



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

# ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2023  
OF THE CONDITION AND AFFAIRS OF THE

## Colonial Penn Life Insurance Company

NAIC Group Code 0233 0233 NAIC Company Code 62065 Employer's ID Number 23-1628836  
(Current) (Prior)

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 12/03/1957 Commenced Business 09/02/1959

Statutory Home Office 399 Market Street, Philadelphia, PA, US 19181  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 399 Market Street  
(Street and Number)  
Philadelphia, PA, US 19181 215-928-8000  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 399 Market Street, Philadelphia, PA, US 19181  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 399 Market Street  
(Street and Number)  
Philadelphia, PA, US 19181 215-928-8000  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.colonialpenn.com

Statutory Statement Contact Shelly Ann Hitch, 317-817-6485  
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### OFFICERS

President Scott Louis Goldberg Treasurer Thomas Bernard Kleyle  
Secretary Rachel Johanna Spehler Actuary Marvin Roy Imperial Puymon

### OTHER

Eric Ronald Johnson, Executive Vice President Paul Harrington McDonough, Executive Vice President Jeremy David Williams #, Executive Vice President  
Matthew Joseph Zimpfer, Executive Vice President Kent Aron Dinius #, Senior Vice President Gregory Dean Turner, Senior Vice President  
Michellen Annette Wildin #, Senior Vice President

### DIRECTORS OR TRUSTEES

Karen Jeannine DeToro Scott Louis Goldberg Thomas Bernard Kleyle  
Paul Harrington McDonough Gregory Dean Turner Michellen Annette Wildin #  
Jeremy David Williams

State of Indiana SS  
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg President  
Rachel Johanna Spehler Secretary  
Michellen Annette Wildin SVP & Chief Accounting Officer

Subscribed and sworn to before me this 15th day of February, 2024  
Christine Anderson  
Christine Anderson  
Notary Public, State of Indiana, Hamilton County  
My Commission Expires September 21, 2025

- a. Is this an original filing? ..... Yes [ X ] No [ ]
- b. If no,
  - 1. State the amendment number.....
  - 2. Date filed .....
  - 3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**ASSETS**

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D) .....	734,191,502		734,191,502	715,648,024
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	1,000,000		1,000,000	1,000,000
2.2 Common stocks .....	2,077,800		2,077,800	2,070,600
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	433,529		433,529	478,099
3.2 Other than first liens .....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances) .....				4,958,670
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....	4,590,287		4,590,287	
5. Cash (\$ ..... 29,491,706 , Schedule E - Part 1), cash equivalents (\$ ..... 37,983,520 , Schedule E - Part 2) and short-term investments (\$ ..... , Schedule DA) .....	67,475,226		67,475,226	54,295,178
6. Contract loans (including \$ ..... premium notes) .....	21,403,829	145,432	21,258,397	20,629,475
7. Derivatives (Schedule DB) .....				
8. Other invested assets (Schedule BA) .....	18,517,534	294	18,517,240	18,625,706
9. Receivables for securities .....				1,100,000
10. Securities lending reinvested collateral assets (Schedule DL) .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	849,689,708	145,726	849,543,981	818,805,752
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	9,883,852		9,883,852	9,299,612
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	2,007,010	292,450	1,714,561	1,540,586
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	61,135,889		61,135,889	58,661,694
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	64,892		64,892	171,203
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	1,865,678		1,865,678	1,117,424
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon ....				1,262,402
18.2 Net deferred tax asset .....	81,498,743	68,570,776	12,927,966	11,832,390
19. Guaranty funds receivable or on deposit .....	1,293,231		1,293,231	1,515,104
20. Electronic data processing equipment and software .....	2,436,710	2,436,710		
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	49,694	49,694		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	1,057,857		1,057,857	1,018,896
24. Health care (\$ ..... ) and other amounts receivable .....	24,128,731	24,078,923	49,808	15,310
25. Aggregate write-ins for other than invested assets .....	1,851,972		1,851,972	1,158,664
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	1,036,963,967	95,574,279	941,389,688	906,399,035
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27)	1,036,963,967	95,574,279	941,389,688	906,399,035
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits .....	1,851,972		1,851,972	1,158,664
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	1,851,972		1,851,972	1,158,664

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ ..... 670,918,616 (Exh. 5, Line 9999999) less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	670,918,616	636,306,976
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	17,428,096	18,161,049
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ ..... Modco Reserve) .....	50,211,695	50,173,451
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6) .....	15,570,755	15,398,426
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6) .....	8,299,256	9,210,321
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid (Exhibit 4, Line 10) .....		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... 1,466,984 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) .....	4,690,059	5,037,023
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... 126,895 assumed and \$ ..... 10,359,213 ceded .....	10,486,108	12,037,755
9.4 Interest maintenance reserve (IMR, Line 6) .....	14,297,257	15,271,447
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 500,000 accident and health \$ ..... 801 and deposit-type contract funds \$ ..... .....	500,801	90,528
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7) .....	6,690,681	6,831,013
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6) .....	2,880,343	3,791,634
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....	1,026,616	
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by reporting entity as agent or trustee .....	99,978	101,996
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	6,944,042	8,155,197
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	6,007,385	6,669,282
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	1,877,315	2,733,923
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		3,358,414
24.08 Derivatives .....		
24.09 Payable for securities .....		
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	24,346,289	22,355,621
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	842,275,293	815,684,057
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	842,275,293	815,684,057
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....	160,000,000	160,000,000
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	436,077,065	382,827,065
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	(499,462,670)	(454,612,087)
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	96,614,395	88,214,978
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	99,114,395	90,714,978
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	941,389,688	906,399,035
<b>DETAILS OF WRITE-INS</b>		
2501. Unclaimed funds .....	24,346,289	22,355,621
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	24,346,289	22,355,621
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SUMMARY OF OPERATIONS**

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1 less Col. 8) .....	456,541,970	447,428,799
2. Considerations for supplementary contracts with life contingencies .....		
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	27,541,487	31,159,542
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	966,260	915,679
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	41,549,918	60,585,876
7. Reserve adjustments on reinsurance ceded .....		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....		
8.2 Charges and fees for deposit-type contracts .....		
8.3 Aggregate write-ins for miscellaneous income .....	65,052	121,969
9. Total (Lines 1 to 8.3) .....	526,664,688	540,211,865
10. Death benefits .....	167,948,343	179,025,420
11. Matured endowments (excluding guaranteed annual pure endowments) .....	833,975	848,916
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1) .....		
13. Disability benefits and benefits under accident and health contracts .....	65,187,681	67,700,610
14. Coupons, guaranteed annual pure endowments and similar benefits .....		
15. Surrender benefits and withdrawals for life contracts .....	12,091,236	11,097,901
16. Group conversions .....		
17. Interest and adjustments on contract or deposit-type contract funds .....	3,138,810	1,593,777
18. Payments on supplementary contracts with life contingencies .....		
19. Increase in aggregate reserves for life and accident and health contracts .....	33,878,687	25,838,017
20. Totals (Lines 10 to 19) .....	283,078,732	286,104,642
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	50,934,047	47,830,355
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	979,616	1,009,492
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6) .....	212,729,308	221,483,654
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5) .....	22,060,033	22,383,871
25. Increase in loading on deferred and uncollected premiums .....	5,234,594	6,319,728
26. Net transfers to or (from) Separate Accounts net of reinsurance .....		
27. Aggregate write-ins for deductions .....		1,000
28. Totals (Lines 20 to 27) .....	575,016,330	585,132,741
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	(48,351,642)	(44,920,876)
30. Dividends to policyholders and refunds to members .....		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	(48,351,642)	(44,920,876)
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(5,439,965)	(5,373,124)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(42,911,677)	(39,547,752)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ ..... (269,591) (excluding taxes of \$ ..... 59,222 transferred to the IMR) .....	(1,269,960)	2
35. Net income (Line 33 plus Line 34) .....	(44,181,637)	(39,547,749)
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	90,714,978	84,541,868
37. Net income (Line 35) .....	(44,181,637)	(39,547,749)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... (20,780) .....	(78,174)	(4,284)
39. Change in net unrealized foreign exchange capital gain (loss) .....		
40. Change in net deferred income tax .....	5,593,604	5,006,941
41. Change in nonadmitted assets .....	(6,846,274)	(6,371,733)
42. Change in liability for reinsurance in unauthorized and certified companies .....		
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....		
44. Change in asset valuation reserve .....	661,897	(410,064)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....		
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....		
47. Other changes in surplus in Separate Accounts Statement .....		
48. Change in surplus notes .....		
49. Cumulative effect of changes in accounting principles .....		
50. Capital changes:		
50.1 Paid in .....		
50.2 Transferred from surplus (Stock Dividend) .....		
50.3 Transferred to surplus .....		
51. Surplus adjustment:		
51.1 Paid in .....	53,250,000	47,500,000
51.2 Transferred to capital (Stock Dividend) .....		
51.3 Transferred from capital .....		
51.4 Change in surplus as a result of reinsurance .....		
52. Dividends to stockholders .....		
53. Aggregate write-ins for gains and losses in surplus .....		
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	8,399,417	6,173,111
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	99,114,395	90,714,978
<b>DETAILS OF WRITE-INS</b>		
08.301. Gain from utilization of transferable state tax credits .....	64,375	120,535
08.302. Miscellaneous income .....	677	1,434
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	65,052	121,969
2701. Penalties from regulatory authorities .....		1,000
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....		1,000
5301. ....		
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**CASH FLOW**

	1	2
	Current Year	Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	448,022,804	438,050,536
2. Net investment income .....	26,898,307	30,318,282
3. Miscellaneous income .....	40,866,715	60,579,526
4. Total (Lines 1 through 3) .....	515,787,827	528,948,344
5. Benefit and loss related payments .....	251,583,986	265,485,210
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....		
7. Commissions, expenses paid and aggregate write-ins for deductions .....	291,831,440	293,516,858
8. Dividends paid to policyholders .....		
9. Federal and foreign income taxes paid (recovered) net of \$ ..... (210,369) tax on capital gains (losses) .....	(7,939,352)	(4,869,312)
10. Total (Lines 5 through 9) .....	535,476,074	554,132,756
11. Net cash from operations (Line 4 minus Line 10) .....	(19,688,247)	(25,184,413)
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	45,651,169	111,281,478
12.2 Stocks .....		
12.3 Mortgage loans .....	44,570	41,970
12.4 Real estate .....		
12.5 Other invested assets .....		437,659
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(11,134)	(3,327)
12.7 Miscellaneous proceeds .....	1,100,049	
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	46,784,654	111,757,781
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	65,022,689	110,026,825
13.2 Stocks .....	7,200	1,200
13.3 Mortgage loans .....		
13.4 Real estate .....		
13.5 Other invested assets .....		2,662
13.6 Miscellaneous applications .....		1,100,000
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	65,029,889	111,130,687
14. Net increase/(decrease) in contract loans and premium notes .....	640,713	(155,119)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(18,885,948)	782,213
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....		
16.2 Capital and paid in surplus, less treasury stock .....	53,250,000	47,500,000
16.3 Borrowed funds .....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	38,244	148,693
16.5 Dividends to stockholders .....		
16.6 Other cash provided (applied) .....	(1,534,001)	(6,459,938)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	51,754,243	41,188,754
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	13,180,048	16,786,554
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	54,295,178	37,508,623
19.2 End of year (Line 18 plus Line 19.1) .....	67,475,226	54,295,178

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY**

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts .....	456,541,970	277,393,571	92,599,397			86,549,001			
2. Considerations for supplementary contracts with life contingencies .....		XXX	XXX			XXX	XXX		XXX
3. Net investment income .....	27,541,487	20,552,940	10,987,820	4,174,729		1,548,127		(9,722,130)	
4. Amortization of Interest Maintenance Reserve (IMR) .....	966,260	602,317	321,449			42,494			
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....							XXX		
6. Commissions and expense allowances on reinsurance ceded .....	41,549,918	5,026	4,821	57,659	467	41,481,945	XXX		
7. Reserve adjustments on reinsurance ceded .....							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....							XXX		
8.2 Charges and fees for deposit-type contracts .....						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income .....	65,052	14,394	11,587			38,393		677	
9. Totals (Lines 1 to 8.3) .....	526,664,688	298,568,249	103,925,075	4,232,388	467	129,659,960		(9,721,452)	
10. Death benefits .....	167,948,343	112,482,469	55,465,874			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments) .....	833,975	576,103	257,872			XXX	XXX		
12. Annuity benefits .....		XXX	XXX			XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts .....	65,187,681	449	7,014			65,180,217	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits .....							XXX		
15. Surrender benefits and withdrawals for life contracts .....	12,091,236	7,955,873	4,135,362			XXX	XXX		
16. Group conversions .....							XXX		
17. Interest and adjustments on contract or deposit-type contract funds .....	3,138,810	146,500	85,533	2,856,489		50,289	XXX		
18. Payments on supplementary contracts with life contingencies .....						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts .....	33,878,687	32,305,633	2,306,007			(732,953)	XXX		
20. Totals (Lines 10 to 19) .....	283,078,732	153,467,028	62,257,662	2,856,489		64,497,553	XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	50,934,047	34,239,503	844,943			15,849,602			XXX
22. Commissions and expense allowances on reinsurance assumed .....	979,616	973,877				5,738	XXX		
23. General insurance expenses and fraternal expenses .....	212,729,308	141,029,225	47,078,313	8,402	467	24,612,901			
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	22,060,033	6,708,206	3,907,742	143		11,443,942			
25. Increase in loading on deferred and uncollected premiums .....	5,234,594	5,540,012	(305,418)				XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance .....							XXX		
27. Aggregate write-ins for deductions .....									
28. Totals (Lines 20 to 27) .....	575,016,330	341,957,851	113,783,241	2,865,035	467	116,409,736			
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	(48,351,642)	(43,389,602)	(9,858,165)	1,367,353		13,250,224		(9,721,452)	
30. Dividends to policyholders and refunds to members .....							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	(48,351,642)	(43,389,602)	(9,858,165)	1,367,353		13,250,224		(9,721,452)	
32. Federal income taxes incurred (excluding tax on capital gains) .....	(5,439,965)	(6,742,602)	(1,321,580)	281,772		4,491,354		(2,148,908)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(42,911,677)	(36,646,999)	(8,536,585)	1,085,581		8,758,870		(7,572,544)	
34. Policies/certificates in force end of year .....	907,642	547,775	219,608	195	491	139,573	XXX		
<b>DETAILS OF WRITE-INS</b>									
08.301. Gain from utilization of transferable state tax credits .....	64,375	14,394	11,587			38,393			
08.302. Miscellaneous income .....	677							677	
08.303. ....									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	65,052	14,394	11,587			38,393		677	
2701. ....									
2702. ....									
2703. ....									
2798. Summary of remaining write-ins for Line 27 from overflow page .....									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....									

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY**  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	277,393,571	54,688	264,677,097	12,578,167	XXX	83,619	XXX	XXX	XXX	XXX	XXX	XXX
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	20,552,940	549,962	18,883,566	646,809		472,603						
4. Amortization of Interest Maintenance Reserve (IMR)	602,317	16,079	552,547	19,152		14,539						
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	5,026			4,938		88						
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	14,394		14,394									
9. Totals (Lines 1 to 8.3)	298,568,249	620,729	284,127,604	13,249,065		570,851						
10. Death benefits	112,482,469	317,700	102,757,269	8,593,479		814,020						
11. Matured endowments (excluding guaranteed annual pure endowments)	576,103	3,250	572,853									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	449			449								
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	7,955,873	10,394	7,801,422	71,866		72,192						
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	146,500		129,040	10,119		7,341						
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	32,305,633	(179,011)	32,627,477	422,129		(564,963)						
20. Totals (Lines 10 to 19)	153,467,028	152,333	143,888,062	9,098,042		328,591						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	34,239,503		34,239,415	88								XXX
22. Commissions and expense allowances on reinsurance assumed	973,877	364,650	609,227									
23. General insurance expenses	141,029,225	27,804	135,763,866	5,182,269		55,286						
24. Insurance taxes, licenses and fees, excluding federal income taxes	6,708,206		6,446,740	246,080		15,386						
25. Increase in loading on deferred and uncollected premiums	5,540,012	1,261	5,384,939	153,812								
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	341,957,851	546,048	326,332,249	14,680,290		399,263						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(43,389,602)	74,681	(42,204,645)	(1,431,225)		171,587						
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(43,389,602)	74,681	(42,204,645)	(1,431,225)		171,587						
32. Federal income taxes incurred (excluding tax on capital gains)	(6,742,602)	15,381	(6,526,026)	(267,317)		35,359						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(36,646,999)	59,300	(35,678,620)	(1,163,908)		136,228						
34. Policies/certificates in force end of year	547,775		526,329	21,283		163						
<b>DETAILS OF WRITE-INS</b>												
08.301. Gain from utilization of transferable state tax credits	14,394		14,394									
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	14,394		14,394									
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)												

(a) Include premium amounts for preneed plans included in Line 1  
(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.  
(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

6.1

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	92,599,397	81,521,536	11,077,861						
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	10,987,820	10,227,173	760,647						
4. Amortization of Interest Maintenance Reserve (IMR)	321,449	299,291	22,158						
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	4,821		4,821						
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income	11,587	11,587							
9. Totals (Lines 1 to 8.3)	103,925,075	92,059,588	11,865,487						
10. Death benefits	55,465,874	46,682,601	8,783,273						
11. Matured endowments (excluding guaranteed annual pure endowments)	257,872	257,872							
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	7,014		7,014						
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	4,135,362	4,062,387	72,975						
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	85,533	71,817	13,716						
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	2,306,007	2,330,200	(24,192)						
20. Totals (Lines 10 to 19)	62,257,662	53,404,877	8,852,785						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	844,943	844,943							XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses	47,078,313	43,484,207	3,594,106						
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,907,742	3,609,413	298,329						
25. Increase in loading on deferred and uncollected premiums	(305,418)	(171,144)	(134,274)						
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	113,783,241	101,172,295	12,610,946						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(9,858,165)	(9,112,706)	(745,459)						
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(9,858,165)	(9,112,706)	(745,459)						
32. Federal income taxes incurred (excluding tax on capital gains)	(1,321,580)	(1,210,438)	(111,143)						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(8,536,585)	(7,902,269)	(634,317)						
34. Policies/certificates in force end of year	219,608	201,705	17,903						
<b>DETAILS OF WRITE-INS</b>									
08.301. Gain from utilization of transferable state tax credits	11,587	11,587							
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	11,587	11,587							
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1, Line 10, Line 16, Line 23, Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts .....							
2. Considerations for supplementary contracts with life contingencies .....		XXX	XXX	XXX	XXX		XXX
3. Net investment income .....	4,174,729						4,174,729
4. Amortization of Interest Maintenance Reserve (IMR) .....							
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....							
6. Commissions and expense allowances on reinsurance ceded .....	57,659	45,778				11,881	
7. Reserve adjustments on reinsurance ceded .....							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....							
8.2 Charges and fees for deposit-type contracts .....							
8.3 Aggregate write-ins for miscellaneous income .....							
9. Totals (Lines 1 to 8.3) .....	4,232,388	45,778				11,881	4,174,729
10. Death benefits .....							
11. Matured endowments (excluding guaranteed annual pure endowments) .....							
12. Annuity benefits .....							
13. Disability benefits and benefits under accident and health contracts .....							
14. Coupons, guaranteed annual pure endowments and similar benefits .....							
15. Surrender benefits and withdrawals for life contracts .....							
16. Group conversions .....							
17. Interest and adjustments on contract or deposit-type contract funds .....	2,856,489						2,856,489
18. Payments on supplementary contracts with life contingencies .....							
19. Increase in aggregate reserves for life and accident and health contracts .....							
20. Totals (Lines 10 to 19) .....	2,856,489						2,856,489
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....							
22. Commissions and expense allowances on reinsurance assumed .....							
23. General insurance expenses .....	8,402	753				6,026	1,623
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	143	27				116	
25. Increase in loading on deferred and uncollected premiums .....							
26. Net transfers to or (from) Separate Accounts net of reinsurance .....							
27. Aggregate write-ins for deductions .....							
28. Totals (Lines 20 to 27) .....	2,865,035	781				6,142	2,858,112
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	1,367,353	44,998				5,739	1,316,617
30. Dividends to policyholders and refunds to members .....							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	1,367,353	44,998				5,739	1,316,617
32. Federal income taxes incurred (excluding tax on capital gains) .....	281,772	9,273				1,183	271,317
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	1,085,581	35,725				4,557	1,045,300
34. Policies/certificates in force end of year .....	195	11				181	3
<b>DETAILS OF WRITE-INS</b>							
08.301. ....							
08.302. ....							
08.303. ....							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....							
2701. ....							
2702. ....							
2703. ....							
2798. Summary of remaining write-ins for Line 27 from overflow page .....							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected. ....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts .....							
2. Considerations for supplementary contracts with life contingencies .....		XXX	XXX	XXX	XXX		XXX
3. Net investment income .....							
4. Amortization of Interest Maintenance Reserve (IMR) .....							
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....							
6. Commissions and expense allowances on reinsurance ceded .....	467					467	
7. Reserve adjustments on reinsurance ceded .....							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....							
8.2 Charges and fees for deposit-type contracts .....							
8.3 Aggregate write-ins for miscellaneous income .....							
9. Totals (Lines 1 to 8.3) .....	467					467	
10. Death benefits .....							
11. Matured endowments (excluding guaranteed annual pure endowments) .....							
12. Annuity benefits .....							
13. Disability benefits and benefits under accident and health contracts .....							
14. Coupons, guaranteed annual pure endowments and similar benefits .....							
15. Surrender benefits and withdrawals for life contracts .....							
16. Group conversions .....							
17. Interest and adjustments on contract or deposit-type contract funds .....							
18. Payments on supplementary contracts with life contingencies .....							
19. Increase in aggregate reserves for life and accident and health contracts .....							
20. Totals (Lines 10 to 19) .....							
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....							
22. Commissions and expense allowances on reinsurance assumed .....							
23. General insurance expenses .....	467					467	
24. Insurance taxes, licenses and fees, excluding federal income taxes .....							
25. Increase in loading on deferred and uncollected premiums .....							
26. Net transfers to or (from) Separate Accounts net of reinsurance .....							
27. Aggregate write-ins for deductions .....							
28. Totals (Lines 20 to 27) .....	467					467	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....							
30. Dividends to policyholders and refunds to members .....							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....							
32. Federal income taxes incurred (excluding tax on capital gains) .....							
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....							
34. Policies/certificates in force end of year .....	491					491	
<b>DETAILS OF WRITE-INS</b>							
08.301. ....							
08.302. ....							
08.303. ....							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....							
2701. ....							
2702. ....							
2703. ....							
2798. Summary of remaining write-ins for Line 27 from overflow page .....							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)**

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts .....	86,549,001			86,457,319							5,880	3,838	81,964
2. Considerations for supplementary contracts with life contingencies .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income .....	1,548,127			1,463,561							41,097	5,562	37,908
4. Amortization of Interest Maintenance Reserve (IMR) .....	42,494			40,642							851	125	877
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....													
6. Commissions and expense allowances on reinsurance ceded .....	41,481,945			41,481,150								795	
7. Reserve adjustments on reinsurance ceded .....													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....													
8.2 Charges and fees for deposit-type contracts .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income .....	38,393			38,393									
9. Totals (Lines 1 to 8.3) .....	129,659,960			129,481,065							47,827	10,319	120,749
10. Death benefits .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments) .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts .....	65,180,217			64,819,772							326,483	11,581	22,381
14. Coupons, guaranteed annual pure endowments and similar benefits .....													
15. Surrender benefits and withdrawals for life contracts .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions .....													
17. Interest and adjustments on contract or deposit-type contract funds .....	50,289			50,293							(4)		
18. Payments on supplementary contracts with life contingencies .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts .....	(732,953)			(359,083)							(292,165)	(35,640)	(46,064)
20. Totals (Lines 10 to 19) .....	64,497,553			64,510,982							34,314	(24,059)	(23,684)
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	15,849,602			15,848,557								1,045	
22. Commissions and expense allowances on reinsurance assumed .....	5,738			284									5,454
23. General insurance expenses .....	24,612,901			24,581,590							14,335	2,199	14,777
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	11,443,942			11,413,426							12,892	4,334	13,290
25. Increase in loading on deferred and uncollected premiums .....													
26. Net transfers to or (from) Separate Accounts net of reinsurance .....													
27. Aggregate write-ins for deductions .....													
28. Totals (Lines 20 to 27) .....	116,409,736			116,354,840							61,541	(16,482)	9,838
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28) .....	13,250,224			13,126,226							(13,713)	26,801	110,911
30. Dividends to policyholders and refunds to members .....													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	13,250,224			13,126,226							(13,713)	26,801	110,911
32. Federal income taxes incurred (excluding tax on capital gains) .....	4,491,354			4,465,788							(2,826)	5,557	22,834
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	8,758,870			8,660,437							(10,887)	21,243	88,077
34. Policies/certificates in force end of year .....	139,573			139,373								15	185
<b>DETAILS OF WRITE-INS</b>													
08.301. Gain from utilization of transferable state tax credits .....	38,393			38,393									
08.302. ....													
08.303. ....													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	38,393			38,393									
2701. ....													
2702. ....													
2703. ....													
2798. Summary of remaining write-ins for Line 27 from overflow page .....													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life <sup>(b)</sup> (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year .....	412,656,441	10,638,121	378,867,110	13,694,853		9,456,358						
2. Tabular net premiums or considerations .....	101,510,929	33,011	94,238,440	7,115,867		123,611						
3. Present value of disability claims incurred .....												
4. Tabular interest .....	17,504,002	362,417	16,162,868	622,630		356,087						
5. Tabular less actual reserve released .....												
6. Increase in reserve on account of change in valuation basis .....												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve .....		XXX								XXX		
7. Other increases (net) .....												
8. Totals (Lines 1 to 7) .....	531,671,372	11,033,550	489,268,417	21,433,350		9,936,056						
9. Tabular cost .....	51,136,803	268,481	44,314,438	6,174,731		379,153						
10. Reserves released by death .....	25,368,617	249,028	23,990,752	535,522		593,315						
11. Reserves released by other terminations (net) .....	10,203,878	56,930	9,468,641	606,115		72,192						
12. Annuity, supplementary contract and disability payments involving life contingencies .....												
13. Net transfers to or (from) Separate Accounts .....												
14. Total Deductions (Lines 9 to 13) .....	86,709,298	574,440	77,773,830	7,316,368		1,044,660						
15. Reserve December 31 of current year	444,962,074	10,459,110	411,494,587	14,116,982		8,891,396						
<b>Cash Surrender Value and Policy Loans</b>												
16. CSV Ending balance December 31, current year .....	341,674,239	9,641,249	321,990,270	2,912,742		7,129,978						
17. Amount Available for Policy Loans Based upon Line 16 CSV	328,675,626	9,640,614	309,185,258	2,816,580		7,033,174						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....  
(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)**  
**(N/A Fraternal)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life <sup>(b)</sup>	Other Group Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year .....	223,650,534	207,308,284	16,342,250						
2. Tabular net premiums or considerations .....	41,610,306	34,844,658	6,765,649						
3. Present value of disability claims incurred .....									
4. Tabular interest .....	9,412,423	8,655,462	756,961						
5. Tabular less actual reserve released .....	5,651		5,651						
6. Increase in reserve on account of change in valuation basis .....									
7. Other increases (net) .....									
8. Totals (Lines 1 to 7) .....	274,678,914	250,808,404	23,870,510						
9. Tabular cost .....	27,357,738	22,190,633	5,167,105						
10. Reserves released by death .....	15,578,911	14,402,185	1,176,726						
11. Reserves released by other terminations (net) .....	5,778,260	4,577,102	1,201,158						
12. Annuity, supplementary contract and disability payments involving life contingencies .....	7,463		7,463						
13. Net transfers to or (from) Separate Accounts .....									
14. Total Deductions (Lines 9 to 13) .....	48,722,373	41,169,920	7,552,453						
15. Reserve December 31 of current year .....	225,956,542	209,638,484	16,318,058						
<b>Cash Surrender Value and Policy Loans</b>									
16. CSV Ending balance December 31, current year .....	171,914,046	167,685,264	4,228,781						
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	163,261,667	159,201,734	4,059,932						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on \_\_\_\_\_ page. (Indicate whether included with Individual or Group.)

Analysis of Increase in Reserves During the Year - Individual Annuities

**N O N E**

Analysis of Increase in Reserves During the Year - Group Annuities

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**EXHIBIT OF NET INVESTMENT INCOME**

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 508,694	558,336
1.1 Bonds exempt from U.S. tax	(a)	
1.2 Other bonds (unaffiliated)	(a) 35,832,389	36,249,444
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b) 56,250	56,250
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)	164,159	164,159
2.21 Common stocks of affiliates		
3. Mortgage loans	(c) 28,006	27,782
4. Real estate	(d) 2,559,062	2,559,062
5. Contract loans	1,654,118	1,678,850
6. Cash, cash equivalents and short-term investments	(e) 1,178,634	1,254,420
7. Derivative instruments	(f)	
8. Other invested assets	818,297	835,546
9. Aggregate write-ins for investment income	(259,883)	(259,883)
10. Total gross investment income	42,539,726	43,123,966
11. Investment expenses		(g) 895,348
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 411,086
13. Interest expense		(h) 13,907,661
14. Depreciation on real estate and other invested assets		(i) 368,383
15. Aggregate write-ins for deductions from investment income		
16. Total deductions (Lines 11 through 15)		15,582,479
17. Net investment income (Line 10 minus Line 16)		27,541,487
<b>DETAILS OF WRITE-INS</b>		
0901. Miscellaneous investment income	(8,807)	(8,807)
0902. Investment income on funds withheld under coinsurance agreement	(251,076)	(251,076)
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	(259,883)	(259,883)
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 1,104,657 accrual of discount less \$ 455,526 amortization of premium and less \$ 325,347 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ 1,346,420 for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 13,907,661 interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ 368,383 depreciation on real estate and \$ depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds					
1.1 Bonds exempt from U.S. tax					
1.2 Other bonds (unaffiliated)	(960,561)	(516,612)	(1,477,173)		
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)					
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)					
2.21 Common stocks of affiliates					
3. Mortgage loans					
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments	(11,134)		(11,134)		
7. Derivative instruments					
8. Other invested assets				(98,955)	
9. Aggregate write-ins for capital gains (losses)	49		49		
10. Total capital gains (losses)	(971,646)	(516,612)	(1,488,258)	(98,955)	
<b>DETAILS OF WRITE-INS</b>					
0901. Miscellaneous capital gains	49		49		
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	49		49		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
<b>FIRST YEAR (other than single)</b>								
1. Uncollected .....	1,249,582	1,018,945	230,636					
2. Deferred and accrued .....	35,753,469	30,361,467	5,392,001					
3. Deferred, accrued and uncollected:								
3.1 Direct .....	37,003,050	31,380,413	5,622,638					
3.2 Reinsurance assumed .....								
3.3 Reinsurance ceded .....								
3.4 Net (Line 1 + Line 2) .....	37,003,050	31,380,413	5,622,638					
4. Advance .....	233,251	172,726	60,275			250		
5. Line 3.4 - Line 4 .....	36,769,799	31,207,687	5,562,362			(250)		
6. Collected during year:								
6.1 Direct .....	79,382,747	64,686,046	10,675,415			4,021,286		
6.2 Reinsurance assumed .....								
6.3 Reinsurance ceded .....	3,216,764					3,216,764		
6.4 Net .....	76,166,983	64,686,046	10,675,415			804,522		
7. Line 5 + Line 6.4 .....	112,935,782	95,893,733	16,237,778			804,271		
8. Prior year (uncollected + deferred and accrued - advance) .....	36,428,992	30,907,511	5,522,242			(762)		
9. First year premiums and considerations:								
9.1 Direct .....	79,725,599	64,986,222	10,715,535			4,023,842		
9.2 Reinsurance assumed .....								
9.3 Reinsurance ceded .....	3,218,809					3,218,809		
9.4 Net (Line 7 - Line 8) .....	76,506,790	64,986,222	10,715,535			805,033		
<b>SINGLE</b>								
10. Single premiums and considerations:								
10.1 Direct .....								
10.2 Reinsurance assumed .....								
10.3 Reinsurance ceded .....								
10.4 Net .....								
<b>RENEWAL</b>								
11. Uncollected .....	3,377,881	2,141,828	861,069			374,984		
12. Deferred and accrued .....	126,053,223	91,036,041	35,017,181					
13. Deferred, accrued and uncollected:								
13.1 Direct .....	129,646,989	93,086,027	35,878,251			682,711		
13.2 Reinsurance assumed .....	93,176	91,841				1,335		
13.3 Reinsurance ceded .....	309,061					309,061		
13.4 Net (Line 11 + Line 12) .....	129,431,104	93,177,869	35,878,251			374,984		
14. Advance .....	4,456,808	1,864,800	1,125,274			1,466,733		
15. Line 13.4 - Line 14 .....	124,974,296	91,313,069	34,752,976			(1,091,749)		
16. Collected during year:								
16.1 Direct .....	697,513,592	203,407,294	82,657,668			411,448,630		
16.2 Reinsurance assumed .....	775,047	712,430				62,616		
16.3 Reinsurance ceded .....	326,431,817	69,783	19,878			326,342,156		
16.4 Net .....	371,856,821	204,049,941	82,637,790			85,169,090		
17. Line 15 + Line 16.4 .....	496,831,117	295,363,010	117,390,766			84,077,341		
18. Prior year (uncollected + deferred and accrued - advance) .....	116,795,937	82,955,660	35,506,904			(1,666,627)		
19. Renewal premiums and considerations:								
19.1 Direct .....	706,854,772	211,766,344	81,903,740			413,184,688		
19.2 Reinsurance assumed .....	773,754	710,789				62,965		
19.3 Reinsurance ceded .....	327,593,346	69,783	19,878			327,503,685		
19.4 Net (Line 17 - Line 18) .....	380,035,180	212,407,350	81,883,862			85,743,968		
<b>TOTAL</b>								
20. Total premiums and annuity considerations:								
20.1 Direct .....	786,580,371	276,752,566	92,619,275			417,208,530		
20.2 Reinsurance assumed .....	773,754	710,789				62,965		
20.3 Reinsurance ceded .....	330,812,155	69,783	19,878			330,722,494		
20.4 Net (Lines 9.4 + 10.4 + 19.4) .....	456,541,970	277,393,571	92,599,397			86,549,001		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)**

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
<b>POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)</b>								
21. To pay renewal premiums .....								
22. All other .....								
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>								
23. First year (other than single):								
23.1 Reinsurance ceded .....	2,245,049					2,245,049		
23.2 Reinsurance assumed .....								
23.3 Net ceded less assumed .....	2,245,049					2,245,049		
24. Single:								
24.1 Reinsurance ceded .....								
24.2 Reinsurance assumed .....								
24.3 Net ceded less assumed .....								
25. Renewal:								
25.1 Reinsurance ceded .....	39,304,869	5,026	4,821	58,126		39,236,896		
25.2 Reinsurance assumed .....	979,616	973,877				5,738		
25.3 Net ceded less assumed .....	38,325,254	(968,851)	4,821	58,126		39,231,158		
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6) .....	41,549,918	5,026	4,821	58,126		41,481,945		
26.2 Reinsurance assumed (Page 6, Line 22) .....	979,616	973,877				5,738		
26.3 Net ceded less assumed .....	40,570,302	(968,851)	4,821	58,126		41,476,206		
<b>COMMISSIONS INCURRED (direct business only)</b>								
27. First year (other than single) .....	34,038,992	32,354,562	817,328			867,102		
28. Single .....								
29. Renewal .....	16,895,055	1,884,941	27,615			14,982,499		
30. Deposit-type contract funds .....								
31. Totals (to agree with Page 6, Line 21)	50,934,047	34,239,503	844,943			15,849,602		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
1. Rent	3,183,184		830,291				4,013,475
2. Salaries and wages	27,621,564		8,026,943		120,650		35,769,157
3.11 Contributions for benefit plans for employees	4,566,787		1,551,242		15,744		6,133,773
3.12 Contributions for benefit plans for agents			395,147				395,147
3.21 Payments to employees under non-funded benefit plans							
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	457,660		113,473		62		571,194
3.32 Other agent welfare			16,127				16,127
4.1 Legal fees and expenses	1,610,374		10,656				1,621,030
4.2 Medical examination fees	291,208						291,208
4.3 Inspection report fees							
4.4 Fees of public accountants and consulting actuaries	595,799		352,041				947,841
4.5 Expense of investigation and settlement of policy claims	29,360		968,573				997,932
5.1 Traveling expenses	493,569		141,358				634,927
5.2 Advertising	112,945,774		6,425				112,952,200
5.3 Postage, express, telegraph and telephone	1,866,172		398,855		17		2,265,044
5.4 Printing and stationery	129,027		165,841				294,868
5.5 Cost or depreciation of furniture and equipment	100,699		33,720				134,419
5.6 Rental of equipment	637,815		592,822				1,230,638
5.7 Cost or depreciation of EDP equipment and software	8,217,326		5,031,876		93		13,249,295
6.1 Books and periodicals	4,994		6,236				11,229
6.2 Bureau and association fees	167,087		45,732				212,819
6.3 Insurance, except on real estate	374,227		70,920				445,146
6.4 Miscellaneous losses	386,458		(95,137)				291,321
6.5 Collection and bank service charges	3,215,945		36,882				3,252,827
6.6 Sundry general expenses	191,604		194,480				386,085
6.7 Group service and administration fees							
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance	1,144,487		109,333				1,253,820
7.2 Agents' balances charged off (less \$ recovered)			316				316
7.3 Agency conferences other than local meetings	(1,264)		447,066				445,802
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses							
9.2 Investment expenses not included elsewhere	1,984		158		55,415		57,557
9.3 Aggregate write-ins for expenses	19,884,568		5,161,523		703,367		25,749,458
10. General expenses incurred	188,116,407		24,612,901		895,348	(b)	(a) 213,624,657
11. General expenses unpaid Dec. 31, prior year	3,994,026		836,987		2,000,000		6,831,013
12. General expenses unpaid Dec. 31, current year	4,147,966		542,714		2,000,000		6,690,681
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10+11-12-13+14)	187,962,467		24,907,174		895,348		213,764,989
<b>DETAILS OF WRITE-INS</b>							
09.301. Investment advisory fees to affiliates	1,013,556		21,741		680,891		1,716,188
09.302. Other consulting and service fees	18,871,012		5,139,782		22,476		24,033,270
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page							
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	19,884,568		5,161,523		703,367		25,749,458

(a) Includes management fees of \$ 7,855,842 to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$ ; 2. Institutional \$ ; 3. Recreational and Health \$ ; 4. Educational \$ ; 5. Religious \$ ; 6. Membership \$ ; 7. Other \$ ; 8. Total \$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes				402,102		402,102
2. State insurance department licenses and fees	1,607,239	82,076				1,689,316
3. State taxes on premiums	6,419,414	9,454,508				15,873,921
4. Other state taxes, including \$ for employee benefits	(117,210)	21,433		93		(95,684)
5. U.S. Social Security taxes	2,441,636	989,171		8,817		3,439,624
6. All other taxes	265,012	896,755		74		1,161,841
7. Taxes, licenses and fees incurred	10,616,091	11,443,942		411,086		22,471,120
8. Taxes, licenses and fees unpaid Dec. 31, prior year	1,890,436	1,901,198				3,791,634
9. Taxes, licenses and fees unpaid Dec. 31, current year	1,386,126	1,494,217				2,880,343
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	11,120,402	11,850,923		411,086		23,382,411

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
<b>DETAILS OF WRITE-INS</b>		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1958 CSO 2.50% NLP	14,147		14,147		
0100002. 1958 CSO 3.00% CRVM	850,814		850,814		
0100003. 1958 CSO 3.00% NLP	299,122		299,122		
0100004. 1958 CSO 3.50% CRVM	1,411,334		1,411,334		
0100005. 1958 CSO 3.50% NLP	2,115,659		2,115,659		
0100006. 1958 CET 3.00% NLP	69,592		69,592		
0100007. 1980 CSO 4.00% CRVM	3,833,256		3,802,029		31,227
0100008. 1980 CSO 4.25% CRVM	11,948		11,948		
0100009. 1980 CSO 4.50% CRVM	70,900,003		36,589,580		34,310,423
0100010. 1980 CSO 4.75% CRVM	65,331		40,603		24,728
0100011. 1980 CSO 4.75% / 3.00% CRVM	430,563		430,563		
0100012. 1980 CSO 5.00% CRVM	4,986,865		1,950,019		3,036,846
0100013. 1980 CSO 5.50% CRVM	12,778,280		9,418,971		3,359,308
0100014. 1980 CSO 6.00% CRVM	5,091,880		4,742,108		349,771
0100015. 1980 CET 4.00% NLP	120,437		118,595		1,843
0100016. 1980 CET 4.50% NLP	2,506,269		1,217,907		1,288,363
0100017. 1980 CET 4.75% NLP	240				240
0100018. 1980 CET 5.00% NLP	187,127		76,030		111,097
0100019. 1980 CET 5.50% NLP	271,329		135,296		136,033
0100020. 1980 CET 6.00% NLP	911				911
0100021. 2001 CSO 3.00% CRVM	32,183,549		27,221,988		4,961,561
0100022. 2001 CSO 3.50% CRVM	310,612,920		213,467,433		97,145,487
0100023. 2001 CSO 3.75% CRVM	6,216,691		2,518,284		3,698,407
0100024. 2001 CSO 4.00% CRVM	151,478,203		86,203,062		65,275,141
0100025. 2001 CSO 4.25% CRVM	4,232,336		1,685,893		2,546,443
0100026. 2001 CSO 4.50% CRVM	6,771,106		3,435,360		3,335,746
0100027. 2001 CSO 4.75% CRVM	55,405		23,991		31,414
0100028. 2017 CSO 3.50% CRVM	1,472,199		1,472,199		
0100029. 2017 CSO VM-20 3.00% NPR	255,857		255,857		
0100030. 2017 CSO VM-20 3.50% NPR	344,986		344,986		
0100031. Anticipated Mortality > 2017 CSO VM-20 3.00% NPR	3,093,801		3,093,801		
0100032. Anticipated Mortality > 2017 CSO VM-20 3.50% NPR	3,175,981		3,175,981		
0100033. Anticipated Mortality > 2017 CSO VM-20 3.75% NPR	94,788		94,788		
0100034. Anticipated Mortality > 2017 CSO VM-20 4.50% NPR	342,123		342,123		
0100035. Provision for Future Adverse Claim Experience	2,400,000		1,900,000		500,000
0100036. 1941 SI 3.50% CRVM	4,265,984	4,265,984			
0100037. 1958 CSO ANB 3.00% CRVM	162,111		162,111		
0100038. 1958 CSO ANXB 3.00% CRVM	7,923,080		7,923,080		
0100039. 1958 CSO ANXB 4.00% NLP	70,977		70,977		
0100040. 1958 CSO ANXB 4.50% CRVM	24,158		24,158		
0100041. 1958 CSO ANXB 5.50% CRVM	13,676		13,676		
0100042. 1958 CET ALB 4.00% NLP	128,104		128,104		
0100043. 1958 CET ALB 4.50% NLP	607,706		607,706		
0100044. 1958 CET ALB 5.00% NLP	89		89		
0100045. 1958 CET ALB 5.50% NLP	465,326		465,326		
0100046. 1958 CET ALB 6.00% NLP	878,895		878,895		
0100047. 1961 CSI ANXB 3.50% CRVM	5,413,186	5,413,186			
0100048. 1961 CSI ANXB 4.00% CRVM	16,666	16,666			
0100049. 1961 CET ANXB 3.50% NLP	763,274	763,274			
0100050. 1980 CSO ANB 50/50 4.00% CRVM	5,539,929		5,539,929		
0100051. 1980 CSO ANB 50/50 4.50% NLP	116,800		116,800		
0100052. 1980 CSO ANB 50/50 5.00% NLP	95,452		95,452		
0100053. 1980 CSO ANB 50/50 5.50% NLP	151,752		151,752		
0100054. 1980 CSO ANB 50/50 6.00% NLP	23,953		23,953		
0100055. 1980 CSO ALB 4.00% CRVM	580,538		580,538		
0100056. 1980 CET ALB 4.50% NLP	770,667		770,667		
0100057. 1980 CET ALB 5.00% NLP	517,514		517,514		
0100058. 1980 CET ALB 5.50% NLP	986,439		986,439		
0100059. 1980 CET ALB 6.00% NLP	2,156		2,156		
0199997. Totals (Gross)	658,193,482	10,459,110	427,589,383		220,144,989
0199998. Reinsurance ceded	80,241		31,714		48,527
0199999. Life Insurance: Totals (Net)	658,113,242	10,459,110	427,557,669		220,096,462
0200001. 1971 IAM 7.75% / 5.75% Both	12,628,997	XXX	12,628,997	XXX	
0200002. 1971 GAM 7.75% / 5.75% Both	6,647,252	XXX		XXX	6,647,252
0200003. 1983 A 7.00% Deferred	1,332,118	XXX	1,332,118	XXX	
0200004. 1983 A 7.00% / 5.25% Both	23,220,358	XXX	23,220,358	XXX	
0200005. 1983 A 7.75% / 5.25% Both	1,201,601	XXX	1,201,601	XXX	
0200006. Deposit Admin Contracts (Various)	826	XXX		XXX	826
0299997. Totals (Gross)	45,031,153	XXX	38,383,074	XXX	6,648,079
0299998. Reinsurance ceded	45,031,153	XXX	38,383,074	XXX	6,648,079
0299999. Annuities: Totals (Net)		XXX		XXX	
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)					
0400001. 1959 ADB with 1958 CSO 3.50%	316		316		
0400002. 1959 ADB with 1980 CSO 4.50%	181,822		64,991		116,831
0400003. 1959 ADB with 2001 CSO 3.00%	729,377		604,813		124,564
0400004. 1959 ADB with 2001 CSO 3.50%	4,580,562		3,396,355		1,184,208
0400005. 1959 ADB with 2001 CSO 4.00%	1,228,821		481,133		747,688
0400006. 1959 ADB with 2017 CSO 3.50%	25,880		25,880		
0400007. 1959 ADB with 2017 CSO VM-20 3.00% NPR	73,698		73,698		
0400008. 1959 ADB with 2017 CSO VM-20 3.50% NPR	64,695		64,695		
0499997. Totals (Gross)	6,885,173		4,711,882		2,173,291
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)	6,885,173		4,711,882		2,173,291
0500001. 1952 Dis with 1980 CSO 3.00%	17				17
0500002. 1952 Dis with 1980 CSO 4.50%	155,559		79,025		76,534

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1 Valuation Standard	2 Total <sup>(a)</sup>	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0599997. Totals (Gross)	155,576		79,025		76,551
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)	155,576		79,025		76,551
0600001. 1952 Dis with 1980 CSO 3.00% .....	13,327				13,327
0600002. 1952 Dis with 1980 CSO 4.50% .....	13,303				13,303
0699997. Totals (Gross)	26,629				26,629
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (Net)	26,629				26,629
0700001. Alternative minimum reserves in excess of reserves otherwise held .....	9,292		6,175		3,117
0700002. Guaranteed insurability option reserves .....	5,476,940		1,894,890		3,582,050
0700003. Chronic and critical illness accelerated death benefit reserves .....	50,546		50,546		
0700004. Chronic and critical illness accelerated death benefit reserves VM-20 .....	203,909		203,909		
0799997. Totals (Gross)	5,740,688		2,155,521		3,585,167
0799998. Reinsurance ceded	2,692		1,133		1,559
0799999. Miscellaneous Reserves: Totals (Net)	5,737,995		2,154,388		3,583,607
9999999. Totals (Net) - Page 3, Line 1	670,918,616	10,459,110	434,502,964		225,956,542

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$ ..... ; Annuities \$ ..... ; Supplementary Contracts with Life Contingencies \$ ..... ; Accidental Death Benefits \$ ..... ; Disability - Active Lives \$ ..... ; Disability - Disabled Lives \$ ..... ; Miscellaneous Reserves \$ .....

**EXHIBIT 5 - INTERROGATORIES**

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 1.2 If not, state which kind is issued.  
 non-participating ..... Yes [ ] No [ X ]
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 2.2 If not, state which kind is issued.  
 non-participating ..... Yes [ X ] No [ ]
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [ X ] No [ ]  
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [ X ]  
 If so, state:  
 4.1 Amount of insurance? ..... \$ .....  
 4.2 Amount of reserve? ..... \$ .....  
 4.3 Basis of reserve: .....  
 4.4 Basis of regular assessments: .....  
 4.5 Basis of special assessments: .....  
 4.6 Assessments collected during the year ..... \$ .....
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts. ....
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [ ] No [ X ]  
 6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... \$ .....  
 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... \$ .....  
 Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements ..... \$ .....  
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount: .....  
 7.3 State the amount of reserves established for this business: ..... \$ .....  
 7.4 Identify where the reserves are reported in the blank: .....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: ..... \$ .....  
 8.2 State the amount of reserves established for this business: ..... \$ .....  
 8.3 Identify where the reserves are reported in the blank: .....
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: ..... \$ .....  
 9.2 State the amount of reserves established for this business: ..... \$ .....  
 9.3 Identify where the reserves are reported in the blank: .....

**EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR**

1	Valuation Basis		4
Description of Valuation Class	2 Changed From	3 Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)**

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
<b>ACTIVE LIFE RESERVE</b>													
1. Unearned premium reserves .....	19,934,878			19,923,540								1,598	9,740
2. Additional contract reserves (b) .....	52,674,759			52,106,590								115,799	452,370
3. Additional actuarial reserves-Asset/Liability analysis .....													
4. Reserve for future contingent benefits .....													
5. Reserve for rate credits .....													
6. Aggregate write-ins for reserves .....													
7. Totals (Gross) .....	72,609,637			72,030,130								117,397	462,111
8. Reinsurance ceded .....	55,578,472			55,519,774								58,698	
9. Totals (Net) .....	17,031,165			16,510,356								58,698	462,111
<b>CLAIM RESERVE</b>													
10. Present value of amounts not yet due on claims .....	1,984,657										1,984,657		
11. Additional actuarial reserves-Asset/Liability analysis .....													
12. Reserve for future contingent benefits .....													
13. Aggregate write-ins for reserves .....													
14. Totals (Gross) .....	1,984,657										1,984,657		
15. Reinsurance ceded .....	1,587,726										1,587,726		
16. Totals (Net) .....	396,931										396,931		
17. TOTAL (Net) .....	17,428,096			16,510,356							396,931	58,698	462,111
18. TABULAR FUND INTEREST .....	503,520			463,443							16,290	2,812	20,975
<b>DETAILS OF WRITE-INS</b>													
0601. ....													
0602. ....													
0603. ....													
0698. Summary of remaining write-ins for Line 6 from overflow page .....													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above) .....													
1301. ....													
1302. ....													
1303. ....													
1398. Summary of remaining write-ins for Line 13 from overflow page .....													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....  
 (b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods. ....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**EXHIBIT 7 - DEPOSIT TYPE CONTRACTS**

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....	50,239,797	50,173,451		66,346		
2. Deposits received during the year .....	40,315,923	40,000,000		315,923		
3. Investment earnings credited to the account .....	2,862,368	2,856,489		5,879		
4. Other net change in reserves .....	5,016			5,016		
5. Fees and other charges assessed .....						
6. Surrender charges .....						
7. Net surrender or withdrawal payments .....	42,988,278	42,818,245		170,033		
8. Other net transfers to or (from) Separate Accounts .....						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a) .....	50,434,826	50,211,695		223,131		
10. Reinsurance balance at the beginning of the year .....	(66,346)			(66,346)		
11. Net change in reinsurance assumed .....						
12. Net change in reinsurance ceded .....	156,785			156,785		
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....	(223,131)			(223,131)		
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	50,211,695	50,211,695				

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2) .....	\$ 50,211,695
2. Reported as Annuities Certain (captured in column 3) .....	\$
3. Reported as Supplemental Contracts (captured in column 4) .....	\$
4. Reported as Dividend Accumulations or Refunds (captured in column 5) .....	\$
5. Reported as Premium or Other Deposit Funds (captured in column 6) .....	\$
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) .	\$ 50,211,695

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 1 - Liability End of Current Year**

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Due and unpaid:								
1.1 Direct .....								
1.2 Reinsurance assumed .....								
1.3 Reinsurance ceded .....								
1.4 Net .....								
2. In course of settlement:								
2.1 Resisted .....								
2.11 Direct .....								
2.12 Reinsurance assumed .....								
2.13 Reinsurance ceded .....								
2.14 Net .....		(b)	(b)	(b)				
2.2 Other .....								
2.21 Direct .....	8,838,114	4,850,327	2,036,218			1,951,568		
2.22 Reinsurance assumed .....	260,356	257,495				2,861		
2.23 Reinsurance ceded .....	1,539,815					1,539,815		
2.24 Net .....	7,558,654	(b) 5,107,822	(b) 2,036,218	(b)		(b) 414,614		
3. Incurred but unreported:								
3.1 Direct .....	45,473,356	5,827,940	2,530,862			37,114,554		
3.2 Reinsurance assumed .....	134,386	80,000				54,386		
3.3 Reinsurance ceded .....	29,296,385	5,023	7,065			29,284,297		
3.4 Net .....	16,311,357	(b) 5,902,917	(b) 2,523,797	(b)		(b) 7,884,642		
4. TOTALS .....								
4.1 Direct .....	54,311,470	10,678,268	4,567,081			39,066,122		
4.2 Reinsurance assumed .....	394,742	337,495				57,247		
4.3 Reinsurance ceded .....	30,836,201	5,023	7,065			30,824,113		
4.4 Net .....	23,870,011	(a) 11,010,740	(a) 4,560,015			8,299,256		

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ ..... in Column 2 and \$ ..... in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ ..... Group Life \$ ..... 26,629 , and Individual Annuities \$ ..... are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ .....396,931 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

	1 Total	2 Individual Life (a)	3 Group Life (b)	4 Individual Annuities	5 Group Annuities	6 Accident & Health	7 Fraternal	8 Other Lines of Business
1. Settlements During the Year:								
1.1 Direct .....	496,389,486	111,328,777	55,704,972	4,628,090	1,208,536	323,519,111		
1.2 Reinsurance assumed .....	1,646,551	1,583,704		32,001		30,846		
1.3 Reinsurance ceded .....	263,433,614			4,660,092	1,208,536	257,564,987		
1.4 Net .....	(c) 234,602,423	112,912,480	55,704,972			65,984,971		
2. Liability December 31, current year from Part 1:								
2.1 Direct .....	54,311,470	10,678,268	4,567,081			39,066,122		
2.2 Reinsurance assumed .....	394,742	337,495				57,247		
2.3 Reinsurance ceded .....	30,836,201	5,023	7,065			30,824,113		
2.4 Net .....	23,870,011	11,010,740	4,560,015			8,299,256		
3. Amounts recoverable from reinsurers December 31, current year .....	64,892					64,892		
4. Liability December 31, prior year:								
4.1 Direct .....	58,014,014	10,286,517	4,539,571			43,187,926		
4.2 Reinsurance assumed .....	648,836	582,166				66,670		
4.3 Reinsurance ceded .....	34,054,103	4,485	5,344			34,044,275		
4.4 Net .....	24,608,747	10,864,198	4,534,228			9,210,321		
5. Amounts recoverable from reinsurers December 31, prior year .....	171,203					171,203		
6. Incurred Benefits								
6.1 Direct .....	492,686,942	111,720,527	55,732,481	4,628,090	1,208,536	319,397,307		
6.2 Reinsurance assumed .....	1,392,458	1,339,033		32,001		21,423		
6.3 Reinsurance ceded .....	260,109,401	538	1,722	4,660,092	1,208,536	254,238,514		
6.4 Net .....	233,969,998	113,059,022	55,730,760			65,180,217		

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 570,203 in Line 1.1, \$ 576,103 in Line 1.4.

