



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2016
OF THE CONDITION AND AFFAIRS OF THE

Bankers Conseco Life Insurance Company

NAIC Group Code02330233NAIC Company Code68560Employer's ID Number11-2857098

(Current)(Prior)

Organized under the Laws ofNew York, State of Domicile or Port of EntryNY

Country of DomicileUnited States of America

Incorporated/Organized04/29/1987Commenced Business07/13/1987

Statutory Home Office350 Jericho Turnpike, Suite 304Jericho, NY, US 11753

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office11825 North Pennsylvania Street

(Street and Number)

Carmel, IN, US 46032317-817-6100

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail Address11825 North Pennsylvania StreetCarmel, IN, US 46032

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records350 Jericho Turnpike, Suite 304

(Street and Number)

Jericho, NY, US 11753516-827-5763

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.bankerslife.com

Statutory Statement ContactJacqueline Emily DeVaney317-817-6189

(Name)(Area Code) (Telephone Number)

Jackie.DeVaney@CNOinc.com317-817-2161

(E-mail Address)(FAX Number)

OFFICERS

PresidentScott Louis Goldberg #

TreasurerJeffrey Michael Kircher #

SecretaryKarl William Kindig

ActuaryJeremy David Williams

OTHER

Bruce Keating Baude, Executive Vice President

Erik Magnus Holding #, Executive Vice President

Christopher Joseph Nickle, Executive Vice President

Matthew Joseph Zimpfer, Executive Vice President

Timothy Scott Bischof, Senior Vice President

William Douglas Fritts, Jr., Senior Vice President

Gerardo Monroy, Senior Vice President

Eric Ronald Johnson, Executive Vice President

Mark Edward Billingsley, Senior Vice President

John Robert Kline, Senior Vice President

DIRECTORS OR TRUSTEES

Gary Chandru Bhojwani #

Steven Martin DePerrior

Gerardo Monroy

Christopher Joseph Nickle

Ronald Lee Wobbeking

Scott Louis Goldberg

Ian Frederick Wismann

State ofIndianaSS:
County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Scott Louis Goldberg

Signature of Karl William Kindig

Signature of John Robert Kline

Scott Louis Goldberg
President

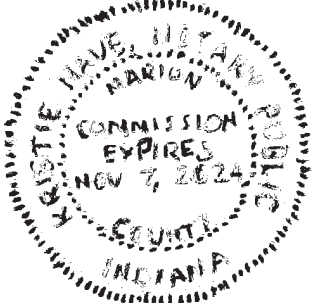
Karl William Kindig
Secretary

John Robert Kline
SVP & Chief Accounting Officer

Subscribed and sworn to before me this
24th day of February, 2017

Kristie L. Nave

Kristie L. Nave
Notary Public, State of Indiana, Marion County
My Commission Expires November 7, 2024



a. Is this an original filing? Yes [X] No []

b. If no,

1. State the amendment number.....

2. Date filed

3. Number of pages attached.....

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	354,266,195	5,870,556	348,395,639	198,771,565
2. Stocks (Schedule D):				
2.1 Preferred stocks	7,207,730		7,207,730	2,240,500
2.2 Common stocks	261,975		261,975	
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	15,961,227		15,961,227	
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 55,427,784 , Schedule E - Part 1), cash equivalents (\$ 191,365 , Schedule E - Part 2) and short-term investments (\$ 139,576 , Schedule DA)	55,758,725		55,758,725	1,441,012
6. Contract loans (including \$ premium notes)	4,744,519	35,144	4,709,374	4,314,570
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	633,795		633,795	494,573
9. Receivables for securities				
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	438,834,164	5,905,700	432,928,464	207,262,220
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	4,362,257		4,362,257	2,655,901
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	250,923	11,898	239,024	143,206
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	6,606,411		6,606,411	6,169,005
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				42,624
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	33,469,031	28,564,399	4,904,632	1,837,762
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	68,951	68,951		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	614,763		614,763	2,562
24. Health care (\$) and other amounts receivable	1,654,771	1,646,426	8,346	12,636
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	485,861,271	36,197,374	449,663,897	218,125,916
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	485,861,271	36,197,374	449,663,897	218,125,916
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)				

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 126,497,952 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	126,497,952	119,066,881
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	244,811,636	17,373,689
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	418,519	518,694
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	2,524,708	2,605,809
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	2,319,220	1,792,936
5. Policyholders' dividends \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 369,673 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	688,752	634,395
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 3,015 assumed and \$ 5,192 ceded	8,207	17,354
9.4 Interest maintenance reserve (IMR, Line 6)	21,171,727	22,078,394
10. Commissions to agents due or accrued-life and annuity contracts \$ 23,161 accident and health \$ and deposit-type contract funds \$	23,161	46,869
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	68,789	75,132
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	(616,294)	(10,567)
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	1,240,940	164,748
15.2 Net deferred tax liability		
16. Unearned investment income	21,413	12,943
17. Amounts withheld or retained by company as agent or trustee	2,419	2,348
18. Amounts held for agents' account, including \$ agents' credit balances		1,211
19. Remittances and items not allocated	898,015	347,360
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	2,027,192	970,104
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	3,401,369	826,565
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,980,012	4,128,890
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	408,487,737	170,653,756
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	408,487,737	170,653,756
29. Common capital stock	2,000,000	2,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	86,253,047	75,753,047
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(47,076,887)	(30,280,887)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	39,176,160	45,472,160
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	41,176,160	47,472,160
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	449,663,897	218,125,916
DETAILS OF WRITE-INS		
2501. Unclaimed funds	2,980,012	4,128,890
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	2,980,012	4,128,890
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	54,203,645	49,613,838
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	14,451,345	10,533,397
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	2,357,320	814,860
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	127,893	183,639
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income		
9. Total (Lines 1 to 8.3)	71,140,204	61,145,733
10. Death benefits	15,994,220	14,202,275
11. Matured endowments (excluding guaranteed annual pure endowments)	78,671	79,781
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	881,443	1,100,331
13. Disability benefits and benefits under accident and health contracts	8,578,877	5,150,237
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	4,120,145	4,231,925
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	27,794	33,439
18. Payments on supplementary contracts with life contingencies	12,598	93,900
19. Increase in aggregate reserves for life and accident and health contracts	234,869,018	6,979,353
20. Totals (Lines 10 to 19)	264,562,766	31,871,241
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	4,468,586	4,855,607
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	2,248	1,921
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	15,496,935	11,981,742
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	1,925,392	1,914,728
25. Increase in loading on deferred and uncollected premiums	142,951	191,912
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions	(230,492,411)	35,795
28. Totals (Lines 20 to 27)	56,106,467	50,852,945
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	15,033,737	10,292,788
30. Dividends to policyholders		
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	15,033,737	10,292,788
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	28,263,766	4,293,642
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(13,230,029)	5,999,146
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(17,202) (excluding taxes of \$(403,121) transferred to the IMR)	(82,132)	(393,291)
35. Net income (Line 33 plus Line 34)	(13,312,160)	5,605,856
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	47,472,160	31,242,475
37. Net income (Line 35)	(13,312,160)	5,605,856
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 15,252	28,325	(35,401)
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	25,033,538	1,159,750
41. Change in nonadmitted assets	(27,488,614)	(788,746)
42. Change in liability for reinsurance in unauthorized and certified companies		10,131,656
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(1,057,088)	156,570
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	10,500,000	
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	(6,296,000)	16,229,685
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	41,176,160	47,472,160
DETAILS OF WRITE-INS		
08.301.		
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)		
2701. Transfer of accident and health reserves under termination of coinsurance ceded agreement	(224,403,507)	
2702. Settlement related to termination of accident and health coinsurance ceded agreement	(6,089,122)	
2703. Expenses of distribution of third-party products	217	25,525
2798. Summary of remaining write-ins for Line 27 from overflow page		10,270
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	(230,492,411)	35,795
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	53,638,300	48,763,503
2. Net investment income	14,400,932	10,209,005
3. Miscellaneous income	78,806,059	188,872
4. Total (Lines 1 through 3)	146,845,291	59,161,379
5. Benefit and loss related payments	29,257,712	25,368,114
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	22,506,639	19,950,844
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ (420,323) tax on capital gains (losses)	26,767,251	4,534,017
10. Total (Lines 5 through 9)	78,531,602	49,852,975
11. Net cash from operations (Line 4 minus Line 10)	68,313,690	9,308,404
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	140,050,679	17,861,756
12.2 Stocks	5,510,984	
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets	1,428,809	
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	1,804,992	
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	148,795,464	17,861,756
13. Cost of investments acquired (long-term only):		
13.1 Bonds	168,303,753	54,098,018
13.2 Stocks	5,239,192	
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		494,552
13.6 Miscellaneous applications		1,001,993
13.7 Total investments acquired (Lines 13.1 to 13.6)	173,542,945	55,594,563
14. Net increase (decrease) in contract loans and premium notes	405,966	411,507
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(25,153,447)	(38,144,314)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	10,500,000	
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(100,175)	14,073
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	757,646	736,879
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	11,157,471	750,952
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	54,317,713	(28,084,958)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	1,441,012	29,525,970
19.2 End of year (Line 18 plus Line 19.1)	55,758,725	1,441,012

Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001. Exchanges and transfers of invested assets	423,738	
20.0002. Capitalized interest	172,423	
20.0003. Investments acquired on the termination of a coinsurance ceded agreement	152,025,086	
20.0004. Policy reserves transferred on the termination of a coinsurance ceded agreement	224,403,507	
20.0005. Write-off of estimated receivables on the termination of a coinsurance ceded agreement	248,509	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary		6	Group		10	11	12
	Total	Industrial Life	3	4	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1.	54,203,645		41,166,516	3,106,960		6,148			9,924,021	
2.										
3.	14,451,345		5,012,693	2,475,862		8,808			4,541,420	2,377,745
4.	2,357,320		348,467	172,115		612			1,833,706	
5.										
6.										
7.	127,893								56,588	71,305
8.										
8.1 Fees associated with income from investment management, administration and contract guaranties from Separate Accounts										
8.2 Charges and fees for deposit-type contracts										
8.3 Aggregate write-ins for miscellaneous income										
Totals (Lines 1 to 8.3)	71,140,203		46,527,676	5,754,937		15,568			16,355,735	2,449,050
10.	15,994,220		15,976,752			17,468				
11.	78,671		78,671							
12.	881,443			881,443						
13.	8,578,877		670						8,578,207	
14.										
15.	4,120,145		1,171,619	2,948,526						
16.										
17.	27,794		13,214	1,881		3			173	
18.	12,598									
19.	234,869,018		7,377,019	96,065	(28,664)	(13,349)			227,437,947	
20.	264,562,766		24,617,945	3,927,865	(3,494)	4,123			236,016,327	
21.	4,468,586		3,232,683	130,246					1,105,657	
22.	2,248		2,183			53			12	
23.	15,496,935		11,039,971	204,853	1,304				1,255,991	2,994,817
24.	1,925,392		1,842,459	11,524	16				49,183	22,211
25.	142,951		143,031			(80)				
26.										
27.	(230,492,411)								(230,492,411)	
28.	56,106,467		40,878,271	4,274,487	(2,175)	4,096			7,934,759	3,017,028
29.	15,033,736		5,649,405	1,480,450		11,472			8,420,976	(567,978)
30.										
31.	15,033,736		5,649,405	1,480,450	39,412	11,472			8,420,976	(567,978)
32.	28,263,766		2,758,365	510,184	13,582	3,953			25,173,414	(195,733)
33.	(13,230,029)		2,891,040	970,266	25,830	7,518			(16,752,438)	(372,244)
DETAILS OF WRITE-INS										
08.301.										
08.302.										
08.303.										
08.398.										
08.399.										
2701.										
2702.									(224,403,507)	
2703.									(6,089,122)	
2798.									217	
2799.									(230,492,411)	

(a) Includes the following amounts for FEGLI/SGLI: Line 1 , Line 10 , Line 16 , Line 23 , Line 24

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	119,066,884		79,943,066	38,818,255	147,581		157,982	
2. Tabular net premiums or considerations	22,873,263		19,649,814	3,219,651			3,797	
3. Present value of disability claims incurred					XXX			
4. Tabular interest	4,386,155		3,595,673	782,541	5,870		2,071	
5. Tabular less actual reserve released	(26,267)		(299)	(4,031)	(21,937)			
6. Increase in reserve on account of change in valuation basis								
7. Other increases (net)								
8. Totals (Lines 1 to 7)	146,300,034		103,188,253	42,816,416	131,515		163,850	
9. Tabular cost	10,413,625		10,405,655		XXX		7,970	
10. Reserves released by death	4,025,732		4,014,484	XXX	XXX		11,248	XXX
11. Reserves released by other terminations (net)	5,322,662		1,448,024	3,874,638				
12. Annuity, supplementary contract and disability payments involving life contingencies	40,057			27,459	12,598			
13. Net transfers to or (from) Separate Accounts								
14. Total Deductions (Lines 9 to 13)	19,802,076		15,868,163	3,902,097	12,598		19,218	
15. Reserve December 31, current year	126,497,958		87,320,090	38,914,319	118,917		144,632	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 277,470	277,241
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) 11,591,748	13,026,002
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) 146,325	146,325
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....5,460
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans	(c) 356,146	578,514
4.	Real estate	(d) .....	.....
5	Contract loans	348,874	346,383
6	Cash, cash equivalents and short-term investments	(e) 400,303	435,210
7	Derivative instruments	(f) .....	.....
8.	Other invested assets	21,686	25,304
9.	Aggregate write-ins for investment income	(94,822)	(94,822)
10.	Total gross investment income	13,047,729	14,745,616
11.	Investment expenses		(g) 294,228
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 42
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total deductions (Lines 11 through 15)		294,270
17.	Net investment income (Line 10 minus Line 16)		14,451,346
DETAILS OF WRITE-INS			
0901.	Miscellaneous Investment Income	(94,822)	(94,822)
0902.	.....		
0903.	.....		
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	(94,822)	(94,822)
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$(373,567) accrual of discount less \$ 207,940 amortization of premium and less \$ 2,259,358 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 19,394 accrual of discount less \$ 190 amortization of premium and less \$ 73,510 paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	(493,049)	.....	.....(493,049)	.....	.....
1.1	Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2	Other bonds (unaffiliated)	(171,032)	(153,496)	(324,528)	54,463	.....
1.3	Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1	Preferred stocks (unaffiliated)	(93,385)	.....	.....(93,385)	(12,730)	.....
2.11	Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2	Common stocks (unaffiliated)	125,577	.....	.....125,577	1,845	.....
2.21	Common stocks of affiliates .....	.....	.....	.....	.....	.....
3.	Mortgage loans .....	.....	.....	.....	.....	.....
4.	Real estate .....	.....	.....	.....	.....	.....
5.	Contract loans .....	.....	.....	.....	.....	.....
6.	Cash, cash equivalents and short-term investments	1,804,992	.....	.....1,804,992	.....	.....
7.	Derivative instruments .....	.....	.....	.....	.....	.....
8.	Other invested assets	51,148	(122,562)	(71,414)	.....	.....
9.	Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10.	Total capital gains (losses)	1,224,251	(276,058)	948,193	43,578	.....
DETAILS OF WRITE-INS						
0901.	.....					
0902.	.....					
0903.	.....					
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1		2	Ordinary		5	Group		Accident and Health		11 Aggregate of All Other Lines of Business
	Total			3	4		6	7	8	9		10
			Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
FIRST YEAR (other than single)											
1.	Uncollected	102,626		102,208							418
2.	Deferred and accrued	2,560,335		2,560,335							
3.	Deferred , accrued and uncollected:										
3.1	Direct	2,662,961		2,662,543							418
3.2	Reinsurance assumed										
3.3	Reinsurance ceded										
3.4	Net (Line 1 + Line 2)	2,662,961		2,662,543							418
4.	Advance	84,909		36,596							48,313
5.	Line 3.4 - Line 4	2,578,052		2,625,947							(47,885)
6.	Collected during year:										
6.1	Direct	10,147,270		8,281,326							1,865,944
6.2	Reinsurance assumed										
6.3	Reinsurance ceded	1,350		1,350							
6.4	Net	10,145,920		8,279,976							1,865,944
7.	Line 5 + Line 6.4	12,723,971		10,906,923							1,818,049
8.	Prior year (uncollected + deferred and accrued - advance)	4,232,777		4,258,552							(25,775)
9.	First year premiums and considerations:										
9.1	Direct	8,492,545		6,648,721							1,843,824
9.2	Reinsurance assumed										
9.3	Reinsurance ceded	1,350		1,350							
9.4	Net (Line 7 - Line 8)	8,491,195		6,647,371							1,843,824
SINGLE											
10.	Single premiums and considerations:										
10.1	Direct	3,554,791		451,791	3,103,000						
10.2	Reinsurance assumed										
10.3	Reinsurance ceded										
10.4	Net	3,554,791		451,791	3,103,000						
RENEWAL											
11.	Uncollected	414,110		335,022							78,970
12.	Deferred and accrued	12,365,515		12,362,478			119				
13.	Deferred, accrued and uncollected:						3,037				
13.1	Direct	12,637,112		12,558,142							78,970
13.2	Reinsurance assumed	142,513		139,358							
13.3	Reinsurance ceded										
13.4	Net (Line 11 + Line 12)	12,779,625		12,697,500			3,155				78,970
14.	Advance	603,843		282,365			118				321,360
15.	Line 13.4 - Line 14	12,175,782		12,415,134			3,037				(242,390)
16.	Collected during year:										
16.1	Direct	43,506,774		31,469,864	3,960		292				12,032,658
16.2	Reinsurance assumed	427,713		419,615			5,799				2,289
16.3	Reinsurance ceded	3,996,899		48,974							3,947,925
16.4	Net	39,937,589		31,840,505	3,960		6,091				8,087,032
17.	Line 15 + Line 16.4	52,113,370		44,255,640	3,960		9,129				7,844,642
18.	Prior year (uncollected + deferred and accrued - advance)	9,955,711		10,188,285			2,981				(235,555)
19.	Renewal premiums and considerations:										
19.1	Direct	45,727,856		33,714,946	3,960		292				12,008,658
19.2	Reinsurance assumed	409,510		401,382			5,855				2,273
19.3	Reinsurance ceded	3,979,707		48,974							3,930,733
19.4	Net (Line 17 - Line 18)	42,157,659		34,067,354	3,960		6,148				8,080,197
TOTAL											
20.	Total premiums and annuity considerations:										
20.1	Direct	57,775,192		40,815,458	3,106,960		292				13,852,482
20.2	Reinsurance assumed	409,510		401,382			5,855				2,273
20.3	Reinsurance ceded	3,981,057		50,324							3,930,733
20.4	Net (Lines 9.4 + 10.4 + 19.4)	54,203,645		41,166,516	3,106,960		6,148				9,924,021

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health		11
			3	4		6	7	8	9	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
DIVIDENDS AND COUPONS APPLIED (included in Part 1)										
21. To pay renewal premiums										
22. All other										
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED										
23. First year (other than single):										
23.1 Reinsurance ceded										
23.2 Reinsurance assumed										
23.3 Net ceded less assumed										
24. Single:										
24.1 Reinsurance ceded										
24.2 Reinsurance assumed										
24.3 Net ceded less assumed										
25. Renewal:										
25.1 Reinsurance ceded	127,893									
25.2 Reinsurance assumed	2,248		2,183			53				56,588
25.3 Net ceded less assumed	125,645		(2,183)			(53)				12
26. Totals:										56,576
26.1 Reinsurance ceded (Page 6, Line 6)	127,893									56,588
26.2 Reinsurance assumed (Page 6, Line 22)	2,248		2,183			53				12
26.3 Net ceded less assumed	125,645		(2,183)			(53)				56,576
COMMISSIONS INCURRED (direct business only)										
27. First year (other than single)	3,498,825		2,854,586							
28. Single	162,482		32,236	130,246						644,238
29. Renewal	807,280		345,861							461,419
30. Deposit-type contract funds										
31. Totals (to agree with Page 6, Line 21)	4,468,586		3,232,683	130,246						1,105,657

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent	643,468		192,210			835,679
2. Salaries and wages	2,742,878		217,207	31,750	563	2,992,398
3.11 Contributions for benefit plans for employees	345,319		35,682		69	381,069
3.12 Contributions for benefit plans for agents						
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare	53,975		8,563			62,539
3.32 Other agent welfare						
4.1 Legal fees and expenses	69,332		12,349	2,963,053		3,044,734
4.2 Medical examination fees	56,804		14,854			71,658
4.3 Inspection report fees						
4.4 Fees of public accountants and consulting actuaries	237,919		42,148			280,067
4.5 Expense of investigation and settlement of policy claims	12,935		7,873			20,808
5.1 Traveling expenses	109,463		25,303	14		134,780
5.2 Advertising	4,336,389		12,229			4,348,618
5.3 Postage, express, telegraph and telephone	389,746		55,109			444,855
5.4 Printing and stationery	42,522		5,461			47,983
5.5 Cost or depreciation of furniture and equipment	37,752		11,664			49,416
5.6 Rental of equipment	4,352		1,027			5,378
5.7 Cost or depreciation of EDP equipment and software	608,704		98,351			707,054
6.1 Books and periodicals	3,732		583			4,314
6.2 Bureau and association fees	16,263		1,875			18,138
6.3 Insurance, except on real estate	18,081		4,028			22,109
6.4 Miscellaneous losses	67,942		26,926			94,868
6.5 Collection and bank service charges	183,814		3,596			187,410
6.6 Sundry general expenses	29,132		(4,752)		3	24,383
6.7 Group service and administration fees						
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance	83,108		24,764			107,872
7.2 Agents' balances charged off (less \$ recovered)	(7)					(7)
7.3 Agency conferences other than local meetings	19,362		5,627			24,989
9.1 Real estate expenses						
9.2 Investment expenses not included elsewhere					174	174
9.3 Aggregate write-ins for expenses	1,133,142		453,314		293,419	1,879,875
10. General expenses incurred	11,246,127		1,255,991	2,994,817	294,228	(a) 15,791,163
11. General expenses unpaid December 31, prior year	71,077		4,055			75,132
12. General expenses unpaid December 31, current year	61,878		6,911			68,789
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10+11-12-13+14)	11,255,326		1,253,135	2,994,817	294,228	15,797,506
DETAILS OF WRITE-INS						
09.301. Investment advisory fees to affiliate	168,045		192,119		293,418	653,581
09.302. Data processing and other consulting fees	965,097		261,195		2	1,226,294
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page						
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	1,133,142		453,314		293,419	1,879,875

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1	2	3		
		Life	Accident and Health	All Other Lines of Business	Investment	Total
1.	Real estate taxes					
2.	State insurance department licenses and fees	271,803	30,485	22,211		324,499
3.	State taxes on premiums					
4.	Other state taxes, including \$					
	for employee benefits	1,388,706	1,777		2	1,390,485
5.	U.S. Social Security taxes	186,811	16,773		40	203,625
6.	All other taxes	6,679	147			6,827
7.	Taxes, licenses and fees incurred	1,853,999	49,183	22,211	42	1,925,435
8.	Taxes, licenses and fees unpaid December 31, prior year	(10,144)	(423)			(10,567)
9.	Taxes, licenses and fees unpaid December 31, current year.....	(600,368)	(15,926)			(616,294)
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	2,444,223	64,686	22,211	42	2,531,162

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	Insurance	
	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1958 CSO 3% NLP ANB 1971 - 1987 CRF	270,323		270,323		
0100002. 1958 CSO 3% CRVM ANB 1968 - 1976 CRF	38,370		38,370		
0100003. 1958 CSO 3% NEW JERSEY MOD ANB 1966 - 1967	55,910		55,910		
0100004. 1958 CSO 3.5% CRVM ANB 1968 - 1988 CRF	4,881,609		4,881,609		
0100005. 1958 CSO 4.5% NLP ANB1981 - 1982 CRF	6,320		6,320		
0100006. 1958 CET 3% NLP ANB 1966 - 1987 CRF	39,721		39,721		
0100007. 1958 CET 3.5% NLP ANB 1968 - 1988 CRF	70,200		70,200		
0100008. 1980 CSO ALB 4.0% CRVM 2006-2008	6,829,300		6,829,300		
0100009. 1980 CSO ALB 4.5% CRVM 1995 - 2005 CRF	24,197,564		24,197,564		
0100010. 1980 CSO ALB 5.0% CRVM 1993 - 1994 CRF	2,475,088		2,475,088		
0100011. 1980 CSO ALB 5.5% CRVM 1984 - 1992 CRF	3,718,445		3,659,830		58,615
0100012. 1980 CSO ALB 6% CRVM 1984 - 1986 CRF	2,013				2,013
0100013. 1980 CET ALB 4.0% 2006-2008	206,439		206,439		
0100014. 1980 CET ALB 4.5% NLP 1995 - 2005 CRF	892,936		892,936		
0100015. 1980 CET ALB 5.0% NLP 1993 - 1994 CRF	105,800		105,800		
0100016. 1980 CET ALB 5.5% NLP 1984 - 1992 CRF	140,414		137,446		2,968
0100017. 2001 CSO ALB 3.50% 2013+	5,628,472		5,628,472		
0100018. 2001 CSO ALB 4.00% 2009-2012	10,280,636		10,280,636		
0100019. 2001 CSO 4% CRVM	11,966,528		11,966,528		
0100020. 2001 CSO 3.50% CRVM	13,026,436		13,026,436		
0199997. Totals (Gross)	84,832,524		84,768,928		63,596
0199998. Reinsurance ceded	31,536		31,536		
0199999. Life Insurance: Totals (Net)	84,800,988		84,737,392		63,596
0200001. 1983a 8.25% 1990 - 1991 Immediate	177,946	XXX	177,946	XXX	
0200002. 1983a 8.75% 1990 - 1991 Immediate	10,269	XXX	10,269	XXX	
0200003. Deposit Admin. Funds at Various Rates 1982	468,945	XXX	468,945	XXX	
0200004. 2000a 4.75% SPDA - 2007 - 2008	2,050,914	XXX	2,050,914	XXX	
0200005. 2000a 5% SPDA - 2009	3,361,694	XXX	3,361,694	XXX	
0200006. 2000a 4.50% SPDA - 2010	3,802,098	XXX	3,802,098	XXX	
0200007. 2000a 4.25% SPDA - 2011	6,110,171	XXX	6,110,171	XXX	
0200008. 2000a 3.75% SPDA - 2012 - 2013	8,828,613	XXX	8,828,613	XXX	
0200009. 2000a 4.00% SPDA - 2014	2,060,471	XXX	2,060,471	XXX	
0200010. 2012iar 3.75% SPDA - 2015	4,926,436	XXX	4,926,436	XXX	
0200011. 2000 A Deferred 4.75% 2003	18,312	XXX	18,312	XXX	
0200012. 2000 A Deferred 5.25% 2001, 2002	6,715,144	XXX	6,715,144	XXX	
0200013. 2000 A Deferred 5.50% 2000	383,307	XXX	383,307	XXX	
0299997. Totals (Gross)	38,914,320	XXX	38,914,320	XXX	
0299998. Reinsurance ceded		XXX		XXX	
0299999. Annuities: Totals (Net)	38,914,320	XXX	38,914,320	XXX	
0300001. 2000 IAM 4.50%	63,753		63,753		
0300002. 2000 A 4.50%	55,164		55,164		
0399997. Totals (Gross)	118,917		118,917		
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)	118,917		118,917		
0400001. 1959 ADB W/1980 CSO ALB 4.5% CRVM	70,379		70,379		
0400002. 1959 ADB 2001 CSO 4%	157,060		157,060		
0400003. 1959 ADB 2001 CSO 3.50%	146,953		146,953		
0499997. Totals (Gross)	374,392		374,392		
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)	374,392		374,392		
0500001. 1952 INTERCO DISA-1958 CSO 3%	163		16		147
0500002. 1952 Inter Dis & 2001 CSO 4%	196		196		
0500003. 1952 Inter Dis & 2001 CSO 3.5%	318		318		
0599997. Totals (Gross)	677		530		147
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)	677		530		147
0600001. 1952 DISABILITY WITH 1958 CSO 3%	4,526		4,526		
0600002. GROUP DISABILTY 1985	79,000				79,000
0600003. 1952 INTERCO DISA 4%	6,056		6,056		
0699997. Totals (Gross)	89,582		10,582		79,000
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (Net)	89,582		10,582		79,000
0700001. 2001 CSO 4%	28,743		28,743		
0700002. 2001 CSO 3.5%	293,566		293,566		
0700003. IMMEDIATE PAYMENT OF CLAIMS	849,445		848,276		1,169
0700004. For non-deduction of deferred fractional premiums or return of premiums at the death of the insured	1,028,008		1,027,288		720
0799997. Totals (Gross)	2,199,762		2,197,873		1,889
0799998. Reinsurance ceded	675		675		
0799999. Miscellaneous Reserves: Totals (Net)	2,199,087		2,197,198		1,889
9999999. Totals (Net) - Page 3, Line 1	126,497,963		126,353,331		144,632

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [] No [X]

1.2

If not, state which kind is issued.
Non-participating

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.
Non-participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

Yes [X] No []

4.

Has the reporting entity any assessment or stipulated premium contracts in force?
If so, state:
4.1 Amount of insurance?\$
4.2 Amount of reserve?\$
4.3 Basis of reserve:
4.4 Basis of regular assessments:
4.5 Basis of special assessments:
4.6 Assessments collected during the year\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
One contract has a preferred loan structure where the charge is 3%

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:\$
Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:\$

8.2

State the amount of reserves established for this business:\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:\$

9.2

State the amount of reserves established for this business:\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
	NONE		
9999999 - Total (Column 4, only)			

13

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	1,557,186					1,557,186			
2. Additional contract reserves (a)	175,832,647					175,832,647			
3. Additional actuarial reserves-Asset/Liability analysis	34,499,994					34,499,994			
4. Reserve for future contingent benefits									
5. Reserve for rate credits									
6. Aggregate write-ins for reserves									
7. Totals (Gross)	211,889,827					211,889,827			
8. Reinsurance ceded									
9. Totals (Net)	211,889,827					211,889,827			
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	32,921,809					32,921,809			
11. Additional actuarial reserves-Asset/Liability analysis									
12. Reserve for future contingent benefits									
13. Aggregate write-ins for reserves									
14. Totals (Gross)	32,921,809					32,921,809			
15. Reinsurance ceded									
16. Totals (Net)	32,921,809					32,921,809			
17. TOTAL (Net)	244,811,636					244,811,636			
18. TABULAR FUND INTEREST	8,882,803					8,882,803			
DETAILS OF WRITE-INS									
0601.									
0602.									
0603.									
0698.									
0699. Summary of remaining write-ins for Line 6 from overflow page									
1301. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)									
1302.									
1303.									
1398. Summary of remaining write-ins for Line 13 from overflow page									
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)									

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	518,694			518,694		
2. Deposits received during the year						
3. Investment earnings credited to the account	13,218			13,218		
4. Other net change in reserves	129			129		
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	113,522			113,522		
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	418,519			418,519		
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	418,519			418,519		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year										
	1	2	Ordinary			6	Group		Accident and Health	
			3	4	5		7	8	9	10
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)
1. Due and unpaid:										
	1.1 Direct									
	1.2 Reinsurance assumed									
	1.3 Reinsurance ceded									
	1.4 Net									
2. In course of settlement:										
	2.1 Direct									
	2.11 Direct	3,750								
	2.12 Reinsurance assumed									
	2.13 Reinsurance ceded									
	2.14 Net	3,750	(b)	(b)		(b)	(b)			
2.2 Other										
	2.21 Direct	1,198,624								
	2.22 Reinsurance assumed	62,717								
	2.23 Reinsurance ceded									
	2.24 Net	1,261,341	(b)	(b)		(b)	(b)			
3. Incurred but unreported:										
	3.1 Direct	3,563,692		6,925			12			
	3.2 Reinsurance assumed	15,145					569			
	3.3 Reinsurance ceded									
	3.4 Net	3,578,837	(b)	(b)		(b)	(b)	(b)		
4. TOTALS										
	4.1 Direct	4,766,066		6,925			12			
	4.2 Reinsurance assumed	77,862					569			
	4.3 Reinsurance ceded									
	4.4 Net	4,843,928	(a)	6,925			582			
			(a)				(a)			

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2, \$ in Column 3 and \$ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ 10,582

Individual Annuities \$, and Group Life \$ 79,000 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$

Credit (Group and Individual) Accident and Health \$, and Other Accident and Health \$ 32,921,809 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group			Accident and Health	
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements During the Year:											
1.1 Direct	32,733,339		14,884,451	854,548	12,598						16,981,742
1.2 Reinsurance assumed	1,298,486		1,252,147	27,459			17,500				1,380
1.3 Reinsurance ceded	8,931,198										8,931,198
1.4 Net	25,100,627	(d)	16,136,598	882,007	12,598		17,500				8,051,924
2. Liability December 31, current year from Part 1:											
2.1 Direct	4,766,066		2,442,609	6,925			12				2,316,520
2.2 Reinsurance assumed	77,862		74,593				569				2,700
2.3 Reinsurance ceded											
2.4 Net	4,843,928		2,517,202	6,925			582				2,319,220
3. Amounts recoverable from reinsurers December 31, current year											
4. Liability December 31, prior year:											
4.1 Direct	6,585,977		2,481,197	7,489			13				4,097,278
4.2 Reinsurance assumed	119,854		116,510				601				2,743
4.3 Reinsurance ceded	2,307,085										2,307,085
4.4 Net	4,398,746		2,597,707	7,489			614				1,792,936
5. Amounts recoverable from reinsurers December 31, prior year											
6. Incurred Benefits											
6.1 Direct	30,913,429		14,845,863	853,984	12,598		(1)				15,200,984
6.2 Reinsurance assumed	1,256,494		1,210,230	27,459			17,469				1,336
6.3 Reinsurance ceded	6,624,113										6,624,113
6.4 Net	25,545,809		16,056,093	881,443	12,598		17,468				8,578,207

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 6.1, and \$ in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.

(d) Includes \$ 155,874 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	5,870,556		(5,870,556)
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans	35,144	23,983	(11,162)
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	5,905,700	23,983	(5,881,718)
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	11,898	68,371	56,472
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	28,564,399	6,612,984	(21,951,416)
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets	68,951	72,645	3,694
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	1,646,426	1,930,779	284,353
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	36,197,374	8,708,760	(27,488,614)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	36,197,374	8,708,760	(27,488,614)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

NOTES TO FINANCIAL STATEMENTS

Note #	Description	Page #
1	Summary of Significant Accounting Policies	19.1
2	Accounting Changes and Corrections of Errors	19.2
3	Business Combinations and Goodwill	19.2
4	Discontinued Operations	19.2
5	Investments	19.2
6	Joint Ventures, Partnerships and Limited Liability Companies	19.5
7	Investment Income	19.6
8	Derivative Instruments	19.6
9	Income Taxes	19.6
10	Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties	19.10
11	Debt	19.11
12	Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences And Other Postretirement Benefit Plans	19.11
13	Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations	19.11
14	Liabilities, Contingencies and Assessments	19.12
15	Leases	19.13
16	Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk	19.13
17	Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities	19.14
18	Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans	19.14
19	Direct Premium Written/Produced by Managing General Agents/Third Party Administrators	19.14
20	Fair Value Measurements	19.14
21	Other Items	19.15
22	Events Subsequent	19.17
23	Reinsurance	19.17
24	Retrospectively Rated Contracts & Contracts Subject to Redetermination	19.18
25	Change in Incurred Losses and Loss Adjustment Expenses	19.18
26	Intercompany Pooling Arrangements	19.18
27	Structured Settlements	19.18
28	Health Care Receivables	19.19
29	Participating Policies	19.19
30	Premium Deficiency Reserves	19.19
31	Reserves for Life Contracts and Annuity Contracts	19.19
32	Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics	19.20
33	Premium and Annuity Considerations Deferred and Uncollected	19.20
34	Separate Accounts	19.20
35	Loss/Claim Adjustment Expenses	19.21

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

Accounting Practices

- A. The financial statements of Bankers Consec Life Insurance Company (“Company”) are presented on the basis of accounting practices prescribed or permitted by the New York Department of Financial Services (“Department”).
- The Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for reporting the financial condition and results of operations of an insurance company and determining its solvency under New York Insurance Law. The *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed and permitted practices by the State of New York.
- The State of New York may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. As required by New York, the Company uses continuous CARVM reserving methods for its deferred annuity contracts versus curtate CARVM reserving methods required by NAIC SAP. If curtate reserving methods were used for contracts issued beginning January 1, 2001, surplus would be increased by \$180,905 and \$184,057 as of December 31, 2016 and 2015, respectively. Additionally, net income for the years ended 2016 and 2015 would be decreased by \$3,152 and \$22,480, respectively. Using curtate CARVM reserving methods for deferred annuity contracts would not have caused the Company’s risk-based capital to trigger a regulatory event. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.
- In addition, under the State of New York investment limitations, the Company’s investment in certain unaffiliated bonds received upon termination of the coinsurance ceded agreement with Beechwood Re Ltd. (“BRe”), disclosed in Note 21.C., were in excess of the allowable amount by \$5,870,556 at December 31, 2016. As a result, the Company reported the excess amount of \$5,870,556 as a non-admitted asset at December 31, 2016. There was no effect on net income. Reporting the entire amount of these investments as admitted assets would not have caused the Company’s risk-based capital to trigger a regulatory event.
- A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of New York is shown below:

	SSAP #	F/S Page	F/S Line #	2016	2015
(1) Net Income, State of New York basis	XXX	XXX	XXX	\$ (13,312,160)	\$ 5,605,856
(2) State Prescribed Practices (Income):					
Continuous CARVM reserving method	51	4	19	3,152	22,480
(3) State Permitted Practices (Income):					
None	N/A	N/A	N/A	—	—
(4) Net Income, NAIC SAP	XXX	XXX	XXX	<u>\$ (13,315,312)</u>	<u>\$ 5,583,376</u>
(5) Statutory Capital and Surplus, State of New York basis	XXX	XXX	XXX	\$ 41,176,160	\$ 47,472,160
(6) State Prescribed Practices (Surplus):					
Continuous CARVM reserving method	51	4	19	(180,905)	(184,057)
Investment limitations	26	4	41	(5,870,556)	—
(7) State Permitted Practices (Surplus):					
None	N/A	N/A	N/A	—	—
(8) Statutory Capital and Surplus, NAIC SAP	XXX	XXX	XXX	<u>\$ 47,227,621</u>	<u>\$ 47,656,217</u>

- B. The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts. It also requires disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.
- C. Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations with mortality risks are recognized as income when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds are stated at amortized cost using the interest method, except those rated NAIC class 6, which are stated at the lower of amortized cost or fair value.
- (3) Unaffiliated common stocks are carried at fair value.
- (4) Preferred stocks are stated at cost or amortized cost, except those rated NAIC class 4 or lower quality, which are carried at the lower of cost or fair value.
- (5) Mortgage loans on real estate are stated at the aggregate unpaid balance, excluding accrued interest.

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies, continued

- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.
- (7) Ownership interests in joint ventures are classified as other invested assets. The Company carries these interests based on its proportionate share of the underlying audited GAAP equity of the investee.
- (8) All derivatives are stated at fair value.
- (9) The Company does not utilize anticipated net investment income as a factor in the premium deficiency reserve calculation.
- (10) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount reported. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.
- (11) The Company has not modified its capitalization policy from the prior period.

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

In March 2015, the NAIC adopted revisions to SSAP No. 69, Statement of Cash Flow, which clarifies that the cash flow statement should be limited to transactions involving “cash”, which is defined to include cash, cash equivalents and short-term investments, and to expand the disclosures to include non-cash operating items. The Company has included disclosures of non-cash activities on the face of the Statement of Cash Flow.

3. Business Combinations and Goodwill

- A. During 2016, the Company did not acquire any other company accounted for as a purchase.
- B. During 2016, the Company did not merge with any other insurance company.
- C. During 2016, the Company did not participate in an assumption reinsurance agreement.
- D. During 2016, the Company did not recognize any impairment losses.

4. Discontinued Operations

During 2016, the Company had no discontinued operations.

5. Investments

- | | | |
|---|-------------|-------------|
| A. Mortgage Loans including Mezzanine Real Estate Loans | | |
| (1) Four new commercial loans were acquired in 2016 with interest rates from 13.00% to 20.00%. Fire insurance is required on all properties covered by mortgage loans at least equal to the excess of the loan over the maximum loan which would be permitted by law on the land without the buildings. | | |
| (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed or purchase money mortgages, was: | 41.80% | |
| | <u>2016</u> | <u>2015</u> |
| (3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total: | \$ — | \$ — |

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

(4) Age Analysis of Mortgage Loans:

	Residential			Commercial			
	Farm	Insured	All	Insured	All Other	Mezzanine	Total
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$15,961,227	\$ —	\$15,961,227
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
b. Prior Year							
1. Recorded Investment							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

(5) Investment in Impaired Loans With or Without Allowance for Credit Losses:

a. Current Year							
1. With Allowance for Credit Losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—
b. Prior Year							
1. With Allowance for Credit Losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—

(6) Investment in Impaired Loans - Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting:

a. Current Year							
1. Average Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—
b. Prior Year							
1. Average Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

	2016	2015
(7) Allowance for credit losses:		
a. Balance at beginning of period	\$ —	\$ —
b. Additions charged to operations	—	—
c. Direct write-downs charged against the allowances	—	—
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period	—	—

(8) Mortgage loans derecognized as a result of foreclosure:	2016
a. Aggregate amount of mortgage loans derecognized	\$ —
b. Real estate collateral recognized	—
c. Other collateral recognized	—
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	—

(9) Interest income on impaired loans is reported as collected when cash is received.

B. Debt Restructuring

The Company has no investments in restructured debt.

C. Reverse Mortgages

The Company has no investment in reverse mortgages.

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments ("OTTI") in the current year under SSAP No. 43R – Revised, Loan-backed and Structured Securities ("SSAP 43R"), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI in 2016 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on loan-backed bonds, structured securities and beneficial interests.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at December 31, 2016 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	1,515,191
2. 12 Months or Longer	\$	149,046

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	61,908,027
2. 12 Months or Longer	\$	4,511,415

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) our best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. Repurchase Agreements and/or Securities Lending Transactions

The Company has no open repurchase agreements or securities lending transactions at December 31, 2016.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

F. Real Estate

The Company has no investments in real estate.

G. Low-Income Housing Tax Credits (“LIHTC”)

The Company has no investments in LIHTC.

H. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year			
	Current Year					6	7	8	9	Percentage	
	1	2	3	4	5					10	11
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	—%	—%
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	—%	—%
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	—%	—%
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—%	—%
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	—%	—%
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—%	—%
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	—%	—%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	—%	—%
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	—%	—%
j. On deposit with states	410,716	—	—	—	410,716	410,867	(151)	—	410,716	0.08%	0.09%
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	—%	—%
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	—%	—%
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	—%	—%
n. Other restricted assets	—	—	—	—	—	—	—	—	—	—%	—%
o. Total Restricted Assets	\$ 410,716	\$ —	\$ —	\$ —	\$ 410,716	\$ 410,867	\$ (151)	\$ —	\$ 410,716	0.08%	0.09%

(a) Subset of column 1 (c) Column 5 divided by Asset Page, Column 1, Line 28
(b) Subset of column 3 (d) Column 9 divided by Asset Page, Column 3, Line 28

(2) The Company did not have any assets pledged as collateral not captured in other categories at December 31, 2016.

(3) The Company had no other restricted assets at December 31, 2016.

I. The Company held no working capital finance investments at December 31, 2016.

J. The Company had no offsetting assets and liabilities reported net in accordance with SSAP No. 64, Offsetting and Netting of Assets and Liabilities at December 31, 2016.

K. The Company had no investments in structured notes at December 31, 2016.

L. 5* Securities

The Company had no investments in 5* securities at December 31, 2016 and December 31, 2015.

6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investment in joint ventures, partnerships or limited liability companies that exceeds 10% of its admitted assets.

B. During 2016, the Company did not recognize any impairment write-downs for its investments in joint ventures, partnerships or limited liability companies.

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

- A. All due and accrued investment income with amounts that are over 90 days past due, with the exception of accrued interest on mortgage loans in default, is non-admitted.
- B. The Company has no investment income due and accrued that was non-admitted as of December 31, 2016.

8. Derivative Instruments

The Company has no investment in derivative instruments at December 31, 2016. The 2016 hedging transactions reported on Schedule DB, which were determined to have no value, were acquired on September 29, 2016 under the termination of the coinsurance ceded agreement with BRe and were subsequently sold during the fourth quarter of 2016.

9. Income Taxes

- A. The components of the net deferred tax asset (“DTA”) recognized in the Company’s financial statements are as follows:
- (1)

	December 31, 2016		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 33,930,548	\$ 2,395,478	\$ 36,326,026
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	33,930,548	2,395,478	36,326,026
d. Deferred Tax Asset Non-admitted	26,169,567	2,394,832	28,564,399
e. Admitted Deferred Tax Asset	7,760,981	646	7,761,627
f. Gross Deferred Tax Liability	2,856,349	646	2,856,995
g. Net Admitted Deferred Tax Asset (Liability)	\$ 4,904,632	\$ —	\$ 4,904,632
	December 31, 2015		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 11,087,111	\$ 123,242	\$ 11,210,353
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	11,087,111	123,242	11,210,353
d. Deferred Tax Asset Non-admitted	6,489,742	123,242	6,612,984
e. Admitted Deferred Tax Asset	4,597,369	—	4,597,369
f. Gross Deferred Tax Liability	2,759,607	—	2,759,607
g. Net Admitted Deferred Tax Asset (Liability)	\$ 1,837,762	\$ —	\$ 1,837,762
	Change		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 22,843,437	\$ 2,272,236	\$ 25,115,673
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	22,843,437	2,272,236	25,115,673
d. Deferred Tax Asset Non-admitted	19,679,825	2,271,590	21,951,415
e. Admitted Deferred Tax Asset	3,163,612	646	3,164,258
f. Gross Deferred Tax Liability	96,742	646	97,388
g. Net Admitted Deferred Tax Asset (Liability)	\$ 3,066,870	\$ —	\$ 3,066,870

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(2) The adjusted gross DTA admitted was determined from the following calculations (the Company has no federal income taxes paid in prior years that are recoverable through loss carrybacks):

December 31, 2016			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	4,904,632	—	4,904,632
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	4,904,632	—	4,904,632
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	5,440,729
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	2,856,349	646	2,856,995
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 7,760,981</u>	<u>\$ 646</u>	<u>\$ 7,761,627</u>

December 31, 2015			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	1,837,762	—	1,837,762
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	1,837,762	—	1,837,762
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	6,845,160
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	2,759,607	—	2,759,607
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 4,597,369</u>	<u>\$ —</u>	<u>\$ 4,597,369</u>

Change			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	3,066,870	—	3,066,870
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	3,066,870	—	3,066,870
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	(1,404,431)
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	96,742	646	97,388
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 3,163,612</u>	<u>\$ 646</u>	<u>\$ 3,164,258</u>

(3) The following amounts were used to determine the recovery period and threshold limitations used in 9A(2) above:

	2016	2015
a. Risk Based Capital Ratio used to determine Admitted Deferred Tax Assets	674%	1833%
b. Total Adjusted Capital used in 9A(3)a.	\$ 38,298,720	\$ 46,604,502

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(4) Impact of Tax-Planning Strategies

a. The Company did not utilize any tax-planning strategies during 2016 or 2015.

	December 31, 2016		December 31, 2015		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
1. Adjusted Gross DTA	\$ 33,930,548	\$ 2,395,478	\$ 11,087,111	\$ 123,242	\$22,843,437	\$ 2,272,236
2. % of Adjusted Gross DTA Attributable to the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTA	\$ 7,760,981	\$ 646	\$ 4,597,369	\$ —	\$ 3,163,612	\$ 646
4. % of Net Admitted Adjusted Gross DTA Admitted Because of the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

b. The Company did not utilize reinsurance related tax-planning strategies.

