



DIALECTIC

CONFIDENTIAL

Dialectic SPC - Limited Partner Presentation

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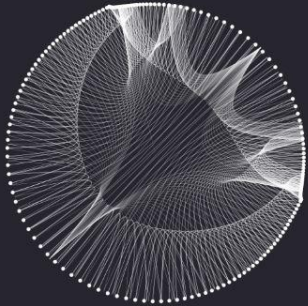
Market data and industry forecasts contained in this presentation have been obtained from industry publications, various publicly available sources and subscription-based reports as well as from management's good faith estimates, which are derived from management's knowledge of the industry and independent sources that management believes to be reliable. Industry publications, surveys and forecasts generally state that the information contained therein has been obtained from sources believed to be reliable. GameSquare has not independently verified the data obtained from these sources and they cannot assure you of the data's accuracy or completeness. This data is subject to change. GameSquare hereby disclaims any responsibility or liability whatsoever in respect of any third-party sources of market and industry data or information.

CURRENCY

Unless otherwise indicated, all dollar references are to U.S. dollars.

AUTOMATED YIELDING WITH MEDICI

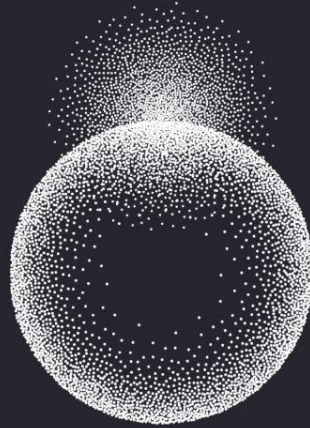
The Medici software suite enables superior automated yielding and the best risk-adjusted USD, ETH and BTC compounding.



CHRONOGRAPH

USD Yielding
Market-neutral, high-yield enhanced by systematic risk frameworks and automation.

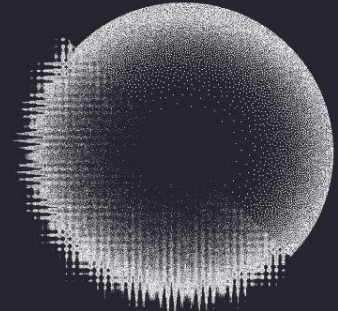
Target 2025 Net Return: 15-25% APY



MOONPHASE

ETH Yielding
ETH-denominated yield maximization strategy, enhanced by systematic risk frameworks and automation.

Target 2025 Net Return: 3-5x
ETH-staking rate



CALATRAVA

BTC Yielding
Bitcoin-based yield generation strategy designed to outperform BTC while minimizing risk.

Target 2025 Net Return: 4-7%
on BTC

DIFFERENTIATED ALPHA IN DEFI

In an efficient market there will be no incremental return that is not related to (and compensatory for) incremental risk.

The Most Important Thing, Howard Marks

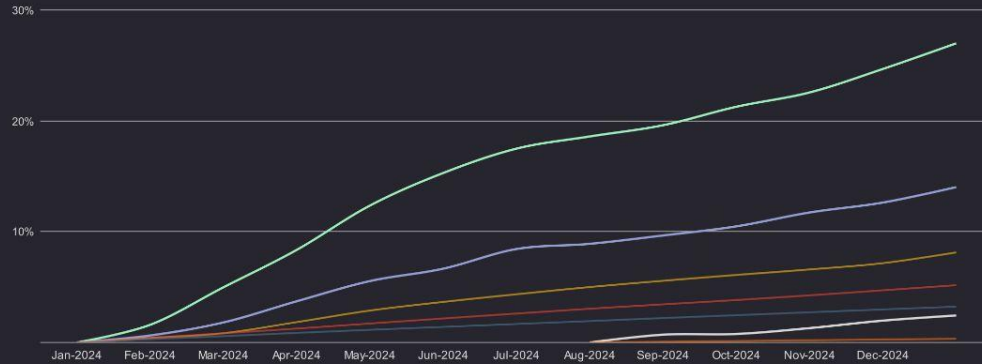
DeFi is not an efficient market, it is still highly inaccessible and complex.

There is a relatively small number of **professional and sophisticated** market participants.

With Medici, we are able to **control risk better than anyone else** in the space.