\$ 570,203 in Line 6.1, and \$ 576,103 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 257,872 in Line 1.1, \$ 257,872 in Line 1.4.

\$ 257,872 in Line 6.1, and \$ 257,872 in Line 6.4.

(c) Includes \$ 9,782 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**EXHIBIT OF NON-ADMITTED ASSETS**

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....			
2. Stocks (Schedule D):			
2.1 Preferred stocks .....			
2.2 Common stocks .....			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale .....			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....			
6. Contract loans .....	145,432	133,641	(11,791)
7. Derivatives (Schedule DB) .....			
8. Other invested assets (Schedule BA) .....	294		(294)
9. Receivables for securities .....			
10. Securities lending reinvested collateral assets (Schedule DL) .....			
11. Aggregate write-ins for invested assets .....			
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	145,726	133,641	(12,085)
13. Title plants (for Title insurers only) .....			
14. Investment income due and accrued .....			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	292,450	3,012	(289,438)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination .....			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....			
16.2 Funds held by or deposited with reinsured companies .....			
16.3 Other amounts receivable under reinsurance contracts .....			
17. Amounts receivable relating to uninsured plans .....			
18.1 Current federal and foreign income tax recoverable and interest thereon .....			
18.2 Net deferred tax asset .....	68,570,776	64,051,968	(4,518,809)
19. Guaranty funds receivable or on deposit .....			
20. Electronic data processing equipment and software .....	2,436,710	2,579,712	143,002
21. Furniture and equipment, including health care delivery assets .....	49,694	87,240	37,546
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			
23. Receivables from parent, subsidiaries and affiliates .....			
24. Health care and other amounts receivable .....	24,078,923	21,872,432	(2,206,491)
25. Aggregate write-ins for other than invested assets .....			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	95,574,279	88,728,005	(6,846,274)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
28. Total (Lines 26 and 27)	95,574,279	88,728,005	(6,846,274)
<b>DETAILS OF WRITE-INS</b>			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. ....			
2502. ....			
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company (“Company”) are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department (“Department”).

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
<b>NET INCOME</b>					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (44,181,637)	\$ (39,547,749)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (44,181,637)</u>	<u>\$ (39,547,749)</u>
<b>SURPLUS</b>					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 99,114,395	\$ 90,714,978
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 99,114,395</u>	<u>\$ 90,714,978</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts. It also requires disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations with mortality risks are recognized as income when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments and cash equivalents are stated at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except “make-whole” call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (3) Unaffiliated common stocks are carried at fair value.
- (4) Redeemable preferred stocks are stated at amortized cost, except those rated NAIC class 4 or lower quality, which are carried at the lower of amortized cost or fair value. Perpetual preferred stocks are carried at fair value, not exceeding any currently effective call price.
- (5) Mortgage loans on real estate are stated at the amortized unpaid balance, excluding accrued interest.

**NOTES TO FINANCIAL STATEMENTS**

**1. Summary of Significant Accounting Policies and Going Concern, continued**

- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.
- (7) Properties occupied by the Company are carried at depreciated cost. Properties held for sale are carried at the lower of depreciated cost or fair value.
- (8) Affiliated common stocks of insurance affiliates are carried at statutory equity. All affiliated non-insurance entities are valued at the Generally Accepted Accounting Principles (“GAAP”) equity of the investee.
- (9) The Company has minor ownership interests in joint ventures, which are classified as other invested assets on the balance sheet. The Company carries these interests based on its proportionate share of the underlying audited GAAP equity of the investee.
- (10) The Company does not utilize anticipated net investment income as a factor in the premium deficiency reserve calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount reported. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy from the prior period.

**D. Going Concern**

The Company's management does not have substantial doubt about its ability to continue as a going concern.

**2. Accounting Changes and Corrections of Errors**

During 2023 and 2022, the Company did not record any material changes in accounting principles or corrections of errors.

**3. Business Combinations and Goodwill**

- A. During 2023, the Company did not acquire any other company accounted for as a purchase.
- B. During 2023, the Company did not merge with any other insurance company.
- C. During 2023, the Company did not participate in an assumption reinsurance agreement.
- D. During 2023, the Company did not recognize any impairment losses.
- E. The Company has no goodwill.

**4. Discontinued Operations**

During 2023, the Company had no discontinued operations.

**5. Investments**

**A. Mortgage Loans including Mezzanine Real Estate Loans**

- (1) No new mortgage loans were made in 2023. Fire insurance is required on all properties covered by mortgage loans at least equal to the excess of the loan over the maximum loan which would be permitted by law on the land without the buildings.
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed or purchase money mortgages, was: 64.52 %

	2023	2022
(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total:	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 433,530	\$ —	\$ 433,530
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
5. Participant or Co-lender in a Mortgage Loan							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ 433,530	\$ —	\$ 433,530
b. Prior Year							
1. Recorded Investment							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 478,100	\$ —	\$ 478,100
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
5. Participant or Co-lender in a Mortgage Loan							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ 478,100	\$ —	\$ 478,100

(5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a Participant or Co-lender Mortgage Loan Agreement for Which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan:

a. Current Year							
1. With Allowance for Credit Losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—
3. Total (1 + 2)	—	—	—	—	—	—	—
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	—	—	—	—	—	—	—
b. Prior Year							
1. With Allowance for Credit Losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—
3. Total (1 + 2)	—	—	—	—	—	—	—
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	—	—	—	—	—	—	—

(6) Investment in Impaired Loans - Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting:

a. Current Year							
1. Average Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—
b. Prior Year							
1. Average Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—

## NOTES TO FINANCIAL STATEMENTS

## 5. Investments, continued

	2023	2022
(7) Allowance for credit losses:		
	\$	\$
a. Balance at beginning of period	—	—
b. Additions charged to operations	—	—
c. Direct write-downs charged against the allowances	—	—
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period (a+b-c-d)		
(8) Mortgage loans derecognized as a result of foreclosure:		
	2023	
	\$	
a. Aggregate amount of mortgage loans derecognized	—	
b. Real estate collateral recognized	—	
c. Other collateral recognized	—	
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	—	
(9) Interest income on impaired loans is reported as collected when cash is received.		

## B. Debt Restructuring

The Company has no investments in restructured debt.

## C. Reverse Mortgages

The Company has no investment in reverse mortgages.

## D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments (“OTTI”) in the current year under SSAP No. 43R – Revised, Loan-backed and Structured Securities (“SSAP 43R”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI in 2023 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on loan-backed bonds, structured securities and beneficial interests owned at December 31, 2023.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at December 31, 2023 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.
  - a. The aggregate amount of unrealized losses:
 

1. Less than 12 Months	\$	150,123
2. 12 Months or Longer	\$	6,345,268
  - b. The aggregate related fair value of securities with unrealized losses:
 

1. Less than 12 Months	\$	16,243,611
2. 12 Months or Longer	\$	82,752,109
- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company’s assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company’s investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities, including mortgage-backed and asset-backed securities; (xi) the Company’s best estimate of the value of any collateral; and (xii) other objective and subjective factors.

## E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company has no open repurchase agreements or securities lending transactions at December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no repurchase agreement transactions accounted for as secured borrowing at December 31, 2023.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no reverse repurchase agreement transactions accounted for as secured borrowing at December 31, 2023.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company has no repurchase agreement transactions accounted for as a sale at December 31, 2023.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company has no reverse repurchase agreement transactions accounted for as a sale at December 31, 2023.

J. Real Estate

(1, 2, 3)

As a result of the Company’s success with hybrid work arrangements and evolving business needs, it has an agreement to sell its home office building in Philadelphia, Pennsylvania, with the intent to close the sale in the first half of 2024. As of December 31, 2023, the Company has classified this building as properties held for sale with a depreciated cost carrying value of \$4,590,287, which is lower than the estimated fair value of the property.

(4) The Company does not engage in retail land sales operations.

(5) The Company does not hold real estate investments with participating mortgage loan features.

K. Low-Income Housing Tax Credits (“LIHTC”)

The Company has no investments in LIHTC.

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year			
	Current Year					6	7	8	9	Percentage	
	1	2	3	4	5					10	11
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	— %	— %
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	— %	— %
i. FHLB capital stock	2,077,800	—	—	—	2,077,800	2,070,600	7,200	—	2,077,800	0.20 %	0.22 %
j. On deposit with states	11,550,123	—	—	—	11,550,123	11,488,165	61,958	—	11,550,123	1.11 %	1.23 %
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	64,819,791	—	—	—	64,819,791	72,952,272	(8,132,481)	—	64,819,791	6.25 %	6.89 %
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	— %	— %
n. Other restricted assets	—	—	—	—	—	—	—	—	—	— %	— %
o. Total Restricted Assets (Sum of a through n)	\$ 78,447,714	\$ —	\$ —	\$ —	\$ 78,447,714	\$ 86,511,037	\$ (8,063,323)	\$ —	\$ 78,447,714	7.56 %	8.34 %

(a) Subset of column 1 (c) Column 5 divided by Asset Page, Column 1, Line 28

(b) Subset of column 3 (d) Column 9 divided by Asset Page, Column 3, Line 28

**NOTES TO FINANCIAL STATEMENTS**

**5. Investments, continued**

- (2) The Company did not have any assets pledged as collateral not captured in other categories at December 31, 2023.
- (3) The Company had no other restricted assets at December 31, 2023.
- (4) The Company had no collateral received and reflected as assets at December 31, 2023.

M. The Company held no working capital finance investments at December 31, 2023.

N. The Company had no offsetting assets and liabilities reported net in accordance with SSAP No. 64, Offsetting and Netting of Assets and Liabilities at December 31, 2023.

O. The Company had no investments in 5GI securities at December 31, 2023 and December 31, 2022.

**P. Short Sales**

The Company had no short sale transactions as of December 31, 2023.

**Q. Prepayment Penalty and Acceleration Fees**

	General Account	Separate Account
(1) Number of CUSIPS	13	—
(2) Aggregate Amount of Investment Income	\$ 8,421	\$ —

**R. Reporting Entity's Share of Cash Pool by Asset Type**

The Company did not have a share in any cash pools as of December 31, 2023.

**6. Joint Ventures, Partnerships and Limited Liability Companies**

- A. The Company has no investment in joint ventures, partnerships or limited liability companies that exceeds 10% of its admitted assets.
- B. During 2023 and 2022, the Company did not recognize any impairment write-downs for its investments in joint ventures, partnerships or limited liability companies.

**7. Investment Income**

- A. All due and accrued investment income with amounts that are over 90 days past due is non-admitted, with the exception of accrued interest on mortgage loans in default which is non-admitted after 180 days if deemed collectible.
- B. The Company has no investment income due and accrued that was non-admitted as of December 31, 2023.
- C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

Interest Income Due and Accrued	Amount
1. Gross	\$ 9,883,852
2. Nonadmitted	—
3. Admitted	9,883,852

**D. The aggregate deferred interest.**

	Amount
Aggregate Deferred Interest	\$ —

**E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance.**

	Amount
Cumulative amounts of PIK interest included in the current principal balance	\$ —

**8. Derivative Instruments**

The Company has no investment in derivative instruments.

## NOTES TO FINANCIAL STATEMENTS

## 9. Income Taxes

A. The components of the net deferred tax asset ("DTA") recognized in the Company's financial statements are as follows:

(1)

	December 31, 2023		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 101,321,367	\$ 21,237	\$ 101,342,604
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	101,321,367	21,237	101,342,604
d. Deferred Tax Asset Non-admitted	68,570,776	—	68,570,776
e. Admitted Deferred Tax Asset	32,750,591	21,237	32,771,828
f. Gross Deferred Tax Liability	19,155,631	688,231	19,843,862
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 13,594,960</u>	<u>\$ (666,994)</u>	<u>\$ 12,927,966</u>
	December 31, 2022		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 95,263,209	\$ 19,938	\$ 95,283,147
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	95,263,209	19,938	95,283,147
d. Deferred Tax Asset Non-admitted	64,051,968	—	64,051,968
e. Admitted Deferred Tax Asset	31,211,241	19,938	31,231,179
f. Gross Deferred Tax Liability	18,741,363	657,425	19,398,788
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 12,469,878</u>	<u>\$ (637,487)</u>	<u>\$ 11,832,391</u>
	Change		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 6,058,158	\$ 1,299	\$ 6,059,457
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	6,058,158	1,299	6,059,457
d. Deferred Tax Asset Non-admitted	4,518,808	—	4,518,808
e. Admitted Deferred Tax Asset	1,539,350	1,299	1,540,649
f. Gross Deferred Tax Liability	414,268	30,806	445,074
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 1,125,082</u>	<u>\$ (29,507)</u>	<u>\$ 1,095,575</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(2) The adjusted gross DTA admitted was determined from the following calculations (the Company has no federal income taxes paid in prior years that are recoverable through loss carrybacks):

	December 31, 2023		
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	12,927,966	—	12,927,966
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	43,318,516	—	43,318,516
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	12,927,966
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	19,155,631	688,231	19,843,862
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 32,083,597</u>	<u>\$ 688,231</u>	<u>\$ 32,771,828</u>
	December 31, 2022		
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	11,832,391	—	11,832,391
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	42,121,444	—	42,121,444
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	11,832,391
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	18,741,363	657,425	19,398,788
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 30,573,754</u>	<u>\$ 657,425</u>	<u>\$ 31,231,179</u>
	Change		
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	1,095,575	—	1,095,575
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	1,197,072	—	1,197,072
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	1,095,575
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	414,268	30,806	445,074
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 1,509,843</u>	<u>\$ 30,806</u>	<u>\$ 1,540,649</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(3) The following amounts were used to determine the recovery period and threshold limitations used in 9A(2) above:

	2023	2022
a. Risk Based Capital Ratio used to determine Admitted Deferred Tax Assets	746 %	701 %
b. Total Adjusted Capital used in 9A(3)a.	\$ 92,193,814	\$ 85,551,870

(4) Impact of Tax-Planning Strategies

a. The Company did not utilize any tax-planning strategies during 2023 or 2022.

	December 31, 2023		December 31, 2022		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
1. Adjusted Gross DTA	\$101,321,367	\$ 21,237	\$95,263,209	\$ 19,938	\$6,058,158	\$ 1,299
2. % of Adjusted Gross DTA Attributable to the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00 %	0.00 %
3. Net Admitted Adjusted Gross DTA	\$32,750,591	\$ 21,237	\$31,211,241	\$ 19,938	\$1,539,350	\$ 1,299
4. % of Net Admitted Adjusted Gross DTA Admitted Because of the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00 %	0.00 %

b. The Company did not utilize reinsurance related tax-planning strategies.

B. The Company has recognized all deferred tax liabilities as of December 31, 2023.

C. The major components of current and deferred income taxes are as follows:

	2023	2022	Change
(1) Current Income Tax			
a. Federal	\$ (5,439,965)	\$ (5,373,124)	\$ (66,841)
b. Foreign tax	—	—	—
c. Subtotal (1a+1b)	(5,439,965)	(5,373,124)	(66,841)
d. Federal income tax on net capital gains (losses)	(210,369)	425,553	(635,922)
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ (5,650,334)	\$ (4,947,571)	\$ (702,763)

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

	December 31		
	2023	2022	Change
(2) Deferred tax assets:			
a. Ordinary			
1. Discounting of unpaid losses	\$ —	\$ —	\$ —
2. Unearned premium reserve	—	—	—
3. Policyholder reserves	22,380,153	21,252,250	1,127,903
4. Investments	—	—	—
5. Deferred acquisition costs	71,439,830	67,247,242	4,192,588
6. Policyholder dividends accrual	—	—	—
7. Fixed assets	—	—	—
8. Compensation and benefits accrual	—	—	—
9. Pension accrual	—	—	—
10. Receivables - nonadmitted	—	—	—
11. Net operating loss carry-forward	—	—	—
12. Tax credit carry-forward	—	—	—
13. Other	7,501,384	6,763,717	737,667
99. Subtotal (sum of 2a1 through 2a13)	<u>101,321,367</u>	<u>95,263,209</u>	<u>6,058,158</u>
b. Statutory valuation allowance adjustment	—	—	—
c. Nonadmitted	68,570,776	64,051,968	4,518,808
d. Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	<u>32,750,591</u>	<u>31,211,241</u>	<u>1,539,350</u>
e. Capital			
1. Investments	21,237	19,938	1,299
2. Net capital loss carry-forward	—	—	—
3. Real Estate	—	—	—
4. Other	—	—	—
99. Subtotal (2e1+2e2+2e3+2e4)	<u>21,237</u>	<u>19,938</u>	<u>1,299</u>
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	—	—	—
h. Admitted capital deferred tax assets (2e99 – 2f – 2g)	<u>21,237</u>	<u>19,938</u>	<u>1,299</u>
i. Admitted deferred tax assets (2d + 2h)	<u>\$ 32,771,828</u>	<u>\$ 31,231,179</u>	<u>\$ 1,540,649</u>
(3) Deferred tax liabilities:			
a. Ordinary			
1. Investments	\$ —	\$ —	\$ —
2. Fixed Assets	113,145	216,319	(103,174)
3. Deferred and uncollected premium	13,198,594	12,642,479	556,115
4. Policyholder reserves	906,598	1,359,898	(453,300)
5. Other	4,937,294	4,522,667	414,627
99. Subtotal (3a1+3a2+3a3+3a4+3a5)	<u>19,155,631</u>	<u>18,741,363</u>	<u>414,268</u>
b. Capital			
1. Investments	688,231	657,425	30,806
2. Real Estate	—	—	—
3. Other	—	—	—
99. Subtotal (3b1+3b2+3b3)	<u>688,231</u>	<u>657,425</u>	<u>30,806</u>
c. Deferred tax liabilities (3a99 + 3b99)	<u>19,843,862</u>	<u>19,398,788</u>	<u>445,074</u>
(4) Net deferred tax assets/liabilities (2i – 3c)	<u>\$ 12,927,966</u>	<u>\$ 11,832,391</u>	<u>\$ 1,095,575</u>

The change in net deferred income tax from December 31, 2022 to December 31, 2023 is comprised of the following:

Change in net DTA	\$ 5,614,384
Tax effect of unrealized gains (losses)	<u>(20,780)</u>
Change in net deferred income tax	<u>\$ 5,593,604</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference for the year ended December 31, 2023 were as follows:

	2023	Effective Tax Rate
Provision computed at statutory rate	\$(10,466,379)	21.0 %
Dividend received deduction	(4,134)	— %
Amortization of interest maintenance reserve	(202,915)	0.4 %
Tax-exempt income	(82,122)	0.2 %
Non-admitted assets	(488,768)	1.0 %
Other	380	— %
Total federal income tax expense (benefit)	<u>\$(11,243,938)</u>	<u>22.6 %</u>

The federal income tax expense (benefit) is comprised of the following:

Tax on gain (loss) from operations	\$ (5,439,965)	10.9 %
Tax on current year capital gains (losses)	(210,369)	0.4 %
Change in net deferred income tax	<u>(5,593,604)</u>	<u>11.3 %</u>
Total federal income tax expense (benefit)	<u>\$(11,243,938)</u>	<u>22.6 %</u>

E. (1) At December 31, 2023, the Company had no remaining operating loss carry-forwards.

At December 31, 2023, the Company had no remaining foreign tax credits.

At December 31, 2023, the Company had no remaining LIHTC.

(2) The Company had no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.

(3) At December 31, 2023, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.

F. (1) The Company files a consolidated federal income tax return with its ultimate parent, CNO Financial Group, Inc. ("CNO"), and its subsidiaries, of which five are life insurance companies.

(2) The method of allocating tax expense among the companies comprising the consolidated life group and the affiliated nonlife companies is subject to a written tax sharing agreement approved by the Board of Directors. The allocation between the companies is based upon separate return calculations with current credit for net losses incurred by a company subject to certain limitations. Pursuant to the tax sharing agreement, the Company may recoup income tax sharing payments paid in prior years in the event it incurs a loss. If sufficient tax sharing payments were not made in the prior years, such loss is carried forward as an offset to future net income subject to income tax sharing payments. Intercompany tax balances under the tax sharing agreement are settled quarterly. The federal income tax liability of \$1,026,616 at December 31, 2023 was payable to Consec Life Insurance Company of Texas ("Consec Life of Texas"). The federal income tax recoverable at December 31, 2022 of \$1,262,402 was due from Consec Life of Texas.

The IRS is conducting an examination of the 2016 through 2018 consolidated federal tax returns of CNO, which is the Company's ultimate parent. The outcome of tax audits cannot be predicted with certainty. If such tax audits are not resolved in a manner consistent with our expectations, we may be required to adjust our provision for income taxes.

G. The Company has no federal or foreign tax loss contingencies for which it is reasonably possible that the total liability will significantly increase during 2024.

H. The Company had no liability for the Repatriation Transition Tax under the Tax Cuts and Jobs Act.

I. The Company did not recognize an Alternative Minimum Tax Credit as a current year recoverable or Deferred Tax Asset.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B.

During 2023 and 2022, the Company received surplus contributions from its sole shareholder, Consec Life of Texas, as follows:

(1) On December 28, 2023, the Company received a surplus contribution of \$6,500,000 in cash.

(2) On September 29, 2023, the Company received a surplus contribution of \$18,000,000 in cash.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- (3) On March 30, 2023, the Company received a surplus contribution of \$28,750,000 in cash.
- (4) On December 29, 2022, the Company received a surplus contribution of \$7,500,000 in cash.
- (5) On September 29, 2022, the Company received a surplus contribution of \$7,000,000 in cash.
- (6) On July 7, 2022, the Company received a surplus contribution of \$14,750,000 in cash.
- (7) On March 31, 2022, the Company received a surplus contribution of \$18,250,000 in cash.

Under an existing coinsurance agreement, Bankers Life and Casualty Company (“Bankers Life”), an affiliate, assumes on an automatic basis an 80% quota share of the Medicare Supplement policies underwritten and issued by the Company. The Company had ceded reserves of \$55,519,774 and \$55,579,971 at December 31, 2023 and 2022, respectively, under this agreement. Premiums paid during 2023 and 2022 were \$330,718,656 and \$368,494,833, respectively.

Under an existing coinsurance agreement, the Company cedes a block of annuity business through 100% indemnity coinsurance to Washington National Insurance Company, an affiliate. During 2023, an existing agreement on the block was recaptured, resulting in a transfer to Washington National Insurance Company of \$3,371,135 in reserves previously ceded to another reinsurer. The Company had ceded reserves of \$43,922,166 and \$42,872,439 at December 31, 2023 and 2022, respectively, under this agreement.

- C. The Company did not have any material transactions with related parties not reported on Schedule Y as of December 31, 2023.
- D. The Company's receivable and payable balances with related parties are settled monthly. Such balances, excluding intercompany tax balances, consist of the following:

	December 31, 2023		December 31, 2022	
	Receivable	Payable	Receivable	Payable
Parent	\$ —	\$ —	\$ —	\$ —
Affiliates	1,057,857	1,877,315	1,018,896	2,733,923
Total	<u>\$ 1,057,857</u>	<u>\$ 1,877,315</u>	<u>\$ 1,018,896</u>	<u>\$ 2,733,923</u>

- E. Bankers Life provides paymaster services for commissions paid to agents contracted and appointed with the Company in order to sell certain products underwritten and issued by the Company as well as Bankers Life field employees who receive commissions on the sale of these products. The Company records reimbursement of paymaster services as commissions. In addition, Bankers Life provides certain marketing and clerical services in support of these products. Net expenses incurred for marketing and clerical services totaled \$6,027,139 in 2022.

Effective January 1, 2021, the Company entered into an agency agreement with K.F. Agency, Inc. (“KF Agency”), an affiliate and licensed insurance agency, pursuant to which KF Agency acts as an in-house independent marketing organization that manages direct relationships with sub-producers that wish to sell the Company's products. Under this agreement, the Company pays commissions to the sub-producers and overriding commissions to KF Agency for such sales. The Company incurred overriding commissions of \$2,650,601 and \$1,605,402 in 2023 and 2022, respectively, under this agreement.

Under an investment advisory services agreement, 40|86 Advisors, Inc., an affiliate, manages the Company's investments and provides investment accounting services for which expenses totaled \$1,709,773 and \$1,717,779 in 2023 and 2022, respectively. 40|86 Mortgage Capital, Inc., an affiliate, provides origination and servicing for the Company's mortgage loans for which expenses totaled \$6,415 and \$9,443 in 2023 and 2022, respectively.

CNO Services, LLC (“CNO Services”), also an affiliate, provides certain administrative services to the Company. The agreement stipulates that fees for such services will be 110% of direct and directly allocable costs plus a reasonable charge for overhead. Expenses under this agreement totaled \$94,740,879 and \$92,746,738 in 2023 and 2022, respectively. The expenses under this agreement are allocated to the appropriate expense classifications on Exhibit 2 and 3 as if they had been borne directly by the Company.

- F. The Company has not made any guarantees or undertakings for the benefit of an affiliate, which would result in a material contingent exposure of the Company's or any affiliated insurer's assets.
- G. All outstanding shares of the Company are owned by Consec Life of Texas, a Texas domiciled insurance company and an indirect wholly-owned subsidiary of CNO.
- H. The Company does not own any common shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated (“SCA”) company.
- I. At December 31, 2023, the Company did not have an investment in a SCA entity that exceeded 10% of admitted assets.
- J. During 2023, the Company did not recognize impairments on investments in SCA companies.
- K. The Company has no investment in foreign insurance subsidiaries.
- L. The Company has no investment in downstream non-insurance holding companies.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- M. The Company has no investment in a SCA entity per SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities ("SSAP 97").
- N. The Company has no investment in insurance SCA entities.
- O. The Company has no investment in a SCA entity per SSAP No. 97 or SSAP No. 48, Investments in Joint Ventures, Partnerships and Limited Liability Companies, whose share of losses exceeds its investment.

11. Debt

- A. None
- B. Federal Home Loan Bank ("FHLB") Agreements

(1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. As of December 31, 2023, the borrowing capacity under this agreement was \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of the borrowings.

All FHLB activity is included in the Company's General Account.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	77,800	77,800	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,077,800</u>	<u>\$ 2,077,800</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	70,600	70,600	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,070,600</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

b. Membership Stock eligibility for redemption as of December 31, 2023 is as follows:

		Eligible for Redemption					
	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less than 3 Years	6 3 to 5 Years	
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
2. Class B	77,800	77,800	—	—	—	—	

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowings
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 61,748,308	\$ 64,819,791	\$ 50,000,000
2. Current Year General Account Total Collateral Pledged	61,748,308	64,819,791	50,000,000
3. Current Year Separate Accounts Total Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	68,020,806	72,952,272	50,000,000

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 71,199,050	\$ 72,942,821	\$ 50,000,000
2. Current Year General Account Maximum Collateral Pledged	71,199,050	72,942,821	50,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	68,140,936	74,367,769	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

	1 Total 2+3	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,211,695
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,211,695</u>
2. Prior Year-end				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,173,451
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,173,451</u>

b. Maximum Amount during Reporting Period (Current Year)

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	50,000,000	50,000,000	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

Does the Company have prepayment obligations under the following arrangements (YES/NO)?

1. Debt	N/A
2. Funding Agreements	YES
3. Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. - D.

Defined Benefit Plan

The Company provides certain health care and life insurance benefits under a postretirement plan for certain former employees. The unfunded plan is closed to new participants. The liability was \$83,618 and \$85,796 at December 31, 2023 and 2022, respectively, and was included in general expenses due and accrued. The Company recorded expenses of \$8,550 and \$10,005 on the plan in 2023 and 2022, respectively.

E. The Company has not sponsored a defined contribution plan.

F. The Company does not participate in a multiemployer plan.

G. Consolidated/Holding Company Plans

The Company's employees are eligible to participate in CNO's 401(k) savings plan. In addition, certain executive officers of the Company are included in CNO's deferred compensation plan. The Company has no legal obligation for benefits under these plans. CNO allocates a portion of these costs to the Company based on salary ratios. The Company's allocated expenses under these plans during 2023 and 2022 totaled \$1,628,868 and \$1,620,382, respectively.

H. The Company has accrued all postemployment benefits and compensated absences.

I. The Company does not sponsor a postretirement health care plan.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A. The Company's capital consists of 250,000 shares authorized, issued and outstanding, with a par value of \$10.00 per share.

B. The Company has no preferred stock outstanding.

C. The maximum amount of dividends which can be paid by Commonwealth of Pennsylvania life insurance companies to shareholders without 30-day prior notice to the Department is the greater of statutory net income for the preceding year or 10% of statutory surplus as regards policyholders at the end of the preceding year. Statutory net loss for 2023 was \$44,181,637. Statutory surplus as regards policyholders as of December 31, 2023 was \$99,114,395. However, under Commonwealth of Pennsylvania insurance statutes, dividends may be paid only from earned surplus without prior approval. The Company had an unassigned deficit as of December 31, 2023 of \$499,462,670.

D. The Company did not pay any dividends to shareholders in 2023 or 2022.

E. See Note #13 C..

F. Unassigned surplus is held for the benefit of the Company's shareholder.

G. During 2023, the Company had no advances to surplus.

H. During 2023, the Company held no stock for special purposes.

I. During 2023, the Company had no special surplus funds.

J. As of December 31, 2023, the portion of unassigned funds (surplus) represented or reduced by cumulative unrealized losses was \$10,453.

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ 3,829,144
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ 3,829,144

(a) Generally the three-month Secured Overnight Financing Rate + .10% in effect two business days prior to the first day of the interest period + 4.0%. (9.49482% as of December 31, 2023) Prior to January 1, 2023, the variable rate was based on the three-month LIBOR + 4.0%.

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations, continued

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$13,907,661	\$149,501,447	—%	\$—	\$—	12/31/2036
Total	\$13,907,661	\$149,501,447	XXX	\$—	\$—	XXX

1	15	16	17	18	19
Item Number	Are Surplus Note payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party? (Y/N)	Type of Assets Received Upon Issuance
0601	N	N	N	N/A	N/A
Total	XXX	XXX	XXX	XXX	XXX

1	20	21	22
Item Number	Principal Amount of Assets Received Upon Issuance	Book/Adjusted Carrying Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer? (Y/N)
0601	\$—	\$—	N/A
Total	\$—	\$—	XXX

On October 31, 2006, the Company issued a surplus debenture for cash in the amount of \$160,000,000 to its indirect parent, CDOC, Inc. ("CDOC"), after approval by the Pennsylvania Department of Insurance. The principal amount is due in a single payment on December 31, 2036. On September 1, 2015, after approval from the Pennsylvania Insurance Department, an amendment was executed effective October 1, 2014 to provide for an annual interest payment on September 30 of each year, beginning September 30, 2015 at a rate generally equal to the three-month Secured Overnight Financing Rate plus .10% in effect two business days prior to the first day of the interest period plus 4.0%. Interest shall be paid only out of the Company's unassigned surplus or as otherwise approved by the Department. No interest or principal payment may be made without prior approval of the Department. In the event of the insolvency, bankruptcy, receivership, rehabilitation, conservatorship, reorganization, readjustment of debt, marshalling of assets and liabilities, or similar proceedings, by or against the Company, or any liquidation or winding up of the Company, whether voluntary or involuntary, repayment of the balance of the surplus debenture and any accrued interest then due and owing to CDOC is subordinate to any policyholder, claimant and beneficiary claims as well as debts owed to all other classes of creditors.

L., M. The Company has not restated surplus due to a quasi reorganization.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) As of December 31, 2023, the Company had \$74,578 in standby equity commitments to joint ventures, partnerships, and limited liability companies. There were no outstanding commitments or contingent commitments to a SCA entity.
- (2, 3) The Company has no contingent guarantees as of December 31, 2023.

B. Assessments

- (1) The Company has established a liability for guaranty fund assessments on several insolvencies of \$800,000. This amount represents estimated obligations to state guaranty funds to provide for covered claims and other insurance obligations of insolvent insurers, net of the estimated offset to future premium taxes. The period over which the assessments are anticipated to be funded varies by insolvency and is difficult to predict.

The Company's estimated probable recoveries of prior payments through premium tax credits totals \$1,293,231 and is recorded as an asset. The period over which the credits are realized varies by state but typically ranges from five to ten years.

(2)

	2023
a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$1,515,103
b. Decreases current year:	
Premium tax offset applied	184,351
Change in accrual resulting from changes in liability	58,696
c. Increases current year:	
Recoverable assessments paid	21,175
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	\$1,293,231

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments, continued

(3)

a. Discount Rate Applied: 3.50%

b. The Undiscounted and Discounted Amount of the Guaranty Fund Assessments and Related Assets by Insolvency:

Name of Insolvency	Guaranty Fund Assessment		Related Assets	
	Undiscounted	Discounted	Undiscounted	Discounted
PTNA and ANIC (1)	\$ 820,000	\$ 640,000	\$ 1,530,000	\$ 1,200,000

(1) Penn Treaty Network America Insurance Company and American Network Insurance Company

The related assets in the above table include undiscounted paid assessments of \$1,035,756.

c. Number of Jurisdictions, Ranges of Years Used to Discount and Weighted Average Number of Years of the Discounting Time Period for Payables and Recoverables by Insolvency:

Name of Insolvency	Payables			Recoverables		
	Jurisdictions	Years	Years	Jurisdictions	Years	Years
PTNA and ANIC (1)	50	2024-2035	8.2	43	2024-2035	3.3

(1) Penn Treaty Network America Insurance Company and American Network Insurance Company

C. Gain Contingencies

The Company has no gain contingencies.

D. Claims Related Extra Contractual Obligation ("ECO") and Bad Faith Losses Stemming From Lawsuits

The Company paid the following amounts during 2023 to settle claims related ECO or bad faith claims stemming from lawsuits.

	Direct
Claims related ECO and bad faith losses paid during the reporting period	\$ —

Number of claims where amounts were paid to settle claims related ECO or bad faith claims resulting from lawsuits during 2023.

(a)	(b)	(c)	(d)	(e)
0-25 Claims	26-50 Claims	51-100 Claims	101-500 Claims	More than 500 Claims
X				

Indicate whether claim count information is disclosed per claim or per claimant.

(f) Per Claim [ X ] (g) Per Claimant [ ]

E. The Company had no joint and several liabilities at December 31, 2023.

F. All Other Contingencies

(1) *Kelley v. Colonial Penn Life Insurance Company* is a purported California class action alleging violations of California Insurance Code Sections 10113.71 and 10113.72. The Company continues to vigorously defend this matter.

Various lawsuits against the Company have arisen in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

(2) At December 31, 2023 and 2022, the Company had no admitted amounts for assets covered by SSAP No. 6, Uncollected Premium Balances, Bills Receivable for Premiums, and Amounts Due From Agents and Brokers, No. 47, Uninsured Plans and No. 66, Retrospectively Rated Contracts.

15. Leases

A. Lessee Leasing Arrangements

The Company does not have any lease obligations.

B. Lessor Leasing Arrangements

(1) The Company has no operating leases as a significant part of its business activity.

(2) The Company has no leveraged leases.

NOTES TO FINANCIAL STATEMENTS

**16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

The Company does not have any financial instruments with off-balance sheet risk.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

- A. During 2023, the Company had no transfers of receivables reported as sales.
- B. During 2023, the Company had no transfers and servicing of financial assets.
- C. During 2023, the Company had no securities with NAIC designation 3 or below, or unrated securities, that were sold and reacquired within 30 days of the sale date.

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

The Company does not serve as an administrator of any uninsured or partially insured accident and health plans.

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

The Company does not have any direct premiums written by managing general agents or third party administrators.

**20. Fair Value Measurements**

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at December 31, 2023.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Common stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 2,077,800	\$ —	\$ —	\$ 2,077,800
Cash equivalents					
Exempt money market mutual funds	23,726	—	—	—	23,726
All other money market mutual funds	37,959,794	—	—	—	37,959,794
Total Assets at fair value	<u>\$37,983,520</u>	<u>\$ 2,077,800</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$40,061,320</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) 2023 Progression of Fair Value Measurements in Level 3

	Balance at 1/1/2023	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 12/31/2023
Common stock (Industrial and miscellaneous - unaffiliated)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels in 2023.

(4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information.

Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

Level 2 – includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 – includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of December 31, 2023, the reported fair value of the Company’s investment in Level 2 common stock was comprised of \$2,077,800 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of December 31, 2023, the reported fair value of the Company’s investment in Level 3 common stock consisted of a holding with zero value. The Company measured the fair value of this investment based on expected recovery.

(5) As of December 31, 2023, the Company had no derivative assets.

B - C.

As of December 31, 2023, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3
Bonds	\$ 679,315,065	\$ 734,191,502	\$ —	\$ 674,160,708	\$ 5,154,357
Preferred stock	982,000	1,000,000	—	982,000	—
Common stock	2,077,800	2,077,800	—	2,077,800	—
Mortgage loans	404,846	433,530	—	—	404,846
Cash	29,491,706	29,491,706	29,491,706	—	—
Cash equivalents	37,983,520	37,983,520	37,983,520	—	—
Contract loans	21,403,829	21,258,397	—	—	21,403,829
Surplus debentures	13,779,032	17,351,168	—	12,829,032	950,000
Total Assets	<u>\$ 785,437,798</u>	<u>\$ 843,787,623</u>	<u>\$ 67,475,226</u>	<u>\$ 690,049,540</u>	<u>\$ 27,913,032</u>
FHLBP advances	\$ 50,352,650	\$ 50,211,695	\$ —	\$ 50,352,650	\$ —
Total Liabilities	<u>\$ 50,352,650</u>	<u>\$ 50,211,695</u>	<u>\$ —</u>	<u>\$ 50,352,650</u>	<u>\$ —</u>

D - E.

None

NOTES TO FINANCIAL STATEMENTS

21. Other Items

A. Unusual or Infrequent Items

None

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring.

C. Other Disclosures

Assets with book/adjusted carrying values totaling \$11,550,123 and \$11,488,165 at December 31, 2023 and 2022, respectively, were on deposit with government authorities or trustees as required by law.

D. The Company had no business interruption insurance recoveries.

E. Transferable and Non-Transferable State Tax Credits

- (1) The table below summarizes the carrying value of transferable state tax credits gross of any related tax liabilities and total unused transferable state tax credits as of December 31, 2023. The Company has no non-transferable state tax credits as of December 31, 2023.

Description of Transferable State Tax Credits	State	Carrying Value	Unused Amount
Catholic Education Credit - Arizona	AZ	\$ 175,000	\$ 175,000
Connecticut Public Broadcasting Film Credit	CT	\$ 35,200	\$ 40,000
AAA Scholarship Fund	FL	\$ 1,000,000	\$ 1,000,000
The Grand Millenium Center Redevelopment Tax Credit	IN	\$ 301,882	\$ 326,359
Wish Granted Film Tax Credit	NV	\$ 100,194	\$ 105,467
Base Lab Tools Innovation Zone Tax Credit	PA	\$ 85,353	\$ 92,273
Fallbrook Finance Downtown Village Center	VT	\$ 42,470	\$ 45,667
Cambridge Investment Group State Investment Credit	WI	\$ 111,873	\$ 124,988
Total		<u>\$ 1,851,972</u>	<u>\$ 1,909,754</u>

- (2) The Company estimated the utilization of the remaining transferable state tax credits by projecting future premium taking into account policy growth and rate changes, projecting future tax liability based on projected premium, tax rates and tax credits, and comparing projected future tax liability to the availability of remaining transferable state tax credits.
- (3) As of December 31, 2023, the Company did not recognize any impairment losses related to write-downs as a result of impairment analysis of the carrying amount for state transferable and non-transferable tax credits.

(4) State Tax Credits Admitted and Nonadmitted

	Total Admitted	Total Nonadmitted
a. Transferable	\$ 1,851,972	\$ —
b. Non-transferable	\$ —	\$ —

F. Subprime Mortgage Related Risk Exposure

- (1) To identify its exposure to subprime mortgage risk, the Company obtains information regarding the weighted average credit scores for the pool of borrowers supporting each of its mortgage-backed investments. The Company regularly reviews its mortgage-backed investments for impairments. The Company views its exposure to subprime mortgage risk to be low. The risk to subprime mortgage investments is mitigated through portfolio diversification and detailed analysis of each investment.
- (2) The Company had no direct exposure through investments in subprime mortgage loans at December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

(3) As of December 31, 2023, direct exposure through other investments in mortgage-backed securities are as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
a. Residential mortgage-backed securities	\$ 9,007,723	\$ 10,151,001	\$ 10,333,853	\$ —
b. Commercial mortgage-backed securities	—	—	—	—
c. Collateralized debt obligations	—	—	—	—
d. Structured securities	—	—	—	—
e. Equity investment in SCAs	—	—	—	—
f. Other assets	—	—	—	—
g. Total (a+b+c+d+e+f)	<u>\$ 9,007,723</u>	<u>\$ 10,151,001</u>	<u>\$ 10,333,853</u>	<u>\$ —</u>

(4) The Company does not write Mortgage Guaranty or Financial Guaranty insurance.

G. The Company had no retained assets at December 31, 2023.

H. Insurance-Linked Securities (ILS) Contracts

None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

None

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, February 29, 2024. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1. Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?  
Yes ( ) No ( X )  
If yes, give full details.
2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?  
Yes ( ) No ( X )  
If yes, give full details.

Section 2 - Ceded Reinsurance Report - Part A

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?  
Yes ( ) No ( X )
  - a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
  - b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?  
Yes ( ) No ( X )  
If yes, give full details.

## NOTES TO FINANCIAL STATEMENTS

### 23. Reinsurance, continued

#### Section 3 - Ceded Reinsurance Report - Part B

1. What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of the statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making the estimate. \$0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?  
Yes ( ) No ( X )

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$0

#### B. Uncollectible Reinsurance

During 2023, the Company did not write off any reinsurance balances due.

#### C. Commutation of Ceded Reinsurance

During 2023, the Company did not report any income or expenses as a result of commutation of reinsurance.

#### D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

- (1) During 2023, the Company did not cede business to any certified reinsurer.
- (2) During 2023, the Company was not a certified reinsurer.

#### E. – F.

The Company has not reinsured variable annuity contracts with an affiliated captive reinsurer.

#### G. The Company has not utilized captive reinsurers to assume reserves subject to the XXX/AXXX Captive Framework.

#### H. Reinsurance Credit

None

### 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

#### A., B. & C.

The Company has no retrospectively rated contracts or contracts subject to redetermination.

#### D. The Company had no medical loss ratio rebates required pursuant to the Public Health Service Act.

#### E. During 2023, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

### 25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2022 were \$9,630,457. As of December 31, 2023, \$9,294,146 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$546,644 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$210,333 unfavorable prior year development since December 31, 2022 to December 31, 2023. This development is generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

### 26. Intercompany Pooling Arrangements

The Company is not part of an affiliated intercompany pooling arrangement.

### 27. Structured Settlements

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

NOTES TO FINANCIAL STATEMENTS

28. Health Care Receivables

The Company has no pharmaceutical rebate receivables or risk sharing receivables.

29. Participating Policies

The Company has no participating policies.

30. Premium Deficiency Reserves

Premium deficiency reserves as of December 31, 2023 were as follows:

- 1. Liability carried for premium deficiency reserves \$0
- 2. Date of the most recent evaluation of this liability December 31, 2023
- 3. Was anticipated investment income utilized in the calculation? Yes  No

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company waives deduction of deferred and fractional premiums upon death of the insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Extra premiums are charged for policies issued on substandard lives. These extra premiums are in addition to the gross premium for the true age. Mean reserves are determined by computing the regular mean reserves for the plan at the true age and holding, in addition, one-half of the extra premium.
- (3) As of December 31, 2023, the Company had \$3,735,729 of insurance in force in which the gross premiums were less than the net premiums according to the standard valuation set by the Commonwealth of Pennsylvania. Reserves to cover the above insurance in force totaled the gross amount of \$9,292 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4) The Tabular Interest, Tabular Cost and Tabular Less Actual Reserve Released have been determined by formula as described in the instructions.
- (5) Investment earnings credited to the account (Exhibit 7, line 3) has been determined by formula, which includes each valuation rate of interest and the mean of the funds held subject to each rate.
- (6) Other net reserve changes on Page 7, line 7 and Exhibit 7, line 4 in 2023 are insignificant.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit-Type Contract Funds and Other Liabilities Without Life or Disability Contingencies as of December 31, 2023.

A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	1,332,118	—	—	1,332,118	3.5 %
(2) Not subject to discretionary withdrawal	37,050,956	—	—	37,050,956	96.5 %
(3) Total (gross: direct + assumed)	38,383,074	—	—	38,383,074	100.0 %
(4) Reinsurance ceded	38,383,074	—	—	38,383,074	
(5) Total (net) (3)-(4)	\$ —	\$ —	\$ —	\$ —	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

B. GROUP ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	6,648,079	—	—	6,648,079	100.0 %
(3) Total (gross: direct + assumed)	6,648,079	—	—	6,648,079	100.0 %
(4) Reinsurance ceded	6,648,079	—	—	6,648,079	
(5) Total (net) (3)-(4)	\$ —	\$ —	\$ —	\$ —	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics, continued

C. DEPOSIT-TYPE CONTRACTS  
(no life contingencies):

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	50,434,826	—	—	50,434,826	100.0 %
(3) Total (gross: direct + assumed)	50,434,826	—	—	50,434,826	100.0 %
(4) Reinsurance ceded	223,131	—	—	223,131	
(5) Total (net) (3)-(4)	\$ 50,211,695	\$ —	\$ —	\$ 50,211,695	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

D. Life & Accident & Health Annual Statement:

	Amount
(1) Exhibit 5, Annuities Section, Total (net)	\$ —
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	50,211,695
(4) Subtotal (1+2+3)	50,211,695

Separate Accounts Annual Statement:

(5) Exhibit 3, Line 0299999, Column 2	—
(6) Exhibit 3, Line 0399999, Column 2	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal (5+6+7+8+9+10)	—
(12) Combined Total (4+11)	\$ 50,211,695

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	Account Value	Cash Value	Reserve
A. General Account			
(1) Subject to discretionary withdrawal, surrender values, or policy loans:			
a. Term Policies with Cash Value	\$ —	\$ 7,141,523	\$ 19,583,310
b. Universal Life	7,795,329	7,783,235	8,895,329
c. Universal Life with Secondary Guarantees	—	—	—
d. Indexed Universal Life	—	—	—
e. Indexed Universal Life with Secondary Guarantees	—	—	—
f. Indexed Life	—	—	—
g. Other Permanent Cash Value Life Insurance	—	499,280,798	625,425,214
h. Variable Life	—	—	—
i. Variable Universal Life	—	—	—
j. Miscellaneous Reserves	—	—	—
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	4,289,629
b. Accidental Death Benefits	XXX	XXX	6,885,173
c. Disability - Active Lives	XXX	XXX	155,576
d. Disability - Disabled Lives	XXX	XXX	26,629
e. Miscellaneous Reserves	XXX	XXX	5,740,687
(3) Total (gross: direct + assumed)	<u>7,795,329</u>	<u>514,205,556</u>	<u>671,001,547</u>
(4) Reinsurance Ceded	—	—	82,933
(5) Total (net) (3) - (4)	<u>\$ 7,795,329</u>	<u>\$ 514,205,556</u>	<u>\$ 670,918,615</u>

B. - C. None

D. Life & Accident & Health Annual Statement:	Amount
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 658,113,242
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	6,885,173
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	155,576
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	26,629
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	<u>5,737,995</u>
(6) Subtotal (1+2+3+4+5)	<u>670,918,615</u>

Separate Accounts Annual Statement:

(7) Exhibit 3, Line 0199999, Column 2	—
(8) Exhibit 3, Line 0499999, Column 2	—
(9) Exhibit 3, Line 0599999, Column 2	—
(10) Subtotal (7+8+9)	—
(11) Combined Total (6+10)	<u>\$ 670,918,615</u>

**NOTES TO FINANCIAL STATEMENTS**

**34. Premium and Annuity Considerations Deferred and Uncollected**

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2023 were as follows:

Type	Gross	Net of Loading
1. Industrial	\$ 15,959	\$ 9,996
2. Ordinary new business	31,380,268	1,309,509
3. Ordinary renewal	93,160,629	43,795,096
4. Credit Life	—	—
5. Group Life	41,499,315	17,650,316
6. Group Annuity	—	—
7. Totals (1+2+3+4+5+6)	<u>\$ 166,056,171</u>	<u>\$ 62,764,916</u>

**35. Separate Accounts**

The Company has no separate accounts.

**36. Loss/Claim Adjustment Expenses**

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2023 and 2022 was \$100,106 and \$118,427, respectively. The Company incurred \$1,104,477 and paid \$1,122,798 of claim adjustment expenses in the current year, of which \$262,630 of the paid amount was attributable to insured or covered events of prior years. The Company did not change the provision for insured events of prior years. The Company does not take into account any estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [ X ] No [ ] N/A [ ]
- 1.3 State Regulating? ..... Pennsylvania
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .... 0001224608
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2023
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2018
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 07/22/2020
- 3.4 By what department or departments?  
Pennsylvania .....
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? ..... Yes [ X ] No [ ]  
4.12 renewals? ..... Yes [ ] No [ X ]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? ..... Yes [ ] No [ X ]  
4.22 renewals? ..... Yes [ ] No [ X ]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 6.2 If yes, give full information: .....
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ ] No [ X ]
- 7.2 If yes,  
7.21 State the percentage of foreign control; ..... %  
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**GENERAL INTERROGATORIES**

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Bankers Life Securities, Inc. ....	Chicago, IL .....				YES.....
Bankers Life Advisory Services, Inc. ....	Chicago, IL .....				YES.....

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? ..... Yes [ ] No [ X ]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? ..... Yes [ ] No [ X ] N/A [ ]
- 9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
PricewaterhouseCoopers LLP, 101 W. Washington St., Suite 1300, Indianapolis, IN 46204 .....
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:  
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:  
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [ ] No [ ] N/A [ X ]
- 10.6 If the response to 10.5 is no or n/a, please explain.  
The Company is an indirect wholly-owned subsidiary of a SOX compliant entity. ....
- 11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Marvin R. I. Puymon, FSA, MAAA - Appointed Actuary, 11825 N. Pennsylvania Street, Carmel, IN 46032, Appointed Actuary of Colonial Penn Life Insurance Company .....
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ X ] No [ ]
  - 12.11 Name of real estate holding company ... JDM Partners Tempe Arizona Core Fund IV LLC
  - 12.12 Number of parcels involved ..... 1
  - 12.13 Total book/adjusted carrying value ..... \$ ..... 1,143,098
- 12.2 If yes, provide explanation  
Limited liability and limited partnership companies with real estate investments as reported on Schedule BA, Part 1. ....
- 13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?  
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]
- 13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ ]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
  - a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
  - b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
  - c. Compliance with applicable governmental laws, rules and regulations;
  - d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
  - e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:  
.....
- 14.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).  
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).  
.....

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
GENERAL INTERROGATORIES**

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? ..... Yes [ ] No [ X ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
.....	.....	.....	.....

**BOARD OF DIRECTORS**

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? ..... Yes [ X ] No [ ]

**FINANCIAL**

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$ .....
  - 20.12 To stockholders not officers.....\$ .....
  - 20.13 Trustees, supreme or grand (Fraternal Only) ..... \$ .....
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$ .....
  - 20.22 To stockholders not officers.....\$ .....
  - 20.23 Trustees, supreme or grand (Fraternal Only) ..... \$ .....
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$ .....
  - 21.22 Borrowed from others.....\$ .....
  - 21.23 Leased from others .....\$ .....
  - 21.24 Other .....\$ .....
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [ X ] No [ ]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ .....
  - 22.22 Amount paid as expenses .....\$ .....193,774
  - 22.23 Other amounts paid .....\$ .....
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? ..... Yes [ ] No [ X ]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)
.....	.....

**INVESTMENT**

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [ X ] No [ ]

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

- 25.02 If no, give full and complete information, relating thereto  
 .....
- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)  
 .....
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. .... \$ .....
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. .... \$ .....
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [ ] No [ ] N/A [ X ]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [ ] No [ ] N/A [ X ]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? ..... Yes [ ] No [ ] N/A [ X ]
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ .....
- 25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 25.093 Total payable for securities lending reported on the liability page. .... \$ .....

- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). .... Yes [ X ] No [ ]
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements ..... \$ .....
- 26.22 Subject to reverse repurchase agreements ..... \$ .....
- 26.23 Subject to dollar repurchase agreements ..... \$ .....
- 26.24 Subject to reverse dollar repurchase agreements ..... \$ .....
- 26.25 Placed under option agreements ..... \$ .....
- 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock ..... \$ .....
- 26.27 FHLB Capital Stock ..... \$ ..... 2,077,800
- 26.28 On deposit with states ..... \$ ..... 11,550,123
- 26.29 On deposit with other regulatory bodies ..... \$ .....
- 26.30 Pledged as collateral - excluding collateral pledged to an FHLB ..... \$ .....
- 26.31 Pledged as collateral to FHLB - including assets backing funding agreements ..... \$ ..... 64,819,791
- 26.32 Other ..... \$ .....

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [ X ]
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [ X ]  
 If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [ ] No [ X ]
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 ..... Yes [ ] No [ ]
- 27.42 Permitted accounting practice ..... Yes [ ] No [ ]
- 27.43 Other accounting guidance ..... Yes [ ] No [ ]
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: ..... Yes [ ] No [ ]
- The reporting entity has obtained explicit approval from the domiciliary state.
  - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
  - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
  - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? ..... Yes [ ] No [ X ]
- 28.2 If yes, state the amount thereof at December 31 of the current year. .... \$ .....
29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [ X ] No [ ]
- 29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Bank of New York Mellon .....	240 Greenwich Street, New York, NY 10286 .....
The Northern Trust Company .....	50 South LaSalle Street, Chicago, IL 60603 .....
Federal Home Loan Bank of Pittsburgh .....	601 Grant Street, Pittsburgh, PA 15219 .....

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [ ] No [ X ]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40186 Advisors, Inc .....	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107740 .....	40186 Advisors, Inc .....	5493001H223WQ1WQ0D59 .....	SEC .....	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? ..... Yes [ ] No [ X ]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds .....	734,191,495	679,315,059	(54,876,436)
31.2 Preferred stocks .....	1,000,000	982,000	(18,000)
31.3 Totals	735,191,495	680,297,059	(54,894,436)

31.4 Describe the sources or methods utilized in determining the fair values:

See Fair Value disclosure in Note 20 A of the Notes to Financial Statements .....