B. The Company has recognized all deferred tax liabilities as of December 31, 2016.

C. The components of current and deferred income taxes are as follows:

(1) Current income taxes incurred consist of the following major components:

	2016	2015	Change
a. Federal	\$ 28,263,766	\$ 4,293,642	\$ 23,970,124
b. Foreign tax	—	—	—
c. Subtotal	28,263,766	4,293,642	23,970,124
d. Federal income tax on net capital gains	(420,323)	216,602	(636,925)
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred	\$ 27,843,443	\$ 4,510,244	\$ 23,333,199

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

The main components of the DTA and deferred tax liabilities are as follows:

		December 31		
(2) Deferred tax assets:		2016	2015	Change
a. Ordinary				
1. Discounting of unpaid losses	\$	—	\$	—
2. Unearned premium reserve		—		—
3. Policyholder reserves		24,140,771		7,512,111
4. Investments		—		—
5. Deferred acquisition costs		9,163,797		2,262,962
6. Policyholder dividends accrual		—		—
7. Fixed assets		—		—
8. Compensation and benefits accrual		—		—
9. Pension accrual		—		—
10. Receivables - nonadmitted		—		—
11. Net operating loss carry-forward		—		597,916
12. Tax credit carry-forward		—		—
13. Agent Balances		549,906		653,765
14. Other (including items <5% of total ordinary tax assets)		76,074		60,357
99. Subtotal		33,930,548		11,087,111
b. Statutory valuation allowance adjustment		—		—
c. Nonadmitted		26,169,567		6,489,742
d. Admitted ordinary deferred tax assets		7,760,981		4,597,369
e. Capital				
1. Investments		2,395,478		123,242
2. Net capital loss carry-forward		—		—
3. Real Estate		—		—
4. Other (including items <5% of total capital tax assets)		—		—
99. Subtotal		2,395,478		123,242
f. Statutory valuation allowance adjustment		—		—
g. Nonadmitted		2,394,832		123,242
h. Admitted capital deferred tax assets		646		—
i. Admitted deferred tax assets	\$	7,761,627	\$	4,597,369
				\$ 3,164,258
(3) Deferred tax liabilities:				
a. Ordinary				
1. Investments	\$	—	\$	—
2. Fixed Assets		—		—
3. Deferred and uncollected premium		2,395,902		2,209,274
4. Policyholder reserves		—		—
5. Prepaid commissions		458,536		545,084
6. Other (including items <5% of total ordinary tax liabilities)		1,911		5,249
99. Subtotal		2,856,349		2,759,607
b. Capital				
1. Investments		646		—
2. Real Estate		—		—
3. Other (including items <5% of total capital tax liabilities)		—		—
99. Subtotal		646		—
c. Deferred tax liabilities		2,856,995		2,759,607
(4) Net deferred tax assets/liabilities	\$	4,904,632	\$	1,837,762
				\$ 3,066,870

The change in net deferred income tax from December 31, 2015 to December 31, 2016 is comprised of the following:

Change in net DTA	\$	25,018,286
Tax effect of unrealized gains (losses)		15,252
Change in net deferred income tax	\$	25,033,538

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference for the year ended December 31, 2016 were as follows:

	2016	Effective Tax Rate
Provision computed at statutory rate	\$ 5,593,677	35.0 %
Amortization of interest maintenance reserve	(825,062)	(5.2)%
Non-admitted assets	(1,938,019)	(12.1)%
Other	(20,691)	(0.1)%
Total federal income tax expense	\$ 2,809,905	17.6 %

The federal income tax expense is comprised of the following:

Tax on gain from operations	\$ 28,263,766	176.8 %
Tax on current year capital gains (losses)	(420,323)	(2.6)%
Change in net deferred income tax	(25,033,538)	(156.6)%
Total federal income tax expense	\$ 2,809,905	17.6 %

- E. (1) During the twelve months ended December 31, 2016, the Company utilized \$3,486,581 in operating loss carry-forwards. At December 31, 2016, the Company had no remaining operating loss carry-forwards.
- (2) The Company had no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.
- (3) At December 31, 2016, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.
- F. (1) The Company files a consolidated federal income tax return with its ultimate parent, CNO Financial Group, Inc. ("CNO"), and all of its subsidiaries, of which five are insurance companies.
- (2) The method of allocating tax expense among the companies comprising the consolidated life group and the affiliated nonlife companies is subject to a written tax sharing agreement approved by the Board of Directors. The allocation between the companies is based upon separate return calculations with current credit for net losses incurred by a company, subject to certain limitations. Pursuant to the tax sharing agreement, the Company may recoup income tax sharing payments paid in prior years in the event it incurs a loss. If sufficient tax sharing payments were not made in the prior years, such loss is carried forward as an offset to future net income subject to income tax sharing payments. Where the tax payments made by the Company exceed the taxes paid to the Internal Revenue Service by the ultimate common parent, such excess shall be held in escrow until recouped through a carryback by the Company or the expiration of the statute of limitations. At December 31, 2016, the escrow balance was zero. Intercompany tax balances payable under the tax sharing agreement are settled quarterly. The federal income tax liability at December 31, 2016 and 2015 of \$1,240,940 and \$164,748, respectively, was payable to Conseco Life Insurance Company of Texas ("Conseco Life of Texas").
- G. The Company has no federal or foreign tax loss contingencies for which it is reasonably possible that the total liability will significantly increase during 2017.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

On December 23, 2016, the Company received a surplus contribution of \$10,500,000 in cash from its sole shareholder, Conseco Life of Texas.

D. The Company's gross receivable and payable balances with related parties are settled monthly. Such balances, excluding intercompany tax balances, consist of the following:

	December 31, 2016		December 31, 2015	
	Receivable	Payable	Receivable	Payable
Parent	\$ —	\$ —	\$ —	\$ —
Affiliates	614,763	3,401,369	2,562	826,565
Total	\$ 614,763	\$ 3,401,369	\$ 2,562	\$ 826,565

- E. The Company has not made any guarantees or undertakings for the benefit of an affiliate, which would result in a material contingent exposure of the Company's or any affiliated insurer's assets.
- F. Under an investment advisory services agreement, 40|86 Advisors, Inc., an affiliate, manages the Company's investments for which expenses totaled \$653,581 and \$391,183 in 2016 and 2015, respectively.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiary, Affiliates and Other Related Parties, continued

CNO Services, LLC ("CNO Services"), also an affiliate, provides certain administrative services to the Company. The agreement stipulates that fees for such services will be 100% of direct and directly allocable costs plus a reasonable charge for overhead. Expenses under this agreement totaled \$9,077,047 and \$5,164,083 in 2016 and 2015, respectively. The expenses under this agreement are allocated to the appropriate expense classifications on Exhibit 2 and 3 as if they had been borne directly by the Company.

Effective May 1, 2007, after acceptance by the Illinois Department of Insurance and no objection by the New York Department of Financial Services, the Company and Bankers Life and Casualty Company ("Bankers Life"), an affiliate, entered into a Services Agreement. Bankers Life agents are contracted and appointed with the Company in order to sell certain products underwritten and issued by the Company. Under the Services Agreement, compensation for sales of certain products underwritten by the Company is paid by Bankers Life through its existing commission system, and all amounts paid by Bankers Life on these products are reimbursed by the Company. Bankers Life also pays compensation to its managers and support staff related to the Company's products and is reimbursed for these amounts. Commissions and net expenses incurred under this agreement totaled \$4,944,350 and \$5,655,703 in 2016 and 2015, respectively.

- G. All outstanding shares of the Company are owned by Conseco Life of Texas, a Texas domiciled insurance company and an indirect wholly-owned subsidiary of CNO.
- H. The Company does not own any common shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated ("SCA") company.
- I. During 2016, the Company did not have an investment in a SCA entity that exceeded 10% of admitted assets.
- J. The Company did not recognize an impairment write down in a SCA entity during the statement period.
- K. The Company has no investment in foreign insurance subsidiaries.
- L. The Company has no investment in downstream noninsurance holding companies.
- M. The Company has no investment in SSAP No. 97 SCA entities.
- N. The Company has no investment in insurance SCA entities.

11. Debt

- A. The Company has no capital notes outstanding.
- B. The Company had no Federal Home Loan Bank agreements at December 31, 2016 or 2015.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. - D.

The Company has no defined benefit plan.

- E. The Company has not sponsored a defined contribution plan.
- F. The Company does not participate in a multiemployer plan.

- G. Consolidated/Holding Company Plans

The Company's employees are eligible to participate in CNO's 401(k) savings plan. In addition, certain executive officers of the Company are included in CNO's deferred compensation plan. The Company has no legal obligation for benefits under these plans. CNO allocates a portion of these costs to the Company based on salary ratios. The Company's allocated expenses under these plans during 2016 and 2015 totaled \$75,041 and \$64,750, respectively.

- H. The Company has accrued all postemployment benefits and compensated absences.
- I. The Company does not sponsor a postretirement health care plan.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

- (1) The Company's capital consists of 100 shares authorized, issued and outstanding, with a par value of \$20,000 per share.
- (2) The Company has no preferred stock outstanding.

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations, continued

- (3) The maximum amount of shareholder dividends which can be paid by New York life insurance companies, which do not have sufficient positive earned surplus, without 30-day prior notice to the Department is the lesser of statutory net gain from operations exclusive of realized capital gains for the preceding calendar year or 10% of statutory surplus as regards policyholders at the end of the preceding year. The statutory net loss from operations before realized capital gains for the year ended 2016 was \$13,230,029. Statutory surplus as regards policyholders as of December 31, 2016 was \$41,176,160. Due to the Company's net loss from operations for the year ended December 31, 2016, no dividends may be paid in 2017 without prior notice.
- (4) The Company did not pay any dividends to shareholders in 2016 or 2015.
- (5) See Note #13 (3).
- (6) Unassigned surplus is held for the benefit of the Company's shareholder.
- (7) During 2016, the Company had no advances to surplus.
- (8) During 2016, the Company held no stock for special purposes.
- (9) During 2016, the Company had no special surplus funds.
- (10) As of December 31, 2016, the portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) was \$(10,886).
- (11) The Company has no surplus debentures or similar obligations outstanding.
- (12, 13)
The Company has not restated surplus due to a quasi reorganization.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) Total outstanding unfunded commitments as of December 31, 2016 are \$0.
- The Company is not aware of any material contingent commitments as of December 31, 2016.
- (2, 3) The Company has no contingent guarantees as of December 31, 2016.

B. Assessments

The Company has no liability established for guaranty fund assessments on insolvencies or premium tax credits reflected as an asset.

C. Gain Contingencies

The Company has no gain contingencies.

D. Claims Related Extra Contractual Obligation (“ECO”) and Bad Faith Losses Stemming From Lawsuits

The Company paid the following amounts during 2016 to settle claims related ECO or bad faith claims stemming from lawsuits.

	Direct
Claims related to ECO and bad faith losses paid during the reporting period	\$ —

Number of claims where amounts were paid to settle claims related ECO or bad faith claims resulting from lawsuits during 2016.

(a) 0-25 Claims	(b) 26-50 Claims	(c) 51-100 Claims	(d) 101-500 Claims	(e) More than 500 Claims
X				

Indicate whether claim count information is disclosed per claim or per claimant.

- (f) Per Claim [X] (g) Per Claimant []

E. The Company had no joint and several liabilities at December 31, 2016.

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments, continued

F. All Other Contingencies

- (1) On September 29, 2016, the Company and an affiliate, Washington National Insurance Company (“Washington National”), commenced an arbitration proceeding seeking compensatory, consequential and punitive damages against Beechwood Re Ltd. (“BRe”) based upon BRe’s incurable material breaches of the long-term care reinsurance agreements, conversion, fraud, and breaches of fiduciary duties and the obligation to deal honestly and in good faith. BRe filed a counterclaim against the Company and Washington National in the arbitration alleging damages relating to the reinsurance agreements and their termination. In addition, on September 29, 2016, a complaint was filed by the Company and Washington National in the United States District Court for the Southern District of New York, Bankers Consec Life Insurance Company and Washington National Insurance Company v. Moshe M. Feuer, Scott Taylor and David Levy, Case No. 16- cv-7646, alleging, among other claims, breach of fiduciary duty, aiding and abetting a breach of fiduciary duty, fraudulent misrepresentation/fraudulent concealment, aiding and abetting a fraud, and violation of the Racketeer Influenced and Corrupt Organizations Act. These allegations relate to the long-term care reinsurance agreements between BRe and the Company and Washington National, respectively, and emanate from the undisclosed relationships between and among the defendants (who were the principal owners and officers of BRe) and Platinum Partners, LP and its affiliates. The Company and Washington National intend to vigorously pursue their claims for damages and other remedies in the arbitration and the litigation described above.

Various lawsuits against the Company have arisen in the course of the Company’s business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

- (2) At December 31, 2016 and 2015, the Company had no admitted amounts for assets covered by SSAP No. 6, Uncollected Premium Balances, Bills Receivable for Premiums, and Amounts Due From Agents and Brokers, No. 47, Uninsured Plans and No. 66, Retrospectively Rated Contracts.

15. Leases

A. Lessee Leasing Arrangements

- (1) The Company leases home office space under a long-term lease agreement effective January 1, 2004. The lease agreement expires on March 31, 2021. The lease calls for fixed lease payments through the term of the lease and for the Company to pay actual operating expenses and property taxes as these expenses are incurred. In addition, the Company rents branch office space under non-cancelable operating leases.
- (a) Lease expense for 2016 and 2015 was \$724,078 and \$670,402, respectively.
- (b) There are no contingent rental payments.
- (c) The Company has no plans to exercise purchase options.
- (d) There are no material restrictions imposed by the lease agreements.
- (2) At December 31, 2016, the minimum aggregate rental commitments are as follows:

Year Ending December 31	
2017	\$ 661,813
2018	428,227
2019	145,913
2020	118,893
2021	83,212
Total	<u>\$ 1,438,058</u>

- (3) The Company has not entered into any material sale-leaseback transactions.

B. Lessor Leasing Arrangements

- (1) The Company has no operating leases as a significant part of its business activity.
- (2) The Company has no leveraged leases.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not have any financial instruments with off-balance sheet risk.

NOTES TO FINANCIAL STATEMENTS

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. During 2016, the Company had no transfers of receivables reported as sales.
- B. During 2016, the Company had no transfers and servicing of financial assets.
- C. During 2016, the Company had no securities with NAIC designation 3 or below, or unrated securities, that were sold and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an administrator of any uninsured or partially insured accident and health plans.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company does not have any direct premiums written by managing general agents or third party administrators.

20. Fair Value Measurements

- A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at December 31, 2016

Description	Level 1	Level 2	Level 3	Total
Assets at fair value:				
Bonds				
Industrial and miscellaneous (unaffiliated)	\$ —	\$ —	\$ 147,672	\$ 147,672
Preferred Stock				
Industrial and miscellaneous (unaffiliated)	483,730	—	—	483,730
Common Stock				
Industrial and miscellaneous (unaffiliated)	261,520	—	455	261,975
Total Assets at fair value	\$ 745,250	\$ —	\$ 148,127	\$ 893,377
Total Liabilities at fair value	\$ —	\$ —	\$ —	\$ —

(2) 2016 Progression of Fair Value Measurements in Level 3

	Balance at 1/1/2016	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 12/31/2016
Bonds (Industrial and miscellaneous-unaffiliated)	\$ —	\$ —	\$ (100,410)	\$ —	\$ 323,261	\$ (75,179)	\$ 147,672
Common stock (Industrial and miscellaneous-unaffiliated)	—	—	—	(443)	898	—	455
Total	\$ —	\$ —	\$ (100,410)	\$ (443)	\$ 324,159	\$ (75,179)	\$ 148,127

The Level 3 purchases identified in the table above were acquired on September 29, 2016 under the termination of the coinsurance ceded agreement with BRe, disclosed in Note 21.C.

- (3) Reclassifications between all levels are reported as transfers as of the beginning of the reporting period in which reclassification occurs. There were no transfers between levels in 2016.
- (4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

- Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and exchange traded securities.
- Level 2 – includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; certain mutual fund investments; most short-term investments; and non-exchange-traded derivatives such as call options.
- Level 3 – includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities (primarily certain below-investment grade privately placed securities), certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of December 31, 2016, the reported fair value of the Company's investment in Level 3 bonds consisted of \$147,672 of Quest BAM April 2016 LLC bonds which had an NAIC designation of 6*. The Company measured the fair value of this investment based on internally developed models or methodologies using unobservable inputs that contain management assumptions.

(5) The Company had no derivative assets as of December 31, 2016.

B - C.

As of December 31, 2016, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3
Bonds	\$ 366,357,705	\$ 348,395,639	\$ 2,888,548	\$ 350,279,186	\$ 13,189,971
Preferred stock	7,449,423	7,207,730	483,730	6,965,693	—
Common stock	261,975	261,975	261,520	—	455
Mortgage loans	17,064,815	15,961,227	—	—	17,064,815
Cash	55,427,784	55,427,784	55,427,784	—	—
Cash equivalents	282,249	191,365	—	—	282,249
Short-term investments	126,614	139,576	—	—	126,614
Surplus debentures	557,747	594,803	—	457,547	100,200
Contract loans	4,744,519	4,709,374	—	—	4,744,519
Total Assets	<u>\$ 452,272,831</u>	<u>\$ 432,889,473</u>	<u>\$ 59,061,582</u>	<u>\$ 357,702,426</u>	<u>\$ 35,508,823</u>
Deposit-type contracts	\$ 427,193	\$ 418,519	\$ —	\$ —	\$ 427,193
Total Liabilities	<u>\$ 427,193</u>	<u>\$ 418,519</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 427,193</u>

D. None

21. Other Items

A. Unusual or Infrequent Items

None

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring.

C. Other Disclosures

- (1) Assets with book/adjusted carrying values totaling \$410,716 and \$410,867 at December 31, 2016 and 2015, respectively, were on deposit with government authorities or trustees as required by law.
- (2) In August 2011, the Company was notified of an examination to be done on behalf of a number of states for the purpose of determining compliance with unclaimed property laws by the Company and certain affiliates. Such examination has included inquiries related to the use of data available on the U.S. Social Security Administration's Death Master File to identify instances where benefits under life insurance policies, annuities and retained asset accounts are payable. The Company and affiliates are continuing to provide information to the examiners in response to their requests. A total of 38 states and the District of Columbia are currently participating in this examination.
- (3) Long-Term Care Coinsurance Ceded Agreement

Effective October 1, 2013, the Company and Washington National entered into 100% coinsurance agreements ceding long-term care reserves to BRe of \$196.0 million and \$357.0 million, respectively. BRe was a reinsurer that was not licensed or accredited by the states of domicile (New York and Indiana, respectively) of the Company and Washington National and BRe was not rated by A.M. Best. As a result of its non-accredited status, BRe was required to provide collateral which meets the regulatory requirements of the states of domicile in order for the Company and Washington National to obtain full credit in their statutory financial statements for the reinsurance receivables due from BRe. Such collateral was required to be held in market value trusts subject to 7% over collateralization, investment guidelines and periodic true-up provisions.

In September 2016, the Company and Washington National recaptured the ceded business citing incurable material breaches of the long-term care reinsurance agreements, conversion, fraud, and breaches of fiduciary duties and the obligation to deal honestly and in good faith. The impact of the recapture on the Company's net income and capital and surplus at September 30, 2016 is summarized below (dollars in millions):

	Dollars in millions
Cash, cash equivalents and short-term investments transferred	\$ 78.7
Other investments transferred	152.0
Write-off of estimated receivable due from BRe	(0.2)
Statutory reserves, net of uncollected premium	(224.4)
Expenses incurred	(2.9)
Federal income tax incurred	(24.6)
Statutory net income (loss)	(21.4)
Non-admitted invested assets (a)	(11.0)
Net admitted deferred tax assets	2.5
Statutory capital and surplus	<u>\$ (29.9)</u>

(a) In order to be compliant with the State of New York regulatory requirements related to investment limitations, the Company reported non-admitted invested assets of \$11.0 million and \$5.9 million at September 30, 2016 and December 31, 2016, respectively, related to certain invested assets received upon termination of the coinsurance ceded agreement.

- D. The Company had no business interruption insurance recoveries.
- E. The Company had no state transferable or non-transferable tax credits at December 31, 2016.
- F. Subprime Mortgage Related Risk Exposure
 - (1) To identify its exposure to subprime mortgage risk, the Company obtains information regarding the weighted average credit scores for the pool of borrowers supporting each of its mortgage-backed investments. The Company regularly reviews its mortgage-backed investments for impairments. The Company views its exposure to subprime mortgage risk to be low. The risk to subprime mortgage investments is mitigated through portfolio diversification and detailed analysis of each investment.
 - (2) The Company had no direct exposure through investments in subprime mortgage loans at December 31, 2016.

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

(3) As of December 31, 2016, direct exposure through other investments in mortgage-backed securities are as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
a. Residential mortgage-backed securities	\$ 11,146,100	\$ 11,171,089	\$ 11,518,768	\$ —
b. Commercial mortgage-backed securities	—	—	—	—
c. Collateralized debt obligations	—	—	—	—
d. Structured securities	—	—	—	—
e. Equity investment in SCAs	—	—	—	—
f. Other assets	—	—	—	—
g. Total	<u>\$ 11,146,100</u>	<u>\$ 11,171,089</u>	<u>\$ 11,518,768</u>	<u>\$ —</u>

(4) The Company does not write Mortgage Guaranty or Financial Guaranty insurance.

G. The Company had no retained assets at December 31, 2016.

H. Insurance-Linked Securities (ILS) Contracts

None

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of this financial statement, February 28, 2017. No material subsequent events have occurred which would require an adjustment or disclosure. Additionally, the Company is not subject to an annual fee under Section 9010 of the Federal Affordable Care Act

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1.

Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?
Yes () No (X)
If yes, give full details.
2.

Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?
Yes () No (X)
If yes, give full details.

Section 2 - Ceded Reinsurance Report - Part A

1.

Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)

a.

If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

b.

What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
2.

Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)
If yes, give full details.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance, continued

Section 3 - Ceded Reinsurance Report - Part B

1.

What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of the statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making the estimate. \$0
2.

Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes () No (☒)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$ N/A

B. Uncollectible Reinsurance

During 2016, the Company did not write off any reinsurance balances due.

C. Commutation of Ceded Reinsurance

During 2016, the Company has reported in its operations, as a result of the commutation of reinsurance with the company listed below, amounts that are reflected as follows:

(1) Claims incurred	—
(2) Claims adjustment expense incurred	—
(3) Premiums earned	—
(4) Other	\$ 6,089,122
(5) Company	Amount
Beechwood Re LTD	\$ 6,089,122

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

- (1) During 2016, the Company did not cede business to any certified reinsurer.
- (2) During 2016, the Company was not a certified reinsurer.

E. – F. The Company has not reinsured variable annuity contracts with an affiliated captive reinsurer.

G. The Company has not utilized captive reinsurers to assume reserves subject to the XXX/AXXX Captive Framework.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A., B. & C.

The Company has no retrospectively rated contracts or contracts subject to redetermination.
- D. The Company had no medical loss ratio rebates required pursuant to the Public Health Service Act.
- E. During 2016, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2015 were \$2,974,633. As of December 31, 2016, \$4,153,501 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$23,604,045 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$24,782,914 unfavorable prior year development since December 31, 2015 to December 31, 2016. This increase was primarily related to the termination and recapture of a long-term care coinsurance ceded agreement (see Note 21.C. for additional information). As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

26. Intercompany Pooling Arrangements

The Company is not part of an affiliated intercompany pooling arrangement.

27. Structured Settlements

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

NOTES TO FINANCIAL STATEMENTS

28. Health Care Receivables

The Company has no pharmaceutical rebate receivables or risk sharing receivables.

29. Participating Policies

The Company has no participating policies.

30. Premium Deficiency Reserves

Premium deficiency reserves as of December 31, 2016 were as follows:

1. Liability carried for premium deficiency reserves	\$	0
2. Date of the most recent evaluation of this liability	December 31, 2016	
3. Was anticipated investment income utilized in the calculation?	Yes	No
	☐	☒

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company waives deduction of deferred and fractional premiums upon death of the insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) For traditional life plans, substandard extra reserves are determined by taking the difference between reserves from one valuation run, where all policies are treated as standard, and a subsequent valuation in which reserves for substandard policies account for the extra premium and higher expected mortality. For universal life plans with permanent extra charges, one month’s extra cost of insurance is held as a substandard reserve.
- (3) As of December 31, 2016, the Company had \$115,401,996 of insurance in force in which the gross premiums were less than the net premiums according to the standard valuation set by the State of New York. Deficiency reserves to cover the above insurance in force totaled \$1,108,096 at December 31, 2016 and are reported in Exhibit 5, Life Insurance section.
- (4) The Tabular Interest, Tabular Cost and Tabular Less Actual Reserve Released have been determined by formula as described in the instructions.
- (5) Investment earnings credited to the account (Exhibit 7, line 3) has been determined by formula, which includes each valuation rate of interest and the mean of the funds held subject to each rate.
- (6) Other net reserve changes on Page 7, line 7 and Exhibit 7, line 4 are insignificant.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit-Type Contract Funds and Other Liabilities Without Life or Disability Contingencies as of December 31, 2016.

	(1) General Account	(2) % of Total
A. Subject to discretionary withdrawal:		
1. With market value adjustment	\$ —	0.0%
2. At book value less current surrender charge of 5% or more	15,883,444	40.3%
3. At fair value	—	0.0%
4. Total with market value adjustment or at fair value (total of 1 through 3)	15,883,444 **	40.3%
5. At book value without adjustment (minimal or no charge or adjustment)	22,842,661	57.9%
B. Not subject to discretionary withdrawal	725,651	1.8%
C. Total (gross: direct + assumed)	39,451,756	100.0%
D. Reinsurance ceded	—	
E. Total (net)* (C)-(D)	\$ 39,451,756	

*Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

**See Note 1A for additional information on prescribed practice affecting this balance.

F. Life & Accident & Health Annual Statement:	Amount
1. Exhibit 5, Annuities Section, Total (net)	\$ 38,914,320 **
2. Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	118,917
3. Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	418,519
4. Total	\$ 39,451,756

**See Note 1A for additional information on prescribed practice affecting this balance.

The Company had no separate accounts at December 31, 2016.

G. The Company had no Federal Home Loan Bank agreements at December 31, 2016.

33. Premium and Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2016 were as follows:

Type	(1) Gross	(2) Net of Loading
1. Industrial	\$ —	\$ —
2. Ordinary new business	2,661,870	243,344
3. Ordinary renewal	12,686,275	6,520,526
4. Credit Life	—	—
5. Group Life	3,155	2,177
6. Group Annuity	—	—
7. Totals	\$ 15,351,300	\$ 6,766,047

34. Separate Accounts

The Company has no separate accounts.

NOTES TO FINANCIAL STATEMENTS

35. Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2016 and 2015 was \$1,261,185 and \$72,115, respectively. The Company incurred \$1,201,762 and paid \$12,692 of claim adjustment expenses in the current year, of which \$8,019 of the paid amount was attributable to insured or covered events of prior years. The Company did not change the provision for insured events of prior years. The Company does not take into account any estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

New York

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2013

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

01/02/2014

3.4

By what department or departments?
New York

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [] No [X]
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [] No [X]
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1	2
Nationality	Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers, LLP
101 W. Washington St., Suite 1300
Indianapolis, IN 46204
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [] No [] N/A [X]
- 10.6

If the response to 10.5 is no or n/a, please explain
The Company is an indirect wholly-owned subsidiary of a SOX compliant entity.
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Jeremy D. Williams, F.S.A., M.A.A.A.- Appointed Actuary
11825 N. Pennsylvania Street
Carmel, IN 46032
Vice President of Bankers Conseco Life Insurance Company
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]
- 12.11

Name of real estate holding company
- 12.12

Number of parcels involved
- 12.13

Total book/adjusted carrying value\$
- 12.2

If, yes provide explanation:
.....
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []
- 13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []
- (a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c)

Compliance with applicable governmental laws, rules and regulations;
- (d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e)

Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:
.....
- 14.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$

20.12 To stockholders not officers\$

20.13 Trustees, supreme or grand (Fraternal Only)\$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$

20.22 To stockholders not officers\$

20.23 Trustees, supreme or grand (Fraternal Only)\$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$

21.22 Borrowed from others\$

21.23 Leased from others\$

21.24 Other\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment\$

22.22 Amount paid as expenses\$

22.23 Other amounts paid\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes [X] No []
- 24.02 If no, give full and complete information relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [] No [] N/A [X]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs.\$
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs.\$
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	
24.103	Total payable for securities lending reported on the liability page.	\$	

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes ☒ No ☐

25.2	If yes, state the amount thereof at December 31 of the current year:	25.21 Subject to repurchase agreements	\$	
		25.22 Subject to reverse repurchase agreements	\$	
		25.23 Subject to dollar repurchase agreements	\$	
		25.24 Subject to reverse dollar repurchase agreements	\$	
		25.25 Placed under option agreements	\$	
		25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$	
		25.27 FHLB Capital Stock	\$	
		25.28 On deposit with states	\$	410,716
		25.29 On deposit with other regulatory bodies	\$	
		25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$	
		25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$	
		25.32 Other	\$	

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes ☒ No ☐

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes ☐ No ☒ N/A ☐
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes ☐ No ☒

27.2 If yes, state the amount thereof at December 31 of the current year. \$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ No ☐

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes ☒ No ☐

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
The Bank of New York Mellon	N/A	06/28/2016	All custodian accounts are now at The Northern Trust Company

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40|86 Advisors, Inc.	A.....
.....	

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc.	549300||H223||Q||W||Q0D59	SEC	DS.....
.....				

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....			

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	348,726,580	366,766,568	18,039,988
30.2 Preferred stocks	7,207,730	7,449,423	241,693
30.3 Totals	355,934,310	374,215,991	18,281,681

30.4 Describe the sources or methods utilized in determining the fair values:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

32.2 If no, list exceptions:
.....

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$ 13,096

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

34.1 Amount of payments for legal expenses, if any?\$ 1,559,324

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Cornerstone Research Inc	557,503
Fried Frank Harris Shriver and Jacobson LLP	489,395

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [X] No []

1.2

If yes, indicate premium earned on U.S. business only

\$ 6,223,974

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$

1.31

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$ 4,258,379

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$ 3,253,035

1.62

Total incurred claims

\$ 2,194,843

1.63

Number of covered lives

2,019

All years prior to most current three years

1.64

Total premium earned

\$ 2,970,939

1.65

Total incurred claims

\$ 2,063,536

1.66

Number of covered lives

1,104

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$

1.72

Total incurred claims

\$

1.73

Number of covered lives

All years prior to most current three years

1.74

Total premium earned

\$

1.75

Total incurred claims

\$

1.76

Number of covered lives

2.

Health Test:

1

Current Year

2

Prior Year

2.1

Premium Numerator

6,223,974

6,373,288

2.2

Premium Denominator

54,203,645

49,613,838

2.3

Premium Ratio (2.1/2.2)

0.115

0.128

2.4

Reserve Numerator

3,876,406

3,254,694

2.5

Reserve Denominator

339,454,435

95,494,917

2.6

Reserve Ratio (2.4/2.5)

0.011

0.034

3.1

Does this reporting entity have Separate Accounts?

Yes [] No [X]

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [] No [] N/A [X]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$

3.4

State the authority under which Separate Accounts are maintained:

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [] No [X]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [] No [X]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?

Yes [X] No []

4.2

Net reimbursement of such expenses between reporting entities:

4.21

Paid

\$ 7,363,045

4.22

Received

\$

5.1

Does the reporting entity write any guaranteed interest contracts?

Yes [] No [X]

5.2

If yes, what amount pertaining to these lines is included in:

5.21

Page 3, Line 1

\$

5.22

Page 4, Line 1

\$

6.

FOR STOCK REPORTING ENTITIES ONLY:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity:

\$ 86,253,047

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11

Cash

\$

7.12

Stock

\$

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death
benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business
originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium			
8.32 Paid claims			
8.33 Claim liability and reserve (beginning of year)			
8.34 Claim liability and reserve (end of year)			
8.35 Incurred claims			

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000		
8.42	\$25,000 - 99,999		
8.43	\$100,000 - 249,999		
8.44	\$250,000 - 999,999		
8.45	\$1,000,000 or more		

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools?\$

9.1 Does the company have variable annuities with guaranteed benefits? Yes [] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1	2	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
Guaranteed Death Benefit	Guaranteed Living Benefit							

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year:\$

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
	Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

11.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$

11.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

11.4 If yes, please provide the balance of funds administered as of the reporting date.\$

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]

12.2 If the answer to 12.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

13.1 Direct Premium Written\$ 40,202,311

13.2 Total Incurred Claims\$ 14,739,164

13.3 Number of Covered Lives 85,198

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY					
FIVE-YEAR HISTORICAL DATA					
Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.					
Show amounts of life insurance in this exhibit in thousands (OMIT \$000)					
	1 2016	2 2015	3 2014	4 2013	5 2012
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	775,459	704,254	622,941	511,747	436,778
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	19,954	18,908	18,524	16,929	15,739
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	297	315	443	568	597
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	795,710	723,477	641,908	529,244	453,114
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	130,656	149,021	163,008	127,324	120,426
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	130,656	149,021	163,008	127,324	120,426
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	41,166,516	38,353,258	35,364,332	31,110,962	27,789,081
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	3,106,960	2,610,420	3,304,069	5,551,583	7,393,361
16 Credit life (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)	6,148	7,198	11,546	14,681	15,732
17.2 Group annuities (Line 20.4, Col. 7)					
18.1 A & H-group (Line 20.4, Col. 8)					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)	9,924,021	8,642,962	8,198,053	12,519,898	13,473,346
19. Aggregate of all other lines of business (Line 20.4,Col. 11)					
20. Total	54,203,645	49,613,838	46,878,001	49,197,124	48,671,520
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	449,663,897	218,125,916	207,575,754	383,204,642	343,583,100
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	408,487,737	170,653,756	176,333,278	337,700,430	321,024,576
23. Aggregate life reserves (Page 3, Line 1)	126,497,952	119,066,881	113,421,845	109,624,287	104,630,116
24. Aggregate A & H reserves (Page 3, Line 2)	244,811,636	17,373,689	16,039,372	3,981,516	192,164,327
25. Deposit-type contract funds (Page 3, Line 3)	418,519	518,694	504,621	333,000	151,097
26. Asset valuation reserve (Page 3, Line 24.01)	2,027,192	970,104	1,126,674	1,974,292	1,654,009
27. Capital (Page 3, Lines 29 and 30)	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
28. Surplus (Page 3, Line 37)	39,176,160	45,472,160	29,242,475	43,504,212	20,558,525
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	68,313,690	9,308,404	(172,532,821)	17,456,842	16,776,204
Risk-Based Capital Analysis					
30. Total adjusted capital	43,203,352	48,442,264	32,369,149	47,478,504	24,212,534
31. Authorized control level risk - based capital	5,683,846	2,543,183	2,311,815	2,888,620	3,980,818
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	80.5	95.9	82.0	96.0	96.2
33. Stocks (Lines 2.1 and 2.2)	1.7	1.1	1.1		
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	3.7				
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	12.9	0.7	14.9	3.0	2.7
37. Contract loans (Line 6)	1.1	2.1	2.0	1.0	1.0
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	0.1	0.2			
40. Receivables for securities (Line 9)					
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

	1	2	3	4	5
	2016	2015	2014	2013	2012
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), ...					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49					
51. Total Investment in Parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	36,197,374	8,708,760	7,920,014	3,457,284	19,894,522
53. Total admitted assets (Page 2, Line 28, Col. 3)	449,663,897	218,125,916	207,575,754	383,204,642	343,583,100
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	14,451,346	10,533,399	9,865,669	17,674,324	18,693,702
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(82,132)	(393,291)			
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	28,325	(35,401)			
57. Total of above Lines 54, 55 and 56	14,397,540	10,104,707	9,865,669	17,674,324	18,693,702
Benefits and Reserve Increases (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11)	21,075,149	19,614,312	20,695,819	20,234,112	20,261,815
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)	8,578,207	5,150,237	4,706,793	11,922,152	15,531,733
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	7,377,019	6,584,371	5,600,830	3,458,073	2,965,216
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	227,437,947	1,334,317	12,057,856	(188,182,810)	12,239,989
62. Dividends to policyholders (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	36.6	33.6	34.4	30.6	27.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	9.8	10.9	10.0	11.1	10.7
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	2,638.7	75.0	204.8	(1,248.1)	206.5
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)				1.8	1.8
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	26.4	19.5	26.5	19.5	24.4
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)					
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)					
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)	27,757,546	2,877,519	1,956,066	9,009,950	28,244,845
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)	2,974,633	2,494,100	2,410,541	27,946,439	24,423,846
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2)					
73. Ordinary - life (Col. 3)	2,891,040	2,949,512	942,878	1,702,509	1,012,461
74. Ordinary - individual annuities (Col. 4)	970,266	860,515	659,016	605,434	217,630
75. Ordinary-supplementary contracts (Col. 5)	25,830	18,042	35,718	2,455	(2,413)
76. Credit life (Col. 6)					
77. Group life (Col. 7)	7,518	10,307	11,457	7,991	8,525
78. Group annuities (Col. 8)					
79. A & H-group (Col. 9)					
80. A & H-credit (Col. 10)					
81. A & H-other (Col. 11)	(16,752,438)	802,118	(9,752,662)	18,393,619	(4,168,506)
82. Aggregate of all other lines of business (Col. 12)	(372,244)	1,358,652	1,259,644	987,990	948,518
83. Total (Col. 1)	(13,230,029)	5,999,146	(6,843,949)	21,699,998	(1,983,786)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF

DURING THE YEAR 2016

NAIC Group Code 0233

LIFE INSURANCE

NAIC Company Code 68560

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year			(a)							
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year			(a)							

(a) Includes Individual Credit Life Insurance prior year \$, current year \$
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons
insured under indemnity only products 0 .

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance (a)	7 Policies	8 Certificates	9 Amount of Insurance (a)	
1. In force end of prior year			88,413	723,162			2	31	315	723,477
2. Issued during year			14,245	130,656						130,656
3. Reinsurance assumed										
4. Revived during year			62	391						391
5. Increased during year (net)				40,514						40,514
6. Subtotals, Lines 2 to 5			14,307	171,561			XXX	XXX		171,561
7. Additions by dividends during year	XXX		XXX		XXX					
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			102,720	894,723			2	31	315	895,038
Deductions during year:										
10. Death			4,208	15,722			XXX	5	18	15,740
11. Maturity			230	79			XXX			79
12. Disability							XXX			
13. Expiry			1,820	8,355						8,355
14. Surrender			1,994	36,092						36,092
15. Lapse			3,970	38,286						38,286
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)				776						776
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			12,222	99,310				5	18	99,328
21. In force end of year (Line 9 minus Line 20)			90,498	795,413			2	26	297	795,710
22. Reinsurance ceded end of year	XXX		XXX	24,239	XXX		XXX	XXX		24,239
23. Line 21 minus Line 22	XXX		XXX	771,174	XXX	(b)	XXX	XXX	297	771,471
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$; Individual \$

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance			4,024	8,870
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
Term Insurance Excluding Extended Term Insurance				
27. Term policies - decreasing				
28. Term policies - other			3	.75
29. Other term insurance - decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals (Lines 27 to 30)			3	.75
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	4,697	19,879
34. Totals, whole life and endowment	14,245	130,656	85,798	775,459
35. Totals (Lines 31 to 34)	14,245	130,656	90,498	795,413

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	130,656		795,413	
38. Credit Life (Group and Individual)				
39. Group			297	
40. Totals (Lines 36 to 39)	130,656		795,710	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies or Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under insured groups is limited on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	194,415
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 60% of additional amount or 60% of computed value. \$2,500 per unit on children
47.2 Actual amount for spouse benefit; 2.1 children per unit for child's benefit

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
Disability Provisions								
48. Waiver of Premium			172	15,044			2	200
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total		(b)	172	(b) 15,044		(b)	2	(b) 200

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	5	11		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	5	11		
Deductions during year:				
6. Decreased (net)	1	2		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	1	2		
9. In force end of year	4	9		
10. Amount on deposit	118,917	(a) 418,519		(a)
11. Income now payable	4	9		
12. Amount of income payable	(a) 12,392	(a) 107,682	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	2	963		
2. Issued during year		60		
3. Reinsurance assumed				
4. Increased during year (net)	3			
5. Totals (Lines 1 to 4)	5	1,023		
Deductions during year:				
6. Decreased (net)		94		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)		94		
9. In force end of year	5	929		
Income now payable:				
10. Amount of income payable	(a) 27,466	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a) 32,991,657	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a) 7,116,763	XXX	(a)

ACCIDENT AND HEALTH INSURANCE							
		Group		Credit		Other	
		1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1.	In force end of prior year					4,881	8,947,393
2.	Issued during year					1,521	2,397,490
3.	Reinsurance assumed						
4.	Increased during year (net)		XXX		XXX	1,890	XXX
5.	Totals (Lines 1 to 4)		XXX		XXX	8,292	XXX
Deductions during year:							
6.	Conversions		XXX	XXX	XXX	XXX	XXX
7.	Decreased (net)		XXX		XXX	1,286	XXX
8.	Reinsurance ceded		XXX		XXX		XXX
9.	Totals (Lines 6 to 8)		XXX		XXX	1,286	XXX
10.	In force end of year		(a)		(a)	7,006	(a) 14,330,170

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year		
10. Amount of account balance	(a)	(a)

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year		22,078,394
2. Current year's realized pre-tax capital gains/(losses) of \$ 1,047,532 transferred into the reserve net of taxes of \$(403,121)		1,450,652
3. Adjustment for current year's liability gains/(losses) released from the reserve		
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		23,529,046
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)		2,357,320
6. Reserve as of December 31, current year (Line 4 minus Line 5)		21,171,727

AMORTIZATION				
Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2016	825,053	1,532,266		2,357,320
2. 2017	828,606	(254,369)		574,238
3. 2018	823,727	13,696		837,423
4. 2019	826,094	11,375		837,469
5. 2020	838,883	9,345		848,228
6. 2021	867,155	6,975		874,130
7. 2022	887,688	4,382		892,070
8. 2023	911,649	2,841		914,489
9. 2024	938,012	531		938,543
10. 2025	959,673	(1,255)		958,417
11. 2026	973,038	(4,026)		969,013
12. 2027	985,590	(1,731)		983,859
13. 2028	999,609	3,050		1,002,658
14. 2029	996,710	9,086		1,005,795
15. 2030	1,011,373	15,035		1,026,407
16. 2031	1,006,100	21,373		1,027,474
17. 2032	1,017,881	22,301		1,040,182
18. 2033	1,024,247	18,201		1,042,448
19. 2034	1,031,699	13,826		1,045,525
20. 2035	993,818	9,117		1,002,935
21. 2036	892,475	4,697		897,173
22. 2037	754,813	2,132		756,944
23. 2038	599,163	2,057		601,219
24. 2039	422,298	1,909		424,207
25. 2040	282,767	1,837		284,604
26. 2041	182,888	1,704		184,592
27. 2042	110,300	1,515		111,815
28. 2043	66,802	1,206		68,008
29. 2044	20,500	866		21,366
30. 2045	(215)	526		310
31. 2046 and Later		186		186
32. Total (Lines 1 to 31)	22,078,395	1,450,652		23,529,047

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	969,718		969,718		386	386	970,104
2. Realized capital gains/(losses) net of taxes - General Account	(74,440)		(74,440)	81,625	(5,331)	76,294	1,854
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	27,126		27,126	1,199		1,199	28,325
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	798,598	68,470	867,068		198	198	867,266
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	1,721,002	68,470	1,789,472	82,824	(4,747)	78,077	1,867,549
9. Maximum reserve	3,726,590	275,093	4,001,683	26,225	14,510	40,735	4,042,417
10. Reserve objective	2,556,410	217,988	2,774,398	26,225	14,164	40,388	2,814,786
11. 20% of (Line 10 - Line 8)	167,082	29,903	196,985	(11,320)	3,782	(7,538)	189,447
12. Balance before transfers (Lines 8 + 11)	1,888,084	98,374	1,986,457	71,504	(965)	70,539	2,056,996
13. Transfers				(15,475)	15,475		
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero				(29,804)		(29,804)	(29,804)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,888,084	98,374	1,986,457	26,225	14,510	40,735	2,027,192

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

DEFAULT COMPONENT

Line Num-ber	NAIC Desig-nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
							5	6	7	8	9	10
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
1.		LONG-TERM BONDS										
2.	1	Exempt Obligations	501,373	XXX	XXX	501,373	0.0000		0.0000		0.0000	
3.	2	Highest Quality	179,088,444	XXX	XXX	179,088,444	0.0004	71,635	0.0023	411,903	0.0030	537,265
4.	3	High Quality	151,244,233	XXX	XXX	151,244,233	0.0019	287,364	0.0058	877,217	0.0090	1,361,198
5.	4	Medium Quality	6,795,084	XXX	XXX	6,795,084	0.0093	63,194	0.0230	156,287	0.0340	231,033
6.	5	Low Quality	4,362,303	XXX	XXX	4,362,303	0.0213	92,917	0.0530	231,202	0.0750	327,173
7.	6	Lower Quality	5,631,439	XXX	XXX	5,631,439	0.0432	243,278	0.1100	619,458	0.1700	957,345
8.		In or Near Default	772,762	XXX	XXX	772,762	0.0000		0.2000	154,552	0.2000	154,552
9.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
		Total Long-Term Bonds (Sum of Lines 1 through 8)	348,395,638	XXX	XXX	348,395,638	XXX	758,389	XXX	2,450,620	XXX	3,568,566
10.	1	PREFERRED STOCK										
11.	2	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
12.	3	High Quality	5,224,000	XXX	XXX	5,224,000	0.0019	9,926	0.0058	30,299	0.0090	47,016
13.	4	Medium Quality	1,500,000	XXX	XXX	1,500,000	0.0093	13,950	0.0230	34,500	0.0340	51,000
14.	5	Low Quality	483,730	XXX	XXX	483,730	0.0213	10,303	0.0530	25,638	0.0750	36,280
15.	6	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
16.		In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
17.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
		Total Preferred Stocks (Sum of Lines 10 through 16)	7,207,730	XXX	XXX	7,207,730	XXX	34,179	XXX	90,437	XXX	134,296
18.		SHORT - TERM BONDS										
19.	1	Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
20.	2	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
21.	3	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
22.	4	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
23.	5	Low Quality	139,576	XXX	XXX	139,576	0.0213	6,030	0.0530	15,353	0.0750	23,728
24.	6	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
		In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	139,576	XXX	XXX	139,576	XXX	6,030	XXX	15,353	XXX	23,728
26.		DERIVATIVE INSTRUMENTS										
27.	1	Exchange Traded		XXX	XXX		0.0004		0.0023		0.0030	
28.	2	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
29.	3	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
30.	4	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
31.	5	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
32.	6	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
33.		In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	355,742,944	XXX	XXX	355,742,944	XXX	798,598	XXX	2,556,410	XXX	3,726,590