Thus, we generate **exceptional performance** by having a highly **asymmetric risk/return profile**.

WHERE THE YIELDS COME FROM



- Chronograph
- Moonphase
- sDAI
- US 10Y
- CESR
- Calatrava
- BTC Inflation

Liquidity on DEXs

- Incentives + trading Fees

Liquidity on lending markets

- Incentives + lending interest

Liquidity on bridges

- Incentives + bridging fees

Liquidity on derivatives

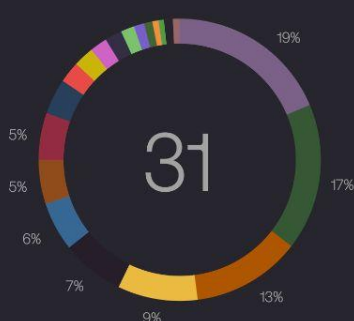
- Incentives + spread

Representative Diversification - Chronograph

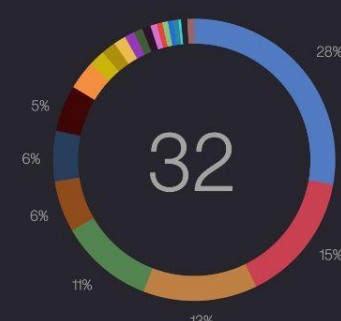
Chain Allocation



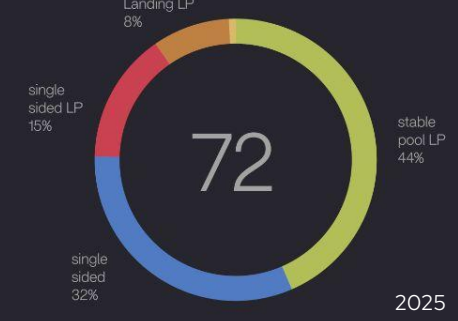
Protocol Exposure