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ X ] No [ ]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ X ]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
 See Fair Value disclosure in Note 20 A of the Notes to Financial Statements .....

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

33.2 If no, list exceptions:  
 .....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:  
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.  
 b. Issuer or obligor is current on all contracted interest and principal payments.  
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.  
 Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:  
 a. The security was purchased prior to January 1, 2018.  
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.  
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.  
 Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:  
 a. The shares were purchased prior to January 1, 2019.  
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.  
 d. The fund only or predominantly holds bonds in its portfolio.  
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.  
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.  
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:  
 a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.  
 b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.  
 c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.  
 d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.  
 Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? ..... Yes [ ] No [ ] N/A [ X ]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

38.1 Does the reporting entity directly hold cryptocurrencies? ..... Yes [ ] No [ X ]

38.2 If the response to 38.1 is yes, on what schedule are they reported?  
 .....

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? ..... Yes [ ] No [ X ]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?  
 39.21 Held directly ..... Yes [ ] No [ ]  
 39.22 Immediately converted to U.S. dollars ..... Yes [ ] No [ ]

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

**OTHER**

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? ..... \$ ..... 150,286

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid

41.1 Amount of payments for legal expenses, if any? ..... \$ ..... 1,470,525

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
ALSTON AND BIRD LLP .....	844,410

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? ..... \$ .....

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES**

**Life, Accident and Health Companies/Fraternal Benefit Societies:**

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ X ] No [ ]
- 1.2 If yes, indicate premium earned on U.S. business only .....\$ .....422,053,921
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? .....\$ .....  
 1.31 Reason for excluding:  
 .....
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. ....\$ .....
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance. ....\$ .....318,228,386

- 1.6 Individual policies:
- |                              |   |             |
|------------------------------|---|-------------|
|                              | Most current three years:                   |             |
| 1.61 Total premium earned    | .....\$                                     | 45,597,032  |
| 1.62 Total incurred claims   | .....\$                                     | 34,391,369  |
| 1.63 Number of covered lives | .....                                       | 20,292      |
|                              | All years prior to most current three years |             |
| 1.64 Total premium earned    | .....\$                                     | 376,456,889 |
| 1.65 Total incurred claims   | .....\$                                     | 283,837,016 |
| 1.66 Number of covered lives | .....                                       | 119,086     |

- 1.7 Group policies:
- |                              |   |  |
|------------------------------|---|--|
|                              | Most current three years:                   |  |
| 1.71 Total premium earned    | .....\$                                     |  |
| 1.72 Total incurred claims   | .....\$                                     |  |
| 1.73 Number of covered lives | .....                                       |  |
|                              | All years prior to most current three years |  |
| 1.74 Total premium earned    | .....\$                                     |  |
| 1.75 Total incurred claims   | .....\$                                     |  |
| 1.76 Number of covered lives | .....                                       |  |

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator	86,457,319	96,639,637
2.2 Premium Denominator	456,541,970	447,428,799
2.3 Premium Ratio (2.1/2.2)	0.189	0.216
2.4 Reserve Numerator	28,234,134	34,042,415
2.5 Reserve Denominator	706,478,728	673,651,531
2.6 Reserve Ratio (2.4/2.5)	0.040	0.051

- 3.1 Does this reporting entity have Separate Accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? ..... Yes [ ] No [ ] N/A [ X ]
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? .....\$ .....
- 3.4 State the authority under which Separate Accounts are maintained:  
 .....
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? ..... Yes [ ] No [ X ]
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? ..... Yes [ ] No [ X ]
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? .....\$ .....
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year: .....\$ .....
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

# GENERAL INTERROGATORIES

## PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. .... \$ .....
- 5.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. .... \$ .....
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [ ] No [ ] N/A [ X ]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....	.....	.....	.....	.....	.....	.....

7. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written ..... \$ .....268,074,658
- 7.2 Total Incurred Claims ..... \$ .....111,206,193
- 7.3 Number of Covered Lives ..... 425,161

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,let issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,let issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Life, Accident and Health Companies Only:**

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ X ] No [ ]
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid ..... \$ ..... 94,740,879
- 9.22 Received ..... \$ .....
- 10.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ] No [ X ]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 ..... \$ .....
- 10.22 Page 4, Line 1 ..... \$ .....
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: ..... \$ .....436,077,065
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash ..... \$ .....572,607,529
- 12.12 Stock ..... \$ .....1,535,993
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [ X ]  
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:
- |   | 1<br>Reinsurance<br>Assumed | 2<br>Reinsurance<br>Ceded | 3<br>Net<br>Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium .....                                  | .....                       | .....                     | .....                |
| 13.32 Paid claims .....                                     | .....                       | .....                     | .....                |
| 13.33 Claim liability and reserve (beginning of year) ..... | .....                       | .....                     | .....                |
| 13.34 Claim liability and reserve (end of year) .....       | .....                       | .....                     | .....                |
| 13.35 Incurred claims .....                                 | .....                       | .....                     | .....                |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES**

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	.....
13.45	\$1,000,000 or more	.....	.....

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? ..... \$ .....

**Fraternal Benefit Societies Only:**

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? ..... Yes [ ] No [ ]
- 15. How often are meetings of the subordinate branches required to be held?  
.....
- 16. How are the subordinate branches represented in the supreme or governing body?  
.....
- 17. What is the basis of representation in the governing body?  
.....
- 18.1 How often are regular meetings of the governing body held?  
.....
- 18.2 When was the last regular meeting of the governing body held? .....
- 18.3 When and where will the next regular or special meeting of the governing body be held?  
.....
- 18.4 How many members of the governing body attended the last regular meeting? .....
- 18.5 How many of the same were delegates of the subordinate branches? .....
- 19. How are the expenses of the governing body defrayed?  
.....
- 20. When and by whom are the officers and directors elected?  
.....
- 21. What are the qualifications for membership?  
.....
- 22. What are the limiting ages for admission?  
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?  
.....
- 24. Is a medical examination required before issuing benefit certificates to applicants? ..... Yes [ ] No [ ]
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? ..... Yes [ ] No [ ]
- 26.1 Are notices of the payments required sent to the members? ..... Yes [ ] No [ ] N/A [ ]
- 26.2 If yes, do the notices state the purpose for which the money is to be used? ..... Yes [ ] No [ ]
- 27. What proportion of first and subsequent year's payments may be used for management expenses?  
27.11 First Year ..... %  
27.12 Subsequent Years ..... %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? ..... Yes [ ] No [ ]
- 28.2 If so, what amount and for what purpose? ..... \$ .....
- 29.1 Does the reporting entity pay an old age disability benefit? ..... Yes [ ] No [ ]
- 29.2 If yes, at what age does the benefit commence? .....
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? ..... Yes [ ] No [ ]
- 30.2 If yes, when?  
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? ..... Yes [ ] No [ ]
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? ..... Yes [ ] No [ ]
- 32.2 If so, was an additional reserve included in Exhibit 5? ..... Yes [ ] No [ ] N/A [ ]
- 32.3 If yes, explain  
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? ..... Yes [ ] No [ ]
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? ..... Yes [ ] No [ ] N/A [ ]
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? ..... Yes [ ] No [ ]
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 35.2 If yes, what is the date of the original lien and the outstanding balance as the surplus remains? .....

**NONE**

Date	Outstanding Lien amount
.....	.....
.....	.....

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

\$000 omitted for amounts of life insurance

	1 2023	2 2022	3 2021	4 2020	5 2019
<b>Life Insurance in Force</b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....	1,904,886	1,775,014	1,651,383	1,553,793	1,446,870
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....	597,104	612,431	655,853	675,170	684,658
3. Credit life (Line 21, Col. 6) .....					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....	1,156,024	1,199,826	1,244,307	1,313,692	1,390,539
5. Industrial (Line 21, Col. 2) .....	16,829	17,358	17,959	18,485	19,091
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....					
7. Total (Line 21, Col. 10) .....	3,674,843	3,604,630	3,569,502	3,561,140	3,541,158
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated .....	33,060	39,050	49,760	36,371	
<b>New Business Issued</b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....	54,641	86,856	85,278	96,831	60,071
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....			29,125	44,053	27,137
10. Credit life (Line 2, Col. 6) .....					
11. Group (Line 2, Col. 9) .....	1,393	1,411	1,272	1,232	45,385
12. Industrial (Line 2, Col. 2) .....					
13. Total (Line 2, Col. 10) .....	56,034	88,267	115,676	142,116	132,593
<b>Premium Income - Lines of Business</b> (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2) .....	277,393,571	256,661,828	233,740,028	208,562,618	187,210,448
15. Group life (Line 20.4, Col. 3) .....	92,599,397	94,535,935	96,813,061	99,179,844	98,968,685
16. Individual annuities (Line 20.4, Col. 4) .....					
17. Group annuities (Line 20.4, Col. 5) .....					
18. Accident & Health (Line 20.4, Col. 6) .....	86,549,001	96,231,036	102,771,198	105,418,236	104,437,377
19. Other lines of business (Line 20.4, Col. 8) .....					
20. Total .....	456,541,970	447,428,799	433,324,286	413,160,698	390,616,510
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	941,389,688	906,399,035	884,820,167	893,559,493	835,660,946
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	842,275,293	815,684,057	800,278,299	788,036,914	753,450,903
23. Aggregate life reserves (Page 3, Line 1) .....	670,918,616	636,306,976	610,143,049	588,707,871	572,027,134
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1 .....					
24. Aggregate A & H reserves (Page 3, Line 2) .....	17,428,096	18,161,049	18,486,959	19,277,583	19,080,381
25. Deposit-type contract funds (Page 3, Line 3) .....	50,211,695	50,173,451	50,024,759	50,027,445	50,092,839
26. Asset valuation reserve (Page 3, Line 24.01) .....	6,007,385	6,669,282	6,259,218	6,637,501	6,109,194
27. Capital (Page 3, Lines 29 and 30) .....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37) .....	96,614,395	88,214,978	82,041,868	103,022,579	79,710,042
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11) .....	(19,688,247)	(25,184,413)	(38,906,383)	9,901,964	2,700,404
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital .....	105,121,780	97,384,260	90,801,086	112,160,080	88,319,236
31. Authorized control level risk - based capital .....	12,364,400	12,199,370	12,171,732	11,931,471	11,465,616
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b> (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	86.4	87.4	89.2	89.8	91.0
33. Stocks (Lines 2.1 and 2.2) .....	0.4	0.4	0.4	0.4	0.7
34. Mortgage loans on real estate(Lines 3.1 and 3.2) .....	0.1	0.1	0.1	0.1	0.1
35. Real estate (Lines 4.1, 4.2 and 4.3) .....	0.5	0.6	0.7	0.7	0.9
36. Cash, cash equivalents and short-term investments (Line 5) .....	7.9	6.6	4.7	4.0	2.5
37. Contract loans (Line 6) .....	2.5	2.5	2.6	2.7	3.1
38. Derivatives (Page 2, Line 7) .....					
39. Other invested assets (Line 8) .....	2.2	2.3	2.4	2.2	1.8
40. Receivables for securities (Line 9) .....		0.1			
41. Securities lending reinvested collateral assets (Line 10) .....					
42. Aggregate write-ins for invested assets (Line 11) .....					
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....					
48. Affiliated mortgage loans on real estate .....					
49. All other affiliated .....					
50. Total of above Lines 44 to 49 .....					
51. Total Investment in Parent included in Lines 44 to 49 above .....					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**FIVE-YEAR HISTORICAL DATA**

(Continued)

	1 2023	2 2022	3 2021	4 2020	5 2019
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	95,574,279	88,728,005	82,356,273	71,082,425	70,758,083
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	941,389,688	906,399,035	884,820,167	893,559,493	835,660,946
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income) .....	27,541,487	31,159,543	30,822,519	29,171,812	30,418,524
55. Realized capital gains (losses) (Page 4, Line 34, Column 1) .....	(1,269,960)	2	(110,380)	(138,597)	431,862
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	(78,174)	(4,284)	114,283	66,900	(14,116)
57. Total of above Lines 54, 55 and 56 .....	26,193,353	31,155,261	30,826,422	29,100,114	30,836,271
<b>Benefits and Reserve Increases (Page 6)</b>					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8) .....	180,881,017	190,988,050	207,746,413	196,784,070	166,832,725
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6) .....	65,180,217	67,684,799	71,196,177	70,374,585	76,985,589
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2) .....	32,305,633	24,490,683	19,730,065	13,440,210	14,036,000
61. Increase in A & H reserves (Line 19, Col. 6) .....	(732,953)	(325,910)	(790,624)	197,202	1,238,116
62. Dividends to policyholders and refunds to members (Line 30, Col. 1) .....					
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	44.9	45.9	41.4	35.6	36.4
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....	4.9	6.2	5.6	4.7	5.2
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....	74.8	70.2	68.6	67.0	74.7
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....	11.9	15.8	20.4	23.4	30.4
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3) .....			XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3) .....			XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3) .....	9,840,791	9,632,261	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3) .....	9,630,457	10,918,913	XXX	XXX	XXX
<b>Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)</b>					
72. Individual industrial life (Page 6.1, Col. 2) .....	59,300	51,086	82,685	316,955	107,810
73. Individual whole life (Page 6.1, Col. 3) .....	(35,678,620)	(30,891,490)	(19,599,290)	(10,903,464)	2,116,511
74. Individual term life (Page 6.1, Col. 4) .....	(1,163,908)	(2,011,809)	(3,602,416)	(2,116,369)	(1,806,834)
75. Individual indexed life (Page 6.1, Col. 5) .....					
76. Individual universal life (Page 6.1, Col. 6) .....	136,228	(717,023)	(35,949)	421,573	(121,146)
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7) .....					
78. Individual variable life (Page 6.1, Col. 8) .....					
79. Individual variable universal life (Page 6.1, Col. 9) .....					
80. Individual credit life (Page 6.1, Col. 10) .....					
81. Individual other life (Page 6.1, Col. 11) .....					
82. Individual YRT mortality risk only (Page 6.1, Col. 12) .....					
83. Group whole life (Page 6.2, Col. 2) .....	(7,902,269)	(10,000,147)	(16,272,347)	(10,269,371)	(2,804,235)
84. Group term life (Page 6.2, Col. 3) .....	(634,317)	(906,599)	(1,727,155)	(1,595,725)	(2,081,638)
85. Group universal life (Page 6.2, Col. 4) .....					
86. Group variable life (Page 6.2, Col. 5) .....					
87. Group variable universal life (Page 6.2, Col. 6) .....					
88. Group credit life (Page 6.2, Col. 7) .....					
89. Group other life (Page 6.2, Col. 8) .....					
90. Group YRT mortality risk only (Page 6.2, Col. 9) .....					
91. Individual deferred fixed annuities (Page 6.3, Col. 2) .....	35,725	38,050	40,541	38,947	37,241
92. Individual deferred indexed annuities (Page 6.3, Col. 3) .....					
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4) .....					
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5) .....					
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6) .....	4,557	(1,060)	(378)	36,645	1,015,662
96. Individual other annuities (Page 6.3, Col. 7) .....	1,045,300	1,107,849	750,676	478,241	434,943
97. Group deferred fixed annuities (Page 6.4, Col. 2) .....					
98. Group deferred indexed annuities (Page 6.4, Col. 3) .....					
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4) .....					
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5) .....					
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6) .....					(279,717)
102. Group other annuities (Page 6.4, Col. 7) .....					
103. A & H-comprehensive individual (Page 6.5, Col. 2) .....					
104. A & H-comprehensive group (Page 6.5, Col. 3) .....					
105. A & H-Medicare supplement (Page 6.5, Col. 4) .....	8,660,437	8,303,660	6,374,803	5,442,645	(5,784,087)
106. A & H-vision only (Page 6.5, Col. 5) .....					
107. A & H-dental only (Page 6.5, Col. 6) .....					
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7) .....					
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8) .....					
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9) .....					
111. A & H-credit (Page 6.5, Col. 10) .....					
112. A & H-disability income (Page 6.5, Col. 11) .....	(10,887)	41,720	407,139	180,047	165,794
113. A & H-long-term care (Page 6.5, Col. 12) .....	21,243	19,896	479,438	61,398	47,714
114. A & H-other (Page 6.5, Col. 13) .....	88,077	82,335	102,575	29,246	73,021
115. Aggregate of all other lines of business (Page 6, Col. 8) .....	(7,572,544)	(4,664,221)	(8,006,266)	(5,584,873)	(16,091,572)
116. Fraternal (Page 6, Col. 7) .....					
117. Total (Page 6, Col. 1) .....	(42,911,677)	(39,547,751)	(41,005,944)	(23,464,105)	(24,970,536)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? .....

Yes [ ] No [ ]

If no, please explain: .....



**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
LIFE INSURANCE (STATE PAGE)<sup>(b)</sup>**

NAIC Group Code 0233

BUSINESS IN THE STATE OF

DURING THE YEAR 2023

NAIC Company Code 62065

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
<b>Individual Life</b>												
1. Industrial .....												
2. Whole .....												
3. Term .....												
4. Indexed .....												
5. Universal .....												
6. Universal with secondary guarantees .....												
7. Variable .....												
8. Variable universal .....												
9. Credit .....												
10. Other .....	(f)											
11. Total Individual Life												
<b>Group Life</b>												
12. Whole .....												
13. Term .....												
14. Universal .....												
15. Variable .....												
16. Variable universal .....												
17. Credit .....												
18. Other .....	(f)											
19. Total Group Life												
<b>Individual Annuities</b>												
20. Fixed .....												
21. Indexed .....												
22. Variable with guarantees .....												
23. Variable without guarantees .....												
24. Life contingent payout .....												
25. Other .....	(f)											
26. Total Individual Annuities												
<b>Group Annuities</b>												
27. Fixed .....												
28. Indexed .....												
29. Variable with guarantees .....												
30. Variable without guarantees .....												
31. Life contingent payout .....												
32. Other .....	(f)											
33. Total Group Annuities												
<b>Accident and Health</b>												
34. Comprehensive individual .....	(d)							XXX	XXX	XXX		
35. Comprehensive group .....	(d)							XXX	XXX	XXX		
36. Medicare Supplement .....	(d)							XXX	XXX	XXX		
37. Vision only .....	(d)							XXX	XXX	XXX		
38. Dental only .....	(d)							XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan .....	(d)							XXX	XXX	XXX		
40. Title XVIII Medicare .....	(d)	(e)						XXX	XXX	XXX		
41. Title XIX Medicaid .....	(d)							XXX	XXX	XXX		
42. Credit A&H .....								XXX	XXX	XXX		
43. Disability income .....	(d)							XXX	XXX	XXX		
44. Long-term care .....	(d)							XXX	XXX	XXX		
45. Other health .....	(d)							XXX	XXX	XXX		
46. Total Accident and Health								XXX	XXX	XXX		
47. Total	(c)											

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIFE INSURANCE (STATE PAGE) (Continued)<sup>(b)</sup>

NAIC Group Code 0233

BUSINESS IN THE STATE OF

DURING THE YEAR 2023

NAIC Company Code 62065

Line of Business	13 Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22 Unpaid December 31, Current Year	Policy Exhibit					
		Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
		14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																
1. Industrial																
2. Whole																
3. Term																
4. Indexed																
5. Universal																
6. Universal with secondary guarantees																
7. Variable																
8. Variable universal																
9. Credit																
10. Other (f)																
11. Total Individual Life																
Group Life																
12. Whole																
13. Term																
14. Universal																
15. Variable																
16. Variable universal																
17. Credit																
18. Other (f)															(a)	
19. Total Group Life																
Individual Annuities																
20. Fixed																
21. Indexed																
22. Variable with guarantees																
23. Variable without guarantees																
24. Life contingent payout																
25. Other (f)																
26. Total Individual Annuities																
Group Annuities																
27. Fixed																
28. Indexed																
29. Variable with guarantees																
30. Variable without guarantees																
31. Life contingent payout																
32. Other (f)																
33. Total Group Annuities																
Accident and Health																
34. Comprehensive individual (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
44. Long-term care (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
47. TOTAL																

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... , current year \$ ..... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... , current year \$ .....

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: ..... 2) covering number of lives: ..... 3) face amount \$ .....

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ ..... Group: \$ ..... Total: \$ .....

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....

(f) Certain Separate Account products are included in "Other" product categories in the table(s) above:

- 1. Individual Life - Other includes the following amounts related to Separate Account policies: Column 1) \$ ..... Column 7) \$ ..... Column 12) \$ .....
- 2. Group Life - Other includes the following amounts related to Separate Account policies: Column 1) \$ ..... Column 7) \$ ..... Column 12) \$ .....
- 3. Individual Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$ ..... Column 7) \$ ..... Column 12) \$ .....
- 4. Group Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$ ..... Column 7) \$ ..... Column 12) \$ .....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Policies	Certificates	Amount of Insurance	
1. In force end of prior year .....	30,621	17,358	557,779	2,387,446			17	226,674	1,199,826	3,604,630
2. Issued during year .....			133,497	54,641				29,435	1,393	56,034
3. Reinsurance assumed .....										
4. Revived during year .....	47	21	185	696				59	380	1,097
5. Increased during year (net) .....	(1)		(21)	368,880				(8)	73,039	441,919
6. Subtotals, Lines 2 to 5 .....	46	21	133,661	424,217				29,486	74,812	499,049
7. Additions by dividends during year .....	XXX		XXX				XXX	XXX		
8. Aggregate write-ins for increases .....										
9. Totals (Lines 1 and 6 to 8) .....	30,667	17,379	691,440	2,811,662			17	256,160	1,274,637	4,103,679
Deductions during year:										
10. Death .....	587	340	32,617	110,242			XXX	14,466	54,493	165,075
11. Maturity .....	8	3	545	581			XXX	154	258	842
12. Disability .....							XXX			
13. Expiry .....	140	126	24,718	75,421				7,487	22,806	98,353
14. Surrender .....	27	19	21,286	63,550				6,338	24,155	87,724
15. Lapse .....	143	62	32,554	56,098				8,107	15,707	71,868
16. Conversion .....							XXX	XXX	XXX	
17. Decreased (net) .....				3,780					1,194	4,974
18. Reinsurance .....										
19. Aggregate write-ins for decreases .....										
20. Totals (Lines 10 to 19) .....	905	550	111,720	309,673				36,552	118,613	428,836
21. In force end of year (b) (Line 9 minus Line 20) .....	29,762	16,829	579,720	2,501,990			17	219,608	1,156,024	3,674,843
22. Reinsurance ceded end of year .....	XXX		XXX	3,280	XXX		XXX	XXX	2,675	5,955
23. Line 21 minus Line 22 .....	XXX	16,829	XXX	2,498,709	XXX	(a)	XXX	XXX	1,153,349	3,668,888
<b>DETAILS OF WRITE-INS</b>										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....										
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....										

Life, Accident and Health Companies Only:

(a) Group \$ ..... ; Individual \$ .....

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates ..... , Amount \$ .....

Additional accidental death benefits included in life certificates were in amount \$ ..... , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [ ] No [ ]

If not, how are such expenses met?

.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance) (Continued)  
**ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR**

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends .....	XXX		XXX	
25. Other paid-up insurance .....	25,878	14,436	72,483	240,965
26. Debit ordinary insurance .....	XXX	XXX	31,945	57,941

**ADDITIONAL INFORMATION ON ORDINARY INSURANCE**

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....				
28. Term policies - other .....			21,116	371,384
29. Other term insurance - decreasing .....	XXX		XXX	
30. Other term insurance .....	XXX		XXX	
31. Totals (Lines 27 to 30) .....			21,116	371,384
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX		XXX	
33. Totals, extended term insurance .....	XXX	XXX	60,055	225,719
34. Totals, whole life and endowment .....	133,497	54,641	498,549	1,904,886
35. Totals (Lines 31 to 34) .....	133,497	54,641	579,720	2,501,990

**CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS**

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....			16,829	
37. Ordinary .....	54,641		2,501,990	
38. Credit Life (Group and Individual) .....				
39. Group .....	1,393		1,156,024	
40. Totals (Lines 36 to 39) .....	56,034		3,674,843	

**ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE**

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis .....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....				
44. Servicemen's Group Life Insurance included in Line 21 .....				
45. Group Permanent Insurance included in Line 21 .....			201,727	849,561

**ADDITIONAL ACCIDENTAL DEATH BENEFITS**

46. Amount of additional accidental death benefits in force end of year under ordinary policies .....	1,848,140
---	-----------

**BASIS OF CALCULATION OF ORDINARY TERM INSURANCE**

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 Not applicable .....
47.2 Actual amount for spouse benefit; not applicable for child benefit.

**POLICIES WITH DISABILITY PROVISIONS**

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certi- ficates	8 Amount of Ins urance
48. Waiver of Premium .....			9,517	163,686			9,001	154,944
49. Disability Income .....								
50. Extended Benefits .....			XXX	XXX				
51. Other .....			1,872	38,625				
52. Total .....		(a)	11,389	202,311		(a)	9,001	(a) 154,944

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

**SUPPLEMENTARY CONTRACTS**

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....				
2. Issued during year .....				
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Total (Lines 1 to 4) .....				
Deductions during year:				
6. Decreased (net) .....				
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....				
9. In force end of year (line 5 minus line 8) .....				
10. Amount on deposit .....		(a)		(a)
11. Income now payable .....		(a)		(a)
12. Amount of income payable .....	(a)	(a)	(a)	(a)

**NONE**

**ANNUITIES**

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....				
2. Issued during year .....				
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Totals (Lines 1 to 4) .....				
Deductions during year:				
6. Decreased (net) .....				
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....				
9. In force end of year (line 5 minus line 8) .....				
Income now payable:				
10. Amount of income payable .....	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance .....	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance .....	XXX	(a)	XXX	(a)

**NONE**

**ACCIDENT AND HEALTH INSURANCE**

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....	620	76,587			166,293	94,257,162
2. Issued during year .....					75	32,695
3. Reinsurance assumed .....						
4. Increased during year (net) .....		XXX		XXX		XXX
5. Totals (Lines 1 to 4) .....	620	XXX		XXX	166,368	XXX
Deductions during year:						
6. Conversions .....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....	51	XXX		XXX	26,647	XXX
8. Reinsurance ceded .....		XXX		XXX		XXX
9. Totals (Lines 6 to 8) .....	51	XXX		XXX	26,647	XXX
10. In force end of year (line 5 minus line 9) .....	569	(a) 67,802		(a)	139,721	(a) 84,500,385

**DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS**

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year .....		
2. Issued during year .....		
3. Reinsurance assumed .....		
4. Increased during year (net) .....		
5. Totals (Lines 1 to 4) .....		
Deductions During Year:		
6. Decreased (net) .....		
7. Reinsurance ceded .....		
8. Totals (Lines 6 and 7) .....		
9. In force end of year (line 5 minus line 8) .....		
10. Amount of account balance .....	(a)	(a)

**NONE**

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

**INTEREST MAINTENANCE RESERVE**

	1 Amount
1. Reserve as of December 31, Prior Year .....	15,271,450
2. Current year's realized pre-tax capital gains/(losses) of \$ .....51,293 transferred into the reserve net of taxes of \$ .....59,222 .....	(7,929)
3. Adjustment for current year's liability gains/(losses) released from the reserve .....	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	15,263,521
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....	966,259
6. Reserve as of December 31, current year (Line 4 minus Line 5)	14,297,262

**AMORTIZATION**

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2023 .....	963,150	3,109		966,259
2. 2024 .....	1,040,171	2,166		1,042,337
3. 2025 .....	1,060,583	1,886		1,062,469
4. 2026 .....	1,065,228	800		1,066,029
5. 2027 .....	1,049,001	(345)		1,048,655
6. 2028 .....	1,016,466	(1,515)		1,014,952
7. 2029 .....	996,020	(2,183)		993,837
8. 2030 .....	994,091	(2,247)		991,845
9. 2031 .....	977,334	(2,293)		975,042
10. 2032 .....	961,580	(2,393)		959,187
11. 2033 .....	932,825	(2,461)		930,365
12. 2034 .....	888,575	(2,293)		886,282
13. 2035 .....	826,073	(1,862)		824,211
14. 2036 .....	742,089	(1,403)		740,686
15. 2037 .....	629,515	(919)		628,596
16. 2038 .....	491,147	(398)		490,749
17. 2039 .....	343,288	(48)		343,240
18. 2040 .....	212,866	152		213,018
19. 2041 .....	107,401	378		107,779
20. 2042 .....	27,231	592		27,823
21. 2043 .....	(9,256)	842		(8,414)
22. 2044 .....	(21,559)	880		(20,680)
23. 2045 .....	(25,289)	701		(24,589)
24. 2046 .....	(18,601)	507		(18,094)
25. 2047 .....	(8,335)	313		(8,022)
26. 2048 .....	4,014	104		4,119
27. 2049 .....	10,647			10,647
28. 2050 .....	9,265			9,265
29. 2051 .....	4,611			4,611
30. 2052 .....	1,319			1,319
31. 2053 and Later				
32. Total (Lines 1 to 31)	15,271,451	(7,929)		15,263,522

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year .....	5,707,953	3,538	5,711,491	20,085	937,703	957,788	6,669,279
2. Realized capital gains/(losses) net of taxes - General Account .....	(1,216,701)		(1,216,701)		(53,259)	(53,259)	(1,269,960)
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....					(78,174)	(78,174)	(78,174)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....							
7. Basic contribution .....	1,126,999	477	1,127,476		7,676	7,676	1,135,152
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	5,618,251	4,015	5,622,266	20,085	813,946	834,031	6,456,297
9. Maximum reserve .....	5,876,474	3,208	5,879,682	20,155	894,012	914,167	6,793,849
10. Reserve objective .....	3,328,665	2,471	3,331,136	12,675	867,915	880,590	4,211,725
11. 20% of (Line 10 - Line 8) .....	(457,917)	(309)	(458,226)	(1,482)	10,794	9,312	(448,914)
12. Balance before transfers (Lines 8 + 11) .....	5,160,334	3,706	5,164,040	18,603	824,740	843,343	6,007,382
13. Transfers .....	498	(498)					
14. Voluntary contribution .....							
15. Adjustment down to maximum/up to zero .....							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	5,160,832	3,208	5,164,040	18,603	824,740	843,343	6,007,382

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations .....	17,939,718	XXX	XXX	17,939,718	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A .....	95,107,401	XXX	XXX	95,107,401	0.0002	19,021	0.0007	66,575	0.0013	123,640
2.2	1	NAIC Designation Category 1.B .....	28,899,699	XXX	XXX	28,899,699	0.0004	11,560	0.0011	31,790	0.0023	66,469
2.3	1	NAIC Designation Category 1.C .....	57,876,400	XXX	XXX	57,876,400	0.0006	34,726	0.0018	104,178	0.0035	202,567
2.4	1	NAIC Designation Category 1.D .....	54,511,928	XXX	XXX	54,511,928	0.0007	38,158	0.0022	119,926	0.0044	239,852
2.5	1	NAIC Designation Category 1.E .....	56,323,651	XXX	XXX	56,323,651	0.0009	50,691	0.0027	152,074	0.0055	309,780
2.6	1	NAIC Designation Category 1.F .....	83,768,693	XXX	XXX	83,768,693	0.0011	92,146	0.0034	284,814	0.0068	569,627
2.7	1	NAIC Designation Category 1.G .....	103,740,487	XXX	XXX	103,740,487	0.0014	145,237	0.0042	435,710	0.0085	881,794
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7) .....	480,228,259	XXX	XXX	480,228,259	XXX	391,539	XXX	1,195,066	XXX	2,393,730
3.1	2	NAIC Designation Category 2.A .....	77,961,154	XXX	XXX	77,961,154	0.0021	163,718	0.0063	491,155	0.0105	818,592
3.2	2	NAIC Designation Category 2.B .....	100,087,315	XXX	XXX	100,087,315	0.0025	250,218	0.0076	760,664	0.0127	1,271,109
3.3	2	NAIC Designation Category 2.C .....	47,442,247	XXX	XXX	47,442,247	0.0036	170,792	0.0108	512,376	0.0180	853,960
3.4		Subtotal NAIC 2 (3.1+3.2+3.3) .....	225,490,716	XXX	XXX	225,490,716	XXX	584,729	XXX	1,764,195	XXX	2,943,661
4.1	3	NAIC Designation Category 3.A .....	3,673,705	XXX	XXX	3,673,705	0.0069	25,349	0.0183	67,229	0.0262	96,251
4.2	3	NAIC Designation Category 3.B .....	1,565,793	XXX	XXX	1,565,793	0.0099	15,501	0.0264	41,337	0.0377	59,030
4.3	3	NAIC Designation Category 3.C .....	3,437,946	XXX	XXX	3,437,946	0.0131	45,037	0.0350	120,328	0.0500	171,897
4.4		Subtotal NAIC 3 (4.1+4.2+4.3) .....	8,677,444	XXX	XXX	8,677,444	XXX	85,887	XXX	228,894	XXX	327,179
5.1	4	NAIC Designation Category 4.A .....		XXX	XXX		0.0184		0.0430		0.0615	
5.2	4	NAIC Designation Category 4.B .....	362,092	XXX	XXX	362,092	0.0238	8,618	0.0555	20,096	0.0793	28,714
5.3	4	NAIC Designation Category 4.C .....	1,009,620	XXX	XXX	1,009,620	0.0310	31,298	0.0724	73,096	0.1034	104,395
5.4		Subtotal NAIC 4 (5.1+5.2+5.3) .....	1,371,712	XXX	XXX	1,371,712	XXX	39,916	XXX	93,193	XXX	133,109
6.1	5	NAIC Designation Category 5.A .....	483,651	XXX	XXX	483,651	0.0472	22,828	0.0846	40,917	0.1410	68,195
6.2	5	NAIC Designation Category 5.B .....		XXX	XXX		0.0663		0.1188		0.1980	
6.3	5	NAIC Designation Category 5.C .....		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3) .....	483,651	XXX	XXX	483,651	XXX	22,828	XXX	40,917	XXX	68,195
7.	6	NAIC 6 .....		XXX	XXX		0.0000		0.2370		0.2370	
8.		Total Unrated Multi-class Securities Acquired by Conversion .....		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8) .....	734,191,500	XXX	XXX	734,191,500	XXX	1,124,899	XXX	3,322,265	XXX	5,865,874
PREFERRED STOCKS												
10.	1	Highest Quality .....		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality .....	1,000,000	XXX	XXX	1,000,000	0.0021	2,100	0.0064	6,400	0.0106	10,600
12.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16) .....	1,000,000	XXX	XXX	1,000,000	XXX	2,100	XXX	6,400	XXX	10,600

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>SHORT-TERM BONDS</b>												
18.		Exempt Obligations .....		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A .....		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B .....		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C .....		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D .....		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E .....		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F .....		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G .....		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7) .....		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A .....		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B .....		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C .....		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3) .....		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A .....		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B .....		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C .....		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3) .....		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A .....		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B .....		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C .....		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3) .....		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A .....		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B .....		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C .....		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3) .....		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6 .....		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24) .....		XXX	XXX		XXX		XXX		XXX	
<b>DERIVATIVE INSTRUMENTS</b>												
26.		Exchange Traded .....		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality .....		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments .....		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33) .....	735,191,500	XXX	XXX	735,191,500	XXX	1,126,999	XXX	3,328,665	XXX	5,876,474

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality .....			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality .....			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality .....			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other .....			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality .....	433,530		XXX	433,530	0.0011	477	0.0057	2,471	0.0074	3,208
44.		Commercial Mortgages - All Other - CM2 - High Quality .....			XXX		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality .....			XXX		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm Mortgages .....			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other .....			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other .....			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm Mortgages .....			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other .....			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other .....			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	433,530		XXX	433,530	XXX	477	XXX	2,471	XXX	3,208
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	433,530		XXX	433,530	XXX	477	XXX	2,471	XXX	3,208

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>COMMON STOCK</b>												
1.		Unaffiliated - Public .....		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
2.		Unaffiliated - Private .....		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank .....	2,077,800	XXX	XXX	2,077,800	0.0000		0.0061	12,675	0.0097	20,155
4.		Affiliated - Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality .....					XXX		XXX		XXX	
7.		Fixed Income - High Quality .....					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality .....					XXX		XXX		XXX	
9.		Fixed Income - Low Quality .....					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality .....					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default .....					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public .....					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated Common Stock - Private .....					0.0000		0.1945		0.1945	
14.		Real Estate .....					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other .....		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	2,077,800			2,077,800	XXX		XXX	12,675	XXX	20,155
<b>REAL ESTATE</b>												
18.		Home Office Property (General Account only) .....					0.0000		0.0912		0.0912	
19.		Investment Properties .....	4,590,287			4,590,287	0.0000		0.0912	418,634	0.0912	418,634
20.		Properties Acquired in Satisfaction of Debt .....					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)	4,590,287			4,590,287	XXX		XXX	418,634	XXX	418,634
<b>OTHER INVESTED ASSETS</b>												
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS</b>												
22.		Exempt Obligations .....		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality .....		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality .....	15,351,168	XXX	XXX	15,351,168	0.0005	7,676	0.0016	24,562	0.0033	50,659
31.	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	15,351,168	XXX	XXX	15,351,168	XXX	7,676	XXX	24,562	XXX	50,659
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality .....			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality .....			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality .....			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other .....		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages .....			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other .....			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other .....			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages .....			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other .....			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other .....			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55) .....			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants .....			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities .....			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior .....			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other .....			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process .....			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure .....			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62) .....			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public .....		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated Private .....	22,974	XXX	XXX	22,974	0.0000		0.1945	4,468	0.1945	4,468
67.		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other .....		XXX	XXX		0.0000		0.1945		0.1945	
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	22,974	XXX	XXX	22,974	XXX		XXX	4,468	XXX	4,468
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only) .....					0.0000		0.0912		0.0912	
72.		Investment Properties .....	1,143,098			1,143,098	0.0000		0.0912	104,251	0.0912	104,251
73.		Properties Acquired in Satisfaction of Debt .....					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	1,143,098			1,143,098	XXX		XXX	104,251	XXX	104,251
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit .....					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit .....					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
RESIDUAL TRanches OR INTERESTS												
81.		Fixed Income Instruments - Unaffiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated .....					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated .....					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
92.		Other - Affiliated .....		XXX	XXX		0.0000		0.1580		0.1580	
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)					XXX		XXX		XXX	
ALL OTHER INVESTMENTS												
94.		NAIC 1 Working Capital Finance Investments .....		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments .....		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA .....	2,000,000	XXX		2,000,000	0.0000		0.1580	316,000	0.1580	316,000
97.		Other Short-Term Invested Assets - Schedule DA .....		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97) .....	2,000,000	XXX		2,000,000	XXX		XXX	316,000	XXX	316,000
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	18,517,240			18,517,240	XXX	7,676	XXX	449,281	XXX	475,378

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets

**N O N E**

Schedule F - Claims

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**  
**PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS**

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	86,549,001	XXX		XXX		XXX	86,457,319	XXX		XXX		XXX		XXX
2. Premiums earned	87,576,631	XXX		XXX		XXX	87,483,542	XXX		XXX		XXX		XXX
3. Incurred claims	65,157,012	74.4					64,819,772	74.1						
4. Cost containment expenses														
5. Incurred claims and cost containment expenses (Lines 3 and 4)	65,157,012	74.4					64,819,772	74.1						
6. Increase in contract reserves	317,881	0.4					667,139	0.8						
7. Commissions (a)	(25,626,605)	(29.3)					(25,632,309)	(29.3)						
8. Other general insurance expenses	24,612,901	28.1					24,581,590	28.1						
9. Taxes, licenses and fees	11,443,942	13.1					11,413,426	13.0						
10. Total other expenses incurred	10,430,238	11.9					10,362,708	11.8						
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds	11,671,498	13.3					11,633,923	13.3						
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	11,671,498	13.3					11,633,923	13.3						
<b>DETAILS OF WRITE-INS</b>														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX	5,880	XXX	3,838	XXX	81,964	XXX
2. Premiums earned		XXX		XXX		XXX	5,880	XXX	4,372	XXX	82,837	XXX
3. Incurred claims							303,279	5,158.1	11,581	264.9	22,381	27.0
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)							303,279	5,158.1	11,581	264.9	22,381	27.0
6. Increase in contract reserves							(268,960)	(4,574.4)	(35,106)	(803.0)	(45,192)	(54.6)
7. Commissions (a)									250	5.7	5,454	6.6
8. Other general insurance expenses							14,335	243.8	2,199	50.3	14,777	17.8
9. Taxes, licenses and fees							12,892	219.3	4,334	99.1	13,290	16.0
10. Total other expenses incurred							27,226	463.1	6,782	155.1	33,522	40.5
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds							(55,665)	(946.7)	21,114	483.0	72,127	87.1
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds							(55,665)	(946.7)	21,114	483.0	72,127	87.1
<b>DETAILS OF WRITE-INS</b>												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)												

(a) Includes \$ ..... reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)**

**PART 2. - RESERVES AND LIABILITIES**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
<b>A. Premium Reserves:</b>													
1. Unearned premiums .....	4,190,703			4,180,163								799	9,740
2. Advance premiums .....	1,466,984			1,463,298								52	3,634
3. Reserve for rate credits .....													
4. Total premium reserves, current year .....	5,657,686			5,643,461								851	13,374
5. Total premium reserves, prior year .....	6,997,748			6,981,505								1,419	14,824
6. Increase in total premium reserves .....	(1,340,062)			(1,338,044)								(568)	(1,450)
<b>B. Contract Reserves:</b>													
1. Additional reserves (a) .....	12,840,462			12,330,192								57,899	452,370
2. Reserve for future contingent benefits .....													
3. Total contract reserves, current year .....	12,840,462			12,330,192								57,899	452,370
4. Total contract reserves, prior year .....	12,522,581			11,663,053							268,960	93,005	497,562
5. Increase in contract reserves .....	317,881			667,139							(268,960)	(35,106)	(45,192)
<b>C. Claim Reserves and Liabilities:</b>													
1. Total current year .....	8,696,188			8,197,376							403,959	4,958	89,894
2. Total prior year .....	9,630,457			9,073,568							455,276	7,280	94,333
3. Increase .....	(934,269)			(876,192)							(51,317)	(2,322)	(4,439)

**PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
<b>1. Claims paid during the year:</b>													
1.1 On claims incurred prior to current year .....	9,294,146			8,911,701							353,458	8,785	20,203
1.2 On claims incurred during current year .....	56,797,135			56,784,263							1,137	5,118	6,617
<b>2. Claim reserves and liabilities, December 31, current year:</b>													
2.1 On claims incurred prior to current year .....	546,644			139,156							403,959	3,529	
2.2 On claims incurred during current year .....	8,149,544			8,058,220								1,429	89,894
<b>3. Test:</b>													
3.1 Lines 1.1 and 2.1 .....	9,840,791			9,050,856							757,417	12,314	20,203
3.2 Claim reserves and liabilities, December 31, prior year .....	9,630,457			9,073,568							455,276	7,280	94,333
3.3 Line 3.1 minus Line 3.2 .....	210,333			(22,712)							302,141	5,034	(74,130)

**PART 4. - REINSURANCE**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
<b>A. Reinsurance Assumed:</b>													
1. Premiums written .....	62,965			14,195									48,770
2. Premiums earned .....	66,554			17,328									49,225
3. Incurred claims .....	21,423			13,825									7,598
4. Commissions .....	5,738			284									5,454
<b>B. Reinsurance Ceded:</b>													
1. Premiums written .....	330,722,494			330,718,656								3,838	
2. Premiums earned .....	334,592,080			334,587,708								4,372	
3. Incurred claims .....	254,084,952			253,422,440							653,250	9,262	
4. Commissions .....	41,481,945			41,481,150								795	

(a) Includes \$ ..... premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
<b>A. Direct:</b>													
1. Incurred claims .....			318,228,386							956,529	20,844	14,783	319,220,541
2. Beginning claim reserves and liabilities .....			43,096,895							2,196,563	14,561	41,330	45,349,350
3. Ending claim reserves and liabilities .....			38,982,816							2,019,797	9,916	38,250	41,050,779
4. Claims paid .....			322,342,465							1,133,295	25,488	17,863	323,519,111
<b>B. Assumed Reinsurance:</b>													
1. Incurred claims .....			13,825									7,598	21,423
2. Beginning claim reserves and liabilities .....			13,667									53,003	66,670
3. Ending claim reserves and liabilities .....			5,603									51,644	57,247
4. Claims paid .....			21,889									8,957	30,846
<b>C. Ceded Reinsurance:</b>													
1. Incurred claims .....			253,422,440							653,250	9,262		254,084,952
2. Beginning claim reserves and liabilities .....			34,036,994							1,912,490	7,281		35,956,765
3. Ending claim reserves and liabilities .....			30,791,043							1,680,729	4,958		32,476,730
4. Claims paid .....			256,668,391							885,011	11,585		257,564,987
<b>D. Net:</b>													
1. Incurred claims .....			64,819,772							303,279	11,581	22,381	65,157,012
2. Beginning claim reserves and liabilities .....			9,073,568							284,073	7,280	94,333	9,459,254
3. Ending claim reserves and liabilities .....			8,197,376							339,068	4,958	89,894	8,631,296
4. Claims paid .....			65,695,964							248,284	13,903	26,820	65,984,971
<b>E. Net Incurred Claims and Cost Containment Expenses:</b>													
1. Incurred claims and cost containment expenses .....			64,819,772							303,279	11,581	22,381	65,157,012
2. Beginning reserves and liabilities .....			9,073,568							284,073	7,280	94,333	9,459,254
3. Ending reserves and liabilities .....			8,197,376							339,068	4,958	89,894	8,631,296
4. Paid claims and cost containment expenses .....			65,695,964							248,284	13,903	26,820	65,984,971

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE S - PART 1 - SECTION 1**

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
60186	36-2554642	07/31/1992	Everlake Life Insurance Company	IL	CO/I	FA		46,050				
60186	36-2554642	07/31/1992	Everlake Life Insurance Company	IL	CO/I	OA		361,417				
60186	36-2554642	07/31/1992	Everlake Life Insurance Company	IL	CO/I	OL	285,407	171,122				
70408	81-0170040	07/01/1999	Union Security Insurance Company	KS	CO/I	IL	16,829,157	10,459,110	54,688	73,377		
70408	81-0170040	07/01/1999	Union Security Insurance Company	KS	CO/I	OL	56,491,912	18,721,457	624,742	262,317		
70408	81-0170040	10/01/1999	Union Security Insurance Company	KS	CO/I	OL	1,448,757	340,411	31,358	1,801		
0899999. General Account - U.S. Non-Affiliates												
1099999. Total General Account - Non-Affiliates												
1199999. Total General Account												
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)												
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals												

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE S - PART 1 - SECTION 2**

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999. Total - U.S. Affiliates												
0699999. Total - Non-U.S. Affiliates												
0799999. Total - Affiliates												
34789	23-2044095	01/01/1997	21st Century Centennial Insurance Company	PA	QA/G	OM	1,388	541	5,738	1,569		
34789	23-2044095	01/01/1997	21st Century Centennial Insurance Company	PA	QA/I	A	(292)	67	199	191		
34789	23-2044095	01/01/1997	21st Century Centennial Insurance Company	PA	QA/I	OM	317	38	680	356		
20796	22-1721971	01/01/1997	21st Century Premier Insurance Company	PA	QA/G	A	27,416	3,573	3,525	30,752		
20796	22-1721971	01/01/1997	21st Century Premier Insurance Company	PA	QA/G	MS	7,220	308	1,372	1,596		
20796	22-1721971	01/01/1997	21st Century Premier Insurance Company	PA	QA/G	OM	16,653	1,262	241,944	18,234		
20796	22-1721971	01/01/1997	21st Century Premier Insurance Company	PA	QA/I	MS	6,975	1,163		4,007		
20796	22-1721971	01/01/1997	21st Century Premier Insurance Company	PA	QA/I	OM	429	15	832	542		
70408	81-0170040	07/01/1999	Union Security Insurance Company	KS	QA/I	A	2,859		908			
0899999. U.S. Non-Affiliates							62,965	6,968	255,199	57,247		
1099999. Total - Non-Affiliates							62,965	6,968	255,199	57,247		
1199999. Total U.S. (Sum of 0399999 and 0899999)							62,965	6,968	255,199	57,247		
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)												
9999999 - Totals							62,965	6,968	255,199	57,247		



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
70319	36-1933760	04/01/2019	Washington National Insurance Company	IN	CO/I	OA		37,274,087	35,608,583					
70319	36-1933760	04/01/2019	Washington National Insurance Company	IN	CO/G	OA		6,648,079	7,263,856					
0299999. General Account - Authorized U.S. Affiliates - Other								43,922,166	42,872,439					
0399999. Total General Account - Authorized U.S. Affiliates								43,922,166	42,872,439					
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates								43,922,166	42,872,439					
71404	47-0463747	12/31/1995	Continental General Insurance Company	TX	CO/I	FA		1,332,118	1,596,144					
65676	35-0472300	01/01/1985	Lincoln National Life Insurance Company	IN	COFI/I	OA			3,358,414					
65676	35-0472300	04/01/1992	Lincoln National Life Insurance Company	IN	YRT/I	OL	1,338,766	1,949	1,761	41,868				
66346	58-0828824	05/01/2007	Munich American Reassurance Company	GA	CO/I	XXXL	1,400,000	26,429	27,242	11,858				
66346	58-0828824	05/01/2007	Munich American Reassurance Company	GA	CO/G	XXXL	2,675,000	50,086	54,145	19,878				
93572	43-1235868	05/01/2001	RG Reinsurance Company	MO	CO/I	XXXL	495,000	2,484	2,276	11,227				
93572	43-1235868	05/01/2001	RG Reinsurance Company	MO	CO/I	DIS			33	413				
80659	82-4533188	01/01/1983	US Business of Canada Life Assurance Company	MI	YRT/I	OL	46,313	1,985	2,246	4,417				
0899999. General Account - Authorized U.S. Non-Affiliates								5,955,079	1,415,051	5,042,261	89,661			
1099999. Total General Account - Authorized Non-Affiliates								5,955,079	1,415,051	5,042,261	89,661			
1199999. Total General Account Authorized								5,955,079	45,337,217	47,914,701	89,661			
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
2199999. Total General Account - Unauthorized Non-Affiliates														
2299999. Total General Account Unauthorized														
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														
3299999. Total General Account - Certified Non-Affiliates														
3399999. Total General Account Certified														
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates														
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates														
4099999. Total General Account - Reciprocal Jurisdiction Affiliates														
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates														
4499999. Total General Account Reciprocal Jurisdiction														
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified								5,955,079	45,337,217	47,914,701	89,661			
4899999. Total Separate Accounts - Authorized U.S. Affiliates														
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates														
5299999. Total Separate Accounts - Authorized Affiliates														
5599999. Total Separate Accounts - Authorized Non-Affiliates														
5699999. Total Separate Accounts Authorized														
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates														
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates														
6399999. Total Separate Accounts - Unauthorized Affiliates														
6699999. Total Separate Accounts - Unauthorized Non-Affiliates														
6799999. Total Separate Accounts Unauthorized														
7099999. Total Separate Accounts - Certified U.S. Affiliates														
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates														
7499999. Total Separate Accounts - Certified Affiliates														
7799999. Total Separate Accounts - Certified Non-Affiliates														
7899999. Total Separate Accounts Certified														
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates														
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates														
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates														
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates														
8999999. Total Separate Accounts Reciprocal Jurisdiction														

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified														
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							5,955,079	45,337,217	47,914,701	89,661				
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)														
9999999 - Totals							5,955,079	45,337,217	47,914,701	89,661				

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
61263	36-0770740	07/01/2010	Bankers Life and Casualty Company	IL	QA/I	MS	330,718,656	15,743,377	39,776,397				
0299999. General Account - Authorized U.S. Affiliates - Other													
							330,718,656	15,743,377	39,776,397				
0399999. Total General Account - Authorized U.S. Affiliates													
							330,718,656	15,743,377	39,776,397				
0699999. Total General Account - Authorized Non-U.S. Affiliates													
0799999. Total General Account - Authorized Affiliates													
							330,718,656	15,743,377	39,776,397				
68276	48-1024691	01/01/1988	Employers Reassurance Corporation	KS	QA/I	LTC	3,838	799	57,899				
65676 35-0472300 04/01/1992 Lincoln National Life Insurance Company IN QA/I LTDI													
							3,838	799	1,645,625				
1099999. Total General Account - Authorized Non-Affiliates													
							3,838	799	1,645,625				
1199999. Total General Account Authorized													
							330,722,494	15,744,176	41,422,022				
1499999. Total General Account - Unauthorized U.S. Affiliates													
1799999. Total General Account - Unauthorized Non-U.S. Affiliates													
1899999. Total General Account - Unauthorized Affiliates													
2199999. Total General Account - Unauthorized Non-Affiliates													
2299999. Total General Account Unauthorized													
2599999. Total General Account - Certified U.S. Affiliates													
2899999. Total General Account - Certified Non-U.S. Affiliates													
2999999. Total General Account - Certified Affiliates													
3299999. Total General Account - Certified Non-Affiliates													
3399999. Total General Account Certified													
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates													
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates													
4099999. Total General Account - Reciprocal Jurisdiction Affiliates													
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates													
4499999. Total General Account Reciprocal Jurisdiction													
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
							330,722,494	15,744,176	41,422,022				
4899999. Total Separate Accounts - Authorized U.S. Affiliates													
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates													
5299999. Total Separate Accounts - Authorized Affiliates													
5599999. Total Separate Accounts - Authorized Non-Affiliates													
5699999. Total Separate Accounts Authorized													
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates													
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates													
6399999. Total Separate Accounts - Unauthorized Affiliates													
6699999. Total Separate Accounts - Unauthorized Non-Affiliates													
6799999. Total Separate Accounts Unauthorized													
7099999. Total Separate Accounts - Certified U.S. Affiliates													
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates													
7499999. Total Separate Accounts - Certified Affiliates													
7799999. Total Separate Accounts - Certified Non-Affiliates													
7899999. Total Separate Accounts Certified													
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates													
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates													
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates													
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates													
8999999. Total Separate Accounts Reciprocal Jurisdiction													
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)													
							330,722,494	15,744,176	41,422,022				
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)													
9999999 - Totals							330,722,494	15,744,176	41,422,022				