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

DEFAULT COMPONENT

Line Num-ber	NAIC Desig-nation	1	2	3	4	5	6	7	8	9	10
		Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Maximum Reserve Amount (Cols. 4 x 9)
MORTGAGE LOANS											
35.	In Good Standing:										
36.	Farm Mortgages - CM1 - Highest Quality			XXX		0.0010		0.0050		0.0065	
37.	Farm Mortgages - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
38.	Farm Mortgages - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
39.	Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
40.	Farm Mortgages - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
41.	Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
42.	Residential Mortgages - All Other			XXX		0.0013		0.0030		0.0040	
43.	Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
44.	Commercial Mortgages - All Other - CM1 - Highest Quality	10,433,967		XXX	10,433,967	0.0010	10,434	0.0050	52,170	0.0065	67,821
45.	Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
46.	Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
47.	Commercial Mortgages - All Other - CM4 - Low Medium Quality	5,527,260		XXX	5,527,260	0.0105	58,036	0.0300	165,818	0.0375	207,272
	Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
	Overdue, Not in Process:										
48.	Farm Mortgages			XXX		0.0420		0.0760		0.1200	
49.	Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
50.	Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
51.	Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
52.	Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
	In Process of Foreclosure:										
53.	Farm Mortgages			XXX		0.0000		0.1700		0.1700	
54.	Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
55.	Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
56.	Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
57.	Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
58.	Total Schedule B Mortgages (Sum of Lines 35 through 57)	15,961,227		XXX	15,961,227	XXX	68,470	XXX	217,988	XXX	275,093
59.	Schedule DA Mortgages			XXX		0.0030		0.0100		0.0130	
60.	Total Mortgage Loans on Real Estate (Lines 58 + 59)	15,961,227		XXX	15,961,227	XXX	68,470	XXX	217,988	XXX	275,093

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num-ber	NAIC Desig-nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	261,520	XXX	XXX	261,520	0.0000		0.1000 (a)	26,152	0.1000 (a)	26,152
2.		Unaffiliated - Private	455	XXX	XXX	455	0.0000		0.1600	73	0.1600	73
3.		Federal Home Loan Bank		XXX	XXX		0.0000		0.0050		0.0080	
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
5.		Affiliated - Investment Subsidiary:										
6.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
7.		Fixed Income - Highest Quality					XXX		XXX		XXX	
8.		Fixed Income - High Quality					XXX		XXX		XXX	
9.		Fixed Income - Medium Quality					XXX		XXX		XXX	
10.		Fixed Income - Low Quality					XXX		XXX		XXX	
11.		Fixed Income - Lower Quality					XXX		XXX		XXX	
12.		Fixed Income - In/Near Default					XXX		0.1300 (a)		0.1300 (a)	
13.		Unaffiliated Common Stock - Public					0.0000		0.1600		0.1600	
14.		Unaffiliated Common Stock - Private					0.0000		(b)		(b)	
15.		Real Estate					(b)					
16.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
17.		Affiliated - All Other		XXX	XXX		0.0000		0.1600		0.1600	
Total Common Stock (Sum of Lines 1 through 16)							261,975	XXX	XXX	26,225	XXX	26,225
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
19.		Investment Properties					0.0000		0.0750		0.0750	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
24.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
25.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
26.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
27.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num-ber	NAIC Desig-nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
							5	6	7	8	9	10
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Factor	Amount (Cols 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality	494,603	XXX	XXX	494,603	0.0004	198	0.0023	1,138	0.0030	1,484
31.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
32.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
33.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
34.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	494,603	XXX	XXX	494,603	XXX	198	XXX	1,138	XXX	1,484
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality			XXX		0.0010		0.0050		0.0065	
39.		Mortgages - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
42.		Mortgages - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
44.		Residential Mortgages - All Other		XXX	XXX		0.0013		0.0030		0.0040	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
48.		Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
50.		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0010		0.0050		0.0065	
59.		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0035		0.0010		0.0130	
60.		Unaffiliated - In Good Standing All Other			XXX		0.0060		0.0175		0.0225	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0420		0.0760		0.1200	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1700		0.1700	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num-ber	NAIC Desig-nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
							5	6	7	8	9	10
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
65.		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
66.		Unaffiliated Public		XXX	XXX		0.0000		0.1300 (a)		0.1300 (a)	
67.		Unaffiliated Private		XXX	XXX		0.0000		0.1600		0.1600	
68.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
69.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
70.		Affiliated Other - All Other		XXX	XXX		0.0000		0.1600		0.1600	
		Total with Common Stock Characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX		XXX		XXX	
71.		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
72.		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
73.		Investment Properties					0.0000		0.0750		0.0750	
74.		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
75.		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
76.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
77.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
78.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
79.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
80.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
81.		ALL OTHER INVESTMENTS										
82.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0037		0.0037	
83.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0120		0.0120	
84.		Other Invested Assets - Schedule BA	100,200	XXX		100,200	0.0000		0.1300	13,026	0.1300	13,026
85.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1300		0.1300	
86.		Total All Other (Sum of Lines 81, 82, 83 and 84)	100,200	XXX		100,200	XXX		XXX	13,026	XXX	13,026
		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	594,803			594,803	XXX	198	XXX	14,164	XXX	14,510

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

SCHEDULE F

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Other Individual Contracts																			
	Total				Group Accident and Health				Credit				Non-Renewable for Stated Reasons Only				Other Accident Only			
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %		
PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS																				
1. Premiums written	9,924,021	XXX		XXX		XXX		XXX		XXX	9,924,021	XXX		XXX		XXX		XXX		
2. Premiums earned	8,905,697	XXX		XXX		XXX		XXX		XXX	8,905,697	XXX		XXX		XXX		XXX		
3. Incurred claims	40,318,320	452.7									40,318,320	452.7								
4. Cost containment expenses																				
5. Incurred claims and cost containment expenses (Lines 3 and 4)	40,318,320	452.7									40,318,320	452.7								
6. Increase in contract reserves	194,679,510	2,186.0									194,679,510	2,186.0								
7. Commissions (a)	1,049,081	11.8									1,049,081	11.8								
8. Other general insurance expenses	1,255,991	14.1									1,255,991	14.1								
9. Taxes, licenses and fees	49,183	0.6									49,183	0.6								
10. Total other expenses incurred	2,354,255	26.4									2,354,255	26.4								
11. Aggregate write-ins for deductions	(230,492,628)	(2,588.1)									(230,492,628)	(2,588.1)								
12. Gain from underwriting before dividends or refunds	2,046,240	23.0									2,046,240	23.0								
13. Dividends or refunds																				
14. Gain from underwriting after dividends or refunds	2,046,240	23.0									2,046,240	23.0								
DETAILS OF WRITE-INS																				
1101. Transfer of accident and health reserves under termination of coinsurance ceded agreement											(224,403,507)	(2,519.8)								
1102. Settlement related to termination of accident and health coinsurance ceded agreement											(6,089,122)	(68.4)								
1103.																				
1198. Summary of remaining write-ins for Line 11 from overflow page																				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)											(230,492,628)	(2,588.1)								

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts			
					5	6	7	9
	Total	Group Accident and Health	Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only
PART 2. - RESERVES AND LIABILITIES								
A. Premium Reserves:								
1. Unearned premiums	1,557,186					1,557,186		
2. Advance premiums	369,673					369,673		
3. Reserve for rate credits								
4. Total premium reserves, current year	1,926,859					1,926,859		
5. Total premium reserves, prior year	803,744					803,744		
6. Increase in total premium reserves	1,123,116					1,123,116		
B. Contract Reserves:								
1. Additional reserves (a)	210,332,641					210,332,641		
2. Reserve for future contingent benefits								
3. Total contract reserves, current year	210,332,641					210,332,641		
4. Total contract reserves, prior year	15,653,131					15,653,131		
5. Increase in contract reserves	194,679,510					194,679,510		
C. Claim Reserves and Liabilities:								
1. Total current year	35,241,028					35,241,028		
2. Total prior year	2,974,633					2,974,633		
3. Increase	32,266,396					32,266,396		

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES								
1. Claims paid during the year:								
1.1 On claims incurred prior to current year	4,153,501					4,153,501		
1.2 On claims incurred during current year	3,898,423					3,898,423		
2. Claim reserves and liabilities, December 31, current year:								
2.1 On claims incurred prior to current year	23,604,045					23,604,045		
2.2 On claims incurred during current year	11,636,983					11,636,983		
3. Test:								
3.1 Lines 1.1 and 2.1	27,757,546					27,757,546		
3.2 Claim reserves and liabilities, December 31, prior year	2,974,633					2,974,633		
3.3 Line 3.1 minus Line 3.2	24,782,914					24,782,914		

PART 4. - REINSURANCE								
A. Reinsurance Assumed:								
1. Premiums written	2,273					2,273		
2. Premiums earned	2,371					2,371		
3. Incurred claims	1,321					1,321		
4. Commissions	12					12		
B. Reinsurance Ceded:								
1. Premiums written	3,930,733					3,930,733		
2. Premiums earned	4,853,629					4,853,629		
3. Incurred claims	(28,556,825)					(28,556,825)		
4. Commissions	56,588					56,588		

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims			11,760,174	11,760,174
2. Beginning Claim Reserves and Liabilities			40,459,826	40,459,826
3. Ending Claim Reserves and Liabilities			35,238,257	35,238,257
4. Claims Paid			16,981,742	16,981,742
B. Assumed Reinsurance:				
5. Incurred Claims.....			1,321	1,321
6. Beginning Claim Reserves and Liabilities			2,830	2,830
7. Ending Claim Reserves and Liabilities			2,771	2,771
8. Claims Paid			1,380	1,380
C. Ceded Reinsurance:				
9. Incurred Claims.....			(28,556,825)	(28,556,825)
10. Beginning Claim Reserves and Liabilities			37,488,023	37,488,023
11. Ending Claim Reserves and Liabilities				
12. Claims Paid			8,931,198	8,931,198
D. Net:				
13. Incurred Claims.....			40,318,320	40,318,320
14. Beginning Claim Reserves and Liabilities			2,974,633	2,974,633
15. Ending Claim Reserves and Liabilities			35,241,028	35,241,028
16. Claims Paid			8,051,924	8,051,924
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses			40,318,320	40,318,320
18. Beginning Reserves and Liabilities			2,974,633	2,974,633
19. Ending Reserves and Liabilities			35,241,028	35,241,028
20. Paid Claims and Cost Containment Expenses			8,051,924	8,051,924

SCHEDULE S - PART 1 - SECTION 1

1	2	3	4	5	6	7	8	9	10	11	12
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year											
03999999	Total General Account - U.S. Affiliates										
06999999	Total General Account - Non-U.S. Affiliates										
07999999	Total General Account - Affiliates										
64831	13-2556978	01/01/1997	Intramerica Life Insurance Company	NY	CO/I	9,288,254	6,193,202	401,382	74,593		
64831	13-2556978	01/01/1997	Intramerica Life Insurance Company	NY	DIS/I		16				
64831	13-2556978	01/01/1997	Intramerica Life Insurance Company	NY	AQB/I		11,214				
64831	13-2556978	01/01/1997	Intramerica Life Insurance Company	NY	CO/G	290,310	61,361	5,855	569		
64831	13-2556978	01/01/1997	Intramerica Life Insurance Company	NY	DIS/G		79,147				
64831	13-2556978	01/01/1997	Intramerica Life Insurance Company	NY	AQB/I		657,160				
08999999	General Account - U.S. Non-Affiliates										
10999999	Total General Account - Non-Affiliates										
11999999	Total General Account										
14999999	Total Separate Accounts - U.S. Affiliates										
17999999	Total Separate Accounts - Non-U.S. Affiliates										
18999999	Total Separate Accounts - Affiliates										
21999999	Total Separate Accounts - Non-Affiliates										
22999999	Total Separate Accounts										
23999999	Total U.S. (Sum of 03999999, 08999999, 14999999 and 19999999)										
24999999	Total Non-U.S. (Sum of 06999999, 09999999, 17999999 and 20999999)										
99999999	Totals										
						9,548,564	7,002,100	407,237	75,162		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
NONE						
9999999 Totals - Life, Annuity and Accident and Health						

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9		10	11	12		13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Reserve Credit Taken		Prior Year	Premiums	Current Year		Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999	Total General Account	- Authorized U.S. Affiliates														
0699999	Total General Account	- Authorized Non-U.S. Affiliates														
0799999	Total General Account	- Authorized Affiliates														
66346	58-082824	04/01/2009	Munich American Reinsurance Company	GA	YRT/I	XXLO	11,523,050	17,889	18,234	23,941						
82827	06-083705	10/01/2008	Swiss Re Life & Health America Inc	MO	YRT/I	XXLO	12,715,820	14,322	10,831	26,382						
0899999	General Account	- Authorized U.S. Non-Affiliates					24,238,870	32,211	29,064	50,324						
1099999	Total General Account	- Authorized Non-Affiliates					24,238,870	32,211	29,064	50,324						
1199999	Total General Account	Authorized					24,238,870	32,211	29,064	50,324						
1499999	Total General Account	- Unauthorized U.S. Affiliates														
1799999	Total General Account	- Unauthorized Non-U.S. Affiliates														
1899999	Total General Account	- Unauthorized Affiliates														
2199999	Total General Account	- Unauthorized Non-Affiliates														
2299999	Total General Account	Unauthorized														
2599999	Total General Account	- Certified U.S. Affiliates														
2899999	Total General Account	- Certified Non-U.S. Affiliates														
2999999	Total General Account	- Certified Affiliates														
3299999	Total General Account	- Certified Non-Affiliates														
3399999	Total General Account	Certified														
3499999	Total General Account	Authorized, Unauthorized and Certified					24,238,870	32,211	29,064	50,324						
3799999	Total Separate Accounts	- Authorized U.S. Affiliates														
4099999	Total Separate Accounts	- Authorized Non-U.S. Affiliates														
4199999	Total Separate Accounts	Authorized Affiliates														
4499999	Total Separate Accounts	- Authorized Non-Affiliates														
4599999	Total Separate Accounts	Authorized														
4899999	Total Separate Accounts	- Unauthorized U.S. Affiliates														
4899999	Total Separate Accounts	- Unauthorized Non-U.S. Affiliates														
5199999	Total Separate Accounts	- Unauthorized Non-U.S. Affiliates														
5299999	Total Separate Accounts	- Unauthorized Affiliates														
5599999	Total Separate Accounts	- Unauthorized Non-Affiliates														
5699999	Total Separate Accounts	Unauthorized														
5999999	Total Separate Accounts	- Certified U.S. Affiliates														
6299999	Total Separate Accounts	- Certified Non-U.S. Affiliates														
6399999	Total Separate Accounts	- Certified Affiliates														
6699999	Total Separate Accounts	- Certified Non-Affiliates														
6799999	Total Separate Accounts	Certified														
6899999	Total Separate Accounts	Authorized, Unauthorized and Certified														
6999999	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)						24,238,870	32,211	29,064	50,324						
7099999	Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)															
9999999	- Totals						24,238,870	32,211	29,064	50,324						

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year													
1	2	3	4	5	6	7	8	9	10	Outstanding Surplus Relief		13	14
NAIC Company Code	Number ID	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Premiums	Unearned Premiums (Estimated)	Reserve Credit Taken Other than for Unearned Premiums	11	12	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999	Total General Account	- Authorized U.S. Affiliates											
0699999	Total General Account	- Authorized Non-U.S. Affiliates											
0799999	Total General Account	- Authorized Affiliates											
1099999	Total General Account	- Authorized Non-Affiliates											
1199999	Total General Account	Authorized											
1499999	Total General Account	- Unauthorized U.S. Affiliates											
1799999	Total General Account	- Unauthorized Non-U.S. Affiliates											
1899999	Total General Account	- Unauthorized Affiliates											
20000	AA-3770425	10/01/2013	Beechwood Re LTD	CVM	CO/I	LTC	3,930,733						
2099999	General Account	- Unauthorized Non-U.S. Non-Affiliates					3,930,733						
2199999	Total General Account	- Unauthorized Non-Affiliates					3,930,733						
2299999	Total General Account	Unauthorized					3,930,733						
2599999	Total General Account	- Certified U.S. Affiliates											
2899999	Total General Account	- Certified Non-U.S. Affiliates											
2999999	Total General Account	- Certified Affiliates											
3299999	Total General Account	- Certified Non-Affiliates											
3399999	Total General Account	Certified											
3499999	Total General Account	Authorized, Unauthorized and Certified					3,930,733						
3799999	Total Separate Accounts	- Authorized U.S. Affiliates											
4099999	Total Separate Accounts	- Authorized Non-U.S. Affiliates											
4199999	Total Separate Accounts	- Authorized Affiliates											
4499999	Total Separate Accounts	- Authorized Non-Affiliates											
4599999	Total Separate Accounts	Authorized											
4899999	Total Separate Accounts	- Unauthorized U.S. Affiliates											
5199999	Total Separate Accounts	- Unauthorized Non-U.S. Affiliates											
5299999	Total Separate Accounts	- Unauthorized Affiliates											
5599999	Total Separate Accounts	- Unauthorized Non-Affiliates											
5699999	Total Separate Accounts	Unauthorized											
5999999	Total Separate Accounts	- Certified U.S. Affiliates											
6299999	Total Separate Accounts	- Certified Non-U.S. Affiliates											
6399999	Total Separate Accounts	- Certified Affiliates											
6699999	Total Separate Accounts	- Certified Non-Affiliates											
6799999	Total Separate Accounts	Certified											
6899999	Total Separate Accounts	Authorized, Unauthorized and Certified											
6999999	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)												
7099999	Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)						3,930,733						
9999999	- Totals						3,930,733						

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

	1 2016	2 2015	3 2014	4 2013	5 2012
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	3,981	5,791	6,347	1,653	8
2. Commissions and reinsurance expense allowances	128	184	405	570	
3. Contract claims	6,624	11,973	13,126	2,601	
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	(227,967)	7,594	22,208	198,194	
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected		166	208	101	3
9. Aggregate reserves for life and accident and health contracts	32	227,999	220,405	198,197	3
10. Liability for deposit-type contracts					
11. Contract claims unpaid		2,307	2,286	249	
12. Amounts recoverable on reinsurance					
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset			10,132	1,323	
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)		232,737	212,540		
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY			
SCHEDULE S - PART 7			
Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance			
	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	432,928,464		432,928,464
2. Reinsurance (Line 16)			
3. Premiums and considerations (Line 15)	6,845,435		6,845,435
4. Net credit for ceded reinsurance	XXX	27,019	27,019
5. All other admitted assets (balance)	9,889,998		9,889,998
6. Total assets excluding Separate Accounts (Line 26)	449,663,897	27,019	449,690,916
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	449,663,897	27,019	449,690,916
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	371,309,588	32,211	371,341,799
10. Liability for deposit-type contracts (Line 3)	418,519		418,519
11. Claim reserves (Line 4)	4,843,928		4,843,928
12. Policyholder dividends/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)	688,752		688,752
14. Other contract liabilities (Line 9)	21,179,934	(5,192)	21,174,742
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	10,047,015		10,047,015
20. Total liabilities excluding Separate Accounts (Line 26)	408,487,737	27,019	408,514,755
21. Separate Account liabilities (Line 27)			
22. Total liabilities (Line 28)	408,487,737	27,019	408,514,755
23. Capital & surplus (Line 38)	41,176,160	XXX	41,176,160
24. Total liabilities, capital & surplus (Line 39)	449,663,897	27,019	449,690,916
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	32,211		
26. Claim reserves			
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts			
30. Other contract liabilities	(5,192)		
31. Reinsurance ceded assets			
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	27,019		
34. Premiums and considerations			
35. Reinsurance in unauthorized companies			
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets			
41. Total net credit for ceded reinsurance	27,019		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories									
			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
				2 Life Insurance Premiums	3 Annuity Considerations				
States, Etc.		Active Status							
1. Alabama	AL	N							
2. Alaska	AK	N							
3. Arizona	AZ	N							
4. Arkansas	AR	N							
5. California	CA	N							
6. Colorado	CO	N							
7. Connecticut	CT	N							
8. Delaware	DE	N							
9. District of Columbia	DC	N							
10. Florida	FL	N							
11. Georgia	GA	N							
12. Hawaii	HI	N							
13. Idaho	ID	N							
14. Illinois	IL	N							
15. Indiana	IN	N							
16. Iowa	IA	N							
17. Kansas	KS	N							
18. Kentucky	KY	N							
19. Louisiana	LA	N							
20. Maine	ME	N							
21. Maryland	MD	N							
22. Massachusetts	MA	N							
23. Michigan	MI	N							
24. Minnesota	MN	N							
25. Mississippi	MS	N							
26. Missouri	MO	N							
27. Montana	MT	N							
28. Nebraska	NE	N							
29. Nevada	NV	N							
30. New Hampshire	NH	N							
31. New Jersey	NJ	N							
32. New Mexico	NM	N							
33. New York	NY	L	40,202,603	3,106,960	13,360,691		56,670,254		
34. North Carolina	NC	N							
35. North Dakota	ND	N							
36. Ohio	OH	N							
37. Oklahoma	OK	N							
38. Oregon	OR	N							
39. Pennsylvania	PA	N							
40. Rhode Island	RI	N							
41. South Carolina	SC	N							
42. South Dakota	SD	N							
43. Tennessee	TN	N							
44. Texas	TX	N							
45. Utah	UT	N							
46. Vermont	VT	N							
47. Virginia	VA	N							
48. Washington	WA	N							
49. West Virginia	WV	N							
50. Wisconsin	WI	N							
51. Wyoming	WY	N							
52. American Samoa	AS	N							
53. Guam	GU	N							
54. Puerto Rico	PR	N							
55. U.S. Virgin Islands	VI	N							
56. Northern Mariana Islands	MP	N							
57. Canada	CAN	N							
58. Aggregate Other Alien	OT	XXX							
59. Subtotal	(a)	1	40,202,603	3,106,960	13,360,691		56,670,254		
90. Reporting entity contributions for employee benefits plans		XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX							
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX							
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	670		537,911		538,581		
94. Aggregate or other amounts not allocable by State		XXX							
95. Totals (Direct Business)		XXX	40,203,273	3,106,960	13,898,602		57,208,835		
96. Plus reinsurance assumed		XXX	425,414		2,299		427,713		
97. Totals (All Business)		XXX	40,628,687	3,106,960	13,900,901		57,636,548		
98. Less reinsurance ceded		XXX	50,324		3,947,925		3,998,249		
99. Totals (All Business) less Reinsurance Ceded		XXX	40,578,363	3,106,960	(b) 9,952,976		53,638,300		
DETAILS OF WRITE-INS									
58001.		XXX							
58002.		XXX							
58003.		XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX							
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX							
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX							

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

		Direct Business Only				
		1	2	3	4	6
States, Etc.		Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Totals
1.	Alabama	AL				
2.	Alaska	AK				
3.	Arizona	AZ				
4.	Arkansas	AR				
5.	California	CA				
6.	Colorado	CO				
7.	Connecticut	CT				
8.	Delaware	DE				
9.	District of Columbia	DC				
10.	Florida	FL				
11.	Georgia	GA				
12.	Hawaii	HI				
13.	Idaho	ID				
14.	Illinois	IL				
15.	Indiana	IN				
16.	Iowa	IA				
17.	Kansas	KS				
18.	Kentucky	KY				
19.	Louisiana	LA				
20.	Maine	ME				
21.	Maryland	MD				
22.	Massachusetts	MA				
23.	Michigan	MI				
24.	Minnesota	MN				
25.	Mississippi	MS				
26.	Missouri	MO				
27.	Montana	MT				
28.	Nebraska	NE				
29.	Nevada	NV				
30.	New Hampshire	NH				
31.	New Jersey	NJ				
32.	New Mexico	NM				
33.	New York	NY	40,202,603	3,106,960	7,014,473	50,324,037
34.	North Carolina	NC				
35.	North Dakota	ND				
36.	Ohio	OH				
37.	Oklahoma	OK				
38.	Oregon	OR				
39.	Pennsylvania	PA				
40.	Rhode Island	RI				
41.	South Carolina	SC				
42.	South Dakota	SD				
43.	Tennessee	TN				
44.	Texas	TX				
45.	Utah	UT				
46.	Vermont	VT				
47.	Virginia	VA				
48.	Washington	WA				
49.	West Virginia	WV				
50.	Wisconsin	WI				
51.	Wyoming	WY				
52.	American Samoa	AS				
53.	Guam	GU				
54.	Puerto Rico	PR				
55.	U.S. Virgin Islands	VI				
56.	Northern Mariana Islands	MP				
57.	Canada	CAN				
58.	Aggregate Other Alien	OT				
59.	Total		40,202,603	3,106,960	7,014,473	50,324,037

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
0233	CNO Financial Group, Inc.	68560	11-2857098				Bankers Conseco Life Insurance Company	NY	RE	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	N	
0233	CNO Financial Group, Inc.	61263	36-0770740				Bankers Life and Casualty Company	IL	IA	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	N	
0233	CNO Financial Group, Inc.	62065	23-1628836				Colonial Penn Life Insurance Company	PA	IA	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	N	
0233	CNO Financial Group, Inc.	11804	81-0626335				Conseco Life Insurance Company of Texas	TX	LDP	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
0233	CNO Financial Group, Inc.	70319	36-1933760				Washington National Insurance Company	IN	IA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			13-5405610				C.P. Real Estate Services Corp.	NJ	NIA	Colonial Penn Life Insurance Company	Ownership	100.000	CNO Financial Group, Inc.	N	
			36-3215139				CNO Financial Investments Corp.	IL	NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	Y	
			75-3106137		0001224608	New York Stock Exchange	CNO Financial Group, Inc.	DE	UIP	Publicly held	Ownership	100.000	CNO Financial Group, Inc.	N	.0100
			51-0406066				CDCC, Inc.	DE	UIP	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	Y	
			22-2403791				40186 Advisors, Inc.	DE	NIA	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			75-2113604				Performance Matters Associates, Inc.	IN	NIA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			51-0331205				40186 Mortgage Capital, Inc.	DE	NIA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			36-4036794				K.F. Agency, Inc.	IL	NIA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
							American Life & Casualty Marketing Division Co.								
			42-1351112				Bankers Life Advisory Services, Inc.	IN	NIA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			47-1590388				Bankers Life Securities, Inc.	IN	NIA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			47-1481527				Bankers Life Securities General Agency, Inc.	IN	NIA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			47-3850374				CNO Management Services Company	IN	NIA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			74-1495663				CNO Services, LLC	TX	NIA	CDCC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	N	
			35-1965822				CNO Services, LLC	IN	NIA	CDCC, Inc.	Ownership	89.100	CNO Financial Group, Inc.	N	
			35-1965822				CNO Services, LLC	IN	NIA	CNO Financial Group, Inc.	Ownership	9.900	CNO Financial Group, Inc.	N	
			35-1965822				CNO Services, LLC	IN	NIA	CNO Management Services Company	Ownership	1.000	CNO Financial Group, Inc.	N	
			35-1989489				Conseco Marketing, L.L.C.	IN	NIA	CNO Management Services Company	Ownership	90.000	CNO Financial Group, Inc.	N	
			35-1989489				Conseco Marketing, L.L.C.	IN	NIA	CNO Services, LLC	Ownership	9.000	CNO Financial Group, Inc.	N	
			35-1989489				Conseco Marketing, L.L.C.	IN	NIA	CNO Financial Group, Inc.	Ownership	9.000	CNO Financial Group, Inc.	N	
			35-1989489				Conseco Marketing, L.L.C.	IN	NIA	CNO Management Services Company	Ownership	1.000	CNO Financial Group, Inc.	N	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
MARCH FILING		
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
APRIL FILING		
5.	Will Management’s Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING		
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING		
11.	Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING		
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
40.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5) be filed with the state of domicile by March 15?	YES
APRIL FILING		
41.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
42.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
43.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
45.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
46.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
48.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
49.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	YES
50.	Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
AUGUST FILING		
51.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO
Explanations:		
12.	None	
14.	None	
15.	None	
17.	None	
18.	None	
19.	None	
20.	None	
21.	None	
22.	None	
23.	None	
24.	None	
26.	None	
27.	None	
28.	None	
29.	None	
30.	None	
31.	None	
32.	None	
33.	None	
34.	None	
36.	None	
37.	None	
38.	None	
39.	None	
43.	None	
47.	None	
48.	None	
50.	None	
51.	The Company's direct written and assumed premiums in 2016 are below the threshold requirement for the Management's Report of Internal Control over Financial Reporting and therefore it is not subject to Model Audit Rule Section 16 reporting.	
Bar Codes:		
12.	SIS Stockholder Information Supplement [Document Identifier 420]	
14.	Trusted Surplus Statement [Document Identifier 490]	
15.	Participating Opinion for Exhibit 5 [Document Identifier 371]	
17.	Actuarial Opinion on X-Factors [Document Identifier 442]	
18.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	
19.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	
20.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 685602016446000000
22.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 685602016447000000
23.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 685602016448000000
24.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 685602016449000000
26.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 685602016451000000
27.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 685602016452000000
28.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 685602016453000000
29.	Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	 685602016436000000
30.	Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	 685602016437000000
31.	Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]	 685602016438000000
32.	Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]	 685602016439000000
33.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 685602016454000000
34.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 685602016495000000
36.	Medicare Part D Coverage Supplement [Document Identifier 365]	 685602016365000000
37.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 685602016224000000
38.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 685602016225000000
39.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 685602016226000000
43.	Credit Insurance Experience Exhibit [Document Identifier 230]	 685602016230000000
47.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 685602016216000000
48.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 685602016217000000
50.	Supplemental XXX/AXXX Reinsurance Exhibit [Document Identifier 345]	 685602016345000000
51.	Management's Report of Internal Control Over Financial Reporting [Document Identifier 223]	 685602016223000000

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 27

		1	2
		Current Year	Prior Year
2704.	Penalties from regulatory authorities		10,270
2797.	Summary of remaining write-ins for Line 27 from overflow page		10,270

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	410,716	0.094	410,716		410,716	0.095
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations		0.000				0.000
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	4,510,861	1.028	4,510,861		4,510,861	1.042
1.43 Revenue and assessment obligations	29,166,971	6.647	29,166,971		29,166,971	6.737
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	63,124	0.014	63,124		63,124	0.015
1.512 Issued or guaranteed by FNMA and FHLMC		0.000				0.000
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	27,532	0.006	27,532		27,532	0.006
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other	61,668,056	14.054	61,668,056		61,668,056	14.244
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	218,916,238	49.890	213,045,682		213,045,682	49.210
2.2 Unaffiliated non-U.S. securities (including Canada)	39,502,695	9.002	39,502,695		39,502,695	9.125
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated	7,207,730	1.643	7,207,730		7,207,730	1.665
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated	261,520	0.060	261,520		261,520	0.060
3.4 Other equity securities:						
3.41 Affiliated		0.000				0.000
3.42 Unaffiliated	455	0.000	455		455	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans	15,961,227	3.637	15,961,227		15,961,227	3.687
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans	4,709,374	1.073	4,709,374		4,709,374	1.088
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	55,758,725	12.707	55,758,725		55,758,725	12.879
11. Other invested assets	633,795	0.144	633,795		633,795	0.146
12. Total invested assets	438,799,020	100.000	432,928,464		432,928,464	100.000

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	16,084,203
	2.2 Additional investment made after acquisition (Part 2, Column 8)	16,084,203
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	
	3.2 Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	122,977
8.	Deduct amortization of premium and mortgage interest points and commitment fees	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	15,961,227
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	15,961,227
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	15,961,227

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	494,573
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	1,639,415
	2.2 Additional investment made after acquisition (Part 2, Column 9)	1,639,415
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	30
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	51,148
7.	Deduct amounts received on disposals, Part 3, Column 16	1,428,809
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	122,562
	10.2 Totals, Part 3, Column 11	122,562
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	633,795
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	633,795

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	201,012,065
2.	Cost of bonds and stocks acquired, Part 3, Column 7	307,909,622
3.	Accrual of discount	(373,567)
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	54,463
	4.2. Part 2, Section 1, Column 15	(12,730)
	4.3. Part 2, Section 2, Column 13	1,845
	4.4. Part 4, Column 11	43,578
5.	Total gain (loss) on disposals, Part 4, Column 19	(631,889)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	145,862,475
7.	Deduct amortization of premium	207,940
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	153,496
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	153,496
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	361,735,899
11.	Deduct total nonadmitted amounts	5,870,556
12.	Statement value at end of current period (Line 10 minus Line 11)	355,865,343

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year					
Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States	501,372	524,780	516,623	472,822
	2. Canada				
	3. Other Countries				
	4. Totals	501,372	524,780	516,623	472,822
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	4,510,861	5,003,705	4,522,200	4,500,000
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	29,166,971	31,916,569	29,200,843	29,315,000
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8. United States	278,606,039	285,352,224	278,902,301	284,808,311
	9. Canada	8,216,866	8,920,501	8,219,832	8,225,000
	10. Other Countries	33,264,085	34,639,951	33,310,591	32,266,828
	11. Totals	320,086,990	328,912,676	320,432,724	325,300,139
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	354,266,194	366,357,730	354,672,390	359,587,961
PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated)	14. United States	7,207,730	7,449,423	7,220,460	
	15. Canada				
	16. Other Countries				
	17. Totals	7,207,730	7,449,423	7,220,460	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	7,207,730	7,449,423	7,220,460	
COMMON STOCKS Industrial and Miscellaneous (unaffiliated)	20. United States	261,975	261,975	260,130	
	21. Canada				
	22. Other Countries				
	23. Totals	261,975	261,975	260,130	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	261,975	261,975	260,130	
	26. Total Stocks	7,469,705	7,711,398	7,480,590	
	27. Total Bonds and Stocks	361,735,899	374,069,128	362,152,980	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	11,646	445,693	16,501		27,532	XXX	501,372	0.1	524,558	0.3	501,372	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	11,646	445,693	16,501		27,532	XXX	501,372	0.1	524,558	0.3	501,372	
2. All Other Governments												
2.1 NAIC 1						XXX						
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX						
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1			186,456	4,324,405		XXX	4,510,861	1.3	4,513,107	2.3	4,510,861	
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals			186,456	4,324,405		XXX	4,510,861	1.3	4,513,107	2.3	4,510,861	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	9,692	591,334	1,732,970	10,987,614	13,970,270	XXX	27,291,880	7.7	29,502,110	14.8	26,328,720	963,160
5.2 NAIC 2			15,418	207,336	1,027,246	XXX	1,250,000	0.4	1,250,000	0.6	1,250,000	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6					625,091	XXX	625,091	0.2	570,000	0.3	625,091	
5.7 Totals	9,692	591,334	1,748,388	11,194,950	15,622,607	XXX	29,166,971	8.2	31,322,110	15.8	28,203,811	963,160

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 10.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	4,180,437	32,984,246	55,980,180	24,025,927	29,114,782	XXX	146,285,572	41.3	73,240,952	36.8	81,276,465	65,009,107
6.2 NAIC 2	2,161,645	9,173,329	16,240,188	24,700,677	92,569,850	XXX	144,845,689	40.8	84,051,445	42.3	111,878,157	32,967,532
6.3 NAIC 3		999,759	797,537	1,442,398	3,555,390	XXX	6,795,084	1.9	4,566,621	2.3	3,940,881	2,854,203
6.4 NAIC 4		1,526,757	1,790,202	493,787	551,557	XXX	4,362,303	1.2	552,772	0.3	1,296,783	3,065,520
6.5 NAIC 5	139,576	5,665,249	1,064,646			XXX	6,869,471	1.9				6,869,471
6.6 NAIC 6	292,322	4,818,814				XXX	5,111,136	1.4				5,111,136
6.7 Totals	6,773,980	55,168,154	75,872,753	50,662,789	125,791,579	XXX	314,269,255	88.6	162,411,790	81.7	198,392,286	115,876,969
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2					3,148,614	XXX	3,148,614	0.9			3,148,614	
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals					3,148,614	XXX	3,148,614	0.9			3,148,614	
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	1,000,132	1,000,132	0.3	XXX	XXX	1,000,132	
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX	1,999,930	1,999,930	0.6	XXX	XXX	1,999,930	
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.7 Totals	XXX	XXX	XXX	XXX	XXX	3,000,062	3,000,062	0.8	XXX	XXX	3,000,062	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 10.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 4,201,775	34,021,273	57,916,107	39,337,946	43,112,584	1,000,132	179,589,817	50.6	XXX	XXX	113,617,550	65,972,267
10.2 NAIC 2	(d) 2,161,645	9,173,329	16,255,606	24,908,013	96,745,710	1,999,930	151,244,233	42.7	XXX	XXX	118,276,701	32,967,532
10.3 NAIC 3	(d) 999,759	999,759	797,537	1,442,398	3,555,390	XXX	6,795,084	1.9	XXX	XXX	3,940,881	2,854,203
10.4 NAIC 4	(d) 1,526,757	1,526,757	1,790,202	493,787	551,557	XXX	4,362,303	1.2	XXX	XXX	1,296,783	3,065,520
10.5 NAIC 5	(d) 139,576	5,665,249	1,064,646			XXX	(c) 6,869,471	1.9	XXX	XXX	XXX	6,869,471
10.6 NAIC 6	(d) 292,322	4,818,814				XXX	(c) 5,736,227	1.6	XXX	XXX	625,091	5,111,136
10.7 Totals	6,795,318	56,205,181	77,824,098	66,182,144	144,590,332	3,000,062	354,597,135	100.0	XXX	XXX	237,757,006	116,840,129
10.8 Line 10.7 as a % of Col. 7	1.9	15.9	21.9	18.7	40.8	0.8	100.0	XXX	XXX	XXX	67.0	33.0
11. Total Bonds Prior Year												
11.1 NAIC 1	761,984	11,198,774	26,787,562	31,404,230	37,628,177	XXX	XXX	XXX	107,780,727	54.2	83,014,801	24,765,926
11.2 NAIC 2	51,151	3,741,795	9,511,012	12,466,542	59,530,945	XXX	XXX	XXX	85,301,445	42.9	69,392,976	15,908,469
11.3 NAIC 3				1,229,422	3,337,199	XXX	XXX	XXX	4,566,621	2.3	3,208,397	1,358,224
11.4 NAIC 4					552,772	XXX	XXX	XXX	552,772	0.3	552,772	
11.5 NAIC 5						XXX	XXX	XXX	(c)			
11.6 NAIC 6					570,000	XXX	XXX	XXX	(c)			
11.7 Totals	813,135	14,940,569	36,298,574	45,100,194	101,619,093	XXX	XXX	XXX	(b) 198,771,565	100.0	156,738,946	42,032,619
11.8 Line 11.7 as a % of Col. 9	0.4	7.5	18.3	22.7	51.1	XXX	XXX	XXX	100.0	XXX	78.9	21.1
12. Total Publicly Traded Bonds												
12.1 NAIC 1	2,376,671	7,731,992	30,827,767	34,105,011	37,575,977	1,000,132	113,617,550	32.0	83,014,801	41.8	113,617,550	XXX
12.2 NAIC 2		3,574,000	10,499,229	20,337,169	81,866,373	1,999,930	118,276,701	33.4	69,392,976	34.9	118,276,701	XXX
12.3 NAIC 3				1,442,398	2,498,483	XXX	3,940,881	1.1	3,208,397	1.6	3,940,881	XXX
12.4 NAIC 4			251,440	493,787	551,556	XXX	1,296,783	0.4	552,772	0.3	1,296,783	XXX
12.5 NAIC 5						XXX						XXX
12.6 NAIC 6					625,091	XXX	625,091	0.2	570,000	0.3	625,091	XXX
12.7 Totals	2,376,671	11,305,992	41,578,436	56,378,365	123,117,480	3,000,062	237,757,006	67.0	156,738,946	78.9	237,757,006	XXX
12.8 Line 12.7 as a % of Col. 7	1.0	4.8	17.5	23.7	51.8	1.3	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	0.7	3.2	11.7	15.9	34.7	0.8	67.0	XXX	XXX	XXX	67.0	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1	1,825,104	26,289,281	27,088,340	5,232,935	5,536,607		65,972,267	18.6	24,765,926	12.5	XXX	65,972,267
13.2 NAIC 2	2,161,645	5,599,329	5,756,377	4,570,844	14,879,337		32,967,532	9.3	15,908,469	8.0	XXX	32,967,532
13.3 NAIC 3		999,759	797,537	1,056,907	1,056,907		2,854,203	0.8	1,358,224	0.7	XXX	2,854,203
13.4 NAIC 4		1,526,757	1,538,762		1		3,065,520	0.9			XXX	3,065,520
13.5 NAIC 5	139,576	5,665,249	1,064,646				6,869,471	1.9			XXX	6,869,471
13.6 NAIC 6	292,322	4,818,814					5,111,136	1.4			XXX	5,111,136
13.7 Totals	4,418,647	44,899,189	36,245,662	9,803,779	21,472,852		116,840,129	33.0	42,032,619	21.1	XXX	116,840,129
13.8 Line 13.7 as a % of Col. 7	3.8	38.4	31.0	8.4	18.4		100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	1.2	12.7	10.2	2.8	6.1		33.0	XXX	XXX	XXX	XXX	33.0

(a) Includes \$ 103,460,091 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 6,869,472 current year, \$ 1,652,047 prior year of bonds with Z designations and \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z***" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ 5,111,136 prior year of bonds with 5* designations and \$ 5,111,136 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$ 139,576 ; NAIC 5 \$; NAIC 6 \$ 191,365

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations		410,716				XXX	410,716	0.1	410,867	0.2	410,716	
1.2 Residential Mortgage-Backed Securities	11,646	34,977	16,501			XXX	63,124	0.0	71,942	0.0	63,124	
1.3 Commercial Mortgage-Backed Securities					27,532	XXX	27,532	0.0	41,749	0.0	27,532	
1.4 Other Loan-Backed and Structured Securities						XXX						
1.5 Totals	11,646	445,693	16,501		27,532	XXX	501,372	0.1	524,558	0.3	501,372	
2. All Other Governments												
2.1 Issuer Obligations						XXX						
2.2 Residential Mortgage-Backed Securities						XXX						
2.3 Commercial Mortgage-Backed Securities						XXX						
2.4 Other Loan-Backed and Structured Securities						XXX						
2.5 Totals						XXX						
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations						XXX						
3.2 Residential Mortgage-Backed Securities						XXX						
3.3 Commercial Mortgage-Backed Securities						XXX						
3.4 Other Loan-Backed and Structured Securities						XXX						
3.5 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations			186,456	4,324,405		XXX	4,510,861	1.3	4,513,107	2.3	4,510,861	
4.2 Residential Mortgage-Backed Securities						XXX						
4.3 Commercial Mortgage-Backed Securities						XXX						
4.4 Other Loan-Backed and Structured Securities						XXX						
4.5 Totals			186,456	4,324,405		XXX	4,510,861	1.3	4,513,107	2.3	4,510,861	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.1 Issuer Obligations	9,692	591,334	1,748,388	11,194,950	15,622,607	XXX	29,166,971	8.2	31,322,110	15.8	28,203,811	963,160
5.2 Residential Mortgage-Backed Securities						XXX						
5.3 Commercial Mortgage-Backed Securities						XXX						
5.4 Other Loan-Backed and Structured Securities						XXX						
5.5 Totals	9,692	591,334	1,748,388	11,194,950	15,622,607	XXX	29,166,971	8.2	31,322,110	15.8	28,203,811	963,160
6. Industrial and Miscellaneous												
6.1 Issuer Obligations	474,298	19,069,947	16,620,151	37,529,795	123,555,659	XXX	197,249,850	55.6	117,386,791	59.1	148,457,997	48,791,853
6.2 Residential Mortgage-Backed Securities	2,700,131	1,752,894	1,871,175	10,446,579	2,235,920	XXX	19,006,689	5.4	11,307,285	5.7	15,805,578	3,201,121
6.3 Commercial Mortgage-Backed Securities	848,140	2,125,371	39,687,849			XXX	42,661,360	12.0	20,829,171	10.5	28,966,509	13,694,851
6.4 Other Loan-Backed and Structured Securities	2,751,411	32,219,942	17,693,578	2,686,415		XXX	55,351,346	15.6	12,888,543	6.5	5,162,202	50,189,144
6.5 Totals	6,773,980	55,168,154	75,872,753	50,662,789	125,791,579	XXX	314,269,255	88.6	162,411,790	81.7	196,392,286	115,876,969
7. Hybrid Securities												
7.1 Issuer Obligations					3,148,614	XXX	3,148,614	0.9			3,148,614	
7.2 Residential Mortgage-Backed Securities						XXX						
7.3 Commercial Mortgage-Backed Securities						XXX						
7.4 Other Loan-Backed and Structured Securities						XXX						
7.5 Totals					3,148,614	XXX	3,148,614	0.9			3,148,614	
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations						XXX						
8.2 Residential Mortgage-Backed Securities						XXX						
8.3 Commercial Mortgage-Backed Securities						XXX						
8.4 Other Loan-Backed and Structured Securities						XXX						
8.5 Totals						XXX						

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 10.6	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed
9. SVO Identified Funds	9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	3,000,062	3,000,062	0.8	XXX	XXX	3,000,062	
	9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
	9.3 Totals	XXX	XXX	XXX	XXX	XXX	3,000,062	3,000,062	0.8	XXX	XXX	3,000,062	
10. Total Bonds Current Year	10.1 Issuer Obligations	483,990	20,071,997	18,554,995	53,049,150	142,326,880	XXX	234,487,012	66.1	XXX	XXX	184,731,999	49,755,013
	10.2 Residential Mortgage-Backed Securities	2,711,777	1,787,871	1,887,676	10,446,579	2,235,920	XXX	19,069,823	5.4	XXX	XXX	15,868,702	3,201,121
	10.3 Commercial Mortgage-Backed Securities	848,140	2,125,371	39,687,849	27,532	42,688,892	XXX	42,688,892	12.0	XXX	XXX	28,994,041	13,694,851
	10.4 Other Loan-Backed and Structured Securities	2,751,411	32,219,942	17,693,578	2,686,415		XXX	55,351,346	15.6	XXX	XXX	5,162,202	50,189,144
	10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	3,000,062	3,000,062	0.8	XXX	XXX	3,000,062	
	10.6 Totals	6,795,318	56,205,181	77,824,098	66,182,144	144,590,332	3,000,062	354,597,135	100.0	XXX	XXX	237,757,006	116,840,129
	10.7 Line 10.6 as a % of Col. 7	1.9	15.9	21.9	18.7	40.8	0.8	100.0	XXX	XXX	XXX	67.0	33.0
11. Total Bonds Prior Year	11.1 Issuer Obligations	50,063	4,502,048	11,968,148	40,916,076	96,196,540	XXX	XXX	XXX	153,632,875	77.3	128,990,375	24,642,500
	11.2 Residential Mortgage-Backed Securities	491,650	3,346,265	645,847	1,514,661	5,380,804	XXX	XXX	XXX	11,379,227	5.7	9,252,560	2,126,667
	11.3 Commercial Mortgage-Backed Securities		1,506,796	19,322,375	41,749		XXX	XXX	XXX	20,870,920	10.5	13,284,995	7,585,925
	11.4 Other Loan-Backed and Structured Securities	271,422	5,585,460	4,362,204	2,669,457		XXX	XXX	XXX	12,888,543	6.5	5,211,016	7,677,527
	11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	198,771,565	100.0	XXX	XXX
	11.6 Totals	813,135	14,940,569	36,298,574	45,100,194	101,619,093	XXX	XXX	XXX	156,738,946	100.0	156,738,946	42,032,619
	11.7 Line 11.6 as a % of Col. 9	0.4	7.5	18.3	22.7	51.1	XXX	XXX	XXX	100.0	XXX	78.9	21.1
12. Total Publicly Traded Bonds	12.1 Issuer Obligations	9,692	4,576,050	13,202,405	46,089,819	120,854,033	XXX	184,731,999	52.1	128,990,375	64.9	184,731,999	XXX
	12.2 Residential Mortgage-Backed Securities	601,885	1,518,552	1,223,804	10,288,546	2,235,915	XXX	15,868,702	4.5	9,252,560	4.7	15,868,702	XXX
	12.3 Commercial Mortgage-Backed Securities	848,140	1,047,904	27,070,465	27,532		XXX	28,994,041	8.2	13,284,995	6.7	28,994,041	XXX
	12.4 Commercial Mortgage-Backed Securities	916,954	4,163,486	81,762			XXX	5,162,202	1.5	5,211,016	2.6	5,162,202	XXX
	12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	3,000,062	3,000,062	0.8	XXX	XXX	3,000,062	XXX
	12.6 Totals	2,376,671	11,305,992	41,578,436	56,378,365	123,117,480	3,000,062	237,757,006	67.0	156,738,946	78.9	237,757,006	XXX
	12.7 Line 12.6 as a % of Col. 7	1.0	4.8	17.5	23.7	51.8	1.3	100.0	XXX	XXX	XXX	100.0	XXX
13. Total Privately Placed Bonds	12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	0.7	3.2	11.7	15.9	34.7	0.8	67.0	XXX	XXX	XXX	67.0	XXX
	13.1 Issuer Obligations	474,298	15,495,947	5,352,590	6,959,331	21,472,847	XXX	49,755,013	14.0	24,642,500	12.4	XXX	49,755,013
	13.2 Residential Mortgage-Backed Securities	2,109,892	269,319	663,872	158,033	5	XXX	3,201,121	0.9	2,126,667	1.1	XXX	3,201,121
	13.3 Commercial Mortgage-Backed Securities		1,077,467	12,617,384			XXX	13,694,851	3.9	7,585,925	3.8	XXX	13,694,851
	13.4 Commercial Mortgage-Backed Securities	1,834,457	28,056,456	17,611,816	2,686,415		XXX	50,189,144	14.2	7,677,527	3.9	XXX	50,189,144
	13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	XXX			XXX	XXX	XXX	XXX
	13.6 Totals	4,418,647	44,899,189	36,245,662	9,803,779	21,472,852		116,840,129	33.0	42,032,619	21.1	XXX	116,840,129
13.7 Line 13.6 as a % of Col. 7		3.8	38.4	31.0	8.4	18.4		100.0	XXX	XXX	XXX	XXX	100.0
	13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	1.2	12.7	10.2	2.8	6.1		33.0	XXX	XXX	XXX	XXX	33.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments					
	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year					
2. Cost of short-term investments acquired	47,858,273	47,858,273			
3. Accrual of discount	6,915	6,915			
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals	1,804,992	1,804,992			
6. Deduct consideration received on disposals	49,530,414	49,530,414			
7. Deduct amortization of premium	190	190			
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	139,576	139,576			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	139,576	139,576			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.

