



Welcome to Next Generation GPS



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Strategic Priorities



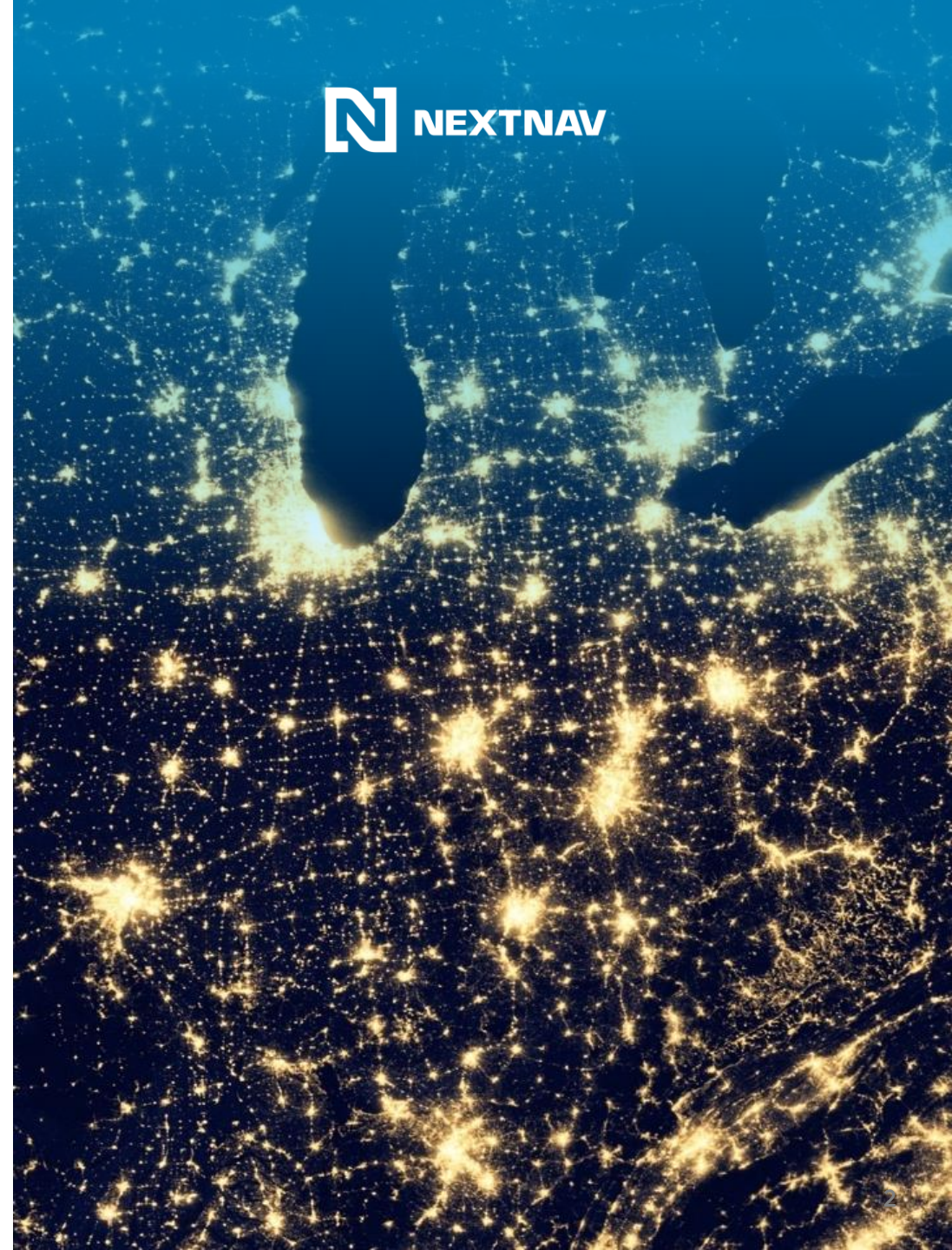
Be the Leader
in Resilient PNT



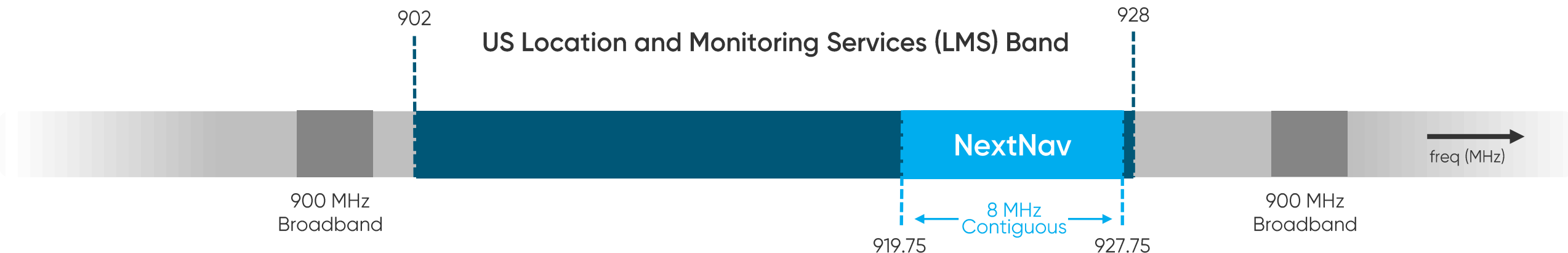
Enhance Spectrum
Capabilities



Expand Global
Reach



Deploys 5G Test Network in Palo Alto, CA



NextNav has a contiguous 8 megahertz of valuable low band spectrum covering 2.4 billion MHz-PoPs of 900 MHz spectrum