Schedule S - Part 4

**NONE**

Schedule S - Part 4 - Bank Footnote

**NONE**

Schedule S - Part 5

**NONE**

Schedule S - Part 5 - Bank Footnote

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE S - PART 6**

Five Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1 2023	2 2022	3 2021	4 2020	5 2019
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts .....	330,812	368,070	392,569	400,087	393,128
2. Commissions and reinsurance expense allowances .....	41,550	60,586	82,929	95,110	102,296
3. Contract claims .....	260,109	267,970	279,353	274,648	298,039
4. Surrender benefits and withdrawals for life contracts .....					
5. Dividends to policyholders and refunds to members .....					
6. Reserve adjustments on reinsurance ceded .....					
7. Increase in aggregate reserve for life and accident and health contracts .....	(2,984)	(504)	589	1,666	53,396
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	309	376	383	2	3
9. Aggregate reserves for life and accident and health contracts .....	102,280	105,264	105,768	105,178	103,512
10. Liability for deposit-type contracts .....	223	66	69		
11. Contract claims unpaid .....	30,836	34,054	37,542	36,175	32,591
12. Amounts recoverable on reinsurance .....	65	171	199	61	83
13. Experience rating refunds due or unpaid .....					
14. Policyholders' dividends and refunds to members (not included in Line 10) .....					
15. Commissions and reinsurance expense allowances due .....					
16. Unauthorized reinsurance offset .....					
17. Offset for reinsurance with Certified Reinsurers .....					
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F) .....					
19. Letters of credit (L) .....					
20. Trust agreements (T) .....					
21. Other (O) .....					
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple Beneficiary Trust .....					
23. Funds deposited by and withheld from (F) .....					
24. Letters of credit (L) .....					
25. Trust agreements (T) .....					
26. Other (O) .....					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE S - PART 7**

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	849,543,981		849,543,981
2. Reinsurance (Line 16) .....	1,930,570	(1,930,570)	
3. Premiums and considerations (Line 15) .....	62,850,450	307,081	63,157,530
4. Net credit for ceded reinsurance .....	XXX	130,279,546	130,279,546
5. All other admitted assets (balance) .....	27,064,687		27,064,687
6. Total assets excluding Separate Accounts (Line 26) .....	941,389,688	128,656,057	1,070,045,744
7. Separate Account assets (Line 27) .....			
8. Total assets (Line 28)	941,389,688	128,656,057	1,070,045,744
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	688,346,712	102,280,283	790,626,995
10. Liability for deposit-type contracts (Line 3) .....	50,211,695	223,131	50,434,826
11. Claim reserves (Line 4) .....	23,870,011	30,836,201	54,706,212
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7) .....			
13. Premium & annuity considerations received in advance (Line 8) .....	4,690,059	5,675,655	10,365,714
14. Other contract liabilities (Line 9) .....	24,783,366	(10,359,213)	14,424,152
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) .....			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....			
19. All other liabilities (balance) .....	50,373,449		50,373,449
20. Total liabilities excluding Separate Accounts (Line 26) .....	842,275,293	128,656,057	970,931,349
21. Separate Account liabilities (Line 27) .....			
22. Total liabilities (Line 28) .....	842,275,293	128,656,057	970,931,349
23. Capital & surplus (Line 38) .....	99,114,395	XXX	99,114,395
24. Total liabilities, capital & surplus (Line 39)	941,389,688	128,656,057	1,070,045,744
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	102,280,283		
26. Claim reserves .....	30,836,201		
27. Policyholder dividends/reserves .....			
28. Premium & annuity considerations received in advance .....	5,675,655		
29. Liability for deposit-type contracts .....	223,131		
30. Other contract liabilities .....	(10,359,213)		
31. Reinsurance ceded assets .....	1,930,570		
32. Other ceded reinsurance recoverables .....			
33. Total ceded reinsurance recoverables .....	130,586,627		
34. Premiums and considerations .....	307,081		
35. Reinsurance in unauthorized companies .....			
36. Funds held under reinsurance treaties with unauthorized reinsurers .....			
37. Reinsurance with Certified Reinsurers .....			
38. Funds held under reinsurance treaties with Certified Reinsurers .....			
39. Other ceded reinsurance payables/offsets .....			
40. Total ceded reinsurance payable/offsets .....	307,081		
41. Total net credit for ceded reinsurance	130,279,546		

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)**

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1. Alabama	AL	L	9,319,413	2,699,401		12,018,815	
2. Alaska	AK	L	370,519	49,655		420,174	
3. Arizona	AZ	L	5,879,982	4,858,314		10,738,296	
4. Arkansas	AR	L	4,314,944	1,870,317		6,185,261	
5. California	CA	L	28,438,656	15,547,767		43,986,423	
6. Colorado	CO	L	3,755,487	7,932,209		11,687,696	
7. Connecticut	CT	L	4,248,209	901,126		5,149,334	
8. Delaware	DE	L	2,347,562	1,998,705		4,346,267	
9. District of Columbia	DC	L	2,129,658	453,684		2,583,342	
10. Florida	FL	L	21,499,749	100,004,525		121,504,274	
11. Georgia	GA	L	18,408,647	8,897,267		27,305,914	
12. Hawaii	HI	L	903,792	128,855		1,032,648	
13. Idaho	ID	L	995,092	2,352,712		3,347,804	
14. Illinois	IL	L	17,952,437	5,248,851		23,201,287	
15. Indiana	IN	L	8,506,253	17,189,174		25,695,427	
16. Iowa	IA	L	2,355,501	4,309,070		6,664,571	
17. Kansas	KS	L	2,806,960	5,793,462		8,600,422	
18. Kentucky	KY	L	5,966,750	4,415,494		10,382,243	
19. Louisiana	LA	L	8,163,276	2,005,072		10,168,348	
20. Maine	ME	L	1,087,798	927,847		2,015,645	
21. Maryland	MD	L	13,083,028	14,397,072		27,480,099	
22. Massachusetts	MA	L	6,308,559	602,563		6,911,123	
23. Michigan	MI	L	12,799,306	15,224,758		28,024,064	
24. Minnesota	MN	L	3,144,264	4,077,415		7,221,680	
25. Mississippi	MS	L	5,498,326	1,895,795		7,394,121	
26. Missouri	MO	L	6,431,340	8,421,428		14,852,768	
27. Montana	MT	L	1,374,074	2,874,683		4,248,757	
28. Nebraska	NE	L	1,528,950	1,397,258		2,926,208	
29. Nevada	NV	L	3,080,629	1,269,215		4,349,844	
30. New Hampshire	NH	L	1,128,391	10,533,161		11,661,552	
31. New Jersey	NJ	L	15,711,796	29,915,604		45,627,401	
32. New Mexico	NM	L	2,574,022	662,117		3,236,139	
33. New York	NY	N	615,456	933,893		1,549,349	
34. North Carolina	NC	L	16,099,313	15,848,163		31,947,476	
35. North Dakota	ND	L	517,904	202,608		720,513	
36. Ohio	OH	L	16,267,542	10,463,818		26,731,360	
37. Oklahoma	OK	L	3,926,186	4,118,529		8,044,714	
38. Oregon	OR	L	2,577,890	2,941,429		5,519,319	
39. Pennsylvania	PA	L	24,326,214	33,243,726		57,569,941	40,000,000
40. Rhode Island	RI	L	1,279,547	2,953,160		4,232,708	
41. South Carolina	SC	L	8,965,747	6,451,282		15,417,029	
42. South Dakota	SD	L	571,227	649,244		1,220,471	
43. Tennessee	TN	L	9,875,123	7,808,154		17,683,277	
44. Texas	TX	L	26,514,478	22,942,087		49,456,565	
45. Utah	UT	L	1,083,754	738,698		1,822,452	
46. Vermont	VT	L	701,831	3,718,685		4,420,515	
47. Virginia	VA	L	12,951,218	9,316,027		22,267,245	
48. Washington	WA	L	3,506,931	6,215,418		9,722,349	
49. West Virginia	WV	L	3,551,853	3,843,885		7,395,739	
50. Wisconsin	WI	L	4,895,288	3,770,559		8,665,847	
51. Wyoming	WY	L	530,159	436,519		966,677	
52. American Samoa	AS	N	4,602			4,602	
53. Guam	GU	N	4,230	2,974		7,204	
54. Puerto Rico	PR	L	29,833	13,640		43,473	
55. U.S. Virgin Islands	VI	L	480,823			480,823	
56. Northern Mariana Islands	MP	N	382			382	
57. Canada	CAN	N					
58. Aggregate Other Alien	OT	XXX	28,057	525		28,582	
59. Subtotal	XXX		361,418,960	415,467,597		776,886,557	40,000,000
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	7,463		2,318		9,782	
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX	361,426,423		415,469,916		776,896,339	40,000,000
96. Plus reinsurance assumed	XXX	712,430		62,616		775,047	
97. Totals (All Business)	XXX	362,138,853		415,532,532		777,671,386	40,000,000
98. Less reinsurance ceded	XXX	89,661		329,558,920		329,648,581	
99. Totals (All Business) less Reinsurance Ceded	XXX	362,049,192		(c) 85,973,612		448,022,804	40,000,000
<b>DETAILS OF WRITE-INS</b>							
58001. ZZZ Other Alien	XXX	28,057		525		28,582	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	28,057		525		28,582	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52
- 2. R - Registered - Non-domiciled RRGs.....
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
- 4. Q - Qualified - Qualified or accredited reinsurer.....
- 5. N - None of the above - Not allowed to write business in the state..... 5

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Allocation of life and health insurance premiums from individual policyholders and group certificate holders is made to the state according to the location of the lives at the current billing address on record. Allocation of ordinary annuity considerations are made to the state according to the address at the time of collection.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

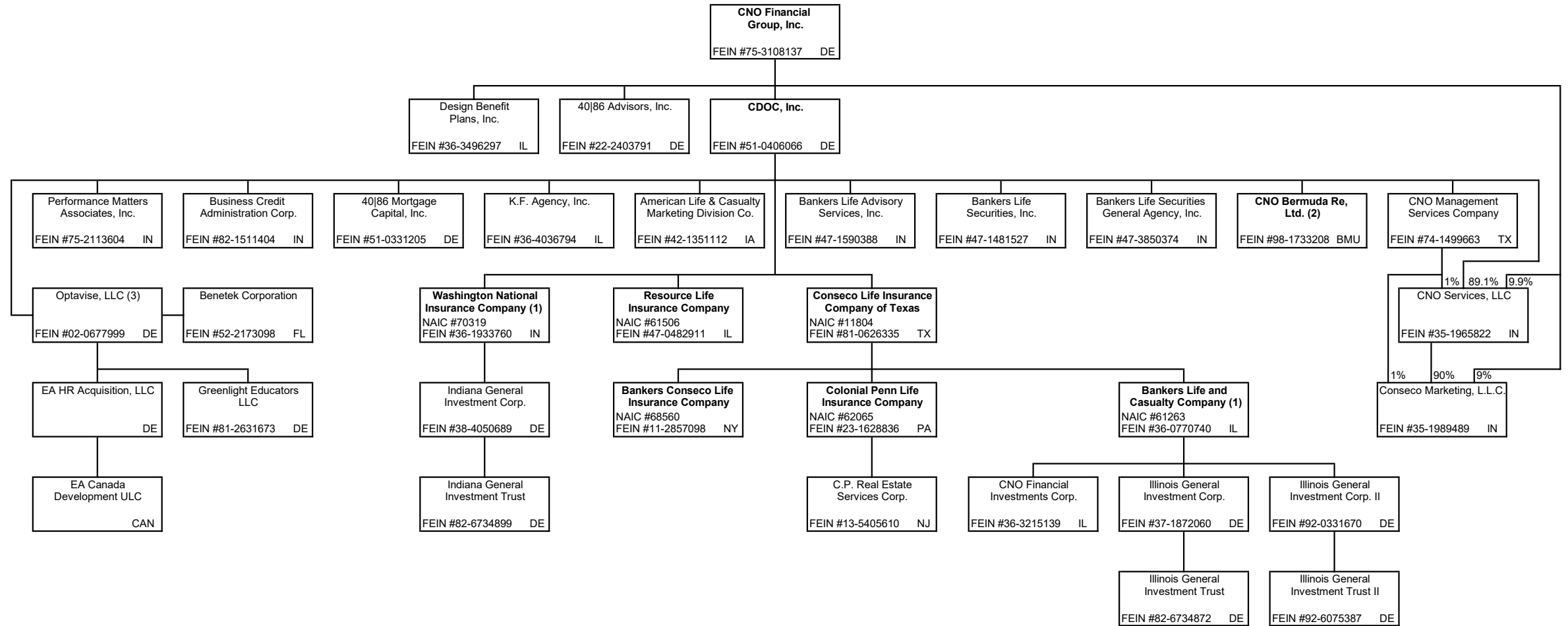
ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE T - PART 2**  
**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

		Direct Business Only					6 Totals
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
States, Etc.							
1. Alabama	AL	9,319,413					9,319,413
2. Alaska	AK	370,519					370,519
3. Arizona	AZ	5,879,982			1,469		5,881,451
4. Arkansas	AR	4,314,944					4,314,944
5. California	CA	28,438,656		549	325		28,439,530
6. Colorado	CO	3,755,487					3,755,487
7. Connecticut	CT	4,248,209					4,248,209
8. Delaware	DE	2,347,562					2,347,562
9. District of Columbia	DC	2,129,658					2,129,658
10. Florida	FL	21,499,749		2,188	936		21,502,873
11. Georgia	GA	18,408,647					18,408,647
12. Hawaii	HI	903,792					903,792
13. Idaho	ID	995,092					995,092
14. Illinois	IL	17,952,437					17,952,437
15. Indiana	IN	8,506,253			353		8,506,607
16. Iowa	IA	2,355,501					2,355,501
17. Kansas	KS	2,806,960					2,806,960
18. Kentucky	KY	5,966,750					5,966,750
19. Louisiana	LA	8,163,276			320		8,163,596
20. Maine	ME	1,087,798					1,087,798
21. Maryland	MD	13,083,028					13,083,028
22. Massachusetts	MA	6,308,559					6,308,559
23. Michigan	MI	12,799,306					12,799,306
24. Minnesota	MN	3,144,264					3,144,264
25. Mississippi	MS	5,498,326					5,498,326
26. Missouri	MO	6,431,340					6,431,340
27. Montana	MT	1,374,074					1,374,074
28. Nebraska	NE	1,528,950					1,528,950
29. Nevada	NV	3,080,629					3,080,629
30. New Hampshire	NH	1,128,391					1,128,391
31. New Jersey	NJ	15,711,796					15,711,796
32. New Mexico	NM	2,574,022					2,574,022
33. New York	NY	615,456					615,456
34. North Carolina	NC	16,099,313			722		16,100,035
35. North Dakota	ND	517,904					517,904
36. Ohio	OH	16,267,542					16,267,542
37. Oklahoma	OK	3,926,186					3,926,186
38. Oregon	OR	2,577,890					2,577,890
39. Pennsylvania	PA	24,326,214			(175)	40,000,000	64,326,040
40. Rhode Island	RI	1,279,547					1,279,547
41. South Carolina	SC	8,965,747					8,965,747
42. South Dakota	SD	571,227					571,227
43. Tennessee	TN	9,875,123		3,143	672		9,878,938
44. Texas	TX	26,514,478					26,514,478
45. Utah	UT	1,083,754					1,083,754
46. Vermont	VT	701,831					701,831
47. Virginia	VA	12,951,218					12,951,218
48. Washington	WA	3,506,931					3,506,931
49. West Virginia	WV	3,551,853					3,551,853
50. Wisconsin	WI	4,895,288			1,003		4,896,292
51. Wyoming	WY	530,159					530,159
52. American Samoa	AS	4,602					4,602
53. Guam	GU	4,230					4,230
54. Puerto Rico	PR	29,833					29,833
55. U.S. Virgin Islands	VI	480,823					480,823
56. Northern Mariana Islands	MP	382					382
57. Canada	CAN						
58. Aggregate Other Alien	OT	28,057					28,057
59. Total		361,418,960		5,880	5,627	40,000,000	401,430,466

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**



NOTES:

- All subsidiaries are 100% owned unless otherwise indicated.
- Names of insurance companies and their parent companies are in bold letters.
- (1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:  
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
- (2) CNO Bermuda Re, Ltd. was licensed as a Class C insurer effective October 1, 2023 pursuant to Section 4 of the Bermuda Insurance Act of 1978.
- (3) Web Benefits Design Corporation merged into Optavise, LLC effective July 1, 2023.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0233	CNO Financial Group, Inc.	68560	11-2857098				Bankers Conseco Life Insurance Company	..NY.....	..IA.....	Conseco Life Insurance Company of Texas	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
.0233	CNO Financial Group, Inc.	61263	36-0770740				Bankers Life and Casualty Company	..IL.....	..IA.....	Conseco Life Insurance Company of Texas	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
.0233	CNO Financial Group, Inc.	62065	23-1628836				Colonial Penn Life Insurance Company	..PA.....	..RE.....	Conseco Life Insurance Company of Texas	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
.0233	CNO Financial Group, Inc.	11804	81-0626335				Conseco Life Insurance Company of Texas	..TX.....	..UDP.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
.0233	CNO Financial Group, Inc.	61506	47-0482911				Resource Life Insurance Company	..IL.....	..IA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
.0233	CNO Financial Group, Inc.	70319	36-1933760				Washington National Insurance Company	..IN.....	..IA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			AA-3191555				CNO Bermuda Re, Ltd.	..BMJ.....	..IA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			38-4050689				Indiana General Investment Corp.	..DE.....	..NIA.....	Washington National Insurance Company	Ownership.....	100.000	CNO Financial Group, Inc.	....YES.....	
			82-6734899				Indiana General Investment Trust	..DE.....	..NIA.....	Indiana General Investment Corp.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			13-5405610				C.P. Real Estate Services Corp.	..NJ.....	..DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			36-3215139				CNO Financial Investments Corp.	..IL.....	..NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			37-1872060				Illinois General Investment Corp.	..DE.....	..NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000	CNO Financial Group, Inc.	....YES.....	
			82-6734872				Illinois General Investment Trust	..DE.....	..NIA.....	Illinois General Investment Corp.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			92-0331670				Illinois General Investment Corp. II	..DE.....	..NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000	CNO Financial Group, Inc.	....YES.....	
			92-6075387				Illinois General Investment Trust II	..DE.....	..NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			75-3108137		0001224608	New York Stock Exchange	CNO Financial Group, Inc.	..DE.....	..UIP.....	Publicly held				....NO.....	0100
			51-0406066				CDOC, Inc.	..DE.....	..UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....YES.....	
			22-2403791				40186 Advisors, Inc.	..DE.....	..NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			36-3496297				Design Benefit Plans, Inc.	..IL.....	..NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			75-2113604				Performance Matters Associates, Inc.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			82-1511404				Business Credit Administration Corp.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			51-0331205				40186 Mortgage Capital, Inc.	..DE.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			36-4036794				K.F. Agency, Inc.	..IL.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			42-1351112				American Life & Casualty Marketing Division Co.	..IA.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			47-1590388				Bankers Life Advisory Services, Inc.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			47-1481527				Bankers Life Securities, Inc.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			47-3850374				Bankers Life Securities General Agency, Inc.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			02-0677999				Optavise, LLC	..DE.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
							EA HR Acquisition, LLC	..DE.....	..NIA.....	Optavise, LLC	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
							EA Canada Development ULC	..CAN.....	..NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			81-2631673				Greenlight Educators LLC	..DE.....	..NIA.....	Optavise, LLC	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			52-2173098				Benetek Corporation	..FL.....	..NIA.....	Optavise, LLC	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			74-1499663				CNO Management Services Company	..TX.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	....NO.....	
			35-1965822				CNO Services, LLC	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	89.100	CNO Financial Group, Inc.	....NO.....	
			35-1965822				CNO Services, LLC	..IN.....	..NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900	CNO Financial Group, Inc.	....NO.....	
			35-1965822				CNO Services, LLC	..IN.....	..NIA.....	CNO Management Services Company	Ownership.....	1.000	CNO Financial Group, Inc.	....NO.....	
			35-1989489				Conseco Marketing, L.L.C.	..IN.....	..NIA.....	CNO Services, LLC	Ownership.....	90.000	CNO Financial Group, Inc.	....NO.....	
			35-1989489				Conseco Marketing, L.L.C.	..IN.....	..NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000	CNO Financial Group, Inc.	....NO.....	
			35-1989489				Conseco Marketing, L.L.C.	..IN.....	..NIA.....	CNO Management Services Company	Ownership.....	1.000	CNO Financial Group, Inc.	....NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
68560	11-2857098	Bankers Consec Life Insurance Company					(13,074,744)				(13,074,744)	
	47-1590388	Bankers Life Advisory Services, Inc.					(51,875)				(51,875)	
61263	36-0770740	Bankers Life and Casualty Company	(459,295,794)	(360,500,000)			(460,484,541)	87,816,171			(1,192,464,164)	(86,310,817)
	47-1481527	Bankers Life Securities, Inc.					3,892,166				3,892,166	
	51-0406066	CDOC, Inc.	526,495,794	(299,392,998)						81,998,949	309,101,745	
	AA-3191555	CNO Bermuda Re, Ltd.		264,992,998				(52,001,105)			212,991,893	
	75-3108137	CNO Financial Group, Inc.					10,819,226				10,819,226	
	35-1965822	CNO Services, LLC					640,567,150				640,567,150	
62065	23-1628836	Colonial Penn Life Insurance Company		53,250,000			(93,235,685)	(33,847,484)		(13,907,661)	(87,740,830)	130,232,982
11804	81-0626335	Consec Life Insurance Company of Texas	20,800,000	(38,850,000)			87,826,354			(68,091,288)	1,685,067	
	37-1872060	Illinois General Investment Corp.		48,500,000							48,500,000	
	92-0331670	Illinois General Investment Corp. II		332,000,000							332,000,000	
	38-4050689	Indiana General Investment Corp.		12,000,000							12,000,000	
	36-4036794	K.F. Agency, Inc.					10,973,568				10,973,568	
	02-0677999	Optavise, LLC					1,125,000				1,125,000	
	75-2113604	Performance Matters Associates, Inc.					1,291,755				1,291,755	
61506	47-0482911	Resource Life Insurance Company					(15,062)				(15,062)	
70319	36-1933760	Washington National Insurance Company	(88,000,000)	(12,000,000)			(239,450,385)	(1,967,582)			(341,417,967)	(43,922,165)
	22-2403791	40186 Advisors, Inc.					47,182,929				47,182,929	
	51-0331205	40186 Mortgage Capital, Inc.					2,634,144				2,634,144	
9999999	Control Totals								XXX			



# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

## REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
<b>MARCH FILING</b>	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....	YES
4. Will an actuarial opinion be filed by March 1? .....	YES
<b>APRIL FILING</b>	
5. Will Management's Discussion and Analysis be filed by April 1? .....	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .....	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....	YES
<b>JUNE FILING</b>	
8. Will an audited financial report be filed by June 1? .....	YES
9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....	YES

## SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

### MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	YES
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

- 26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) ..... NO
- 29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? ..... YES
- 30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? ..... NO
- 31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? ..... NO
- 32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? ..... NO
- 33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? ..... NO
- 34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? ..... YES
- 35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1? ..... YES
- 36. Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1? ..... YES

**APRIL FILING**

- 37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? ..... YES
- 38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? ..... YES
- 39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .. NO
- 40. Will the Accident and Health Policy Experience Exhibit be filed by April 1? ..... YES
- 41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1? ..... NO
- 42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? ..... NO
- 43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? ..... YES
- 44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? ..... NO
- 45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? ..... YES
- 46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? ..... YES
- 47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? ..... NO

**AUGUST FILING**

- 48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? ..... YES

Explanations:

- 10. None
- 12. None
- 13. None
- 15. None
- 16. None
- 17. None
- 18. None
- 19. None
- 20. None
- 21. None
- 22. None
- 24. None
- 25. None
- 26. None
- 27. None
- 28. None
- 30. None
- 31. None
- 32. None
- 33. None
- 39. None
- 41. None
- 42. None
- 44. None
- 47. None

Bar Codes:

- 10. SIS Stockholder Information Supplement [Document Identifier 420]



- 12. Trusteed Surplus Statement [Document Identifier 490]



- 13. Participating Opinion for Exhibit 5 [Document Identifier 371]



- 15. Actuarial Opinion on X-Factors [Document Identifier 442]



- 16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



- 17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]



- 18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



- 19. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]



- 20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]



- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



- 22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]



25. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]



26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]



27. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]



28. Workers' Compensation Carve-Out Supplement [Document Identifier 495]



30. Medicare Part D Coverage Supplement [Document Identifier 365]



31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]



32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]



33. Relief from the Requirements for Audit Committees [Document Identifier 226]



39. Credit Insurance Experience Exhibit [Document Identifier 230]



41. Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]



42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]



44. Variable Annuities Supplement [Document Identifier 286]



47. Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments .....	17,939,718	2.111	17,939,718		17,939,718	2.112
1.02 All other governments .....		0.000				0.000
1.03 U.S. states, territories and possessions, etc. guaranteed .....	5,056,580	0.595	5,056,580		5,056,580	0.595
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed .....	11,190,656	1.317	11,190,656		11,190,656	1.317
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed .....	168,656,388	19.849	168,656,388		168,656,388	19.853
1.06 Industrial and miscellaneous .....	524,175,498	61.690	524,175,498		524,175,498	61.701
1.07 Hybrid securities .....	7,172,655	0.844	7,172,655		7,172,655	0.844
1.08 Parent, subsidiaries and affiliates .....		0.000				0.000
1.09 SVO identified funds .....		0.000				0.000
1.10 Unaffiliated bank loans .....		0.000				0.000
1.11 Unaffiliated certificates of deposit .....		0.000				0.000
1.12 Total long-term bonds .....	734,191,495	86.407	734,191,495		734,191,495	86.422
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated) .....	1,000,000	0.118	1,000,000		1,000,000	0.118
2.02 Parent, subsidiaries and affiliates .....		0.000				0.000
2.03 Total preferred stocks .....	1,000,000	0.118	1,000,000		1,000,000	0.118
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated) .....		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated) .....	2,077,800	0.245	2,077,800		2,077,800	0.245
3.03 Parent, subsidiaries and affiliates Publicly traded .....		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other .....		0.000				0.000
3.05 Mutual funds .....		0.000				0.000
3.06 Unit investment trusts .....		0.000				0.000
3.07 Closed-end funds .....		0.000				0.000
3.08 Exchange traded funds .....		0.000				0.000
3.09 Total common stocks .....	2,077,800	0.245	2,077,800		2,077,800	0.245
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages .....		0.000				0.000
4.02 Residential mortgages .....		0.000				0.000
4.03 Commercial mortgages .....	433,530	0.051	433,530		433,530	0.051
4.04 Mezzanine real estate loans .....		0.000				0.000
4.05 Total valuation allowance .....		0.000				0.000
4.06 Total mortgage loans .....	433,530	0.051	433,530		433,530	0.051
5. Real estate (Schedule A):						
5.01 Properties occupied by company .....		0.000				0.000
5.02 Properties held for production of income .....		0.000				0.000
5.03 Properties held for sale .....	4,590,287	0.540	4,590,287		4,590,287	0.540
5.04 Total real estate .....	4,590,287	0.540	4,590,287		4,590,287	0.540
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1) .....	29,491,706	3.471	29,491,706		29,491,706	3.471
6.02 Cash equivalents (Schedule E, Part 2) .....	37,983,520	4.470	37,983,520		37,983,520	4.471
6.03 Short-term investments (Schedule DA) .....		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments .....	67,475,226	7.941	67,475,226		67,475,226	7.943
7. Contract loans .....	21,403,829	2.519	21,258,397		21,258,397	2.502
8. Derivatives (Schedule DB) .....		0.000				0.000
9. Other invested assets (Schedule BA) .....	18,517,534	2.179	18,517,240		18,517,240	2.180
10. Receivables for securities .....		0.000				0.000
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11) .....		0.000				0.000
13. Total invested assets	849,689,701	100.000	849,543,975		849,543,975	100.000

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE A - VERIFICATION BETWEEN YEARS**

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year .....	4,958,670
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6) .....	
	2.2 Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13 .....	
	3.2 Totals, Part 3, Column 11 .....	
4.	Total gain (loss) on disposals, Part 3, Column 18 .....	
5.	Deduct amounts received on disposals, Part 3, Column 15 .....	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15 .....	
	6.2 Totals, Part 3, Column 13 .....	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12 .....	
	7.2 Totals, Part 3, Column 10 .....	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11 .....	368,383
	8.2 Totals, Part 3, Column 9 .....	368,383
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	4,590,287
10.	Deduct total nonadmitted amounts .....	
11.	Statement value at end of current period (Line 9 minus Line 10) .....	4,590,287

**SCHEDULE B - VERIFICATION BETWEEN YEARS**

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	478,100
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7) .....	
	2.2 Additional investment made after acquisition (Part 2, Column 8) .....	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12 .....	
	3.2 Totals, Part 3, Column 11 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 9 .....	
	5.2 Totals, Part 3, Column 8 .....	
6.	Total gain (loss) on disposals, Part 3, Column 18 .....	
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	44,570
8.	Deduct amortization of premium and mortgage interest points and commitment fees .....	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13 .....	
	9.2 Totals, Part 3, Column 13 .....	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11 .....	
	10.2 Totals, Part 3, Column 10 .....	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	433,530
12.	Total valuation allowance .....	
13.	Subtotal (Line 11 plus 12) .....	433,530
14.	Deduct total nonadmitted amounts .....	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....	433,530

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	18,625,706
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8) .....	
	2.2 Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16 .....	
	3.2 Totals, Part 3, Column 12 .....	
4.	Accrual of discount .....	280
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 13 .....	(98,955)
	5.2 Totals, Part 3, Column 9 .....	(98,955)
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	
8.	Deduct amortization of premium and depreciation .....	9,497
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17 .....	
	9.2 Totals, Part 3, Column 14 .....	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15 .....	
	10.2 Totals, Part 3, Column 11 .....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	18,517,534
12.	Deduct total nonadmitted amounts .....	294
13.	Statement value at end of current period (Line 11 minus Line 12) .....	18,517,240

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	718,718,617
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	65,029,891
3.	Accrual of discount .....	1,104,657
4.	Unrealized valuation increase/(decrease):	
	4.1. Part 1, Column 12 .....	
	4.2. Part 2, Section 1, Column 15 .....	
	4.3. Part 2, Section 2, Column 13 .....	
	4.4. Part 4, Column 11 .....	
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	(960,561)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	45,659,596
7.	Deduct amortization of premium .....	455,526
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15 .....	
	8.2. Part 2, Section 1, Column 19 .....	
	8.3. Part 2, Section 2, Column 16 .....	
	8.4. Part 4, Column 15 .....	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14 .....	
	9.2. Part 2, Section 1, Column 17 .....	
	9.3. Part 2, Section 2, Column 14 .....	
	9.4. Part 4, Column 13 .....	516,612
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2 .....	8,421
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	737,269,292
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	737,269,292

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	17,939,718	17,552,980	17,924,638	17,939,815
	2. Canada .....				
	3. Other Countries				
	4. Totals	17,939,718	17,552,980	17,924,638	17,939,815
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	5,056,580	5,103,016	5,105,710	4,650,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	11,190,656	9,941,750	11,101,450	12,500,000
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	168,656,388	150,489,589	168,919,864	169,431,749
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States .....	433,156,770	402,100,102	432,413,006	434,391,405
	9. Canada .....	16,615,445	16,048,829	16,581,056	16,500,000
	10. Other Countries	81,575,938	78,078,793	81,666,800	80,709,470
	11. Totals	531,348,153	496,227,724	530,660,862	531,600,875
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	734,191,495	679,315,059	733,712,524	736,122,439
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....	1,000,000	982,000	1,000,000	
	15. Canada .....				
	16. Other Countries				
	17. Totals	1,000,000	982,000	1,000,000	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	1,000,000	982,000	1,000,000	
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States .....	2,077,800	2,077,800	2,077,800	
	21. Canada .....				
	22. Other Countries				
	23. Totals	2,077,800	2,077,800	2,077,800	
Parent, Subsidiaries and Affiliates	24. Totals			4,559	
	25. Total Common Stocks	2,077,800	2,077,800	2,082,359	
	26. Total Stocks	3,077,800	3,059,800	3,082,359	
	27. Total Bonds and Stocks	737,269,295	682,374,859	736,794,883	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	2,257,687	14,929,781	712,617	39,633		XXX	17,939,718	2.4	15,119,337	2.1	17,939,718	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	2,257,687	14,929,781	712,617	39,633		XXX	17,939,718	2.4	15,119,337	2.1	17,939,718	
2. All Other Governments												
2.1 NAIC 1						XXX						
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX						
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	56,661	305,339	2,069,185	2,625,395		XXX	5,056,580	0.7	2,732,489	0.4	5,056,580	
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals	56,661	305,339	2,069,185	2,625,395		XXX	5,056,580	0.7	2,732,489	0.4	5,056,580	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1			2,269,767	4,030,438	3,039,377	XXX	9,339,582	1.3	9,290,483	1.3	9,339,582	
4.2 NAIC 2				1,406,897	444,177	XXX	1,851,074	0.3	1,864,633	0.3	1,851,074	
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals			2,269,767	5,437,335	3,483,554	XXX	11,190,656	1.5	11,155,116	1.6	11,190,656	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	1,082,560	8,464,389	12,775,980	70,089,836	74,493,623	XXX	166,906,388	22.7	159,497,257	22.3	162,546,917	4,359,471
5.2 NAIC 2		146,355	300,580	1,011,529	291,536	XXX	1,750,000	0.2	2,726,589	0.4	1,750,000	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	1,082,560	8,610,744	13,076,560	71,101,365	74,785,159	XXX	168,656,388	23.0	162,223,846	22.7	164,296,917	4,359,471

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>6. Industrial &amp; Miscellaneous (Unaffiliated)</b>												
6.1 NAIC 1	8,652,132	82,814,487	41,339,808	57,432,411	108,686,872	XXX	298,925,710	40.7	273,036,496	38.2	171,198,651	127,727,059
6.2 NAIC 2	3,035,723	27,753,755	14,052,050	72,619,109	97,256,350	XXX	214,716,987	29.2	231,838,392	32.4	173,439,013	41,277,974
6.3 NAIC 3	233,258	797,623	2,733,270	1,871,423	3,041,871	XXX	8,677,445	1.2	11,388,761	1.6	4,428,948	4,248,497
6.4 NAIC 4		1,009,620		362,092		XXX	1,371,712	0.2	1,011,649	0.1	1,371,712	
6.5 NAIC 5		483,651				XXX	483,651	0.1				483,651
6.6 NAIC 6						XXX						
6.7 Totals	11,921,113	112,859,136	58,125,128	132,285,035	208,985,093	XXX	524,175,505	71.4	517,275,298	72.3	350,438,324	173,737,181
<b>7. Hybrid Securities</b>												
7.1 NAIC 1						XXX						
7.2 NAIC 2	1,000,000				6,172,655	XXX	7,172,655	1.0	7,141,929	1.0	7,172,655	
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals	1,000,000				6,172,655	XXX	7,172,655	1.0	7,141,929	1.0	7,172,655	
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
<b>9. SVO Identified Funds</b>												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
<b>10. Unaffiliated Bank Loans</b>												
10.1 NAIC 1						XXX						
10.2 NAIC 2						XXX						
10.3 NAIC 3						XXX						
10.4 NAIC 4						XXX						
10.5 NAIC 5						XXX						
10.6 NAIC 6						XXX						
10.7 Totals						XXX						
<b>11. Unaffiliated Certificates of Deposit</b>												
11.1 NAIC 1						XXX						
11.2 NAIC 2						XXX						
11.3 NAIC 3						XXX						
11.4 NAIC 4						XXX						
11.5 NAIC 5						XXX						
11.6 NAIC 6						XXX						
11.7 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>12. Total Bonds Current Year</b>												
12.1 NAIC 1	(d) 12,049,040	106,513,996	59,167,357	134,217,713	186,219,872		498,167,978	67.9	XXX	XXX	366,081,448	132,086,530
12.2 NAIC 2	(d) 4,035,723	27,900,110	14,352,630	75,037,535	104,164,718		225,490,716	30.7	XXX	XXX	184,212,742	41,277,974
12.3 NAIC 3	(d) 233,258	797,623	2,733,270	1,871,423	3,041,871		8,677,445	1.2	XXX	XXX	4,428,948	4,248,497
12.4 NAIC 4	(d)	1,009,620		362,092			1,371,712	0.2	XXX	XXX	1,371,712	
12.5 NAIC 5	(d)	483,651					(c) 483,651	0.1	XXX	XXX		483,651
12.6 NAIC 6	(d)						(c)		XXX	XXX		
12.7 Totals	16,318,021	136,705,000	76,253,257	211,488,763	293,426,461		(b) 734,191,502	100.0	XXX	XXX	556,094,850	178,096,652
12.8 Line 12.7 as a % of Col. 7	2.2	18.6	10.4	28.8	40.0		100.0	XXX	XXX	XXX	75.7	24.3
<b>13. Total Bonds Prior Year</b>												
13.1 NAIC 1	13,975,815	83,536,528	52,648,466	122,771,660	186,743,593		XXX	XXX	459,676,062	64.2	335,321,150	124,354,912
13.2 NAIC 2	2,863,696	26,182,724	19,514,373	70,920,020	124,090,730		XXX	XXX	243,571,543	34.0	194,535,335	49,036,208
13.3 NAIC 3	81,732	4,756,326	808,319	2,202,132	3,540,252		XXX	XXX	11,388,761	1.6	7,768,302	3,620,459
13.4 NAIC 4			1,011,649				XXX	XXX	1,011,649	0.1	1,011,649	
13.5 NAIC 5							XXX	XXX	(c)			
13.6 NAIC 6							XXX	XXX	(c)			
13.7 Totals	16,921,243	114,475,578	73,982,807	195,893,812	314,374,575		XXX	XXX	(b) 715,648,015	100.0	538,636,436	177,011,579
13.8 Line 13.7 as a % of Col. 9	2.4	16.0	10.3	27.4	43.9		XXX	XXX	100.0	XXX	75.3	24.7
<b>14. Total Publicly Traded Bonds</b>												
14.1 NAIC 1	5,611,613	45,042,679	34,818,423	109,145,439	171,463,293		366,081,447	49.9	335,321,150	46.9	366,081,447	XXX
14.2 NAIC 2	3,434,243	16,647,567	10,802,037	65,352,231	87,976,665		184,212,743	25.1	194,535,335	27.2	184,212,743	XXX
14.3 NAIC 3				1,387,077	3,041,871		4,428,948	0.6	7,768,302	1.1	4,428,948	XXX
14.4 NAIC 4		1,009,620		362,092			1,371,712	0.2	1,011,649	0.1	1,371,712	XXX
14.5 NAIC 5												XXX
14.6 NAIC 6												XXX
14.7 Totals	9,045,856	62,699,866	45,620,460	176,246,839	262,481,829		556,094,850	75.7	538,636,436	75.3	556,094,850	XXX
14.8 Line 14.7 as a % of Col. 7	1.6	11.3	8.2	31.7	47.2		100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	1.2	8.5	6.2	24.0	35.8		75.7	XXX	XXX	XXX	75.7	XXX
<b>15. Total Privately Placed Bonds</b>												
15.1 NAIC 1	6,437,427	61,471,317	24,348,934	25,072,274	14,756,579		132,086,531	18.0	124,354,912	17.4	XXX	132,086,531
15.2 NAIC 2	601,480	11,252,543	3,550,593	9,685,304	16,188,053		41,277,973	5.6	49,036,208	6.9	XXX	41,277,973
15.3 NAIC 3	233,258	797,623	2,733,270	484,346			4,248,497	0.6	3,620,459	0.5	XXX	4,248,497
15.4 NAIC 4											XXX	
15.5 NAIC 5		483,651					483,651	0.1			XXX	483,651
15.6 NAIC 6											XXX	
15.7 Totals	7,272,165	74,005,134	30,632,797	35,241,924	30,944,632		178,096,652	24.3	177,011,579	24.7	XXX	178,096,652
15.8 Line 15.7 as a % of Col. 7	4.1	41.6	17.2	19.8	17.4		100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	1.0	10.1	4.2	4.8	4.2		24.3	XXX	XXX	XXX	XXX	24.3

(a) Includes \$ 166,073,461 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
<b>1. U.S. Governments</b>												
1.01 Issuer Obligations .....	1,809,909	13,381,151				XXX	15,191,060	2.1	15,119,337	2.1	15,191,060	
1.02 Residential Mortgage-Backed Securities .....	447,778	1,548,630	712,617	39,633		XXX	2,748,658	0.4			2,748,658	
1.03 Commercial Mortgage-Backed Securities .....						XXX						
1.04 Other Loan-Backed and Structured Securities ...						XXX						
1.05 Totals	2,257,687	14,929,781	712,617	39,633		XXX	17,939,718	2.4	15,119,337	2.1	17,939,718	
<b>2. All Other Governments</b>												
2.01 Issuer Obligations .....						XXX						
2.02 Residential Mortgage-Backed Securities .....						XXX						
2.03 Commercial Mortgage-Backed Securities .....						XXX						
2.04 Other Loan-Backed and Structured Securities ...						XXX						
2.05 Totals						XXX						
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>												
3.01 Issuer Obligations .....	56,661	305,339	2,069,185	2,625,395		XXX	5,056,580	0.7	2,732,489	0.4	5,056,580	
3.02 Residential Mortgage-Backed Securities .....						XXX						
3.03 Commercial Mortgage-Backed Securities .....						XXX						
3.04 Other Loan-Backed and Structured Securities ...						XXX						
3.05 Totals	56,661	305,339	2,069,185	2,625,395		XXX	5,056,580	0.7	2,732,489	0.4	5,056,580	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>												
4.01 Issuer Obligations .....			2,269,767	5,437,335	3,483,554	XXX	11,190,656	1.5	11,155,116	1.6	11,190,656	
4.02 Residential Mortgage-Backed Securities .....						XXX						
4.03 Commercial Mortgage-Backed Securities .....						XXX						
4.04 Other Loan-Backed and Structured Securities ...						XXX						
4.05 Totals			2,269,767	5,437,335	3,483,554	XXX	11,190,656	1.5	11,155,116	1.6	11,190,656	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed</b>												
5.01 Issuer Obligations .....	263,992	4,577,819	9,386,310	70,416,953	74,745,738	XXX	159,390,812	21.7	156,727,259	21.9	156,864,307	2,526,505
5.02 Residential Mortgage-Backed Securities .....	818,568	4,032,925	3,690,250	684,412	39,421	XXX	9,265,576	1.3	5,496,587	0.8	7,432,610	1,832,966
5.03 Commercial Mortgage-Backed Securities .....						XXX						
5.04 Other Loan-Backed and Structured Securities ...						XXX						
5.05 Totals	1,082,560	8,610,744	13,076,560	71,101,365	74,785,159	XXX	168,656,388	23.0	162,223,846	22.7	164,296,917	4,359,471
<b>6. Industrial and Miscellaneous</b>												
6.01 Issuer Obligations .....	4,257,011	34,449,641	33,522,606	123,767,630	207,201,932	XXX	403,198,820	54.9	399,312,062	55.8	324,757,788	78,441,032
6.02 Residential Mortgage-Backed Securities .....	2,260,653	6,507,762	7,455,779	6,851,757	776,618	XXX	23,852,569	3.2	26,602,286	3.7	12,590,985	11,261,584
6.03 Commercial Mortgage-Backed Securities .....	3,154,467	39,885,587	8,087,568	499,025	993,451	XXX	52,620,098	7.2	50,269,467	7.0	7,337,073	45,283,025
6.04 Other Loan-Backed and Structured Securities ...	2,248,982	32,016,146	9,059,175	1,166,623	13,092	XXX	44,504,018	6.1	41,091,483	5.7	5,752,478	38,751,540
6.05 Totals	11,921,113	112,859,136	58,125,128	132,285,035	208,985,093	XXX	524,175,505	71.4	517,275,298	72.3	350,438,324	173,737,181
<b>7. Hybrid Securities</b>												
7.01 Issuer Obligations .....	1,000,000				6,172,655	XXX	7,172,655	1.0	7,141,929	1.0	7,172,655	
7.02 Residential Mortgage-Backed Securities .....						XXX						
7.03 Commercial Mortgage-Backed Securities .....						XXX						
7.04 Other Loan-Backed and Structured Securities ...						XXX						
7.05 Totals	1,000,000				6,172,655	XXX	7,172,655	1.0	7,141,929	1.0	7,172,655	
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.01 Issuer Obligations .....						XXX						
8.02 Residential Mortgage-Backed Securities .....						XXX						
8.03 Commercial Mortgage-Backed Securities .....						XXX						
8.04 Other Loan-Backed and Structured Securities ...						XXX						
8.05 Affiliated Bank Loans - Issued .....						XXX						
8.06 Affiliated Bank Loans - Acquired .....						XXX						
8.07 Totals						XXX						

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals						XXX						
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX						
12. Total Bonds Current Year												
12.01 Issuer Obligations	7,387,573	52,713,950	47,247,868	202,247,313	291,603,879	XXX	601,200,583	81.9	XXX	XXX	520,233,046	80,967,537
12.02 Residential Mortgage-Backed Securities	3,526,999	12,089,317	11,858,646	7,575,802	816,039	XXX	35,866,803	4.9	XXX	XXX	22,772,253	13,094,550
12.03 Commercial Mortgage-Backed Securities	3,154,467	39,885,587	8,087,568	499,025	993,451	XXX	52,620,098	7.2	XXX	XXX	7,337,073	45,283,025
12.04 Other Loan-Backed and Structured Securities	2,248,982	32,016,146	9,059,175	1,166,623	13,092	XXX	44,504,018	6.1	XXX	XXX	5,752,478	38,751,540
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	16,318,021	136,705,000	76,253,257	211,488,763	293,426,461		734,191,502	100.0	XXX	XXX	556,094,850	178,096,652
12.10 Line 12.09 as a % of Col. 7	2.2	18.6	10.4	28.8	40.0		100.0	XXX	XXX	XXX	75.7	24.3
13. Total Bonds Prior Year												
13.01 Issuer Obligations	11,204,154	38,994,756	41,854,643	186,720,523	313,414,116	XXX	XXX	XXX	592,188,192	82.7	510,234,637	81,953,555
13.02 Residential Mortgage-Backed Securities	2,260,494	12,277,805	9,095,393	7,504,722	960,459	XXX	XXX	XXX	32,098,873	4.5	20,152,823	11,946,050
13.03 Commercial Mortgage-Backed Securities	1,343,564	37,281,878	10,808,069	835,956		XXX	XXX	XXX	50,269,467	7.0	4,780,697	45,488,770
13.04 Other Loan-Backed and Structured Securities	2,113,031	25,921,139	12,224,702	832,611		XXX	XXX	XXX	41,091,483	5.7	3,468,279	37,623,204
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06 Affiliated Bank Loans						XXX	XXX	XXX				
13.07 Unaffiliated Bank Loans						XXX	XXX	XXX				
13.08 Unaffiliated Certificates of Deposit						XXX	XXX	XXX				
13.09 Totals	16,921,243	114,475,578	73,982,807	195,893,812	314,374,575		XXX	XXX	715,648,015	100.0	538,636,436	177,011,579
13.10 Line 13.09 as a % of Col. 9	2.4	16.0	10.3	27.4	43.9		XXX	XXX	100.0	XXX	75.3	24.7
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	6,721,972	42,439,712	37,984,043	171,388,152	261,699,167	XXX	520,233,046	70.9	510,234,637	71.3	520,233,046	XXX
14.02 Residential Mortgage-Backed Securities	2,220,132	8,815,940	6,094,832	4,858,687	782,662	XXX	22,772,253	3.1	20,152,823	2.8	22,772,253	XXX
14.03 Commercial Mortgage-Backed Securities		5,795,488	1,541,585			XXX	7,337,073	1.0	4,780,697	0.7	7,337,073	XXX
14.04 Other Loan-Backed and Structured Securities	103,752	5,648,726				XXX	5,752,478	0.8	3,468,279	0.5	5,752,478	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans						XXX						XXX
14.08 Unaffiliated Certificates of Deposit						XXX						XXX
14.09 Totals	9,045,856	62,699,866	45,620,460	176,246,839	262,481,829		556,094,850	75.7	538,636,436	75.3	556,094,850	XXX
14.10 Line 14.09 as a % of Col. 7	1.6	11.3	8.2	31.7	47.2		100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	1.2	8.5	6.2	24.0	35.8		75.7	XXX	XXX	XXX	75.7	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	665,601	10,274,238	9,263,825	30,859,161	29,904,712	XXX	80,967,537	11.0	81,953,555	11.5	XXX	80,967,537
15.02 Residential Mortgage-Backed Securities	1,306,867	3,273,377	5,763,814	2,717,115	33,377	XXX	13,094,550	1.8	11,946,050	1.7	XXX	13,094,550
15.03 Commercial Mortgage-Backed Securities	3,154,467	34,090,099	6,545,983	499,025	993,451	XXX	45,283,025	6.2	45,488,770	6.4	XXX	45,283,025
15.04 Other Loan-Backed and Structured Securities	2,145,230	26,367,420	9,059,175	1,166,623	13,092	XXX	38,751,540	5.3	37,623,204	5.3	XXX	38,751,540
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans						XXX					XXX	
15.07 Unaffiliated Bank Loans						XXX					XXX	
15.08 Unaffiliated Certificates of Deposit						XXX					XXX	
15.09 Totals	7,272,165	74,005,134	30,632,797	35,241,924	30,944,632		178,096,652	24.3	177,011,579	24.7	XXX	178,096,652
15.10 Line 15.09 as a % of Col. 7	4.1	41.6	17.2	19.8	17.4		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	1.0	10.1	4.2	4.8	4.2		24.3	XXX	XXX	XXX	XXX	24.3

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year .....	26,421,706		26,421,706	
2. Cost of cash equivalents acquired .....	390,548,825		390,548,825	
3. Accrual of discount .....				
4. Unrealized valuation increase/(decrease) .....				
5. Total gain (loss) on disposals .....	(11,134)		(11,134)	
6. Deduct consideration received on disposals .....	378,975,876		378,975,876	
7. Deduct amortization of premium .....				
8. Total foreign exchange change in book/adjusted carrying value .....				
9. Deduct current year's other than temporary impairment recognized .....				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	37,983,521		37,983,521	
11. Deduct total nonadmitted amounts .....				
12. Statement value at end of current period (Line 10 minus Line 11)	37,983,521		37,983,521	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE A - PART 1**

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in Book/Adjusted Carrying Value (13-11-12)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
<b>0399999. Total Property occupied by the reporting entity</b>																
Home Office Property .....		Philadelphia	PA	07/01/1994	12/01/2023	15,017,858		4,590,287	14,000,000	368,383			(368,383)		2,559,062	1,375,628
<b>0599999. Properties held for sale</b>																
						15,017,858		4,590,287	14,000,000	368,383			(368,383)		2,559,062	1,375,628
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<b>0699999 - Totals</b>						15,017,858		4,590,287	14,000,000	368,383			(368,383)		2,559,062	1,375,628

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE A - PART 2**

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
Description of Property	2 City	3 State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
<b>NONE</b>								
0399999 - Totals								

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE A - PART 3**

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/ Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in Book/ Adjusted Carrying Value (11-9-10)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
Home Office Property .....	Philadelphia .....	PA.....	09/28/2023 ..	Retirement .....	21,169														
<b>0199999. Property Disposed</b>					21,169														
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.....																			
<b>0399999 - Totals</b>					21,169														

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation	
		3 City	4 State					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value			
1448		CHARLOTTE	NC		12/11/2007	6.200	336,034						1,079,152	12/31/2023	
1561		BLOOMINGTON	IN		09/28/2007	5.850	97,496						1,229,583	12/31/2023	
0599999. Mortgages in good standing - Commercial mortgages-all other							433,530						2,308,735	XXX	
0899999. Total Mortgages in good standing							433,530							2,308,735	XXX
1699999. Total - Restructured Mortgages															XXX
2499999. Total - Mortgages with overdue interest over 90 days															XXX
3299999. Total - Mortgages in the process of foreclosure															XXX
3399999 - Totals							433,530							2,308,735	XXX

General Interrogatory:

- Mortgages in good standing \$ ..... unpaid taxes \$ ..... interest due and unpaid.
- Restructured mortgages \$ ..... unpaid taxes \$ ..... interest due and unpaid.
- Mortgages with overdue interest over 90 days not in process of foreclosure \$ ..... unpaid taxes \$ ..... interest due and unpaid.
- Mortgages in process of foreclosure \$ ..... unpaid taxes \$ ..... interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
<b>NONE</b>								
3399999 - Totals								

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
1448 .....	CHARLOTTE .....	NC .....		12/11/2007 .....		22,525 .....						22,525 .....	22,525 .....			
1561 .....	BLOOMINGTON .....	IN .....		09/28/2007 .....		22,045 .....						22,045 .....	22,045 .....			
0299999. Mortgages with partial repayments						44,570						44,570	44,570			
0599999 - Totals						44,570						44,570	44,570			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encumbrances	Change in Book/Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership			
			City	State								13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's (Depreciation) or (Amortization)/ Accretion	15 Current Year's Other-Than-Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
000000-00-0	Centerfield Capital Partners II, LP		Indianapolis	IN	Centerfield Capital Partners II, LLC		01/01/2007	2	11,566	294	294							12,229	0.188			
000000-00-0	Mezzanine Partners II, LP		New York	NY	HPS Mezzanine Partners II GP, LP		03/11/2013	2	34,625	22,974	22,974							62,349	0.096			
<b>1999999. Joint Venture Interests - Common Stock - Unaffiliated</b>									46,191	23,268	23,268							74,578	XXX			
000000-00-0	JDM Partners Tempe Arizona Core Fund IV LLC		Phoenix	AZ	JDM Partners MM IV, LLC		12/01/2017		1,079,408	1,143,098	1,143,098							92,812	0.275			
<b>2199999. Joint Venture Interests - Real Estate - Unaffiliated</b>									1,079,408	1,143,098	1,143,098							92,812	XXX			
309580-AA-9	Farmers Exchange Capital III		Newark	DE	Farmers Exchange Capital III	2.A FE	10/01/2014		1,000,000	840,000	1,000,000							54,540	0.200			
401378-AB-0	The Guardian Life Insurance Company of America		New York	NY	The Guardian Life Insurance Company of America	1.D FE	04/17/2019		1,067,640	892,065	1,065,280			(559)				48,750	0.222			
401378-AC-8	The Guardian Life Insurance Company of America		New York	NY	The Guardian Life Insurance Company of America	1.D FE	12/05/2017		5,540,490	3,831,907	5,518,796			(6,219)				218,250	0.777			
575767-AK-4	Massachusetts Mutual Life Insurance Company		Springfield	MA	MassMutual Financial Group	1.D FE	04/10/2015		300,000	232,550	300,000							13,500	0.116			
628312-AD-2	Mutual of Omaha Insurance Company		Omaha	NE	Mutual of Omaha Insurance Company	1.G FE	03/01/2019		992,870	982,290	993,374			103				42,970	0.333			
636792-AB-9	National Life Insurance Company		Montpelier	VT	NLV Financial Corporation	1.G FE	07/09/2019		1,086,950	891,219	1,079,916			(1,705)				52,500	0.200			
649526-AQ-1	New York Life Insurance Company		New York	NY	New York Life Insurance Company	1.C FE	04/01/2019		2,356,782	2,008,215	2,356,651			(71)				104,442	0.235			
668138-AE-0	Northwestern Mutual Life Insurance Company		Milwaukee	WI	Northwestern Mutual Life Insurance Company	1.C FE	03/15/2021		996,520	746,178	996,680			73				17,250	0.111			
80529E-AA-1	The Savings Bank Mutual Life Insurance Company of Massachusetts		Woburn	MA	The Savings Bank Mutual Life Insurance Company of Massachusetts	2.B FE	07/21/2017		1,000,000	950,000	1,000,000							65,000	1.745			
878091-BG-1	Teachers Insurance & Annuity Association of America		New York	NY	Teachers Insurance & Annuity Association of America	1.D FE	05/04/2020		1,997,340	1,474,681	1,997,553			57				66,000	0.160			
95765P-AA-7	Western & Southern Life Insurance Company		Cincinnati	OH	Western & Southern Life Insurance Company	1.F FE	02/27/2019		1,046,840	929,928	1,042,918			(896)				51,500	0.200			
<b>2799999. Surplus Debentures, etc - Unaffiliated</b>									17,385,432	13,779,032	17,351,168							734,702	XXX			
<b>6099999. Total - Unaffiliated</b>									18,511,031	14,945,399	18,517,534			(98,955)					827,513	74,578	XXX	
<b>6199999. Total - Affiliated</b>																					XXX	
<b>6299999 - Totals</b>									18,511,031	14,945,399	18,517,534			(98,955)						827,513	74,578	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Number	1A ..\$	1B ..\$	1C ..\$	3,353,331	1D ..\$	8,881,630	1E ..\$	1,042,918	1F ..\$	2,073,289
1A	1A ..\$	1B ..\$	1C ..\$	3,353,331	1D ..\$	8,881,630	1E ..\$	1,042,918	1F ..\$	2,073,289
1B	2A ..\$	2B ..\$	2C ..\$	1,000,000	2D ..\$	1,000,000	2E ..\$		2F ..\$	
1C	3A ..\$	3B ..\$	3C ..\$		3D ..\$		3E ..\$		3F ..\$	
1D	4A ..\$	4B ..\$	4C ..\$		4D ..\$		4E ..\$		4F ..\$	
1E	5A ..\$	5B ..\$	5C ..\$		5D ..\$		5E ..\$		5F ..\$	
1F	6 ..\$									