Book/adjusted carrying value, December 31, prior year (Line 9, prior year)

2.

Cost paid/(consideration received) on additions:

2.1

Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12

2.2

Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14

3.

Unrealized valuation increase/(decrease):

3.1

Section 1, Column 17

3.2

Section 2, Column 19

4.

Total gain (loss) on termination recognized, Section 2, Column 22

5.

Considerations received/(paid) on terminations, Section 2, Column 15

6.

Amortization:

6.1

Section 1, Column 19

6.2

Section 2, Column 21

7.

Adjustment to the book/adjusted carrying value of hedged item:

7.1

Section 1, Column 20

7.2

Section 2, Column 23

8.

Total foreign exchange change in book/adjusted carrying value:

8.1

Section 1, Column 18

8.2

Section 2, Column 20

9.

Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6+7+8)

10.

Deduct nonadmitted assets

11.

Statement value at end of current period (Line 9 minus Line 10)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.

Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)

2.

Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)

3.1

Add:

Change in variation margin on open contracts - Highly effective hedges

3.11

Section 1, Column 15, current year minus

3.12

Section 1, Column 15, prior year

Change in variation margin on open contracts - All other

3.13

Section 1, Column 18, current year minus

3.14

Section 1, Column 18, prior year

3.2

Add:

Change in adjustment to basis of hedged item

3.21

Section 1, Column 17, current year to date minus

3.22

Section 1, Column 17, prior year

Change in amount recognized

3.23

Section 1, Column 19, current year to date minus

3.24

Section 1, Column 19, prior year

3.3

Subtotal (Line 3.1 minus Line 3.2)

4.1

Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)

4.2

Less:

4.21

Amount used to adjust basis of hedged item (Section 2, Column 17)

4.22

Amount recognized (Section 2, Column 16)

4.3

Subtotal (Line 4.1 minus Line 4.2)

5.

Dispositions gains (losses) on contracts terminated in prior year:

5.1

Total gain (loss) recognized for terminations in prior year

5.2

Total gain (loss) adjusted into the hedged item(s) for terminations in prior year

6.

Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)

7.

Deduct total nonadmitted amounts

8.

Statement value at end of current period (Line 6 minus Line 7)

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year			
2. Cost of cash equivalents acquired	836,474,887	836,474,887	
3. Accrual of discount	12,478	12,478	
4. Unrealized valuation increase (decrease)			
5. Total gain (loss) on disposals			
6. Deduct consideration received on disposals	836,296,000	836,296,000	
7. Deduct amortization of premium			
8. Total foreign exchange change in book/adjusted carrying value			
9. Deduct current year's other than temporary impairment recognized			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	191,365	191,365	
11. Deduct total nonadmitted amounts			
12. Statement value at end of current period (Line 10 minus Line 11)	191,365	191,365	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

NONE

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

[illegible]

General Interrogatory:

- | | | | | |
|----|---|-----------------|---------|--------------------------|
| 1. | Mortgages in good standing \$ | unpaid taxes \$ | 149,339 | interest due and unpaid. |
| 2. | Restructured mortgages \$ | unpaid taxes \$ | | interest due and unpaid. |
| 3. | Mortgages with overdue interest over 90 days not in process of foreclosure \$ | unpaid taxes \$ | | interest due and unpaid |
| 4. | Mortgages in process of foreclosure \$ | unpaid taxes \$ | | interest due and unpaid. |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

[illegible]

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value					Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	F o r e i g n B o n d C h a r			NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912828-JN-3	US TREASURY N/B	30			1	411,491	105.2860	431,676	410,000	410,716		(151)			3.125	3.080 MN		1,664	12,813	06/14/2011	05/15/2021
01999999.Subtotal - Bonds - U.S. Governments - Issuer Obligations						411,491	XXX	431,676	410,000	410,716		(151)			XXX	XXX		1,664	12,813	XXX	XXX
362050-CZ-0	GN 387167	14			1	63,568	108.0190	67,860	62,822	63,124		(95)			7.000	6.730 MN		366	4,398	12/29/1995	10/15/2025
02999999.Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						63,568	XXX	67,860	62,822	63,124		(95)			XXX	XXX		366	4,398	XXX	XXX
383788-XV-6	GNR 2012-89 10			14,6	1	41,564	0.0000	25,244		27,532		(8,207)			0.924	3.420 MN		504	12,263	02/19/2015	12/16/2053
03999999.Subtotal - Bonds - U.S. Governments - Commercial Mortgage-Backed Securities						41,564	XXX	25,244		27,532		(8,207)			XXX	XXX		504	12,263	XXX	XXX
05999999.Total - U.S. Government Bonds						516,823	XXX	524,780	472,822	501,372		(8,453)			XXX	XXX		2,534	29,474	XXX	XXX
10999999.Total - All Other Government Bonds							XXX								XXX	XXX				XXX	XXX
17999999.Total - U.S. States, Territories and Possessions Bonds							XXX								XXX	XXX				XXX	XXX
238308-RA-3	DALLAS TX INDEP SCH DIST	1	2		4FE	1,522,200	114.3270	1,714,905	1,500,000	1,510,861		(2,246)			6.450	6.240 FA		36,550	96,750	11/16/2010	02/15/2035
249164-LJ-1	DENVER CITY & CNTY CO	2			4FE	1,000,000	111.1440	1,111,440	1,000,000	1,000,000					5.650	5.660 FA		23,542	56,500	06/10/2010	06/01/2030
649684-MT-4	NEW YORK NY	1			4FE	2,000,000	108.8660	2,177,360	2,000,000	2,000,000					5.676	5.670 AO		28,380	113,520	09/30/2009	10/01/2034
18999999.Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						4,522,200	XXX	5,003,705	4,500,000	4,510,861		(2,246)			XXX	XXX		88,472	266,770	XXX	XXX
24999999.Total - U.S. Political Subdivisions Bonds						4,522,200	XXX	5,003,705	4,500,000	4,510,861		(2,246)			XXX	XXX		88,472	266,770	XXX	XXX
010869-CZ-5	ALAMEDA CA CORRIDOR TRANSPRIN				4FE	1,018,970	123.8070	1,238,070	1,000,000	1,012,912		(906)			6.600	6.420 AO		16,500	66,000	06/05/2008	10/01/2029
070102-AA-6	BASIN ELEC PWR ND COOPERATIVE				4FE	968,630	108.0350	1,080,350	1,000,000	963,160		915			6.127	6.460 JD		5,106	61,270	05/05/2011	06/01/2041
161031-AE-5	CHARLOTTE NC ART STP FACS REV	2			4FE	1,500,000	110.6170	1,659,255	1,500,000	1,500,000					6.063	6.060 JD		45,473	90,945	10/19/2011	07/01/2041
238241-LT-1	DALLAS TX AREA RAPID TRANSIT S	2			4FE	1,794,816	109.4590	1,970,282	1,800,000	1,786,030		203			6.249	6.270 JD		9,374	112,482	07/09/2009	12/01/2034
270618-CN-9	E BATON ROUGE PARISH LA SRR CO	2			4FE	500,000	110.1930	550,965	500,000	500,000					6.087	6.080 FA		12,681	30,435	05/20/2010	02/01/2045
283371-DT-2	EL PASO CNTY CO REVENUE	1			4FE	350,000	98.1930	343,676	350,000	350,000					4.671	4.670 AO		4,087	16,349	05/27/2015	10/01/2045
343196-L7-0	FLORIDA ST TURNPIKE AUTH	2			4FE	966,170	109.6300	1,096,300	1,000,000	966,782		106			6.800	6.800 JD		34,000	68,000	06/26/2009	07/01/2038
422191-BX-4	HLTH CARE AUTH FOR BAPTIST HLT	2			4FE	500,000	108.4610	542,305	500,000	500,000					5.500	5.500 MN		3,514	27,500	05/03/2013	11/15/2043
438701-RH-9	HONOLULU CITY & CNTY HI WSTVR	2			4FE	1,000,000	109.8180	1,098,180	1,000,000	1,000,000					6.121	6.120 JD		30,605	61,210	10/27/2010	07/01/2040
438815-K0-9	KNOXVILLE TN WSTVR SYS REVENU	2			4FE	1,500,000	116.7310	1,750,965	1,500,000	1,500,000					6.100	6.100 AO		22,875	91,500	11/30/2010	04/01/2040
526520-BY-9	LEE CNTY FL TOUR DEV TAX REVEN	2			4FE	1,476,000	109.4440	1,641,210	1,500,000	1,478,355		475			6.289	6.410 AO		23,584	94,335	03/24/2011	10/01/2040
543894-AS-6	LOS ANGELES CA CNTY DEV AGY T	2			4FE	405,000	103.3210	418,450	405,000	405,000					6.490	6.490 MS		8,762	26,285	06/07/2007	09/01/2037
544712-ZH-4	LOS ANGELES CNTY CA MET TRANSP	1			4FE	1,000,000	122.2560	1,222,560	1,000,000	1,000,000					5.735	5.730 JD		4,779	57,350	11/05/2010	06/01/2038
575888-CY-6	MASSACHUSETTS ST PORT AUTH FAC	1			4FE	1,500,000	117.6720	1,765,080	1,500,000	1,500,000					6.352	6.350 JD		47,640	95,280	06/09/2011	07/01/2037
590545-TJ-8	MESA AZ UTILITY SYS REVENUE	2			4FE	800,000	102.6930	821,544	800,000	800,000					5.048	5.040 JD		20,192	40,384	03/16/2012	07/01/2035
646198-W3-5	NEW JERSEY ST TURNPIKE AUTH	1			4FE	1,107,530	144.4190	1,444,190	1,000,000	1,095,217		(1,966)			7.414	6.580 JD		37,070	74,140	05/11/2009	07/01/2040
663903-DM-1	NORTHEAST OH REGL SRR DIST	2			4FE	1,500,000	110.1190	1,651,785	1,500,000	1,500,000					6.038	6.030 MN		11,573	90,570	11/05/2010	11/15/2040
677704-A6-5	OHIO UNIV GEN REPTS ATHENS TYBL	1			4FE	1,164,870	105.2870	1,032,870	1,000,000	1,164,870					5.580	4.790 JD		4,658	27,950	10/24/2016	12/01/2114
685869-EJ-4	OREGON ST HLTH & SCIENCE UNVHR	1			4FE	1,000,000	107.9940	1,079,340	1,000,000	1,000,000					5.000	5.000 JD		25,000	48,056	07/08/2015	07/01/2045
702278-AB-6	PASADENA CA PENSION OBLIG	1			4FE	960,840	96.9040	969,040	1,000,000	962,002		731			4.750	5.010 MN		7,917	47,500	06/08/2015	05/01/2045
702278-AP-5	PASADENA CA PENSION OBLIG	1			4FE	207,797	97.1650	204,047	210,000	207,915		74			4.625	4.700 MN		1,619	9,713	04/30/2015	05/01/2038
726304-PE-3	PITTSBURGH PA WTR & SRR AUTH	1			4FE	1,053,920	115.4650	1,154,950	1,000,000	1,027,077		(4,784)			6.610	5.940 MS		22,033	66,100	05/20/2010	09/01/2024
745293-WX-9	PUERTO RICO SALES TAX FING CORP	2			6FE	625,750	70.0000	700,000	1,000,000	625,091	54,463	628			5.250	5.250 FA		21,875	52,500	08/07/2013	08/01/2040
786050-AJ-6	SACRAMENTO CA PUBLIC FING AUTH	1			4FE	1,000,000	109.7730	1,097,730	1,000,000	1,000,000					5.637	5.630 AO		14,083	55,567	09/24/2015	04/01/2050
798246-AM-6	SAN ANTONIO TX CUSTOMER FAC CH	2			4FE	1,000,000	102.6210	1,026,210	1,000,000	1,000,000					5.771	5.770 JD		28,855	53,221	07/15/2015	07/01/2040
867686-AR-6	SUNRISE FL UTILITY SYS REVENUE	1			4FE	1,000,000	109.5330	1,095,330	1,000,000	1,000,000					5.913	5.910 AO		14,783	59,130	09/01/2010	10/01/2035
867688-AR-3	SUNRISE FL SPL ASSMNT	1			4FE	500,000	91.7500	468,750	500,000	500,000					5.300	5.500 MN		4,583	27,500	02/26/2015	05/01/2045
867688-AS-1	SUNRISE FL SPL ASSMNT	2			4FE	250,000	92.9560	232,390	250,000	250,000					5.300	5.300 MN		2,208	13,250	02/26/2015	05/01/2037
882135-TK-6	TEXAS ST & M UNIV REVENUE	2			4FE	1,000,000	103.6800	1,036,800	1,000,000	1,000,000					4.972	4.970 MN		6,393	49,720	09/04/2013	05/15/2043
914123-C8-6	UNIV OF CALIFORNIA CA REVENUES	1			4FE	1,032,550	95.6060	956,060	1,000,000	1,032,550					4.767	4.610 MN		6,091	23,835	10/28/2016	05/15/2115
928170-R3-8	VIRGINIA ST RESOURCES AUTH INF	2			4FE	500,000	111.5810	557,905	500,000	500,000					5.790	5.790 MN		4,825	28,950	11/04/2010	11/01/2040
25999999.Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						29,200,843	XXX	31,916,569	29,315,000	29,166,971	54,463	(4,524)			XXX	XXX		502,708	1,667,047	XXX	XXX
31999999.Total - U.S. Special Revenues Bonds						29,200,843	XXX	31,916,569	29,315,000	29,166,971	54,463	(4,524)			XXX	XXX		502,708	1,667,047	XXX	XXX
001055-AJ-4	ARAC INC				4FE	1,553,875	136.7310	2,050,976	1,500,000	1,549,051		(894)			6.900	6.620 JD		4,025	103,500	07/06/2010	12/17/2039
001108-AA-4	ACH PARENT LLC - NOTE				5Z	312,949	61.9000	323,049	521,888	312,949		(195)			9.000	9.000 MN		3,656	11,569	09/29/2016	06/09/2021
001306-AB-5	AHS HOSPITAL CORP				4FE	512,335	106.4410	532,205	500,000	500,000					5.024	4.860					

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	CUSIP Identification	Description	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value					16	17	18	19	20	Dates	
			3	4	5			8	9			12	13	14	15								
			F o r e i g n			Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired		
00206R-AS-1	AT&T INC					JFE	518,785	115.9940	577,971	500,000	516,875		(346)			6,550	6,260	FA	12,372		32,750	04/07/2010	02/15/2039
002824-BH-2	ABBOTT LABORATORIES					JFE	1,495,510	102.4340	1,536,510	1,500,000	1,495,555		15			4,900	4,910	MM	7,963			12/06/2016	11/30/2046
002871-WH-1	ABBVIE INC					JFE	962,230	93.8990	938,999	1,000,000	962,325		95			4,400	4,650	MM	6,722			11/15/2016	11/06/2046
002871-WH-9	ABBVIE INC					JFE	473,230	95.5620	477,814	500,000	473,258		28			4,450	4,790	MM	2,905			12/06/2016	05/14/2046
004500-AA-1	ACE FOUNDATION					SZ	1,064,646	69.4400	982,936	1,415,518	1,064,646					12,000	12,000	MM	14,627		42,461	09/29/2016	04/11/2026
008171-AF-5	AETNA INC					JFE	998,040	127.0300	1,270,309	1,000,000	998,374		40			6,625	6,640	JD	2,944		66,250	06/06/2006	06/15/2036
012725-AD-9	ALBEMARLE CORP					JFE	249,263	107.2190	268,049	250,000	249,288		11			5,450	5,470	JD	1,135		13,625	11/17/2014	12/01/2044
020002-AT-8	ALLSTATE CORP					JFE	504,820	121.9610	609,809	500,000	504,175		(115)			5,950	5,870	AO	7,438		29,750	04/07/2010	04/01/2036
029163-AD-4	MUNICH RE AMERICA CORP					JFE	550,655	125.9130	629,569	500,000	552,309		(2,241)			7,450	6,550	JD	1,656		37,250	11/04/2005	12/15/2026
031162-BE-9	ANGEN INC					JFE	180,688	103.5750	207,151	200,000	182,355		324			4,950	5,610	AO	2,475		9,900	02/09/2011	10/01/2041
031162-CE-8	ANGEN INC					JFE	824,775	96.6800	829,626	858,000	825,968		2,332			4,663	4,880	JD	1,778		34,834	06/14/2016	06/15/2051
037389-AU-7	AN CORP					JFE	504,650	120.6450	603,229	500,000	504,327		(79)			6,250	6,180	MS	7,889		31,250	12/10/2010	09/30/2040
037411-WH-5	APACHE CORP					JFE	484,255	104.4370	522,190	500,000	484,766		316			5,100	5,320	MS	8,500		25,500	06/23/2015	09/01/2040
039362-AD-5	ARCH CAPITAL GRP US INC					JFE	1,022,360	105.3890	1,053,890	1,000,000	1,022,319		(41)			5,144	4,960	MM	8,573			11/15/2016	11/01/2043
039483-AU-6	ARCHER DANIELS					JFE	1,445,720	114.6180	1,719,272	1,500,000	1,455,286		1,322			5,375	5,630	MS	23,740		80,625	02/01/2010	09/15/2035
044209-AU-6	ASHLAND LLC					JFE	504,500	103.2500	516,250	500,000	504,473		(28)			6,875	6,800	MM	4,382		34,375	09/10/2013	05/15/2043
060516-FQ-7	BANK OF AMERICA CORP					JFE	203,672	101.2050	202,411	200,000	203,574		(60)			4,750	4,630	AO	1,847		9,500	04/22/2015	04/21/2045
07171W-AH-3	BAXALTA INC					JFE	1,627,550	106.5420	1,598,144	1,500,000	1,627,375		(175)			5,250	4,700	JD	1,750		39,375	12/06/2016	06/23/2045
084423-AP-7	BERKLEY (WR) CORPORATION					JFE	943,260	115.9460	1,159,461	1,000,000	949,822		1,156			6,250	6,700	FA	23,611		62,500	04/30/2010	02/15/2037
09062X-AD-5	BIAGEN INC					JFE	1,608,725	107.1790	1,607,691	1,500,000	1,608,611		(114)			5,200	4,730	MS	22,967			11/30/2016	09/15/2045
11041R-AL-2	BAE SYSTEMS FINANCE INC					JFE	558,970	129.2240	646,122	500,000	540,632		(2,642)			7,500	6,420	JD	18,750		37,500	03/06/2008	07/01/2027
12505B-AC-4	CBRE SERVICES INC					JFE	1,033,560	102.9940	1,029,942	1,000,000	1,033,401		(159)			5,250	4,740	MS	15,458			12/08/2016	03/15/2025
125059-BQ-1	CIGNA CORP					JFE	248,390	114.7550	286,888	250,000	249,531		27			5,875	5,920	MS	4,325		14,688	03/02/2011	03/15/2041
126117-AP-1	CIGNA FINANCIAL CORP					JFE	1,093,750	111.6120	1,116,121	1,000,000	1,051,466		(9,810)			5,750	4,500	FA	21,722		57,500	04/24/2012	08/15/2021
13034V-AC-8	CALIFORNIA INSTITUTE OF					JFE	2,251,020	83.7560	2,083,920	2,500,000	2,251,032		12			4,283	4,760	MS	31,825			12/12/2016	09/01/2116
141781-WH-4	CARGILL INC					JFE	1,003,970	126.2950	1,262,954	1,000,000	1,003,474		(77)			6,625	6,590	MS	19,907		66,250	09/25/2007	09/15/2037
151020-AF-1	CELEBRIC CORP					JFE	479,225	111.0540	555,274	500,000	481,125		352			5,700	6,000	AO	8,077		28,500	12/10/2010	10/15/2040
151020-AU-8	CELEBRIC CORP					JFE	1,039,030	103.7760	1,037,761	1,000,000	1,039,004		(26)			5,000	4,740	FA	18,888			11/29/2016	08/15/2045
15189U-AH-3	CENTERPOINT ENERGY RESOU					JFE	529,588	112.9550	584,779	500,000	526,999		(556)			5,850	5,440	JD	13,488		29,250	09/15/2011	01/15/2041
161175-AZ-7	CHARTER COMM OPT LLC/CAP					JFE	1,181,070	114.0230	1,180,238	1,000,000	1,180,345		(1,029)			6,384	4,880	AO	12,059			10/26/2016	10/23/2035
161175-BX-1	CHARTER COMM OPT LLC/CAP					JFE	570,345	115.4080	577,043	500,000	570,345					6,484	5,500	AO	1,711			12/15/2016	10/23/2045
171232-AQ-4	CHUBB CORP					JFE	516,540	124.5390	622,697	500,000	514,461		(367)			6,000	5,750	MM	4,167		30,000	04/07/2010	05/11/2037
17250H-AG-5	CINTAS CORPORATION NO. 2					JFE	495,760	114.4680	572,345	500,000	497,299		69			6,150	6,190	FA	11,617		30,750	08/17/2006	08/15/2036
172867-HS-3	CITIGROUP INC					JFE	1,111,810	107.5190	1,075,193	1,000,000	1,111,474		(386)			5,300	4,580	MM	8,097		26,500	10/27/2016	05/06/2044
195869-AG-7	COLONIAL PIPELINE CO					JFE	599,025	129.9460	649,734	500,000	590,782		(3,155)			7,630	6,000	MM	3,385		38,150	02/18/2010	04/15/2032
20030N-AM-3	COMCAST CORP					JFE	985,040	128.9160	1,289,164	1,000,000	987,341		295			6,450	6,560	MS	18,982		64,500	05/31/2007	03/15/2037
2068XN-AA-9	COMMUNITY FINANCIAL CORP					JFE	500,000	100.9940	504,972	500,000	500,000					6,250	6,250	FA	11,606		31,250	02/03/2015	02/15/2025
20689E-AB-8	COMMUNITY HOSPITALS OF I					JFE	1,000,000	111.9990	1,119,994	1,000,000	1,000,000					5,433	5,430	MM	9,055		54,330	06/04/2015	05/01/2045
20449E-EE-2	COMPASS BANK					JFE	236,218	101.0380	239,461	237,000	236,532		37			5,900	5,920	AO	3,496			03/14/2006	04/01/2026
205887-AP-3	CONAGRA BRANDS INC					JFE	778,095	122.0620	915,465	750,000	770,184		(1,104)			7,000	6,660	AO	13,125		52,500	08/07/2007	10/01/2028
216762-AF-1	CORPER-STANDARD AUTOMOTI					JFE	500,000	98.8750	494,375	500,000	500,000		(260)			5,625	5,620	MM	4,008			10/27/2016	11/15/2026
219350-AV-7	CORNING INC					JFE	1,110,770	109.9080	1,099,085	1,000,000	1,110,510					5,750	4,950	FA	21,722		23,500	11/14/2016	08/15/2040</

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			7	8	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			Actual Cost	Rate Used to Obtain Fair Value			Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity Date
CUSIP Identification	Description	F o r e i g n			Des.	NAIC	Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity Date
293657-AJ-6	ENTERGY TEXAS INC	1			349,356	103.2280	361,236	349,378	350,000	349,378		10			5.150	5.160	JJ	1,502	18,025	05/18/2015	06/01/2045
29379V-AJ-6	ENTERPRISE PRODUCTS OPER				995,250	118.6720	1,186,722	995,559	1,000,000	995,559		78			6.450	6.480	MS	21,500	64,500	05/11/2010	09/01/2040
29448A-AA-3	EQUIPMENT FINANCE SPE V LLC				228,486	58.0000	228,486	228,486	393,941	228,486			30,307		10.000	10.000	JAJO	9,849	9,889	09/29/2016	05/28/2021
29449A-AA-2	EQUIPMENT FINANCE SPE I LLC				311,395	70.5000	282,643	311,395	400,912	311,395					13.000	13.000	JAJO	13,030	12,448	09/29/2016	03/01/2021
29449A-AA-6	EQUIPMENT FINANCE SPE II LLC				409,727	76.3000	425,583	409,727	557,776	409,727					9.250	9.250	JAJO	12,889	13,881	09/29/2016	02/01/2019
29449A-AA-4	EQUIPMENT FINANCE SPE III LLC				350,913	61.0000	341,244	350,913	559,417	350,913					9.250	9.250	JAJO	12,937	13,880	09/29/2016	04/01/2021
302195-AF-3	EXPRESS FINANCE SPE III LLC	1			1,021,490	95.5600	955,600	1,021,490	1,000,000	1,021,490		90			4.800	4.860	JJ	23,467	65,000	10/28/2016	07/15/2046
302518-AC-2	EXPRESS SCRIPTS HOLDING				994,230	122.9740	994,716	994,716	1,000,000	994,716					6.500	6.540	JJ	3,069		06/30/2010	12/14/2040
31428X-BD-7	FEDEX CORP				1,010,837	92.7780	1,041,616	1,011,377	1,130,000	1,011,377		357			4.500	5.080	FA	21,188	22,500	11/30/2016	02/01/2065
31620M-AR-7	FIDELITY NATIONAL INFROM	1			997,290	108.8810	1,088,819	997,541	1,000,000	997,541		213			5.000	5.030	AO	10,556	49,306	10/13/2015	10/15/2025
31620M-AJ-0	FIDELITY NATIONAL INFROM	1			1,886,340	95.5110	1,910,228	1,886,486	2,000,000	1,886,486		146			4.500	4.860	FA	33,750		12/09/2016	08/15/2046
32008D-AB-2	FIRST DATA CORPORATION	2			1,527,500	103.1880	1,547,820	1,528,757	1,500,000	1,528,757		(743)			5.750	5.250	JJ	39,771	79,000	11/16/2016	01/15/2024
340771-AJ-3	FLORIDA GAS TRANSMISSION				998,200	111.8610	1,118,610	999,450	1,000,000	999,450					7.900	7.920	MM	10,094		04/29/2009	05/15/2019
345370-QJ-1	FORD MOTOR COMPANY				1,017,130	94.7690	947,686	1,017,125	1,000,000	1,017,125		(5)			4.750	4.630	JJ	21,903		10/25/2016	07/15/2043
349631-AG-6	BEAM SENTRY INC				483,660	117.0590	585,295	489,376	500,000	489,376		587			6.625	6.800	JJ	15,274	33,125	04/19/2002	07/15/2028
356710-BG-8	FREIGHT-MCMORAN INC	1			1,019,221	82.7520	827,520	1,018,267	1,000,000	1,018,267		(327)			5.450	5.310	MS	16,047	54,500	10/04/2013	03/15/2043
361448-AX-1	GATX CORP	1			1,880,980	90.3260	1,806,534	1,882,232	2,000,000	1,882,232		1,004			4.500	4.880	MS	22,750	45,000	11/01/2016	03/30/2045
36158F-AJ-2	SWISS RE AMERICA HOLDING				539,655	133.3330	666,667	528,271	500,000	528,271		(1,225)			7.750	7.090	JJ	1,722	38,750	05/02/2002	06/15/2030
37045V-AJ-9	GENERAL MOTORS CO				2,011,110	96.2180	1,924,366	2,011,688	2,000,000	2,011,688		431			5.200	5.150	AO	26,000	52,000	10/25/2016	09/01/2045
372546-AJ-5	GEORGE WASHINGTON UNIVER				999,830	107.1040	1,071,040	999,995	1,000,000	999,995		48			4.868	4.980	MS	14,334	56,886	06/24/2015	08/15/2045
38148L-AF-3	GOLDMAN SACHS GROUP INC				1,086,570	104.9680	1,049,662	1,086,352	1,000,000	1,086,352		(218)			5.150	4.600	MM	5,579	25,750	10/27/2016	05/22/2045
39121J-AE-0	GREAT RIVER ENERGY				1,000,000	115.9460	1,159,464	1,000,000	1,000,000	1,000,000					6.254	6.250	JJ	31,270	62,540	06/21/2007	07/01/2038
406216-AV-7	HALLIBURTON COMPANY				497,430	134.1150	670,579	497,670	500,000	497,670		38			7.450	7.480	MS	10,968	37,250	03/10/2009	09/15/2039
413875-AN-5	HARRIS CORPORATION				497,535	113.8290	569,149	497,768	500,000	497,768		40			6.150	6.180	JJ	1,367	30,750	12/07/2010	12/15/2040
41652P-AB-5	HARTFORD HEALTHCARE CORP				1,052,750	110.9300	1,109,300	1,052,822	1,000,000	1,052,822		10			5.746	5.360	AO	14,365	28,730	12/15/2016	04/01/2044
42307A-AF-0	KRAFT HEINZ FOODS CO				486,810	117.3930	586,966	490,185	500,000	490,185		552			6.375	6.620	JJ	14,688	31,875	07/17/2009	07/15/2028
42307I-AJ-3	KRAFT HEINZ FOODS CO				550,632	121.0400	695,202	536,669	500,000	536,669		(1,444)			6.750	6.000	MS	9,938	33,750	04/04/2003	03/15/2032
431116-AJ-6	HIGHMARK INC				1,785,863	92.4020	1,617,051	1,783,265	1,750,000	1,783,265		(625)			6.125	5.970	MM	13,696	107,188	02/17/2012	05/15/2041
440327-AK-0	HORACE MANN EDUCATORS CO	1			997,350	99.6180	996,184	997,598	1,000,000	997,598		223			4.500	4.530	JJ	3,750	46,000	11/18/2015	12/01/2025
444859-AZ-5	HUMANA INC				528,470	135.7020	678,514	525,988	500,000	525,988		(469)			8.150	7.650	JJ	1,811	40,750	04/23/2010	06/15/2038
455434-BL-3	INDIANAPOLIS PWR & LIGHT				999,910	124.6130	1,246,135	999,910	1,000,000	999,910					6.600	6.600	JJ	5,500	66,000	06/12/2007	06/01/2037
456650-AF-0	INFINITY PROPERTY & CASU				1,534,500	101.8230	1,527,350	1,521,647	1,500,000	1,521,647		(3,230)			5.000	4,700	MS	21,250	75,000	09/12/2012	09/19/2022
460146-QJ-1	INTERNATIONAL PAPER CO	1			983,870	104.6000	1,046,000	984,222	1,000,000	984,222		222			5.150	5.250	MM	6,881	51,500	06/11/2015	05/15/2046
460146-QJ-4	INTERNATIONAL PAPER CO	1			983,360	94.6100	946,100	983,440	1,000,000	983,440		80			4.400	4.500	FA	17,111		10/27/2016	08/15/2047
478375-AJ-7	JOHNSON CONTROLS INC				402,108	113.1720	452,688	402,108	400,000	402,108		157			5.700	5.650	MS	7,600	22,800	02/01/2011	03/01/2041
485260-BJ-1	KANSAS GAS & ELECTRIC CO				668,273	130.9860	982,335	677,015	750,000	677,015		1,417			6.530	7.450	JJ	2,177	48,975	04/15/2009	12/15/2037
50540R-AS-1	LABORATORY CORP OF AMER	1			1,024,370	98.5850	985,854	1,023,592	1,000,000	1,023,592		(422)			4.700	4.540	FA	19,583	47,000	02/05/2015	02/01/2045
53079E-BF-0	LIBERTY MUTUAL GROUP INC				1,965,162	98.7670	1,901,282	1,963,842	2,000,000	1,963,842		(820)			4.850	4.710	FA	38,901	44,863	11/17/2016	08/01/2044
534187-AR-0	LINCOLN NATIONAL CORP				532,340	117.0440	585,222	526,524	500,000	526,524		(743)			6.150	5.690	AO	7,175	30,750	12/12/2006	04/07/2036
540271-AF-1	LIBRIZOL CORP				889,455	125.1710	1,251,719	905,771	1,000,000	905,771		2,491			6.500	7.460	AO	16,250	65,000	08/06/2008	10/01/2034
556849-AE-6	MARATHON OIL CORP				263,335	109.1240	272,811	261,436	250,000	261,436					6.600	6.200	AO	4,125	16,500	10/26/2007	10/

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value					Interest				Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	F o r e i g n			NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current (Amor- tization) Accretion	Current Year's Other- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
66280-AE-9	ONEK INC				ÆFE	939,348	109.0000	981,000	900,000	927,879		(1,543)			6.875	6.490	AO	15,468	61,875	04/17/2007	09/30/2028
66280-AE-9	ONEK PARTNERS LP				ÆFE	546,630	116.1090	580,545	500,000	541,617		(971)			6.850	6.130	AO	7,231	34,250	12/10/2010	10/15/2037
70529-AA-6	REDEVCO CORP - TRANCHE B				5Z	202,099	47.7000	184,728	387,270	202,099					15.000	15.000	MMN	4,841	14,320	09/29/2016	06/11/2019
70802-AA-2	PENNAWPARK INVESTMENT C				ÆFE	496,180	100.3390	501,699	500,000	496,227		47			4.500	4.790	AO	5,625		12/14/2016	10/01/2019
717081-DT-7	RFI ZEB INC				1FE	560,688	120.4650	602,326	500,000	567,519		(1,796)			5.600	4.520	MS	8,244	28,000	02/03/2015	09/15/2040
72766F-AA-7	PMIF 2016				5Z	3,849,680	52.4000	3,451,402	5,531,094	3,849,680					7.000	7.000	MMN	33,960	78,372	09/29/2016	12/23/2018
73650B-BF-6	PORTLAND GENERAL ELEC				1FE	913,960	112.7190	1,127,190	1,000,000	924,888		1,686			5.810	6.470	AO	14,525	58,100	01/27/2009	10/01/2037
74251V-AA-0	PRINCIPAL FINANCIAL GRP				ÆFE	1,334,868	120.6600	1,508,261	1,250,000	1,324,056		(2,024)			6.050	5.550	AO	15,965	75,625	02/08/2012	10/15/2036
743263-AE-5	PROGRESS ENERGY INC				ÆFE	864,660	137.3360	1,030,190	750,000	837,725		(3,694)			7.750	6.470	MS	19,375	58,125	07/26/2007	03/01/2031
743315-AJ-2	PROGRESSIVE CORP				1FE	555,625	126.7070	633,537	500,000	537,954		(2,107)			6.625	5.740	MS	11,042	33,125	10/31/2005	03/01/2029
743315-AH-5	PROGRESSIVE CORP	2			ÆFE	423,750	97.7500	488,750	500,000	431,978		1,279			6.700	8.060	JD	1,488	33,500	08/08/2008	06/15/2037
74687A-AV-9	PROTECTIVE LIFE CORP				ÆFE	1,109,770	132.2820	1,322,828	1,000,000	1,100,905		(1,641)			8.450	7.510	AO	17,939	84,500	05/04/2010	10/15/2039
746882-AA-2	PROVIDENT COMPANIES INC				ÆFE	1,053,540	118.1360	1,181,366	1,000,000	1,040,862		(2,382)			7.250	6.720	MS	21,347	72,500	09/08/2010	03/15/2028
744320-BD-6	PRUDENTIAL FINANCIAL INC				1FE	991,770	126.9290	1,269,292	1,000,000	992,851		154			6.625	6.660	JD	5,521	66,250	11/29/2007	12/01/2037
744320-BN-4	PRUDENTIAL FINANCIAL INC				1FE	537,832	126.8150	604,910	477,000	532,915		(1,113)			6.625	5.710	JD	878	31,601	01/13/2012	06/21/2040
74834-AA-5	QUEST BAI APRIL 2016 LLC				6*	147,672	38.0000	147,672	388,610	147,672		123,189			15.000	15.000	MMN	5,020	9,762	09/29/2016	06/01/2018
74834L-AQ-3	QUEST DIAGNOSTICS INC				ÆFE	972,280	107.7690	1,077,695	1,000,000	975,436		488			5.750	5.940	JJ	24,118	57,500	11/12/2009	01/30/2040
74685-AU-7	RPI INTERNATIONAL INC				ÆFE	1,548,858	97.9640	1,552,740	1,585,000	1,548,945		60			5.250	5.400	JD	6,934	26,250	12/16/2016	06/01/2045
754730-AF-6	RAYMOND JAMES FINANCIAL	1			ÆFE	991,310	95.0210	950,216	1,000,000	991,392		82			4.950	5.000	JJ	23,238		11/01/2016	07/15/2046
76131V-AA-1	RETAIL PROPERTIES OF AME	2			ÆFE	1,423,980	95.6580	1,434,879	1,500,000	1,424,201		221			4.000	4.750	MS	17,667		12/16/2016	03/15/2025
82667N-AU-2	SIRIUS XM RADIO INC	1			ÆFE	497,500	99.5000	497,500	500,000	497,537		37			5.375	5.440	AO	5,674		11/14/2016	04/15/2025
83700A-CJ-7	SOUTH CAROLINA ELEC&GAS	1			1FE	396,772	109.3850	437,541	400,000	396,802		15			5.100	5.140	JD	1,700	20,400	05/19/2015	06/01/2065
842587-CY-1	SOUTHERN CO	2			ÆFE	1,500,000	101.0690	1,515,092	1,500,000	1,500,000					5.500	5.500	MS	5,271		12/05/2016	03/15/2057
84265V-AE-5	SOUTHERN COPPER CORP				ÆFE	988,170	107.7280	1,077,289	1,000,000	989,243		185			6.750	6.840	AO	14,063	67,500	04/28/2010	04/16/2040
84611V-AE-1	SOVRAN SELF STORAGE, INC.				ÆFE	998,000	103.9870	1,039,875	1,000,000	999,230		230			4.533	4.540	AO	10,451	45,330	04/08/2014	04/08/2024
87619E-AK-2	TARGET CORP				1FE	536,865	127.8710	538,358	500,000	528,129		(1,061)			6.360	5.800	MMN	5,282	31,750	03/30/2006	11/01/2032
878055-AE-2	TFC NATIONAL BANK				ÆFE	248,438	98.6560	224,238	250,000	248,674		131			4.600	4.670	FA	3,361	11,500	02/24/2015	02/27/2025
88731V-AF-8	TIME WARNER INC				ÆFE	781,520	113.9670	854,753	750,000	778,685		(609)			6.100	5.790	JJ	21,096	45,750	10/04/2011	07/15/2040
89054X-AA-3	TOPAZ SOLAR FARMS LLC				ÆFE	930,685	104.1410	989,237	930,695	930,695					5.750	5.750	MS	13,527	53,515	02/16/2012	09/30/2039
89109Z-AE-8	TORO CO				ÆFE	1,297,800	108.5200	1,369,011	1,250,000	1,233,151		(1,023)			6.625	6.320	MMN	13,802	82,813	10/13/2011	05/01/2037
90131H-BL-8	21ST CENTURY FOX AMERICA				ÆFE	504,345	122.8690	614,346	500,000	503,818		(84)			6.650	6.580	MMN	4,249	33,250	04/03/2008	11/15/2037
90249A-AV-9	TYSON FOODS INC	1			ÆFE	1,525,950	103.4970	1,552,467	1,500,000	1,525,950					5.150	5.020	FA	29,183		12/14/2016	08/15/2044
90539L-AA-7	UNION BANKSHARES CORP	2			ÆFE	1,000,000	101.0530	1,010,537	1,000,000	1,000,000					5.000	5.000	JD	3,611		11/30/2016	12/15/2026
911385-BF-0	UNITED RENTALS NORTH AM	1			ÆFE	745,313	99.2500	744,375	750,000	745,226		(66)			5.500	5.570	FA	6,188		11/10/2016	05/15/2027
91529V-AJ-5	UNIT GROUP				ÆFE	1,119,610	106.6500	1,066,500	1,000,000	1,119,319		(291)			5.750	4.920	FA	21,722		11/04/2016	08/15/2042
91913V-AE-0	VALERO ENERGY CORP				ÆFE	850,980	123.0550	928,538	750,000	828,998		(2,975)			7.500	6.400	AO	11,875	56,250	05/30/2007	04/15/2032
920253-AF-8	VALMONT INDUSTRIES INC	1			ÆFE	995,360	89.9110	899,110	1,000,000	995,537		73			5.000	5.030	AO	12,500	50,000	09/08/2014	10/01/2044
920365-AJ-3	VALSPAR CORP/THE				ÆFE	768,349	90.5110	801,022	885,000	790,518		1,485			4.400	5.120	FA	16,225	38,940	07/10/2015	02/01/2045
92277G-AF-4	VENTAS REALTY LP	1			ÆFE	1,430,320	93.7030	1,405,559	1,500,000	1,430,988		440			4.375	4.670	FA	27,344	21,875	11/15/2016	02/01/2045
92343V-AF-1	VERIZON COMMUNICATIONS				ÆFE	518,735	118.3800	591,905	500,000	515,905		(366)			6.250	5.970	AO	7,813	31,250	11/19/2007	04/01/2037
92343V-CZ-5	VERIZON COMMUNICATIONS				ÆFE	1,000,840	94.0070	940,079	1,000,000	1,000,840		(366)			4.672	4.660	MS	13,756		10/26/2016	03/15/2035
92345V-AE-6	VERISK ANALYTICS INC	1			ÆFE	1,064,150	106.1510	1,061,516	1,000,000	1,064,045		(105)			5.500	5.060	JD	2,444	27,500	11/01/2011	06/15/2045
925524-AX-8	VIACOM INC				ÆFE	1,158,870	108.9860	1,088,960	1,000,000	1,140,916		(3,938)			6.875	5.660	AO	11,649	68,750	07/11/2011	04/30/2036
927847-AA-1	VIRGINIA MASON MED CNTR																				

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o r p o r a t e			NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Book/ Adjusted Carrying Value in Foreign Exchange	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
		F	o	r																	
032479-AD-9	ANADARKO FINANCE CO				3FE	263,455	127.0880	285,971	225,000	252,238		(1,182)			7.500	6.210	11/14/2002	2,813	16,875	11/14/2002	05/01/2031
15135U-AF-6	GENIOUS ENERGY INC				3FE	996,457	111.3280	1,113,287	1,000,000	996,878		56			6.750	6.770	11/15/2010	8,625	67,500	07/08/2010	11/15/2039
20R25V-AB-8	CONOCOPHILLIPS CANADA				3FE	518,550	116.9660	584,830	500,000	515,922		(427)			5.950	5.680	10/04/2008	6,281	29,750	04/04/2008	10/15/2036
68R90U-AG-2	ENICANA CORP				3FE	499,335	112.2360	561,180	500,000	499,504		18			7.200	7.210	11/01/2001	6,000	36,000	10/31/2001	11/01/2031
7164AE-AG-7	PETRO-CANADA				1FE	943,350	117.5200	1,175,025	1,000,000	953,344		1,308			5.950	6.380	05/31/2007	7,603	59,500	05/31/2007	05/15/2035
867221-AB-8	SUNCOR ENERGY INC				3FE	497,080	132.3550	561,777	500,000	497,384		48			6.850	6.800	06/03/2008	2,854	34,250	06/03/2008	06/01/2039
87425E-AK-9	REPSOL OIL & GAS CANADA				3FE	942,000	93.2070	932,070	1,000,000	949,889		1,061			6.250	6.680	09/30/2007	26,042	62,500	05/30/2007	02/01/2038
884903-AY-1	THOMSON REUTERS CORP				3FE	483,115	106.6670	533,335	500,000	485,604		423			5.500	5.750	02/05/2010	10,388	27,500	02/05/2010	08/15/2035
884903-BN-6	THOMSON REUTERS CORP				3FE	958,730	93.6190	936,194	1,000,000	958,839		109			4.500	4.770	11/10/2016	4,750	22,500	11/10/2016	06/23/2043
98417E-AC-4	GLENORE FINANCE CANADA				3FE	1,089,980	108.7350	1,097,358	1,000,000	1,089,104		(1,839)			6.900	6.210	08/12/2010	8,817	69,000	08/12/2010	11/15/2037
00185A-AH-7	AON PLC				3FE	299,049	100.8840	302,655	300,000	299,071		15			4.750	4.770	05/13/2015	1,821	14,250	05/13/2015	05/15/2045
00507U-AU-5	ACTAVIS FUNDING SCS				3FE	1,001,470	97.9860	979,868	1,000,000	1,001,470					4.750	4.740	11/16/2016	13,966		11/16/2016	03/15/2045
02384F-AP-0	AMERICA MOVIL SAB DE CV				1FE	990,470	112.9850	1,129,953	1,000,000	991,866		187			6.125	6.190	10/24/2007	7,628	61,250	10/24/2007	11/15/2037
03837L-AA-3	ARCH CAPITAL GROUP LTD				1FE	759,658	130.2470	937,783	720,000	754,105		(1,001)			7.350	6.870	04/23/2010	8,820	52,920	04/23/2010	05/01/2034
08738E-AJ-4	BARCLAYS PLC				3FE	2,117,100	107.0680	2,141,378	2,000,000	2,116,510		(546)			5.250	4.860	10/27/2016	39,083	92,500	10/27/2016	08/17/2045
11778B-AB-8	SKY GROUP FINANCE PLC				3FE	2,666,960	114.0540	2,737,306	2,400,000	2,652,891		(3,366)			6.500	5.570	11/29/2016	32,833	91,000	11/29/2016	10/15/2035
14365B-AH-5	CARNIVAL CORP				1FE	475,695	117.0810	585,410	500,000	484,313		913			6.650	7.060	10/07/2002	15,332	33,250	10/07/2002	01/15/2028
225433-AF-8	CRED SUIS GP FIM LTD				3FE	1,534,550	102.4500	1,536,761	1,500,000	1,534,622		72			4.875	4.720	10/27/2016	9,344	48,750	10/27/2016	05/15/2045
258922-AA-1	DANA FINANCING LUX SARL				4FE	533,255	104.5000	522,500	500,000	532,589		(536)			6.500	5.420	10/28/2016	1,444	17,875	10/28/2016	06/01/2026
24688F-AE-7	KONINKJKE AKHOLD DELTAIZE				3FE	1,182,263	111.1980	1,389,975	1,250,000	1,188,020		1,142			5.700	6.080	03/24/2011	17,813	71,250	03/24/2011	10/01/2040
25156P-AC-7	DEUTSCHE TELEKOM INT FIN				3FE	610,815	146.7710	733,858	500,000	585,426		(3,790)			8.750	6.790	04/09/2008	1,944	43,750	04/09/2008	06/15/2030
252391-AB-3	DEXUS DIVERSIFIED/OFFICE				1FE	1,570,515	109.6550	1,641,537	1,500,000	1,577,629		(7,872)			5.600	4.930	06/05/2012	24,733	84,000	06/05/2012	03/15/2021
40046J-AV-9	GRUPO TELEVISIA SAB				3FE	491,540	113.7670	568,837	500,000	494,747		464			6.625	6.790	03/06/2008	9,477	33,125	03/06/2008	03/18/2025
43474T-AB-9	HOLCIM CAPITAL CORP				3FE	1,038,210	117.2030	1,172,039	1,000,000	1,034,425		(642)			6.875	6.580	10/07/2009	17,569	68,750	10/07/2009	06/29/2039
539439-AN-9	LYONN BAKING GROUP PLC				3FE	1,078,080	103.0760	1,030,766	1,000,000	1,077,907		(173)			5.300	4.790	10/25/2016	4,417	26,500	10/25/2016	12/01/2045
63R203-AA-9	NATIONAL GAS CO				3FE	463,260	101.0000	505,000	500,000	468,845		798			6.050	6.630	03/03/2008	13,949	30,250	03/03/2008	01/15/2036
714284-AK-4	FERNCO RICHMO SA				3FE	1,663,290	108.9040	1,648,560	1,500,000	1,663,049		(241)			5.500	4.750	12/14/2016	38,042		12/14/2016	01/15/2042
767201-AD-8	RIO TINTO FIN USA LTD				3FE	506,230	129.0420	645,211	500,000	504,656		(255)			7.125	7.000	08/26/2008	16,427	35,625	08/26/2008	07/15/2028
853254-AN-0	STANDARD CHARTERED PLC				1FE	1,066,620	98.7040	987,041	1,000,000	1,066,448		(172)			5.700	5.230	10/25/2016	15,042		10/25/2016	03/06/2004
874271-AA-5	TALKTALK TELECOM GROUP PLC				3	300,000	80.9690	242,910	300,000	300,000					4.850	4.850	07/17/2014	6,628	14,550	07/17/2014	07/17/2026
87927V-AR-9	TELECOM ITALIA CAPITAL				3FE	264,428	98.5740	246,435	250,000	262,282		(287)			7.200	6.740	05/31/2007	8,150	18,000	05/31/2007	07/18/2036
87938U-AC-7	TELEFONICA EMISIONES SAU				3FE	816,810	115.9300	869,323	750,000	806,208		(1,430)			7.045	6.360	05/07/2007	1,614	52,838	05/07/2007	06/20/2036
88641U-AB-7	TRINITY ACQUISITION PLC				3FE	1,136,140	106.7220	1,067,228	1,000,000	1,135,794		(346)			6.125	5.170	10/26/2016	23,138		10/26/2016	08/15/2043
902183-AG-2	TYCO ELECTRONICS GROUP S				1FE	785,834	130.4630	978,473	750,000	781,405		(681)			7.125	6.740	05/20/2008	18,359	53,438	05/20/2008	10/01/2037
90351D-AG-2	USG GROUP FUNDING				1FE	254,278	101.6170	294,043	250,000	254,095		(182)			2.415	2.110	09/27/2016	1,023	1,347	09/27/2016	02/01/2022
91911T-AB-6	VALE OVERSEAS LIMITED				3FE	1,371,138	98.5000	1,231,250	1,250,000	1,357,099		(2,704)			6.875	6.120	12/10/2010	9,549	85,938	12/10/2010	11/21/2036
92857U-AA-6	VODAFONE GROUP PLC				3FE	150,249	114.6090	171,915	150,000	150,185		(7)			6.250	6.230	11/19/2002	807	9,375	11/19/2002	11/30/2032
92857U-AQ-3	VODAFONE GROUP PLC				3FE	510,780	111.9700	559,850	500,000	509,466		(237)			6.150	5.980	04/07/2010	10,992	30,750	04/07/2010	02/27/2037
92857U-BD-1	VODAFONE GROUP PLC				3FE	873,910	88.3180	883,184	1,000,000	873,961		81			4.375	5.260	12/15/2016	16,042		12/15/2016	02/19/2043
92838U-AE-7	WPP FINANCE 2010				3FE	508,897	106.6390	484,005	464,000	508,798		(98)			5.625	4.970	11/14/2016	3,335		11/14/2016	11/15/2043
982236-AE-3	WOODSIDE FINANCE LTD				3FE	494,235	112.6120	583,063	500,000	488,238		686			8.750	8.920	02/24/2009	14,388	43,750	02/24/2009	03/01/2019
98420E-AB-1	XLT LTD				3FE	498,850	103.1520	515,762	500,000	488,928		18			5.250	5.260	11/18/2013	1,167	26,250	11/18/2013	12/15/2043
32999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations										198,918,909		(86,281)	153,496		XXX	XXX	XXX	2,924,979	7,433,476	XXX	XXX
004375-AN-1	ACOR 2003-2																				