Token Exposure



Strategies

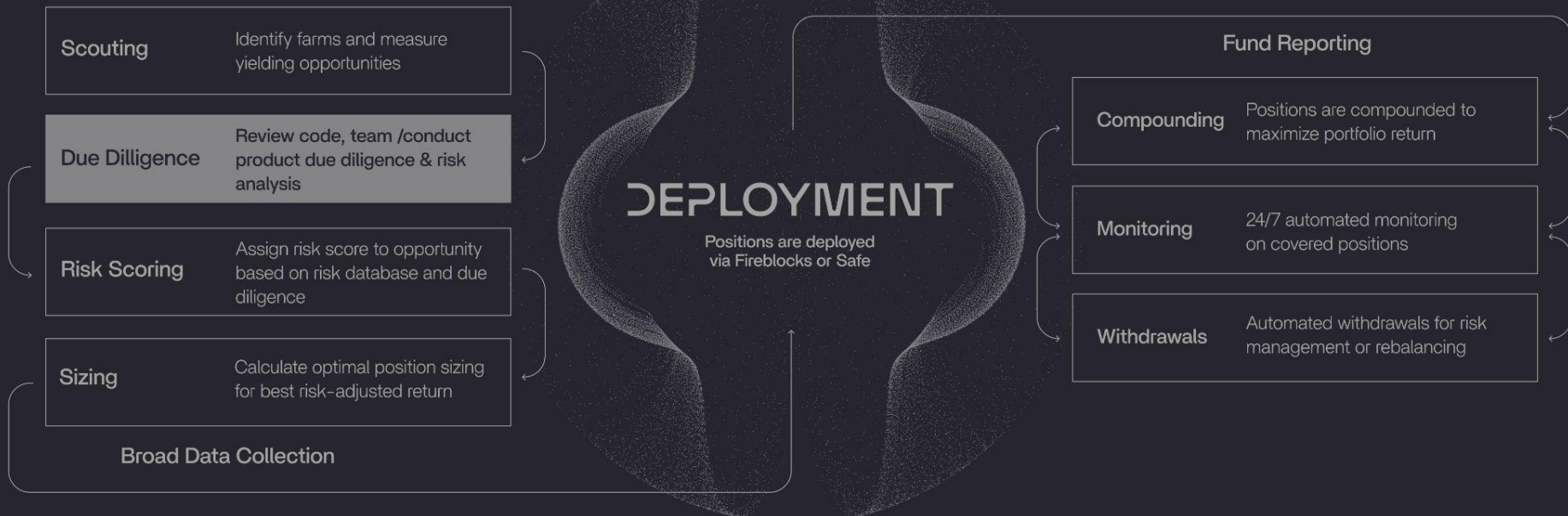


INVESTMENT PROCESS

Pre-Deployment

Post-Deployment

■ Manual process □ Automated process



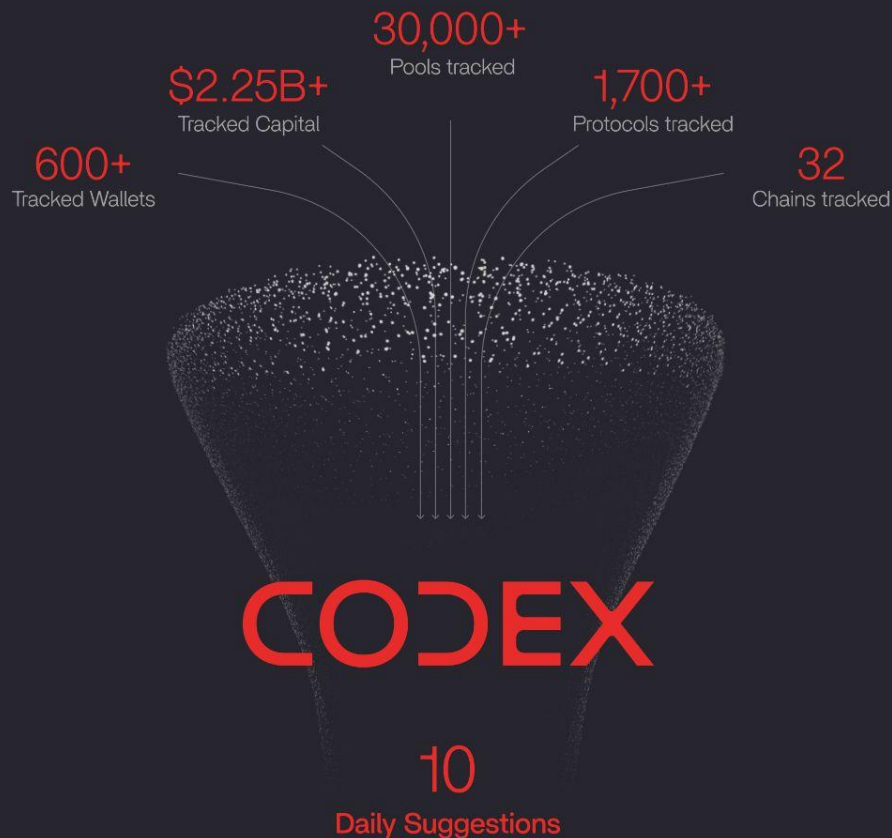
Scouting

FINDING ON-CHAIN YIELD

Our software monitors real-time activity of leading yield farmers and their deployments along with thousands of other data points.

We collect position data, analyze returns, and **integrate these insights with our proprietary risk scoring** system.

This process generates daily recommendations of pools with the **best risk-adjusted returns subject to our risk control framework**.