E07

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912828-6R-6	US TREASURY N/B				1.A	1,004,609	99.0000	990,000	1,000,000	1,000,322		(963)			2.250	2.150	AO	3,832	22,500	05/15/2019	04/30/2024
912828-YE-4	US TREASURY N/B	.SD.			1.A	142,527	97.5500	141,936	145,500	145,088		612			1.250	1.680	FA	615	1,819	09/17/2019	08/31/2024
912828-YM-6	US TREASURY N/B	.SD.			1.A	662,117	97.2890	646,972	665,000	664,499		595			1.500	1.590	AO	1,699	9,975	11/26/2019	10/31/2024
912828-Z7-8	US TREASURY N/B				1.A	2,620,664	92.8240	2,483,048	2,675,000	2,640,616		10,729			1.500	1.930	JJ	16,791	40,125	02/15/2022	01/31/2027
91282C-CZ-2	US TREASURY N/B	.SD.			1.A	994,766	91.8470	918,477	1,000,000	997,085		1,042			0.875	0.980	MS	2,236	8,750	10/06/2021	09/30/2026
91282C-EC-1	US TREASURY N/B	.SD.			1.A	185,715	93.7420	173,423	185,000	185,462		(141)			1.875	1.790	FA	1,188	3,469	03/08/2022	02/28/2027
91282C-EF-4	US TREASURY N/B	.SD.			1.A	78,644	95.5740	76,459	80,000	79,085		265			2.500	2.870	MS	508	2,000	04/28/2022	03/31/2027
91282C-FM-8	US TREASURY N/B	.SD.			1.A	34,757	100.6320	35,221	35,000	34,812		46			4.125	4.280	MS	369	1,444	10/14/2022	09/30/2027
91282C-FU-0	US TREASURY N/B	.SD.			1.A	1,112,633	100.6280	1,106,918	1,100,000	1,109,986		(2,361)			4.125	3.860	AO	7,729	45,378	11/16/2022	10/31/2027
91282C-GT-2	US TREASURY N/B	.SD.			1.A	8,339,555	98.9100	8,209,543	8,300,000	8,334,106		(5,449)			3.625	3.510	MS	76,452	150,438	04/03/2023	03/31/2028
0019999999	Subtotal - Bonds - U.S. Governments - Issuer Obligations					15,175,987	XXX	14,781,997	15,185,500	15,191,061		4,375			XXX	XXX	XXX	111,419	285,898	XXX	XXX
38383W-P3-4	GNR 2023-47 JA			4	1.A	1,331,003	99.8640	1,330,863	1,332,669	1,331,003		199			5.250	5.190	MON	5,830	52,474	02/21/2023	06/20/2042
38383X-AC-8	GNR 2023-43 AB			4	1.A	1,417,648	101.2990	1,440,120	1,421,646	1,417,654		221			5.500	5.490	MON	6,516	58,643	02/24/2023	04/20/2048
0029999999	Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities					2,748,651	XXX	2,770,983	2,754,315	2,748,657		420			XXX	XXX	XXX	12,346	111,117	XXX	XXX
0109999999	Total - U.S. Government Bonds					17,924,638	XXX	17,552,980	17,939,815	17,939,718		4,795			XXX	XXX	XXX	123,765	397,015	XXX	XXX
0309999999	Total - All Other Government Bonds						XXX								XXX	XXX	XXX			XXX	XXX
13063B-JC-7	CALIFORNIA ST			1	1.C FE	1,377,240	127.3240	1,464,226	1,150,000	1,375,273		(1,967)			7.600	5.760	MN	14,567	43,700	09/26/2023	11/01/2040
419792-L4-6	HAWAII ST			1,2	1.C FE	1,016,130	107.7050	1,077,050	1,000,000	1,014,627		(1,280)			6.200	5.980	AO	15,500	56,661	10/20/2022	10/01/2041
452151-LF-8	ILLINOIS ST				1.G FE	961,960	98.9440	989,440	1,000,000	963,233		1,273			5.100	5.880	JD	4,250	25,500	09/20/2023	06/01/2033
57582P-UJ-8	MASSACHUSETTS ST	.CF.		1	1.B FE	1,750,380	104.8200	1,572,300	1,500,000	1,703,447		(13,135)			5.456	4.010	JJ	40,920	81,840	03/18/2020	12/01/2039
0419999999	Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations					5,105,710	XXX	5,103,016	4,650,000	5,056,580		(15,109)			XXX	XXX	XXX	75,237	207,701	XXX	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds					5,105,710	XXX	5,103,016	4,650,000	5,056,580		(15,109)			XXX	XXX	XXX	75,237	207,701	XXX	XXX
167486-SD-2	CHICAGO ILL			1	2.A FE	1,900,140	97.7580	1,466,370	1,500,000	1,851,075		(13,558)			6.314	4.360	JJ	47,355	94,710	02/20/2020	01/01/2044
235308-RA-3	DALLAS TX INDEP SCH DIST	.CF.		2	1.A FE	2,029,600	100.7600	2,015,200	2,000,000	2,000,402		(21)			6.450	6.280	FA	48,733	129,000	11/16/2010	02/15/2035
262633-PG-9	DU PAGE CNTY IL			1	1.A FE	1,000,000	106.1700	1,061,700	1,000,000	1,000,000					5.852	5.850	JJ	29,260	58,520	10/26/2010	01/01/2035
262633-PG-9	DU PAGE CNTY IL	.CF.		1	1.A FE	1,000,000	106.1700	1,061,700	1,000,000	1,000,000					5.852	5.850	JJ	29,260	58,520	10/26/2010	01/01/2035
587635-JK-0	MERCED CA UNION HIGH SCH DIST	.@.		3	1.D FE	1,171,710	31.2530	937,590	3,000,000	1,339,179		49,120			0.000	3.770	N/A			05/22/2020	08/01/2045
64966Q-L6-5	NEW YORK NY	.CF.		1	1.C FE	1,000,000	104.9300	1,049,300	1,000,000	1,000,000					5.263	5.260	AO	13,158	50,145	10/05/2022	10/01/2052
79623P-JH-9	SAN ANTONIO TX			2	1.A FE	1,000,000	74.2110	742,110	1,000,000	1,000,000					2.933	2.930	FA	12,221	29,330	06/24/2021	02/01/2046
797646-SR-3	SAN FRANCISCO CITY & CNTY CA	.CF.		2	1.A FE	1,000,000	85.8470	858,470	1,000,000	1,000,000					4.321	4.320	JD	1,920	43,210	02/15/2019	06/15/2058
798189-SK-3	SAN JOSE CA EVERGREEN CNTY CL			2	1.B FE	1,000,000	74.9310	749,310	1,000,000	1,000,000					3.038	3.030	MS	10,127	30,380	10/23/2020	09/01/2043
0619999999	Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations					11,101,450	XXX	9,941,750	12,500,000	11,190,656		35,541			XXX	XXX	XXX	192,034	493,815	XXX	XXX
0709999999	Total - U.S. Political Subdivisions Bonds					11,101,450	XXX	9,941,750	12,500,000	11,190,656		35,541			XXX	XXX	XXX	192,034	493,815	XXX	XXX
052476-XE-3	AUSTIN TX WTR & WSTWTR SYS REV	.CF.		1	1.C FE	2,000,000	110.4250	2,208,500	2,000,000	2,000,000					6.018	6.010	MN	15,379	120,360	11/18/2010	11/15/2040
070102-AA-6	BASIN ELEC PWR ND COOPERATIVE			1	1.F FE	958,630	106.1190	1,061,190	1,000,000	971,491		1,429			6.127	6.460	JD	5,106	61,270	05/05/2011	06/01/2041
119174-AR-1	BUENA PK CALIF PENSION OBLIG			2	1.B FE	1,000,000	72.6900	726,900	1,000,000	1,000,000					3.000	3.000	JJ	15,000	30,000	08/18/2021	07/01/2043
130179-KK-9	CALIFORNIA ST EDUCNL FACS AUT	.CF.		2	1.D FE	931,530	81.5390	815,390	1,000,000	940,863		2,032			3.836	4.300	AO	9,590	38,360	01/11/2019	04/01/2047
13032U-D9-6	CALIFORNIA ST HLTH FACS FING A			1,2	1.D FE	1,000,000	90.6050	906,050	1,000,000	1,000,000					4.353	4.350	JD	3,628	43,530	03/30/2022	06/01/2041
13033W-3Y-7	CALIFORNIA ST INFRASTRUCTURE &	.CF.		1	1.D FE	1,229,940	112.3520	1,123,520	1,000,000	1,179,484		(8,254)			6.486	4.770	MN	8,288	64,860	12/20/2016	05/15/2049
130770-NL-2	CALIFORNIA ST UNIV REVENUE			1,2	1.D FE	1,000,000	70.9430	709,430	1,000,000	1,000,000					3.267	3.260	MN	5,445	32,670	08/27/2020	11/01/2060
155498-MR-6	CENTRL TX REGL MOBILITY AUTH R			2	1.G FE	1,555,280	72.6270	1,452,540	2,000,000	1,571,999		12,403			3.267	4.970	JJ	32,670	65,340	08/22/2022	01/01/2045
160853-VC-8	CHARLOTTE-NECKLENBURG NC HOSP			1,2	1.D FE	1,000,000	75.1090	751,090	1,000,000	1,000,000					3.204	3.200	JJ	14,774	32,040	05/21/2021	01/15/2051

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
167593-H7-0	CHICAGO IL O'HARE INTERNATIONAL	..CF.	1	1	1.E FE	1,000,000	..95.5730	955,730	1,000,000	1,000,000					..4.572	..4.570	JJ	22,860	45,720	12/06/2018	01/01/2054
191872-B6-4	COCONINO CNTY AZ PLEDGED REVEN		2	1	1.C FE	998,210	101.0770	1,010,770	1,000,000	998,400		137			..5.594	..5.600	JJ	27,970	41,178	09/20/2022	07/01/2043
19633S-AB-9	COLORADO ST BRIDGE ENTERPRISE	..CF.	1	1	1.C FE	3,000,000	108.3530	3,250,590	3,000,000	3,000,000					..6.078	..6.070	JD	15,195	182,340	12/02/2010	12/01/2040
19648F-NI-0	COLORADO ST HLTH FACS AUTH REV	..CF.	1	1	1.E FE	1,038,460	..77.1740	771,740	1,000,000	1,034,936		(908)			..3.846	..3.620	MN	6,410	38,460	11/26/2019	11/01/2049
19954K-AQ-4	COLUMBUS OH REGI ARPT AUTH CUS	..CF.	2	1	1.G FE	1,500,000	..87.7970	1,316,955	1,500,000	1,500,000					..4.059	..4.050	JD	2,706	60,885	04/18/2019	12/15/2039
235036-6Z-8	DALLAS-FORT WORTH TX INTERNATI		1,2	1	1.E FE	1,500,000	..80.1520	1,202,280	1,500,000	1,500,000					..3.089	..3.080	MN	7,723	46,335	07/31/2020	11/01/2040
25483V-XN-9	DIST OF COLUMBIA REVENUE		1	1	1.F FE	2,049,101	..75.4300	1,659,460	2,200,000	2,054,404		3,828			..3.532	..3.970	AO	19,426	77,704	08/09/2022	04/01/2047
283299-AS-4	EL MONTE CA		2	1	1.G FE	3,028,490	..78.2450	2,347,350	3,000,000	3,019,813					..3.766	..3.650	FA	47,075	112,980	06/24/2020	08/01/2045
283299-AT-2	EL MONTE CA		2	1	1.G FE	3,025,670	..77.4740	2,324,220	3,000,000	3,017,898		(2,351)			..3.916	..3.810	FA	48,950	117,480	06/11/2020	08/01/2050
28337L-DT-2	EL PASO CNTY CO REVENUE	..CF.	1	1	1.D FE	3,156,025	..92.7960	2,923,074	3,150,000	3,154,848		(177)			..4.671	..4.650	AO	36,784	147,137	10/16/2015	10/01/2045
295542-SII-5	ERIE PA WTR AUTH WTR REVENUE		1	1	1.C FE	1,500,000	..70.6310	1,059,465	1,500,000	1,500,000					..3.456	..3.450	JD	4,320	51,840	09/29/2020	06/01/2060
34061U-EQ-7	FLORIDA ST DEV FIN CORP EDUCN		1,2	1	1.G FE	2,000,000	..81.9250	1,638,500	2,000,000	2,000,000					..4.109	..4.100	AO	20,545	82,180	06/17/2020	04/01/2050
345105-JG-6	FOOTHILL ESTRN TRANSPRTN CORR		1,2	1	1.E FE	1,661,760	..79.9300	1,598,600	2,000,000	1,669,230		5,466			..3.924	..5.040	AO	36,188	78,480	08/17/2022	01/15/2053
36005F-JS-5	FULTON CNTY GA DEV AUTH REVENU		1,2	1	1.F FE	1,190,625	..76.6060	1,149,090	1,500,000	1,205,153		10,739			..3.471	..5.240	AO	13,016	52,065	08/18/2022	10/01/2042
362835-CH-1	GAINESVILLE FL SPL OBLG		1,2	1	1.D FE	1,500,000	..72.5360	1,088,040	1,500,000	1,500,000					..3.097	..3.090	AO	11,614	46,455	09/11/2020	10/01/2042
366133-SK-3	GARLAND TX ELEC UTILITY SYS RE		1,2	1	1.E FE	1,000,000	..71.6990	716,990	1,000,000	1,000,000					..3.200	..3.200	MS	10,667	32,000	08/11/2021	03/01/2051
37828A-AP-4	GLENDALE AZ COPS		1,2	1	1.D FE	1,000,000	..79.8930	798,930	1,000,000	1,000,000					..2.942	..2.940	JJ	14,710	29,420	06/24/2021	07/01/2037
386166-HD-7	GRAND PRAIRIE TX SALES TAX REV		2	1	1.D FE	1,019,380	..99.9860	999,860	1,000,000	1,002,572		(2,453)			..5.032	..4.760	JJ	25,160	50,320	11/24/2015	01/01/2040
386166-HD-7	GRAND PRAIRIE TX SALES TAX REV	..CF.	2	1	1.D FE	2,038,760	..99.9860	1,999,720	2,000,000	2,005,143		(4,907)			..5.032	..4.760	JJ	50,320	100,640	11/24/2015	01/01/2040
39081H-CI-0	GREAT LAKES MI WTR AUTH SEWAGE		2	1	1.D FE	1,500,000	..81.3870	1,220,805	1,500,000	1,500,000					..3.506	..3.500	JJ	26,295	52,590	06/05/2020	07/01/2044
39081J-DZ-8	GREAT LAKES MI WTR AUTH WTR SP		1,2	1	1.D FE	1,000,000	..85.1790	851,790	1,000,000	1,000,000					..3.473	..3.470	JJ	17,365	34,730	05/01/2020	07/01/2041
407835-AR-8	HAMILTON OH NONTAX REVENUE		2	1	1.C FE	500,000	..76.2050	381,025	500,000	500,000					..3.331	..3.330	JJ	8,328	16,655	09/03/2020	01/01/2045
407835-AS-6	HAMILTON OH NONTAX REVENUE		2	1	1.C FE	1,000,000	..74.3330	743,330	1,000,000	1,000,000					..3.481	..3.480	JJ	17,405	34,810	09/03/2020	01/01/2050
414009-OM-5	HARRIS CNTY TX CULTURAL EDU FA		2	1	1.E FE	1,000,000	..75.3420	753,420	1,000,000	1,000,000					..3.636	..3.630	MN	4,646	36,360	12/10/2020	05/15/2050
419794-F4-9	HAWAII ST ARPTS SYS REVENUE		1,2	1	1.E FE	1,000,000	..75.7730	757,730	1,000,000	1,000,000					..3.484	..3.480	JJ	17,420	34,840	10/08/2020	07/01/2050
45129Y-4D-5	IDAH0 ST HSG & FIN ASSN SF MTG		2	1	1.B FE	1,000,000	103.6500	1,036,500	1,000,000	1,000,000					..6.160	..6.160	JJ	1,882		11/30/2023	01/01/2054
45203M-NY-3	ILLINOIS ST HSG DEV AUTH REVEN		2	3	1.A FE	1,000,000	..98.1370	981,370	1,000,000	1,000,000					..5.297	..5.290	AO	13,243	17,657	05/10/2023	04/01/2038
45505T-D7-3	INDIANA ST HSG & CNTY DEV AUT		2	1	1.B FE	976,230	..96.9000	969,000	1,000,000	976,855		625			..5.377	..5.580	JJ	34,353		05/23/2023	07/01/2043
45656R-CX-8	INDUSTRY CA SALES TAX REVENUE	..CF.	2	1	1.E FE	1,956,880	..98.3250	1,966,500	2,000,000	1,963,983		1,032			..5.125	..5.270	JJ	51,250	102,500	11/19/2015	01/01/2051
457074-BP-6	INGLEWOOD CA		2	1	1.C FE	1,512,595	..76.7720	1,151,580	1,500,000	1,508,708		(1,134)			..3.771	..3.670	MS	18,855	56,565	06/17/2020	09/01/2045
457074-BQ-4	INGLEWOOD CA		2	1	1.C FE	1,017,740	..75.7210	757,210	1,000,000	1,012,294		(1,598)			..3.921	..3.710	MS	13,070	39,210	06/15/2020	09/01/2050
457102-AB-7	INGLEWOOD CA PENNS OBLIG		2	1	1.C FE	1,000,000	104.7420	1,047,420	1,000,000	1,000,000					..6.402	..6.400	MS	14,405		09/27/2023	09/01/2053
491034-AQ-7	KENTON CNTY KY ARPT BRD SENIOR	..CF.	2	1	1.G FE	1,556,340	..89.6310	1,344,465	1,500,000	1,531,652		(5,576)			..4.689	..4.210	JJ	35,168	70,335	03/21/2019	01/01/2049
491397-BE-4	KENTUCKY PUB TRANSPRTN INFRAST		1,2	1	1.E FE	1,000,000	..66.0160	660,160	1,000,000	1,000,000					..3.121	..3.120	JJ	15,605	31,210	09/17/2021	07/01/2049
491397-BF-1	KENTUCKY PUB TRANSPRTN INFRAST		1,2	1	1.E FE	1,000,000	..64.3920	643,920	1,000,000	1,000,000					..3.221	..3.220	JJ	16,105	32,210	09/17/2021	07/01/2053
491552-UZ-6	KENTUCKY ST TURNPIKE AUTH ECON	..CF.	1	1	1.D FE	2,000,000	103.7100	2,074,200	2,000,000	2,000,000					..5.722	..5.720	JJ	57,220	114,440	06/17/2010	12/01/2030
499815-KD-9	KNOXVILLE TN WSTWTR SYS REVENU	..CF.	2	1	1.C FE	2,500,000	100.0720	2,501,800	2,500,000	2,500,000					..6.100	..6.100	AO	38,125	152,500	11/30/2010	04/01/2040
524803-BB-8	LEHIGH CNTY AUTH WTR & SWR REV		2	1	1.C FE	1,000,000	..72.3280	723,280	1,000,000	1,000,000					..3.482	..3.480	JD	2,902	34,820	09/03/2020	12/01/2055
524803-BC-6	LEHIGH CNTY AUTH WTR & SWR REV		2	1	1.C FE	500,000	..73.1710	365,855	500,000	500,000					..3.632	..3.630	JD	1,513	18,160	09/03/2020	12/01/2059
544712-2H-4	LOS ANGELES CNTY CA MET TRANSP		1	1	1.B FE	1,000,000	105.4470	1,054,470	1,000,000	1,000,000					..5.735	..5.730	JD	4,779	57,350	11/05/2010	06/01/2039
544712-2H-4	LOS ANGELES CNTY CA MET TRANSP	..CF.	1	1	1.B FE	2,002,840	105.4470	2,108,940	2,000,000	2,001,610		(133)			..5.735	..5.720	JD	9,558	114,700	11/05/2010	06/01/2039
546589-QY-1	LOUISVILLE & JEFFERSON CNTY KY		1	1	1.D FE	2,000,000	113.9660	2,279,320	2,000,000	2,000,000					..6.250	..6.250	MN	15,972	125,000	11/17/2010	05/15/2043
57419T-W6-4	MARYLAND ST CNTY DEV ADMIN DE		2	1	1.B FE	970,570	..97.5190	975,190	1,000,000	971,073		503			..5.306	..5.560	MS	17,687	16,213	05/22/2023	09/01/2044
57419T-ZH-7	MARYLAND ST CNTY DEV ADMIN DE	..CF.	2	1	1.B FE	500,740	..95.5960	477,980	500,000	500,643		(71)			..4.991	..4.970	MS	8,318	23,985	09/08/2022	09/01/2042
57419T-ZJ-3	MARYLAND ST CNTY DEV ADMIN DE		2	1	1.B FE	2,455,235	..95.9350	2,350,408	2,450,000	2,454,586		(491)			..5.091	..5.060	MS	41,577	119,879	09/09/2022	09/01/2046

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
575876-TM-7	MASSACHUSETTS ST HSG FIN AGY H	2			1.B FE	3,058,410	102.6330	3,078,990	3,000,000	3,053,323		(4,950)			5.916	5.640	JD	14,790	167,620	12/13/2022	12/01/2047
575898-CT-6	MASSACHUSETTS ST PORT AUTH SPL	1			1.F FE	1,500,000	110.5990	1,658,985	1,500,000	1,500,000					6.352	6.350	JJ	47,640	95,280	06/09/2011	07/01/2037
58612H-AS-9	MEMPHIS-SHELBY CNTY TN INDL DE	2			1.D FE	1,510,380	66.8430	1,002,645	1,500,000	1,507,548		(1,148)			3.127	3.030	JD	3,909	46,905	06/22/2021	12/01/2051
582090-G0-1	MET GOVT NASHVILLE & DAVIDSONC	2			1.D FE	1,000,000	75.2510	752,510	1,000,000	1,000,000					3.169	3.160	FA	13,204	31,690	12/09/2020	08/01/2051
59261A-G7-6	MET TRANSPRTN AUTH NY REVENUE	1			1.G FE	1,332,120	97.4960	974,960	1,000,000	1,309,878		(7,907)			5.175	3.330	MN	6,613	51,750	02/02/2021	11/15/2049
59333A-MC-2	MIAMI-DADE CNTY FL EDUCNL FAC	CF			1.G FE	1,000,000	98.8050	988,050	1,000,000	1,000,000					5.073	5.070	AO	12,683	50,730	10/01/2015	04/01/2050
58334P-DA-2	MIAMI-DADE CNTY FL TRANSIT SAL	CF			1.C FE	428,653	104.5040	454,592	435,000	430,473		193			5.624	5.730	JJ	12,232	24,464	09/09/2010	07/01/2040
59334P-DA-2	MIAMI-DADE CNTY FL TRANSIT SAL	CF			1.C FE	1,495,110	104.5040	1,567,560	1,500,000	1,496,447		153			5.624	5.640	JJ	42,180	84,360	09/09/2010	07/01/2040
593490-ME-2	MIAMI FL SPL OBLG TXBL-REF-STREET & SID	CF			1.E FE	1,000,000	95.7600	957,600	1,000,000	1,000,000					4.808	4.800	JJ	24,040	48,080	11/05/2018	01/01/2039
594654-QC-2	MICHIGAN ST HSG DEV AUTH SF MT	2			1.C FE	915,000	87.3910	799,628	915,000	915,000					2.898	2.890	JD	2,210	26,517	07/30/2021	06/01/2052
60416T-L9-7	MINNESOTA ST HSG FIN AGY	2			1.B FE	1,000,000	101.1630	1,011,630	1,000,000	1,000,000					5.593	5.590	JJ	33,558		04/20/2023	07/01/2053
60636A-SU-8	MISSOURI ST HLTH & EDUCNL FAC	CF			1.E FE	1,000,000	85.7710	857,710	1,000,000	1,000,000					4.200	4.200	AO	10,500	42,000	02/15/2019	10/01/2049
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE	CF			1.F	555,015	94.6840	525,514	555,015	555,015					3.810	3.810	FMAN	3,054	21,146	07/19/2013	11/09/2032
612285-AP-1	MONTEBELLO CA PENSN OBLIG	2			1.C FE	4,705,750	82.3740	3,706,830	4,500,000	4,640,928		(19,133)			4.256	3.700	JD	15,960	191,520	06/15/2020	06/01/2045
612550-AR-7	MONTEREY PK CA PENSN OBLIG	1,2			1.C FE	500,000	73.3440	366,720	500,000	500,000					3.021	3.020	JD	1,259	15,105	02/03/2021	06/01/2043
646066-7G-9	NEW JERSEY ST EDUCNL FACS AUT	1,2			1.E FE	1,000,000	81.8340	818,340	1,000,000	1,000,000					3.908	3.900	JJ	19,540	39,080	06/05/2020	07/01/2040
646066-7L-8	NEW JERSEY ST EDUCNL FACS AUT	1,2			1.F FE	1,500,000	74.6940	1,120,410	1,500,000	1,500,000					3.613	3.610	JJ	27,098	54,195	06/18/2020	07/01/2050
64990C-7K-1	NEW YORK ST DORM AUTH REVENUES NON ST S	CF			2	2,118,510	95.6510	1,913,020	2,000,000	2,059,057		(11,715)			4.850	4.120	JJ	48,500	97,000	06/01/2018	07/01/2048
678908-4E-1	OKLAHOMA ST DEV FIN AUTH	2			1.A FE	1,500,000	98.1840	1,472,760	1,500,000	1,500,000					4.714	4.710	MN	11,785	83,674	08/19/2022	05/01/2052
678908-4H-4	OKLAHOMA ST DEV FIN AUTH	2			1.A FE	1,478,242	102.7870	1,519,440	1,478,242	1,478,242					5.269	5.260	AO	19,472	73,994	10/13/2022	10/01/2042
68304F-AP-1	ONTARIO CA PENSN OBLIG	1			1.D FE	1,000,000	79.8970	798,970	1,000,000	1,000,000					3.829	3.820	JD	3,191	38,290	05/13/2020	06/01/2045
68608W-AL-6	OREGON ST UNIV GEN REVENUE	1,2			1.D FE	1,000,000	76.1010	761,010	1,000,000	1,000,000					3.424	3.420	MS	11,413	34,240	10/09/2020	03/01/2060
70227R-BE-9	PASADENA CA PENSN OBLIG	2			1.A FE	1,905,180	73.1620	1,463,240	2,000,000	1,915,599		2,992			3.237	3.540	MN	10,790	64,740	05/07/2020	05/01/2045
717893-L3-3	PHILADELPHIA PA WTR & WSTWTR R	CF			1.E FE	1,000,000	92.4340	924,340	1,000,000	1,000,000					4.289	4.280	AO	10,723	42,890	02/14/2019	10/01/2040
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS	2			1.C FE	2,514,045	100.8810	2,522,025	2,500,000	2,510,385		(3,040)			5.738	5.560	FA	59,771	114,043	04/19/2023	08/01/2052
73358W-JA-3	PORT AUTH OF NEW YORK & NEW JE	CF			1.D FE	1,048,630	91.2460	912,460	1,000,000	1,045,959		(599)			4.458	4.200	AO	11,145	44,580	01/24/2019	10/01/2062
73358X-CN-0	PORT AUTH OF NEW YORK & NEW JE	2			1.D FE	2,012,260	70.1620	1,403,240	2,000,000	2,009,218		(1,073)			3.175	3.100	JJ	29,281	63,500	02/03/2021	07/15/2060
735240-S8-7	PORT OF PORTLAND OR ARPT REVEN	CF			1.G FE	1,000,000	83.3040	833,040	1,000,000	1,000,000					4.237	4.230	JJ	21,185	42,370	04/04/2019	07/01/2049
765418-FY-9	RICHMOND VA MET AUTH EXPRESSWA	1			1.E FE	3,000,000	98.8510	2,965,536	3,000,000	3,000,000					5.322	5.320	JJ	73,621	159,660	11/04/2011	07/15/2041
769036-BT-0	RIVERSIDE CA PENSN OBLG	2			1.D FE	1,500,000	85.3270	1,279,905	1,500,000	1,500,000					3.857	3.850	JD	4,821	57,855	06/05/2020	06/01/2045
76913C-BF-5	RIVERSIDE CNTY CA PENSN OBLG	1			1.C FE	2,036,430	91.1480	1,822,960	2,000,000	2,027,076		(2,666)			3.818	3.630	FA	28,847	76,360	04/30/2020	02/15/2038
769318-EZ-5	RIVERSOUTH OH AUTH REVENUE	2			1.C FE	1,000,000	102.6050	1,026,050	1,000,000	1,000,000					5.715	5.710	JD	4,763	24,130	06/14/2023	12/01/2049
783186-TP-4	RUTGERS NJ ST UNIV	CF			1.E FE	1,958,300	73.9880	1,479,760	2,000,000	1,958,460		38			3.915	4.000	MN	13,050	78,300	11/05/2019	05/01/2119
79467B-CN-3	SALES TAX SECURITIZATION CORPI	1			1.B FE	1,020,330	94.6590	946,590	1,000,000	1,018,061		(512)			4.787	4.650	JJ	23,935	47,870	02/27/2019	01/01/2048
796242-VD-4	SAN ANTONIO TX ARPT SYS REVENU	2			1.F FE	3,007,620	85.6790	2,570,370	3,000,000	3,004,750		(766)			3.707	3.670	JJ	55,605	111,210	12/02/2019	07/01/2040
797299-MG-6	SAN DIEGO CA PUBLIC FACS FINGAUTH LEASE	2			1.D FE	1,000,000	91.9860	919,860	1,000,000	1,000,000					4.232	4.230	AO	8,934	42,320	06/04/2018	10/15/2038
79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU	1,2			1.G FE	958,702	98.8330	938,914	950,000	950,540		(1,037)			5.594	5.470	JJ	26,572	53,143	02/06/2014	07/01/2043
79772E-DN-6	SAN FRANCISCO CITY & CNTY CA C	2			1.B FE	2,000,000	74.6720	1,493,440	2,000,000	2,000,000					3.572	3.570	MS	23,813	71,440	05/08/2020	09/01/2050
798736-AR-5	SAN LUIS UNIT/WESTLANDS WTR DI	1,2			1.E FE	1,500,000	76.1740	1,142,610	1,500,000	1,500,000					3.737	3.730	MS	18,685	56,055	06/05/2020	09/01/2050
804833-FF-3	SAVANNAH GA HOSP AUTH	CF			1.F FE	1,544,450	85.6430	1,284,645	1,500,000	1,535,910		(2,247)			3.989	3.740	JJ	29,918	59,835	12/17/2019	07/01/2038
837123-LD-8	SOUTH CAROLINA ST PORTS AUTH P	CF			1.E FE	1,948,310	78.8180	1,513,306	1,920,000	1,937,438		(2,811)			3.875	3.690	JJ	37,200	74,400	12/02/2019	07/01/2055
86768M-AR-3	SUNRISE FL SPL ASSMINT	1			2.B FE	1,000,000	89.2460	892,460	1,000,000	1,000,000					5.500	5.500	MN	9,167	55,000	02/26/2015	05/01/2045
86768M-AS-1	SUNRISE FL SPL ASSMINT	1			2.B FE	750,000	94.8620	711,465	750,000	750,000					5.300	5.300	MN	6,625	39,750	02/26/2015	05/01/2037
874476-HD-9	TALLAHASSEE FL ENERGY SYS REVE	CF			1.C FE	1,500,000	108.4410	1,626,615	1,500,000	1,500,000					5.969	5.960	AO	22,384	89,535	10/27/2010	10/01/2040
890099-GB-4	TOMPKINS CNTY NY INDL DEV AGY	2			1.F FE	718,370	64.3550	643,550	1,000,000	727,278		6,681			3.500	5.770	AO	8,750	35,000	08/25/2022	10/01/2046

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
899134-BG-2	TULARE CNTY CA PENNS OBLG	2			1.D FE	1,000,000	.91 6890	916,890	1,000,000	1,000,000					4.445	4.440	JD	3,704	44,450	06/01/2018	06/01/2037	
914119-3P-5	UNIV OF CINCINNATI OH RECPTS	2			1.D FE	1,000,000	.73 0660	730,660	1,000,000	1,000,000					3.190	3.190	JD	2,658	31,900	05/20/2021	06/01/2051	
91412G-C8-6	UNIV OF CALIFORNIA CA REVENUES	CF	1		1.C FE	1,010,660	.92 3840	923,840	1,000,000	1,010,660					4.767	4.710	MN	6,091	47,670	04/02/2015	05/15/2115	
91430Z-LF-9	UNIV OF HOUSTON TX UNIV REVENU	2			1.C FE	1,974,920	.96 3890	1,927,780	2,000,000	1,975,929		619			4.913	5.000	FA	37,120	110,815	09/12/2022	02/15/2052	
92812V-F8-4	VIRGINIA ST HSG DEV AUTH	2			1.B FE	1,000,000	.72 6880	726,880	1,000,000	1,000,000					3.432	3.430	JJ	17,160	34,320	07/09/2020	07/01/2055	
92812V-K8-8	VIRGINIA ST HSG DEV AUTH	2			1.B FE	2,000,000	.70 7380	1,414,760	2,000,000	2,000,000					3.306	3.300	MS	22,040	66,120	09/25/2020	09/01/2055	
92812W-BK-9	VIRGINIA ST HSG DEV AUTH	2			1.B FE	1,000,000	.68 9240	689,240	1,000,000	1,000,000					3.217	3.210	MN	5,362	32,170	10/22/2021	11/01/2056	
93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA	1			1.B FE	940,000	.105 6290	992,913	940,000	940,000					6.416	6.410	JJ	30,155	60,310	12/01/2010	07/01/2030	
93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA	CF	1		1.B FE	1,880,000	.105 6290	1,985,825	1,880,000	1,880,000					6.416	6.410	JJ	60,310	120,621	12/01/2010	07/01/2030	
946303-E5-9	WAYNE MI ST UNIV REVENUES	1,2			1.E FE	1,500,000	.75 0020	1,125,030	1,500,000	1,500,000					3.492	3.490	MN	6,693	52,380	07/17/2020	11/15/2050	
95236P-GL-8	W COVINA CA PUBLIC FING AUTH L	2			1.E FE	1,500,000	.85 6210	1,284,315	1,500,000	1,500,000					3.742	3.740	FA	23,388	56,130	07/24/2020	08/01/2038	
95552S-C5-9	WEST RANKIN MS UTIL AUTH REVEN	2			1.C FE	1,000,000	.70 2190	702,190	1,000,000	1,000,000					2.916	2.910	JJ	14,580	29,160	08/04/2021	01/01/2048	
963210-AN-9	WHEELING WV MUNI BLDG COMMN PE	2			1.F FE	500,000	.95 7850	478,925	500,000	500,000					6.000	6.000	FA	12,500	29,750	07/29/2022	08/01/2050	
<b>0819999999 Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations</b>						159,656,428	XXX	141,067,145	160,123,257	159,390,812		(41,405)			XXX	XXX	XXX	2,200,742	6,756,190	XXX	XXX	
207932-AA-2	CAS 2023-R01 1M1		4,6		1.A	924,962	.101 5880	923,781	909,333	924,519		(1,080)			7.737	7.230	MON	1,368	17,943	09/21/2023	12/25/2042	
31287U-C6-7	FG C68193		4		1.A	1,119	.103 4780	1,169	1,130	1,119		2			6.000	6.300	MON	6	68	05/06/2002	06/01/2032	
31292G-K4-7	FG C00315		4		1.A	141	.102 5840	146	143	142		1			6.500	6.650	MON	1	9	12/31/1997	04/01/2024	
31292H-Q3-1	FG C01374		4		1.A	7,656	.103 6490	7,867	7,590	7,656		(7)			6.000	5.510	MON	38	455	05/08/2002	06/01/2032	
31293T-GN-1	FG C29205		4		1.A	21,756	.102 7400	22,557	21,956	21,825		37			6.000	6.180	MON	110	1,317	09/09/1999	07/01/2029	
31368P-LH-2	FNR 2022-76 D	CF	4		1.A	869,685	.101 5360	894,228	880,693	870,194		1,558			5.500	5.690	MON	4,037	48,438	10/21/2022	08/25/2045	
31368P-PF-2	FNR 2022-87 BD	CF	4		1.A	1,324,694	.101 5360	1,326,352	1,326,352	1,326,352		193			5.000	4.950	MON	5,526	66,318	11/15/2022	11/25/2048	
31368P-QD-6	FNR 2022-82 KA	CF	4		1.A	1,360,989	.100 3580	1,369,937	1,365,042	1,360,989		369			5.000	4.990	MON	5,688	73,891	11/18/2022	03/25/2046	
31368Q-QA-0	FNR 2023-51 L		4		1.A	1,970,000	.103 4520	2,069,042	2,000,000	1,970,423		423			6.500	6.680	MON	10,833	21,667	10/18/2023	11/25/2053	
31370G-OG-7	STACR 2017-HQA2 M2B		4,6		1.A	511,250	.102 6430	513,217	500,000	511,250					8.101	6.610	MON	788	38,930	08/26/2021	12/25/2029	
3137H9-F6-1	FHR 5274 JA		4		1.A	1,320,087	.100 5760	1,337,305	1,329,644	1,320,430		1,211			5.500	5.570	MON	6,094	73,130	10/19/2022	08/25/2045	
31398K-VF-4	FHR 3600 BJ	CF	4		1.A	43,740	.096 0880	43,554	45,327	43,889		238			4.000	4.740	MON	151	1,813	11/25/2009	11/15/2039	
35564K-DB-2	STACR 2021-DNA2 M2		4,6		1.A	221,244	.100 9390	222,280	220,212	221,443		45			7.637	7.500	MON	327	14,874	02/07/2023	08/25/2033	
35564K-FV-6	STACR 2021-HQA2 M2		4,6		1.A	292,688	.098 4870	295,464	300,000	293,237		550			7.387	8.200	MON	431	7,547	08/23/2023	12/25/2033	
35564K-NK-1	STACR 2021-HQA4 M1		4,6		1.B	393,425	.098 7530	396,069	401,070	393,766		791			6.287	7.080	MON	490	10,661	08/08/2023	12/25/2041	
<b>0829999999 Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities</b>						9,263,436	XXX	9,422,444	9,308,492	9,265,576		4,331			XXX	XXX	XXX	35,888	377,061	XXX	XXX	
<b>0909999999 Total - U.S. Special Revenues Bonds</b>						168,919,864	XXX	150,489,589	169,431,749	168,656,388		(37,074)				XXX	XXX	XXX	2,236,630	7,133,251	XXX	XXX
001055-AD-4	AFLAC INC		1		1.G FE	1,030,870	.112 7190	1,127,192	1,000,000	1,023,470		(807)			6.900	6.650	JD	2,683	69,000	07/06/2010	12/17/2039	
00206R-DE-9	AT&T INC		1		2.B FE	1,606,875	.103 2780	1,549,175	1,500,000	1,579,347		(2,879)			6.350	5.840	MS	28,046	95,250	07/30/2010	03/15/2040	
00206R-FS-6	AT&T INC		1		2.B FE	950,930	.92 2950	922,950	1,000,000	953,026		437			5.300	5.600	FA	20,169	53,000	08/16/2018	08/15/2058	
00206R-JE-3	AT&T INC		1		2.B FE	563,230	.101 1180	505,592	500,000	547,148		(1,757)			6.100	5.240	JJ	14,064	30,500	10/04/2011	07/15/2040	
00287Y-AS-8	ABBVIE INC		1		1.G FE	1,499,280	.95 1580	1,427,370	1,500,000	1,499,397		16			4.700	4.700	MN	9,204	70,500	05/05/2015	05/14/2045	
00339T-AA-6	ABILENE CHRISTIAN UVSTY	2			1.G FE	962,370	.98 0430	980,434	1,000,000	968,078		966			4.554	4.800	AO	11,385	45,540	04/06/2017	04/01/2046	
00817Y-AF-5	AETNA INC		1		2.B FE	499,020	.111 9550	559,776	500,000	499,371		32			6.625	6.640	JD	1,472	33,125	06/06/2006	06/15/2036	
00817Y-AG-3	AETNA INC		1		2.B FE	486,635	.112 1800	560,902	500,000	490,589		389			6.750	6.960	JD	1,500	33,750	12/07/2007	12/15/2037	
01166V-AA-7	ALASKA AIRLINES 2020 TR		1		1.G FE	764,835	.96 8300	740,590	764,835	764,835					4.800	4.800	FA	13,869	36,712	06/23/2020	08/15/2027	
012725-AD-9	ALBEMARLE CORP		1		2.B FE	1,326,433	.93 0920	1,163,657	1,250,000	1,315,842		(1,959)			5.450	5.010	JD	5,677	68,125	11/29/2017	12/01/2044	
013817-AW-1	HOWMET AEROSPACE INC		1		2.C FE	279,590	.99 5020	290,547	292,000	290,646		1,722			5.125	5.760	AO	3,741	14,965	04/14/2016	10/01/2024	
020002-AT-8	ALLSTATE CORP		1		2.A FE	174,972	.106 6250	186,594	175,000	174,985		1			5.950	5.950	AO	2,603	10,413	03/21/2006	04/01/2036	
023551-AM-6	HESS CORP		1		2.C FE	555,610	.115 5800	577,902	500,000	530,128		(2,360)			7.125	6.250	MS	10,490	35,625	02/23/2007	03/15/2033	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	8 Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					22 Dates	
		3 Code	4 Design	5 Bond Char			8 Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amor- tization)/ Accretion	14 Current Year's Other- Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
025932-AL-8	AMERICAN FINANCIAL GROUP INC		1,2	2	A FE	1,414,710	83,6140	1,254,210	1,500,000	1,422,300		1,745			4.500	4.870	JD	3,000	67,500	04/17/2019	06/15/2047
026874-DB-0	AMERICAN INTL GROUP		1	2	B FE	887,200	79,6890	796,895	1,000,000	894,192		1,389			4.375	5.050	JJ	20,174	43,750	05/30/2018	01/15/2055
02766P-AJ-3	AMRCN MUSEUM NAT HSTRY		1	1	D FE	990,210	69,6400	696,407	1,000,000	990,778		232			3.121	3.170	JJ	14,391	31,210	05/11/2021	07/15/2052
029163-AD-4	MUNICH RE AMERICA CORP		1	1	F FE	550,655	107,5590	537,797	500,000	511,833		(3,520)			7.450	6.550	JD	1,656	37,250	11/04/2005	12/15/2026
03027X-BW-9	AMERICAN TOWER CORP		1,2	2	C FE	965,440	93,6260	936,267	1,000,000	970,352		2,930			4.050	4.480	MS	11,925	40,500	04/14/2022	03/15/2032
03030#-AB-0	AMERICAN TRANS CO LLC		1	1	F	500,000	105,4920	527,461	500,000	500,000					5.910	5.910	FA	12,313	29,550	02/06/2007	08/01/2037
031162-CD-0	AMGEN INC		1	2	A FE	646,914	90,2660	582,222	645,000	646,665		(38)			4.563	4.540	JD	1,308	29,431	06/14/2016	06/15/2048
031162-CF-5	AMGEN INC		1	2	A FE	508,980	90,8940	454,475	500,000	507,760		(288)			4.663	4.530	JD	1,036	23,315	04/16/2019	06/15/2051
035240-AE-0	ANHEUSER-BUSCH INBEV WOR		1	1	G FE	2,753,940	113,0600	2,826,509	2,500,000	2,643,433		(10,890)			6.625	5.830	FA	62,569	165,625	11/29/2010	08/15/2033
03761U-AH-9	MIDCAP FINANCIAL INVEST		1,2	2	C FE	998,720	92,9390	929,390	1,000,000	999,314		249			4.500	4.520	JJ	20,625	45,000	07/09/2021	07/16/2026
039483-AT-9	ARCHER-DANIELS-MIDLAND C		1	1	F FE	508,345	113,5250	567,627	500,000	504,341		(372)			5.935	5.800	AO	7,419	29,675	10/25/2007	10/10/2032
040555-CX-0	ARIZONA PUBLIC SERVICE COMPANY		1,2	1	G FE	988,790	79,9410	799,413	1,000,000	989,853		230			4.200	4.260	FA	15,867	42,000	01/24/2021	08/15/2048
04621X-AJ-7	ASSURANT INC		1	2	B FE	996,170	98,8750	988,753	1,000,000	998,147		384			4.900	4.940	MS	12,794	49,000	03/22/2018	03/27/2028
053807-AS-2	AVNET INC		1	2	C FE	499,390	98,3780	491,892	500,000	499,839		65			4.625	4.640	AO	4,882	23,125	03/24/2016	04/15/2026
05463H-AC-5	AXIS SPECIALTY FINANCE		1,2	2	B FE	1,000,000	83,1120	831,126	1,000,000	1,000,000					4.900	4.900	JJ	22,594	49,000	12/03/2019	01/15/2040
05544T-AC-2	BHI ARMY GUESTHOUSES LLC		1,2	2	B	693,983	98,1490	634,152	646,107	670,762		(4,807)			7.650	6.680	JD	24,851	49,427	09/12/2013	12/31/2030
05723K-AF-7	BAKER HUGHES LLC/CO-OBL		1,2	1	G FE	1,378,260	84,5840	1,268,774	1,500,000	1,389,127		2,502			4.080	4.590	JD	2,720	61,200	04/23/2019	12/15/2047
059165-AM-8	BALTIMORE GAS & ELECTRIC		1,2	1	F FE	926,540	67,9140	679,149	1,000,000	930,949		1,616			3.150	3.290	JD	1,289	29,000	03/15/2021	06/15/2050
06051G-HA-0	BANK OF AMERICA CORP		1	1	G FE	930,220	84,0450	840,459	1,000,000	936,465		1,376			3.946	4.360	JJ	17,319	39,460	01/24/2019	01/23/2049
06051G-HS-1	BANK OF AMERICA CORP		1,2	1	G FE	299,850	88,0170	264,053	300,000	299,862		3			4.330	4.330	MS	3,825	12,990	03/13/2019	03/15/2050
06051G-JN-0	BANK OF AMERICA CORP		1,2	1	G FE	523,950	76,9210	384,609	500,000	522,669		(514)			3.483	3.230	MS	5,225	17,415	05/26/2021	03/13/2052
066836-AC-1	BAPTIST HLTH SFL OBL GR		1,2	1	E FE	1,500,000	59,6570	894,868	1,500,000	1,500,000					3.115	3.110	MN	5,970	46,725	08/04/2021	11/15/2071
06684Q-AB-8	BAPTIST HEALTHCARE		1,2	1	E FE	1,002,940	73,7810	737,817	1,000,000	1,002,713		(62)			3.540	3.520	FA	13,373	35,400	10/20/2020	08/15/2050
070101-AH-3	BASIN ELECTRIC PIWR COOP		1	1	F FE	510,535	87,3420	436,710	500,000	509,393		(229)			4.750	4.610	AO	4,288	23,750	05/17/2018	04/26/2047
070101-DA-8	BASIN ELEC PIWR COOPERATIVE		1	1	F	331,111	117,2150	388,112	331,111	331,111					8.200	8.200	JD	14,631	13,576	11/25/2008	12/17/2038
07177M-AN-3	BAXALTA INC		1	2	A FE	795,809	99,6140	742,128	745,000	788,559		(1,183)			5.250	4.800	JD	869	39,113	12/06/2016	06/23/2045
075887-BX-6	BECTON DICKINSON & CO		1	2	B FE	1,000,000	93,3780	933,786	1,000,000	1,000,000					4.669	4.660	JD	3,242	46,690	05/22/2017	06/06/2047
084659-AR-2	BERKSHIRE HATHAWAY ENERG		1	1	G FE	1,003,430	87,5760	875,770	1,000,000	1,003,122		(69)			4.450	4.420	JJ	20,519	44,500	01/03/2019	01/15/2049
084664-CR-0	BERKSHIRE HATHAWAY FIN		1,2	1	C FE	989,780	93,1830	931,831	1,000,000	990,714		203			4.250	4.310	JJ	19,597	42,500	01/03/2019	01/15/2049
09062X-AC-9	BIODEN INC		1	2	A FE	992,940	98,1930	981,932	1,000,000	993,956		147			5.200	5.240	MS	15,311	52,000	09/10/2015	09/15/2045
097023-CW-3	BOEING CO		1,2	2	C FE	606,415	103,5550	517,776	500,000	599,934		(2,020)			5.805	4.490	MN	4,838	29,025	08/05/2020	05/01/2050
099724-AH-9	BORGWARNER INC		1	2	A FE	1,621,854	82,2440	1,480,397	1,800,000	1,648,455		3,936			4.375	5.020	MS	23,188	78,750	01/14/2016	03/15/2045
099724-AM-8	BORGWARNER INC		1	2	A FE	204,050	99,3180	198,638	200,000	201,126		(604)			5.000	4.660	AO	2,500	10,000	11/29/2017	10/01/2025
10115C-AA-2	BOSTON UNIVERSITY		1	1	D FE	995,330	101,4760	1,014,760	1,000,000	996,317		97			5.200	5.220	AO	13,000	52,000	08/17/2011	10/01/2045
102291-AA-9	BOWDOIN COLLEGE		1	1	C FE	478,595	82,8840	414,422	500,000	478,686		46			4.693	4.900	JJ	11,733	23,465	06/13/2017	07/01/2112
106230-AC-9	BRAZOS SECURITIZATN LLC		1	1	A FE	2,744,593	103,2710	2,839,953	2,750,000	2,745,088		14			5.413	5.420	MS	466	106,268	12/12/2022	09/01/2050
10922N-AF-0	BRIGHTHOUSE FINANCIAL IN		1	2	B FE	980,280	79,4800	794,802	1,000,000	982,409		397			4.700	4.820	JD	1,175	47,000	08/23/2017	06/22/2047
110122-CR-7	BRISTOL-MYERS SQUIBB CO		1,2	1	F FE	1,166,710	86,7760	867,769	1,000,000	1,156,173		(3,879)			4.250	3.330	AO	7,674	42,500	03/09/2021	10/26/2049
11041R-AL-2	BAE SYSTEMS FINANCE INC		1	2	B FE	1,725,260	107,8780	1,618,173	1,500,000	1,561,297		(15,245)			7.500	6.180	JJ	56,250	112,500	01/29/2008	07/01/2027
12189L-AE-1	BURLINGTN NORTH SANTA FE		1,2	1	D FE	588,370	104,7110	523,559	500,000	575,099		(3,011)			5.400	4.150	JD	2,250	27,000	03/21/2019	06/01/2041
124857-AJ-2	PARAMOUNT GLOBAL		1	2	C FE	3,603,395	80,2270	2,807,978	3,500,000	3,578,949		(2,754)			4.850	4.660	JJ	84,875	169,750	12/07/2012	07/01/2042
12505#-AA-9	COHM PROPERTY HOLDINGS LP		1	3	A PL	670,530	102,5770	687,813	670,530	670,530					6.340	6.340	MJSD	10,746	42,511	03/31/2011	12/31/2031
125523-BF-6	CIGNA GROUP/THE		1	2	A FE	1,985,120	101,0380	2,020,772	2,000,000	1,988,589		374			5.875	5.920	MS	34,597	117,500	03/02/2011	03/15/2041
125523-CD-0	CIGNA GROUP/THE		1	2	A FE	563,235	109,6320	548,160	500,000	552,046		(1,729)			6.125	5.220	MN	3,913	30,625	03/24/2016	11/15/2041
12636Y-AB-8	CRH AMERICA FINANCE INC		1	2	A FE	994,220	89,4550	894,553	1,000,000	994,937		122			4.400	4.430	MN	6,356	44,000	05/02/2017	05/09/2047