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates			
		3	4	5		8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP	Description	Bond Char			NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
126673-JJ-7	CIL 2004-10 MF1	4			IFIL	936,206	95.3880	944,333	990,039	948,953		12,667			5.014	5.000	NON	4,137	49,641	12/11/2015	11/25/2034
126673-NE-8	CIL 2004-12 AF6	4			IFIL	2,985	2.986	2,986	2,896	2,986		(11)			4.634	2.400	NON	22	22	10/17/2016	03/25/2035
126677-03-6	CIALT 2004-J13 M1	4			IFIL	233,788	100.0090	234,985	234,963	233,884		292			1.656	2.090	NON	65	870	10/18/2016	02/25/2035
144531-FP-0	CARR 2006-PT1 M2	4			IFIL	345,625	71.9500	359,960	500,000	349,653		4,028			1.116	4.220	NON	109	1,919	08/02/2016	02/25/2036
161837-AE-4	CHASE 2016-1 M4	4			1MIL	584,966	92.0980	585,302	635,509	584,967		5,292			3.750	5.210	NON	1,966	10,592	08/02/2016	04/25/2045
CIALT 2006-008 243		4			IFIL	213,599	60.7640	217,826	359,973	217,826		2,459			1.006	4.260	NON	70	1,211	08/02/2016	11/25/2036
32028P-AE-5	PHIL 2006-FF11 243	4			IFIL	502,597	69.4980	480,965	692,044	491,102		21,670			0.906	5.760	NON	122	4,400	11/18/2015	08/25/2036
32051G-P5-8	FHHSI 2005-8 1411	4			IFIL	647,948	86.7610	649,864	732,144	608,791		(21,704)			5.750	6.380	NON	3,598	42,098	11/09/2015	02/25/2036
36183N-S0-8	GMACN 2004-J5 A6	4			IFIL	231,621	104.2880	244,109	234,071	232,546		421			5.500	5.720	NON	1,073	12,874	12/02/2004	01/25/2035
362334-EB-6	GSAMP 2006-NC1 A2	4			IFIL	7,266	98.4040	7,275	7,393	7,277		30			0.936	3.000	NON	1	14	10/17/2016	02/25/2036
362334-GT-5	GSA 2006-5 243	4			IFIL	545,810	69.2110	556,557	804,139	520,628		19,774			1.026	5.380	NON	160	6,095	12/14/2015	03/25/2036
362334-IH-4	GSA 2006-6 1F6	4			IFIL	862,024	59.8810	868,538	1,433,720	820,668		2,992			6.003	4.940	NON	7,173	30,699	04/21/2016	03/25/2036
362341-SI-7	GSA 2005-12 AF5	4			IFIL	382,793	84.6930	382,793	427,403	386,168		(2,366)			5.658	5.530	NON	2,015	22,165	02/27/2013	09/25/2035
45257V-AB-2	INSA 2007-3 11B	4			IFIL	377,708	73.9270	396,188	538,621	384,833		8,096			0.996	4.860	NON	104	2,422	05/24/2016	09/25/2037
61748H-KI-0	INSI 2005-54R 1A1	4			IFIL	38,017	98.1580	39,004	39,336	39,006		59			1.026	1.880	NON	7	107	10/18/2016	09/25/2035
64352V-AZ-0	NCET 2005-C M1	4			IFIL	348,125	72.4800	362,405	500,000	351,844		3,719			1.186	4.250	NON	115	2,070	08/10/2016	12/25/2035
66535V-PD-4	NIA 2005-AP3 A3	4			IFIL	277,256	64.0180	287,412	417,712	266,399		(2,109)			5.318	4.230	NON	1,851	5,415	08/03/2016	06/25/2035
66537K-AB-6	NELI 2007-1 2A1A	4			IFIL	711,684	79.5780	777,148	976,582	715,980		20,016			0.916	4.930	NON	174	4,894	03/22/2016	06/25/2037
73316N-AB-1	POPRL 2007-A 42	4			IFIL	762,936	94.8600	81,540	887,134	790,530		35,933			1.006	5.510	NON	174	6,544	11/19/2015	06/25/2047
73316P-US-6	POPRL 2005-3 M1	4			IFIL	120,013	98.7890	124,800	126,330	120,250		236			5.105	5.190	NON	537	920	10/19/2016	07/25/2035
75156P-AE-3	RAMP 2006-R5R M1	4			IFIL	362,500	72.7600	363,800	500,000	364,335		1,835			1.106	4.100	NON	108	796	10/25/2016	07/25/2036
RAMP 2007-R5Z A3		4			IFIL	1,081,915	71.9380	1,136,623	1,579,563	1,128		12,401			1.126	4.400	NON	346	5,524	10/25/2016	05/25/2037
751570-AC-8	RASC 2003-KS2 A16	4			IFIL	29,043	100.0000	29,061	29,061	29,043		2			3.990	3.940	NON	97	193	10/17/2016	04/25/2033
76110U-QR-0	RASC 2003-KS10 M11	4			IFIL	202,584	100.0000	202,645	202,645	202,554		(36)			5.120	5.190	NON	865	10,375	11/17/2003	12/25/2033
76112B-SQ-4	RASC 2005-SPT 243	4			IFIL	290,083	100.7380	322,902	320,534	294,269		1,876			5.250	6.280	NON	1,402	16,791	05/05/2010	09/25/2034
80557B-AB-0	SAST 2007-3 2A1	4			IFIL	559	98.8910	560	561	559		12			0.976	5.110	NON	12	1	10/17/2016	09/25/2047
81744L-AA-2	SEMT 2007-2 1A1	4			IFIL	153,649	98.5120	153,455	173,370	153,193		566			0.949	2.850	NON	299	218	10/18/2016	06/20/2036
86358E-RZ-2	SAIL 2005-2 1B1	4			IFIL	771,875	77.2150	772,156	1,000,000	774,235		2,360			1.536	4.360	NON	299	2,344	11/15/2016	03/25/2035
86359D-VD-6	SASC 2006-PT1 A3	4			IFIL	535,000	98.2350	582,353	1,000,000	546,024		11,024			1.116	5.310	NON	217	5,876	05/18/2016	11/25/2035
86360L-AF-3	SASC 2006-WF2 M2	4			IFIL	700,938	70.2080	702,086	1,000,000	1,797		15,987			1.046	4.280	NON	203	777	11/22/2016	07/25/2036
93364E-AA-2	WHE 2007-HE3 1A	4			IFIL	408,898	79.9830	436,070	545,197	411,335		15,987			0.981	5.190	NON	104	3,898	12/15/2015	05/25/2047
93834J-AD-6	WABS 2006-HE2 1A	4			IFIL	556,346	74.6590	599,277	804,841	554,834		24,428			0.986	6.010	NON	156	5,850	11/19/2015	05/25/2036
94892L-AA-6	WABS 2005-7 A11	4			IFIL	76,849	103.3850	76,811	74,255	76,823		(178)			5.250	3.590	NON	325	651	10/18/2016	09/25/2035
94893Q-AL-0	WABS 2006-3 A11	4			IFIL	279,488	100.0000	279,149	279,149	279,515		3			5.500	5.510	NON	1,279	2,559	10/18/2016	03/25/2036
94895T-AK-4	WABS 2007-3 1A10	4			IFIL	445,268	97.8400	453,953	463,972	453,083		(4,179)			5.500	4.950	NON	2,127	25,518	12/02/2015	04/25/2037
50219J-AB-6	LSTRZ 2015-9 A2	C			2MIL	971,250	99.0000	990,019	1,000,000	990,019		15,613			4.271	5.680	NON	3,545	40,148	10/16/2015	11/01/2020
54911B-AB-6	LSTRZ 2015-10 A2	C			2MIL	970,158	99.2500	992,500	1,000,000	988,238		16,313			4.271	5.770	NON	3,545	40,148	11/18/2015	11/01/2020
33999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) -						19,081,465	XXX	19,576,749	24,245,882	19,086,699		245,426			XXX	XXX	XXX	45,010	436,140	XXX	XXX
03547G-AG-8	BBONS 2015-STP D		4		IFIL	387,385	98.1410	387,411	1,000,000	390,071		2,286			4.427	4.700	NON	3,074	43,558	10/08/2015	09/10/2028
12514H-BC-8	CD 2016-001 A4		4		IFIL	1,766,593	95.9270	1,678,735	1,750,000	(376)		1,559			2.724	2.600	NON	3,973	9,080	10/12/2016	08/10/2049
12593F-BG-8	COMW 2015-LC21 B		4		IFIL	622,976	99.3860	611,229	615,000	622,417		(559)			4.311	4.120	NON	2,210	17,974	04/12/2016	07/10/2048
12593G-JJ-1	COMW 2015-PC1 B		4		IFIL	1,016,953	98.4270	984,279	1,000,000	1,015,084		2,585			4.590	4.360	NON	3,928	45,167	10/13/2015	07/10/2050
12593J-BK-1	COMW 2015-PC2A C		4		IFIL	967,500	97.5910	975,915	1,000,000	970,885		2,585			4.374	4.770	NON	3,945	44,458	10/02/2015	08/10/2048
12593P-AW-2	COMW 2015-PC25 A4		4		IFIL	1,359,321	104.1680	1,357,321	1,250,000	1,357,321		(2,319)			3.759	2.620	NON	3			

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2		Codes		6	7		Fair Value		10		11	Change in Book/Adjusted Carrying Value					Interest				Dates																					
	3	4	5	Bond Char		NAIC	Actual Cost	Rate Used to Obtain Fair Value	8	9	Par Value		Book/Adjusted Carrying Value	12	13	14	15	16	17	18	19	20	21	22																			
CUSIP	Description												Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date																				
302850-A6-7	FREMF	2016-K37 B		4	IFML	943,594	93.0670	930,678	930,678	1,000,000	944,088			495			3,918	4,600	NON		3,266	3,266	11/16/2016	08/25/2049																			
35690A-K8-7	FREMF	2016-K38 B		4	IFML	915,781	91.4660	914,664	914,664	1,000,000	916,241			460			3,738	4,780	NON		3,116		12/01/2016	09/25/2049																			
36251P-AD-6	GSMS	2016-G33 A		4	IFML	1,787,930	96.6300	1,691,034	1,691,034	1,750,000	1,781,136			(793)			2,850	2,990	NON		9,500	9,500	10/12/2016	10/10/2049																			
43300L-AJ-9	HILT	2016-HW C		4	IFML	984,547	97.6800	976,801	976,801	1,000,000	984,660			113			4,193	4,370	NON		3,495	3,495	11/22/2016	11/05/2038																			
46900K-AE-4	JPICC	2015-P1 A5		4	IFML	1,105,820	105.2410	1,052,416	1,052,416	1,000,000	1,103,665			(2,156)			3,914	2,570	NON		6,523	6,523	10/12/2016	01/15/2049																			
46950R-AE-9	JPICC	2016-JP3 J5		4	IFML	517,188	96.2480	481,242	481,242	500,000	516,786			(402)			2,870	2,460	NON		1,196	3,588	09/26/2016	08/15/2049																			
46950R-AE-8	JPICC	2006-LDP9 AI		4	IFML	376,242	98.9670	375,414	375,414	375,537	376,242			(233)			3,972	5,120	NON		13,430	13,430	06/09/2016	05/15/2047																			
46944F-AJ-0	JPICB	2015-C28 B		4	IFML	979,688	95.6330	956,335	956,335	1,000,000	981,688			1,674			3,366	4,220	NON		3,322	39,860	10/15/2015	07/15/2048																			
46944F-BF-4	JPICB	2015-C30 B		4	IFML	1,000,625	96.1900	981,909	981,909	1,000,000	1,000,404			(197)			4,310	4,280	NON		43,837	43,837	11/05/2015	07/15/2048																			
61690A-AH-7	MSBAM	2015-C27 B		4	IFML	1,011,753	105.5300	1,055,302	1,055,302	1,000,000	1,010,537			(1,111)			4,536	4,360	NON		3,780	46,133	11/19/2015	12/15/2047																			
61690A-AE-9	MSBAM	2015-C25 A4		4	IFML	1,084,609	103.5460	1,035,466	1,035,466	1,000,000	1,082,770			(1,839)			3,719	2,600	NON		3,099	6,198	10/12/2016	07/15/2050																			
61690V-AZ-1	MSBAM	2015-C26 A5		4	IFML	546,094	102.2660	544,902	544,902	500,000	544,902			(1,192)			3,531	2,360	NON		4,414		09/27/2016	10/15/2048																			
61756L-AE-8	MSB 2007-1016 AI		4		IFML	528,828	102.9890	504,945	504,945	500,000	504,056			(5,856)			6,052	4,800	NON		2,522	30,773	05/15/2012	12/12/2049																			
61762D-AE-6	MSBAM	2013-C9 D		4	IFML	931,497	91.5880	915,887	915,887	1,000,000	932,354			6,081			4,154	5,000	NON		3,482	42,258	04/15/2013	05/15/2046																			
61762D-BB-6	MSBAM	2013-C9 C		4	IFML	925,820	99.7410	967,418	967,418	1,000,000	967,884			6,679			4,066	5,000	NON		3,389	41,378	06/24/2013	05/15/2046																			
61765D-AE-5	MSB 2015-M61 A3		4		IFML	2,139,238	101.5460	2,130,931	2,130,931	2,000,000	2,136,154			(3,104)			3,510	2,570	NON		5,650	11,700	10/12/2016	05/15/2048																			
61765L-AE-8	MSBAM	2015-C24 B		4	IFML	1,014,219	101.4050	1,014,055	1,014,055	1,000,000	1,013,366			(1,688)			4,353	4,150	NON		3,628	44,263	10/15/2015	05/15/2048																			
61765L-AF-0	MSBAM	2015-C25 A5		4	IFML	1,081,484	102.4520	1,024,528	1,024,528	1,000,000	1,079,786			(1,698)			3,635	2,580	NON		3,079	6,058	10/13/2016	10/15/2048																			
61765L-AF-5	MSBAM	2015-C25 C		4	IFML	948,741	98.7760	987,763	987,763	1,000,000	953,518			3,967			4,528	5,160	NON		3,774	46,042	10/07/2015	10/15/2048																			
61767F-B4-8	MSB 2016-LB11 A4		4		IFML	1,523,184	96.2530	1,443,796	1,443,796	1,500,000	1,522,669			(515)			2,782	2,580	NON		3,478	8,114	10/12/2016	08/15/2049																			
66275C-AC-2	FB 2005-1 A3		4		IFML	509,219	112.4740	562,371	562,371	500,000	506,071			(603)			5,278	5,090	NON		1,666	26,390	02/08/2011	08/10/2035																			
82570L-AL-4	SHOPS	2016-CSTL D		4	IFML	1,369,688	90.5180	1,357,772	1,357,772	1,500,000	1,370,341			654			3,731	4,860	NON		4,684		12/06/2016	07/05/2036																			
90270V-AN-9	USBB	2013-C5 D		4	IFML	1,793,594	90.2040	1,804,088	1,804,088	2,000,000	1,858,667			18,348			4,222	5,560	NON		7,037	83,110	03/20/2013	03/10/2046																			
92939E-BR-3	WFBBS	2013-C16 D		4	IFML	1,005,898	91.8200	918,207	918,207	1,000,000	1,004,661			(604)			4,981	4,860	NON		50,650	50,650	06/03/2015	09/15/2046																			
94898H-AP-6	WFCM	2012-L05 D		4	IFML	482,344	94.3930	471,966	471,966	500,000	486,888			1,762			4,775	5,260	NON		2,915	24,279	04/16/2014	10/15/2045																			
94898H-AD-1	WFCM	2015-W532 A4		4	IFML	1,064,250	102.1220	1,021,229	1,021,229	1,000,000	1,064,762			(1,488)			3,498	2,580	NON		2,915	5,830	10/12/2016	07/15/2058																			
95005A-AV-0	WFCM	2016-BW1 A3		4	IFML	511,250	95.4210	477,109	477,109	500,000	510,977			(273)			2,652	2,380	NON		1,105	3,315	09/26/2016	08/15/2049																			
Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) -																																											
34999999. Commercial Mortgage-Backed Securities																																											
00175M-AN-0	AMC	2014-T5A D		4	2AIL	421,813	97.0550	421,813	421,813	425,000	421,813			119			5,150	5,360	USD		1,389	988,896	XXX	XXX																			
00213F-AE-9	ARLFR	2012-1A A2		4	IFE	976,172	96.7650	967,056	967,056	1,000,000	983,849			2,345			3,810	4,110	NON		1,399	5,408	11/17/2016	12/09/2026																			
036011-AD-6	ANSA	2016-2A D		4	2AIL	500,000	100.0230	500,000	500,000	500,000	500,000						5,085	5,085	JAU		1,693	38,100	07/18/2013	12/15/2042																			
000000-00-0	ASSET	2014-1 A		4	IFE	846,154	99.0000	837,692	837,692	846,154	846,154						5,125	5,120	NON		5,259		11/07/2016	07/20/2028																			
03763V-AN-6	APID	2012-11A AR		4	IFE	1,000,000	99.9620	999,628	999,628	1,000,000	1,000,000						2,327	2,327	JAU		1,927	43,365	11/21/2014	12/15/2029																			
038779-AA-2	ARBS	2015-1A A2		4	2AIL	990,000	99.1350	981,441	981,441	990,000	990,000						4,969	4,960	JAU		3,362		11/02/2016	01/17/2028																			
04641H-AD-7	ATOL	2014-1A D		4	1AIL	483,750	97.0050	485,027	485,027	500,000	484,140			390			4,332	5,010	JAU		4,633		11/04/2016	07/16/2026																			
04694K-AJ-0	ATRM	9A D		4	2AIL	494,375	98.7740	488,573	488,573	500,000	494,438			118			4,416	4,710	FINN		2,085		11/09/2016	02/28/2024																			
05377H-CH-5	ASCP	2016-1A C		4	2AIL	998,616	98.6970	986,979	986,979	1,000,000	999,668			51			4,940	4,940	NON		1,509	35,678	03/22/2016	06/20/2022																			
055640-AK-6	BMFT	2015-1A A		4	IFE	500,625	100.0000	500,004	500,004	500,000	500,625						1,203	1,120	NON		284	1,305	09/27/2016	07/15/2020																			
05618L-AA-4	BABSN	2014-11A A		4	IFE	999,375	100.1590	999,375	999,375	1,000,000	999,375			4			2,009	2,050	JAU		4,242		10/12/2016	10/17/2026																			
08181L-AE-2	BSP	2016-10A C		4	1AIL	956,300	96.0000	960,000	960,000	1,000,000	956,571			271			4,565																										

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value					Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	F o r e i g n			NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Book/ Adjusted Carrying Value in	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
31683V-AA-8	F16 2013-2A A1	4			IFE	1,000,000	100.0970	1,000,976	1,000,000	1,000,000					2.447	2.447	ILSD	816	5,832	10/14/2016	12/18/2025	
34630U-AA-9	FORR 2016-1 A	4			IFE	1,275,488	99.7100	1,246,383	1,250,000	1,274,163		(1,326)			2.310	2.310	ILSD	1,283	4,813	10/12/2016	08/15/2027	
411707-AA-0	HNGRY 2013-1A A2	4			2MIL	1,471,875	98.6960	1,465,724	1,471,875	1,471,875					4.474	4.470	ILSD	645	15,834	04/18/2016	03/20/2043	
50543L-AA-0	LAFI 2016-1A A1	4			IFE	1,470,896	98.3090	1,474,648	1,500,000	1,471,216		320			4.300	4.870	ILSD	2,867		12/08/2016	01/15/2042	
5820H-A6-6	MDPK 2016-2A D	4			1MIL	971,400	98.2680	982,064	1,000,000	971,500		100			4.766	5.160	JAO	1,588		11/22/2016	01/20/2028	
58576L-AA-7	MDLO 2015-8A A1A	4			IFE	995,000	98.3770	983,775	1,000,000	995,155		155			2.371	2.510	JAO	4,941	5,543	10/12/2016	07/18/2027	
58769A-AE-6	MBAL1 2015-B A4	4			IFE	1,004,805	100.4200	1,001,428	1,000,000	1,003,988		(817)			1.530	1.120	ILSD	980	2,550	10/12/2016	05/17/2021	
62432C-AC-5	MW1 2015-10A A1	4			IFE	1,000,500	100.0550	1,000,551	1,000,000	1,000,500					2.380	2.380	JAO	5,230		10/14/2016	10/13/2027	
62946A-AB-0	NPL 2016-1A A2	4			IFE	1,000,000	101.7560	1,017,564	1,000,000	1,000,000					5.438	5.430	ILSD	1,662	34,894	04/26/2016	04/20/2046	
65478A-JD-5	NR0T 2015-C A3	4			IFE	999,873	98.8340	998,349	1,000,000	999,930		47			1.370	1.370	ILSD	609	13,700	10/06/2015	05/15/2020	
65928B-AA-1	NEND 2013-1A A	4			IFE	995,500	99.4670	994,680	1,000,000	995,914		414			1.829	2.040	JAO	3,861		10/18/2016	07/17/2025	
6750G-AA-7	OC17 2013-1A A1	4			IFE	1,999,200	100.0490	2,000,982	2,000,000	1,999,202		2			2.211	2.250	JAO	8,356	5,225	10/20/2016	10/25/2025	
68235F-AA-2	ONK 2016-1A A	4			2MIL	499,969	100.0270	500,138	500,000	499,977		8			4.210	4.210	ILSD	819	12,279	04/27/2016	05/17/2020	
68335P-AA-2	PFSG 2016-BA A	4			IFE	998,980	99.0000	990,000	1,000,000	999,980					1.870	1.840	ILSD	1,558	2,945	10/18/2016	10/15/2021	
78448P-AF-7	SAB 2015-A C	4			IFE	949,219	100.2450	1,002,459	1,000,000	953,367		3,403			4.500	5.080	ILSD	2,000	45,000	10/01/2015	10/15/2048	
78448P-AF-3	SAB 2015-C	4			IFE	927,813	94.8470	948,471	1,000,000	933,106		4,641			4.500	5.330	ILSD	2,000		11/06/2015	09/17/2046	
83546D-JD-0	SONIC 2016-1A A2	4			2MIL	994,167	98.7710	981,952	1,000,000	994,167					4.472	4.470	ILSD	1,358	26,305	04/12/2016	05/20/2046	
85022H-AB-0	SFT 2016-AA B	4			IFE	984,219	98.2650	982,656	1,000,000	984,343		125			4.100	4.320	ILSD	683	3,417	11/29/2016	10/25/2033	
85172H-AC-6	SFT 2016-AA C	4			3MIL	998,758	99.3830	993,934	1,000,000	999,759		3			4.720	4.720	ILSD	2,088		12/07/2016	11/15/2029	
86213A-AB-5	STR 2013-3A A2	4			IFE	1,001,725	102.3120	974,055	952,040	1,001,156		(642)			5.210	4.280	ILSD	1,516	4,133	11/21/2016	11/20/2043	
87157V-AA-7	SWMP 2013-1A A	4			IFE	999,750	99.9330	999,332	1,000,000	999,820		70			1.979	2.010	JAO	4,178		10/18/2016	01/17/2025	
87157V-AE-9	SWMP 2013-1A D	4			2MIL	350,000	100.7880	352,795	350,000	350,000					4.880	4.880	JAO	3,606		11/17/2016	01/17/2025	
87247C-AA-1	TICP 2014-2A A1A	4			IFE	998,943	99.9400	999,943	1,000,000	998,688					2.073	2.110	JAO	4,205	5,483	10/14/2016	07/20/2026	
87407P-A9-1	TAL 2014-1A A	4			IFE	686,376	96.3000	680,153	716,667	688,555		4,966			3.510	4.720	ILSD	769	18,866	04/12/2016	02/22/2039	
87407P-A9-1	TAL 2014-3A A	4			IFE	560,328	95.3760	566,288	593,750	562,624		5,124			3.270	4.750	ILSD	593	14,562	04/05/2016	11/21/2039	
88320J-AA-7	THRK 2014-1A A	4			IFE	1,000,300	100.1770	1,001,780	1,000,000	1,000,300					2.165	2.180	JAO	4,391		10/19/2016	10/20/2026	
88585F-AB-2	TRL 2012-1A A2	4			IFE	953,359	93.0360	930,361	1,000,000	962,348		2,757			3.525	3.950	ILSD	1,567	35,250	07/29/2013	01/15/2043	
88585F-AC-0	TRL 2013-1A A	4			IFE	852,707	95.6560	822,997	860,369	855,606					3.898	4.060	ILSD	1,491	33,537	08/22/2013	07/15/2043	
90783B-AA-2	UNP RR CO 2002 PASS TRST	4			IFE	220,628	108.4520	239,275	220,628	220,628		1			6.061	6.060	JAO	6,092	13,372	06/12/2002	01/17/2023	
92239F-AB-3	VENTR 2014-18A A	4			IFE	1,000,200	100.1800	1,001,897	1,000,000	1,000,200					2.335	2.350	JAO	5,061		10/26/2016	10/15/2026	
92331K-AN-2	VENTR 2016-23A D	4			2MIL	498,250	99.2300	496,466	500,000	498,356		106			5.327	5.450	JAO	5,476		11/04/2016	07/19/2028	
92347X-AA-4	VZOT 2016-1A A	4			IFE	1,000,598	99.2790	992,792	1,000,000	1,000,873		(65)			1.420	1.380	ILSD	434	3,550	10/12/2016	01/20/2021	
227170-A6-2	CRIM 2014-2A A	4			IFE	728,682	96.6630	712,873	768,519	731,623		6,790			3.270	4.800	ILSD	907	18,948	04/12/2016	11/18/2029	
37952U-AE-3	SEAO 2014-1A A2	4			IFE	412,722	93.8880	412,986	438,833	414,647		4,341			3.090	4.780	ILSD	529	10,193	04/05/2016	07/17/2029	
482321U-AA-1	SWIN 2015-1A A	4			IFE	884,291	100.3670	886,139	882,862	884,560		819			4.500	4.880	ILSD	1,885	42,411	10/09/2015	07/15/2042	
88314R-AA-4	TICL 2013-1A A	4			IFE	493,258	98.9160	500,765	506,250	494,312		2,262			3.900	4.660	ILSD	603	14,808	04/05/2016	09/20/2038	
BC2865-6A-6	RISE 2014-1 A	4			IFE	835,681	99.3500	819,989	825,364	835,593		(88)			4.750	4.360	ILSD	1,742		11/10/2016	02/15/2039	
35999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other																						
Loan-Backed and Structured Securities							55,302,508	XXX	55,271,273	55,351,346		48,019			XXX	XXX	XXX	167,222	725,373	XXX	XXX	
Total - Industrial and Structured Securities							314,284,220	XXX	322,021,776	313,938,314		243,248	153,496		XXX	XXX	XXX	3,273,955	9,593,885	XXX	XXX	
Total - Industrial and Miscellaneous (Unaffiliated) Bonds							314,284,220	XXX	322,021,776	313,938,314		243,248	153,496		XXX	XXX	XXX	3,273,955	9,593,885	XXX	XXX	
06405B-AF-7	BANK OF NY MELLON CORP	2			2FE	1,168,438	91.7320	1,146,650	1,146,650	1,168,561		123			4.625	5.020	ILSD	24,088		12/01/2016	12/29/2049	
66585B-A0-7	NORTHERN TRUST CORP	2			2FE	980,000	95.1250	951,250	1,000,000	980,053		53			4.600	4.710	JAO	18,272		12/01/2016	12/29/2049	
683475-AZ-8	PNC FINANCIAL SERVICES	2			2FE	1,000,000	96.5000	965,000	1,000,000	980,000					5.000	5.000	ILSD	8,533		10/27/2016	12/29/2049	
42999999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations							3,148,438	XXX	3,062,900	3,148,614		176			XXX	XXX	XXX	50,694		XXX	XXX	
48999999. Total - Hybrid Securities							3,148,438	XXX	3,062,900	3,148,614		176			XXX	XXX	XXX	50,694		XXX	XXX	
55999999. Total - Parent, Subsidiaries and Affiliates Bonds							1,000,133	XXX	8,958	1,000,133					XXX	XXX	XXX			XXX	XXX	
484287-22-6	ISHARES CORE U.S. AGGREGATE				1	1,000,133	108.0600	988,001	8,958	1,000,133									5,933		10/13/2016	
484287-24-2	ISHARES IBOX INVESTMENT GRADE				2	1,000,127	117.1800	958,650	8,181	1,000,127									7,796		10/13/2016	
92206C-87-0	VANGUARD INT-TERM CORPORATE				2	998,806	85.7000	961,897	11,224	999,802									8,160		10/13/2016	
58999999. Subtotal - Bonds - SVO Identified Funds - Exchange Traded Funds - as Identified by the SVO							3,000,066	XXX	28,363	3,000,062					XXX	XXX	XXX		21,889	XXX	XXX	
60999999. Subtotal - SVO Identified Funds							3,000,066	XXX	28,363	3,000,062					XXX	XXX	XXX		21,889	XXX	XXX	
77999999. Total - Issuer Obligations							234,664,235	XXX	246,923,022	236,708,105	234,156,071	54,463	(93,026)	153,496		XXX	XXX	XXX	3,568,517	9,380,106	XXX	XXX
78999999. Total - Residential Mortgage-Backed Securities							19,145,033	XXX	19,644,609	24,308,704	19,089,823		245,331			XXX	XXX	XXX	45,976	440,538	XXX	XXX

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			Fair Value		7	10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5	8	9				12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o r p o r a t e			Rate Used to Obtain Fair Value	Fair Value	Actual Cost	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
		d	e	n																
		Bond																		
7999999. Total - Commercial Mortgage-Backed Securities					41,630,278	42,580,458	42,730,400	42,688,892		27,877			15	XXX	XXX	XXX	137,248	1,011,159	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities					55,271,273	55,302,508	55,752,388	55,351,346		48,019			14	XXX	XXX	XXX	167,222	725,373	XXX	XXX
8199999. Total - SVO Identified Funds					2,888,548	3,000,066	28,363	3,000,062						XXX	XXX	XXX		21,889	XXX	XXX
8399999 - Total Bonds					366,357,730	354,672,390	359,587,961	354,266,194	54,463	228,201	153,496			XXX	XXX	XXX	3,918,363	11,579,065	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description			Number of Shares	Par Value Per Share	Rate Per Share	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Designation	Date Acquired
12542P-50-6	QAS INC			40,000,000	25.00	0.000	1,000,000	28.520	1,060,800	1,000,000		71,000							P2L	03/04/2014
233331-86-7	DTE ENERGY CO			70,000,000	25.00	0.000	1,728,500	25.400	1,777,983	1,728,500	5,859	70,312							RP2LFE	12/05/2016
238651-10-4	ENTERGY TEXAS INC			50,000,000	25.00	0.000	1,240,500	25.250	1,282,500	1,240,500									RP2LFE	06/11/2014
484288-68-7	ISHARES US PREFERRED STOCK E			13,000,000	0.00	0.000	483,730	37.210	483,730	486,460		5,012		(12,730)			(12,730)		P4L	11/04/2016
493267-70-2	KEYCORP			60,000,000	25.00	0.000	1,500,000	26.160	1,569,600	1,500,000									P3LFE	12/05/2016
637417-87-4	NATIONAL RETAIL PROP INC			60,000,000	25.00	0.000	1,255,000	21.580	1,294,800	1,255,000									P3LFE	12/12/2016
84999999	Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)						7,207,730	XXX	7,449,423	7,220,460	5,859	146,324		(12,730)			(12,730)		XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

[illegible]

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues	3, the total \$ value (included in Column 8) of all such issues \$
455	

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks Acquired During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
38378B-AV-5	GNR 2011-1B1 10			WILLINGTON TRUST - BEECHWOOD RE CO		58,609		1,299
05999999-Subtotal - Bonds - U.S. Governments						58,609	1,000,000	1,299
677704-A6-5	OHIO UNIV GEN RCPTS ATHENS TXBL		09/29/2016	GOLDMAN SACHS		1,64,870	1,000,000	22,671
914123-CB-6	UNIV OF CALIFORNIA CA REVENUES		10/28/2016	RAYMOND JAMES		1,02,550	1,000,000	22,114
31999999-Subtotal - Bonds - U.S. Special Revenues						2,97,420	2,000,000	44,785
001198-AA-4	AGH PARENT LLC - NOTE		12/01/2016	VARIOUS				
00165C-AA-2	AMC ENTERTAINMENT HOLDIN		11/09/2016	J.P. MORGAN CHASE		312,949	521,888	3,546
00175W-AA-0	AMC 2014-15A D		11/17/2016	DEUTSCHE BANK		506,250	500,000	571
002824-BH-2	ABBOTT LABORATORIES		12/06/2016	MIL PIERCE FENNER SMITH		421,813	425,000	4,397
00287V-AA-1	ABBVIE INC		11/15/2016	MIL PIERCE FENNER SMITH		1,495,540	1,500,000	1,157
00287V-AA-9	ABBVIE INC		12/06/2016	JEFFERIES AND CO		982,230	1,000,000	1,467
00450B-AA-1	ACE FOUNDATION		12/05/2016	VARIOUS		473,230	500,000	1,545
02865X-AC-3	AHR 2014-SRF3 C		04/25/2016	DEUTSCHE BANK		1,044,646	1,415,518	13,047
031162-CE-8	ANGEN INC		09/13/2016	VARIOUS		300,761	358,620	1,544
036011-AD-6	ANSSA 2016-2A D		11/07/2016	MIL PIERCE FENNER SMITH		500,000	500,000	6,075
03763V-AA-6	APID 2012-11A AR		11/02/2016	J.P. MORGAN CHASE		1,000,000	1,000,000	
03838J-AA-7	ARCH CAPITAL GRP US INC		11/15/2016	WELLS FARGO		1,022,360	1,000,000	2,429
04544Q-AD-9	ASHE 2006-H7 A4		03/22/2016	MIL PIERCE FENNER SMITH		485,931	747,166	36
04941H-AD-7	ATOL 2014-1A D		11/04/2016	MORGAN STANLEY		483,750	500,000	1,384
04984K-AJ-0	ATRM 9A D		11/09/2016	CITIGROUP		494,375	500,000	4,690
05377R-CH-5	AEOP 2016-1A C		03/22/2016	J.P. MORGAN CHASE		999,616	1,000,000	
05532J-DT-8	ECAP 2009-RR13 1A5		10/17/2016	JANNEY MONTGOMERY SCOTT		33,460	33,397	106
05532K-AF-8	ECAP 2009-RR13 17A2		10/17/2016	JANNEY MONTGOMERY SCOTT		36,825	36,517	106
05684U-AK-6	EWETF 2015-1A A		09/27/2016	BARCLAYS CAPITAL		500,825	500,000	213
05618L-AA-4	EUENF 2014-11A A		10/12/2016	DEUTSCHE BANK		999,375	1,000,000	
07177H-AN-3	EXALTA INC		12/06/2016	MIL PIERCE FENNER SMITH		1,627,550	1,500,000	33,104
073879-LN-6	ESABS 2004-A05 A1		10/18/2016	JANNEY MONTGOMERY SCOTT		157,003	161,754	517
08181L-AG-2	BSP 2016-10A C		11/18/2016	DEUTSCHE BANK		956,300	1,000,000	
09062X-AD-5	BIOMEN INC		11/30/2016	VARIOUS		1,608,725	1,500,000	16,900
12505B-AC-4	GRE SERVICES INC		12/08/2016	ROBERT W BAIRD		1,033,560	1,000,000	12,833
1254M-BG-8	CD 2016-C01 A4		10/12/2016	DEUTSCHE BANK		1,766,563	1,750,000	2,573
12547U-AA-6	CIFC 2015-5A A1		10/14/2016	CREDIT SUISSE		500,500	500,000	2,705
12550A-AS-5	CIFC 2014-5A D2R		11/08/2016	CREDIT SUISSE		499,375	500,000	1,909
12590Y-AC-0	CPS 2016-B C		04/14/2016	CREDIT SUISSE		498,194	500,000	
12598F-BG-8	COMM 2015-LC21 B		04/12/2016	MORGAN STANLEY		622,976	615,000	1,066
12598P-AH-2	COMM 2015-C025 A4		10/12/2016	GOLDMAN SACHS		1,359,521	1,250,000	2,088
12638P-CP-2	CSC 2007-3 2A19		10/18/2016	JANNEY MONTGOMERY SCOTT		95,132	118,452	395
126673-NE-8	CIL 2004-12 ER		10/17/2016	JANNEY MONTGOMERY SCOTT		3,401	3,300	8
126675-D9-6	CIALT 2004-J13 M1		10/18/2016	JANNEY MONTGOMERY SCOTT		285,963	287,400	284
13334F-AC-8	CALIFORNIA INSTITUTE OF		12/12/2016	VARIOUS		2,251,020	2,300,000	15,526
145531-FF-0	CARR 2006-QPT1 M2		08/02/2016	JANNEY MONTGOMERY SCOTT		345,625	500,000	130
14954T-AA-1	CAYV 2A A		10/12/2016	BARCLAYS CAPITAL		998,500	1,000,000	
15102D-AU-8	CELEENE CORP		11/29/2016	JEFFERIES AND CO		1,039,030	1,000,000	14,861
15138P-AA-7	CELO 2013-17A A1		10/13/2016	WELLS FARGO		999,000	1,000,000	4,456
15137D-AL-9	CELO 2014-22A A1R		11/01/2016	J.P. MORGAN CHASE		1,000,000	1,000,000	
15137E-AA-1	CELO 2014-21A A1A		10/18/2016	CITIGROUP		1,000,000	1,000,000	5,312
161175-AZ-7	CHARTER COMM OPT LLC/CP		10/26/2016	MORGAN STANLEY		1,181,070	1,000,000	1,241
161175-BH-1	CHARTER COMM OPT LLC/CP		12/15/2016	FEC CAPITAL MARKETS		570,345	500,000	5,133
161571-GT-5	CHAIT 2015-A2 A2		10/12/2016	CREDIT SUISSE		1,256,982	1,250,000	110
16163V-AE-4	CHASE 2016-1 IM		08/02/2016	J.P. MORGAN CHASE		645,995	702,057	736
17180T-AD-4	CIFC 2016-1A D		12/09/2016	BNP PARIBAS		1,464,900	1,500,000	
17290Y-AT-7	CGMT 2016-G37 A4		10/13/2016	CITIGROUP		527,422	500,000	782
172987-RS-3	CITIGROUP INC		10/27/2016	CITIGROUP		1,111,810	1,000,000	25,764
17323V-AD-1	CGMT 2015-G31 A4		10/13/2016	CITIGROUP		345,381	500,000	888
202671-AC-6	GSIL 2016-A B		04/15/2016	BARCLAYS CAPITAL		482,359	500,000	
20267U-AB-5	GSIL 2016-B A2		10/13/2016	BARCLAYS CAPITAL		1,000,000	1,000,000	
216762-AF-1	COOPER-STANDARD AUTOMOTI		10/27/2016	MIL PIERCE FENNER SMITH		500,000	500,000	
219350-AV-7	OPRNING INC		11/14/2016	MORGAN STANLEY		1,110,770	1,000,000	14,694
22544A-AA-1	CREDIT STRATEGIES LLC		09/30/2016	VARIOUS		4,777,191	6,893,331	85,662
22545V-AE-8	CSC 2007-C2 AN		10/18/2016	J.P. MORGAN CHASE		1,017,500	1,000,000	3,119
224204-AE-0	CIALT 2006-C03 2A3		08/02/2016	MIL PIERCE FENNER SMITH		215,361	363,085	82
23470D-AG-4	DISCOVERY COMMUNICATIONS		12/06/2016	ROBERT W BAIRD		1,359,720	1,500,000	4,950
26208L-AB-4	HOK 2016-1A A2		05/13/2016	BARCLAYS CAPITAL		488,106	500,000	
28884T-AE-2	ERAC USA FINANCE LLC		12/15/2016	UBS SECURITIES		1,626,885	1,500,000	22,266