BREAKING DOWN RISK

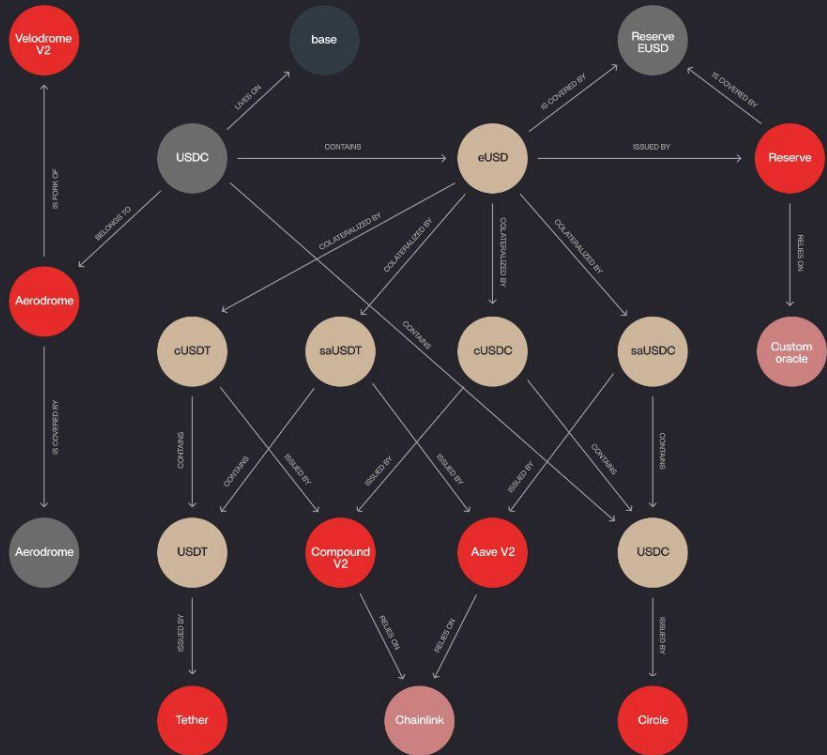
DeFi strategies involve **various interconnected risk factors**.

To manage portfolio risk holistically, **each pool component needs to be assessed and quantified** individually and in relation to other pools.

01	Chain risk	What chain is the liquidity pool on?
02	Bridge risk	Are any of the deposited assets bridged?
03	Smart contract risk	Is the smart contract code managing the assets safe?
04	Economic mechanism risk	Are the economic principles of the protocol sound?
05	Governance risk	Who can update the protocol code and parameters?

Risk Scoring

NEBULA



- Granular risk scoring enables us to represent any DeFi deployment as a graph with dependencies.
- We can recombine scores to automatically assess DeFi protocols at scale while accounting for potential cross-contamination.

Our Yielding Edge

MEDICI

1

Advanced
monitoring

2

Real-time risk
management

3

Highly automated
infrastructure

4

Efficient execution
capabilities

PROACTIVE EXPLOIT MITIGATION

One of Medici's modules leverages AI-driven analytics to **predict exploits**.

The engine continuously **analyses on-chain transactions** and **contract deployments**.

It can detect with **high accuracy** when a protocol is at risk of getting exploited.

Based on these alerts, Medici can **atomically exit positions**.

Time from Medici Alert to Exploit

Velocore (June '24)	T-17min
Sonne (May '24)	T-26min
Pike (April '24)	T-2min
Hedgy (April '24)	T-21min
Abracadabra (Jan '24)	T-12min

FUND PORTFOLIO COVER



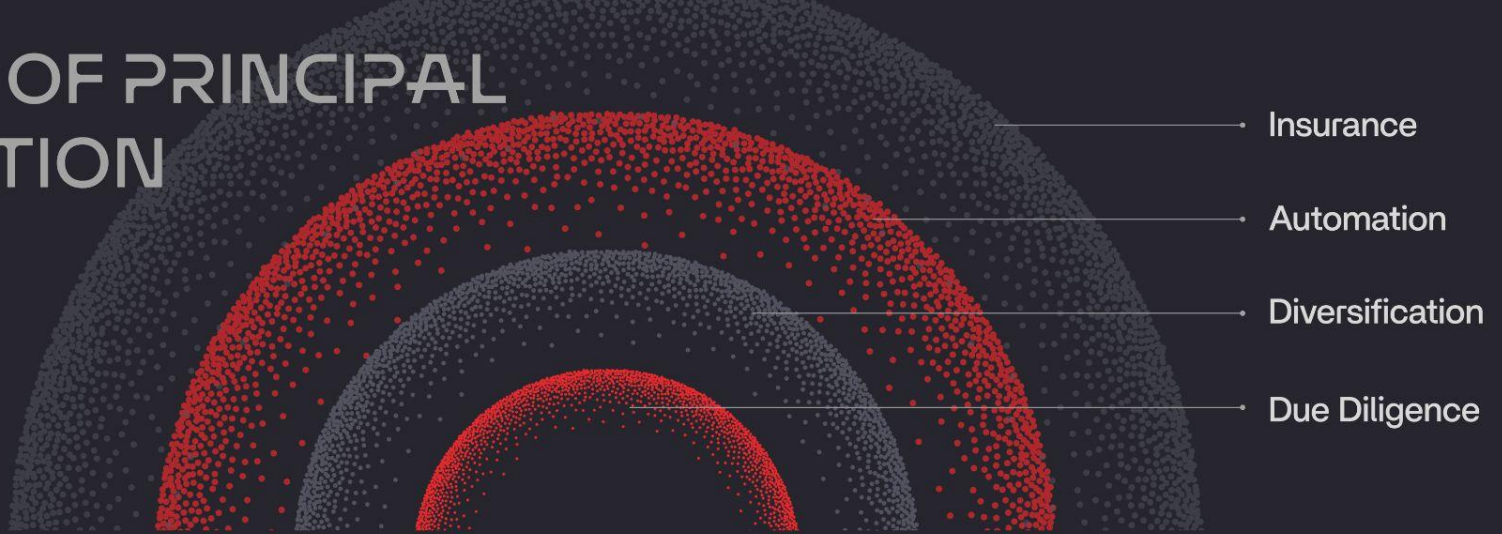
Nexus Mutual underwrites **fund-wide coverage** for Chronograph and Moonphase since July 2024.