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
126408-HK-2	CSX CORP			1,2	1.G FE	870,370	89.0320	890,327	1,000,000	871,512		1,142			4.300	5.240	MS	14,333	21,500	07/27/2023	03/01/2048
126408-HL-0	CSX CORP			1	2.A FE	989,050	91.7320	917,320	1,000,000	989,442					4.650	4.700	MS	15,500	46,500	02/21/2018	03/01/2068
13034V-AA-2	CALIFORNIA INSTITUTE OF			1	1.D FE	619,015	88.5850	442,927	500,000	618,391	(169)				4.700	3.770	MN	3,917	23,500	12/18/2019	11/01/2111
13034V-AC-8	CALIFORNIA INSTITUTE OF			1	1.D FE	1,471,590	80.4270	1,206,405	1,500,000	1,471,665	18				4.283	4.360	MS	21,415	64,245	03/05/2018	09/01/2116
14040H-CT-0	CAPITAL ONE FINANCIAL CO			2	2.A FE	500,000	98.1230	490,617	500,000	500,000					5.268	5.260	MN	3,732	26,340	05/05/2022	05/10/2033
141781-BR-4	CARGILL INC			1,2	1.F FE	494,325	73.1780	365,893	500,000	494,633		121			3.125	3.180	MN	1,563	15,625	05/21/2021	05/25/2051
14310F-AA-0	CARLYLE HOLDINGS II FIN			1	1.G FE	1,168,210	97.4250	974,258	1,000,000	1,142,436		(4,571)			5.625	4.510	MS	14,219	56,250	08/23/2017	03/30/2043
149123-CE-9	CATERPILLAR INC			1,2	1.F FE	519,215	96.6710	483,358	500,000	518,513		(163)			4.750	4.540	MN	3,035	23,750	01/24/2019	05/15/2064
14916R-AD-6	COMMONSPIRIT HEALTH			1	1.G FE	952,350	86.2490	862,495	1,000,000	960,470		1,433			4.350	4.680	MN	7,250	43,500	08/23/2017	11/01/2042
14918A-AD-1	CATHOLIC HEALTH SERVICES			1,2	1.G FE	1,000,000	71.0750	710,758	1,000,000	1,000,000					3.368	3.360	JJ	16,840	33,680	08/26/2020	07/01/2050
15189Y-AD-8	CENTERPOINT ENERGY RESOU			1	2.A FE	1,469,888	106.3400	1,329,254	1,250,000	1,398,723		(7,892)			6.250	5.000	FA	32,552	78,125	06/05/2012	02/01/2037
166756-AT-3	CHEVRON USA INC			1	1.D FE	993,360	114.0670	1,140,672	1,000,000	994,893		166			6.000	6.040	MS	20,000	60,000	02/15/2011	03/01/2041
166756-AV-8	CHEVRON USA INC			1	1.D FE	510,060	97.2310	486,157	500,000	508,366		(235)			5.050	4.910	MN	3,226	25,250	05/05/2015	11/15/2044
166756-AW-6	CHEVRON USA INC			1	1.D FE	1,043,500	99.5540	995,550	1,000,000	1,038,684		(914)			4.950	4.670	FA	18,700	49,500	11/29/2017	08/15/2047
171232-AQ-4	CHUBB CORP			1	1.F FE	499,790	110.5560	552,785	500,000	499,862		7			6.000	6.000	MN	4,167	30,000	05/08/2007	05/11/2037
172062-AF-8	CINCINNATI FINL CORP			1	1.G FE	988,100	107.2190	1,072,193	1,000,000	996,112		736			6.920	7.020	MN	8,842	69,200	05/09/2005	05/15/2028
17252M-AG-5	CINTAS CORPORATION NO. 2			1	1.G FE	1,069,870	108.9990	1,089,998	1,000,000	1,067,904		(1,966)			6.150	5.400	FA	23,233	30,750	06/08/2023	08/15/2036
17327C-AB-9	CITIGROUP INC			2	1.G FE	1,500,000	82.7500	82,750	1,500,000	70,669		70,669			0.000	4.060	N/A			08/06/2019	08/13/2049
18600T-AA-0	CLEVELAND CLINIC FOUND			1	1.C FE	1,263,020	93.8970	938,974	1,000,000	1,261,765		(333)			4.858	3.820	JJ	24,290	48,580	12/18/2019	01/01/2114
191216-DL-1	COCA-COLA CO/THE			1	1.E FE	1,433,895	75.5180	1,132,772	1,500,000	1,437,634		1,413			3.000	3.230	MS	14,500	45,000	05/12/2021	03/05/2051
195869-AL-6	COLONIAL PIPELINE CO			1	1.G FE	3,094,630	104.6160	3,138,487	3,000,000	3,463,303		(2,949)			6.375	6.140	FA	79,688	191,250	01/23/2008	08/01/2037
20268J-AD-5	COMMONSPIRIT HEALTH			1,2	1.E FE	965,960	79.1590	791,594	1,000,000	968,718		684			3.817	4.010	AO	9,543	38,170	11/08/2019	10/01/2049
202795-JY-7	COMMONWEALTH EDISON CO			1,2	1.F FE	997,570	101.5370	1,015,371	1,000,000	997,647		77			5.300	5.310	FA	22,083	29,592	01/03/2023	02/01/2053
20369E-AB-8	COMMUNITY HOSPITALS OF I			1	1.F FE	628,000	96.8920	608,482	628,000	628,000					5.433	5.430	MN	5,687	34,119	06/04/2015	05/01/2045
20369E-AE-2	COMMUNITY HEALTH NETWORK			1,2	1.F FE	1,000,000	67.1360	671,366	1,000,000	1,000,000					3.099	3.090	MN	5,165	30,990	08/18/2020	05/01/2050
20449E-EE-2	PNC BANK NA			1	1.G FE	118,607	98.7340	117,493	119,000	118,931		28			5.900	5.920	AO	1,755	7,021	03/14/2006	04/01/2026
205887-AF-9	CONAGRA BRANDS INC			1	2.C FE	305,718	105.5150	289,112	274,000	280,939		(2,253)			7.125	6.110	AO	4,881	19,523	11/15/2006	10/10/2026
205887-AR-3	CONAGRA BRANDS INC			1	2.C FE	778,095	107.7430	808,079	750,000	760,053		(1,747)			7.000	6.660	AO	13,125	52,500	08/07/2007	10/01/2028
205887-CE-0	CONAGRA BRANDS INC			1	2.C FE	994,980	96.8360	968,363	1,000,000	995,400		86			5.400	5.430	MN	9,000	54,000	10/15/2018	11/01/2048
207597-EP-6	CONNECTICUT LIGHT & PWR			1,2	1.E FE	1,496,835	102.0530	1,530,806	1,500,000	1,496,893		56			5.250	5.260	JJ	36,313	40,469	01/03/2023	01/15/2053
209111-FK-4	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	1.G FE	993,810	83.0700	830,707	1,000,000	994,243		78			4.300	4.330	JD	3,583	43,000	07/19/2018	12/01/2056
209111-FN-8	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	1.G FE	947,600	82.6580	826,580	1,000,000	950,856		638			4.000	4.270	MN	5,111	40,000	05/31/2018	11/15/2057
21036P-AT-5	CONSTELLATION BRANDS INC			1	2.C FE	995,590	89.1110	891,110	1,000,000	996,130		92			4.500	4.500	MN	6,500	45,000	05/02/2017	05/09/2047
219023-AC-2	INGREDION INC			1	2.B FE	1,054,950	109.0680	1,090,680	1,000,000	1,038,091		(1,804)			6.625	6.200	AO	13,986	66,250	09/14/2010	04/15/2037
219350-AV-7	CORNING INC			1	2.A FE	1,993,920	102.4670	2,049,358	2,000,000	1,995,549		156			5.750	5.770	FA	43,444	115,000	02/25/2011	08/15/2040
224044-BY-2	COX COMMUNICATIONS INC			1	2.B FE	499,905	86.5970	432,988	500,000	499,936		2			4.700	4.700	JD	2	23,500	11/26/2012	12/15/2042
22822V-AF-8	CROWN CASTLE INC			1	2.B FE	992,070	86.6220	866,228	1,000,000	993,025		159			4.750	4.800	MN	6,069	47,500	04/26/2017	05/15/2047
231021-AJ-5	CUMMINS INC			1	1.E FE	2,186,660	108.7380	2,174,772	2,000,000	2,064,635		(13,210)			7.125	6.230	MS	47,500	142,500	12/09/2010	03/01/2028
23311R-AA-4	DCP MIDSTREAM OPERATING			1	2.C FE	1,090,230	109.8990	1,098,997	1,000,000	1,063,525		(2,907)			6.750	6.060	MS	19,875	67,500	03/24/2011	09/15/2037
24703T-AK-2	DELL INT LLC / EMC CORP			1,2	2.B FE	1,488,680	131.3260	1,313,266	1,000,000	1,456,802		(11,282)			8.350	4.920	JJ	38,503	83,500	12/02/2020	07/15/2046
24715B-AB-0	DELOITTE LLP SER B			1	1.F	454,091	109.8480	499,311	454,545	454,369		(138)			7.320	7.320	FA	12,108	33,273	07/18/2008	08/20/2033
254687-CT-1	WALT DISNEY COMPANY/THE			1	1.G FE	271,688	100.0690	250,174	250,000	250,102		(1,894)			7.750	6.940	JJ	8,665	19,375	02/21/2003	01/20/2024
25470D-AJ-8	DISCOVERY COMMUNICATIONS			1	2.C FE	1,063,430	83.3800	833,802	1,000,000	1,056,432		(1,826)			4.875	4.430	AO	12,188	48,750	11/13/2019	04/01/2043
25470D-BG-3	DISCOVERY COMMUNICATIONS			1,2	2.C FE	993,920	85.8560	858,566	1,000,000	994,344		103			5.300	5.340	MN	6,772	53,000	05/16/2019	05/15/2049
26078J-AF-7	DUPONT DE NEMOURS INC			1,2	2.A FE	1,111,570	103.9260	1,039,266	1,000,000	1,103,673		(2,238)			5.419	4.700	MN	6,924	54,190	03/12/2020	11/15/2048

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
26186R-AA-9	DREXEL UNIVERSITY	1			1.E FE	1,500,000	73.0540	1,095,814	1,500,000	1,500,000					3.215	3.210	MN	8,038	48,225	07/15/2020	05/01/2050
26441C-AY-1	DUKE ENERGY CORP	1			2.B FE	900,630	79.4910	794,912	1,000,000	911,123		2.059			3.950	4.560	FA	14,922	39,500	05/17/2018	08/15/2047
26622B-C8-2	DUQUESNE LIGHT COMPANY	1			1.F	1,000,000	82.2670	822,673	1,000,000	1,000,000					4.760	4.760	FA	19,833	47,600	02/01/2012	02/03/2042
26882P-AR-3	ERAC USA FINANCE LLC	1			2.A FE	1,079,820	112.9090	1,129,098	1,000,000	1,048,822		(3,281)			6.700	6.060	JD	5,583	67,000	08/17/2010	06/01/2034
26884A-BH-5	ERP OPERATING LP	1,2			1.G FE	994,580	79.0760	790,762	1,000,000	995,159		121			4.000	4.030	FA	16,667	40,000	03/26/2019	08/01/2047
28932M-AD-7	ELM RD GENERATING STAT	1			1.F FE	1,098,930	99.7100	997,102	1,000,000	1,063,141		(3,825)			6.090	5.350	FA	23,683	60,900	07/13/2011	02/11/2040
28932M-AJ-4	ELM RD GENERATING STAT	1			1.F FE	1,500,000	92.0920	1,381,380	1,500,000	1,500,000					5.848	5.840	JJ	39,474	87,720	01/12/2011	01/19/2041
292480-AJ-9	ENERGY TRANSFER LP	1			2.C FE	891,484	87.7140	877,149	1,000,000	907,826		2.330			5.000	5.770	MN	6,389	50,000	05/07/2015	05/15/2044
29273R-AP-4	ENERGY TRANSFER LP	1			2.C FE	448,862	100.5840	452,631	450,000	449,135		27			6.050	6.060	JD	2,269	27,225	05/09/2011	06/01/2041
29364G-AK-9	ENTERGY CORP	1,2			2.B FE	1,099,230	75.4150	754,154	1,000,000	1,092,754		(2,258)			3.750	3.220	JD	1,667	37,500	01/11/2021	06/15/2050
29365T-AD-6	ENTERGY TEXAS INC	1			1.G FE	648,804	93.2930	606,408	650,000	648,996		25			5.150	5.160	JD	2,790	33,475	05/18/2015	06/01/2045
293791-AT-6	ENTERPRISE PRODUCTS OPER	1			1.G FE	470,140	104.4100	522,052	500,000	482,065		1,087			5.750	6.200	MS	9,583	28,750	12/12/2006	03/01/2035
29379V-BJ-1	ENTERPRISE PRODUCTS OPER	1			1.G FE	1,042,400	95.3930	953,930	1,000,000	1,037,038		(996)			4.900	4.620	MN	6,261	49,000	11/29/2017	05/15/2046
29717P-AS-6	ESSEX PORTFOLIO LP	1			2.A FE	978,700	85.6170	856,173	1,000,000	980,913		421			4.500	4.630	MS	13,250	45,000	04/30/2018	03/15/2048
31428X-BD-7	FEDEX CORP	1			2.B FE	1,459,560	81.4240	1,221,360	1,500,000	1,461,062		279			4.500	4.630	FA	28,125	67,500	04/03/2018	02/11/2065
31620M-AU-0	FIDELITY NATL INFO SERV	1			2.B FE	492,150	84.5140	422,572	500,000	493,224		168			4.500	4.590	FA	8,500	22,500	08/11/2016	08/15/2046
31620M-AZ-9	FIDELITY NATIONAL INFORM	1			2.B FE	979,630	85.9930	859,930	1,000,000	981,583		387			4.750	4.880	MN	6,069	47,500	05/14/2018	05/15/2048
34539T-C2-7	FORD MOTOR CREDIT CO LLC	1,2			2.C FE	499,935	97.5540	487,774	500,000	500,000					4.950	4.950	MN	2,269	24,750	03/23/2022	05/28/2027
349631-AG-6	BEAM SUNTORY INC	1			2.A FE	983,540	105.3550	1,053,558	1,000,000	994,874		936			6.625	6.750	JJ	30,549	66,250	11/13/2001	07/15/2028
34964C-AH-9	FORTUNE BRANDS INNOVATIO	1,2			2.B FE	998,390	104.4750	1,044,750	1,000,000	998,430		40			5.875	5.890	JD	4,896	27,253	06/06/2023	06/01/2033
35137L-AK-1	FOX CORP	1,2			2.B FE	2,257,540	96.4390	1,928,783	2,000,000	2,237,012		(5,010)			5.576	4.750	JJ	48,325	111,520	04/16/2019	01/25/2049
358885-AA-9	FROEDTERT & QUINTY HLTH	1			1.C FE	2,000,000	91.4840	1,829,680	2,000,000	2,000,000					4.686	4.680	AO	23,430	93,720	03/11/2015	04/01/2045
361448-AU-7	GATX CORP	1			2.B FE	1,062,800	93.6620	936,626	1,000,000	1,052,833		(1,586)			5.200	4.780	MS	15,311	52,000	09/21/2016	03/15/2044
361448-AX-1	GATX CORP	1			2.B FE	997,280	82.0730	820,738	1,000,000	997,826		60			4.500	4.510	MS	11,375	45,000	02/03/2015	03/30/2045
369604-BF-9	GENERAL ELECTRIC CO	1			2.B FE	917,120	83.9910	839,917	1,000,000	925,740		2,415			4.125	4.720	AO	9,396	41,250	03/12/2020	10/09/2042
37045V-AZ-3	GENERAL MOTORS CO	1,2			2.B FE	474,480	102.2450	511,227	500,000	476,173		1,693			5.600	6.310	AO	5,911	28,000	02/28/2023	10/15/2032
37310P-AC-5	GEORGETOWN UNIVERSITY	1,2			1.G FE	1,010,800	88.1330	881,333	1,000,000	1,009,744		(219)			4.315	4.250	AO	10,788	43,150	01/14/2019	04/01/2049
375558-AS-2	GILEAD SCIENCES INC	1,2			2.A FE	997,730	106.7440	1,067,449	1,000,000	998,214		56			5.650	5.660	JD	4,708	56,500	12/06/2011	12/01/2041
38141G-VS-0	GOLDMAN SACHS GROUP INC	2			2.A FE	1,013,320	94.7510	947,514	1,000,000	1,011,936		(322)			4.750	4.660	AO	9,236	47,500	01/24/2019	10/21/2045
38141G-XA-7	GOLDMAN SACHS GROUP INC	1			1.F FE	486,015	90.4240	452,124	500,000	488,591		503			4.411	4.620	AO	4,166	22,055	04/30/2018	04/23/2039
38148L-AF-3	GOLDMAN SACHS GROUP INC	1			2.B FE	1,050,370	96.6710	966,716	1,000,000	1,043,340		(1,139)			5.150	4.820	MN	5,579	51,500	11/17/2016	05/22/2045
39121J-AE-0	GREAT RIVER ENERGY	1			1.G FE	884,454	104.2530	922,072	884,454	884,454					6.254	6.250	JJ	27,657	55,314	06/21/2007	07/01/2038
391382-AB-4	GREAT-WEST LIFE CO FINANCE (DELAWARE) LP	1,2			1.F FE	499,155	84.2470	421,239	450,000	499,255		19			4.150	4.140	JD	1,614	20,750	04/17/2019	06/03/2047
391380-AC-9	GREAT-WEST LIFE CO FIN 18	1			1.F FE	1,000,000	89.4260	894,262	1,000,000	1,000,000					4.581	4.580	MN	5,599	45,810	05/14/2018	05/17/2048
402740-AB-0	GULFSTREAM NATURAL GAS	1			2.C FE	2,002,190	100.5500	2,011,011	2,000,000	2,000,787		(394)			6.190	6.160	MN	20,633	123,800	06/28/2010	11/01/2025
404119-BS-7	HCA INC	1			2.C FE	513,750	100.8500	504,252	500,000	502,933		(1,685)			5.875	5.920	FA	11,097	29,375	03/09/2016	02/15/2026
404119-CB-3	HCA INC	1,2			2.C FE	995,010	70.4170	704,171	1,000,000	995,268		100			3.500	3.520	JJ	16,139	35,000	06/21/2021	07/15/2051
412822-AE-8	HARLEY-DAVIDSON INC	1			2.C FE	965,860	80.2220	802,229	1,000,000	969,848		778			4.625	4.850	JJ	19,656	46,250	05/17/2018	07/28/2045
413875-AN-5	L3HARRIS TECH INC	1			2.B FE	471,785	108.3900	487,759	450,000	466,558		(562)			6.150	5.800	JD	1,230	27,675	01/24/2011	12/15/2040
41652P-AB-5	HARTFORD HEALTHCARE CORP	1			1.F FE	2,610,315	99.8650	2,496,638	2,500,000	2,594,313		(2,645)			5.746	5.420	AO	35,913	143,650	12/15/2016	04/01/2044
42217K-BB-1	WELLTOWER OP LLC	1,2			2.A FE	990,760	92.6080	926,086	1,000,000	992,874		213			5.125	5.180	MS	15,090	51,250	11/27/2012	03/15/2043
423074-AF-0	KRAFT HEINZ FOODS CO	1			2.B FE	486,810	106.8390	534,198	500,000	495,246		873			6.375	6.620	JJ	14,698	31,875	07/17/2009	07/15/2028
423077-AG-3	KRAFT HEINZ FOODS CO	1			2.B FE	572,065	112.5810	562,910	500,000	534,362		(3,207)			6.750	5.690	MS	9,938	33,750	09/15/2005	03/15/2032
42824C-AY-5	HP ENTERPRISE CO	1			2.B FE	2,096,250	107.8780	2,157,574	2,000,000	2,085,905		(1,961)			6.350	5.990	AO	26,811	127,000	12/05/2017	10/15/2045
431116-AC-6	HIGHMARK INC	1			1.G FE	3,098,910	97.5900	2,927,703	3,000,000	3,076,638		(2,526)			6.125	5.880	MN	23,479	183,750	01/20/2012	05/15/2041

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rate	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
437076-AV-4	HOME DEPOT INC	1,2	1.00	FE	1.0	1,039,520	111.8050	1,118,055	1,000,000	1,039,159	(361)				5.950	5.580	AO	14,875	29,750	09/26/2023	04/01/2041
444859-AZ-5	HUMANA INC	1	1.00	FE	2.0	561,780	122.1930	610,968	500,000	545,926	(1,774)				8.150	7.120	JD	1,811	40,750	08/18/2010	06/15/2038
454889-AM-8	INDIANA MICHIGAN POWER	1	1.00	FE	1.0	1,663,120	106.6340	1,866,096	1,750,000	1,691,621	2,741				6.050	6.420	MS	31,174	105,875	02/11/2008	03/15/2037
45434-BL-3	INDIANAPOLIS PIWR & LIGHT	1	1.00	FE	1.0	1,499,865	107.9810	1,619,720	1,500,000	1,499,870	5				6.600	6.600	JD	8,250	99,000	06/12/2007	06/01/2037
455434-BU-3	INDIANAPOLIS PIWR & LIGHT	1,2	1.00	FE	1.0	999,390	88.7270	887,270	1,000,000	999,425	12				4.875	4.870	MM	8,125	48,750	11/06/2018	11/01/2048
45685E-AJ-5	VOYA FINANCIAL INC	1	1.00	FE	2.0	1,113,030	97.7830	977,831	1,000,000	1,095,745	(2,863)				5.700	4.930	JJ	26,283	57,000	01/13/2017	07/15/2043
456866-AL-6	TRANE TECHNOLOGIES CO LL	1,2	1.00	FE	2.0	118,425	102.3700	105,441	103,000	104,029	(2,274)				7.200	5.150	JD	618	7,416	09/28/2005	06/01/2025
458140-BM-1	INTEL CORP	1,2	1.00	FE	1.0	1,254,280	94.4780	944,783	1,000,000	1,238,580	(5,763)				4.750	3.350	MS	12,667	47,500	03/08/2021	03/25/2050
458340-AB-5	INTEGRIS BAPTIST MEDICAL	1,2	1.00	FE	1.0	1,000,000	74.9320	749,326	1,000,000	1,000,000					3.675	3.670	FA	13,883	36,750	10/08/2020	08/15/2050
459506-AL-5	INTL FLAVOR & FRAGRANCES	1	1.00	FE	2.0	997,040	84.8740	848,746	1,000,000	997,322	54				5.000	5.010	MS	13,194	50,000	10/11/2018	09/26/2048
465685-AH-8	ITC HOLDINGS CORP	1	1.00	FE	2.0	1,495,980	96.5690	1,448,535	1,500,000	1,496,747	93				5.300	5.310	JJ	39,750	79,500	06/26/2013	07/01/2043
46625H-HV-5	JPMORGAN CHASE & CO	1	1.00	FE	1.0	1,497,915	103.9050	1,558,583	1,500,000	1,498,533	52				5.500	5.500	AO	17,417	82,500	06/21/2011	10/15/2040
46625H-JM-3	JPMORGAN CHASE & CO	1	1.00	FE	1.0	1,716,958	104.7740	1,571,618	1,500,000	1,687,827	(5,772)				5.625	4.640	FA	31,641	84,375	02/27/2019	08/16/2043
48203R-AD-6	JUNIPER NETWORKS INC	1	1.00	FE	2.0	1,088,490	102.5450	1,025,453	1,000,000	1,073,480	(2,568)				5.950	5.290	MS	17,519	59,500	03/21/2017	03/15/2041
48250A-AA-1	KKR GROUP FINANCE CO III	1	1.00	FE	1.0	1,031,880	91.4260	914,262	1,000,000	1,027,763	(808)				5.125	4.900	JD	4,271	51,250	03/07/2018	06/01/2044
483050-AG-8	KAISER FOUNDATION HOSPIT	1,2	1.00	FE	1.0	1,508,505	71.2220	1,068,339	1,500,000	1,508,016	(192)				3.002	2.970	JD	3,753	45,030	06/14/2021	06/01/2051
49177J-AR-3	KENVUE INC	1,2	1.00	FE	1.0	1,010,510	104.5310	1,045,315	1,000,000	1,010,486	(24)				5.200	5.130	MS	14,300	26,000	07/27/2023	03/22/2063
49327M-3E-2	KEY BANK NA	1	1.00	FE	2.0	939,360	96.9370	969,376	1,000,000	957,724	18,364				4.150	6.980	FA	16,485	20,750	03/29/2023	08/08/2025
50075N-AC-8	MONDELEZ INTERNATIONAL	1,2	1.00	FE	2.0	273,460	110.8860	277,215	250,000	261,162	(1,099)				6.500	5.780	MM	2,708	16,250	12/18/2006	11/01/2031
50075N-AT-1	MONDELEZ INTERNATIONAL	1,2	1.00	FE	2.0	2,895,250	114.7320	3,155,130	2,750,000	2,851,268	(4,425)				6.875	6.640	FA	78,776	189,063	08/20/2009	02/01/2038
501044-NL-9	KROGER CO/THE	1	1.00	FE	2.0	2,355,925	97.6200	2,440,505	2,500,000	2,391,691	3,799				5.400	5.800	JJ	62,250	135,000	02/16/2011	07/15/2040
50203U-AA-1	LBJ INFRASTRUCTURE GROUP	1,2	1.00	FE	2.0	1,000,000	68.8890	688,890	1,000,000	1,000,000					3.797	3.790	JD	19,090	37,970	12/08/2021	12/31/2057
50540R-AS-1	LABORATORY CORP OF AMER	1	1.00	FE	2.0	1,994,590	92.1530	1,843,075	2,000,000	1,994,404	39				4.700	4.710	FA	39,167	94,000	09/02/2015	02/01/2045
512807-AX-6	LAM RESEARCH CORP	1,2	1.00	FE	1.0	976,050	69.0250	690,254	1,000,000	976,971	328				3.125	3.230	JD	1,389	31,250	03/11/2021	06/15/2060
521865-AZ-8	LEAR CORPORATION	1,2	1.00	FE	2.0	1,559,995	92.2250	1,383,387	1,500,000	1,555,879	(1,117)				5.250	4.980	MM	10,063	78,750	12/17/2019	05/15/2049
524901-AR-6	LEGG MASON INC	1	1.00	FE	1.0	554,795	102.4030	512,017	500,000	547,419	(1,372)				5.625	4.870	JJ	12,969	28,125	11/29/2017	01/15/2044
53154*-AP-8	LIBERTY UTILITIES FINANCE GP1	2	1.00	FE	2.0	999,000	86.3170	863,173	1,000,000	999,000					4.890	4.880	AO	8,286	48,900	01/27/2017	04/30/2047
532457-BU-1	ELI LILLY & CO	1,2	1.00	FE	1.0	993,780	91.7740	917,749	1,000,000	994,135	72				4.150	4.180	MS	12,219	41,500	02/20/2019	03/15/2059
534187-AR-0	LINCOLN NATIONAL CORP	1	1.00	FE	2.0	532,340	103.0520	515,265	500,000	519,973	(1,101)				6.150	5.690	AO	7,175	30,750	12/12/2006	04/07/2036
534187-BL-2	LINCOLN NATIONAL CORP	1,2	1.00	FE	2.0	1,498,680	78.7460	1,181,198	1,500,000	1,498,827	23				4.375	4.380	JD	56,625	65,625	05/08/2020	06/15/2050
539830-BN-8	LOCKHEED MARTIN CORP	1	1.00	FE	1.0	988,800	88.8370	888,379	1,000,000	989,658	185				4.090	4.150	MS	12,043	40,900	02/14/2019	09/15/2052
539830-BY-4	LOCKHEED MARTIN CORP	1,2	1.00	FE	1.0	566,875	116.7680	583,843	500,000	566,699	(176)				5.900	5.110	MM	3,769	14,750	07/27/2023	11/15/2063
56336V-AP-5	MPLX LP	1	1.00	FE	2.0	992,890	84.8060	848,064	1,000,000	993,419	72				4.900	4.940	AO	10,344	49,000	02/05/2018	04/15/2058
569080-AC-0	MAGELLAN MIDSTREAM PARTN	1	1.00	FE	2.0	246,591	104.3410	260,854	250,000	247,728	105				6.400	6.500	MM	2,667	16,000	06/01/2007	05/01/2037
569080-AJ-5	MAGELLAN MIDSTREAM PARTN	1	1.00	FE	2.0	203,456	75.8250	170,597	225,000	206,011	505				4.200	4.840	MS	2,783	9,450	05/21/2018	03/15/2045
568039-AN-9	MARIN GENERAL HOSPITAL	1,2	1.00	FE	2.0	1,000,000	113.9650	1,139,650	1,000,000	1,000,000					7.242	7.240	FA	30,175	14,685	05/09/2023	08/01/2045
570535-AP-9	MARKEL GROUP INC	1	1.00	FE	2.0	490,070	89.7140	448,574	500,000	492,110	236				5.000	5.130	MS	6,319	25,000	03/08/2013	03/30/2043
570535-AQ-7	MARKEL GROUP INC	1	1.00	FE	2.0	1,021,750	90.6740	906,746	1,000,000	1,019,738	(484)				5.000	4.850	AO	11,944	50,000	05/09/2019	04/05/2046
571676-AG-0	MARS INC	1,2	1.00	FE	1.0	504,785	85.0210	425,110	500,000	504,459	(76)				4.125	4.070	AO	5,156	20,625	04/09/2019	04/01/2054
573284-AU-0	MARTIN MARIETTA MATERIAL	1	1.00	FE	2.0	947,170	87.6720	876,726	1,000,000	952,855	1,066				4.250	4.570	JD	1,889	42,500	02/06/2018	12/15/2047
58155Q-AE-3	MCKESSON CORP	1	1.00	FE	1.0	1,003,750	103.2530	1,032,535	1,000,000	1,002,847	(88)				6.000	5.970	MS	20,000	60,000	02/23/2011	03/01/2041
58156R-AY-4	METLIFE INC	1	1.00	FE	1.0	1,653,044	108.7770	1,794,829	1,650,000	1,652,339	(889)				5.875	5.860	FA	39,044	96,938	03/21/2011	02/06/2041
584918-CK-8	MICROSOFT CORP	1	1.00	FE	1.0	984,540	97.8510	978,513	1,000,000	987,295	1,292				4.500	4.580	JD	2,000	45,000	05/23/2017	06/15/2047
587861-AA-1	MYMICHIGAN HEALTH	1,2	1.00	FE	1.0	1,000,000	72.1260	721,260	1,000,000	1,000,000					3.409	3.400	JD	2,841	34,090	10/22/2020	06/01/2050
60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC	1	1.00	PL	1.0	300,452	103.3050	310,383	300,452	300,452					6.000	6.000	MJSD	4,557	18,027	08/26/2010	06/30/2032

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Design	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
60871R-AD-2	MOLSON COORS BEVERAGE		1	2	B FE	908,170	96,2780	962,786	1,000,000	912,217		2,639			5.000	5.780	MN	8,333	50,000	06/16/2022	05/01/2042
62854A-AP-9	UTAH ACQUISITION SUB		1,2	2	C FE	2,272,340	83,2710	1,665,430	2,000,000	2,248,668		(6,650)			5.250	4.360	JD	4,667	105,000	03/11/2020	06/15/2046
628778-AB-8	NBT BANCORP INC		2	2	B FE	500,000	94,8450	474,230	500,000	500,000					5.000	5.000	JJ	12,500	25,000	06/16/2020	07/01/2030
62925M-AB-9	THE NHP FOUNDATION		1,2	1	D FE	1,000,000	102,8070	1,028,070	1,000,000	1,000,000					6.000	6.000	JD	5,000	17,333	08/10/2023	12/01/2033
62954R-AA-4	NYU LANGONE HOSPITALS		1,2	1	F FE	981,210	72,2300	722,300	1,000,000	982,082		310			3.380	3.470	JJ	16,900	33,800	03/16/2021	07/01/2055
63615F-AD-3	THE NATL FOOTBALL LEAGUE			1	E FE	25,916	99,7040	25,839	25,916	25,916					5.600	5.600	AO	306	1,094	02/25/2008	03/31/2024
637432-NK-7	NATIONAL RURAL UTIL COOP		1	2	A FE	1,500,000	95,6700	1,435,055	1,500,000	1,500,000					5.250	5.250	AO	15,531	78,750	04/13/2016	04/20/2046
638612-AL-5	NATIONWIDE FINANCIAL SER		1	2	A FE	545,335	90,8320	454,164	500,000	537,620		(1,039)			5.300	4.720	MN	3,165	26,500	01/29/2015	11/18/2044
64128X-AE-0	NEUBERGER BERMAN GRP/FIN		1,2	2	B FE	868,010	82,5400	825,401	1,000,000	883,725		2,705			4.875	5.830	AO	10,292	48,750	03/09/2017	04/15/2045
64318@-AA-9	NEW CARDINALS STADIUM LLC				PL	269,559	99,2030	267,412	269,559	269,559					6.180	6.180	JUN	8,376	16,598	06/14/2007	06/30/2032
649322-AE-4	NY & PRESBYTERIAN HOSPIT		1	1	C FE	1,542,750	87,9140	1,318,717	1,500,000	1,542,611		(62)			4.763	4.620	FA	29,769	71,445	12/18/2019	08/01/2116
651229-AX-4	NEWELL BRANDS INC		1,2	3	C FE	1,393,750	91,5010	1,162,064	1,270,000	1,387,077		10,025			6.375	5.210	AO	20,241	73,025	02/19/2020	04/01/2036
65339K-AV-2	NEXTERA ENERGY CAPITAL		2	2	B FE	1,000,000	86,7090	867,090	1,000,000	1,000,000					4.800	4.800	JD	4,000	48,000	10/30/2017	12/01/2077
65339K-BK-5	NEXTERA ENERGY CAPITAL HLDGS INC		2	2	B FE	556,875	93,8350	469,175	500,000	535,050		(5,757)			5.650	4.170	MN	4,708	28,250	12/16/2019	05/01/2079
654730-BB-8	NISOURCE INC		1	2	B FE	1,997,280	97,1190	1,942,392	2,000,000	1,998,088		57			5.250	5.250	FA	39,667	105,000	06/11/2012	02/15/2043
655664-AR-1	NORDSTROM INC		1	3	A FE	489,570	71,0700	355,351	500,000	491,001		252			5.000	5.140	JJ	11,528	25,000	08/16/2017	01/15/2044
665228-B@-0	NORTHERN ILL GAS CO				D	1,000,000	107,0240	1,070,249	1,000,000	1,000,000					6.250	6.250	FA	23,611	62,500	03/07/2008	08/15/2038
667274-AC-8	NORTHWELL HEALTHCARE INC		1	1	G FE	968,690	84,6760	846,762	1,000,000	971,970		651			4.260	4.450	MN	7,100	42,600	07/17/2018	11/01/2047
667748-AF-4	NORTHWEST PIPELINE LLC				FE	1,245,000	102,4790	1,280,997	1,250,000	1,249,280		339			7.125	7.150	JD	7,422	89,063	11/30/1995	12/01/2025
66988A-AJ-3	NOVANT HEALTH INC		1,2	1	D FE	1,488,375	66,6060	999,096	1,500,000	1,488,795		146			3.318	3.350	MN	8,295	49,770	05/12/2021	11/01/2061
67021C-AQ-0	NSTAR ELECTRIC CO		1,2	1	F FE	990,910	70,2190	702,198	1,000,000	991,407		195			3.100	3.140	JD	2,583	31,000	05/24/2021	06/01/2051
67021C-AT-4	NSTAR ELECTRIC CO		1,2	1	F FE	988,130	97,6980	976,980	1,000,000	988,360		179			4.950	5.020	MS	14,575	49,500	09/13/2022	09/15/2052
670346-AN-5	NUCOR CORP		2	1	G FE	2,583,025	100,8410	2,521,034	2,500,000	2,567,269		(2,151)			5.200	4.970	FA	54,167	130,000	06/15/2015	08/01/2043
67066@-AH-7	NVIDIA CORP		1,2	1	E FE	1,562,025	83,4420	1,251,633	1,500,000	1,558,406		(1,427)			3.500	3.270	AO	13,125	52,500	05/12/2021	04/01/2050
675553-AA-9	OCHSNER CLINIC FOUNDATIO		1	1	G FE	574,130	101,5170	507,587	500,000	562,933		(1,698)			5.897	4.920	MN	3,768	29,485	03/28/2016	05/15/2045
680033-AC-1	OLD NATL BANCORP				FE	983,900	98,8370	988,374	1,000,000	995,154		7,501			4.125	4.920	FA	15,583	41,250	06/23/2022	08/15/2024
68233D-AP-2	ONCOR ELECTRIC DELIVERY		1	1	F FE	1,668,510	116,5900	1,748,850	1,500,000	1,587,750		(6,988)			7.250	6.380	JJ	50,146	108,750	07/28/2004	01/15/2033
68233D-AT-4	ONCOR ELECTRIC DELIVERY		1	1	F FE	492,788	114,2910	571,459	500,000	496,372		310			7.000	7.110	MN	5,833	35,000	03/05/2003	05/01/2032
68233J-CH-5	ONCOR ELECTRIC DELIVERY		1,2	1	F FE	1,394,883	93,1970	1,548,940	1,662,000	1,395,987		1,103			4.600	5.750	JD	6,371	38,226	09/25/2023	06/01/2052
682441-AB-6	ONEAMERICA FINL PARTNERS		1,2	1	G FE	1,034,960	71,9300	719,305	1,000,000	1,032,827		(691)			4.250	4.040	AO	8,972	42,500	09/15/2020	10/15/2050
68268N-AG-8	ONEOK PARTNERS LP		1	2	B FE	1,038,890	104,4010	1,044,011	1,000,000	1,029,479		(1,032)			6.125	5.840	FA	25,521	61,250	05/10/2011	02/01/2041
686515-AA-5	ORLANDO HEALTH OBL GRP		1	1	F FE	1,500,000	85,0760	1,276,149	1,500,000	1,500,000					4.416	4.410	AO	16,560	66,240	04/13/2016	10/10/2044
693304-BE-6	PECO ENERGY CO		1,2	1	E FE	995,870	89,9360	899,370	1,000,000	995,954		67			4.375	4.400	FA	16,528	42,778	08/16/2022	08/15/2052
693475-BL-8	PNC FINANCIAL SERVICES		2	1	G FE	491,150	99,2030	496,015	500,000	492,789		1,639			4.758	5.270	JJ	10,243	12,027	03/28/2023	01/26/2027
693506-BE-6	PPG INDUSTRIES INC		1	2	A FE	2,016,656	96,1260	1,975,397	2,055,000	2,026,083		993			5.500	5.620	MN	14,442	113,025	02/16/2011	11/15/2040
694308-HL-4	PACIFIC GAS & ELECTRIC		1,2	2	C FE	1,063,670	78,2480	782,487	1,000,000	1,058,373		(1,808)			4.300	3.880	MS	12,661	43,000	12/02/2020	03/15/2045
695114-CV-8	PACIFICORP		1,2	1	F FE	995,350	80,8760	808,760	1,000,000	995,731		89			4.150	4.170	FA	15,678	41,500	02/25/2019	02/15/2050
70213H-AF-5	MASS GENERAL BRIGHAM INC		1,2	1	D FE	1,012,420	71,3550	713,559	1,000,000	1,011,986		(172)			3.342	3.280	JJ	16,710	33,420	03/11/2021	07/01/2060
70450Y-AM-6	PAYPAL HOLDINGS INC		1,2	1	G FE	1,030,380	100,7790	707,795	1,000,000	1,029,796		(496)			5.050	4.850	JD	4,208	50,500	08/16/2022	06/01/2052
70450Y-AN-3	PAYPAL HOLDINGS INC		1,2	1	G FE	996,500	99,0020	990,029	1,000,000	996,559		27			5.250	5.270	JD	4,375	52,500	05/16/2022	06/01/2062
71710T-AF-5	PG&E RECOVERY FND LLC				FE	1,999,770	103,4120	2,068,253	2,000,000	2,000,000		198			5.536	5.530	JJ	51,054	69,200	11/18/2022	07/15/2047
718547-AM-4	PHILLIPS 66 PARTNERS LP		1	2	A FE	976,890	90,4240	904,247	1,000,000	980,616		519			4.680	4.820	FA	17,680	46,800	08/23/2017	02/15/2045
72650R-BA-9	PLAINS ALL AMER PIPELINE		1,2	2	B FE	997,550	90,4300	904,307	1,000,000	998,232		56			5.150	5.160	JD	4,292	51,500	03/13/2012	06/01/2042
736508-H*6	PORTLAND GENL ELEC CO				F	500,000	97,7840	488,923	500,000	500,000					5.800	5.800	JD	2,417	29,000	12/07/2006	06/01/2039
74168N-AA-2	ADT SEC CORP		1	3	B FE	254,580	92,4990	226,623	245,000	250,321		(499)			4.875	4.560	JJ	5,507	11,944	05/03/2013	07/15/2032

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
74251V-AA-0	PRINCIPAL FINANCIAL GRP			1	1.G FE	1,277,633	107.2510	1,340,650	1,250,000	1,267,452		(906)			6.050	5.890	AO	15,965	75,625	11/28/2006	10/15/2036
744320-BF-8	PRUDENTIAL FINANCIAL INC			2	2.B FE	1,000,000	96.0010	960,015	1,000,000	1,000,000					5.700	5.700	MS	16,783	57,000	09/13/2018	09/15/2048
744320-AH-8	PRUDENTIAL FINANCIAL INC				1.G FE	1,313,760	99.2080	1,488,120	1,500,000	1,384,489		6,691			5.400	6.350	JD	4,050	81,000	09/04/2007	06/13/2035
744320-BN-4	PRUDENTIAL FINANCIAL INC			1	1.G FE	1,108,090	113.0860	1,130,867	1,000,000	1,081,014		(2,863)			6.625	5.850	JD	1,840	66,250	11/01/2010	06/21/2040
744560-BM-7	PUBLIC SERVICE ELECTRIC			1,2	1.F FE	989,750	84.0370	840,372	1,000,000	990,973		260			4.050	4.110	MN	6,750	40,500	02/14/2019	05/01/2045
747262-AW-3	QVC INC			1,2	4.B FE	254,310	60.6000	151,500	250,000	253,416		(250)			5.450	5.270	FA	5,147	13,625	02/19/2020	08/15/2034
747525-AK-9	QUALCOMM INCORPORATED			1,2	1.F FE	544,095	99.1070	495,537	500,000	539,121		(1,148)			4.800	4.230	MN	2,733	24,000	04/18/2019	05/20/2045
747525-AV-5	QUALCOMM INCORPORATED			1,2	1.F FE	999,640	91.4570	914,578	1,000,000	999,705		7			4.300	4.300	MN	4,897	43,000	04/16/2019	05/20/2047
748250-AA-8	QUEENS HEALTH SYSTEMS			1	1.D FE	500,000	87.0520	435,263	500,000	500,000					4.464	4.460	JJ	11,160	22,320	01/22/2015	07/01/2045
749685-AU-7	RPM INTERNATIONAL INC			1	2.C FE	994,010	94.1520	941,528	1,000,000	994,908		126			5.250	5.290	JD	4,375	52,500	05/26/2015	06/01/2045
754730-AF-6	RAYMOND JAMES FINANCIAL			1	1.G FE	1,748,533	93.2890	1,562,592	1,675,000	1,740,419		(1,613)			4.950	4.660	JJ	38,232	82,913	04/27/2018	07/15/2046
75513E-BT-7	RTX CORP			1	2.A FE	1,113,180	105.0200	1,050,201	1,000,000	1,073,584		(3,874)			6.800	5.950	JJ	34,000	68,000	01/23/2008	07/01/2036
75513E-BU-4	RTX CORP				2.A FE	1,092,640	111.2580	1,112,587	1,000,000	1,084,827		(2,733)			7.000	6.300	AO	14,778	70,000	09/20/2007	04/15/2038
75913M-AA-7	REGIONS BANK OF ALABAMA				2.A FE	2,484,300	101.6330	2,032,661	2,000,000	2,395,597		(20,970)			6.450	4.480	JD	1,792	129,000	05/31/2019	06/26/2037
760759-AK-6	REPUBLIC SERVICES INC			1	2.A FE	271,355	111.7860	279,465	250,000	265,707		(585)			6.200	5.600	MS	5,167	15,500	09/16/2010	03/01/2040
76131V-AA-1	KITE REALTY GROUP TRUST			1,2	2.C FE	949,320	97.4450	974,457	1,000,000	991,321		6,844			4.000	4.750	MS	11,778	40,000	12/16/2016	03/15/2025
78409V-AN-4	S&P GLOBAL INC			1	1.G FE	988,310	88.0200	880,202	1,000,000	989,483		231			4.500	4.570	MN	5,750	45,000	05/16/2018	05/15/2048
78516F-AC-3	SABAL TRAIL TRANS			1	2.A FE	1,000,000	87.1970	871,970	1,000,000	1,000,000					4.832	4.830	MN	8,053	48,320	04/26/2018	05/01/2048
797440-BL-7	SAN DIEGO G & E			1	1.F FE	1,066,780	97.8010	978,013	1,000,000	1,056,977		(2,240)			5.350	4.840	MN	6,836	53,500	03/01/2019	05/15/2040
808513-BZ-7	CHARLES SCHWAB CORP			2	1.F FE	479,485	98.9300	494,652	500,000	483,148		3,663			6.380	7.600	MJSD	2,570	23,593	04/11/2023	03/03/2027
81373P-AA-1	SECURIAN FINANCIAL GROUP			1	1.G FE	983,250	83.0780	830,790	1,000,000	984,914		318			4.800	4.900	AO	10,133	48,000	04/25/2018	04/15/2048
816300-AH-0	SELECTIVE INSURANCE GROU			1,2	2.B FE	1,030,560	96.7430	967,430	1,000,000	1,028,250		(557)			5.375	5.170	MS	17,917	53,750	04/23/2019	03/01/2049
81675*-AC-8	SEMINOLE ELEC INC SER B				1.G FE	500,000	104.0640	520,324	500,000	500,000					6.030	6.030	JD	251	30,150	12/08/2005	12/28/2033
824348-AX-4	SHERWIN-WILLIAMS CO			1	2.B FE	496,565	91.4630	457,318	500,000	496,992		71			4.500	4.540	JD	1,875	22,500	05/02/2017	06/01/2047
824348-BH-8	SHERWIN-WILLIAMS CO			1	2.B FE	471,685	81.6420	408,210	500,000	475,872		653			4.400	4.760	FA	9,167	22,000	04/08/2016	02/01/2045
828730-AB-7	SIMMONS FIRST NTL CORP			2	2.B FE	1,000,000	94.3600	943,608	1,000,000	1,000,000					7.741	7.740	JAJO	19,950	63,155	03/21/2018	04/01/2028
828738-AG-4	SIMMONS UNIVERSITY			1,2	1.E FE	1,428,300	87.2320	1,308,481	1,500,000	1,430,589		1,656			5.000	5.360	AO	18,750	75,000	08/22/2022	10/01/2052
83416W-AA-1	SOLAR STAR FUNDING LLC			1	2.B FE	777,571	99.1500	770,966	777,571	777,571					5.375	5.370	JD	21,013	20,897	06/20/2013	06/30/2035
835495-AJ-1	SONOCO PRODUCTS CO			1	2.B FE	2,509,130	101.7440	2,543,610	2,500,000	2,506,790		(267)			5.750	5.720	MN	23,958	143,750	07/29/2011	11/01/2040
837004-BZ-2	DOMINION ENERGY SOUTH				1.F FE	934,320	92.5520	925,520	1,000,000	959,854		2,507			5.250	5.740	MS	5,000	52,500	09/29/2009	03/01/2035
842329-AA-2	SOUTHERN BAPTIST HOSPITAL OF FLORIDA IN			1,2	1.C FE	1,084,540	91.1370	911,370	1,000,000	1,074,730		(2,147)			4.857	4.310	JJ	22,396	48,570	01/10/2019	07/15/2045
842400-HX-4	SOUTHERN CAL EDISON			1,2	1.G FE	997,860	107.5080	1,075,083	1,000,000	997,897		37			5.875	5.890	JD	4,896	30,844	05/17/2023	12/01/2053
84314P-AA-7	SOUTHERN IL HEALTHCARE			1,2	1.G FE	1,000,000	70.6570	706,577	1,000,000	1,000,000					3.970	3.970	MN	5,073	39,700	10/21/2020	05/15/2050
845011-AB-1	SOUTHWEST GAS CORP			1,2	2.A FE	999,490	78.6260	786,260	1,000,000	999,535		10			4.150	4.150	JD	3,458	41,500	05/28/2019	06/01/2049
845743-BS-1	SOUTHWESTERN PUBLIC SERVICE COMPANY			1,2	1.G FE	1,023,570	83.9790	839,792	1,000,000	1,021,403		(493)			4.400	4.250	MN	5,622	44,000	01/24/2019	11/15/2048
84756N-AG-4	SPECTRA ENERGY PARTNERS			1	2.A FE	920,720	85.6690	856,693	1,000,000	933,249		1,736			4.500	5.010	MS	13,250	45,000	05/20/2015	03/15/2045
84859D-AA-5	SPIRE MISSOURI INC			1,2	1.F FE	1,495,725	70.5980	1,058,978	1,500,000	1,495,965		89			3.300	3.310	JD	4,125	49,500	05/13/2021	06/01/2051
85207U-AH-8	SPRINT LLC			1	2.B FE	489,452	100.4330	502,169	500,000	499,334		1,889			7.125	7.420	JD	1,583	35,625	03/31/2015	06/15/2024
854502-AA-9	STANLEY BLACK & DECKER I			1	2.A FE	2,054,274	96.5110	2,026,735	2,100,000	2,066,133		1,231			5.200	5.340	MS	36,400	109,200	05/13/2011	09/01/2040
85984X-AA-6	STETSON UNIVERSITY INC			1,2	1.G FE	2,000,000	79.2790	1,585,580	2,000,000	2,000,000					4.094	4.090	JD	6,823	81,880	11/14/2019	12/01/2059
867914-AH-6	TRUIST FIN CORP				1.G FE	519,960	101.7010	508,508	500,000	503,323		(1,436)			6.000	5.660	FA	11,333	30,000	03/02/2006	02/15/2026
86944B-AE-3	SUTTER HEALTH			1	1.E FE	1,004,870	86.3550	863,555	1,000,000	1,004,433		(107)			4.091	4.060	FA	15,455	40,910	03/21/2019	08/15/2048
86944B-AJ-2	SUTTER HEALTH			1,2	1.E FE	500,000	73.9830	369,915	500,000	500,000					3.361	3.360	FA	6,349	16,805	10/22/2020	08/15/2050
871829-BD-8	SYSCO CORPORATION			1	2.B FE	1,015,280	88.7280	887,286	1,000,000	1,013,209		(357)			4.500	4.400	AO	11,250	45,000	04/28/2017	04/01/2046
87264A-AZ-8	T-MOBILE USA INC			1,2	2.B FE	1,991,500	88.3540	1,767,099	2,000,000	1,992,043		155			4.500	4.520	AO	19,000	90,000	04/02/2020	04/15/2050