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
28804L-AC-3	BRP PROPERTIES		12/07/2016	CITI GROUP		1,476,435	1,500,000	
27034M-AA-2	EURN 2016-D A1		10/25/2016	BARCLAYS CAPITAL		1,000,000	1,000,000	
28618X-AE-2	ERL 2016-1A A2		11/10/2016	CREDIT SUISSE		1,029,609	1,000,000	3,785
29429C-AD-7	CGMT 2016-P3 A4		09/26/2016	MORGAN STANLEY		537,109	500,000	1,295
29449F-AA-3	EQUIPMENT FINANCE SRE I LLC		10/01/2016	VARIOUS		261,584	398,247	9,493
29449F-AA-2	EQUIPMENT FINANCE SRE I LLC		10/01/2016	VARIOUS		311,395	400,912	12,330
29449F-AA-6	EQUIPMENT FINANCE SRE II LLC		10/01/2016	VARIOUS		442,309	602,542	13,310
29449F-AA-4	EQUIPMENT FINANCE SRE III LLC		10/01/2016	VARIOUS		377,497	602,448	13,308
30218G-JP-3	EXPRESS SCRIPTS HOLDING		10/28/2016	MIL PIERCE FENNER SMITH		1,021,480	1,000,000	15,600
302970-AG-2	FRBNF 2013-AP02 B		10/18/2016	JANNEY MONTGOMERY SCOTT		55,282	55,213	141
302947-AE-6	FRBNF 2016-K00 B		12/15/2016	GUGENHEIM CAPITAL		1,319,004	1,500,000	3,095
302940-AN-3	FRBNF 2016-K32 B		05/13/2016	KCS-ALPHA CAPITAL		475,859	500,000	957
302950-AG-7	FRBNF 2016-K57 B		11/16/2016	MIL PIERCE FENNER SMITH		943,594	1,000,000	2,177
31428X-BD-7	FEDEX CORP		11/30/2016	VARIOUS		590,392	630,000	9,013
31620H-AU-0	FIDELITY NATIONAL INFROM		12/09/2016	VARIOUS		1,866,340	2,000,000	22,125
31683V-AA-8	FIG 2013-2A A1		10/14/2016	CREDIT SUISSE		1,000,000	1,000,000	1,859
320080-AB-2	FIRST DATA CORPORATION		11/16/2016	VARIOUS		1,527,500	1,500,000	28,191
34530U-AA-9	FORR 2016-1 A		10/12/2016	DEUTSCHE BANK		1,275,488	1,250,000	160
345370-CQ-1	FORO MOTOR COMPANY		10/25/2016	JP MORGAN CHASE		1,017,130	1,000,000	13,590
35690A-AS-7	FRBNF 2016-K38 B		12/01/2016	MIL PIERCE FENNER SMITH		915,781	1,000,000	519
361148-AX-1	GATX CORP		11/01/2016	US BANCORP INVESTMENTS		935,040	1,000,000	4,250
36233A-EB-6	GSMP 2006-NC1 A2		10/17/2016	JANNEY MONTGOMERY SCOTT		8,557	8,706	4
36233A-MH-4	GSMA 2006-6 JF6		04/21/2016	MORGAN STANLEY		929,345	1,545,688	6,444
36257L-AD-6	GSIS 2016-GS3 A4		10/12/2016	GOLDMAN SACHS		1,787,930	1,750,000	2,731
37045V-AJ-9	GENERAL MOTORS CO		10/25/2016	CITI GROUP		1,050,150	1,000,000	3,900
38114BL-AF-3	GOLDMAN SACHS GROUP INC		10/27/2016	GOLDMAN SACHS		1,086,570	1,000,000	22,746
411707-AA-0	HGRY 2013-1A A2		04/18/2016	MIL PIERCE FENNER SMITH		477,500	1,840	1,840
41652P-AB-5	HARTFORD HEALTHCARE CORP		12/15/2016	RBC CAPITAL MARKETS		555,165	500,000	6,305
43300L-AJ-9	HILT 2016-MH C		11/22/2016	JP MORGAN CHASE		984,547	1,000,000	3,145
43527V-AB-2	INSA 2007-3 A1B		05/24/2016	MORGAN STANLEY		409,666	584,184	22
460146-CQ-4	INTERNATIONAL PAPER CO		10/27/2016	GOLDMAN SACHS		983,360	1,000,000	9,778
46590K-AE-4	JPMCC 2015-JP1 A5		10/12/2016	JP MORGAN CHASE		1,105,820	1,000,000	1,740
46590K-AE-9	JPMCC 2016-JP3 A5		09/26/2016	JP MORGAN CHASE		517,188	500,000	1,156
46629P-AE-8	JPMCC 2006-LDP9 AM		06/09/2016	MORGAN STANLEY		500,938	500,000	970
50543L-AA-0	LAFEL 2016-1A A1		12/08/2016	MIZUHO SECURITIES USA		1,470,896	1,500,000	
53079E-BF-0	LIBERTY MUTUAL GROUP INC		11/17/2016	WELLS FARGO		980,000	1,000,000	14,954
58201R-AG-6	MDK 2016-2M D		11/22/2016	JP MORGAN CHASE		971,400	1,000,000	
58201R-AG-9	MDLO 2016-2M A1A		10/12/2016	BNP PARIBAS		995,000	1,000,000	5,483
58576L-AA-7	MBAL1 2015-B A4		10/12/2016	MIL PIERCE FENNER SMITH		1,004,805	1,000,000	85
59769A-AE-6	MET LIFE INC		10/27/2016	NOMURA SECURITIES		1,122,500	1,000,000	24,178
59756R-AP-3	MOLSON COORS BREWING CO		04/12/2016	LBS SECURITIES		1,064,120	1,000,000	22,778
60871R-AD-2	MOLSON COORS BREWING CO		12/12/2016	VARIOUS		1,386,265	1,500,000	24,500
60871R-AH-3	MONSANTO CO		12/07/2016	VARIOUS		1,885,660	2,000,000	25,524
61166U-AQ-4	MSBAM 2015-C23 A4		10/12/2016	MORGAN STANLEY		1,084,609	1,000,000	1,653
616800-AE-9	MSBAM 2015-C26 A5		09/27/2016	MIL PIERCE FENNER SMITH		596,084	500,000	1,422
61680V-AZ-1	MSN 2005-5AR 1A1		10/18/2016	JANNEY MONTGOMERY SCOTT		44,689	45,065	26
61748H-KH-0	MSC 2015-MS1 A3		10/12/2016	VARIOUS		2,138,258	2,000,000	3,120
61765D-AI-5	MSBAM 2015-C25 A5		10/13/2016	MORGAN STANLEY		1,081,484	1,000,000	1,717
61765T-AF-0	MSC 2016-UB11 A4		10/12/2016	MORGAN STANLEY		1,523,184	1,500,000	2,318
61767F-BA-8	MVL 2015-10A A1		10/14/2016	MORGAN STANLEY		1,000,500	1,000,000	396
62046A-AB-0	NRL 2016-1A A2		04/28/2016	CREDIT SUISSE		1,000,000	1,000,000	
638612-AL-5	NATIONWIDE FINANCIAL SER		11/29/2016	VARIOUS		2,122,080	2,000,000	25,617
64532V-AZ-0	NCHET 2005-C M1		06/10/2016	ANHEIST PIERPONT		398,125	500,000	288
651229-AI-2	NEILL BRANDS INC		12/12/2016	VARIOUS		1,544,057	1,350,000	11,138
65353V-PD-4	NAA 2005-AP3 A3		06/03/2016	MIL PIERCE FENNER SMITH		294,365	443,487	459
65537K-AB-6	NEL1 2007-1 2A1A		03/22/2016	MIL PIERCE FENNER SMITH		807,085	1,107,492	55
669298-AA-1	NEND 2013-1A A		10/18/2016	CITI GROUP		995,500	1,000,000	203
67590G-AA-7	CT17 2013-1A A1		10/20/2016	VARIOUS		1,909,200	2,000,000	4,884
68235R-AA-2	ODK 2016-1A A		04/27/2016	DEUTSCHE BANK		489,969	500,000	
68339P-CB-9	PFSC 2016-BA A		10/18/2016	JP MORGAN CHASE		999,980	1,000,000	
70532Y-AY-6	FEDEVCO CORP - FRANCHISE B		12/01/2016	VARIOUS		202,099	387,270	4,296
708062-AA-2	PENNAITPARK INVESTMENT C		12/14/2016	MITSUBISHI SECURITIES		486,180	500,000	4,875
72766F-AA-7	PNF 2016		12/01/2016	VARIOUS		3,849,680	5,531,094	29,459
73316P-D5-6	PPPLR 2005-3 M1		10/19/2016	KCS-ALPHA CAPITAL		120,013	126,330	412
74834*-AA-5	QUEST BAI APRIL 2016 LLC		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE CO INSURANCE RECAPTURE		323,261	463,788	5,411

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks Acquired During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
70685-AJ-7	RAI INTERNATIONAL INC		12/18/2016	STIEGL NICOLAUS		1,051,863	1,085,000	3,165
751561-AE-3	RAMP 2006-RSA INT		10/25/2016	MIL PIERCE FENNER SMITH		382,500	500,000	37
751570-AC-8	RAMP 2007-RS2 A3		10/25/2016	VARIOUS		1,096,336	1,000,905	412
754730-AF-6	RAYMOND JAMES FINANCIAL		11/01/2016	ROBERT W BAIRD		991,310	1,000,000	15,400
761101-QF-0	RASC 2003-KS2 A16		10/17/2016	JANNEY MONTGOMERY SCOTT		32,056	32,076	68
76131V-AA-1	RETAIL PROPERTIES OF AME		12/16/2016	WELLS FARGO		1,423,990	1,500,000	16,000
805578-AB-0	SAST 2007-3 A41		10/17/2016	JANNEY MONTGOMERY SCOTT		50,015	50,234	26
81744L-AA-2	SEMT 2007-2 A41		10/18/2016	JANNEY MONTGOMERY SCOTT		161,802	182,570	4
825101-AA-4	SHOPS 2016-CSTL D		12/06/2016	CITIGROUP		1,369,688	1,500,000	1,244
82967N-AU-2	SIRIUS XM RADIO INC		11/14/2016	MIL PIERCE FENNER SMITH		497,500	500,000	2,389
83546D-AO-0	SONIC 2016-1A A2		04/12/2016	GUGENHEIM CAPITAL		1,000,000	1,000,000	
842587-CY-1	SOUTHERN CO		12/05/2016	WELLS FARGO		1,500,000	1,500,000	
850221-AB-0	SFT 2016-AA B		11/29/2016	JANNEY MONTGOMERY SCOTT		984,219	1,000,000	797
85172N-AC-6	SFT 2016-AA C		12/07/2016	CITIGROUP		999,756	1,000,000	
86213A-AB-5	STR 2013-3A A2		11/21/2016	GOLDMAN SACHS		1,003,193	963,436	690
86359E-AC-2	SAIL 2005-2 M3		11/15/2016	NOMURA SECURITIES		771,875	1,000,000	876
86359D-YD-6	SASC 2005-QPT1 A3		06/18/2016	MORGAN STANLEY		535,000	1,000,000	621
86360L-AF-3	SASC 2006-AF2 M2		11/22/2016	BAY CREST PARTNERS LLC		700,938	1,000,000	69
87157V-AA-7	SNIP 2013-11A A		10/18/2016	CITIGROUP		999,750	1,000,000	220
87157V-AE-9	SNIP 2013-11A D		11/17/2016	DEUTSCHE BANK		350,000	350,000	1,708
87247C-AA-1	TOP 2014-2A A1A		10/14/2016	DEUTSCHE BANK		999,688	1,000,000	5,424
87407P-AJ-9	TAL 2014-1A A		04/12/2016	JP MORGAN CHASE		758,206	791,667	1,930
87407P-AB-1	TAL 2014-3A A		04/05/2016	JP MORGAN CHASE		613,412	650,000	1,063
88322U-AA-7	THPK 2014-1A A		10/19/2016	CREDIT SUISSE		1,000,300	1,000,000	241
902494-AY-9	TYSON FOODS INC		12/14/2016	GOLDMAN SACHS		1,525,950	1,500,000	26,608
90539J-AA-7	UNION BANKSHARES CORP		11/30/2016	SANDLER ONEIL PARTNERS		1,000,000	1,000,000	
911365-BF-0	UNITED REVENUE NORTH AM		11/10/2016	VARIOUS		745,313	750,000	688
91529V-AJ-5	UNUM GROUP		11/04/2016	JEFFERIES AND CO		1,119,610	1,000,000	13,417
92277G-AF-4	VENTAS REALTY LP		11/15/2016	WELLS FARGO		948,100	1,000,000	13,003
92329F-AB-3	VENTR 2014-18A A		10/28/2016	WELLS FARGO		1,000,200	1,000,000	906
92331K-AN-2	VENTR 2016-23A D		11/04/2016	BARCLAYS CAPITAL		498,250	500,000	1,554
92343V-CZ-5	VERIZON COMMUNICATIONS		10/26/2016	JP MORGAN CHASE		1,000,840	1,000,000	5,970
92345V-AE-6	VERISK ANALYTICS INC		11/01/2016	MORGAN STANLEY		1,064,150	1,000,000	21,236
92347K-AA-4	VZOT 2016-1A A		10/12/2016	MIL PIERCE FENNER SMITH		1,000,938	1,000,000	1,065
929089-AC-4	VOYA FINANCIAL INC		10/26/2016	WELLS FARGO		998,530	1,000,000	18,400
931427-AC-2	WILGREENS ROOTS ALLIANCE		04/05/2016	CITIGROUP		1,015,480	1,000,000	18,667
940746-PF-0	WELLS FARGO & COMPANY		10/27/2016	WELLS FARGO		1,179,480	1,000,000	16,507
94882L-AA-6	WPIBS 2005-7 A1		10/16/2016	JANNEY MONTGOMERY SCOTT		81,531	78,822	230
948833-AL-0	WPIBS 2006-3 A11		10/18/2016	JANNEY MONTGOMERY SCOTT		280,449	280,087	886
94889K-AD-1	WFOI 2015-W3S2 A4		10/12/2016	MORGAN STANLEY		1,066,250	1,000,000	1,555
950005-AY-0	WFOI 2016-BW1 A3		09/26/2016	MIL PIERCE FENNER SMITH		511,250	500,000	1,031
95101V-AA-7	WESLEYAN UNIVERSITY		12/07/2016	VARIOUS		2,016,210	2,000,000	33,334
96332D-AV-8	WHIRLPOOL CORP		05/18/2016	R W PRESSBACH AND COMPANY		984,600	1,000,000	
96588P-AG-7	ZIMMER BIOMET HOLDINGS		12/15/2016	VARIOUS		1,359,350	1,468,000	21,678
000000-QD-0	SMART INC		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		1,027,140	30,000	
00816-AH-8	AGRIUM INC		12/20/2016	WELLS FARGO		958,730	1,000,000	23,042
884903-BN-6	THOMSON REUTERS CORP		11/10/2016	JEFFERIES AND CO		21,625	21,625	
00507U-AU-5	ACTAVIS FUNDING SCS	C	11/16/2016	MORGAN STANLEY		1,001,470	1,000,000	8,708
06738E-AJ-4	BARCLAYS PLC	C	10/27/2016	BARCLAYS CAPITAL		1,094,280	1,000,000	10,792
117788-AB-8	SKY GROUP FINANCE PLC	C	11/29/2016	JP MORGAN CHASE		1,154,230	1,000,000	8,486
225433-AF-8	CRED SUIS GP FUN LTD	C	10/27/2016	VARIOUS		1,534,550	1,500,000	31,620
227170-AG-2	CRWN 2014-2A A	C	04/12/2016	JP MORGAN CHASE		807,685	851,862	2,089
236922-AA-1	DANA FINANCING LUX SARL	C	10/28/2016	CITIGROUP		533,125	500,000	13,903
37952U-AE-3	SEACO 2014-1A A2	C	04/05/2016	CREDIT SUISSE		463,540	463,333	871
539439-AN-9	LLOYDS BANKING GROUP PLC	C	10/25/2016	MIL PIERCE FENNER SMITH		1,078,080	1,000,000	21,642
714264-AK-4	PERNO RICHARD SA	C	12/14/2016	VARIOUS		1,663,290	1,500,000	31,167
83254-AH-0	STANDARD CHARTERED PLC	C	10/25/2016	MIL PIERCE FENNER SMITH		1,066,620	1,000,000	5,067
88314B-AA-4	TQCL 2013-1A A	C	04/05/2016	DEUTSCHE BANK		548,064	582,500	1,097
88841U-AB-7	TRINITY ACQUISITION PLC	C	10/26/2016	WELLS FARGO		1,186,140	1,000,000	12,931
90551D-AG-2	US GROUP FUNDING	C	09/27/2016	MIL PIERCE FENNER SMITH		294,278	290,000	828
92857U-BD-1	VODAFONE GROUP PLC	C	12/15/2016	JP MORGAN CHASE		973,910	1,000,000	14,705
92836H-AE-7	IPP FINANCE 2010	C	11/14/2016	FBC CAPITAL MARKETS		508,897	464,000	145
BC2265-6A-6	RISE 2014-1 A	C	11/10/2016	MIL PIERCE FENNER SMITH		835,681	825,364	
38999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						169,003,566	176,391,317	1,211,454
054058-AF-7	BANK OF AMERICAL CORP		12/01/2016	VARIOUS		1,168,438	1,250,000	16,316

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
66589-40-7	NORTHERN TRUST CORP		12/01/2016	WELLS FARGO		980,000	1,000,000	15,078
683475-40-8	PNC FINANCIAL SERVICES		10/27/2016	J P MORGAN CHASE		1,000,000	1,000,000	
4899999. Subtotal - Bonds - Hybrid Securities						3,148,438	3,250,000	31,394
484287-22-6	ISHARES CORE U.S. AGGREGATE		10/13/2016	BARCLAYS CAPITAL	8,589,000	1,000,133		
484287-24-2	ISHARES IBOX INVESTMENT GRADE		10/13/2016	BARCLAYS CAPITAL	8,181,000	1,000,127		
92206-87-0	VANGUARD INT-TERM CORPORATE		10/13/2016	BARCLAYS CAPITAL	11,224,000	999,806		
8199999. Subtotal - Bonds - SVO Identified Funds						3,000,066		
8399997. Total - Bonds - Part 3						177,408,099	181,641,317	1,288,932
8399998. Total - Bonds - Part 5						119,782,642	66,168,033	970,431
8399999. Total - Bonds						297,190,741	247,809,350	2,259,363
23331-86-7	DTE ENERGY CO		12/05/2016	VARIOUS	70,000,000	1,728,500	25.00	
484288-68-7	ISHARES US PREFERRED STOCK E		11/04/2016	SUSQUEHANNA FINANCIAL	13,000,000	486,460	0.00	
483267-70-2	KEYCORP		12/05/2016	MORGAN STANLEY	60,000,000	1,500,000	25.00	
637417-87-4	NATIONAL RETAIL PRP INC		12/12/2016	MORGAN STANLEY	60,000,000	1,255,000	25.00	
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						4,573,960	XXX	
8999997. Total - Preferred Stocks - Part 3						4,573,960	XXX	
8999998. Total - Preferred Stocks - Part 5						5,478,703	XXX	
8999999. Total - Preferred Stocks						10,052,663	XXX	
87283-10-2	TPG SPECIALTY LENDING INC		12/06/2016	SUSQUEHANNA FINANCIAL	14,000,000	259,232		
000000-00-0	PEDEVO3 CORP - WARRANT CSI-138		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE CO INSURANCE RECAPTURE	1,880,000	86		
000000-00-0	PEDEVO3 CORP - WARRANT CSI-143		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE CO INSURANCE RECAPTURE	12,536,000	812		
000000-00-0	AGEA ENERGY LLC - EQUITY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE CO INSURANCE RECAPTURE	55,773,000			
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						260,130	XXX	
9799997. Total - Common Stocks - Part 3						260,130	XXX	
9799998. Total - Common Stocks - Part 5						88	XXX	
9799999. Total - Common Stocks						260,218	XXX	
9899999. Total - Preferred and Common Stocks						10,718,881	XXX	
9999999 - Totals						307,909,622	XXX	2,259,363

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con-sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date
36260-CZ-0	GN 387167		12/01/2016	MBS PAYDOWN		8,717	8,717	8,820	8,723		(6)				8,717		(5,471)		335	10/15/2025
36378B-A1-5	VARIOUS		11/16/2016			53,138		58,609	5,013		(6,013)				58,609				8,971	04/16/2045
36378B-X1-6	INTEREST ONLY PAYMENT		12/16/2016					6,983			(6,019)							1,262	12/16/2053	
0599999 Subtotal - Bonds - U.S. Governments																				
54338E-WX-9	LOS ANGELES CA QNTY REDEV AGT		08/29/2016	PERFORMANCE TRUST		61,855	8,717	74,422	14,736		(6,019)				67,326		(5,471)		10,568	XXX
54338E-J1-1	LOS ANGELES CA QNTY REDEV AGT		08/29/2016	PERFORMANCE TRUST		500,250	500,000	508,005	500,710		(707)				500,003		247		30,665	09/01/2026
54339A-AS-6	LOS ANGELES CA QNTY DEV AGT T		09/01/2016	SINK FUND REDEMPTION		1,000,500	1,000,000	1,013,510	1,001,215		(1,210)				1,000,005		495		66,814	09/01/2036
649757-AA-9	NY PUBLIC LIBRARY		02/03/2016	CANTOR FITZGERALD		257,700	250,000	250,000	250,000						250,000		7,700		325	09/01/2037
709223-VZ-1	PENNSYLVANIA ST TURNPIKE COMMI		03/07/2016	RAYMOND JAMES		1,299,520	1,000,000	1,000,000	1,000,000						1,000,000		299,520		6,487	07/01/2045
885164-FG-1	TRENTON NJ PKG AUTH		10/26/2016	NORTHERN TRUST		680,000	680,000	624,464	645,572		34,428				680,000		299,520		16,789	12/01/2039
91429L-OZ-7	UNIV OF DELAWARE DE REVENUE		02/24/2016	WELLS FARGO		1,290,280	1,000,000	1,000,000	1,000,000						1,000,000		290,280		39,372	10/01/2026
3199999 Subtotal - Bonds - U.S. Special Revenues																				
004375-W1-1	ACOR 2003-2 A1		12/01/2016	MBS PAYDOWN		5,033,250	4,435,000	4,400,979	4,402,497		32,511				4,435,008		588,242		179,679	XXX
00442V-AA-5	ACE 2006-AS93 A1		12/25/2016	MBS PAYDOWN		8,894	8,894	8,702			15				8,894				203	10/25/2033
021486-AD-5	CIALT 2007-048 2A1		12/25/2016	MBS PAYDOWN		100,767	100,767	79,354	101,554		(786)				100,767				319	06/25/2036
03040W-AD-7	AMERICAN WATER GRP CORP		01/29/2016	MORGAN STANLEY		98,048	98,750	78,043	97,107		1,643				98,750				306	06/25/2047
031162-BH-2	ARGEN INC		06/14/2016	EXCHANGE		300,761	250,000	272,875	271,447		(185)				271,263		248,048		14,834	10/15/2037
031162-CE-8	ARGEN INC		06/16/2016	SINK FUND REDEMPTION		620	620	596	403		2				620		29,498		7,023	06/15/2042
03763K-AB-2	ARSET 2014-1 A		12/15/2016	MBS PAYDOWN		76,923	76,923	76,923	76,923						76,923				2,135	12/15/2029
038779-AA-2	ARBY'S 2015-1A A2		10/30/2016	MBS PAYDOWN		10,000	10,000	10,000	10,000						10,000				283	10/30/2045
042409-W1-6	ASHLAND LLC		10/24/2016	RETURN OF CAPITAL		500		500	500						500					05/15/2043
04544Q-AD-9	BSHSE 2006-HE7 A4		12/25/2016	MBS PAYDOWN		47,157	47,157	31,300			530				47,157				110	11/25/2036
05532J-D1-8	BCAP 2009-RR13 1A5		12/01/2016	MBS PAYDOWN		17,928	17,928	17,982			(10)				17,928				38	05/26/2037
05532K-AF-8	BCAP 2009-RR13 17A2		12/01/2016	MBS PAYDOWN		12,316	12,316	12,420			(13)				12,316				19	04/26/2037
05532L-BE-6	BCAP 2010-RR2 5A2		12/01/2016	MBS PAYDOWN		44,448	44,448	44,003	44,435		13				44,448				941	12/26/2036
055810-AD-0	BWILLT 2015-2 A3		10/24/2016	BARCLAYS CAPITAL		1,001,172	1,000,000	999,983	999,985		7				999,992		1,180		11,822	09/20/2018
05946X-WF-6	BACF 2005-3 1A23		12/01/2016	MBS PAYDOWN		22,686	22,686	22,034	22,709		(22)				22,686				756	06/25/2035
073879-LN-6	BSABS 2004-A06 A1		12/01/2016	MBS PAYDOWN		6,057	6,057	5,879							6,057				27	11/25/2034
12638P-QP-2	CNMC 2007-3 2A19		12/01/2016	MBS PAYDOWN		6,640	7,499	6,022			8				6,640				17	04/25/2037
12667U-GT-9	CIL 2005-13 AF6		12/01/2016	MBS PAYDOWN		491,486	487,533	432,686	496,116		(4,631)				491,486				13,924	04/25/2036
126673-NE-8	CIL 2004-12 AF6		12/01/2016	MBS PAYDOWN		404	404	416			(1)				404				3	03/25/2035
12667F-DS-6	CIALT 2004-J13 W1		12/25/2016	MBS PAYDOWN		52,437	52,437	52,175			66				52,437				122	02/25/2035
161631-AE-4	CHASE 2016-1 1A4		12/01/2016	MBS PAYDOWN		66,548	66,548	61,028			228				66,548				756	04/25/2045
17305E-FU-4	CCIT GROUP		06/10/2016	CITI GROUP		1,010,938	1,000,000	1,010,352	1,009,483		(1,879)				1,007,604		3,333		11,822	04/09/2020
202871-AC-6	CBSLT 2016-A B		12/25/2016	MBS PAYDOWN		51,084	51,084	49,282			1,227				51,084				1,385	05/25/2040
20287U-AB-5	CBSLT 2016-B A2		12/25/2016	MBS PAYDOWN		22,949	22,949	22,949							22,949				94	10/25/2040
205887-BN-1	CONAGRA FOODS INC		02/17/2016	TENDERED		1,183,630	1,000,000	997,351	997,548		6				997,554		186,076		33,493	08/15/2039
22544A-AA-1	CREDIT STRATEGIES LLC		10/08/2016	SINK FUND REDEMPTION		7,347	7,347	5,092			2,256				7,347				163	02/28/2019
224349-AE-0	CIALT 2006-038 2A3		12/25/2016	VARIOUS		10,000	3,122	1,862			6				10,000				5	11/25/2036
257557-AE-0	DPAIS 2015-1A A211		10/25/2016	MBS PAYDOWN		9,966	10,000	9,864	9,966		35				9,966				285	10/25/2045
26208L-AB-4	HONK 2016-1A A2		10/20/2016	MBS PAYDOWN		1,250	1,250	1,245			4				1,250				32	07/20/2046
26442C-W1-6	DUKE ENERGY CAROLINAS		04/28/2016	WELLS FARGO		1,081,200	1,000,000	1,047,770	1,044,679		(349)				1,044,330		36,870		16,292	12/15/2041
27034W-AA-2	EARW 2016-0 A1		12/25/2016	MBS PAYDOWN		15,806	15,806	15,806							15,806				51	01/25/2041
29448F-AA-3	EQUIPMENT FINANCE SPE I LLC		09/29/2016	SINK FUND REDEMPTION		4,306	4,306	2,791			1,515				4,306					05/28/2021
29448F-AA-2	EQUIPMENT FINANCE SPE I LLC		10/01/2016	INCOME ADJUSTMENT															443	03/01/2021
29448F-AA-6	EQUIPMENT FINANCE SPE I LLC		09/29/2016	SINK FUND REDEMPTION		44,767	44,767	32,581			12,186				44,767					02/01/2019
294498-AA-4	EQUIPMENT FINANCE SPE I LLC		09/29/2016	SINK FUND REDEMPTION		43,031	43,031	26,585			16,446				43,031				16	04/01/2021
302910-AG-2	FREIF 2013-KF02 B		10/25/2016	MBS PAYDOWN		5,350	5,350	5,357							5,350					12/25/2045
32028P-AE-5	FFIL 2006-HF11 2A3		12/25/2016	MBS PAYDOWN		120,266	120,266	87,343	118,526		1,740				120,266				316	08/25/2036
320516-P5-8	FHASI 2005-8 1A11		12/01/2016	MBS PAYDOWN		221,139	239,068	211,575	225,455		(4,316)				221,139				8,157	02/25/2036
36185N-SD-8	GMACN 2004-J5 A6		12/01/2016	MBS PAYDOWN		79,627	79,627	78,793	79,565		61				79,627				2,406	01/25/2035
36233A-EB-6	GSAP 2006-NC1 A2		12/25/2016	MBS PAYDOWN		1,313	1,313	1,291			3				1,313				2	02/25/2036
362334-GT-5	GSA 2008-5 2A3		12/25/2016	MBS PAYDOWN		141,567	141,567	96,089	139,523		2,044				141,567				565	03/25/2036
362334-W1-4	GSA 2008-6 AF6		12/01/2016	MBS PAYDOWN		111,968	111,968	67,321			299				111,968				1,312	03/25/2036
362341-ST-7	GSA 2008-12 AF5		12/01/2016	MBS PAYDOWN		46,185	46,185	41,365	46,310		(125)				46,185		4,000		1,273	09/25/2035
362500-AD-5	GIALT 2015-3 A3		04/27/2016	NETSUSHI SECURITIES		1,003,945	1,000,000	999,929	999,935		10				999,945				6,197	03/20/2019
411707-AA-0	HNGRY 2013-1A A2		12/20/2016	MBS PAYDOWN		5,625	5,625	5,625							5,625				126	03/20/2043

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
						Unrealized Valuation Increase/Decrease	Current Year's (Amortization)/Accretion	Current Year's Other-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year					
452571-AB-2	USA 2007-3 A1B		12/25/2016	MBS PAYDOWN		33,369	440		440		33,369				126				09/25/2037	
46529P-AE-8	JPMCC 2006-LDR9 AII		12/01/2016	MBS PAYDOWN		124,463					124,463								05/15/2047	
46640J-AX-5	JPMCC 2013-C13 C		02/09/2016	MORGAN STANLEY		475,625	417		417		460,886		14,729	14,729	4,074				01/15/2046	
478375-AJ-7	JOHNSON CONTROLS INC		12/28/2016	RETURN OF CAPITAL		400					400								03/01/2041	
573284-AJ-5	MARTIN MARIETTA MATERIAL		01/26/2016	CANTOR FITZGERALD		854,250	44		44		824,616		29,591	29,591	12,966				05/01/2037	
61748H-KU-0	MSW 2005-5AR 1A1		12/25/2016	MBS PAYDOWN		5,729	6		6		5,729				11				09/25/2035	
61762H-03-5	MSBAM 2013-C10 C		03/23/2016	MORGAN STANLEY		969,688	1,671		1,671		938,670		31,018	31,018	13,491				07/15/2046	
65355I-FD-4	MAA 2005-AP3 A3		12/01/2016	MBS PAYDOWN		25,776	(81)		(81)		25,776				240				08/25/2035	
65374Z-AB-6	MELI 2007-1 2A1A		12/25/2016	MBS PAYDOWN		112,960	1,460		1,460		112,580				330				02/25/2037	
690742-AB-7	OIENS CORNING INC		02/01/2016	MORGAN STANLEY		1,094,960	(153)		(153)		1,026,044		68,916	68,916	12,250				12/01/2036	
694308-GE-1	PACIFIC GAS & ELECTRIC		02/10/2016	SUSQUEHANNA FINANCIAL		621,695	1,000,000		1,000,000		537,322		84,525	84,525	13,865				03/01/2034	
717081-D7-7	Pfizer Inc		02/04/2016	NIL PIERCE FERNER SMITH		588,510	26		26		486,734		101,751	101,751	11,200				09/15/2040	
73316N-AB-1	POPUR 2007-A A2		12/25/2016	MBS PAYDOWN		112,866	3,146		3,146		112,866				569				06/25/2047	
74834*-AA-5	QUEST BAN APRIL 2016 LLC		11/01/2016	VARIOUS		75,179	22,779		22,779		75,179				688				06/01/2018	
75157D-AC-8	RAMP 2007-RS2 A3		12/25/2016	MBS PAYDOWN		3,015	50		50		3,015				40				05/25/2037	
76110I-0J-0	RASC 2003-KS2 A16		12/01/2016	MBS PAYDOWN		3,015					3,015				17				04/25/2033	
76110I-UV-6	RASC 2003-KS10 A14		09/01/2016	MBS PAYDOWN		32,841	180		180		32,841				542				03/25/2032	
76110I-UV-0	RASC 2003-KS10 M11		07/01/2016	MBS PAYDOWN		15,806					15,806				280				12/25/2033	
76112B-S2-4	RASC 2005-SPT 2A3		12/01/2016	MBS PAYDOWN		1,310	3		3		1,310				40				09/25/2034	
80557B-AB-0	SAST 2007-3 2A1		12/25/2016	MBS PAYDOWN		49,674	206		206		49,674				59				09/25/2047	
81744L-AA-2	SENT 2007-2 1A1		12/20/2016	MBS PAYDOWN		9,199	25		25		9,199				9				06/20/2036	
83546D-JD-0	SONIC 2016-1A A2		12/20/2016	MBS PAYDOWN		5,833	5,833				5,833				89				05/20/2046	
84611F-AE-1	SOPHAN SELF STORAGE, INC.		07/05/2016	RETURN OF CAPITAL		1,000			1,000		1,000								04/08/2024	
86213A-AB-5	STR 2013-3A A2		12/20/2016	MBS PAYDOWN		1,396					1,396				6				11/20/2043	
87407P-AJ-9	TAL 2014-1A A		12/20/2016	MBS PAYDOWN		75,000	383		383		75,000				1,097				02/22/2039	
87407P-AR-1	TAL 2014-3A A		12/20/2016	MBS PAYDOWN		56,250	338		338		56,250				766				11/21/2039	
89054X-AA-3	TOPAZ SOLAR FARMS LLC		09/30/2016	SINK FUND REDEMPTION		41,151					41,151				2,012				09/30/2039	
8959F-AC-0	TRL 2013-1A A		12/15/2016	VARIOUS		36,600	80		80		36,600				798				07/15/2043	
90789B-AA-2	UNP RR CQ 2002 PASS TRST		01/17/2016	MBS PAYDOWN		58,025					58,025				1,738				01/17/2023	
93364E-AA-2	WME 2007-HES 1A		12/25/2016	MBS PAYDOWN		54,153	751		751		54,153				166				09/25/2047	
93934J-AD-6	WMBS 2006-H2 A4		12/25/2016	MBS PAYDOWN		84,397	1,394		1,394		84,397				303				05/25/2036	
947074-AK-6	WEATHERFORD INTL LLC		02/23/2016	MORGAN STANLEY		295,000	9		9		497,300				6,706				06/15/2037	
94982J-AA-6	WFBMS 2005-7 A1		12/01/2016	MBS PAYDOWN		4,526	(4)		(4)		4,526				31				09/25/2035	
94983J-AL-0	WFBMS 2006-3 A11		12/01/2016	MBS PAYDOWN		10,937					10,937				85				03/25/2036	
94985T-AK-4	WFBMS 2007-3 1A10		12/01/2016	MBS PAYDOWN		116,831	(628)		(628)		116,831				4,154				04/25/2037	
94988H-AG-6	WFCM 2012-LC5 C		02/17/2016	CITI GROUP		991,992	310		310		981,158		10,834	10,834	10,559				10/15/2045	
227170-AG-2	CRW 2014-2A A	C	12/18/2016	MBS PAYDOWN		83,333	471		471		83,333				1,135				11/18/2029	
379520-AE-3	SEACO 2014-1A A2	C	12/17/2016	MBS PAYDOWN		43,500	267		267		43,500				560				07/17/2029	
505861-AC-8	LAFAARIE SA	C	02/02/2016	FIRST TENNESSEE BANK		883,793	144		144		670,369		213,280	213,280	29,688				07/15/2036	
62883P-AA-3	NAKILAT INC	C	04/07/2016	ROBERT W BAIRD		225,250	212		212		174,077		51,173	51,173	3,438				12/31/2033	
65504J-AD-9	NOBLE HOLDING INTL LTD	C	02/23/2016	MORGAN STANLEY		206,250	(59)		(59)		520,795		(314,486)	(314,486)	17,653				08/01/2040	
71645V-AD-4	PETROBRAS GLOBAL FINANCE	C	02/23/2016	MORGAN STANLEY		318,750	(53)		(53)		519,640		(200,880)	(200,880)	20,625				01/20/2040	
82231U-AA-1	SHVIT 2015-1A A	C	12/15/2016	MBS PAYDOWN		96,762	222		222		96,762				2,760				10/15/2042	
88314R-AA-4	THQL 2013-1A A	C	12/20/2016	MBS PAYDOWN		370,000	237		237		56,250				914				09/20/2036	
947075-AG-2	WEATHERFORD BERMDA	C	02/22/2016	MORGAN STANLEY		500,000	9		9		494,404		(124,414)	(124,414)	23,865				03/01/2039	
38999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					17,901,749	62,283		62,283		17,629,024				338,079				XXX	
83999997	Total - Bonds - Part 4					22,986,854	88,775		88,775		22,151,358				528,326				XXX	
83999998	Total - Bonds - Part 5					117,354,637	(898,483)				118,884,164		(1,529,576)	(1,529,576)	2,602,547				XXX	
83999999	Total - Bonds					140,351,491	(809,708)				141,015,522				3,130,873				XXX	
89999997	Total - Preferred Stocks - Part 4														XXX				XXX	
89999998	Total - Preferred Stocks - Part 5														XXX				XXX	
89999999	Total - Preferred Stocks														XXX				XXX	
97999997	Total - Common Stocks - Part 4														XXX				XXX	
97999998	Total - Common Stocks - Part 5														XXX				XXX	
97999999	Total - Common Stocks														XXX				XXX	

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
9899999	Total - Preferred and Common Stocks					5,510,984	XXX	5,478,791	20,744,795						5,478,791		32,192	32,192		
9999999	Totals					145,862,475	XXX	146,943,636			(809,708)		(809,708)		146,494,313		(631,889)	(631,889)	3,130,873	XXX

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	CUSIP Identification	2	Description	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
													12	13	14	15	16						
						Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
	383758-LN-2	0NR 2011-H11 A1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/20/2016	VARIOUS			238,434	236,200	235,552	(2,883)	(2,883)		(2,883)			648		648	7,705	4,559
	383758-MU-3	0NR 2011-H19 1A		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/14/2016	VARIOUS			380,067	389,270	378,384	(1,704)	(1,704)		(1,704)			10,906		10,906	4,341	2,139
	383758-PK-2	0NR 2012-H03 1A		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/20/2016	VARIOUS			171,288	170,859	171,288						(439)		(439)	5,369	3,083	
	383758-UM-2	0NR 2012-H18 N1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/20/2016	VARIOUS			664,090	647,226	664,090						(16,864)		(16,864)	21,818	12,606	
	38375U-AV-8	0NR 2013-H25 A1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/18/2016	VARIOUS			281,977	280,348	277,757	(4,220)	(4,220)		(4,220)			(17,409)		(17,409)	15,405	5,227
	38375U-DR-8	0NR 2014-H05 A1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/18/2016	VARIOUS			261,701	246,239	257,577	(4,124)	(4,124)		(4,124)			(11,339)		(11,339)	8,440	3,675
	38375U-EH-9	0NR 2014-H03 A1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/20/2016	VARIOUS			301,645	289,133	301,645						(12,512)		(12,512)	9,683	5,595	
	38375U-EP-1	0NR 2014-H06 A1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/18/2016	VARIOUS			3,380,536	3,196,430	3,328,023	(62,513)	(62,513)		(62,513)			(131,593)		(131,593)	191,432	85,062
	38375U-FR-6	0NR 2014-H10 G1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/20/2016	VARIOUS			1,247,867	1,188,970	1,247,867						(58,896)		(58,896)	31,666	18,422	
	38375U-LS-7	0NR 2014-H14 B1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/18/2016	VARIOUS			3,152,497	3,052,486	3,083,711	(68,786)	(68,786)		(68,786)			(31,225)		(31,225)	132,015	44,974
	383766-3C-2	0NR 2011-105 10		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/16/2016	VARIOUS			66,702	60,829	66,702						(5,873)		(5,873)	1,607	1,341	
	383766-6L-9	0NR 2011-152 10		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			467,129	437,659	433,180	(33,937)	(33,937)		(33,937)			4,466		4,466	30,993	11,100
	383766-W6-3	0NR 2011-86 10		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			1,914,108	1,543,518	1,914,108						(370,589)		(370,589)	44,751	19,690	
	383766-WN-5	0NR 2010-140 10		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/16/2016	VARIOUS			487,459	472,694	485,936	(1,523)	(1,523)		(1,523)			(13,242)		(13,242)	10,139	6,064
	38377E-V2-5	0NR 2010-H07 B1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/20/2016	VARIOUS			2,146,602	2,112,422	2,146,602						(34,180)		(34,180)	55,443	31,995	
	383788-A3-3	0NR 2012-95 10		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			2,051,794	1,905,244	1,990,539	(61,265)	(61,265)		(61,265)			(85,285)		(85,285)	106,866	24,162
	383788-AV-5	0NR 2011-161 10		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			259,381	235,166	259,381						(24,214)		(24,214)	39,701	5,747	
	383788-VA-4	0NR 2012-58 10		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/16/2016	VARIOUS			1,190,566	1,115,773	1,190,566						(74,793)		(74,793)	24,475	14,825	
	383788-WE-5	0NR 2012-78 10		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	VARIOUS			3,010,528	2,777,433	2,901,500	(109,028)	(109,028)		(109,028)			(124,068)		(124,068)	63,967	39,978
	38378K-3V-9	0NR 2013-141 1A		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			508,898	465,794	462,481	(46,418)	(46,418)		(46,418)			3,303		3,303	52,185	19,035
	38378K-3W-7	0NR 2013-141 1B		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			1,153,891	1,086,822	1,048,642	(105,249)	(105,249)		(105,249)			38,190		38,190	121,832	44,439
	38378K-DT-3	0NR 2013-46 K1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			2,618	370	2,385	(233)	(233)		(233)			(2,015)		(2,015)	489	291
	38378N-JT-1	0NR 2013-174 1C		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			1,682,732	1,821,342	1,674,206	(8,526)	(8,526)		(8,526)			147,136		147,136	58,363	21,048
	38378N-KP-7	0NR 2013-173 A1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			1,247,936	1,646,770	1,234,861	(13,075)	(13,075)		(13,075)			411,908		411,908	103,596	33,923
	38378U-8B-6	0NR 2014-H15 H1		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/18/2016	VARIOUS			3,254,207	3,102,530	3,184,898	(69,309)	(69,309)		(69,309)			(82,368)		(82,368)	142,830	48,938
	38378X-SI-5	0NR 2014-B4 1A		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/16/2016	VARIOUS			1,558,196	1,544,986	1,552,217	(5,979)	(5,979)		(5,979)			(7,231)		(7,231)	89,389	24,661
0599999 Subtotal - Bonds - U.S. Governments										31,082,859	30,006,513	30,494,081	(588,772)	(588,772)		(588,772)			(487,578)		(487,578)	1,354,510	512,549
	00464-KH-6	ABILENE TX INEP SCH DIST		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO		20,000	22,870	23,006	22,800	(70)	(70)		(70)			206		206	233	122
	03508-NZ-7	ABINGTON HEIGHTS PA SCH DIST L		09/29/2016	WILLINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREIS & ASSOCIATES INC		25,000	25,231	25,158	25,224	(7)	(7)		(7)			(67)		(67)	75	19

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																				
1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
004284-ZN-8	ACALANES CA UNION HIGH SCH DIS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	25,000	28,569	28,697	28,507		(62)		(62)		190	190	267	161	
004284-ZV-4	ACALANES CA UNION HIGH SCH DIS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	CREWIS & ASSOCIATES INC	45,000	45,871	46,204	45,857		(14)		(14)		347	347	348	210	
00536R-BB-3	ADAIR CNTY IA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	100,000	105,261	105,125	105,166		(95)		(95)		(41)	(41)	1,199	901	
020369-FR-3	AMARILLO TX JMR CLG DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CITIGROUP	45,000	46,227	46,567	46,129		(98)		(98)		438	438	420	220	
031321-JA-1	AMHERST NY CENTRL SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,949	15,980	15,928		(21)		(21)		52	52	128	76	
033896-KJ-9	ANDERSON IN SCH BLDG CORP		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	15,000	15,512	15,375	15,504		(9)		(9)		(129)	(129)	151	103	
034280-J2-4	ANDOVER KS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/11/2016	DIRECT ISSUE	25,000	25,782	26,154	25,778		(4)		(4)		376	376	18	247	
035339-V8-0	ANKENY IA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	20,428	20,556	20,401		(27)		(27)		155	155	262	197	
03568K-AZ-1	ANNETTA TX		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	110,000	113,522	113,861	113,435		(86)		(86)		426	426	749	443	
03568K-BB-3	ANNETTA TX		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	26,037	26,063	26,019		(17)		(17)		43	43	170	101	
041042-UJ-9	ARKANSAS ST		09/29/2016	COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	25,000	27,886	28,122	27,811		(65)		(65)		311	311	125	618	
04310K-BD-3	ARTESIA NM HOSP DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	10,000	10,537	10,705	10,525		(12)		(12)		180	180	82	48	
054375-RM-4	AVONDALE MI SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	100,000	101,255	103,600	101,174		(82)		(82)		2,426	2,426	2,078	1,644	
05914F-DY-3	BALTIMORE CNTY MD		09/29/2016	COINSURANCE RECAPTURE	09/29/2016	DIRECT ISSUE	10,000	10,885	11,134	10,883		(2)		(2)		251	251	206	200	
05914F-EH-9	BALTIMORE CNTY MD		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	45,000	48,460	49,050	48,343		(117)		(117)		707	707	1,087	860	
059851-HX-6	BANDERA TX INDEF SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CITIGROUP	135,000	145,116	146,397	144,792		(324)		(324)		1,605	1,605	1,260	660	
060495-FL-3	BELMONT-BEDFORD SHORES CA SCH		09/29/2016	COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	20,000	23,887	24,074	23,819		(67)		(67)		255	255	267	161	
063763-LA-8	BERGEN CNTY NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	45,000	48,426	48,690	48,304		(122)		(122)		386	386	120	820	
068281-DD-9	BEYAR CNTY TX		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,805	15,845	15,754		(51)		(51)		90	90	300	217	
13063A-BB-5	CALIFORNIA ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	VARIOUS	1,000,000	990,000	1,000,000	990,057		57		57		9,943	9,943	589	490	
132123-LU-2	CAMBRIAN CA SCH DIST		09/29/2016	COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	20,000	23,774	23,960	23,708		(66)		(66)		252	252	350	244	
138789-LV-2	CANYON CNTY ID SCH DIST #131 N		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	15,000	16,562	16,238	16,528		(34)		(34)		(291)	(291)	140	73	
144753-AO-3	CARROLL CNTY GA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,929	16,009	15,893		(37)		(37)		117	117	262	197	
149843-FA-1	CECIL CNTY MD		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CREWIS & ASSOCIATES INC	25,000	27,289	27,209	27,227		(62)		(62)		(18)	(18)	320	191	
152236-LS-2	CENTERVILLE OH		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,596	15,557	15,580		(15)		(15)		(24)	(24)	165	123	
156753-LV-5	CERES CA UNIF SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/05/2016	DIRECT ISSUE	60,000	50,366	52,800	50,409		43		43		2,391	2,391			
180720-EB-6	CLARK CNTY IN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CREWIS & ASSOCIATES INC	205,000	220,337	217,300	219,886		(450)		(450)		(2,586)	(2,586)	2,735	1,791	
180848-FF-5	CLARK CNTY NV		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	25,000	26,838	27,055	26,776		(63)		(63)		279	279	439	328	
180848-GE-7	CLARK CNTY NV		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	15,000	16,595	16,700	16,542		(53)		(53)		158	158	267	183	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

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1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21			
												12	13	14	15	16								
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's Other- Than- Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange in Change in Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends				
199491-M7-3		COLUMBUS OH		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	75,000	84,456	85,050	84,178		(278)		(278)			872	872	1,646	1,229			
208418-M2-2		CONROE TX INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CITI GROUP	110,000	122,435	122,999	122,036		(399)		(399)			963	963	1,283	872			
212204-FV-8		CONTRA COSTA CA CNTY CLG DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	MERRILL LYNCH	20,000	20,884	20,976	20,834		(50)		(50)			142	142	213	129			
213188-CH-3		COOK CNTY IL CNTY HIGH SCH DI		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CPENIS & ASSOCIATES INC	10,000	10,827	10,934	10,799		(27)		(27)			135	135	259	193			
215489-LX-1		COOK CNTY IL HIGH SCH DIST #20		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,011	15,139	15,010		(11)		(11)			129	129	119	87			
216181-EE-3		COOK KANE LAKE & MCHEERY CNTYS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	MERRILL LYNCH	10,000	10,084	10,100	10,076		(8)		(8)			24	24	131	98			
216777-6H-8		COOPER TX INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CITI GROUP	110,000	126,069	127,141	125,843		(226)		(226)			1,298	1,298	1,027	538			
220417-4A-1		CORSICANA TX		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	145,000	164,435	165,155	164,115		(320)		(320)			1,040	1,040	1,353	709			
224651-HV-4		CRAWFORD ADJUSABLE MI SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	390,000	431,235	437,873	430,483		(752)		(752)			7,389	7,389	8,103	6,413			
230561-VF-6		CUMBERLAND CNTY NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,726	15,844	15,691		(35)		(35)			152	152	238	173			
230822-QU-5		CUMBERLAND VLY PA SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	JANNEY MONTGOMERY SCOTT	15,000	15,707	15,544	15,671		(36)		(36)			(127)	(127)	290	223			
235219-QK-2		DALLAS TX		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	25,735	25,825	25,676		(59)		(59)			149	149	233	122			
238253-XF-0		DAUPHIN CNTY PA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	20,870	20,982	20,826		(44)		(44)			156	156	387	298			
245176-CJ-9		DEL MAR TX CLG DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	40,000	45,985	46,284	45,854		(131)		(131)			430	430	467	244			
248379-UV-9		DENVISON TX		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	80,000	97,603	97,848	97,357		(246)		(246)			491	491	2,378	1,933			
250483-MK-1		DESERT SANDS CA UNIF SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	MERRILL LYNCH	15,000	16,126	16,185	16,062		(64)		(64)			123	123	230	139			
25476F-MQ-8		DIST OF COLUMBIA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,073	21,222	21,005		(68)		(68)			217	217	436	328			
258309-VJ-1		DOORE CITY KS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,789	15,724	15,767		(21)		(21)			(44)	(44)	84	35			
262615-FS-1		DU PAGE COOK & WILL CNTYS IL C		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CPENIS & ASSOCIATES INC	20,000	20,480	20,400	20,438		(42)		(42)			(39)	(39)	329	226			
262615-HY-6		DU PAGE COOK & WILL CNTYS IL C		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	20,000	20,912	20,900	20,853		(59)		(59)			47	47	439	328			
264659-FH-0		DUMAS TX INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/18/2016	DIRECT ISSUE	300,000	327,181	330,466	326,951		(230)		(230)			3,535	3,535	2,000	1,450			
276540-46-8		ESTERN IA CNTY CLG DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	20,000	20,172	20,080	20,167		(5)		(5)			(87)	(87)	174	131			
287299-KJ-9		ELK GROVE VLG IL		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,874	21,925	21,828		(46)		(46)			97	97	282	196			
296804-QB-6		ESSEX CNTY NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	10,408	10,425	10,393		(15)		(15)			32	32	56	23			
296804-JF-4		ESSEX CNTY NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,011	21,340	20,954		(57)		(57)			386	386	189	78			
302783-LL-7		FABENS TX INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,006	15,794	15,990		(16)		(16)			(196)	(196)	105	55			
315162-DH-7		FERNDALE MI PUBLIC SCHS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	20,000	22,863	22,925	22,826		(38)		(38)			99	99	416	329			
338297-AB-5		FLEMINGTON RARTIAN NJ REG SCH		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	11,085	11,063	11,061		(24)		(24)			1	1	159	116			
34153P-7G-7		FLORIDA ST BRD OF EDU PUBLIC E		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	17,375	17,438	17,321		(53)		(53)			116	116	327	246			