Dialectic LPs gain **protection from smart contract hacks and exploits** – the primary risk vector in DeFi yielding.

First DeFi yield product to secure such coverage thanks to Dialectic's **track record** and strong **risk management**.

- Total AUM covered always exceeds the highest single position at risk.
- **Below-market rates** on insurance cover thanks to risk management and automation.
- Dialectic has not had to draw on this insurance to date.

LAYERS OF PRINCIPAL PROTECTION



Understanding and scoring the specific risks of each pool

Optimising portfolio allocation to minimise concentration risk

Real-time proactive and reactive automation suite

Covering outlier and black swan events

The only way to reach the gold standard of no down-months is to layer risk-management activities.

PRIVATE LIQUIDITY DEALS

Consistent, long-term capital deployments to achieve higher, more stable returns.

Deal partners include AMMs, routers, L1/L2 blockchains, bridges etc.

We expect significant growth of private deals in 2025, fueled by enhanced deal flow and refined closing processes aggregating lessons learned.

Dialectic pioneered Liquidity-as-a-Service through on-chain privately negotiated subsidies.

20+

Deals Done

>\$100m

Deployed

70+

Inbound Requests

+38%

added Alpha over organic returns
Chronograph

+15%

added Alpha over organic returns
Moonphase

TEAM

Ryan Zurrer Founder

One of the top performing venture investors of the last decade.

Seed investor in Ethereum, MakerDAO, Filecoin, Cosmos, Rari Capital, Dfinity, Avalanche, Solana, Near, and many others. Day 1 liquidity provider in Curve, Synthetix, Axie Infinity, YGG, and many other leading DeFi protocols.

Served as Director at the Web3 Foundation and played a pivotal role in the launch of Polkadot, a multi-chain platform that enables different blockchains to interoperate. Also led the private sale of Polkadot's native token, DOT.

Led private investments at Polychain Capital, a leading institutional cryptocurrency-focused hedge fund.

Advisor and board member for several blockchain companies.

Ryan's deep knowledge of the blockchain ecosystem, combined with his venture capital experience, position him as a key figure in the cryptocurrency investment space.

Early Investor or LP in:



TEAM



Dieter Fishbein, CFA
Partner

Builder, investor, and cryptographer. Currently serving as CCO at Anoma (Helix AG), previously led business development at Polkadot (Web3 Foundation), and held roles at leading Canadian investment firms, including managing a CAD 10B pension and endowment fund.



Jenna Zenk
Partner & PM Resonance II

Experienced crypto-native asset manager and CTO, with a track record of leading technical and product development for Enzyme (formerly Melon Protocol), a pioneering platform in on-chain asset management and DeFi. Founded a regulated crypto fund tailored to meet the unique needs of investors in the Gulf region.