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For eign Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
873050-CB-5	TTX CO		1	1.F FE	2,490,425	105.3810	2,634,536	2,500,000	2,492,796		240			5.875	5.900	JD	12,240	146,875	06/27/2011	12/01/2040	
878055-AE-2	HUNTINGTON NATIONAL BANK			2.A FE	745,313	97.5450	731,588	750,000	749,342					4.600	4.670	FA	11,883	34,500	02/24/2015	02/27/2025	
889175-BD-6	TOLEDO EDISON COMPANY		1	1.G FE	249,625	107.8390	269,600	250,000	249,752		52			6.150	6.160	MN	1,965	15,375	11/13/2006	05/15/2037	
889184-AH-0	TOLEDO HOSPITAL/THE		1,2	1.E FE	1,190,871	93.0910	930,916	1,000,000	1,171,914		(5,140)			4.982	3.800	MN	6,366	49,820	02/04/2020	11/15/2045	
88948A-BN-6	TOLL ROAD INV PART II		.0	3.B FE	342,500	40.9670	409,674	1,000,000	484,347		28,117			0.000	6.070	N/A			03/13/2018	02/15/2036	
88948A-DL-8	TOLL ROAD INV PART III		.0	1.E FE	638,852	18.7850	375,712	2,000,000	771,936		32,515			0.000	4.350	N/A			08/06/2019	02/15/2046	
891092-AE-8	TORO CO		1	2.A FE	492,565	106.2920	531,460	500,000	494,951		228			6.625	6.740	MN	5,521	33,125	04/23/2007	05/01/2037	
891906-AF-6	GLOBAL PAYMENTS INC		1	2.C FE	991,740	97.3400	973,409	1,000,000	995,923		816			4.450	4.550	JD	3,708	44,500	05/16/2018	06/01/2028	
896442-AG-5	TRINITY CAPITAL INC/MD		1,2	2.B PL	1,000,000	91.4280	914,280	1,000,000	1,000,000					4.375	4.370	FA	16,528	43,750	08/19/2021	08/24/2026	
89788M-AF-9	TRUIST FINANCIAL CORP		2	1.G FE	240,308	98.5060	246,267	250,000	243,191		2,884			5.720	7.790	MJSD	834	10,669	05/08/2023	06/09/2025	
89838L-AH-7	TRUSTEES OF BOSTON COLL		1	1.D FE	1,000,000	65.2490	652,490	1,000,000	1,000,000					3.042	3.040	JJ	15,210	30,420	06/15/2021	07/01/2057	
902494-AY-9	TYSON FOODS INC		1	2.B FE	1,523,940	91.7100	1,375,651	1,500,000	1,520,276		(619)			5.150	5.030	FA	29,183	77,250	12/14/2016	08/15/2044	
907818-CU-0	UNION PACIFIC CORP		1	1.G FE	1,079,010	111.2140	1,112,143	1,000,000	1,047,594		(3,317)			6.250	5.630	MN	10,417	62,500	01/06/2011	05/01/2034	
907818-FC-7	UNION PACIFIC CORP		1,2	1.G FE	504,065	88.3340	441,672	500,000	503,720		(84)			4.300	4.250	MS	7,167	21,500	03/21/2019	03/01/2049	
91324P-AX-0	UNITEDHEALTH GROUP INC		1	1.F FE	989,026	117.2720	1,172,720	1,000,000	992,576		335			6.500	6.580	JD	2,889	65,000	02/22/2008	06/15/2037	
91324P-EA-6	UNITEDHEALTH GROUP INC		1,2	1.F FE	934,100	71.0540	710,544	1,000,000	936,496		868			3.125	3.430	MN	3,993	31,250	03/08/2021	05/15/2060	
91913Y-AL-4	VALERO ENERGY CORP		1	2.B FE	997,130	109.6150	1,096,156	1,000,000	998,061		87			6.625	6.640	JD	2,944	66,250	06/05/2007	06/15/2037	
920253-AG-5	VALMONT INDUSTRIES INC		1	2.C FE	493,400	89.2760	446,382	500,000	493,984		76			9.520	5.330	AO	6,563	26,250	09/08/2014	10/01/2054	
920253-AF-8	VALMONT INDUSTRIES INC		1	2.C FE	3,029,990	90.2150	2,706,450	3,000,000	3,026,326		(778)			5.000	4.920	AO	37,500	150,000	11/29/2017	10/01/2044	
92343V-CM-4	VERIZON COMMUNICATIONS		1	2.A FE	1,098,810	97.8560	978,566	1,000,000	1,092,789		(1,400)			5.012	4.450	FA	18,099	50,120	04/16/2019	08/21/2054	
92343V-CZ-5	VERIZON COMMUNICATIONS		1	2.A FE	1,448,540	92.2200	1,383,301	1,500,000	1,452,125		643			4.672	4.870	MS	20,635	70,080	12/05/2017	03/15/2055	
92345Y-AE-6	VERISK ANALYTICS INC		1	2.B FE	489,505	98.5100	492,551	500,000	491,045		211			5.500	5.640	JD	1,222	27,500	07/16/2015	06/15/2045	
925524-AH-3	PARAMOUNT GLOBAL		1	2.C FE	1,057,580	108.3880	1,083,890	1,000,000	1,024,913		(2,850)			7.875	7.390	JJ	33,031	78,750	07/02/2001	07/30/2030	
92553P-AP-7	PARAMOUNT GLOBAL		1	2.C FE	506,940	73.8800	369,403	500,000	506,176		(204)			4.375	4.280	MS	6,441	21,875	11/13/2019	03/15/2043	
927804-GA-6	VIRGINIA ELEC & POWER CO		1,2	1.F FE	1,286,000	90.2610	902,611	1,000,000	1,268,013		(7,317)			4.600	3.030	JD	3,833	46,000	06/23/2021	12/01/2048	
929089-AC-4	VOYA FINANCIAL INC		1	2.B FE	957,490	86.1320	861,330	1,000,000	962,878		871			4.800	5.070	JD	2,133	48,000	11/15/2016	06/15/2046	
929089-AF-7	VOYA FINANCIAL INC		2	2.C FE	999,800	81.8930	818,931	1,000,000	999,850		3			4.700	4.700	JJ	20,628	47,000	12/19/2019	01/23/2048	
929160-AV-1	VULCAN MATERIALS CO		1	2.B FE	1,006,930	89.6870	896,879	1,000,000	1,006,142		(151)			4.500	4.450	JD	2,000	45,000	10/24/2017	06/15/2047	
92933B-AT-1	WING ACQUISITION CORP		1,2	3.B FE	215,625	90.9970	227,493	250,000	221,305		3,922			3.750	6.080	JD	781	9,375	07/12/2022	12/01/2029	
92966*-AG-4	WABASH VALLEY PWR ASSOC		1	1.F	161,953	100.8160	163,276	161,953	161,953					6.140	6.140	JAJU	1,685	9,944	06/21/2007	01/31/2028	
931427-AC-2	WALGREENS BOOTS ALLIANCE		1	2.C FE	933,640	83.3170	833,178	1,000,000	943,821		1,455			4.800	5.240	MN	5,733	48,000	08/28/2015	11/18/2044	
94973V-AL-1	ELEVANCE HEALTH INC		1	2.B FE	945,790	106.8030	1,068,033	1,000,000	966,099		1,843			5.850	6.250	JJ	26,975	58,500	09/18/2006	01/15/2036	
94974B-GU-8	WELLS FARGO & COMPANY		1	2.B FE	991,330	88.0700	880,704	1,000,000	992,272		182			4.750	4.800	JD	3,167	47,500	09/11/2018	12/07/2046	
958254-AJ-3	WESTERN MIDSTREAM OPERAT		1	2.C FE	496,945	87.0220	435,113	500,000	497,234		55			5.300	5.340	MS	8,833	26,500	03/07/2018	03/01/2048	
963320-AV-8	WHIRLPOOL CORP		1	2.B FE	1,988,890	83.8800	1,677,612	2,000,000	1,990,497		240			4.500	4.530	JD	7,500	90,000	05/18/2016	06/01/2046	
96349L-AC-9	WILLIAMS COMPANIES INC		1	2.B FE	558,390	94.1800	470,903	500,000	552,769		(1,494)			5.100	4.330	MS	7,508	25,500	12/17/2019	09/15/2045	
97068L-AB-4	WILLIS-KNIGHTON MED CTR		1,2	1.F FE	1,000,000	63.0100	630,106	1,000,000	1,000,000					3.065	3.060	MS	10,217	30,650	02/03/2021	03/01/2051	
97650W-AF-5	WINTRUST FINANCIAL CORP		1	2.B FE	500,000	98.9600	494,800	500,000	500,000					5.000	5.000	JD	1,250	25,000	06/10/2014	06/13/2024	
98978V-AH-6	ZOETIS INC		1,2	2.A FE	472,230	95.6390	478,199	500,000	476,901		704			4.700	5.080	FA	9,792	23,500	03/24/2016	02/01/2043	
11271L-AB-8	BROOKFIELD FINANCE INC		1	1.G FE	769,723	86.9240	651,931	750,000	767,476		(419)			4.700	4.530	MS	9,890	35,250	11/29/2017	09/20/2047	
125491-AN-0	CI FINANCIAL CORP		1,2	2.B FE	1,997,460	79.1550	1,583,100	2,000,000	1,998,148		234			3.200	3.210	JD	2,489	64,000	12/10/2020	12/17/2030	
13607H-RS-3	CANADIAN IMPERIAL BANK		1,2	1.F FE	888,340	91.1790	911,797	1,000,000	902,433		9,300			3.600	5.050	AO	8,400	36,000	06/16/2022	04/07/2032	
136375-CV-2	CANADIAN NATL RAILWAY		1,2	1.F FE	1,238,300	92.6160	926,163	1,000,000	1,223,633		(5,974)			4.450	3.130	JJ	19,901	44,500	06/23/2021	01/20/2049	
290876-AD-3	EMERA INC		2	3.A FE	500,000	97.9210	489,610	500,000	500,000					6.750	6.750	JD	1,500	33,750	06/09/2016	06/15/2076	
31429K-AH-6	FED CAISSES DESJARDINS		1	1.E FE	1,992,400	99.4090	1,988,180	2,000,000	1,994,293		1,407			4.550	4.630	FA	32,356	91,000	08/17/2022	08/23/2027	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Fore	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
34953-A8-6	FORTIS INC				2.A	499,750	113.0850	565,428	500,000	499,824		8			6.600	6.600	MS	11,000	33,000	08/08/2007	09/01/2037
559222-AY-0	MAGNA INTERNATIONAL INC	1,2			1.G FE	997,800	105.9330	1,059,338	1,000,000	997,932		132			5.500	5.520	MS	15,278	27,500	03/07/2023	03/21/2033
716442-AH-1	SUNCOR ENERGY INC				2.A FE	1,111,688		1,211,997	1,250,000	1,174,090		5,688			5.350	6.200	JJ	30,837	66,875	11/08/2006	07/15/2033
775109-AZ-4	ROGERS COMMUNICATIONS IN				2.C FE	1,536,685	96.9180	1,453,775	1,500,000	1,529,794		(876)			5.450	5.280	AO	20,438	81,750	12/18/2013	10/01/2043
867229-AE-6	SUNCOR ENERGY INC				2.A FE	1,002,960	106.8580	1,068,581	1,000,000	1,002,141		(87)			6.500	6.470	JD	2,889	65,000	09/19/2007	06/15/2038
89115A-2E-1	TORONTO-DOMINION BANK				1.E FE	958,760	97.1640	971,647	1,000,000	963,866		3,372			4.456	4.980	JD	2,847	44,560	06/16/2022	06/08/2032
89352H-AB-5	TRANSCANADA PIPELINES				2.B FE	997,210	102.4800	1,024,807	1,000,000	998,278		94			5.850	5.870	MS	17,225	58,500	03/15/2006	03/15/2036
98417E-AC-4	GLENORE FINANCE CANADA				2.A FE	1,089,980	110.1680	1,101,686	1,000,000	1,063,537		(2,822)			6.900	6.210	MM	8,817	69,000	08/12/2010	11/15/2037
00185A-AB-0	AON GLOBAL LTD	C,1			2.A FE	349,385	80.6490	289,530	359,000	351,546		247			4.250	4.410	JD	805	15,258	05/16/2013	12/12/2042
00185A-AH-7	AON GLOBAL LTD	C,1			2.A FE	1,603,228	91.3850	1,462,175	1,600,000	1,603,021		(86)			4.750	4.730	MM	9,711	76,000	01/24/2019	05/15/2045
00787C-AD-4	AEROPUERTO INTL TOCUMEN	C,1,2			2.C FE	1,000,000	75.0700	750,700	1,000,000	1,000,000					4.000	4.000	FA	15,556	40,000	08/05/2021	08/11/2041
02364W-AP-0	AMERICA MOVIL SAB DE CV	C,1			2.A FE	1,238,088	108.3600	1,354,508	1,250,000	1,241,938		359			6.125	6.190	MM	9,783	76,563	10/24/2007	11/15/2037
05523R-AC-1	BAE SYSTEMS PLC	C,1			2.A FE	1,529,305	103.3650	1,550,488	1,500,000	1,528,519		(928)			5.800	5.620	AO	19,333	87,000	06/15/2022	10/11/2041
067316-AH-2	BACARDI LTD	C,1,2			2.C FE	2,030,332	95.6510	1,688,256	1,765,000	2,009,908		(5,745)			5.300	4.350	MM	11,953	93,545	03/12/2020	05/15/2048
06738E-AJ-4	BARCLAYS PLC	C,1			2.A FE	1,522,660	97.8490	1,467,736	1,500,000	1,519,492		(483)			5.250	5.140	FA	29,313	78,750	03/24/2016	08/17/2045
11778B-AB-8	SKY GROUP FINANCE PLC	C,1			1.G FE	593,320	112.2510	561,258	500,000	566,527		(4,061)			6.500	4.990	AO	6,861	32,500	03/28/2016	10/15/2035
12661P-AE-9	CSL FINANCE PLC	C,1,2			1.G FE	2,156,341	95.2070	2,127,880	2,235,000	2,158,237		1,188			4.750	4.970	AO	18,873	106,163	08/16/2022	04/27/2052
143658-AH-5	CARNIVAL CORP	C,1			4.C FE	1,028,640	95.3210	953,216	1,000,000	1,009,620		(2,029)			6.650	6.370	JJ	30,664	66,500	06/23/2010	01/15/2028
2027A0-JN-0	COMMONWEALTH BANK AUST	C,1			1.D FE	956,240	86.4880	864,887	1,000,000	960,642		971			3.900	4.160	JJ	18,308	39,000	02/14/2019	07/12/2047
268317-AR-5	ELECTRICITE DE FRANCE SA	C,1,2			2.A FE	1,123,910	86.6830	866,831	1,000,000	1,114,750		(1,634)			5.250	4.550	AO	11,375	52,500	08/24/2017	10/13/2055
268317-AT-1	ELECTRICITE DE FRANCE SA	C,1			2.A FE	1,050,240	92.1390	921,391	1,000,000	1,045,927		(1,005)			5.000	4.680	MS	13,889	50,000	04/15/2019	09/21/2048
29359U-AC-3	ENSTAR GROUP LTD	C,1,2			2.B FE	998,290	81.5480	815,483	1,000,000	998,649		154			3.100	3.110	MS	10,333	31,000	08/18/2021	09/01/2031
40049J-AV-9	GRUPO TELEVISAB SAB	C,1			2.B FE	1,988,380	100.9520	2,019,045	2,000,000	1,998,694		1,002			6.625	6.680	MS	37,910	132,500	02/21/2008	03/18/2025
404280-BT-5	HSBC HOLDINGS PLC	C,2			1.G FE	995,660	96.9600	969,607	1,000,000	997,486		396			4.583	4.630	JD	1,528	45,830	01/03/2019	06/19/2029
404280-BW-8	HSBC HOLDINGS PLC	C,2			1.G FE	500,000	100.9400	504,701	500,000	500,000					7.007	7.000	MJSD	1,947	33,742	09/05/2018	09/12/2026
44841S-AC-3	HUTCHISON WHAM INT 03/33	C,1			1.F FE	3,095,793	118.0560	3,246,542	2,750,000	2,949,662		(14,060)			7.450	6.440	MM	21,057	204,875	01/16/2008	11/24/2033
456837-BD-4	JNG GROEP NV	C,2			1.G FE	1,000,527	100.6270	1,006,278	1,000,000	1,000,527					7.020	6.510	MJSD	780	67,395	08/23/2022	03/28/2026
478375-AJ-7	JOHNSON CONTROLS INTL PL	C,1			2.B FE	497,580	97.6340	488,174	500,000	498,147		62			5.700	5.730	MS	9,500	28,500	03/08/2011	03/01/2041
48241F-AB-0	KBC GROUP NV	C,2			1.G FE	1,013,460	101.9990	1,019,990	1,000,000	1,011,230		(2,230)			5.796	5.480	JJ	26,082	28,980	01/25/2023	01/19/2029
500472-AE-5	KONINKLIJKE PHILIPS NV	C,1			2.A FE	2,441,305	91.3350	2,283,382	2,500,000	2,502,561		1,537			5.000	5.160	MS	36,806	125,000	01/14/2016	03/15/2042
552081-AM-3	LYONDELLBASELL IND NV	C,1			2.B FE	1,005,840	86.6630	866,638	1,000,000	1,005,396		(79)			4.625	4.590	FA	16,059	46,250	08/23/2017	02/26/2055
55608J-AP-3	MACQUARIE GROUP LTD	C,2			1.F FE	1,602,255	98.9110	1,483,676	1,500,000	1,558,287		(10,195)			5.033	4.160	JJ	34,812	75,495	05/02/2019	01/15/2030
606822-CJ-1	MITSUBISHI UFJ FIN GRP	C,2			1.G FE	1,005,399	100.3980	1,003,984	1,000,000	1,005,296		(103)			6.960	6.050	JAJO	14,500	64,020	07/13/2022	07/18/2025
606822-CK-8	MITSUBISHI UFJ FIN GRP	C,2			1.G FE	1,008,640	101.4970	1,014,980	1,000,000	1,007,638		(700)			5.133	5.020	JJ	22,956	51,330	07/12/2022	07/20/2033
606822-CX-0	MITSUBISHI UFJ FIN GRP	C,2			1.G FE	1,000,000	103.3520	1,033,528	1,000,000	1,000,000					5.441	5.440	FA	19,497	27,205	02/15/2023	02/22/2034
60687Y-BG-1	MIZUHO FINANCIAL GROUP	C,2			1.G FE	1,507,460	107.4330	1,547,232	1,900,000	1,554,756		32,667			2.172	4.830	MM	4,471	41,268	07/13/2022	05/22/2032
62582P-AA-8	MUNICH RE	C,2			1.F FE	992,500	100.0000	1,000,000	1,000,000	992,751		251			5.875	5.940	MM	6,201	58,750	03/28/2023	05/23/2042
67078A-AD-5	NVENT FINANCE SARL	C,1			2.C FE	998,210	97.1420	971,423	1,000,000	999,133		179			4.550	4.570	AO	9,606	45,500	03/12/2018	04/15/2028
685218-AB-5	ORANGE SA	C,1			2.A FE	996,210	103.9550	1,039,550	1,000,000	996,867		84			5.500	5.520	FA	22,153	55,000	01/30/2014	02/06/2044
714264-AK-4	PERNOD RICARD SA	C,1			2.A FE	2,128,114	104.1970	2,110,009	2,025,000	2,109,939		(2,877)			5.500	5.130	JJ	51,356	111,375	12/14/2016	01/15/2042
714295-AA-0	PERRIGO FINANCE UNLIMITD	C,1,2			3.C FE	2,056,000	78.8210	1,576,425	2,000,000	2,050,870		(1,455)			4.900	4.700	JD	4,356	98,000	02/19/2020	12/15/2044
716973-AH-5	PFIZER INVESTMENT ENTER	C,1,2			1.F FE	899,390	109.5990	1,009,599	1,000,000	899,619		229			5.340	6.000	MM	6,230	26,700	10/02/2023	05/19/2063
75968N-AE-1	RENAISSANCE HOLDINGS L	C,1,2			1.G FE	1,495,605	101.4970	1,522,455	1,500,000	1,495,795		190			5.750	5.780	JD	6,229	43,125	05/31/2023	06/05/2033
80281L-AB-1	SANTANDER UK GROUP HLDGS	C,1			2.A FE	1,154,500	79.0220	790,220	1,000,000	1,134,582		(3,539)			5.625	4.630	MS	16,563	56,250	08/22/2017	09/15/2045
83367T-BT-5	SOCIETE GENERALE	C,1			2.C FE	1,818,885	87.9630	1,319,458	1,500,000	1,793,976		(4,268)			5.625	4.240	MM	8,672	84,375	03/11/2020	11/24/2045

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
853254-AN-0	STANDARD CHARTERED PLC	C			2.B FE	2,040,180	98.5850	1,971,719	2,000,000	2,033,512		(879)			5.700	5.560	MS	30,083	114,000	04/24/2014	03/26/2044
87089N-AA-8	SWISS RE FINANCE LUX	C		2	1.F FE	1,027,500	95.5000	955,000	1,000,000	1,016,075		(2,645)			5.000	4.650	AO	12,361	50,000	04/16/2019	04/02/2049
87938W-AU-7	TELEFONICA EMISIONES SAU	C		1	2.C FE	1,224,420	92.6550	926,554	1,000,000	1,204,507		(5,371)			5.213	3.860	MS	16,363	52,130	01/24/2020	03/08/2047
89641U-AB-7	TRINITY ACQUISITION PLC	C		1	2.B FE	559,810	102.1260	510,631	500,000	549,750		(1,415)			6.125	5.300	FA	11,569	30,625	05/01/2015	08/15/2043
902613-AY-4	UBS GROUP AG	C			1.G FE	996,880	95.1920	951,925	1,000,000	997,355		69			4.875	4.890	MM	6,229	48,750	05/19/2015	05/15/2045
92931D-AE-2	NAT GRD ELCT DISTBTION	C		1	2.B FE	524,005	104.5440	522,722	500,000	509,114		(1,495)			7.375	6.930	JD	1,639	36,875	02/29/2008	12/15/2028
98420E-AB-1	XL GROUP LTD	C		1	1.F FE	997,700	95.7080	957,089	1,000,000	998,163		51			5.250	5.260	JD	2,333	52,500	11/18/2013	12/15/2043
F0609N-BB-3	AXA SA	C		2	1.G FE	998,750	97.7310	977,310	1,000,000	998,924		24			5.125	5.130	JJ	23,347	51,250	08/28/2018	01/17/2047
Q7787G-AE-0	QBE INSURANCE GROUP LTD	C		2	2.C FE	536,250	97.7390	488,697	500,000	512,210		(4,568)			5.875	4.810	JD	1,142	29,375	02/02/2018	06/17/2046
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					404,204,247	XXX	373,499,155	399,634,033	403,198,819		(23,389)			XXX	XXX	XXX	5,177,105	19,693,796	XXX	XXX
000750-AS-1	ABFC 2006-OPT1 A3C1			4	1.A FM	161,231	99.0220	172,541	174,245	174,245		(272)			5.770	3.630	MON	196	7,287	05/04/2016	09/25/2036
02149C-AD-3	CIWALT 2006-41CB 1A4			4	1.A FM	89,164	52.1910	71,594	137,175	34,272		2,279			5.750	32.220	MON	657	7,888	01/04/2012	01/25/2037
026930-AA-5	AHMA 2007-2 A1			4	1.A FM	183,100	84.7220	189,759	223,976	161,065		5,114			5.585	11.870	MON	244	11,774	11/29/2016	03/25/2047
026936-AA-2	AHMA 2007-5 A1			4	1.A FM	67,360	87.7770	82,064	93,491	64,325		2,504			5.850	11.360	MON	106	4,094	11/04/2016	06/25/2047
03072S-W0-4	AMSI 2004-R11 M1			4	1.A FM	12,844	99.6420	13,693	13,742	13,742		(46)			6.460	3.780	MON	17	583	10/27/2015	11/25/2034
03072S-WR-2	AMSI 2004-R11 M2			4	1.A FM	967,893	96.7660	935,723	966,987	967,893					6.535	3.850	MON	1,229	37,538	08/23/2018	11/25/2034
04544Q-AD-9	ABSHE 2006-HE7 A4			4	1.A FM	271,188	63.3100	258,667	408,570	268,517		7,000			5.750	6.460	MON	457	11,638	03/02/2012	07/25/2036
05946X-WF-6	BAFC 2005-3 1A23			4	1.A FM	10,409	97.9490	10,497	10,717	10,656		217			5.500	5.990	MON	49	589	01/14/2010	06/25/2035
05949Q-AY-1	BAFC 2006-2 2A17			4	1.A FM	3,598	84.6160	3,114	3,681	2,516		74			5.750	12.000	MON	18	211	10/18/2010	03/25/2036
05950F-AE-5	BAFC 2006-4 A5			4	4.B FM	107,359	76.4760	92,190	120,546	108,676		(1,885)			6.000	4.650	MON	603	7,228	03/02/2012	07/25/2036
06051G-BU-2	BAFC 2004-2 3A1			4	1.A FM	36,819	98.1120	36,403	37,104	36,896		29			5.500	5.710	MON	170	2,041	08/18/2004	09/20/2034
12544A-AS-4	CIHL 2006-20 1A17			4	1.A FM	113,028	48.4590	68,904	142,189	50,664		(608)			5.750	15.890	MON	681	8,413	01/10/2012	02/25/2037
12544D-AX-7	CIHL 2007-14 A22			4	1.A FM	103,435	52.7520	59,503	112,798	52,169		(1,002)			6.250	11.550	MON	587	6,813	02/14/2011	09/25/2037
12559U-AG-8	CIM 2020-R5 M2			4	1.A	1,464,375	90.2700	1,354,062	1,500,000	1,470,149		2,265			3.375	3.660	MON	4,219	50,625	03/15/2022	12/25/2059
12594X-AM-6	CSMC 2017-HL1 A12			4	1.A	330,939	86.8720	286,801	330,140	330,802		(202)			3.500	3.420	MON	963	11,555	06/26/2017	06/25/2047
12667G-TS-2	CIWALT 2005-26CB A6			4	1.A FM	114,842	73.4460	99,673	135,708	73,090		3,932			5.500	16.760	MON	622	7,464	10/12/2010	07/25/2035
16163Y-AE-4	CHASE 2016-SH1 M4			4	1.A	301,151	88.6260	291,758	329,200	301,151		4,131			3.750	5.530	MON	1,029	12,345	08/02/2016	04/25/2045
170255-AN-3	CIHL 2007-1 A4			4	1.A FM	134,032	46.2730	74,283	160,530	48,138		2,299			6.000	20.270	MON	803	7,617	06/05/2012	03/25/2037
173103-AD-4	CMSI 2007-6 1A4			4	1.A FM	83,745	88.1570	90,955	103,172	71,368		2,413			6.000	12.630	MON	516	6,190	09/12/2008	07/25/2037
225458-5R-5	CSFB 2005-9 2A1			4	1.A FM	27,048	45.4300	12,922	28,443	11,689		(304)			5.500	10.790	MON	130	1,564	02/15/2011	10/25/2035
23243A-AE-0	CIWALT 2006-0CB 2A3			4	1.A FM	125,443	81.7860	174,012	212,764	154,183		7,216			5.970	11.070	MON	247	8,741	08/02/2016	11/25/2036
23243A-AB-2	CIWALT 2006-0A12 A1B			4	1.A FM	157,829	100.4720	128,348	217,320	180,183		19,002			5.662	16.030	MON	410	9,116	07/27/2016	09/20/2046
25150Q-AA-5	DBALT 2006-0A1 A1			4	1.A FM	358,676	89.8060	397,672	442,810	337,668		13,639			5.870	9.360	MON	505	13,886	05/31/2016	02/25/2047
32027N-VE-8	FMFL 2005-FFH3 M3			4	1.A FM	126,611	98.6090	136,170	138,090	138,090		(150)			6.340	4.050	MON	170	8,302	01/04/2017	09/25/2035
33852H-BG-6	FSMT 2021-8INV B3			4	1.F	951,809	78.2640	709,314	906,303	945,717		(3,651)			3.516	2.980	MON	2,656	31,886	08/17/2021	09/25/2051
36233A-MH-4	GSAA 2006-6 AF6			4	1.A FM	206,003	35.4940	121,612	342,625	124,124		3,729			6.503	6.990	MON	1,857	5,209	04/21/2016	03/25/2036
362341-ST-7	GSAA 2005-12 AF5			4	1.A FM	149,842	67.8550	113,524	167,304	112,954		1,285			6.158	6.480	MON	859	5,946	02/27/2013	09/25/2035
36262J-BJ-3	GSMSB 2021-GR2 B3			4	1.F	985,838	79.8980	757,179	947,672	980,409		(3,310)			3.373	2.920	MON	2,664	31,982	08/17/2021	02/25/2052
39539L-AH-4	GPMF 2007-AR2 2A1			4	1.A FM	164,374	93.4330	190,635	204,033	155,356		6,434			5.870	9.540	MON	233	7,947	06/16/2016	05/25/2037
40430H-EQ-7	HASC 2006-NC1 1A			4	1.A FM	41,850	98.7830	43,289	43,822	43,822		(29)			5.890	3.530	MON	50	1,607	05/17/2017	11/25/2035
41165A-AB-8	HVMLT 2007-5 A1A			4	1.A FM	285,130	84.5080	267,269	316,263	273,843		5,776			5.660	5.940	MON	646	9,562	02/02/2017	09/19/2037
43789K-AB-8	HOF 2022-1 A2			4	1.E FE	439,092	97.9010	443,252	452,751	440,054		1,289			5.082	5.560	MON	1,917	23,019	08/05/2022	07/25/2067
45254N-JH-8	IMM 2004-6 2A			4	1.A FM	345,688	104.6500	380,803	363,882	403,507		13,364			6.060	7.860	MON	1,838	15,676	07/30/2013	10/25/2034
45254N-KR-7	IMM 2004-8 2A1			4	1.A FM	209,280	99.0670	211,561	213,551	213,551		(206)			6.170	3.360	MON	256	12,468	03/01/2019	10/25/2034

E10.12

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Design	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
46652F-CA-6	JPMMT 2020-4 B3		4		1.A	907,987	85,2300	787,818	924,344	910,718		1,195			3.644	3.810	MON	2,807	33,720	06/19/2020	11/25/2050
525221-EE-3	LXS 2005-8 244A		4		1.A FM	3,745	100,0140	20,802	20,799			(270)			6.190	0.000	MON	32	272	10/12/2010	12/25/2035
542514-DB-7	LBMLT 2002-5 M1		4		1.A FM	501,349	100,6280	536,724	533,369	533,369					6.715	4.320	MON	696	29,706	12/02/2015	11/25/2032
57643A-AA-8	MASD 2006-2 A		4		1.A FM	181,835	95,6650	183,230	191,531	191,531		(80)			5.990	3.660	MON	223	7,345	01/27/2017	02/25/2036
61746W-A7-5	MSDWC 2003-NC2 M1		4		1.A FM	109,958	100,6970	116,095	115,290	115,290		(61)			6.820	4.060	MON	153	5,909	11/05/2015	02/25/2033
61746W-YU-8	MSDWC 2003-NC1 M1		4		1.A FM	2,898	99,9790	3,000	3,001	3,001		(26)			7.045	3.760	MON	186	186	10/01/2015	11/25/2032
61748H-KA-8	MSM 2005-4 3A1		4		1.A FM	53,528	92,9710	56,232	60,483	41,687		2,837			4.621	13.380	MON	233	2,803	11/21/2011	08/25/2035
64352V-NZ-0	NCHET 2005-C M1		4		1.A FM	348,125	90,5420	452,715	500,000	483,284		15,372			6.115	7.150	MON	595	17,407	08/10/2016	12/25/2035
64828M-BK-2	NRZT 2017-3A B3		4		1.A	636,164	96,4050	584,603	606,399	626,617		(1,533)			5.398	4.380	MON	2,728	32,469	05/29/2020	04/25/2057
65246P-AC-5	NEWZ 2021-1 C		4		1.E FE	433,333	99,5870	431,545	433,333	433,333					6.520	3.860	MON	549	26,970	04/29/2021	05/25/2055
65537K-AB-6	NHEL1 2007-1 2A1A		4		1.A FM	183,906	87,4060	220,618	252,406	178,177		10,302			5.790	12.500	MON	284	10,613	03/22/2016	02/25/2037
669884-AA-6	NHEL 2006-1 A1A		4		1.A FM	129,361	98,0650	133,098	135,723	135,723		(68)			5.790	3.380	MON	153	4,158	03/02/2017	05/25/2036
69337B-AH-7	PHHAM 2007-1 21A		4		1.A FM	50,296	79,6020	53,036	66,626	50,626		455			6.000	9.090	MON	333	3,998	10/26/2010	02/25/2037
73316P-DS-6	POPLR 2005-3 M1		4		1.A FM	289,231	96,5610	281,395	291,416	289,932		742			3.532	3.740	MON	858	10,427	03/18/2015	07/25/2035
73316P-KJ-8	POPLR 2006-B M1		4		1.A FM	489,096	93,2610	478,259	512,813	512,813		(263)			6.010	4.400	MON	599	13,965	07/25/2019	05/25/2036
74929C-CG-9	RBSSP 2010-2 13A2		4		1.A FM	174,091	85,6780	257,447	300,480	143,212		15,486			5.750	24.830	MON	1,440	17,278	01/27/2012	04/26/2036
75115Y-AA-7	RALI 2007-001 A1		4		1.A FM	155,418	86,3590	155,616	180,195	180,195		3,332			5.770	5.420	MON	202	8,915	07/20/2016	02/25/2047
75156W-AE-3	RAMP 2006-RS4 M1		4		1.A FM	725,000	94,7640	94,764	1,000,000	907,642		24,781			5.820	6.640	MON	1,132	47,415	10/25/2016	07/25/2036
75157D-AC-8	RAMP 2007-RS2 A3		4		1.A FM	240,171	88,6140	336,397	379,616	274,122		5,658			6.210	9.270	MON	458	17,849	05/12/2016	05/25/2037
76112B-2S-8	RAMP 2006-RS2 A3B		4		1.A FM	80,673	97,0420	84,521	87,097	87,097		(84)			5.850	4.320	MON	99	3,937	01/03/2017	03/25/2036
762009-AR-9	RFMSI 2007-36 1A16		4		1.A FM	109,908	77,8370	109,080	140,147	98,058		403			6.000	8.640	MON	701	7,925	01/11/2012	06/25/2037
83611M-JL-3	SVHE 2005-OPT4 M1		4		1.A FM	695,000	90,3570	903,570	1,000,000	955,734		28,633			6.160	7.110	MON	1,198	30,434	08/18/2016	12/25/2035
83612Q-AC-2	SVHE 2007-NS1 A3		4		1.A FM	8,601	99,8040	9,611	9,630	9,625		353			5.670	5.090	MON	11	405	05/05/2016	01/25/2037
86358E-FB-4	SAIL 2005-2 M2		4		1.A FM	4,249	99,7850	4,482	4,492	4,492		(18)			6.205	3.260	MON	5	187	10/13/2015	03/25/2035
86358E-RC-2	SAIL 2005-2 M3		4		1.A FM	771,875	93,9250	939,257	1,000,000	994,247		25,155			6.250	6.480	MON	1,215	32,547	11/15/2016	03/25/2035
86358E-UH-4	SAIL 2005-HE1 M2		4		1.A FM	864,505	92,4960	826,761	893,834	893,834		(382)			6.190	4.600	MON	1,076	38,081	07/01/2020	07/25/2035
86359D-VD-6	SASC 2005-PT1 A3		4		1.A FM	1,231,225	79,6140	1,832,221	2,301,355	1,341,763		42,551			6.190	11.040	MON	2,770	64,518	05/18/2016	11/25/2035
88156Y-AA-0	TMTS 2006-11 A1		4		1.A FM	116,789	98,8570	120,187	121,576	121,576		(92)			5.770	3.130	MON	136	5,979	05/11/2017	10/25/2037
89170V-AA-6	TPMT 2022-1 A1		4		1.A	800,875	93,3300	780,473	836,248	802,494		5,048			3.750	4.540	MON	2,613	31,368	07/15/2022	07/25/2062
89173F-AF-7	TPMT 2017-1 B2		4		1.A	1,053,125	84,7780	847,782	1,000,000	1,041,575		(3,257)			3.856	3.330	MON	3,214	38,440	10/07/2020	10/25/2056
89177X-AB-3	TPMT 2019-HY3 A1B		4		1.A	934,688	98,6310	986,315	1,000,000	1,000,000					6.470	5.800	MON	1,258	53,197	05/13/2020	10/25/2059
92538U-AC-5	VERUS 2022-3 A3		4		1.F FE	802,378	90,9780	741,810	815,373	802,799		1,629			4.130	4.340	MON	2,806	33,389	03/30/2022	02/25/2067
92539A-AA-2	VERUS 2022-6 A1		4		1.A FE	840,834	97,9930	841,641	848,673	841,023		872			4.910	5.010	MON	3,472	41,670	06/21/2022	06/25/2067
94985F-AA-6	WFALT 2007-PA2 1A1		4		1.A FM	34,475	90,3370	36,748	40,678	28,495		1,271			6.000	12.950	MON	203	2,441	10/13/2010	06/25/2037
1029999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						23,095,717	XXX	23,460,480	26,608,524	23,852,568		272,027			XXX	XXX	XXX	61,856	1,064,367	XXX	XXX
03881B-AN-3	AMMST 2020-HF1 C		4		1.A	958,908	82,6520	826,527	1,000,000	971,523		3,701			3.598	4.080	MON	2,999	36,492	05/19/2020	05/15/2053
03881B-AC-6	AMMST 2020-HF1 D		4		1.D	441,230	60,2740	301,371	500,000	457,865		5,901			1.750	3.220	MON	729	8,750	02/03/2021	05/15/2053
03881J-AA-4	ARCLD 2022-FL2 A		4		1.A FE	497,344	98,4760	492,384	500,000	499,225		1,882			7.211	7.420	MON	1,703	31,814	01/23/2023	05/15/2037
05492V-AM-7	BBCMS 2020-C7 D		4		2.B	993,125	41,3960	413,965	1,000,000	993,451		(552)			3.602	3.630	MON	3,002	36,501	02/05/2021	04/15/2053
05526Q-AN-6	BAMLL 2015-200P F		4		5.A	452,363	90,6190	453,098	500,000	483,651		1,132			3.595	4.620	MON	1,498	18,229	06/04/2015	04/14/2033
05530S-AG-1	BAMLL 2022-DKXL B		4		1.A	1,000,000	96,9820	969,824	1,000,000	1,000,000					6.911	6.180	MON	3,264	66,278	01/31/2022	01/15/2039
055631-BQ-7	BMD2 2019-FRR1 5A1		4		2.C FE	862,969	82,7800	827,800	1,000,000	909,475		13,926			3.477	5.380	MON	2,898	34,829	05/29/2020	05/25/2052
056054-AH-2	BX 2019-XL E		4		1.A	850,000	99,3180	844,207	850,000	850,000					7.276	4.100	MON	2,921	59,472	10/09/2019	10/15/2036
05609B-AH-2	BX 2021-LBA CJV		4		1.A	998,750	96,5040	965,049	1,000,000	1,000,000					6.826	5.550	MON	3,224	65,176	03/29/2021	02/15/2036

E10.13

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 Code	4 F o r e i g n	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
05610C-AJ-3	BMO 2023-C4 AS			4	1.A	1,544,998	99.1990	1,487,986	1,500,000	1,541,585	(3,413)				5.345	4.930	MON	6,682	68,045	01/20/2023	02/15/2056
05610F-AA-5	BX 2022-AHP A			4	1.A	970,313	98.1170	981,176	1,000,000	976,186	5,873				6.348	7.320	MON	2,996	46,982	04/12/2023	01/17/2039
05610F-AB-3	BX 2022-AHP AS			4	1.A	498,563	97.9920	489,961	500,000	500,000					6.851	6.220	MON	1,618	32,832	02/01/2022	01/17/2039
05610F-AC-1	BX 2022-AHP B			4	1.A	498,576	97.4900	487,451	500,000	500,000					7.201	6.570	MON	1,700	34,606	02/01/2022	01/17/2039
08163T-AD-4	BMARK 2023-V2 AS			4	1.A	1,029,996	101.5870	1,015,870	1,000,000	1,026,558	(3,438)				6.537	5.780	MON	5,448	38,135	05/09/2023	05/15/2055
12433U-AJ-4	BX 2018-GW C			4	1.A	499,375	98.2330	491,167	500,000	500,000					6.878	3.880	MON	1,624	32,305	05/01/2018	05/15/2035
12434E-AC-4	BX 2021-RISE B			4	1.A	1,323,967	98.2520	1,351,519	1,375,550	1,352,054	18,360				6.726	7.480	MON	4,369	87,637	07/19/2022	11/15/2036
12434E-AE-0	BX 2021-RISE C			4	1.A	917,033	98.0030	898,726	917,033	917,033					6.926	5.950	MON	2,999	60,284	11/18/2021	11/15/2036
12434F-AG-2	BX 2021-CIP C			4	1.A	998,593	97.3120	973,128	1,000,000	1,000,000					6.947	6.080	MON	3,281	65,951	12/02/2021	12/15/2038
12528Y-BD-4	CF 2019-CF2 SIVA			4	1.A	478,711	61.3810	306,910	500,000	485,651	2,046				3.923	4.460	MON	1,635	19,618	05/27/2020	11/15/2052
12540E-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)			4	2.A	861,016	72.9140	627,804	861,016	861,016					4.700	4.700	MON	2,361	40,468	10/15/2013	07/10/2040
12659D-AA-8	COMM 2022-HC A			4	1.A	913,359	87.6430	876,435	1,000,000	939,318	17,934				2.819	4.950	MON	2,349	28,190	07/12/2022	01/10/2039
12659D-AG-5	COMM 2022-HC C			4	1.B	463,574	79.6090	398,047	500,000	470,839	3,810				3.376	4.660	MON	1,407	16,880	07/06/2022	01/10/2039
17186F-AA-4	CIMARRON CTR LLC (WALMART)			4	1.C	391,803	103.1140	404,006	391,803	391,803					7.300	7.300	MON	2,383	27,561	08/08/2002	08/01/2027
193051-AL-3	COLD 2020-ICE5 C			4	1.A	737,243	98.8670	728,893	737,243	737,243					7.126	4.990	MON	2,481	49,929	10/22/2020	11/15/2037
22964E-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)			4	1.G	318,096	94.6150	300,969	318,096	318,096					5.090	5.090	MON	720	16,188	07/31/2014	08/15/2034
26210Y-AG-1	DROP 2021-FILE B			4	1.A	1,000,000	86.7780	867,788	1,000,000	1,000,000					7.176	5.530	MON	3,389	68,273	04/21/2021	10/15/2043
26831E-AA-6	EDF DANVERS 11 (KOHLS)			4	3.B	609,848	103.2700	629,758	609,814	609,821	(3)				7.250	7.240	MON	3,684	44,212	04/29/2002	10/01/2027
29425A-AG-8	CGOMT 2015-GC33 B			4	1.A	3,087,696	85.1660	2,554,990	3,000,000	3,014,875	(10,221)				4.574	4.200	MON	11,436	139,117	09/14/2015	09/10/2058
29478J-AG-5	EQUUS 2021-EQAZ B			4	1.A	480,615	96.9850	484,918	499,990	486,519	5,904				6.576	7.740	MON	1,553	31,096	01/06/2023	10/15/2038
302947-AE-6	FREMIF 2016-K60 B			4	1.A	1,320,469	95.1370	1,427,061	1,500,000	1,436,892	19,197				3.542	5.050	MON	4,428	53,896	12/15/2016	12/25/2049
30294D-AN-3	FREMIF 2016-K52 B			4	1.A	951,719	96.9430	969,430	1,000,000	986,643	5,294				3.931	4.520	MON	3,276	39,869	05/13/2016	01/25/2049
30294D-AQ-6	FREMIF 2016-K52 C			4	1.A	1,921,445	96.4230	1,928,475	2,000,000	1,974,720	9,883				3.931	4.480	MON	6,552	79,377	04/24/2018	01/25/2049
30300Y-AU-3	FREMIF 2017-K67 C			4	1.A	943,750	93.9730	939,732	1,000,000	973,796	3,288				3.945	4.640	MON	3,288	40,022	03/20/2018	09/25/2049
30305E-AG-3	FREMIF 2017-K68 C			4	1.A	937,773	93.6540	936,548	1,000,000	971,089	6,480				3.841	4.620	MON	3,201	38,968	04/11/2018	10/25/2049
30310X-AG-4	FREMIF 2019-K94 C			4	1.D	1,000,156	91.7390	917,395	1,000,000	1,000,000					3.964	3.920	MON	3,304	40,219	03/14/2022	07/25/2052
35690A-AS-7	FREMIF 2016-K58 B			4	1.A	915,781	95.8900	958,909	1,000,000	971,053	8,996				3.737	4.780	MON	3,115	37,910	12/01/2016	09/25/2049
36228C-VC-4	GSMIS 2005-ROCK E			4	1.A FM	989,375	94.7020	947,025	1,000,000	997,499	99				5.465	5.560	MON	4,554	54,650	01/21/2011	05/03/2032
36261P-AA-0	GSMIS 2019-GSA1 D			4	3.A	996,191	62.4290	664,877	1,065,000	1,012,173	6,665				2.800	3.610	MON	2,485	29,820	07/13/2021	11/10/2052
46593E-AC-9	JPMCC 2022-ACB B			4	1.A	498,750	96.4860	482,431	500,000	500,000					7.138	6.520	MON	1,685	33,607	03/09/2022	03/15/2039
46654E-AG-6	JPMCC 2021-NVAH D			4	1.A	997,500	85.6810	856,818	1,000,000	1,000,000					7.016	5.940	MON	3,313	66,655	10/21/2021	06/15/2038
50085P-AG-2	KREST 2021-CHIP C			4	1.G FE	818,906	65.9430	659,439	1,000,000	839,786					2.926	5.240	MON	2,439	29,676	07/07/2022	11/05/2044
563136-AG-5	OMI 2020-1MM C			4	1.A	877,266	86.0320	860,328	1,000,000	898,758	21,801				2.334	5.030	MON	1,946	23,674	07/13/2022	09/10/2039
62475W-AC-9	MTN 2022-LPFL B			4	1.A	497,499	97.5650	487,828	500,000	500,000					7.257	6.810	MON	1,714	34,913	03/08/2022	03/15/2039
62475W-AE-5	MTN 2022-LPFL C			4	1.A	497,500	96.3530	481,766	500,000	500,000					7.756	7.310	MON	1,831	37,441	03/08/2022	03/15/2039
67630K-AA-0	OAKST 2023-NLPA			4	1.A	1,012,117	101.2730	1,012,738	1,000,000	1,009,994	(2,123)				6.094	5.760	MON	5,079	51,637	02/15/2023	03/15/2040
68275C-AC-2	FB 2005-1 A3			4	1.A FM	1,258,762	97.3550	1,276,536	1,311,211	1,302,479	4,819				5.278	5.690	MON	4,421	69,206	04/28/2010	08/10/2035
74969C-AL-1	RLGH 2021-TROT C			4	1.A	998,247	97.6370	976,379	1,000,000	1,000,000					6.789	5.230	MON	3,206	64,359	04/28/2021	04/15/2036
75557F-AC-7	RCMT 2021-FL6 AS			4	1.A FE	1,000,000	96.8210	968,213	1,000,000	1,000,000					6.780	4.500	MON	1,297	63,439	08/05/2021	07/25/2036
78458M-AA-2	SMR 2022-IND A			4	1.A FE	927,725	94.6230	877,845	927,725	927,725					7.011	6.300	MON	3,072	62,423	01/28/2022	02/15/2039
78458M-AE-4	SMR 2022-IND C			4	1.G FE	927,725	91.7800	851,471	927,725	927,725					8.311	7.600	MON	3,641	74,651	01/28/2022	02/15/2039
78486E-AJ-7	STWD 2021-LIH B			4	1.A	995,469	97.4720	974,730	1,000,000	1,000,000					7.132	6.240	MON	3,368	67,827	11/05/2021	11/15/2036
90276V-AJ-8	UBSCM 2018-C8 B			4	1.F	1,761,348	89.4780	1,565,880	1,750,000	1,754,055	(1,547)				4.567	4.450	MON	6,660	79,923	10/26/2018	02/15/2051
91831U-AG-2	VINDO 2016-350P E			4	1.A	916,367	79.8790	798,796	1,000,000	966,231	9,783				3.902	5.070	MON	3,252	39,568	04/06/2018	01/10/2035
95003L-AG-5	WFCM 2021-SAVE B			4	1.C FE	400,000	93.2120	372,850	400,000	400,000					6.926	5.430	MON	1,308	26,297	01/29/2021	02/15/2040

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
03880K-AA-2	ARQLO 2021-FL3 A	C		4	1.A FE	1,926,250	.98,1440	1,962,883	2,000,000	1,981,619					.6,546	7.350	MON	6,183	123,704	06/14/2022	08/15/2034
03880R-AA-7	ARQLO 2021-FL4 A	C		4	1.A FE	970,000	.98,7790	987,798	1,000,000	984,072					.6,826	8.020	MON	3,224	64,691	12/15/2022	11/15/2036
1039999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities					51,936,154	XXX	48,595,908	53,442,206	52,620,096		209,822			XXX	XXX	XXX	178,195	2,734,632	XXX	XXX
00868P-AA-3	AHOLD LEASE SERIES 2001-			1,2	2.A FE	71,592	102,2630	62,979	61,585	61,320		197			.8,620	10.300	JJ	2,640	5,886	04/28/2010	01/02/2025
05377R-FM-1	AESOP 2022-3A C			4	2.C FE	999,886	.98,9140	989,147	1,000,000	999,930		31			.6,480	6.480	MON	1,980	64,800	07/12/2022	02/20/2027
14318D-AF-6	CARMX 2023-1 C			4	1.E FE	499,837	.99,5050	497,526	500,000	499,872		36			.5,190	5.190	MON	1,153	23,067	01/19/2023	01/16/2029
14318M-AG-4	CARMX 2022-3 C			4	1.F FE	999,722	.99,0150	990,157	1,000,000	999,806		56			.4,980	4.980	MON	2,213	49,800	07/12/2022	02/15/2028
193938-AA-5	CASL 2023-A A1			4	1.A FE	456,238	100,5510	458,755	456,238	456,238					.7,255	7.340	MON	644	19,972	05/09/2023	05/25/2055
19421U-AA-2	CASL 2019-A A1			4	1.A FE	654,876	.99,2490	653,120	658,058	658,058		(306)			.6,870	4.380	MON	879	43,078	06/26/2019	12/28/2048
20267T-AB-8	CBSLT 2016-A A2			4	1.A FE	84,466	100,6460	85,012	84,466	84,466					.7,670	3.800	MON	126	6,213	04/15/2016	05/25/2040
20267T-AC-6	CBSLT 2016-A B			4	1.B FE	62,405	.93,6360	60,571	64,688	62,405		(696)			.4,000	5.110	MON	43	2,588	04/15/2016	05/25/2040
24702C-AL-8	DEFT 2022-2 D			4	2.B FE	999,821	.99,3090	993,091	1,000,000	999,914		65			.5,720	5.720	MON	1,430	57,200	07/12/2022	01/24/2028
25654F-AB-8	DODGER TICKETS LLC			2	1.G PL	566,566	.99,3150	562,687	566,566	566,566					.6,070	6.070	MAR	25,888	34,391	11/15/2007	03/31/2032
26208L-AC-2	HONK 2018-1A A2			4	2.C FE	945,000	.97,6790	923,067	945,000	945,000					.4,739	4.730	JAJU	8,832	44,784	04/17/2018	04/20/2048
33845P-AG-9	FCAT 2022-3 C			4	1.F FE	999,854	.98,0970	980,973	1,000,000	999,905		37			.4,990	4.990	MON	2,218	49,900	08/11/2022	07/17/2028
345287-AF-3	FORDL 2023-A B			4	1.C FE	999,907	.99,3520	993,529	1,000,000	999,942		34			.5,290	5.290	MON	2,351	47,316	01/18/2023	06/15/2026
345287-AG-1	FORDL 2023-A C			4	1.F FE	999,987	.99,3410	993,418	1,000,000	999,990		3			.5,540	5.540	MON	2,462	49,552	01/18/2023	12/15/2026
380130-AG-9	GIALT 2022-3 C			4	1.E FE	499,908	.99,5150	497,580	500,000	499,957		35			.5,130	5.130	MON	784	25,650	08/09/2022	08/20/2026
38237T-AA-9	GOOD 2022-3CS A			4	1.F FE	900,327	.91,7470	826,377	900,707	900,347		(165)			.4,950	4.950	MON	1,115	44,585	07/12/2022	07/20/2049
46617F-AC-8	HENDR 2013-1A B			4	2.A FE	548,848	.90,2600	495,786	549,282	549,041		62			.4,940	5.020	MON	1,281	27,135	03/13/2013	04/15/2069
47760Q-AB-9	JIMMY 2017-1A A211			4	2.B FE	597,500	.95,0020	567,639	597,500	597,500					.4,846	4.840	JAJU	4,906	28,955	06/27/2017	07/30/2047
50117K-AB-6	KCOT 2023-1A A2			4	1.A FE	939,828	.99,8640	938,574	939,849	939,838		(114)			.5,400	5.400	MON	2,256	35,949	03/28/2023	02/17/2026
52608J-AA-3	LFT 2022-1A A			4	1.A FE	999,700	.99,1500	991,509	1,000,000	999,816		76			.5,120	5.120	MON	1,564	51,200	06/22/2022	07/20/2032
57109L-AB-9	MFT 2023-2A B			4	1.D FE	499,962	100,6960	503,482	500,000	499,977		15			.6,540	6.540	MON	1,453	20,256	04/24/2023	06/15/2033
57109L-AC-7	MFT 2023-2A C			4	1.G FE	999,954	101,1670	1,011,675	1,000,000	999,972		18			.6,960	6.960	MON	3,093	43,113	04/24/2023	06/15/2033
61945V-AA-9	MSAIC 2023-1A A			4	1.D FE	902,235	.97,4500	881,828	904,900	902,274		88			.5,320	5.370	MON	1,471	40,786	02/08/2023	06/20/2053
69120E-AA-7	OR 2023-10A A			4	1.A FE	1,000,000	.99,7880	997,882	1,000,000	1,000,000					.7,865	7.930	JAJU	15,950	47,652	02/14/2023	04/20/2035
78443C-BH-6	SLMA 2004-A A3			4	1.A FE	179,358	.98,6150	189,043	191,698	191,698		(120)			.6,046	3.820	MJSD	547	10,915	12/10/2015	06/15/2033
80286F-AE-3	SDART 2022-4 C			4	1.E FE	1,499,822	.98,5300	1,477,951	1,500,000	1,499,892		52			.5,000	5.000	MON	3,333	75,000	07/12/2022	11/15/2029
82650T-AC-1	SRFC 2022-2A C			4	2.B FE	660,157	.99,0020	653,644	660,231	661,768		(840)			.6,360	6.210	MON	1,283	41,991	07/08/2022	06/20/2040
85234F-AB-1	STADIUM FUNDING TRUST			1,2	2.C PL	816,419	.89,8020	733,167	816,419	816,419					.5,000	4.990	AO	10,205	40,818	06/19/2013	04/01/2039
87342R-AC-8	BELL 2016-1A A23			4	2.B FE	937,500	.98,4520	922,990	937,500	937,500					.4,970	4.960	FMAN	4,659	46,594	05/04/2016	05/25/2046
89174U-AB-2	TPAT 2018-SL1 B			4	1.E FE	480,313	.98,2570	491,285	500,000	500,000					.6,520	4.350	MON	634	30,982	04/23/2019	01/25/2046
94978F-DY-0	WELLS FARGO BK EQUIP SER A-5J TDCC 06-A			2	2.A	14,424	104,4390	15,064	14,424	14,424					.5,670	5.660	JJ	404	578	06/29/2006	06/29/2030
94978F-EA-1	WELLS FARGO BK EQUIP SER A-5 TDCC 06-A			2	2.A	6,556	105,0510	6,888	6,556	6,556					.5,780	5.780	JJ	187	599	04/27/2007	01/27/2029
95058X-AP-3	WEN 2022-1A A211			4	2.B FE	984,975	.92,1330	907,491	984,975	984,975					.4,535	4.530	MJSD	1,985	44,669	03/23/2022	03/15/2052
00085U-AL-5	ABPCI 2017-2A A1R			C	1.A FE	1,498,125	.98,5000	1,477,512	1,500,000	1,500,000					.7,179	6.470	JAJU	19,743	99,632	02/16/2022	10/27/2033
00120J-AE-3	AGL 2021-13A B			C	1.C FE	500,000	.98,5890	492,947	500,000	500,000					.7,327	6.550	JAJU	7,429	33,571	09/24/2021	10/20/2034
00176A-BB-0	AMMC 2012-11A BR2			C	1.C FE	493,250	.99,8010	499,008	500,000	500,000					.7,251	5.210	JAJU	6,345	33,552	08/15/2019	04/30/2031
03756A-AU-1	APEXC 2020-1A BR			C	1.C FE	603,125	.98,8740	617,963	625,000	609,179		5,772			.7,315	8.190	JAJU	9,272	42,519	12/14/2022	10/20/2031
05553E-AA-7	BFNS 2022-1A A			C	1.D FE	243,125	.85,0000	212,500	250,000	244,308		622			.5,000	5.460	JAJU	2,813	12,500	07/06/2022	07/10/2035
05684G-AE-6	BCC 2023-2A B1			C	1.C FE	1,000,000	100,2230	1,002,238	1,000,000	1,000,000					.7,697	7.780	JAJU	41,483		05/09/2023	07/18/2036
08179M-AC-3	BSP 2018-15A A2A			C	1.A FE	498,750	100,1000	500,504	500,000	500,000					.7,356	5.330	JAJU	7,663	33,739	03/05/2020	07/18/2031
08181B-AS-8	BSP 2016-9A BR			C	1.C FE	999,000	.99,8500	998,508	1,000,000	999,227		227			.7,389	7.400	JAJU	14,984		12/12/2023	07/20/2031

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rating	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
14317P-AE-3	CGMS 2018-2A B	C	4		1.F FE	939,800	99.4040	994,046	1,000,000	953,337		12,572			7.705	9.140	JAJO	16,695	70,509	12/01/2022	10/15/2031
14889D-AN-8	CRMN 2014-1A A2R	C	4		1.A FE	250,000	99.8810	249,704	250,000	250,000					7.493	4.970	JAJO	3,695	17,252	10/16/2017	04/22/2030
14987V-AE-9	CBAM 2019-9A B2	C	4		1.B FE	487,000	99.2350	496,177	500,000	493,827		5,434			7.555	8.120	JAJO	8,185	34,496	09/15/2022	02/12/2030
26251N-AD-2	DRSLF 2018-60A C	C	4		1.E FE	975,000	99.9480	999,484	1,000,000	1,000,000					7.705	6.080	JAJO	16,695	70,602	08/29/2019	07/15/2031
38138B-AG-5	GLM 2018-3A B1	C	4		1.C FE	710,700	99.9710	749,784	750,000	724,173		11,818			7.227	8.600	JAJO	10,992	49,596	10/17/2022	04/20/2030
43133F-AC-0	HCOMF 2015-1A CRR	C	4		3.A FE	1,000,000	71.0000	710,000	1,000,000	1,000,000					5.050	5.040	FIAN	8,417	50,500	11/16/2021	11/01/2035
46593C-AA-7	JFIN 2017-2A AR	C	4		1.A FE	213,191	99.9360	217,759	217,897	215,533		3,078			6.621	7.750	MJSD	481	13,721	10/19/2022	09/20/2029
48255U-AN-4	KKR 2022-43A BR	C	4		1.C FE	1,000,000	99.6250	996,250	1,000,000	1,000,000					7.874	7.860	JAJO	2,187		12/15/2023	01/15/2036
48259B-AL-6	KKR 38A C	C	4		1.E FE	1,000,000	99.8560	998,566	1,000,000	1,000,000					7.893	7.480	JAJO	17,103	72,817	03/07/2022	04/15/2033
50200F-AG-4	LCM 26A C	C	4		1.F FE	475,500	96.8570	484,289	500,000	500,000					7.477	6.140	JAJO	7,581	34,332	08/15/2019	01/20/2031
62432P-AL-6	MVEII 2019-2A B1	C	4		1.C FE	975,900	98.9340	989,348	1,000,000	989,598		10,780			7.805	8.190	JAJO	16,912	71,520	08/17/2022	01/15/2033
64129U-BW-4	NEUB 2014-17A CR2	C	4		1.F FE	961,700	99.8940	988,941	1,000,000	978,951		12,408			7.673	8.430	JAJO	15,134	70,828	08/23/2022	04/22/2029
66860M-AQ-4	WOODS 2019-18A BR	C	4		1.B FE	962,900	99.3760	993,764	1,000,000	979,265		10,406			7.478	8.160	FIAN	8,725	70,763	08/23/2022	05/20/2032
66860P-AA-2	WOODS 2018-17A A	C	4		1.A FE	472,922	99.8520	481,863	482,573	481,396		4,686			6.733	7.000	JAJO	6,409	29,593	06/29/2022	04/22/2031
67107K-BF-2	OPC 2014-7A CRR	C	4		2.C FE	997,500	98.8920	988,921	1,000,000	1,002,083		1,655			8.777	8.830	JAJO	17,799	81,844	02/22/2022	03/07/2029
67572Y-BS-0	OCT22 2014-1A BRR	C	4		1.C FE	491,875	99.8510	499,259	500,000	500,000					7.123	5.060	JAJO	7,025	32,633	06/07/2019	01/22/2030
67590R-BE-4	OCTLF 2014-1A CRR	C	4		1.G FE	244,000	98.4700	246,177	250,000	250,000					7.828	6.170	FIAN	2,392	18,723	08/14/2019	11/18/2031
69688X-AU-5	PLMRS 2014-1A A2R2	C	4		1.C FE	492,500	99.4640	497,323	500,000	500,000					7.114	5.000	JAJO	7,510	32,319	08/15/2019	01/17/2031
77587A-AJ-5	RMK 2018-1A C	C	4		1.F FE	500,000	98.3810	491,907	500,000	500,000					7.627	5.420	JAJO	7,733	35,092	03/29/2018	04/20/2031
89640Y-AW-4	TRNTS 2017-6A BR1	C	4		1.C FE	500,000	98.3740	491,874	500,000	500,000					7.289	6.050	JAJO	6,885	33,770	02/09/2021	01/25/2034
92332T-AD-4	VENTR 2020-39A B	C	4		1.C FE	997,500	99.2630	992,636	1,000,000	997,772		272			7.439	7.490	JAJO	16,119		12/12/2023	04/15/2033
92917N-AL-2	VOYA 2019-1A BR	C	4		1.C FE	500,000	99.6920	498,464	500,000	500,000					7.205	5.150	JAJO	7,806	32,727	02/07/2020	04/15/2031
94949G-AE-1	WELF 2020-1A A2	C	4		1.C FE	500,000	99.5020	497,514	500,000	500,000					7.405	5.640	JAJO	8,023	33,738	02/13/2020	04/15/2033
1049999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						44,291,306	XXX	43,719,117	44,666,112	44,504,015		78,294			XXX	XXX	XXX	440,204	2,368,862	XXX	XXX
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						523,527,424	XXX	489,274,660	524,350,875	524,175,498		536,754			XXX	XXX	XXX	5,857,360	25,861,657	XXX	XXX
064058-AF-7	BANK OF NY MELLON CORP		2		2.A FE	1,704,688	95.2170	1,666,299	1,750,000	1,708,676		776			4.625	4.780	MS	22,707	80,938	05/29/2018	12/29/2049
55261F-AH-7	M&T BANK CORPORATION		2		2.C FE	1,000,000	86.3830	863,830	1,000,000	1,000,000					5.125	5.120	MN	8,542	51,250	04/04/2018	12/29/2049
665859-AQ-7	NORTHERN TRUST CORP		2		2.A FE	2,460,000	95.3890	2,384,725	2,500,000	2,463,979		700			4.600	4.690	AO	28,750	115,000	09/07/2018	12/29/2049
693475-AM-7	PNC FINANCIAL SERVICES		2		2.B FE	968,750	99.7420	997,421	1,000,000	1,000,000		29,250			8.678	6.090	MJSD	7,473	68,084	11/19/2018	01/01/9999
89117F-8Z-5	TORONTO-DOMINION BANK		2		2.A FE	1,000,000	104.0780	1,040,789	1,000,000	1,000,000					8.125	8.120	JAJO	13,767	84,410	10/06/2022	10/31/2082
1219999999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						7,133,438	XXX	6,953,064	7,250,000	7,172,655		30,726			XXX	XXX	XXX	81,239	399,682	XXX	XXX
1309999999. Total - Hybrid Securities						7,133,438	XXX	6,953,064	7,250,000	7,172,655		30,726			XXX	XXX	XXX	81,239	399,682	XXX	XXX
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2419999999. Total - Issuer Obligations						602,377,260	XXX	551,346,127	599,342,790	601,200,583		(9,261)			XXX	XXX	XXX	7,837,776	27,837,082	XXX	XXX
2429999999. Total - Residential Mortgage-Backed Securities						35,107,804	XXX	35,653,907	38,671,331	35,866,801		276,778			XXX	XXX	XXX	110,090	1,552,545	XXX	XXX
2439999999. Total - Commercial Mortgage-Backed Securities						51,936,154	XXX	48,595,908	53,442,206	52,620,096		209,822			XXX	XXX	XXX	178,195	2,734,632	XXX	XXX
2449999999. Total - Other Loan-Backed and Structured Securities						44,291,306	XXX	43,719,117	44,666,112	44,504,015		78,294			XXX	XXX	XXX	440,204	2,368,862	XXX	XXX
2459999999. Total - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX
2469999999. Total - Affiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2479999999. Total - Unaffiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2489999999. Total - Unaffiliated Certificates of Deposit							XXX								XXX	XXX	XXX			XXX	XXX
2509999999. Total Bonds						733,712,524	XXX	679,315,059	736,122,439	734,191,495		555,633			XXX	XXX	XXX	8,566,265	34,493,121	XXX	XXX

E10.16

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Line Number	1A	1B	1C	1D	1E	1F	1G
1A	113,047,117	28,899,700	57,876,400	54,511,927	56,323,649	83,768,695	103,740,484
1B	77,961,153	100,087,313	47,442,249				
1C	3,673,704	1,565,794	3,437,947				
1D		362,092	1,009,620				
1E	483,651						
1F							

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 2 - SECTION 1**

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	21 Date Acquired		
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization)/ Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	
125896-86-0 ..	CMS ENERGY CORP .....			40,000,000	25.00	0.000	1,000,000	24,550	982,000	1,000,000	2,500	56,250							2.C FE ..	03/05/2018 ..	
4029999999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred							1,000,000	XXX	982,000	1,000,000	2,500	56,250							XXX	XXX	
4109999999. Total - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)							1,000,000	XXX	982,000	1,000,000	2,500	56,250								XXX	XXX
4409999999. Total - Preferred Stock - Parent, Subsidiaries and Affiliates								XXX												XXX	XXX
4509999999 - Total Preferred Stocks							1,000,000	XXX	982,000	1,000,000	2,500	56,250								XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:  
 Number  
 1A 1A ..\$ ..... 1B ..\$ ..... 1C ..\$ ..... 1D ..\$ ..... 1E ..\$ ..... 1F ..\$ ..... 1G ..\$ .....  
 1B 2A ..\$ ..... 2B ..\$ ..... 2C ..\$ ..... 1,000,000  
 1C 3A ..\$ ..... 3B ..\$ ..... 3C ..\$ .....  
 1D 4A ..\$ ..... 4B ..\$ ..... 4C ..\$ .....  
 1E 5A ..\$ ..... 5B ..\$ ..... 5C ..\$ .....  
 1F 6 ..\$ .....