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

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1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
												12	13	14	15	16						
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
34153P-LN-6	FLORIDA ST BRD OF EDU PUBLIC E			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	10/18/2016	DIRECT ISSUE	15,000	16,483	16,740	16,470		(24)		(24)			271	271	282	246	
343640-BE-7	FLOYD CNTY IA			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	50,000	51,287	49,000	51,187		(80)		(80)			(2,187)	(2,187)	894	672	
343892-EN-1	FLUSHING MI CNTY SCHS SCH DIS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	VARIOUS	60,000	71,179	71,933	71,008		(171)		(171)			925	925	1,558	1,233	
346622-7Y-3	FORSYTH CNTY NC			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	RAYMOND JAMES	25,000	26,409	26,125	26,366		(42)		(42)			(241)	(241)	91	439	
346843-FD-2	FORT BEND TX INDEP SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	30,000	33,753	34,080	33,649		(104)		(104)			431	431	350	183	
346900-AZ-3	FORT BEND CNTY TX MUNI UTILITY			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	25,000	27,218	27,703	27,171		(48)		(48)			532	532	189	78	
351352-RH-1	FOX CHAPEL PA AREA SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	JANNEY MONTGOMERY SCOTT	30,000	30,732	30,618	30,688		(44)		(44)			(70)	(70)	245	145	
355064-HX-7	FRANKLIN TWP NJ SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	50,000	57,542	57,980	57,377		(165)		(165)			603	603	583	306	
357588-EY-6	FREMONT OH CITY SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	20,000	21,564	21,560	21,538		(26)		(26)			22	22	190	123	
365653-KQ-6	GARFIELD CNTY CO SCH DIST #R2			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	MERRILL LYNCH	10,000	11,270	11,340	11,244		(26)		(26)			96	96	174	131	
366155-YU-7	GARLAND TX INDEP SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	17,151	17,241	17,088		(53)		(53)			143	143	175	92	
366268-WX-4	GARNET VLY PA SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	JANNEY MONTGOMERY SCOTT	80,000	90,010	89,238	89,849		(161)		(161)			(611)	(611)	338	1,982	
373046-TC-5	GEORGETOWN TX INDEP SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	16,544	16,625	16,506		(38)		(38)			118	118	140	73	
373384-LB-0	GEORGIA ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	VARIOUS	15,000	15,944	16,035	15,906		(39)		(39)			129	129	312	247	
373384-NB-6	GEORGIA ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	25,000	27,796	27,933	27,703		(93)		(93)			230	230	545	410	
378460-WR-7	GLENDALE CA UNIF SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	OEHS & ASSOCIATES INC	15,000	17,541	17,617	17,488		(53)		(53)			129	129	138	58	
378622-LS-1	GLENORA CA UNIF SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	MERRILL LYNCH	40,000	42,888	43,064	42,590		(98)		(98)			474	474	427	258	
387802-DH-1	GRANT CNTY WA			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	OEHS & ASSOCIATES INC	15,000	15,409	15,476	15,388		(20)		(20)			87	87	198	148	
388682-HN-2	GROSSE ILE TWP MI SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	VARIOUS	25,000	29,927	30,065	29,863		(64)		(64)			202	202	649	514	
406054-ZC-1	HAMILTON TWP NJ MERCER CNTY			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	25,000	26,214	26,325	26,175		(39)		(39)			150	150	213	126	
414005-PJ-1	HARRIS CNTY TX			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	20,000	23,117	23,336	23,048		(68)		(68)			288	288	233	122	
414018-5K-3	HARRIS CNTY TX FLOOD CONTRL D			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	OEHS & ASSOCIATES INC	25,000	24,963	25,018	24,965		2		2			53	53	48	225	
419416-NA-6	HAVERFORD TWP PA			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	25,000	26,354	26,400	26,266		(88)		(88)			134	134	549	410	
419791-6T-0	HAWAII ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	MERRILL LYNCH	10,000	11,998	12,180	11,969		(30)		(30)			211	211	135	81	
425306-JK-5	HENDRICK HUDSON NY CENTRL SCHD			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	16,152	16,200	16,132		(20)		(20)			68	68	30	205	
442403-FS-5	HOUSTON TX INDEP SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	MORGAN STANLEY	55,000	58,370	58,850	58,216		(154)		(154)			634	634	611	320	
468034-NS-8	JACKSON CNTY OR SCH DIST #590C			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	MERRILL LYNCH	10,000	11,419	11,465	11,383		(36)		(36)			82	82	200	144	
468312-EU-3	JACKSON MI PUBLIC SCHS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	VARIOUS	10,000	11,064	10,700	11,034		(30)		(30)			(334)	(334)	322	255	
473188-FR-1	JEFFERSON CNTY MO CONSOL SCH D			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	20,000	19,894	19,871	19,902		8		8			(31)	(31)	56	23	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																						
1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
												12	13	14	15	16						
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
475502-HR-4	JEFFERSON WI			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	80,000	81,158	81,064	81,122		(36)		(36)			(58)			169	791
478710-VT-0	JOHNSON QNTY KS UNIF SCH DIST#			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,316	16,335	16,287		(19)		(19)			38		38	46	223
487172-EK-0	KEARNY NJ BRD OF EDU			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	11,151	11,350	11,131		(20)		(20)			219		219	128	82
491728-KK-6	KENTWOOD MI			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/18/2016	DIRECT ISSUE	15,000	15,909	16,192	15,887		(12)		(12)			295		295	36	319
494134-SB-3	KILLEEN TX			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	22,436	22,686	22,368		(68)		(68)			328		328	272	161
494791-PC-4	KING QNTY WA PUBLIC HOSP DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	90,000	100,129	102,150	99,837		(201)		(201)			2,313		2,313	1,975	1,475
494890-XM-3	KING QNTY WA SCH DIST #210 FED			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	26,816	26,933	26,725		(91)		(91)			207		207	549	410
495098-TZ-8	KING QNTY WA SCH DIST #405 BEL			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	17,043	17,342	16,987		(46)		(46)			345		345	329	246
495224-ZB-2	KING QNTY WA SCH DIST #411 ISS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	10,000	11,071	11,025	11,035		(37)		(37)			(10)		(10)	219	164
505156-AM-8	LA VEGA TX INDEP SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,866	15,827	15,844		(21)		(21)			(18)		(18)	105	55
509120-US-1	LAKE QNTY IL QNTY UNIT SCH DI			09/29/2016	COINSURANCE RECAPTURE	09/29/2016	DIRECT ISSUE	25,000	25,327	25,583	25,326		(1)		(1)			257		257	108	103
510768-QP-3	LAKE SHORE MI PUBLIC SCHS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	15,000	15,367	15,527	15,349		(19)		(19)			178		178	224	185
513174-RE-4	LAMAR TX CONSOL INDEP SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CITIGROUP	20,000	22,088	22,239	22,047		(41)		(41)			192		192	187	98
513174-TX-0	LAMAR TX CONSOL INDEP SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	10,000	11,663	11,645	11,630		(33)		(33)			15		15	117	61
517696-ZP-4	LAS VEGAS NV			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	15,000	17,608	17,733	17,559		(49)		(49)			174		174	382	308
517840-SX-4	LAS VEGAS VLY NV WTR DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	20,000	22,909	23,202	22,842		(66)		(66)			360		360	439	328
520121-JZ-8	LAURENCE KS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	25,000	28,421	28,594	28,361		(60)		(60)			232		232	186	78
525876-VL-9	LENEXE NJ REEL HIGH SCH DIST			09/29/2016	COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,597	21,676	21,547		(50)		(50)			129		129	120	31
528828-HB-0	LEWISVILLE TX INDEP SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,439	16,457	16,384		(54)		(54)			72		72	175	92
539158-HE-8	LIVINGSTON TWP NJ SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,306	15,365	15,302		(5)		(5)			63		63	82	48
542264-QF-1	LOME STAR TX CLG SYS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	27,315	27,453	27,228		(87)		(87)			225		225	292	153
544351-JH-3	LOS ANGELES CA			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	CREWIS & ASSOCIATES INC	15,000	17,398	17,655	17,348		(50)		(50)			307		307	138	58
545524-HT-8	LOS RIOS CA QNTY CLG DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/11/2016	DIRECT ISSUE	15,000	16,961	17,197	16,950		(11)		(11)			247		247	152	121
549188-FR-6	LUBBOCK TX			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	20,000	20,595	20,640	20,548		(47)		(47)			92		92	207	109
567423-LT-3	MARIPOSA QNTY AZ UNIF SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/03/2016	DIRECT ISSUE	20,000	21,028	21,384	21,017		(11)		(11)			367		367	264	244
572787-VT-5	MARSHALLTOWN IA			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	14,960	15,101	14,961		1		1			120		120	98	74
572885-ZV-5	MARSHFIELD MA			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	17,893	17,943	17,841		(52)		(52)			102		102	235	154
574193-HH-4	MARYLAND ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,276	16,369	16,228		(48)		(48)			141		141	182	109
586145-WB-6	MEMPHIS TN			09/29/2016	COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	10,000	10,531	10,575	10,510		(21)		(21)			65		65	148	102

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

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1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
												12	13	14	15	16						
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange in Change in Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
58645-JIT-7		MEMPHIS TN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,835	16,952	16,782		(53)		(53)			170		267		183
590485-XK-9		MESA AZ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	10/14/2016	DIRECT ISSUE	15,000	16,105	16,373	16,095		(10)		(10)			278		135		110
591852-RT-7		MET COUNCIL MINNEAPOLIS-SAINT		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	WELLS FARGO	20,000	22,031	22,145	21,958		(74)		(74)			187		186		78
593031-JN-8		MEXICO NY CENTRAL SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	JEFFERIES AND CO	25,000	25,377	25,500	25,353		(24)		(24)			147		250		181
59333F-KJ-8		MIAMI-DADE CNTY FL		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,800	16,951	16,750		(50)		(50)			202		265		183
59333F-ND-8		MIAMI-DADE CNTY FL		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	WELLS FARGO	15,000	17,227	17,311	17,180		(46)		(46)			131		73		352
597222-PV-4		MIDDLETOWN RI		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,526	16,577	16,488		(38)		(38)			89		163		97
597324-LN-2		MIDDLETOWN TWP NJ BRD OF EDU		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	WELLS FARGO	20,000	20,356	20,580	20,348		(8)		(8)			232		109		64
597749-K4-1		MIDLAND TX		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	CITIGROUP	35,000	41,757	41,687	41,647		(111)		(111)			40		331		136
602245-VZ-2		MILWAUKEE CNTY WI		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	15,000	15,405	15,471	15,381		(24)		(24)			90		133		79
60374V-4Z-7		MINNEAPOLIS MN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	MERRILL LYNCH	25,000	25,712	25,750	25,677		(35)		(35)			73		327		246
603790-DN-3		MINNEAPOLIS MN SPL SCH DIST #1		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,478	21,760	21,431		(47)		(47)			329		216		129
605580-3L-1		MISSISSIPPI ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	RAYMOND JAMES	20,000	21,321	21,330	21,251		(70)		(70)			79		108		519
605580-TV-5		MISSISSIPPI ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	VARIOUS	10,000	10,310	10,374	10,280		(30)		(30)			95		260		206
605581-BZ-9		MISSISSIPPI ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	RAYMOND JAMES	25,000	25,312	25,438	25,304		(8)		(8)			133		247		186
605581-FK-8		MISSISSIPPI ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	WELLS FARGO	25,000	29,171	29,375	29,083		(87)		(87)			292		128		618
605558-6A-4		MONMOUTH CNTY NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	VARIOUS	10,000	10,148	10,178	10,133		(14)		(14)			45		200		158
610100-S4-8		MONROE WI		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	RAYMOND JAMES	25,000	25,338	25,250	25,320		(18)		(18)			(70)		66		309
618664-6A-4		MONTGOMERY CNTY TN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	VARIOUS	20,000	19,842	19,850	19,847		5		5			3		172		136
615802-JD-9		MOORE OK		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	WELLS FARGO	100,000	103,015	102,950	102,964		(52)		(52)			(14)		2,711		2,489
620535-3K-8		MOUND MN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	WELLS FARGO	10,000	10,790	10,813	10,775		(15)		(15)			38		81		48
626082-GJ-9		MUNDELEIN IL		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	WELLS FARGO	20,000	20,218	20,404	20,199		(19)		(19)			205		238		173
639795-KY-8		NEBRASKA TX INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	WELLS FARGO	25,000	25,448	25,575	25,436		(12)		(12)			139		117		61
642815-F9-0		NEW BRUNSWICK NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	WELLS FARGO	25,000	25,968	26,225	25,915		(53)		(53)			310		106		494
644682-JS-6		NEW HAMPSHIRE ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,553	15,661	15,518		(35)		(35)			143		262		197
64968H-4H-0		NEW YORK NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	RAYMOND JAMES	25,000	26,689	26,850	26,644		(45)		(45)			206		107		500
64968H-FH-8		NEW YORK NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	09/30/2016	DIRECT ISSUE	10,000	10,952	11,063	10,950		(12)		(12)			113		172		163
64968H-LY-4		NEW YORK NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	WELLS FARGO	10,000	10,682	10,695	10,656		(26)		(26)			39		109		64
64968H-ZG-6		NEW YORK NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSRAKE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,788	21,890	21,715		(73)		(73)			175		439		328

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																				
1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
64966J-3N-4	NEW YORK NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	10,000	11,563	11,620	11,528		(35)		(35)			92	92	136	81
64966J-DA-5	NEW YORK NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,635	21,740	21,564		(71)		(71)			176	176	106	494
64966J-ET-9	NEW YORK NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	50,000	54,755	55,110	54,573		(182)		(182)			537	537	681	403
65306B-F9-3	NEITON MA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,233	21,285	21,180		(62)		(62)			105	105	82	396
659579-TH-9	NORTH HAVEN CT		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,018	16,095	15,980		(39)		(39)			115	115	188	123
660266-GT-8	NORTH KANSAS CITY MO SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,462	15,566	15,427		(35)		(35)			139	139	112	47
667825-UG-5	NORTHEAST TX INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	35,000	41,044	41,318	40,925		(120)		(120)			393	393	408	214
667910-FC-2	N W HARRIS CNTY TX MUNI UTILIT		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	15,000	14,955	15,003	14,958		4		4			45	45	57	23
670590-EP-9	NUTLEY NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	26,916	26,950	26,887		(29)		(29)			63	63	142	58
674684-IW-8	OCEAN CITY NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREIS & ASSOCIATES INC	35,000	36,309	36,484	36,230		(80)		(80)			254	254	457	297
67520-6N-3	OHIO ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/04/2016	DIRECT ISSUE	75,000	81,801	83,285	81,758		(43)		(43)			1,526	1,526	347	270
67521-CY-0	OHIO ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	15,000	15,514	15,525	15,479		(35)		(35)			46	46	325	256
67521-PW-2	OHIO ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	50,000	55,083	55,350	54,885		(187)		(187)			455	455	375	97
678519-KU-2	OKLAHOMA CITY OK		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	27,062	27,300	26,997		(65)		(65)			303	303	189	78
682745-6U-3	ONONDAGA CNTY NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	28,839	28,933	28,779		(60)		(60)			153	153	400	289
686053-HE-2	OREGON ST SCH BRDS ASSN SHORT-		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	10,000	10,877	10,800	10,857		(19)		(19)			(57)	(57)	147	102
68608K-8Q-4	OREGON ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	15,000	17,276	17,415	17,223		(53)		(53)			192	192	392	308
68608U-BY-1	OREGON ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	15,000	17,526	17,682	17,474		(52)		(52)			208	208	329	246
68608U-DU-7	OREGON ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	28,306	28,475	28,212		(93)		(93)			263	263	340	201
687334-QX-1	PALMYRA PA AREA SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREIS & ASSOCIATES INC	15,000	15,475	15,592	15,456		(19)		(19)			(65)	(65)	198	148
702282-NE-0	PASADENA CA UNIF SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	VARIOUS	20,000	20,308	20,331	20,298		(10)		(10)			33	33	239	190
702725-RG-9	PASSAIC CNTY NJ		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,185	15,225	15,179		(6)		(6)			46	46	132	98
704879-ZZ-4	PEARLAND TX INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	28,492	28,875	28,424		(68)		(68)			451	451	292	153
713040-RN-8	PEORIA CNTY IL SCH DIST #150 P		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	10,000	10,544	10,500	10,519		(25)		(25)			(19)	(19)	185	128
713409-EV-5	PEQUANOCK TWP NJ BRD OF EDU		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	60,000	65,517	66,084	65,380		(137)		(137)			704	704	760	493
713575-QX-9	PERALTA CA CMNTY CLG DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	MERRILL LYNCH	15,000	16,577	16,632	16,520		(58)		(58)			112	112	210	127
713575-UL-0	PERALTA CA CMNTY CLG DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	CREIS & ASSOCIATES INC	35,000	40,722	40,980	40,602		(121)		(121)			378	378	467	282
717095-2X-0	PLUGERVILLE TX INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	10,000	10,400	10,375	10,368		(32)		(32)			7	7	117	61
72460-RD-6	PINE BLUFF AR SCH DIST #3		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	CREIS & ASSOCIATES INC	20,000	20,814	20,813	20,789		(25)		(25)			24	24	160	97

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																								
1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21			
												12	13	14	15	16								
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends			
726349-BU-6	PLAINFIELD NJ BRD OF EDU	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	CREWIS & ASSOCIATES INC	15,000	15,801	15,610	15,753		(48)		(48)			(143)	204	121				
726628-FU-2	PLAINSBORO TWP NJ	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	10,000	10,868	10,863	10,843		(25)		(25)			19	174	131				
730295-GU-5	POCANTICO HILLS NY CENTRL SCH	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	JANNEY MONTGOMERY SCOTT	40,000	42,779	43,100	42,689		(81)		(81)			401	560	404				
735384-GE-5	PORT SAINT LUCIE FL	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	15,000	17,689	17,726	17,641		(48)		(48)			85	265	183				
739688-AU-8	PRAIRIE TWP OH	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	16,739	16,758	16,703		(36)		(36)			55	263	197				
746894-HU-6	PUTNAM VLY NY CENTRL SCH DIST	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	20,000	21,320	21,352	21,267		(53)		(53)			85	320	231				
750687-VE-4	RAHWAY NJ	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	RAYMOND JAMES	15,000	15,935	16,020	15,900		(36)		(36)			120	163	97				
757334-GE-8	REDDING CT	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	MERRILL LYNCH	15,000	15,387	15,480	15,364		(23)		(23)			116	141	93				
763227-DL-6	RICHARDSON TX	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	CITIGROUP	25,000	26,270	26,468	26,212		(58)		(58)			256	233	122				
763261-HU-6	RICHARDSON TX INDEP SCH DIST	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	30,000	35,934	36,270	35,836		(98)		(98)			434	350	183				
76541V-KU-8	RICHMOND VA	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	17,663	17,768	17,611		(52)		(52)			157	142	58				
765719-DR-7	RIDGE NY FIRE DIST	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	25,000	26,582	26,603	26,560		(22)		(22)			43	118	49				
770286-OU-0	ROBBINSVILLE TWP NJ MERCER ONT	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	16,375	16,500	16,339		(37)		(37)			161	40	273				
777594-YC-0	ROSEMOUNT MN INDEP SCH DIST #1	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	15,000	15,877	15,938	15,856		(21)		(21)			82	121	73				
788840-HP-8	SAINT CLAIR CNTY MI	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	75,000	80,330	81,150	80,170		(160)		(160)			980	308	1,483				
790042-EN-1	SAINT JAMES MN INDEP SCH DIST	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	10,000	10,126	10,195	10,116		(10)		(10)			78	74	44				
794199-GE-9	SALEM MA	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	VARIOUS	20,000	23,901	24,025	23,836		(65)		(65)			189	933	825				
796237-SG-3	SAN ANTONIO TX	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	17,155	17,237	17,101		(53)		(53)			135	204	121				
796237-VF-9	SAN ANTONIO TX	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	25,000	26,351	26,578	26,271		(80)		(80)			306	340	201				
800732-HU-2	SAWAMON CNTY IL CNTY UNIT SC	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	10,000	10,449	10,500	10,429		(20)		(20)			71	108	64				
804237-AB-1	SAUGUS CA UNION SCH DIST SCH F	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	WELLS FARGO	15,000	15,932	15,932	15,879		(53)		(53)			53	200	121				
810453-UU-0	SCOTTSDALE AZ	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	MERRILL LYNCH	40,000	41,983	42,280	41,865		(117)		(117)			415	630	440				
815626-MK-9	SEDIWICK CNTY KS UNIF SCH DIST	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	15,000	17,397	17,465	17,347		(50)		(50)			119	77	371				
824178-IZ-6	SHERMAN TX INDEP SCH DIST	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	16,828	16,920	16,792		(36)		(36)			128	140	73				
829596-NE-1	SIOUX FALLS SD SCH DIST #49-5	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	10/14/2016	DIRECT ISSUE	20,000	21,963	22,292	21,946		(16)		(16)			345	240	196				
835569-DH-4	SOMMA CNTY CA MRF CLG DIST	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	WELLS FARGO	20,000	23,869	23,989	23,802		(67)		(67)			187	267	161				
836802-PG-7	SOUTH BRUNSWICK TWP NJ BRD OFE	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	20,000	21,873	22,000	21,802		(72)		(72)			198	272	161				
844149-VH-4	STERN YORK CNTY PA SCH DIST	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	10,000	10,025	10,041	10,025		(11)		(11)			16	38	16				
849476-PJ-9	SPRING BRANCH TX INDEP SCH DIS	WILMINGTON TRUST - BEECHWOOD RE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	17,470	17,679	17,421		(49)		(49)			258	204	121				

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1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
												12	13	14	15	16						
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
856706-00-7	STATE COLLEGE PA AREA SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	JANEY MONTGOMERY SCOTT	15,000	15,072	14,982	15,067		(5)		(5)			(105)		145		112
870241-00-8	SWEDESBORO NJ			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	65,000	65,044	65,000	65,044							(44)		(44)	672	527
882722-00-7	TEXAS ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	22,684	22,868	22,611		(72)		(72)			257		257	106	494
921594-00-0	VANCOUVER WA			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CPENIS & ASSOCIATES INC	15,000	15,340	15,414	15,308		(32)		(32)			106		106	263	197
922799-00-6	VENTNOR CITY NJ			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	26,843	27,075	26,783		(60)		(60)			292		292	272	161
922799-00-4	VENTNOR CITY NJ			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,411	16,556	16,377		(34)		(34)			179		179	162	97
927396-00-9	VINELAND NJ			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	35,000	38,147	38,360	38,025		(122)		(122)			335		335	554	360
928346-00-7	VISTA CA UNIF SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	15,000	17,825	17,925	17,776		(49)		(49)			149		149	200	121
930200-00-4	WADEWA ONTY IN			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	10,084	10,130	10,083		(11)		(11)			47		47	54	32
930863-00-6	WAKE ONTY NC			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/07/2016	DIRECT ISSUE	15,000	16,233	16,461	16,223		(10)		(10)			238		238	88	58
932533-00-2	WALLINGFORD-SWARTHMORE PA SCH			09/29/2016	COINSURANCE RECAPTURE	11/04/2016	VARIOUS	15,000	16,612	16,268	16,556		(56)		(56)			(288)		(288)	411	324
936784-00-5	WASATCH ONTY UT SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	140,000	162,065	163,254	161,559		(506)		(506)			1,695		1,695	3,072	2,294
939740-00-8	WASHINGTON ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	27,408	27,590	27,316		(92)		(92)			264		264	340	201
939740-00-4	WASHINGTON ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	17,264	17,507	17,212		(52)		(52)			294		294	329	246
939740-00-3	WASHINGTON ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	26,428	26,658	26,343		(65)		(65)			314		314	340	201
939740-00-9	WASHINGTON ST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/06/2016	DIRECT ISSUE	40,000	41,683	42,588	41,675		(8)		(8)			913		913	224	183
940058-00-1	WASHOE ONTY NV SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MORGAN STANLEY	10,000	10,990	10,950	10,960		(30)		(30)			(10)		(10)	58	270
943623-00-3	WAVELRY IA			09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	40,000	41,005	41,203	40,987		(18)		(18)			216		216	349	262
949187-00-7	WELD ONTY CO SCH DIST #0005J			09/29/2016	COINSURANCE RECAPTURE	11/03/2016	MERRILL LYNCH	100,000	110,715	111,100	110,497		(218)		(218)			603		603	1,682	1,303
949544-00-4	WELLINGTON KS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	20,000	20,324	20,360	20,319		(5)		(5)			41		41	208	164
951173-00-2	W ALLIS WI			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	10,000	10,655	10,650	10,643		(13)		(13)			7		7	32	148
952718-00-5	W FARGO ND			09/29/2016	COINSURANCE RECAPTURE	11/03/2016	VARIOUS	25,000	25,084	25,274	25,078		(6)		(6)			196		196	260	206
960130-00-5	WESTFIELD NJ SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	10,005	10,094	10,004							89		89	47	28
963354-00-5	WHISMAN CA SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/17/2016	DIRECT ISSUE	20,000	18,519	18,826	18,536		17		17			290		290		
963592-00-4	WHITE CLOUD MI PUBLIC SCHO			09/29/2016	COINSURANCE RECAPTURE	10/18/2016	DIRECT ISSUE	15,000	14,864	15,108	14,866		2		2			242		242	106	93
965684-00-4	WHITEHALL MI DIST SCHO			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	15,000	16,880	17,003	16,856		(24)		(24)			147		147	312	247
966782-00-8	WHITTIER CA UNION HIGH SCH DIS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	15,000	16,803	16,873	16,765		(38)		(38)			108		108	160	97
970837-00-1	WILLITS CA UNIF SCH DIST			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	CPENIS & ASSOCIATES INC	50,000	55,826	56,345	55,672		(154)		(154)			672		672	933	617
974483-00-9	WINNEBAGO BOONE ETC ONTYS IL C			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CPENIS & ASSOCIATES INC	35,000	36,285	35,915	36,267		(18)		(18)			(352)		(352)	108	519

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																					
1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	12	13	14	15	16	Foreign Exchange in Book/ Adjusted Carrying Value	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
974450-26-6	WINNEBAGO CNTY IL		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	20,000	23,349	23,525	23,295		(54)		(54)			230	230	356	247	
97705L-BB-6	WISCONSIN ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	VARIOUS	15,000	17,208	17,384	17,156		(51)		(51)			208	208	382	308	
97705L-WZ-7	WISCONSIN ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	VARIOUS	25,000	26,177	26,385	26,096		(81)		(81)			289	289	653	514	
97705L-V5-3	WISCONSIN ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	VARIOUS	25,000	27,112	27,305	27,023		(89)		(89)			282	282	653	514	
978879-6E-8	WOODBRIIDGE TWP NJ BRD OF EDU		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	20,000	22,181	22,280	22,133		(49)		(49)			147	147	253	164	
981306-EV-1	WORCESTER MA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	VARIOUS	20,000	21,487	21,640	21,436		(51)		(51)			204	204	416	329	
981865-HU-0	WORTHINGTON INN INDEP SCH DIST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	10/18/2016	DIRECT ISSUE	160,000	171,878	173,614	171,748		(130)		(130)			1,867	1,867	1,067	773	
24999999 Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions												(15,053)			(15,053)			71,543	71,543	93,989	76,891
010047-DH-8	AKRON OH COPS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	RAYMOND JAMES	15,000	15,321	15,375	15,305		(16)		(16)			70	70	247	184	
010488-CJ-1	ALABAMA ST BRD OF EDU REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	CRENIS & ASSOCIATES INC	25,000	26,329	26,758	26,260		(69)		(69)			497	497	131	649	
011842-PP-8	ALASKA ST INTERNATIONAL APTS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	WELLS FARGO	15,000	16,300	16,392	16,255		(44)		(44)			137	137	75	371	
036381-BB-9	ANKENY IA CNTY SCH DIST SCH I		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	15,000	15,286	15,319	15,278		(8)		(8)			41	41	147	111	
040577-HG-6	ARIZONA ST SCH FACS BRD COPS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	WELLS FARGO	15,000	15,978	16,014	15,925		(53)		(53)			89	89	144	61	
045282-MH-7	ASPEN CO SALES TAX REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	VARIOUS	15,000	15,100	15,233	15,090		(10)		(10)			143	143	214	170	
047060-ER-5	ATHENS-CLARKE CNTY GA UNIF GOV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	50,000	51,857	52,338	51,741		(116)		(116)			596	596	794	578	
047061-QL-8	ATHENS-CLARKE CNTY GA UNIF GOV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	15,000	16,614	16,730	16,582		(52)		(52)			168	168	265	183	
051245-AH-1	AUGUSTA GA URBAN REDEV AGY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	20,000	22,608	22,902	22,540		(69)		(69)			362	362	103	494	
051735-EA-2	AURORA IN SCH BLDG CORP		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	10,000	11,577	11,524	11,548		(29)		(29)			(24)	(24)	157	103	
052476-AA-0	AUSTIN TX WTR & WSTWTR SYS REV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	20,000	23,680	24,010	23,617		(63)		(63)			393	393	483	372	
114894-US-5	BROWARD CNTY FL APT SYS REVEN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	15,000	16,496	16,538	16,443		(53)		(53)			94	94	77	371	
130179-BG-7	CALIFORNIA ST EDUCNL FACS AUT		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	WELLS FARGO	25,000	30,213	30,375	30,133		(81)		(81)			242	242	125	618	
13038L-V5-3	CALIFORNIA ST HLTH FACS FING A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	CRENIS & ASSOCIATES INC	65,000	72,677	73,228	72,497		(180)		(180)			731	731	780	471	
13034J-CR-0	CALIFORNIA ST INFRASTRUCTURE &		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	MORGAN STANLEY	15,000	15,659	15,717	15,622		(36)		(36)			95	95	141	76	
13066V-PP-6	CALIFORNIA ST DEPT OF WTR RESO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	VARIOUS	15,000	16,295	16,403	16,243		(52)		(52)			159	159	388	308	
13066V-TS-8	CALIFORNIA ST DEPT OF WTR RESO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	VARIOUS	15,000	16,809	16,952	16,757		(52)		(52)			194	194	388	308	
130685-03-3	CALIFORNIA ST PUBLIC WKS BRD L		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	CRENIS & ASSOCIATES INC	15,000	18,080	18,097	18,025		(55)		(55)			72	72	341	258	
130685-K7-4	CALIFORNIA ST PUBLIC WKS BRD L		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	WELLS FARGO	20,000	22,051	22,198	21,981		(71)		(71)			218	218	100	494	
13068L-HK-6	CALIFORNIA ST PUBLIC WKS BRD L		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	CRENIS & ASSOCIATES INC	15,000	17,370	17,501	17,321		(49)		(49)			180	180	138	58	
130795-WB-0	CALIFORNIA ST STHD CNTY'S DEV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/02/2016	WELLS FARGO	15,000	16,371	16,452	16,320		(51)		(51)			132	132	263	183	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																				
1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
13800S-HW-7	CALIFORNIA STUDIO QMNTVS DEV AUT		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	MERRILL LYNCH	15,000	15,793	15,883	15,759		(34)		(34)		134	134	110	47	
13281N-WY-5	CAMDEN CNTY NJ IMPT AUTH REVEN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,071	21,076	21,050		(21)		(21)		26	26	190	123	
13281N-AJ-7	CAMDEN CNTY NJ IMPT AUTH REVEN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	20,371	20,486	20,347		(24)		(24)		149	149	263	197	
140868-ET-3	CARBON CNTY PA HOSP AUTH		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	CRENIS & ASSOCIATES INC	20,000	20,256	20,120	20,249		(6)		(6)		(129)	(129)	258	199	
160811-HB-4	CHARLOTTE CNTY FL UTILITY REVE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,942	16,080	15,882		(50)		(50)		188	188	77	371	
163103-JG-7	CHELSEA CNTY IIA PUBLIC UTILITY		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	15,000	15,907	15,900	15,887		(20)		(20)		13	13	192	132	
167673-BK-7	CHICAGO IL PUBLIC BLDG COMMISS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CRENIS & ASSOCIATES INC	160,000	168,588	168,912	167,839		(750)		(750)		1,073	1,073	3,688	2,542	
176553-GZ-2	CITIZENS PROPERTY INSURANCE CO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	10,995	11,000	10,962		(33)		(33)		38	38	218	164	
180859-MH-4	CLARK CNTY NV ARPT REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	15,000	16,485	16,665	16,436		(49)		(49)		229	229	267	183	
184126-VU-8	CLAYTON CNTY GA & CLAYTON CNTY		09/29/2016	COINSURANCE RECAPTURE	10/11/2016	DIRECT ISSUE	10,000	9,839	10,057	9,940		1		1		117	117	82	74	
198479-WH-8	COLORADO ST HSG & FIN AUTH		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	15,000	15,066	14,925	15,064		(1)		(1)		(139)	(139)	211	167	
198680-OR-4	COLORADO ST BLDG EXCELLENT SCH		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	25,000	25,691	25,875	25,640		(51)		(51)		235	235	166	44	
196707-WF-7	COLORADO ST BRD OF GOVERNORS U		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	24,239	24,580	24,181		(68)		(68)		399	399	186	78	
222149-EE-2	COUNCIL BLUFFS IIA QMNTY SCH DI		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	25,000	26,164	26,275	26,094		(71)		(71)		181	181	386	267	
226788-WB-4	CRITTENDEN CNTY KY SCH DIST FI		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	JANNEY MONTGOMERY SCOTT	255,000	256,461	257,882	256,432		(30)		(30)		1,450	1,450	2,502	1,881	
230563-BJ-5	CUMBERLAND CNTY NJ IMPT AUTH		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,271	16,388	16,236		(35)		(35)		151	151	113	47	
230614-JN-0	CUMBERLAND CNTY PA MUNI AUTH		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	VARIOUS	15,000	15,496	15,518	15,475		(21)		(21)		43	43	235	185	
231266-GA-9	CURATORS OF THE UNIV OF MISSOU		09/29/2016	COINSURANCE RECAPTURE	10/12/2016	DIRECT ISSUE	15,000	16,552	16,772	16,538		(14)		(14)		234	234	346	308	
235421-BR-5	DALLAS TX WTRKS & SWR SYS REV		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	5,000	5,664	5,657	5,646		(18)		(18)		11	11	26	124	
246428-G7-9	DELAWARE ST TRANSPORTN AUTH TRA		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	40,000	48,150	48,846	48,027		(123)		(123)		819	819	706	489	
250434-HJ-9	DESERT SANDS CA UNIF SCH DISTC		09/29/2016	COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	20,000	24,199	24,578	24,143		(56)		(56)		435	435	183	78	
270764-OW-1	E BATON ROUGE PARISH LA SALES		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	MERRILL LYNCH	2,000,000	1,980,000	2,000,000	1,980,267		267		267		19,734	19,734	3,566	2,180	
283822-GD-0	EL PASO TX WTR & SWR REVENUE		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,192	16,262	16,154		(38)		(38)		107	107	113	47	
29270C-WA-9	ENERGY N W IIA ELEC REVENUE		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	80,000	84,259	84,976	83,994		(265)		(265)		982	982	1,422	978	
29509P-WF-5	ERIE CNTY NY INDL DEV AGY SCH F		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	VARIOUS	25,000	29,446	29,773	29,362		(84)		(84)		410	410	653	514	
298615-BG-5	ESSEX CNTY NJ IMPT AUTH ARPT R		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	130,000	133,183	132,964	133,116		(67)		(67)		(152)	(152)	412	1,928	
298398-BJ-5	EVANSVILLE IN REDEV AUTH		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	25,000	27,875	28,200	27,798		(77)		(77)		402	402	401	240	
3136AT-RW-8	FINR 2016-67 KS		09/29/2016	COINSURANCE RECAPTURE	10/07/2016	MORGAN STANLEY		3,473,573	3,511,800	3,473,573						38,227	38,227	41,711	20,855	
341507-GZ-5	FLORIDA ST BRD OF EDU LOTTERY		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,826	15,939	15,776		(50)		(50)		163	163	265	183	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																						
1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
												12	13	14	15	16						
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
34160U-MN-9	FLORIDA ST DEPT ENVRNMTL PROT			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	40,000	44,555	45,280	44,428		(127)		(127)				852	852	706	489
343136-U3-9	FLORIDA ST TURNPIKE AUTH			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	75,000	78,798	79,862	78,568		(230)		(230)			1,294	1,294	1,323	917	
343136-U5-4	FLORIDA ST TURNPIKE AUTH			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	11,188	11,275	11,155		(33)		(33)			120	120	176	122	
348430-MN-8	FORT PIERCE FL UTILITIES AUTH			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,641	15,800	15,607		(34)		(34)			193	193	62	297	
366133-HW-1	GARLAND TX ELEC UTILITY SYS RE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	17,082	17,205	17,031		(50)		(50)			174	174	142	58	
373539-J8-7	GEORGIA ST HSS & FIN AUTH REVE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	15,000	15,572	15,259	15,562		(9)		(9)			(303)	(303)	180	135	
397090-ET-4	GREENWOOD QNTY SC HOSP REVENUE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/06/2016	VARIOUS	1,065,000	947,552	995,775	947,685		133		133			48,090	48,090	456	982	
398336-OW-5	GRIFFITH IN MULTI-SCH BLDG COR			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CREWIS & ASSOCIATES INC	30,000	29,926	30,014	29,931		5		5			83	83	165	108	
409327-9B-3	HAMPTON ROADS VA SANTIN DIST VHS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	25,000	24,882	25,063	24,886		4		4			176	176	47	218	
414005-EB-0	HARRIS CNTY TX			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,907	22,000	21,835		(72)		(72)			165	165	233	122	
41422E-D6-6	HARRIS CNTY TX MET TRANSIT AUT			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	25,000	28,993	29,310	28,910		(63)		(63)			400	400	653	514	
426581-AK-0	HENRY CNTY MO COPS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	25,000	26,304	26,475	26,241		(64)		(64)			235	235	436	328	
43232F-MS-4	HILLSBOROUGH CNTY FL CAPITAL I			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,897	15,966	15,845		(52)		(52)			141	141	202	121	
438212-EB-6	HOLLWOOD FL WTR & SFR REVENUE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CREWIS & ASSOCIATES INC	15,000	16,294	16,477	16,249		(45)		(45)			227	227	86	416	
438701-MN-1	HONOLULU CITY & CNTY HI WSTWTR			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	MERRILL LYNCH	30,000	32,172	33,030	32,089		(63)		(63)			941	941	529	367	
45168R-EZ-8	ILLINOIS ST DEV FIN AUTH			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	10,000	10,424	10,400	10,387		(37)		(37)			13	13	203	139	
452032-AG-0	ILLINOIS ST FIN AUTH REVENUE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	30,000	31,987	32,346	31,879		(108)		(108)			467	467	174	816	
454425-FA-2	INDIAN RIVER CNTY FL WTR & SFR			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,408	16,463	16,357		(51)		(51)			105	105	140	58	
455066-HS-2	INDIANA ST OFFICE BLDG COMMISS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	25,000	28,290	28,578	28,198		(92)		(92)			379	379	463	321	
455168-OP-7	INDIANA UNIV REVENUES			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,628	15,619	15,603		(25)		(25)			15	15	196	148	
45528U-AE-1	INDIANAPOLIS IN LOCAL PUBLIC I			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	20,994	21,000	20,949		(45)		(45)			51	51	243	145	
45528U-6S-4	INDIANAPOLIS IN LOCAL PUBLIC I			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	17,440	17,494	17,393		(48)		(48)			101	101	235	154	
45658T-AV-0	INDUSTRY PUBLIC FACOS AUTH CA T			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/07/2016	CREWIS & ASSOCIATES INC	10,000	10,653	10,660	10,640		(13)		(13)			19	19	136	93	
45884A-ZL-0	INTERMOUNTAIN PHR AGY UT PHR S			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	15,000	15,816	15,933	15,765		(51)		(51)			168	168	267	183	
46232B-AG-0	IOWA CITY IA QNTY SCH DIST SC			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	23,343	23,620	23,283		(60)		(60)			337	337	436	328	
462466-FH-1	IOWA ST FIN AUTH HLTH FACOS REV			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	23,113	23,065	23,046		(66)		(66)			19	19	231	122	
462571-CA-5	IOWA ST SPT OBLG			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,893	16,890	16,839		(54)		(54)			51	51	298	217	
466130-GV-0	JEK FL ST JOHNS RIVER PHR PARK			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,934	16,080	15,884		(50)		(50)			196	196	77	371	
466130-HD-9	JEK FL ST JOHNS RIVER PHR PARK			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	20,953	21,086	20,902		(51)		(51)			183	183	82	396	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																								
1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21				
	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid-eration	Book/Adjusted Carrying Value at Disposal	12	13	14	15	16	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends				
467148-D2-2	JACKSON CNTY MI HOSP FIN AUTH		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	CREWIS & ASSOCIATES INC	15,000	16,122	16,223	16,091		(32)		(32)			133	133	262	197				
467215-CU-1	JACKSON CNTY MS COPS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	15,000	16,510	16,605	16,483		(27)		(27)			122	122	212	147				
469485-LD-6	JACKSONVILLE FL SALES TAX REVIE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	10,000	11,805	11,875	11,774		(31)		(31)			101	101	51	257				
47029X-OK-9	JAMES CITY CNTY VA ECON DEV AU		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	15,000	16,355	16,410	16,301		(54)		(54)			109	109	300	217				
47029X-DT-9	JAMES CITY CNTY VA ECON DEV AU		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	50,000	54,193	54,815	54,025		(167)		(167)			790	790	1,000	722				
476160-GD-2	JENNINGS CNTY IN SCH BLDG CORP		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	10,000	10,128	10,100	10,125		(3)		(3)			(25)	(25)	63	41				
479354-BB-7	JOHNSTON CNTY NC LTD OBLG		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	20,000	22,464	22,700	22,419		(45)		(45)			281	281	349	262				
485106-JS-2	KANSAS CITY MO SRA OBLG		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	RAYMOND JAMES	35,000	37,101	37,275	37,045		(57)		(57)			230	230	368	220				
485116-QS-9	KANSAS CITY MO WTR REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	10,000	11,869	11,975	11,843		(26)		(26)			132	132	196	148				
485424-NC-5	KANSAS ST DEPT OF TRANSPRTN HI		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	WELLS FARGO	100,000	110,149	110,580	109,780		(369)		(369)			800	800	931	389				
485629-6J-8	KANSAS ST DEV FIN AUTH REVENUE		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	15,000	16,657	16,451	16,603		(54)		(54)			(152)	(152)	265	183				
485629-JS-4	KANSAS ST DEV FIN AUTH REVENUE		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	VARIOUS	15,000	17,146	17,283	17,098		(49)		(49)			185	185	330	308				
485624-CE-9	KANSAS ST DEV FIN AUTH HOSP RE		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	30,000	30,943	31,167	30,854		(89)		(89)			313	313	721	558				
485624-DA-6	KANSAS ST DEV FIN AUTH HOSP RE		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	85,000	93,502	94,350	93,217		(286)		(286)			1,133	1,133	2,042	1,582				
48562K-V9-7	KANSAS ST DEV FIN AUTH REVENUE		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	VARIOUS	25,000	26,247	26,731	26,216		(31)		(31)			515	515	455	360				
485512-MP-9	KANSAS ST TURNPIKE AUTH TURPI		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,216	21,387	21,149		(68)		(68)			248	248	186	78				
491196-BT-7	KENTUCKY ST ASSN OF CNTYS FIN		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	11,222	11,230	11,193		(29)		(29)			37	37	135	81				
491313-SH-8	KENTUCKY ST INFRASTRUCTURE AUT		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	25,000	29,311	29,575	29,227		(84)		(84)			348	348	337	201				
49151E-6S-7	KENTUCKY ST PROPERTY & BLDGS C		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	VARIOUS	20,000	21,286	21,463	21,221		(65)		(65)			241	241	519	411				
49151E-8P-1	KENTUCKY ST PROPERTY & BLDGS C		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,808	15,946	15,762		(47)		(47)			185	185	202	121				
49151E-Z2-2	KENTUCKY ST PROPERTY & BLDGS C		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	65,000	70,034	70,688	69,806		(228)		(228)			882	882	919	550				
491552-B4-6	KENTUCKY ST TURNPIKE AUTH ECON		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	23,765	23,935	23,708		(56)		(56)			227	227	353	244				
491552-WF-9	KENTUCKY ST TURNPIKE AUTH ECON		09/29/2016	COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	20,417	20,585	20,382		(25)		(25)			193	193	212	147				
495289-GB-7	KING CNTY WA SRR REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	35,000	37,604	37,804	37,478		(126)		(126)			325	325	622	428				
495289-V2-3	KING CNTY WA SRR REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/04/2016	WELLS FARGO	25,000	28,161	28,350	28,070		(91)		(91)			280	280	444	306				
506479-JE-5	LAFAYETTE LA PUBLIC PWR AUTH E		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE	11/03/2016	VARIOUS	15,000	16,703	16,800	16,675		(28)		(28)			125	125	312	247				
524803-AZ-6	LEHIGH CNTY AUTH WTR & SRR REV		09/29/2016	COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	25,000	25,434	25,700	25,413		(21)		(21)			287	287	377	282				
53945C-AR-1	LOS ANGELES CA INSTTR SRS REVIE		09/29/2016	COINSURANCE RECAPTURE	11/02/2016	MERRILL LYNCH	25,000	28,051	28,350	27,966		(85)		(85)			384	384	542	410				
53945C-DV-3	LOS ANGELES CA INSTTR SRS REVIE		09/29/2016	COINSURANCE RECAPTURE	11/02/2016	CREWIS & ASSOCIATES INC	15,000	17,880	17,940	17,829		(51)		(51)			112	112	325	246				