Alessandro Buser
CTO

Experienced builder, early adopter and open-source core contributor to major blockchain infrastructure projects. Previously Technology Lead in Web3 consultancy and quantitative analyst



Sven Schraeder, CPA
Chief Financial Officer

Extensive experience in DeFi operations and international finance, having worked at top advisory firms with focus on capital market activities.



Cristina Marão
Chief Legal & Compliance Officer

Long track-record serving global clients in crypto with a specialization in contracts and legal structuring for token-enabled projects.



Augustin Kapps
Data Science & Machine Learning Specialist

Experienced builder with a strong background in data science and quantitative finance, driven by a passion for DeFi, automation, and scientific innovation.



Antonio Della Porta
Senior Software Engineer

Builder and engineer with a proven track record in DeFi. Passionate about education, he has developed and delivered several blockchain development courses, empowering thousands of newcomers to the crypto space.



Felix von Hanstein
Partnerships Lead

Early DeFi adopter with extensive experience in web3 partnerships, heading B2B sales at The Graph prior to Dialectic. Previously worked on web3 data privacy infrastructure and sustainability tech venture investments.

CRYPTO-NATIVE CUSTODY

Assets are custodied using two separate platforms



Battle-Tested security

Previously known as Gnosis Safe, Safe, is the most trusted decentralized custody protocol on Ethereum and EVM platforms



Security-focused MPC Platform

Fireblocks Wallet-as-a-Service is an API-based solution to create, manage, and secure Multi-Party Computation enabled wallets with zero counterparty risk.

SERVICE PROVIDERS

Legal

HARNEYS

MLL

Fund Admin & KYC



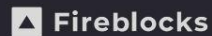
Auditor



Banking



Custody & Security



FUND TERMS

	Chronograph	Moonphase	Calatrava
Investment Strategy	Automated Market Neutral Yield Generation	Automated ETH-Denominated Yield Generation	Automated BTC-Denominated Yield Generation
Min. LP Subscription	USD 500k	300 ETH	10 BTC
Subscriptions	Monthly	Monthly	Monthly
Initial Lock-Up	None	None	None
Notice Period/Redemption	10 Days/Monthly	10 Days/Monthly	10 Days/Monthly
Management Fees	2%	2%	1.5%
Performance Fees	15% ≤ 3x10Y US T-Bills ¹ 20% > 3x10Y US T-Bills (with catch-up) ¹	20% Of ETH Yield ≤ 3x CESR ² 30% Of ETH Yield > 3x CESR ² (with catch-up)	20% Of BTC Yield ≤ 6x BTC Inflation ³ 30% Of BTC Yield > 6x BTC Inflation ³ (with catch-up)
Side Pockets	No	Yes, but unlikely	Yes, but unlikely

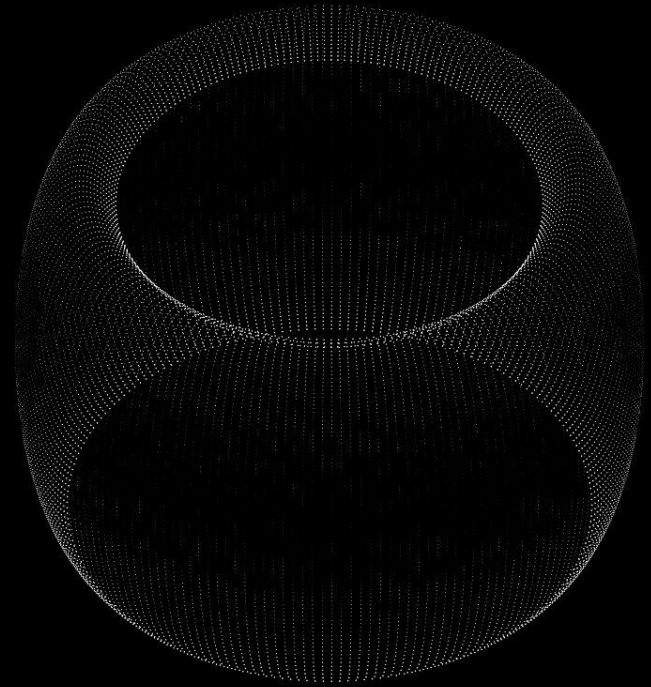
¹ Chronograph benchmark: 3x 10Y US T-Bill rate as reported by Tradeweb

² Moonphase benchmark: 3x Average ETH Staking Rate as calculated by the CESR Index.