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 2 - SECTION 2**

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Date Acquired	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
313388-11-4	FED HOME LOAN BANK OF PITTSBURGH	RF		778,000	77,800	100.000	77,800	77,800		3,647						04/04/2023	
313388-12-2	FED HOME LOAN BANK OF PITTSBURGH	RF		20,000,000	2,000,000	100.000	2,000,000	2,000,000		160,512						12/09/2015	
C7876*-10-3	RISKGRID TECHNOLOGIES INC			32,751,000		0.000										01/23/2015	
5029999999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated) Other					2,077,800	XXX	2,077,800	2,077,800		164,159						XXX	XXX
5109999999. Total - Common Stock - Industrial and Miscellaneous (Unaffiliated)					2,077,800	XXX	2,077,800	2,077,800		164,159						XXX	XXX
5409999999. Total - Common Stocks - Mutual Funds						XXX										XXX	XXX
5609999999. Total - Common Stocks - Unit Investment Trusts						XXX										XXX	XXX
5809999999. Total - Common Stocks - Closed-End Funds						XXX										XXX	XXX
12621*-10-0	C P REAL ESTATE SERVICES CORP			9,432,596,000		0.000		4,559								04/28/1997	
5929999999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates Other						XXX		4,559								XXX	XXX
5979999999. Total - Common Stocks - Parent, Subsidiaries and Affiliates						XXX		4,559								XXX	XXX
5989999999 - Total Common Stocks					2,077,800	XXX	2,077,800	2,082,359		164,159						XXX	XXX
5999999999 - Total Preferred and Common Stocks					3,077,800	XXX	3,059,800	3,082,359	2,500	220,409						XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:  
 Number 1A ..\$ ..... 1B ..\$ ..... 1C ..\$ ..... 1D ..\$ ..... 1E ..\$ ..... 1F ..\$ ..... 1G ..\$ .....  
 1B 2A ..\$ ..... 2B ..\$ ..... 2C ..\$ .....  
 1C 3A ..\$ ..... 3B ..\$ ..... 3C ..\$ .....  
 1D 4A ..\$ ..... 4B ..\$ ..... 4C ..\$ .....  
 1E 5A ..\$ ..... 5B ..\$ ..... 5C ..\$ .....  
 1F 6 ..\$ .....

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
91282C-GT-2	US TREASURY N/B		04/03/2023	JP MORGAN SECURITIES LLC		8,339,555	8,300,000	3,288
38383W-P3-4	GNR 2023-47 JA		02/21/2023	PIPER SANDLER & CO		1,498,125	1,500,000	6,344
38383X-AC-8	GNR 2023-43 AB		02/24/2023	BMO CAPITAL MARKETS CORP		1,495,781	1,500,000	6,646
<b>0109999999 Subtotal - Bonds - U.S. Governments</b>						<b>11,333,461</b>	<b>11,300,000</b>	<b>16,278</b>
13063B-JC-7	CALIFORNIA ST		09/26/2023	JP MORGAN SECURITIES LLC		1,377,240	1,150,000	35,688
452151-LF-8	ILLINOIS ST		09/20/2023	JP MORGAN SECURITIES LLC		961,960	1,000,000	15,725
<b>0509999999 Subtotal - Bonds - U.S. States, Territories and Possessions</b>						<b>2,339,200</b>	<b>2,150,000</b>	<b>51,413</b>
45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG		11/30/2023	BARCLAYS CAPITAL INC		1,000,000	1,000,000	
45203M-NY-3	ILLINOIS ST HSG DEV AUTH REVEN		05/10/2023	JEFFERIES LLC		1,000,000	1,000,000	
45505T-D7-3	INDIANA ST HSG & CMNTY DEV AUT		05/23/2023	SAMUEL A RAMIREZ & CO INC		976,230	1,000,000	2,091
45710Z-AB-7	INGLEWOOD CA PENSN OBLIG		09/27/2023	SAMUEL A RAMIREZ & CO INC		1,000,000	1,000,000	
57419T-W6-4	MARYLAND ST CMNTY DEV ADMIN DE		05/22/2023	SAMUEL A RAMIREZ & CO INC		970,570	1,000,000	1,916
60416T-L9-7	MINNESOTA ST HSG FIN AGY		04/20/2023	RBC CAPITAL MARKETS LLC		1,000,000	1,000,000	
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS		04/19/2023	STIFEL NICOLAUS & CO INC		1,006,000	1,000,000	12,751
769318-EZ-5	RIVERSOUTH OH AUTH REVENUE		06/14/2023	STIFEL NICOLAUS & CO INC		1,000,000	1,000,000	
20793Z-AA-2	CAS 2023-R01 1M1		09/21/2023	CITIGROUP GLOBAL MARKETS INC		964,008	947,719	
3136BQ-QA-0	FNR 2023-51 L		10/18/2023	JP MORGAN SECURITIES LLC		1,970,000	2,000,000	10,833
35564K-DB-2	STACR 2021-DNA2 M2		02/07/2023	MORGAN STANLEY & CO LLC		251,172	250,000	689
35564K-FV-6	STACR 2021-HQA2 M2		08/23/2023	SANTANDER US CAPITAL MARKETS LLC		292,688	300,000	
35564K-NK-1	STACR 2021-HQA4 M1		08/08/2023	SANTANDER US CAPITAL MARKETS LLC		424,582	432,833	1,158
<b>0909999999 Subtotal - Bonds - U.S. Special Revenues</b>						<b>11,855,250</b>	<b>11,930,552</b>	<b>29,438</b>
126408-HK-2	CSX CORP		07/27/2023	MORGAN STANLEY & CO LLC		870,370	1,000,000	17,917
17252M-AG-5	CINTAS CORPORATION NO. 2		06/08/2023	SEAPORT GLOBAL SECURITIES LLC		1,069,870	1,000,000	19,988
202795-JY-7	COMMONWEALTH EDISON CO		01/03/2023	BOFA SECURITIES INC		997,570	1,000,000	
207597-EP-6	CONNECTICUT LIGHT & PWR		01/03/2023	BARCLAYS CAPITAL INC		1,496,835	1,500,000	
34964C-AH-9	FORTUNE BRANDS INNOVATIO		06/06/2023	JP MORGAN SECURITIES LLC		998,390	1,000,000	
37045V-AZ-3	GENERAL MOTORS CO		02/28/2023	JEFFERIES LLC		474,480	500,000	10,656
437076-AV-4	HOME DEPOT INC		09/26/2023	CITIGROUP GLOBAL MARKETS INC		1,039,520	1,000,000	29,254
49177J-AR-3	KENVUE INC		07/27/2023	BARCLAYS CAPITAL INC		1,010,510	1,000,000	18,633
49327M-3E-2	KEY BANK NA		03/29/2023	KEYBANC CAPITAL MARKETS INC		939,360	1,000,000	6,110
539830-BY-4	LOCKHEED MARTIN CORP		07/27/2023	WELLS FARGO SECURITIES LLC		566,875	500,000	6,228
568039-AA-9	MARIN GENERAL HOSPITAL		05/09/2023	MORGAN STANLEY & CO LLC		1,000,000	1,000,000	
62925M-AB-9	THE NHP FOUNDATION		08/10/2023	MORGAN STANLEY & CO LLC		1,000,000	1,000,000	
68233J-CH-5	ONCOR ELECTRIC DELIVERY		09/25/2023	GOLDMAN SACHS & CO		1,394,883	1,662,000	24,635
693475-BL-8	PNC FINANCIAL SERVICES		03/28/2023	JP MORGAN SECURITIES LLC		491,150	500,000	4,362
808513-BZ-7	CHARLES SCHWAB CORP		04/11/2023	RBC CAPITAL MARKETS LLC		479,485	500,000	3,268
842400-HX-4	SOUTHERN CAL EDISON		05/17/2023	JP MORGAN SECURITIES LLC		997,860	1,000,000	
89788M-AF-9	TRUIST FINANCIAL CORP		05/08/2023	MIZUHO SECURITIES USA INC		240,308	250,000	2,230
56922Z-AY-0	MAGNA INTERNATIONAL INC		03/07/2023	BOFA SECURITIES INC		997,800	1,000,000	
48241F-AB-0	KBC GROUP NV		01/25/2023	JP MORGAN SECURITIES LLC		1,013,460	1,000,000	1,288
60682Z-CX-0	MITSUBISHI UFJ FIN GRP		02/15/2023	MUFG SECURITIES AMERICAS INC		1,000,000	1,000,000	
62582P-AA-8	MUNICH RE		03/28/2023	JP MORGAN SECURITIES LLC		982,500	1,000,000	20,726
716973-AH-5	PFIZER INVESTMENT ENTER		10/02/2023	BOFA SECURITIES INC		899,390	1,000,000	20,025
75968N-AE-1	RENAISSANCE HOLDINGS L		05/31/2023	MORGAN STANLEY & CO LLC		1,495,605	1,500,000	
026936-AA-2	AHMA 2007-5 A1		12/26/2023	CAPITALIZED INTEREST			17	
12544A-AS-4	CIHL 2006-20 1A17		04/01/2023	CAPITALIZED INTEREST			127	
170255-AN-3	CIHL 2007-1 A4		06/09/2023	CAPITALIZED INTEREST			1	
232434-AE-0	CIWALT 2006-0CB 2A3		06/09/2023	CAPITALIZED INTEREST			3	
525221-EE-3	LXS 2005-8 2A4A		11/27/2023	CAPITALIZED INTEREST			18,346	
03881J-AA-4	ARCO 2022-FL2 A		01/23/2023	PIPER SANDLER & CO		497,344	500,000	703
05610C-AJ-3	BMO 2023-C4 AS		01/20/2023	BMO CAPITAL MARKETS CORP		1,544,998	1,500,000	2,896
05610F-AA-5	BX 2022-AHP A		04/12/2023	JP MORGAN SECURITIES LLC		970,313	1,000,000	4,848
08163T-AD-4	BIAMK 2023-V2 AS		05/09/2023	CITIGROUP GLOBAL MARKETS INC		1,029,996	1,000,000	4,358
29478J-AG-5	EQUIS 2021-EQAZ B		01/06/2023	DEUTSCHE BANK SECURITIES INC		480,615	499,990	1,956
67630K-AA-0	OAKST 2023-NLP A		02/15/2023	WELLS FARGO SECURITIES LLC		1,012,117	1,000,000	4,571

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
143180-AF-6	CARMX 2023-1 C		01/19/2023	BOFA SECURITIES INC		499,837	500,000	
193938-AA-5	CASL 2023-A A1		05/09/2023	BARCLAYS CAPITAL INC		500,000	500,000	
345287-AF-3	FORDL 2023-A B		01/18/2023	RBC CAPITAL MARKETS LLC		999,907	1,000,000	
345287-AG-1	FORDL 2023-A C		01/18/2023	RBC CAPITAL MARKETS LLC		999,987	1,000,000	
50117K-AB-6	KCOT 2023-1A A2		03/28/2023	MIZUHO SECURITIES USA INC		999,978	1,000,000	
57109L-AB-9	MFT 2023-2A B		04/24/2023	GOLDMAN SACHS & CO		499,962	500,000	
57109L-AC-7	MFT 2023-2A C		04/24/2023	GOLDMAN SACHS & CO		999,954	1,000,000	
61945V-AA-9	MSAIC 2023-1A A		02/08/2023	SG AMERICAS SECURITIES LLC		997,055	1,000,000	
69120E-AA-7	OR 2023-10A A		02/14/2023	DEUTSCHE BANK SECURITIES INC		1,000,000	1,000,000	
05684G-AE-6	BCC 2023-2A B1	C	05/09/2023	MIZUHO SECURITIES USA INC		1,000,000	1,000,000	
08181B-AS-8	BSP 2016-9A BR	C	12/12/2023	DEUTSCHE BANK SECURITIES INC		999,000	1,000,000	11,347
48255U-AN-4	KKR 2022-43A BR	C	12/15/2023	DEUTSCHE BANK SECURITIES INC		1,000,000	1,000,000	
92332T-AD-4	VENTR 2020-39A B	C	12/12/2023	MIZUHO SECURITIES USA INC		997,500	1,000,000	12,219
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					38,494,784	38,930,484	228,218
2509999997	Total - Bonds - Part 3					64,022,695	64,311,036	325,347
2509999998	Total - Bonds - Part 5					999,996	1,000,000	
2509999999	Total - Bonds					65,022,691	65,311,036	325,347
4509999997	Total - Preferred Stocks - Part 3						XXX	
4509999998	Total - Preferred Stocks - Part 5						XXX	
4509999999	Total - Preferred Stocks						XXX	
313388-11-4	FED HOME LOAN BANK OF PITTSBURGH		04/04/2023	FEDERAL HOME LOAN BANK PITTSBURGH	72,000	7,200		
5029999999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other					7,200	XXX	
5989999997	Total - Common Stocks - Part 3					7,200	XXX	
5989999998	Total - Common Stocks - Part 5						XXX	
5989999999	Total - Common Stocks					7,200	XXX	
5999999999	Total - Preferred and Common Stocks					7,200	XXX	
6009999999	Totals					65,029,891	XXX	325,347

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
912828-4L-1	US TREASURY N/B		.04/30/2023	VARIOUS		8,250,000	8,250,000	8,210,586	8,247,224		2,777		2,777		8,250,000				113,438	.04/30/2023
912828-4X-5	US TREASURY N/B		.08/31/2023	MATURITY		25,000	25,000	24,873	24,982		18		18		25,000				688	.08/31/2023
38383W-P3-4	GNR 2023-47 JA		.12/01/2023	MBS PAYDOWN		167,331	167,331	167,122			10		10		167,331				4,102	.06/20/2042
38383X-AC-8	GNR 2023-43 AB		.12/01/2023	MBS PAYDOWN		78,354	78,354	78,133			6		6		78,354				2,126	.04/20/2048
0109999999. Subtotal - Bonds - U.S. Governments						8,520,685	8,520,685	8,480,714	8,272,206		2,811		2,811		8,520,685				120,354	XXX
54659L-AT-1	LOUISVILLE & JEFFERSON CNTY KY		.10/01/2023	SECURITY CALLED at 100.000		1,000,000	1,000,000	965,810	971,864		28,136		28,136		1,000,000				57,500	.10/01/2042
54659L-AV-6	LOUISVILLE & JEFFERSON CNTY KY		.10/01/2023	SECURITY CALLED at 100.000		1,000,000	1,000,000	974,120	980,623		19,377		19,377		1,000,000				57,500	.10/01/2038
57419T-ZJ-3	MARYLAND ST CMNTY DEV ADMIN DE		.08/28/2023	SECURITY CALLED at 100.000		50,000	50,000	50,181	50,175		(175)		(175)		50,000				2,425	.09/01/2046
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE		.11/09/2023	SINKING FUND PMT		51,172	51,172	51,172	51,172						51,172				1,224	.11/09/2032
678908-4H-4	OKLAHOMA ST DEV FIN AUTH		.10/01/2023	SINKING FUND PMT		21,758	21,758	21,758	21,758						21,758				1,089	.10/01/2042
70227R-AB-6	PASADENA CA PENSION OBLIG		.03/30/2023	TRUIST SECURITIES INC		1,006,840	1,000,000	960,840	967,239		259		259		967,498		39,342	39,342	20,056	.05/01/2045
79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU		.07/01/2023	SINKING FUND PMT		25,000	25,000	25,229	25,013		(13)		(13)		25,000				1,399	.07/01/2043
882135-7K-6	TEXAS ST A & M UNIV REVENUE		.05/15/2023	SECURITY CALLED at 100.000		2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				49,720	.05/15/2043
93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA		.07/01/2023	VARIOUS		180,000	180,000	180,000	180,000						180,000				11,549	.07/01/2030
207932-AA-2	CAS 2023-R01 1M1		.12/25/2023	MBS PAYDOWN		38,386	38,386	39,046			(22)		(22)		38,386				493	.12/25/2042
31287U-C6-7	FG C68193		.12/01/2023	MBS PAYDOWN		176	176	174	176						176				6	.06/01/2032
31292G-K4-7	FG C00315		.12/01/2023	MBS PAYDOWN		906	906	897	903		2		2		906				31	.04/01/2024
31292H-Q3-1	FG C01374		.12/01/2023	MBS PAYDOWN		879	879	886	879						879				29	.06/01/2032
31293T-GN-1	FG C29205		.12/01/2023	MBS PAYDOWN		3,632	3,632	3,599	3,630		2		2		3,632				118	.07/01/2029
31368P-LH-2	FNR 2022-76 D		.12/01/2023	MBS PAYDOWN		100,089	100,089	98,837	100,013		75		75		100,089				2,897	.08/25/2045
31368P-PF-2	FNR 2022-87 BD		.12/01/2023	MBS PAYDOWN		162,939	162,939	162,736	162,929		11		11		162,939				4,138	.11/25/2048
31368P-QD-6	FNR 2022-82 KA		.12/01/2023	VARIOUS		134,958	134,958	134,557	134,942		16		16		134,958				4,012	.03/25/2046
3137H9-F6-1	FHR 5274 JA		.12/01/2023	MBS PAYDOWN		143,233	143,233	142,203	143,177		56		56		143,233				4,170	.08/25/2045
31398K-VF-4	FHR 3600 BJ		.12/01/2023	MBS PAYDOWN		2,603	2,603	2,511	2,600		2		2		2,603				57	.11/15/2039
35564K-DB-2	STACR 2021-DNA2 M2		.12/25/2023	MBS PAYDOWN		29,788	29,788	29,928			15		15		29,788				1,306	.08/25/2033
35564K-NK-1	STACR 2021-HQA4 M1		.12/25/2023	MBS PAYDOWN		31,763	31,763	31,157			156		156		31,763				473	.12/25/2041
0909999999. Subtotal - Bonds - U.S. Special Revenues						5,984,122	5,977,282	5,875,641	5,797,093		47,897		47,897		5,944,780		39,342	39,342	220,192	XXX
01166V-AA-7	ALASKA AIRLINES 2020 TR		.08/15/2023	SINKING FUND PMT		78,388	78,388	78,388	78,388						78,388				2,822	.08/15/2027
013817-AW-1	HOIMET AEROSPACE INC		.11/30/2023	SECURITY CALLED at 100.785		1,209,663	1,208,000	1,156,660	1,195,278		10,787		10,787		1,206,064		1,936	1,936	66,778	.10/01/2024
05544T-AC-2	BHI ARMY GUESTHOUSES LLC		.12/31/2022	SINKING FUND PMT		52,560	52,560	56,455	52,590		(30)		(30)		52,560				2,010	.12/31/2030
070101-AH-3	BASIN ELECTRIC PWR COOP		.02/28/2023	MIZUHO SECURITIES		413,155	500,000	510,535	509,622		(38)		(38)		509,584		(96,429)	(96,429)	8,313	.04/26/2047
12505H-AA-9	COHM PROPERTY HOLDINGS LP		.09/30/2023	VARIOUS		60,459	60,459	60,459	60,459						60,459				2,170	.12/31/2031
126670-LQ-9	CIVL 2005-14 M2		.03/29/2023	MBS PAYDOWN		36,217	36,217	28,996	36,199		18		18		36,217				249	.04/25/2036
14855J-AB-1	CLAST 2016-1 A		.03/15/2023	MBS PAYDOWN		22,730	22,730	22,723	22,729		1		1		22,730				104	.08/15/2041
247158-AB-0	DELOITTE LLP SER B		.08/20/2023	SINKING FUND PMT		45,455	45,455	45,409	45,284		170		170		45,455				3,327	.08/20/2033
269246-BS-2	MORGAN STANLEY DOM HOLD		.07/28/2023	SECURITY CALLED at 100.676		1,006,758	1,000,000	1,009,220	1,005,498		(541)		(541)		1,004,957		(4,957)	(4,957)	34,008	.06/20/2028
30295X-AS-7	FREMF 2017-K724 B		.11/01/2023	MBS PAYDOWN		1,000,000	1,000,000	944,381	989,710		10,290		10,290		1,000,000				32,392	.12/25/2049
320209-AA-7	FIRST FINANCIAL BANCORP		.01/25/2023	PIPER SANDLER & CO		965,000	1,000,000	1,000,000	1,000,000						1,000,000		(35,000)	(35,000)	21,639	.08/25/2025
33616C-AC-4	FIRST REPUBLIC BANK		.11/20/2023	VARIOUS		15,625	1,500,000	1,043,430	1,555,816		(591)	516,612	(517,203)		1,038,613		(1,022,988)	(1,022,988)	34,688	.02/13/2047
33830J-AA-3	GUY'S 2017-1A A2		.11/30/2023	VARIOUS		987,500	987,500	987,500	987,500						987,500				49,744	.07/25/2047
375558-AS-2	GILEAD SCIENCES INC		.02/27/2023	US BANCORP INVESTMENTS		1,028,240	1,000,000	997,730	998,158		9		9		998,167		30,073	30,073	13,497	.12/01/2041
38141G-VX-9	GOLDMAN SACHS GROUP INC		.04/12/2023	MIZUHO SECURITIES		1,015,840	1,000,000	1,035,570	1,035,570						1,035,570		(19,730)	(19,730)	29,459	.10/28/2027
39121J-AE-0	GREAT RIVER ENERGY		.07/01/2023	SINKING FUND PMT		96,604	96,604	96,604							96,604				6,042	.07/01/2038
456866-AL-6	TRANE TECHNOLOGIES CO LL		.06/01/2023	SINKING FUND PMT		51,000	51,000	58,638	51,131		(131)		(131)		51,000				1,836	.06/01/2025

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
53154*-AP-8	LIBERTY UTILITIES FINANCE GP1		11/30/2023	RETURN OF CAPITAL		1,000		1,000	1,000						1,000					04/30/2047
571903-BH-5	MARRIOTT INTERNATIONAL		04/21/2023	JP MORGAN SECURITIES		800,480	1,000,000	778,950	786,793		4,657		4,657		791,449		9,031	9,031	14,514	10/15/2033
594918-CK-8	MICROSOFT CORP		11/06/2023	RETURN OF CAPITAL		1,000		1,000	1,000						1,000					06/15/2047
60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC		06/30/2023	SINKING FUND PMT		19,150	19,150	19,150	19,150						19,150				560	06/30/2032
61744Y-AG-3	MORGAN STANLEY		04/20/2023	VARIOUS		1,000,000	1,000,000	1,005,580	1,005,580		(5,580)		(5,580)		1,000,000				29,736	05/08/2024
63615#-AD-3	THE NATL FOOTBALL LEAGUE		10/15/2023	SINKING FUND PMT		51,735	51,735	51,735	51,735						51,735				1,826	03/31/2024
64318#-AA-9	NEW CARDINALS STADIUM LLC		06/30/2023	SINKING FUND PMT		21,842	21,842	21,842	21,842						21,842				1,345	06/30/2032
760759-AK-6	REPUBLIC SERVICES INC		02/27/2023	US BANCORP INVESTMENT		1,070,040	1,000,000	1,080,448	1,061,523		(332)		(332)		1,061,191		8,849	8,849	30,311	01/01/2040
773903-AE-9	ROCKWELL AUTOMATION		03/23/2023	MIZUHO SECURITIES USA		1,116,410	1,000,000	1,016,820	1,012,010		(120)		(120)		1,011,891		104,519	104,519	20,139	12/01/2037
83416W-AA-1	SOLAR STAR FUNDING LLC		06/30/2023	SINKING FUND PMT SECURITY CALLED at 100.000		9,093	9,093	9,093	9,093						9,093				244	06/30/2035
84611#-AE-1	SOVRAN SELF STORAGE, INC.		07/20/2023			1,000,000	1,000,000	999,000	999,847		153		153		1,000,000				35,509	04/08/2024
85207U-AH-8	SPRINT LLC		03/20/2023	RETURN OF CAPITAL		500		500	500						500					06/15/2024
86207#-AA-4	STONEHENGE CAP		03/01/2023	MATURITY		7,900	7,900	7,900	7,900						7,900				146	03/01/2023
86359D-UL-9	LXS 2005-SN 1A1		03/29/2023	MBS PAYDOWN		11,921	11,921	10,431	11,859		62		62		11,921				108	11/25/2035
875127-AV-4	TAMPA ELECTRIC CO		02/28/2023	KEYBANC CAPITAL MARKET		1,057,800	1,000,000	1,119,650	1,083,179		(714)		(714)		1,082,464		(24,664)	(24,664)	19,468	05/15/2036
907818-CX-4	UNION PACIFIC CORP		03/27/2023	JEFFERIES LLC		542,875	500,000	497,810	498,493		16		16		498,510		44,365	44,365	12,642	05/01/2037
929290-AQ-0	WASTE MNGMT HOLDINGS		06/22/2023	HILLTOP SECURITIES INC		263,040	250,000	264,478	253,851		(472)		(472)		253,379		9,661	9,661	16,024	08/01/2026
92966*-AG-4	WABASH VALLEY PIIR ASSOC		10/30/2023	SINKING FUND PMT		32,388	32,388	32,388	32,388						32,388				1,252	01/31/2028
96928*-FG-7	SEG US 95, LLC (WALGREENS)		04/15/2023	SINKING FUND PMT		1,320,526	1,320,526	1,320,526	1,320,526						1,320,526				54,237	09/15/2034
04363U-AD-8	PACIFIC NATIONAL FINANCE	C.	04/07/2023	MATURITY		1,000,000	1,000,000	994,850	999,842		158		158		1,000,000				30,000	04/07/2023
478375-AH-1	JOHNSON CONTROLS INTL PL	C.	02/27/2023	JANE ST EXECUTION		2,064,420	2,000,000	2,032,060	2,022,216		(179)		(179)		2,022,037		42,383	42,383	74,000	01/15/2036
83367T-BT-5	SOCIETE GENERALE	C.	06/07/2023	RETURN OF CAPITAL		3,750	3,750	3,750	3,750						3,750					11/24/2045
98625U-AW-2	GNRT 3A BR	C.	12/20/2023	MBS PAYDOWN		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				68,156	10/20/2029
000750-AS-1	ABFC 2006-0PT1 A3C1		12/25/2023	MBS PAYDOWN		151,741	151,741	140,407	151,468		272		272		151,741				3,832	09/25/2036
02149C-AD-3	CWALT 2006-41CB 1A4		12/01/2023	MBS PAYDOWN		5,705	5,172	3,362	5,663		42		42		5,705				158	01/25/2037
026930-AA-5	AHMA 2007-2 A1		12/25/2023	VARIOUS		25,859	25,888	21,163	25,416		443		443		25,859				783	03/25/2047
026936-AA-2	AHMA 2007-5 A1		12/26/2023	MBS PAYDOWN		6,409	7,966	5,740	6,333		76		76		6,409				147	06/25/2047
03072S-WQ-4	AMSI 2004-R11 M1		12/25/2023	MBS PAYDOWN		34,203	34,203	31,970	34,158		46		46		34,203				693	11/25/2034
04544Q-AD-9	ABSHE 2006-HE7 A4		11/25/2023	MBS PAYDOWN		23,995	23,995	15,927	23,687		309		309		23,995				323	11/25/2036
05946X-WF-6	BAFC 2005-3 1A23		12/01/2023	MBS PAYDOWN		22,545	22,545	21,897	22,426		119		119		22,545				508	06/25/2035
05949Q-AY-1	BAFC 2006-2 2A17		12/01/2023	MBS PAYDOWN		281	331	324	280		2		2		281				6	03/25/2036
05950F-AE-5	BAFC 2006-4 A5		12/01/2023	MBS PAYDOWN		4,546	9,483	8,445	4,624		(78)		(78)		4,546				358	07/25/2036
06051G-BU-2	BAFC 2004-2 3A1		12/01/2023	MBS PAYDOWN		3,073	3,073	3,049	3,072		1		1		3,073				92	09/20/2034
12544A-AS-4	CIHL 2006-20 1A17		10/01/2023	MBS PAYDOWN		968	2,829	2,250	968		(1)		(1)		968				64	02/25/2037
12544D-AX-7	CIHL 2007-14 A22		11/01/2023	MBS PAYDOWN		3,704	3,612	3,312	3,723		(19)		(19)		3,704				151	09/25/2037
12594X-AM-6	CSMC 2017-HL1 A12		12/01/2023	MBS PAYDOWN		43,689	43,689	43,795	43,691		(2)		(2)		43,689				927	06/25/2047
12667G-TS-2	CWALT 2005-26CB A6		12/01/2023	MBS PAYDOWN		13,910	13,560	11,475	13,738		172		172		13,910				384	13/20/2035
16163Y-AE-4	CHASE 2016-SH1 M4		12/01/2023	MBS PAYDOWN		51,854	51,854	47,436	51,567		287		287		51,854				974	04/25/2045
170255-AN-3	CIHL 2007-1 A4		11/01/2023	MBS PAYDOWN			1,732	1,446			(12)		(12)						13	03/25/2037
173103-AD-4	CMSI 2007-6 1A4		12/01/2023	MBS PAYDOWN		2,868	4,281	3,475	2,821		47		47		2,868				140	07/25/2037
225458-5R-5	CSFB 2005-9 2A1		12/01/2023	MBS PAYDOWN		2,334	2,334	2,220	2,336		(2)		(2)		2,334				21	10/25/2035
23243A-AE-0	CWALT 2006-0CB 2A3		12/25/2023	MBS PAYDOWN		23,411	23,242	13,703	22,925		486		486		23,411				574	11/25/2036
23243A-AB-2	CWALT 2006-0A12 A1B		12/20/2023	MBS PAYDOWN		62,540	65,026	47,225	59,677		2,863		2,863		62,540				1,591	09/20/2046
25150Q-AA-5	DBALT 2006-0A1 A1		12/25/2023	MBS PAYDOWN		53,304	53,304	43,176	52,239		1,065		1,065		53,304				859	02/25/2047
32027N-VE-8	FFIM 2005-FFH3 M3		12/25/2023	MBS PAYDOWN		68,503	68,503	62,809	68,353		150		150		68,503				2,333	09/25/2035
33852H-BG-6	FSMT 2021-81NV B3		12/01/2023	MBS PAYDOWN		19,305	19,305	20,275	19,337		(32)		(32)		19,305				371	09/25/2051
362334-MH-4	GSA 2006-6 AF6		12/01/2023	MBS PAYDOWN		11,746	11,746	7,062	11,686		61		61		11,746				93	03/25/2036
362341-ST-7	GSA 2005-12 AF5		12/01/2023	MBS PAYDOWN		9,722	9,722	8,707	9,691		31		31		9,722				164	09/25/2035
36262J-BJ-3	GSMBS 2021-GR2 B3		12/01/2023	MBS PAYDOWN		25,714	25,714	26,750	25,755		(41)		(41)		25,714				490	02/25/2052

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
39539L-AH-4	GPWF 2007-AR2 2A1		12/25/2023	MBS PAYDOWN		22,356	22,338	17,996	21,892		464		464		22,356				479	05/25/2037
40430H-EQ-7	HASC 2006-NC1 1A		12/25/2023	MBS PAYDOWN		14,143	14,143	13,507	14,115		29		29		14,143				225	11/25/2035
41165A-AB-8	HVMILT 2007-5 A1A		12/19/2023	MBS PAYDOWN		27,851	27,851	25,110	27,545		307		307		27,851				410	09/19/2037
43789K-AB-8	HOF 2022-1 A2		12/01/2023	MBS PAYDOWN		29,488	29,488	28,599	29,438		50		50		29,488				814	07/25/2067
45254N-JH-8	IMM 2004-6 2A		12/01/2023	MBS PAYDOWN		35,816	35,816	34,025	35,221		595		595		35,816				872	10/25/2034
45254N-KR-7	IMM 2004-8 2A		12/25/2023	MBS PAYDOWN		111,093	111,093	108,871	110,886		206		206		111,093				3,438	10/25/2034
46652F-CA-6	JPMIT 2020-4 B3		12/01/2023	MBS PAYDOWN		23,135	23,135	22,726	23,124		12		12		23,135				461	11/25/2050
525221-EE-3	LXS 2005-8 2A4A		12/26/2023	MBS PAYDOWN		5,174	5,204	2,770	1,687		3,487		3,487		5,174				121	12/25/2035
542514-DB-7	LBMLT 2002-5 M1		12/25/2023	MBS PAYDOWN		103,666	103,666	97,442	103,396		270		270		103,666				3,703	11/25/2032
57643A-AA-8	MASD 2006-2 A		12/25/2023	MBS PAYDOWN		36,703	36,703	34,844	36,623		80		80		36,703				692	02/25/2036
61746W-A7-5	MSDNC 2003-NC2 M1		12/25/2023	MBS PAYDOWN		25,268	25,268	24,099	25,207		61		61		25,268				630	02/25/2033
61746W-YU-8	MSDNC 2003-NC1 M1		12/25/2023	MBS PAYDOWN		36,928	36,928	35,671	36,903		26		26		36,928				1,104	11/25/2032
61748H-KA-8	MSM 2005-4 3A1		12/01/2023	MBS PAYDOWN		4,020	4,020	3,557	3,948		72		72		4,020				83	08/25/2035
64828M-BK-2	NRZT 2017-3A B3		12/01/2023	MBS PAYDOWN		84,253	84,253	88,389	84,588		(334)		(334)		84,253				2,462	04/25/2057
65246P-AC-5	NEWZ 2021-1 C		03/14/2023	MBS PAYDOWN		66,667	66,667	66,667	66,667						66,667				653	05/25/2055
65537K-AB-6	NELI 2007-1 2A1A		12/25/2023	MBS PAYDOWN		14,483	13,834	10,079	14,239		244		244		14,483				246	02/25/2037
66988A-AA-6	NELI 2006-1 A1A		12/25/2023	MBS PAYDOWN		34,730	34,730	33,102	34,662		68		68		34,730				553	05/25/2036
69337B-AH-7	PHAM 2007-1 21A		12/01/2023	MBS PAYDOWN		4,402	5,729	4,325	4,386		17		17		4,402				180	02/25/2037
73316P-DS-6	POPLR 2005-3 M1		12/01/2023	MBS PAYDOWN		132,740	132,740	131,745	132,598		142		142		132,740				2,449	07/25/2035
73316P-KJ-8	POPLR 2006-B M1		12/25/2023	MBS PAYDOWN		102,000	102,000	97,283	101,737		263		263		102,000				1,635	05/25/2036
74929C-CG-9	RBSSP 2010-2 13A2		12/01/2023	MBS PAYDOWN		32,289	38,835	22,500	31,505		784		784		32,289				1,046	04/26/2036
75115Y-AA-7	RAL1 2007-Q01 A1		12/25/2023	MBS PAYDOWN		20,551	20,551	17,725	20,193		357		357		20,551				495	02/25/2047
75157D-AC-8	RAMP 2007-RS2 A3		12/25/2023	MBS PAYDOWN		55,750	54,100	34,227	55,249		501		501		55,750				1,418	05/25/2037
76112B-2S-8	RAMP 2006-RS2 A3B		12/25/2023	MBS PAYDOWN		34,642	34,642	32,088	34,558		84		84		34,642				817	03/25/2036
762009-AR-9	RFMSI 2007-S6 1A16		12/01/2023	MBS PAYDOWN		5,336	7,723	6,057	5,313		22		22		5,336				246	06/25/2037
83612Q-AC-2	SVHE 2007-NS1 A3		12/25/2023	MBS PAYDOWN		50,733	50,733	45,311	49,177		1,557		1,557		50,733				1,182	01/25/2037
86358E-RB-4	SAIL 2005-2 M2		12/25/2023	MBS PAYDOWN		18,871	18,871	17,851	18,853		18		18		18,871				403	03/25/2035
86358E-UW-4	SAIL 2005-HE1 M2		12/25/2023	MBS PAYDOWN		143,144	143,144	138,447	142,761		382		382		143,144				3,589	07/25/2035
86359D-VD-6	SASC 2005-OPT1 A3		12/25/2023	VARIOUS		182,257	182,257	97,507	180,162		2,095		2,095		182,257				3,154	11/25/2035
88156Y-AA-0	TMTS 2006-11 A1		12/25/2023	MBS PAYDOWN		53,475	53,475	51,369	53,383		92		92		53,475				1,692	10/25/2037
89170V-AA-6	TPMT 2022-1 A1		12/01/2023	MBS PAYDOWN		100,336	100,336	96,092	100,017		319		319		100,336				2,047	07/25/2062
92538U-AC-5	VERUS 2022-3 A3		12/01/2023	MBS PAYDOWN		99,404	99,404	97,819	99,279		124		124		99,404				2,332	02/25/2067
92539A-AA-2	VERUS 2022-6 A1		12/01/2023	MBS PAYDOWN		92,796	92,796	91,939	92,754		42		42		92,796				2,447	06/25/2067
94985F-AA-6	WFALT 2007-PA2 1A1		12/01/2023	MBS PAYDOWN		4,830	6,555	5,555	4,748		82		82		4,830				186	06/25/2037
03754Q-AG-9	JFIN 2015-2A CR	C	09/14/2023	SECURITY CALLED at 100.000		1,000,000	1,000,000	994,700	1,000,000						1,000,000				62,353	10/17/2026
48255U-AC-8	KKR 2022-43A B1	C	12/22/2023	SECURITY CALLED at 100.000		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				85,312	07/15/2034
50204H-AC-5	LOM 38A A1B	C	09/07/2023	SECURITY CALLED at 100.000		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				55,125	07/15/2034
92891L-AB-8	VOYA 2022-3A B	C	10/20/2023	MBS PAYDOWN		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				75,595	10/20/2034
05252Q-AN-6	BAMLL 2015-200P F		12/22/2023	PERFORMANCE TRUST		451,250	500,000	452,363	482,519		(810)		(810)		481,709		(30,459)	(30,459)	19,527	04/14/2033
12434E-AC-4	BX 2021-RISE B		11/15/2023	MBS PAYDOWN		124,450	124,450	119,783	122,788		1,662		1,662		124,450				5,372	11/15/2036
12434E-AE-0	BX 2021-RISE C		09/15/2023	MBS PAYDOWN		82,967	82,967	82,967	82,967						82,967				3,699	11/15/2036
12540B-AA-8	CISTERRA SEHO, LLC (SEMPRA ENERGY)		12/10/2023	SINKING FUND PMT		22,811	22,811	22,811	22,811						22,811				592	07/10/2040
17186#-AA-4	CIMARRON CTR LLC (WALMART)		12/01/2023	VARIOUS		89,920	89,920	89,920	89,920						89,920				4,636	08/01/2027
22964#-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		12/15/2023	SINKING FUND PMT		21,903	21,903	21,903	21,903						21,903				608	08/15/2034
26831#-AA-6	EDF DANVERS II (KOHLS)		12/01/2023	SINKING FUND PMT		133,188	133,188	133,195	133,188						133,188				5,288	10/01/2027
78458M-AA-2	SMR 2022-IND A		06/15/2023	MBS PAYDOWN		36,866	36,866	36,866	36,866						36,866				649	02/15/2039
78458M-AE-4	SMR 2022-IND C		06/15/2023	MBS PAYDOWN		36,866	36,866	36,866	36,866						36,866				785	02/15/2039

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
95003L-AG-5	WFCM 2021-SAVE B		09/15/2023	MBS PAYDOWN		54,511	54,511	54,511	54,511						54,511				2,116	02/15/2040	
00868P-AA-3	AHOLD LEASE SERIES 2001-		09/28/2023	MBS PAYDOWN		96,340	96,340	111,995	96,256		84		84		96,340				4,507	01/02/2025	
193938-AA-5	CASL 2023-A A1		12/25/2023	VARIOUS		43,762	43,762	43,762	43,762						43,762				1,786	05/25/2055	
19421U-AA-2	CASL 2019-A A1		12/25/2023	MBS PAYDOWN		132,152	132,152	131,513	131,846		306		306		132,152				4,236	12/28/2048	
20267T-AB-8	CBSLT 2016-A A2		12/25/2023	MBS PAYDOWN		40,861	40,861	40,861	40,861						40,861				1,366	05/25/2040	
25654#-AB-8	DODGER TICKETS LLC		04/04/2023	MBS PAYDOWN		46,348	46,348	46,348	46,348						46,348				2,813	03/31/2032	
26208L-AC-2	HONK 2018-1A A2		10/20/2023	MBS PAYDOWN		10,000	10,000	10,000	10,000						10,000				296	04/20/2048	
38237T-AA-9	GOOD 2022-3CS A		12/22/2023	MBS PAYDOWN		75,146	75,146	75,114	74,938		208		208		75,146				2,181	07/20/2049	
46617F-AC-8	HENDR 2013-1A B		12/15/2023	MBS PAYDOWN		59,192	59,192	59,145	59,072		119		119		59,192				1,606	04/15/2069	
47760Q-AB-9	JIMMY 2017-1A A211		10/30/2023	MBS PAYDOWN		10,000	10,000	10,000	10,000						10,000				303	07/30/2047	
50117K-AB-6	KCOT 2023-1A A2		12/15/2023	MBS PAYDOWN		60,151	60,151	60,149			125		125		60,151				2,301	02/17/2026	
61945V-AA-9	MSAIC 2023-1A A		12/20/2023	MBS PAYDOWN		95,100	95,100	94,820			232		232		95,100				1,971	06/20/2053	
78443C-BH-6	SLMA 2004-A A3		12/15/2023	MBS PAYDOWN		96,960	96,960	90,718	96,840		120		120		96,960				3,246	06/15/2033	
82650T-AC-1	SPFC 2022-2A C		12/20/2023	MBS PAYDOWN		476,961	476,961	476,908	475,606		1,356		1,356		476,961				14,092	06/20/2040	
85234#-AB-1	STADIUM FUNDING TRUST		04/01/2023	MBS PAYDOWN		34,466	34,466	34,466	34,466						34,466				862	04/01/2039	
87342R-AC-8	BELL 2016-1A A23		08/25/2023	MBS PAYDOWN		7,500	7,500	7,500	7,500						7,500				186	05/25/2046	
94978#-DY-0	WELLS FARGO BK EQUIP SER A-5J TDCC 06-A		01/03/2023	MBS PAYDOWN		2,498	2,498	2,498	2,498						2,498				56	06/29/2030	
94978#-EA-1	WELLS FARGO BK EQUIP SER A-5 TDCC 06-A		01/03/2023	MBS PAYDOWN		2,891	2,891	2,891	2,891						2,891				134	01/27/2029	
95058X-AP-3	WEN 2022-1A A211		12/15/2023	MBS PAYDOWN		10,025	10,025	10,025	10,025						10,025				285	03/15/2052	
05553E-AA-7	BFNS 2022-1A A	C	01/23/2023	PIPER SANDLER & CO		473,750	500,000	486,250	487,372		164		164		487,536		(13,786)	(13,786)	7,292	07/10/2035	
37952U-AE-3	SEACO 2014-1A A2	C	03/08/2023	VARIOUS		152,685	157,220	142,083	154,937		455		455		155,392		(2,707)	(2,707)	1,066	07/17/2029	
46593C-AA-7	JFIN 2017-2A AR	C	12/20/2023	MBS PAYDOWN		193,519	193,519	189,339	191,382		2,136		2,136		193,519				7,596	09/20/2029	
66860P-AA-2	WOODS 2018-17A A	C	10/22/2023	MBS PAYDOWN		17,427	17,427	17,078	17,215		212		212		17,427				966	04/22/2031	
<b>1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						<b>30,154,789</b>	<b>31,639,349</b>	<b>30,823,701</b>	<b>31,421,441</b>		<b>42,789</b>		<b>516,612</b>	<b>(473,823)</b>	<b>31,146,271</b>		<b>(999,903)</b>	<b>(999,903)</b>	<b>1,158,412</b>	<b>XXX</b>	
<b>2509999997. Total - Bonds - Part 4</b>						<b>44,659,596</b>	<b>46,137,316</b>	<b>45,180,056</b>	<b>45,490,740</b>		<b>93,497</b>		<b>516,612</b>	<b>(423,115)</b>	<b>45,611,736</b>		<b>(960,561)</b>	<b>(960,561)</b>	<b>1,498,958</b>	<b>XXX</b>	
<b>2509999998. Total - Bonds - Part 5</b>						<b>1,000,000</b>	<b>1,000,000</b>	<b>999,996</b>			<b>4</b>		<b>4</b>		<b>1,000,000</b>				<b>25,230</b>	<b>XXX</b>	
<b>2509999999. Total - Bonds</b>						<b>45,659,596</b>	<b>47,137,316</b>	<b>46,180,052</b>	<b>45,490,740</b>		<b>93,501</b>		<b>516,612</b>	<b>(423,111)</b>	<b>46,611,736</b>		<b>(960,561)</b>	<b>(960,561)</b>	<b>1,524,188</b>	<b>XXX</b>	
<b>4509999997. Total - Preferred Stocks - Part 4</b>							<b>XXX</b>													<b>XXX</b>	
<b>4509999998. Total - Preferred Stocks - Part 5</b>							<b>XXX</b>														<b>XXX</b>
<b>4509999999. Total - Preferred Stocks</b>							<b>XXX</b>														<b>XXX</b>
<b>5989999997. Total - Common Stocks - Part 4</b>							<b>XXX</b>														<b>XXX</b>
<b>5989999998. Total - Common Stocks - Part 5</b>							<b>XXX</b>														<b>XXX</b>
<b>5989999999. Total - Common Stocks</b>							<b>XXX</b>														<b>XXX</b>
<b>5999999999. Total - Preferred and Common Stocks</b>							<b>XXX</b>														<b>XXX</b>
<b>6009999999 - Totals</b>						<b>45,659,596</b>	<b>XXX</b>	<b>46,180,052</b>	<b>45,490,740</b>		<b>93,501</b>		<b>516,612</b>	<b>(423,111)</b>	<b>46,611,736</b>		<b>(960,561)</b>	<b>(960,561)</b>	<b>1,524,188</b>	<b>XXX</b>	

E14.3

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 5**

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21		
											12	13	14	15	16							
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends		
00091X-AA-5	ACHV 2023-1PL A		01/24/2023	CREDIT SUISSE	11/20/2023	MBS PAYDOWN	1,000,000	999,996	1,000,000	1,000,000		4		4						25,230		
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							1,000,000	999,996	1,000,000	1,000,000		4		4						25,230		
2509999998. Total - Bonds							1,000,000	999,996	1,000,000	1,000,000		4		4						25,230		
4509999998. Total - Preferred Stocks																						
5989999998. Total - Common Stocks																						
5999999999. Total - Preferred and Common Stocks																						
6009999999 - Totals								999,996	1,000,000	1,000,000			4		4						25,230	



Schedule DA - Part 1 - Short-Term Investments Owned

**N O N E**

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of  
Current Year

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**





ANNUAL STATEMENT FOR THE YEAR 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B. LIFE INSURANCE	146,485	138,091		
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B. LIFE INSURANCE	2,520,314	2,482,645		
11. Georgia	GA	B. LIFE INSURANCE	38,890	38,045		
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD	B. LIFE INSURANCE	206,686	197,178		
22. Massachusetts	MA	B. LIFE INSURANCE	106,199	103,892		
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B. LIFE INSURANCE	237,915	221,879		
33. New York	NY					
34. North Carolina	NC	B. LIFE INSURANCE	831,884	769,909		
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA	B. LIFE INSURANCE	5,788,689	5,702,170		
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR	B. LIFE INSURANCE	1,109,986	1,106,918		
55. U.S. Virgin Islands	VI	B. LIFE INSURANCE	563,076	548,224		
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	11,550,124	11,308,951		
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				