- Following receipt of experimental license from FCC in Q2'23, NextNav has deployed a 5G waveform on a TerraPoiNT network in Palo Alto, California.
- Now beginning formal testing process to demonstrate the ability to provide resilient PNT services combined with 5G broadband data.
- Expects to largely complete formal testing by year end.

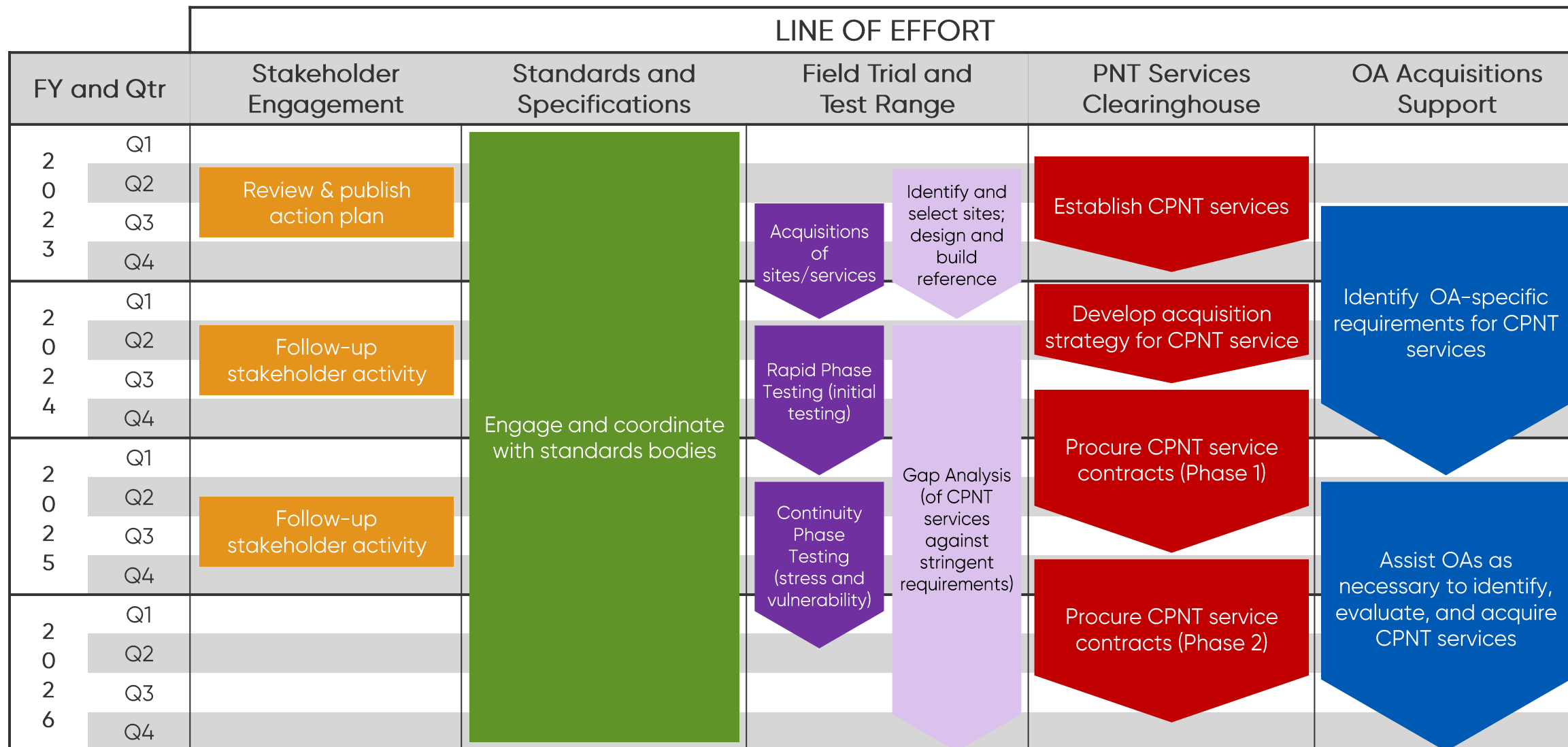
Continued Momentum Towards PNT Resilience