³ Calatrava benchmark: 6x BTC Inflation - the percentage of new coins issued, divided by the current supply as reported by Glassnode.

APPENDIX

Historical Performance



Accelerating our compounding

CHRONOGRAPH

*Projected year-end figures are based on annualizing realized year-to-date (YTD) performance.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD	EOY ¹
2023	Net	0.61%	0.73%	1.65%	2.49%	0.45%	-0.12%	-0.01%	0.21%	0.45%	0.33%	0.67%	7.36%	7.36%
	Gross	0.78%	0.90%	1.88%	2.74%	0.64%	0.04%	0.16%	0.39%	0.65%	0.54%	0.97%	9.95%	9.95%
2024	Net	1.28%	2.85%	2.73%	3.10%	2.10%	1.46%	0.65%	0.57%	1.02%	0.74%	1.28%	20.89%	20.89%
	Gross	1.59%	3.33%	3.22%	3.69%	2.62%	1.91%	0.94%	0.85%	1.39%	1.06%	1.73%	26.99%	26.99%
2025	Net	1.44%	0.37%*										1.82%*	11.42%*
	Gross	1.93%	0.70%*										2.64%*	16.93%*

* Reported performance is an internal estimate.



Accelerating our compounding

MOONPHASE

*Projected year-end figures are based on annualizing realized year-to-date (YTD) performance.

*Composite Ether Staking Rate

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD	EOY ¹	
2023	Net											4.55%	4.55%		
	Gross											4.70%	4.70%		
2024	Net	0.46%	0.93%	1.63%	1.28%	0.76%	1.26%	0.22%	0.42%	0.47%	0.77%	0.50%	0.91%	10.04%	10.04%
	Gross	0.63%	1.17%	1.88%	1.76%	1.06%	1.66%	0.43%	0.69%	0.75%	1.13%	0.80%	1.24%	14.02%	14.02%
2025	Net	0.58%	0.49%*											1.08%*	6.63%*
	Gross	0.91%	0.87%*											1.78%*	11.20%*

* Reported performance is an internal estimate.



2025

Accelerating our compounding

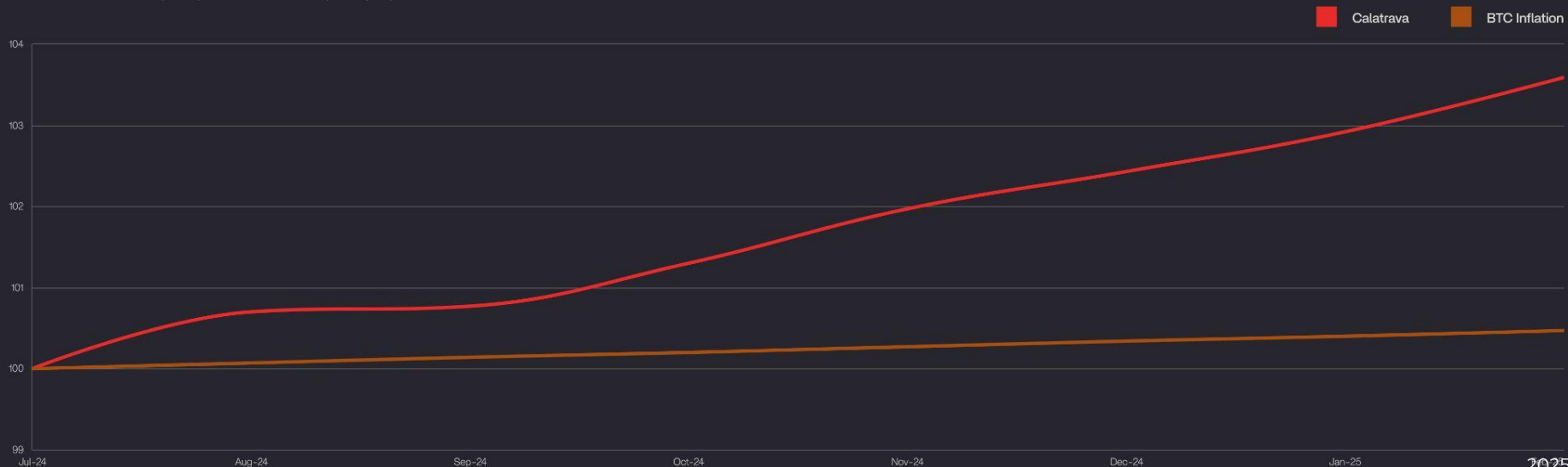
CALATRAVA

*Projected year-end figures are based on annualizing realized year-to-date (YTD) performance.