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																					
1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
												12	13	14	15	16					
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange in Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
541244-AV-1	LOGANSPORT IN RENOVATION SCH B			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	50,000	52,526	53,095	52,491		(35)		(35)			604	604	392	257
542402-MI-3	LONG BEACH CA BOND FIN AUTH LE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	20,000	23,377	23,653	23,319		(58)		(58)			333	333	267	161
544495-C6-9	LOS ANGELES CA DEPT WTR & PWR			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	25,000	30,572	30,825	30,496		(76)		(76)			329	329	438	306
544532-VT-6	LOS ANGELES CA HARBOR DEPT			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	35,000	40,845	41,437	40,745		(100)		(100)			692	692	467	282
548118-KW-0	LOWER COLORADO RIVER TX AUTH T			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	22,783	23,002	22,719		(64)		(64)			283	283	483	372
548118-LZ-2	LOWER COLORADO RIVER TX AUTH T			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	22,745	22,906	22,682		(63)		(63)			224	224	483	372
555869-BT-2	MACONQUAH IN SCH BLDG CORP			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CREWIS & ASSOCIATES INC	20,000	20,229	20,184	20,221		(8)		(8)			(37)	(37)	132	86
556773-DX-4	MADISON QNTY AL PUBLIC BLDG AU			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	15,000	15,871	15,902	15,845		(26)		(26)			58	58	103	44
56046P-BK-8	MAINE ST MUNI BOND BANK INFRA			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,968	21,950	21,886		(71)		(71)			54	54	186	78
56052F-AX-3	MAINE ST HSG AUTH MTEGE PURCHAS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	15,000	14,952	15,131	14,953		1		1			178	178	173	134
56052F-AV-1	MAINE ST HSG AUTH MTEGE PURCHAS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CREWIS & ASSOCIATES INC	10,000	9,982	9,875	9,982							(107)	(107)	123	95
560551-AU-8	MAINE ST TURNPIKE AUTH			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,143	21,252	21,073		(69)		(69)			179	179	353	244
56068P-QF-0	MAIZE KS PUBLIC BLDG COMMISSIO			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	25,000	25,123	25,063	25,120		(3)		(3)			(58)	(58)	51	247
56625P-BJ-9	MARCO ISLAND FL UTILITY SYS RE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,849	22,035	21,801		(49)		(49)			234	234	82	396
574204-WD-1	MARYLAND ST DEPT OF TRANSPRTN			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	15,000	15,740	15,803	15,711		(29)		(29)			91	91	238	173
57568P-EQ-8	MASSACHUSETTS ST FEDERAL HIGHW			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	15,000	15,741	15,750	15,705		(35)		(35)			45	45	255	186
57568P-ER-6	MASSACHUSETTS ST FEDERAL HIGHW			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	20,000	21,339	21,540	21,286		(43)		(43)			244	244	356	259
57568P-0H-6	MASSACHUSETTS ST FEDERAL HIGHW			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,787	15,914	15,738		(49)		(49)			176	176	298	217
57568U-CC-0	MASSACHUSETTS ST DEV FIN AGY R			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	115,000	131,981	133,055	131,985		(395)		(395)			1,470	1,470	591	2,843
57568U-E2-0	MASSACHUSETTS ST DEV FIN AGY R			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,940	17,025	16,905		(35)		(35)			120	120	212	147
57568C-6V-2	MASSACHUSETTS ST HLTH & EDUCIN			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	30,000	31,942	32,100	31,838		(103)		(103)			262	262	162	780
576051-DW-3	MASSACHUSETTS ST WTR RESOURCES			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	17,438	17,505	17,385		(53)		(53)			120	120	202	121
58434Q-AV-2	MEXFORD WI QMITY DEV AUTH LEAS			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	14,989	15,000	14,989		1		1			11	11	115	86
586158-MQ-7	MEMPHIS TN ELEC SYS REVENUE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,007	16,125	15,956		(50)		(50)			169	169	329	246
586158-NB-9	MEMPHIS TN ELEC SYS REVENUE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	22,388	22,462	22,339		(49)		(49)			123	123	351	262
591745-R5-5	MET ATLANTA GA RAPID TRANSIT A			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,130	21,286	21,061		(69)		(69)			225	225	353	244
59259N-A5-5	MET TRANSPRTN AUTH NY DEDICATE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,779	15,825	15,740		(40)		(40)			85	85	290	223
59259N-Z5-5	MET TRANSPRTN AUTH NY DEDICATE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	10,000	11,167	11,200	11,143		(23)		(23)			57	57	247	190
59259V-TN-9	MET TRANSPRTN AUTH NY REVENUE			09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,038	16,097	15,985		(53)		(53)			111	111	363	279

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																						
1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
												12	13	14	15	16						
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 + 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends		
582646-48-6	MET WASHINGTON DC APPTS AUTH A	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	25,000	26,087	26,563	26,029		(57)		(57)			533		533	132	634
582646-49-1	MET WASHINGTON DC APPTS AUTH A	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	1,000,000	990,000	1,000,000	990,044		44		44			9,956		9,956	624	488
582646-48-8	MET WASHINGTON DC APPTS AUTH A	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,047	16,140	16,010		(37)		(37)			130		130	62	297
58333T-DB-3	MIAMI-DADE CNTY FL PUBLIC FACS	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CREIS & ASSOCIATES INC	20,000	21,612	21,607	21,548		(64)		(64)			58		58	436	328
58334P-DL-8	MIAMI-DADE CNTY FL TRANSIT SAL	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	45,000	46,766	47,109	46,659		(107)		(107)			450		450	635	440
584695-38-4	MICHIGAN ST TRUNK LINE	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	VARIOUS	20,000	22,054	22,202	21,984		(70)		(70)			218		218	519	411
584698-K-L-0	MICHIGAN ST STRATEGIC FUND LTD	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	17,390	17,513	17,341		(49)		(49)			171		171	50	359
586232-QR-7	MIDDLEBURY IN SCHS BLDG CORP	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/11/2016	DIRECT ISSUE	15,000	16,085	16,286	16,065		(19)		(19)			221		221	185	154
60382T-SF-8	MINNEAPOLIS-SAINT PAUL INN MET	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,593	16,613	16,542		(52)		(52)			71		71	265	183
60635P-6K-8	MISSOURI ST HLTH & EDUCNL FAC	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	40,000	44,681	44,880	44,547		(133)		(133)			333		333	872	656
60635P-6L-6	MISSOURI ST HLTH & EDUCNL FAC	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	22,260	22,325	22,196		(64)		(64)			129		129	436	328
60636V-MO-5	MISSOURI ST HIGHWAYS & TRANSIT	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/07/2016	DIRECT ISSUE	20,000	21,717	22,035	21,709		(7)		(7)			325		325	450	411
611530-AW-6	MONROEVILLE PA FIN AUTH UPNG R	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/18/2016	DIRECT ISSUE	25,000	28,399	28,666	28,353		(46)		(46)			513		513	229	153
613741-BX-4	MONTGOMERY CNTY VA ECON DEV AU	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/14/2016	DIRECT ISSUE	15,000	15,428	15,584	15,419		(9)		(9)			164		164	169	145
618028-CL-6	MORRIS CNTY NJ IMPT AUTH REVEN	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,251	16,239	16,196		(56)		(56)			43		43	113	29
620223-AF-4	MOUTON-NIGUEL CA WTR DIST REV	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	MERRILL LYNCH	25,000	30,387	30,555	30,309		(78)		(78)			246		246	229	97
627175-EF-5	MURRAY KY ST UNIV GEN RECPTS	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREIS & ASSOCIATES INC	50,000	53,810	54,000	53,719		(91)		(91)			281		281	354	146
64469D-JF-6	NEW HAMPSHIRE ST HSS FIN AUTHS	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CITIGROUP	45,000	44,652	45,197	44,666		14		14			531		531	381	264
645791-LU-6	NEW JERSEY ENVRNMTL INFRASTRU	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,021	16,058	15,963		(58)		(58)			94		94	149	61
64711R-JJ-1	NEW MEXICO ST FIN AUTH ST TRAM	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	20,000	22,410	22,560	22,340		(70)		(70)			220		220	400	289
647310-J6-6	NEW MEXICO ST SEVERANCE TAX	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	23,985	24,282	23,933		(62)		(62)			329		329	356	244
64971M-4H-2	NEW YORK CITY NY TRANSITIONAL	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	15,000	15,964	15,945	15,938		(27)		(27)			7		7	169	100
64971M-B6-8	NEW YORK CITY NY TRANSITIONAL	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	15,000	16,796	16,832	16,742		(54)		(54)			90		90	382	308
64971Q-OX-4	NEW YORK CITY NY TRANSITIONALF	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	10,000	10,063	10,075	10,059		(3)		(3)			16		16	112	88
64971Q-XY-4	NEW YORK CITY NY TRANSITIONALF	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	15,000	16,041	16,103	15,987		(54)		(54)			116		116	382	308
64971W-S2-5	NEW YORK CITY NY TRANSITIONAL	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	80,000	96,500	97,608	96,237		(282)		(282)			1,371		1,371	2,089	1,644
64971W-ZY-9	NEW YORK CITY NY TRANSITIONALF	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	35,000	34,651	34,650	34,667		16		16			(17)		(17)	119	70
64983M-4Z-8	NEW YORK ST DORM AUTH REVENUES	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,075	16,172	16,023		(52)		(52)			148		148	267	183
64989V-JS-9	NEW YORK ST MUNI BOND BANK AGY	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREIS & ASSOCIATES INC	20,000	21,113	21,404	21,068		(45)		(45)			336		336	485	374

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																						
1	CUSIP Identification	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value				17	18	19	20	21		
												12	13	14	15						16	
		Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid-eration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amort-ization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
649902-AP-8		NEW YORK ST DORM AUTH ST PERSO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,870	21,960	21,787		(83)		(83)			173	165		43	
649902-ST-9		NEW YORK ST DORM AUTH ST PERSO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREVIS & ASSOCIATES INC	20,000	22,138	22,266	22,088		(41)		(41)			168	143		37	
649902-SJ-3		NEW YORK ST DORM AUTH ST PERSO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,197	16,220	16,144		(53)		(53)			76	113		29	
649905-4H-6		NEW YORK ST DORM AUTH REVENUES		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,836	15,867	15,784		(52)		(52)			83	267		183	
649907-3S-9		NEW YORK ST DORM AUTH REVENUES		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	JANNEY MONTGOMERY SCOTT	25,000	26,314	26,500	26,254		(60)		(60)			246	233		122	
649907-4Z-2		NEW YORK ST DORM AUTH REVENUES		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	10,000	10,082	10,100	10,081		(1)		(1)			19	71		49	
64990C-AQ-4		NEW YORK ST DORM AUTH REVENUES		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	10,000	10,722	10,825	10,686		(26)		(26)			129	45		210	
64990C-BB-6		NEW YORK ST DORM AUTH REVENUES		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	5,000	5,374	5,357	5,361		(14)		(14)			(4)	22		105	
64990E-DA-2		NEW YORK ST DORM AUTH ST PERSO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,629	16,684	16,574		(55)		(55)			119	300		217	
64990E-EK-9		NEW YORK ST DORM AUTH ST PERSO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MORGAN STANLEY	40,000	40,173	40,300	40,168		(5)		(5)			132	118		31	
64990E-MB-4		NEW YORK ST DORM AUTH ST PERSO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,846	15,900	15,807		(39)		(39)			93	140		73	
64990H-6Z-7		NEW YORK ST DORM AUTH REVENUES		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	23,128	23,300	23,057		(70)		(70)			243	356		244	
650014-RW-5		NEW YORK ST THRUWAY AUTH 2ND G		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,704	21,762	21,629		(74)		(74)			133	106		494	
650014-TN-3		NEW YORK ST THRUWAY AUTH 2ND G		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	22,387	22,368	22,314		(74)		(74)			55	106		494	
650035-L4-8		NEW YORK ST URBAN DEV CORP REV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	10,000	10,298	10,285	10,294		(5)		(5)			(9)	45		12	
650035-UC-0		NEW YORK ST URBAN DEV CORP REV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,642	16,666	16,587		(55)		(55)			99	267		183	
650035-VP-0		NEW YORK ST URBAN DEV CORP REV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,678	15,710	15,627		(51)		(51)			83	113		29	
658106-PP-9		NORTH CAROLINA ST ESTRN MUNI P		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	70,000	83,773	86,450	83,504		(269)		(269)			2,946	1,482		1,027	
658203-3C-6		NORTH CAROLINA ST MUNI PIIR AGY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,044	16,245	16,010		(34)		(34)			235	212		147	
658203-3F-9		NORTH CAROLINA ST MUNI PIIR AGY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	20,734	21,165	20,700		(34)		(34)			465	282		196	
658203-Z4-9		NORTH CAROLINA ST MUNI PIIR AGY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	25,000	29,021	29,400	28,942		(79)		(79)			458	441		306	
658209-A7-8		NORTH CAROLINA ST UNIV AT RALE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	35,000	33,853	34,895	33,914		61		61			981	51		245	
658290-BQ-6		NORTH CAROLINA ST LTD OBLIG		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	23,709	23,880	23,841		(68)		(68)			249	436		328	
667315-6Z-2		N W ALLEN IN SCH BLDG CORP		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	17,021	17,026	16,975		(46)		(46)			51	235		154	
670500-ET-0		MUECES RIVER TX AUTH		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	22,957	23,098	22,892		(66)		(66)			206	317		206	
677521-HB-3		OHIO ST		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	26,638	26,795	26,549		(90)		(90)			246	132		618	
677555-YC-2		OHIO ST ECON DEV REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/18/2016	DIRECT ISSUE	15,000	15,406	15,969	15,395		(11)		(11)			594	277		234	
67755C-FZ-0		OHIO ST BLDG AUTH		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,981	17,045	16,928		(53)		(53)			117	79		371	
67755N-EJ-0		OHIO ST DEPT OF ADMIN SVCS CORP		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	40,000	47,340	47,560	47,209		(131)		(131)			351	378		156	

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												12	13	14	15	16					
		Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
67581-DW-7	...	OHIO ST MAJOR NEW STATE INFRA	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	25,000	27,327	27,313	27,276	...	(52)	...	(52)	...	37	37	452	326	
679087-FA-9	...	OKLAHOMA ST CAPITOL IMPT AUTH	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	20,000	22,450	22,270	22,386	...	(54)	...	(54)	...	(126)	(126)	369	254	
679111-LI-6	...	OKLAHOMA ST TURNPIKE AUTH	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	50,000	56,962	57,450	56,787	...	(176)	...	(176)	...	663	663	889	611	
686070-MV-8	...	OREGON ST DEPT OF TRANSPORT HI	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	20,000	20,989	21,008	20,939	...	(50)	...	(50)	...	69	69	424	326	
686070-Q3-3	...	OREGON ST DEPT OF TRANSPORT HI	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	18,008	18,135	17,956	...	(52)	...	(52)	...	179	179	363	279	
686070-QY-4	...	OREGON ST DEPT OF TRANSPORT HI	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	15,000	15,869	16,149	15,825	...	(44)	...	(44)	...	324	324	363	279	
686071-GT-4	...	OREGON ST DEPT OF ADMIN SVCS L	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	25,000	27,124	27,283	27,031	...	(93)	...	(93)	...	251	251	132	618	
686071-K3-8	...	OREGON ST DEPT OF ADMIN SVCS L	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	30,000	30,880	30,825	30,866	...	(14)	...	(14)	...	(41)	(41)	86	405	
686071-K4-6	...	OREGON ST DEPT OF ADMIN SVCS L	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	MERRILL LYNCH	25,000	25,456	25,500	25,450	...	(6)	...	(6)	...	50	50	73	344	
68641H-QM-0	...	ORLANDO FL CAPITAL IMPT SPL RE	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	40,000	42,568	42,960	42,432	...	(137)	...	(137)	...	528	528	206	989	
686507-ES-9	...	ORLANDO FL UTILITIES COMMISSIO	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,446	16,519	16,408	...	(38)	...	(38)	...	111	111	62	297	
686550-YT-3	...	PALM BEACH CNTY FL SCH BOD	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,304	16,471	16,255	...	(49)	...	(49)	...	216	216	202	121	
70869V-AE-4	...	PENNSYLVANIA ST ECON DEV FING	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	40,000	42,292	42,404	42,149	...	(143)	...	(143)	...	255	255	711	489	
70869V-AL-8	...	PENNSYLVANIA ST ECON DEV FING	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/11/2016	DIRECT ISSUE	20,000	21,620	22,240	21,600	...	(20)	...	(20)	...	640	640	286	244	
71883R-LC-5	...	PHOENIX AZ CIVIC IMPT CORP MTR	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/14/2016	DIRECT ISSUE	20,000	21,888	22,182	21,850	...	(37)	...	(37)	...	332	332	300	244	
721876-RA-0	...	PIMA CNTY AZ SHIR REVENUE	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	MERRILL LYNCH	15,000	15,824	15,947	15,776	...	(49)	...	(49)	...	171	171	263	183	
73358W-RK-2	...	PORT AUTH OF NEW YORK & NEW JE	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	10,000	11,195	11,280	11,160	...	(35)	...	(35)	...	120	120	219	164	
736746-XS-2	...	PORTLAND OR URBAN RENEWAL & RE	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	25,000	26,564	26,563	26,529	...	(35)	...	(35)	...	33	33	372	269	
736746-YB-8	...	PORTLAND OR URBAN RENEWAL & RE	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	15,000	15,769	15,789	15,720	...	(49)	...	(49)	...	69	69	300	217	
745056-BK-6	...	PLENTE BASIN MTR AGY MTR REVEN	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	25,000	30,313	30,420	30,234	...	(79)	...	(79)	...	186	186	542	410	
75212C-AJ-8	...	RANCHO QUAMONGA CA REDEV AGY	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	CREWIS & ASSOCIATES INC	30,000	35,515	35,647	35,421	...	(94)	...	(94)	...	226	226	275	117	
75767C-AH-1	...	RENOVO VIA UTILITY REVENUE	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,860	16,926	16,821	...	(38)	...	(38)	...	105	105	263	197	
76221T-Q3-8	...	RHODE ISLAND ST HSG & MTRG FIN	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	15,000	14,999	15,045	14,999	...	...	...	...	...	46	46	39	183	
767678-BK-0	...	RISEING SUN IN SCH BLDG CORP	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	20,300	20,548	20,282	...	(18)	...	(18)	...	266	266	188	123	
769125-EB-7	...	RIVERSIDE CNTY CA TRANSPORT CO	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	15,000	17,820	17,903	17,770	...	(60)	...	(60)	...	133	133	325	246	
76913A-QW-1	...	RIVERSIDE CNTY CA REDEV SUCCES	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	MORGAN STANLEY	15,000	15,598	15,729	15,567	...	(31)	...	(31)	...	162	162	60	297	
765846-CZ-7	...	SACRAMENTO CA CITY FING AUTH L	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	VARIOUS	15,000	15,395	15,568	15,370	...	(26)	...	(26)	...	199	199	310	247	
766060-BB-8	...	SACRAMENTO CA REDEV AGY SUCCES	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	RAYMOND JAMES	15,000	15,431	15,525	15,421	...	(10)	...	(10)	...	104	104	195	148	
790409-DN-3	...	SAINT JOHNS CNTY FL SCH BOD CO	...	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	15,318	15,439	15,298	...	(19)	...	(19)	...	141	141	159	110	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																				
1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
888796-6X-0	TUCSON AZ WTR SYS REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	WELLS FARGO	20,000	21,092	21,242	21,027		(65)		(65)		215	215	350	244	
88952P-QX-3	TULSA CITY OK INDL AUTH EDUCIN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/04/2016	DIRECT ISSUE	10,000	11,005	11,534	11,001		(4)		(4)		533	533	54	42	
911157-KY-0	UNITED NATIONS DEV CORP NY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	DIRECT ISSUE	15,000	16,259	16,526	16,248		(10)		(10)		277	277	223	183	
914119-QV-1	UNIV OF CINCINNATI OH RECPTS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	15,000	15,509	15,619	15,476		(33)		(33)		142	142	307	229	
91417K-MB-1	UNIV OF COLORADO CO ENTERPRISE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	25,000	25,323	25,375	25,317		(6)		(6)		58	58	264	198	
914402-MG-3	UNIV SYS OF MARYLAND MD AUXILA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	22,409	22,530	22,336		(73)		(73)		194	194	103	494	
914639-FH-7	UNIV OF NEBRASKA NE FACS CORP		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	21,137	21,200	21,086		(51)		(51)		114	114	184	98	
914641-VS-1	UNIV OF NEBRASKA NE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	10,000	11,592	11,663	11,561		(31)		(31)		101	101	176	122	
914713-S9-7	UNIV OF NORTH CAROLINA NC AT C		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	CRENS & ASSOCIATES INC	40,000	39,881	40,236	39,885		4		4		351	351	331	249	
914716-VE-2	UNIV OF NORTH CAROLINA NC AT C		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	MORGAN STANLEY	10,000	10,739	10,975	10,718		(22)		(22)		257	257	51	246	
914716-XM-2	UNIV OF NORTH CAROLINA NC AT C		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	RAYMOND JAMES	10,000	10,004	10,000	10,004						(4)	(4)	20	98	
914720-XM-4	UNIV OF NORTH CAROLINA NC SYS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	20,000	22,464	22,620	22,389		(74)		(74)		231	231	108	519	
914745-QD-4	UNIV OF ALABAMA AT BIRMINGHAM		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/02/2016	CRENS & ASSOCIATES INC	10,000	9,880	9,800	9,884		4		4		(84)	(84)	15	72	
915137-SD-1	UNIV OF TEXAS TX		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	45,000	48,179	48,195	48,092		(88)		(88)		103	103	419	219	
91523N-WR-6	UNIV OF WASHINGTON WA UNIV REV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,398	16,455	16,343		(55)		(55)		112	112	267	183	
915280-BT-9	UNIV HOSPS & CLINICS AUTH WI		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	45,000	48,656	48,769	48,543		(113)		(113)		246	246	190	890	
917535-AK-2	UTAH ST RECAPITALIZATION REVEN		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	10,000	10,452	10,600	10,434		(17)		(17)		166	166	154	106	
917587-BC-2	UTAH ST TRANSIT AUTH SALES TAX		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	55,000	66,764	67,315	66,580		(184)		(184)		734	734	1,100	794	
927781-QZ-7	VIRGINIA ST QLG BLDG AUTH EDUC		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	28,624	28,925	28,534		(90)		(90)		291	291	340	201	
927781-WY-6	VIRGINIA ST QLG BLDG AUTH EDUC		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	15,851	15,865	15,812		(40)		(40)		73	73	163	97	
927781-QW-7	VIRGINIA ST QLG BLDG AUTH EDUC		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CITIGROUP	25,000	25,893	26,157	25,820		(73)		(73)		337	337	340	201	
927781-JE-1	VIRGINIA ST QLG BLDG AUTH EDUC		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	RAYMOND JAMES	15,000	15,771	15,750	15,735		(36)		(36)		15	15	184	109	
928122-MG-8	VIRGINIA ST HSG DEV AUTH		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/07/2016	DIRECT ISSUE	25,000	25,634	26,065	25,612		(22)		(22)		473	473	655	398	
928170-Q6-2	VIRGINIA ST RESOURCES AUTH INF		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	55,000	58,592	59,290	58,500		(92)		(92)		790	790	1,186	934	
928175-GS-1	VIRGINIA ST PUBLIC SCH AUTH		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	26,547	26,620	26,455		(92)		(92)		165	165	340	201	
92818L-Z3-9	VIRGINIA ST RESOURCES AUTH INF		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	15,000	16,055	16,103	16,000		(55)		(55)		103	103	382	308	
938719-6U-9	WASHINGTON ST CORPS		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CRENS & ASSOCIATES INC	10,000	10,507	10,355	10,489		(18)		(18)		(134)	(134)	124	86	
93878H-OV-5	WASHINGTON ST HLTH CARE FACS A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	16,951	16,959	16,899		(53)		(53)		60	60	79	371	
93878H-FH-3	WASHINGTON ST HLTH CARE FACS A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	25,000	28,218	28,328	28,132		(87)		(87)		196	196	132	618	

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SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																				
1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange in Change in Book/ Adjusted Carrying Value	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
93878H-JC-0	WASHINGTON ST HLTH CARE FACS A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,914	22,040	21,848		(66)		(66)			192	192	483	372
940093-Y8-4	WASHINGTON ST UNIV		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	CREWIS & ASSOCIATES INC	35,000	36,802	37,457	36,704		(98)		(98)			753	753	179	836
944480-MG-4	WAYNE CNTY KY SCH DIST FIN COR		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	JANNEY MONTGOMERY SCOTT	130,000	136,755	137,397	136,645		(110)		(110)			752	752	1,062	628
968638-AX-2	WILL & KANKAKEE CNTYS IL SCH D		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/03/2016	WELLS FARGO	15,000	16,680	16,669	16,644		(37)		(37)			25	25	327	246
97670G-AR-0	WISCONSIN ST HLTH & EDUCNTL FA		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,292	21,822	21,240		(52)		(52)			582	582	508	391
976834-PP-1	WISCONSIN PUBLIC PWIR INC W I		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	20,000	21,122	21,216	21,052		(70)		(70)			164	164	356	244
977100-BQ-8	WISCONSIN ST GEN FUND ANNUAL A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	VARIOUS	30,000	32,551	32,673	32,444		(107)		(107)			229	229	783	617
977123-L3-0	WISCONSIN ST TRANSPORTN REVENUE		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/04/2016	WELLS FARGO	15,000	18,184	18,272	18,134		(49)		(49)			137	137	267	183
31999999	Subtotal - Bonds - U.S. Special Revenues						11,045,000	14,952,152	15,119,772	14,935,686		(16,467)		(16,467)			184,057	184,057	142,165	113,267
00856F-AB-7	AGERA ENERGY LLC LOC		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	12/05/2016	SINK FUND REDEMPTION	129,133	105,880	129,134	105,880							23,244	23,244	3,766	1,406
00856F-AC-5	AGERA ENERGY LLC		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	12/05/2016	SINK FUND REDEMPTION	107,024	87,760	107,024	87,760							19,264	19,264	3,122	1,165
018772-AS-2	ALLIANCE ONE INTL INC		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/06/2016	DEUTSCHE BANK	146,000	121,910	123,005	121,910							1,095	1,095	3,484	2,964
12592N-AA-6	COOF 2015-1 A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/25/2016	VARIOUS		3,381,453	3,005,908	3,317,429	(64,024)			(64,024)			(311,521)	(311,521)	75,538	8,577
12631U-AA-3	COOF 2014-1 A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/25/2016	VARIOUS		4,602,518	4,051,411	4,523,489	(79,029)			(79,029)			(472,077)	(472,077)	96,680	13,312
12633A-AA-5	COOF 2014-3 A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/30/2016	VARIOUS		1,814,165	2,301,268	1,732,720	(81,446)			(81,446)			568,549	568,549	219,903	
14311H-AC-1	COFIN 2015-1A A2		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	VARIOUS	2,800,000	2,807,000	2,794,708	2,807,000							(12,292)	(12,292)	24,975	20,958
14855J-AB-1	CLAST 2016-1 A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/17/2016	VARIOUS	4,500,000	4,508,100	4,502,736	4,507,818	(282)			(282)			(5,083)	(5,083)	27,384	7,788
17120C-AF-9	CCART 2016-AA C		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/06/2016	J P MORGAN CHASE	3,000,000	3,078,000	3,029,531	3,078,000							(48,469)	(48,469)	7,313	3,792
17322F-AE-1	CGMAT 2014-3886 C		04/21/2016	J P MORGAN CHASE	06/15/2016	MBS PAYDWIN	650,000	646,750	650,000	650,000		3,250		3,250					2,020	364
34528Q-DX-9	FORDF 2015-2 A2		09/26/2016	BARCLAYS CAPITAL	12/13/2016	FENNER & SMITH	1,000,000	1,001,953	1,001,875	1,001,953							(78)	(78)	2,786	426
38081E-AA-9	GLDN 2016-1A A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/06/2016	CITIGROUP	1,913,168	1,926,560	1,917,951	1,926,560							(8,609)	(8,609)	4,384	1,794
38145G-AF-7	GOLDMAN SACHS GROUP INC		09/27/2016	GOLDMAN SACHS	11/29/2016	MERRILL LYNCH PIERCE FENNER & SMITH	500,000	499,770	500,625	499,803		33		33			822	822	2,054	93
42770X-AA-5	HERO 2016-3A A1		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/06/2016	MORGAN STANLEY	1,000,000	999,919	998,438	999,919							(1,481)	(1,481)	1,711	599
48248G-AA-2	KBSA 2014-2 A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	12/05/2016	VARIOUS		898,954	706,799	898,954							(192,155)	(192,155)	46,433	2,635
48249K-AA-3	KBSA 2014-3 A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/12/2016	J.V.B. FINANCIAL GROUP, LLC		3,643,545	2,486,576	3,643,545							(1,156,968)	(1,156,968)	71,170	10,397
48249H-AA-9	KBSA 2014-4 A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	12/01/2016	VARIOUS		1,695,939	2,039,695	1,662,936		(33,004)		(33,004)			376,759	376,759	126,640	7,386
48249H-AA-7	KBSA 2014-5 A		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/22/2016	VARIOUS		1,154,193	1,027,731	1,130,504		(23,689)		(23,689)			(102,773)	(102,773)	65,335	3,450
62952H-AC-4	NXC 2015-1A B		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	MERRILL LYNCH	4,800,000	4,736,160	4,777,440	4,736,160							41,280	41,280	38,532	31,768
63800D-AC-5	NATIONAL VISION (NAUTILUS)		09/29/2016	VARIOUS	11/10/2016	GOLDMAN SACHS	(189,250)	(24,603)	(28,388)	(24,603)							(3,785)	(3,785)		
65251H-AC-4	NISTR 2014-1A B1		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	WELLS FARGO	4,863,333	4,863,819	4,846,846	4,863,819							(16,973)	(16,973)	40,069	33,126

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year																				
1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
67091C-AJ-6	NXC 2014-1A B1		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	WELLS FARGO	6,636,000	6,548,405	6,598,888	6,548,405							50,434	50,434	50,386	42,037
74614L-AA-4	PPWR 2015-A A1		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/06/2016	JEFFERIES AND CO	1,702,049	1,702,219	1,689,921	1,702,219							(2,288)	(2,288)	4,468	2,317
92338F-AC-0	VERDESIAN LIFE SCIENCES		12/07/2016	VARIOUS	12/07/2016	VARIOUS	(99,440)	(24,860)	(27,764)	(24,860)							(2,904)	(2,904)		
000000-00-0	NATIONAL VISION (MULTILUS)		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	09/29/2016	SINK FUND REDEMPTION	28,387	24,697	24,697	24,697										
000000-00-0	ORTHO-CLINICAL DIAGNOSTICS 150 MM		10/04/2016	VARIOUS	11/08/2016	VARIOUS	104,228	83,383	84,028	83,383							645	645		
000000-00-0	ORTHO-CLINICAL DIAGNOSTICS 200 MM		11/15/2016	VARIOUS	11/15/2016	VARIOUS	311,382	249,106	258,780	249,106							9,674	9,674		
000000-00-0	VERDESIAN LIFE SCIENCES		11/30/2016	VARIOUS	12/07/2016	VARIOUS	83,720	70,290	67,694	70,290							(2,596)	(2,596)		
L7300K-AC-8	ORTHO-CLINICAL DIAGNOSTICS 200 MM USD		10/28/2016	VARIOUS	11/15/2016	VARIOUS	(209,759)	(41,952)	(37,294)	(41,952)							4,658	4,658		
L7300K-AJ-6	ORTHO-CLINICAL DIAGNOSTICS 150 MM MULTI		10/21/2016	VARIOUS	11/08/2016	VARIOUS	(274,902)	(54,981)	(44,877)	(54,981)							10,104	10,104		
08873L-AJ-0	BALLY 2014-1A A2	C	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	BARCLAYS CAPITAL	2,800,000	2,800,000	2,801,736	2,800,000							1,736	1,736	21,726	17,139
38174G-AJ-8	GOCAP 2015-24A B	C	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	WELLS FARGO	5,000,000	5,016,500	5,000,000	5,016,500							(16,500)	(16,500)	35,742	27,146
46603B-AJ-5	IVPH 9A B1	C	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	RAYMOND JAMES	2,800,000	2,806,440	2,769,200	2,806,440							(37,240)	(37,240)	22,390	18,712
54601G-AJ-7	CEVA GROUP PLC	C	11/18/2016	VARIOUS	11/18/2016	SECURITY CALLED at 100.0	(515,900)	(144,452)	(144,452)	(144,452)										
58818H-AJ-8	MDPX 2012-10A A2	C	10/18/2016	CITIGROUP	10/27/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	1,000,000	1,000,000	1,000,000	1,000,000									444	58
675900-AE-7	0CT21 2014-1A A2	C	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/13/2016	WILZHO SECURITIES USA INC	2,000,000	2,002,400	2,001,340	2,002,400							(1,060)	(1,060)	11,438	8,315
000000-00-0	CEVA GROUP PLC	C	11/16/2016	VARIOUS	10/13/2016	VARIOUS	300,300	216,216	216,216	216,216										
000000-00-0	EXPRO FINSERVICES SAIL	C	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/10/2016	VARIOUS	29,588	22,191	19,394	22,191							(2,797)	(2,797)		
000000-00-0	EXPRO FINSERVICES SAIL	C	09/29/2016	VARIOUS	11/10/2016	GOLDMAN SACS	(7,028)	(1,757)	(2,460)	(1,757)							(703)	(703)		
000000-00-0	KCA DEUTAG ALPHA LTD.	C	09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	11/10/2016	GOLDMAN SACS	(150,000)	(37,500)	(45,000)	(37,500)							(17,500)	(17,500)		
38999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							46,786,033	64,786,100	63,210,310	64,507,911		(278,191)		(278,191)			(1,297,596)	(1,297,596)	1,011,883	267,724
83999998. Total - Bonds							66,168,033	119,782,642	117,354,637	118,884,164		(888,483)		(888,483)			(1,529,576)	(1,529,576)	2,802,547	970,431
289809-20-8	EAGLE POINT CREDIT CO		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/17/2016	CANTOR FITZGERALD	212,250,000	5,478,703	5,385,318	5,478,703							(93,385)	(93,385)		
84999999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)								5,478,703	5,385,318	5,478,703							(93,385)	(93,385)		
89999998. Total - Preferred Stocks								5,478,703	5,385,318	5,478,703							(93,385)	(93,385)		
000000-00-0	SALT LAKE MINING - EQUITY		09/29/2016	WILMINGTON TRUST - BEECHWOOD RE COINSURANCE RECAPTURE	10/04/2016	TENDERED	104,000	88	125,666	88							125,577	125,577		
90999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)								88	125,666	88							125,577	125,577		
97999998. Total - Common Stocks								88	125,666	88							125,577	125,577		
98999999. Total - Preferred and Common Stocks								5,478,791	5,510,984	5,478,791							32,192	32,192		
99999999 - Totals								125,261,433	122,865,821	124,362,955		(888,483)		(888,483)			(1,497,384)	(1,497,384)	2,802,547	970,431

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest					21	
		3	4					9	10	11	12			15	16	17	18	19		20
CUSIP Identification	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Actual Cost	Amount Due and Accrued Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest	
0599999. Total - U.S. Government Bonds																				
1099999. Total - All Other Government Bonds																				
1799999. Total - U.S. States, Territories and Possessions Bonds																				
2499999. Total - U.S. Political Subdivisions Bonds																				
3199999. Total - U.S. Special Revenues Bonds																				
	GOLDEN GATE OIL LLC			09/29/2016	WILMINGTON TRUST - BEECHWOOD FE	06/30/2017	139,576					294,451	139,576	1,840		7.500	7.500	MON	5,433	1,675
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) Bonds																				
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																				
4899999. Total - Hybrid Securities																				
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																				
6099999. Subtotal - SVO Identified Funds																				
7799999. Total - SVO Identified Funds																				
7899999. Total - Residential Mortgage-Backed Securities																				
7999999. Total - Commercial Mortgage-Backed Securities																				
8099999. Total - Other Loan-Backed and Structured Securities																				
8199999. Total - SVO Identified Funds																				
8399999. Total Bonds																				
8699999. Total - Parent, Subsidiaries and Affiliates																				
												294,451	139,576	1,840		XXX	XXX	XXX	5,433	1,675
																XXX	XXX	XXX		
9199999 - Totals																				

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Notional Amount	Notional Amount	Strike Price of the Derivative	Cumulative Profit or Loss (Hedged Item)	Current Year Initial Premium Received	Current Year Income	Book/Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)
1449999 - Totals														XXX							XXX	XXX

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Income Generation or Replicated	Schedule Exhibit / Identifier	Type(s) of Risk(s)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received)	Current Year Initial Cost of Premium (Received)	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination
0079999, Subtotal - Purchased Options - Hedging Effective	00459*41 - AURA MINERALS INC	DA1	Commodity...	AURA MINERALS INC	09/29/2016	07/31/2017	11/28/2016	SALE	29	40,712	1,400.00						XXX							XXX
AURA MINERALS INC, OPTION	00459*41 - AURA MINERALS INC	DA1	Commodity...	AURA MINERALS INC	09/29/2016	02/28/2017	11/28/2016	SALE	29	40,712	1,400.00													0001
AURA MINERALS INC, OPTION	00459*41 - AURA MINERALS INC	DA1	Commodity...	AURA MINERALS INC	09/29/2016	03/31/2017	11/28/2016	SALE	29	40,712	1,400.00													0001
AURA MINERALS INC, OPTION	00459*41 - AURA MINERALS INC	DA1	Commodity...	AURA MINERALS INC	09/29/2016	04/30/2017	11/28/2016	SALE	29	40,712	1,400.00													0001
AURA MINERALS INC, OPTION	00459*41 - AURA MINERALS INC	DA1	Commodity...	AURA MINERALS INC	09/29/2016	05/31/2017	11/28/2016	SALE	29	40,712	1,400.00													0001
AURA MINERALS INC, OPTION	00459*41 - AURA MINERALS INC	DA1	Commodity...	AURA MINERALS INC	09/29/2016	06/30/2017	11/28/2016	SALE	29	40,712	1,400.00													0001
AURA MINERALS INC, OPTION	00459*41 - AURA MINERALS INC	DA1	Commodity...	AURA MINERALS INC	09/29/2016	07/31/2017	11/28/2016	SALE	29	40,712	1,400.00													0001
AURA MINERALS INC, OPTION	00459*41 - AURA MINERALS INC	DA1	Commodity...	AURA MINERALS INC	09/29/2016	08/31/2017	11/28/2016	SALE	29	40,712	1,400.00						XXX							0001
0089999, Subtotal - Purchased Options - Hedging Other - Call Options and Warrants																	XXX							XXX
0149999, Subtotal - Purchased Options - Hedging Other																	XXX							XXX
0219999, Subtotal - Purchased Options - Replications																	XXX							XXX
0289999, Subtotal - Purchased Options - Income Generation																	XXX							XXX
0359999, Subtotal - Purchased Options - Other																	XXX							XXX
0369999, Total Purchased Options - Call Options and Warrants																	XXX							XXX
0379999, Total Purchased Options - Put Options																	XXX							XXX
0389999, Total Purchased Options - Caps																	XXX							XXX
0399999, Total Purchased Options - Floors																	XXX							XXX
0409999, Total Purchased Options - Collars																	XXX							XXX
0419999, Total Purchased Options - Other																	XXX							XXX
0429999, Total Purchased Options																	XXX							XXX
0499999, Subtotal - Written Options - Hedging Effective																	XXX							XXX
0569999, Subtotal - Written Options - Hedging Other																	XXX							XXX
0639999, Subtotal - Written Options - Replications																	XXX							XXX
0709999, Subtotal - Written Options - Income Generation																	XXX							XXX
0779999, Subtotal - Written Options - Other																	XXX							XXX
0789999, Total Written Options - Call Options and Warrants																	XXX							XXX
0799999, Total Written Options - Put Options																	XXX							XXX
0809999, Total Written Options - Caps																	XXX							XXX
0819999, Total Written Options - Floors																	XXX							XXX
0829999, Total Written Options - Collars																	XXX							XXX
0839999, Total Written Options - Other																	XXX							XXX
0849999, Total Written Options																	XXX							XXX
0909999, Subtotal - Swaps - Hedging Effective																	XXX							XXX
0969999, Subtotal - Swaps - Hedging Other																	XXX							XXX
1029999, Subtotal - Swaps - Replication																	XXX							XXX
1089999, Subtotal - Swaps - Income Generation																	XXX							XXX
1149999, Subtotal - Swaps - Other																	XXX							XXX
1159999, Total Swaps - Interest Rate																	XXX							XXX
1169999, Total Swaps - Credit Default																	XXX							XXX
1179999, Total Swaps - Foreign Exchange																	XXX							XXX
1189999, Total Swaps - Total Return																	XXX							XXX
1199999, Total Swaps - Other																	XXX							XXX
1209999, Total Swaps																	XXX							XXX
1269999, Subtotal - Forwards																	XXX							XXX
1399999, Subtotal - Hedging Effective																	XXX							XXX
1409999, Subtotal - Hedging Other																	XXX							XXX
1419999, Subtotal - Replication																	XXX							XXX
1429999, Subtotal - Income Generation																	XXX							XXX
1439999, Subtotal - Other																	XXX							XXX
1449999 - Totals																	XXX							XXX

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	0001	Derivatives were acquired and sold during 2016 and were determined to have no value

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
The Bank of New York Mellon New York, NY					(1,179,555)	XXX
JPMorgan Chase Bank New York, NY					390,042	XXX
The Northern Trust Company Chicago, IL		0.330	39,824		56,217,297	XXX
0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX				XXX
0199999. Totals - Open Depositories	XXX	XXX	39,824		55,427,784	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX	39,824		55,427,784	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX	39,824		55,427,784	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	3,101,323	4. April.....	864,149	7. July.....	7,533,610	10. October.....	181,506,080
2. February.....	3,594,366	5. May.....	5,628,787	8. August.....	4,298,392	11. November.....	183,718,045
3. March.....	15,023,177	6. June.....	6,343,210	9. September.....	32,937,295	12. December.....	55,427,784

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
States, Etc.		Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1.	Alabama	AL					
2.	Alaska	AK					
3.	Arizona	AZ					
4.	Arkansas	AR					
5.	California	CA					
6.	Colorado	CO					
7.	Connecticut	CT					
8.	Delaware	DE					
9.	District of Columbia	DC					
10.	Florida	FL					
11.	Georgia	GA					
12.	Hawaii	HI					
13.	Idaho	ID					
14.	Illinois	IL					
15.	Indiana	IN					
16.	Iowa	IA					
17.	Kansas	KS					
18.	Kentucky	KY					
19.	Louisiana	LA					
20.	Maine	ME					
21.	Maryland	MD					
22.	Massachusetts	MA					
23.	Michigan	MI					
24.	Minnesota	MN					
25.	Mississippi	MS					
26.	Missouri	MO					
27.	Montana	MT					
28.	Nebraska	NE					
29.	Nevada	NV					
30.	New Hampshire	NH					
31.	New Jersey	NJ					
32.	New Mexico	NM					
33.	New York	NY	B LIFE INSURANCE	410,716	431,676		
34.	North Carolina	NC					
35.	North Dakota	ND					
36.	Ohio	OH					
37.	Oklahoma	OK					
38.	Oregon	OR					
39.	Pennsylvania	PA					
40.	Rhode Island	RI					
41.	South Carolina	SC					
42.	South Dakota	SD					
43.	Tennessee	TN					
44.	Texas	TX					
45.	Utah	UT					
46.	Vermont	VT					
47.	Virginia	VA					
48.	Washington	WA					
49.	West Virginia	WV					
50.	Wisconsin	WI					
51.	Wyoming	WY					
52.	American Samoa	AS					
53.	Guam	GU					
54.	Puerto Rico	PR					
55.	U.S. Virgin Islands	VI					
56.	Northern Mariana Islands	MP					
57.	Canada	CAN					
58.	Aggregate Alien and Other	XXX	XXX				
59.	Subtotal	XXX	XXX	410,716	431,676		
DETAILS OF WRITE-INS							
5801.	.....						
5802.	.....						
5803.	.....						
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899.	Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year 7

Analysis of Operations By Lines of Business 6

Asset Valuation Reserve Default Component 30

Asset Valuation Reserve Equity 32

Asset Valuation Reserve Replications (Synthetic) Assets 35

Asset Valuation Reserve 29

Assets 2

Cash Flow 5

Exhibit 1 - Part 1 - Premiums and Annuity Considerations for Life and Accident and Health Contracts 9

Exhibit 1 - Part 2 - Dividends and Coupons Applied, Reinsurance Commissions and Expense 10

Exhibit 2 - General Expenses 11

Exhibit 3 - Taxes, Licenses and Fees (Excluding Federal Income Taxes) 11

Exhibit 4 - Dividends or Refunds 11

Exhibit 5 - Aggregate Reserve for Life Contracts 12

Exhibit 5 - Interrogatories 13

Exhibit 5A - Changes in Bases of Valuation During The Year 13

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts 14

Exhibit 7 - Deposit-Type Contracts 15

Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 1 16

Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 2 17

Exhibit of Capital Gains (Losses) 8

Exhibit of Life Insurance 25

Exhibit of Net Investment Income 8

Exhibit of Nonadmitted Assets 18

Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values 27

Five-Year Historical Data 22

Form for Calculating the Interest Maintenance Reserve (IMR) 28

General Interrogatories 20

Jurat Page 1

Liabilities, Surplus and Other Funds 3

Life Insurance (State Page) 24

Notes To Financial Statements 19

Overflow Page For Write-ins 55

Schedule A - Part 1 E01

Schedule A - Part 2 E02

Schedule A - Part 3 E03

Schedule A - Verification Between Years SI02

Schedule B - Part 1 E04

Schedule B - Part 2 E05

Schedule B - Part 3 E06

Schedule B - Verification Between Years SI02

Schedule BA - Part 1 E07

Schedule BA - Part 2 E08

Schedule BA - Part 3 E09

Schedule BA - Verification Between Years SI03

Schedule D - Part 1 E10

Schedule D - Part 1A - Section 1 SI05

Schedule D - Part 1A - Section 2 SI08

Schedule D - Part 2 - Section 1 E11

Schedule D - Part 2 - Section 2 E12

Schedule D - Part 3 E13

Schedule D - Part 4 E14

Schedule D - Part 5 E15

Schedule D - Part 6 - Section 1 E16

Schedule D - Part 6 - Section 2 E16

Schedule D - Summary By Country SI04

Schedule D - Verification Between Years SI03

Schedule DA - Part 1 E17

Schedule DA - Verification Between Years SI10

ANNUAL STATEMENT BLANK (Continued)

Schedule DB - Part A - Section 1	E18
Schedule DB - Part A - Section 2	E19
Schedule DB - Part A - Verification Between Years	SI11
Schedule DB - Part B - Section 1	E20
Schedule DB - Part B - Section 2	E21
Schedule DB - Part B - Verification Between Years	SI11
Schedule DB - Part C - Section 1	SI12
Schedule DB - Part C - Section 2	SI13
Schedule DB - Part D - Section 1	E22
Schedule DB - Part D - Section 2	E23
Schedule DB - Verification	SI14
Schedule DL - Part 1	E24
Schedule DL - Part 2	E25
Schedule E - Part 1 - Cash	E26
Schedule E - Part 2 - Cash Equivalents	E27
Schedule E - Part 3 - Special Deposits	E28
Schedule E - Verification Between Years	SI15
Schedule F	36
Schedule H - Accident and Health Exhibit - Part 1	37
Schedule H - Part 2, Part 3 and Part 4	38
Schedule H - Part 5 - Health Claims	39
Schedule S - Part 1 - Section 1	40
Schedule S - Part 1 - Section 2	41
Schedule S - Part 2	42
Schedule S - Part 3 - Section 1	43
Schedule S - Part 3 - Section 2	44
Schedule S - Part 4	45
Schedule S - Part 5	46
Schedule S - Part 6	47
Schedule S - Part 7	48
Schedule T - Part 2 Interstate Compact	50
Schedule T - Premiums and Annuity Considerations	49
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group	51
Schedule Y - Part 1A - Detail of Insurance Holding Company System	52
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates	53
Summary Investment Schedule	SI01
Summary of Operations	4
Supplemental Exhibits and Schedules Interrogatories	54