- NextNav Signs Contract in Support of Federal Government's Resilient GPS/PNT Efforts.
 - Leverages NextNav's infrastructure to provide persistent PNT characterization in select U.S. markets.
 - Potential to expand capabilities nationwide upon completing initial implementation.
- September 2023: DOT issues complementary PNT action plan.
 - Includes key milestones and forthcoming RFPs that will begin process of implementing 'Complementary' PNT Solution alongside existing GNSS/GPS based solutions in end systems.
 - DOT to establish a PNT Services Clearinghouse, or marketplace, to connect Federal users with vetted list of qualified complementary PNT providers.
 - Ensures seamless transition to a resilient and complementary PNT world.



DOT Complementary PNT Action Plan

Preliminary milestones and functional activities associated with implementing the action plan



Precision Z-Axis for Public Safety and E911

Pinnacle-Enabled Devices Now Contracted Across Five Wireless Carriers



- Announces agreement with a new device available through Consumer Cellular, one of the largest MVNOs in the country.

verizon✓

- Continuing to expand integration of Pinnacle service across portfolio of Verizon devices.
- Expect to reach double digit device models with Verizon in the coming months.

Public Safety Partners



International Developments

Japan

- Japanese MIC (Ministry of Internal Affairs & Communications) is going through a public comment period on the spectrum
 - Process likely to be followed by ICC (Information and Communications Council) review

Europe

- European Commission including PNT as a critical technology as part of it's 'Recommendations on Critical Technology areas' for EU's economic security
 - Now moving to consultation phase with member states before moving to European Union legislation phase

United Kingdom

- British Government recently released PNT Policy Framework and plan focused on PNT Resilience



Investment highlights

Next Generation GPS solution

will sit at the core of the app economy

Deep Asset Base

IP, spectrum and deployed networks

Robust Balance Sheet

Recently bolstered by \$70 million financing in 2Q/3Q 2023, multiple years of runway

Global Opportunity

European actions, and service live in Japan

>\$100 Billion

total addressable market

Growing list of **Blue-chip customers** including AT&T, Verizon and NASA

World class management, board, and shareholders

with leaders in wireless and location services





Next Generation GPS is here.