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD	EOY ¹
2024	Net							0.58%**	-0.06%**	0.35%	0.44%	0.24%	1.56%	3.78%
	Gross							0.70%**	0.06%**	0.52%	0.67%	0.45%	2.43%	5.94%
2025	Net	0.24%*	0.37%*										0.61%*	3.74%
	Gross	0.47%*	0.65%*										1.12%*	6.93%

* Reported performance is an internal estimate.

** Reported performance on a relatively low capital pool.



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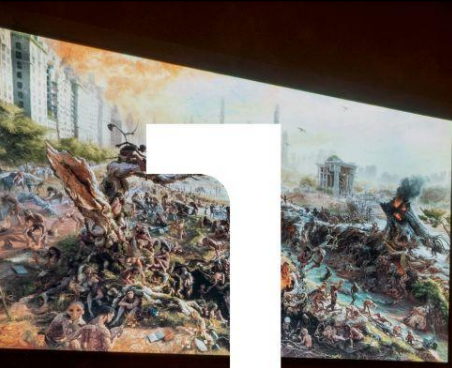
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I

STEWARDS OF ICONIC
21ST CENTURY ART

ARCHITECTURE

Redefining digital native collecting

Mission

IOFI collects, contextualizes and compounds on iconic art works of our time.

Thesis

The most valuable artistic beacons of our time are digital and evolve like a river in time. The digital age offers new possibilities for collectors, but demands new structures as well.

The Mechanism

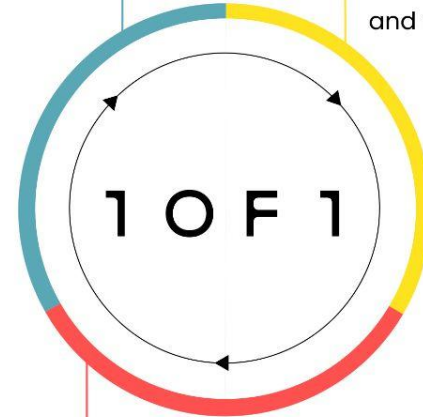
A self-reinforcing art institute that owns a groundbreaking collection with global institutional validation and crypto native compounding.

IOFI Collection

Building the defining collection of evolving digital artwork that is a river in time.

IOFI Institute

Global institutional validation through collaborations with artists, auction houses and museums.



IOFI+

Crypto native financing by combining art lending with Dialectic's yielding capabilities.

Refik Anadol

Unsupervised – MoMA

MoMA, New York City, USA
Nov 2022 – Oct 2023

2.5 Million visitors, 5 extensions, longest average viewing duration of any single artwork in MoMA's history.

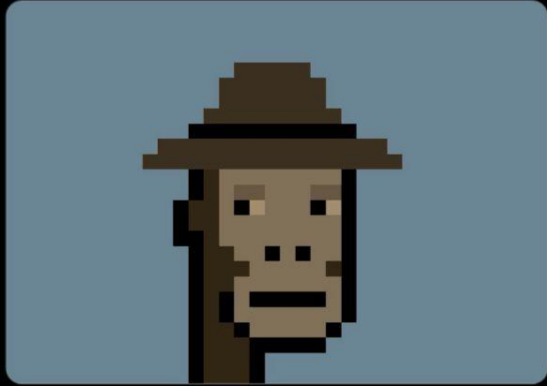
IOFI & RFC Art donated the artwork, making it the first NFT in MOMA's permanent collection.

Catalyst for Ryan Zurrer's invitation to MoMA's acquisition committee.



Cryptopunks

Crypto Punks are the Warhol silk screens of our time and absolutely necessary for contemporary institutional collections.



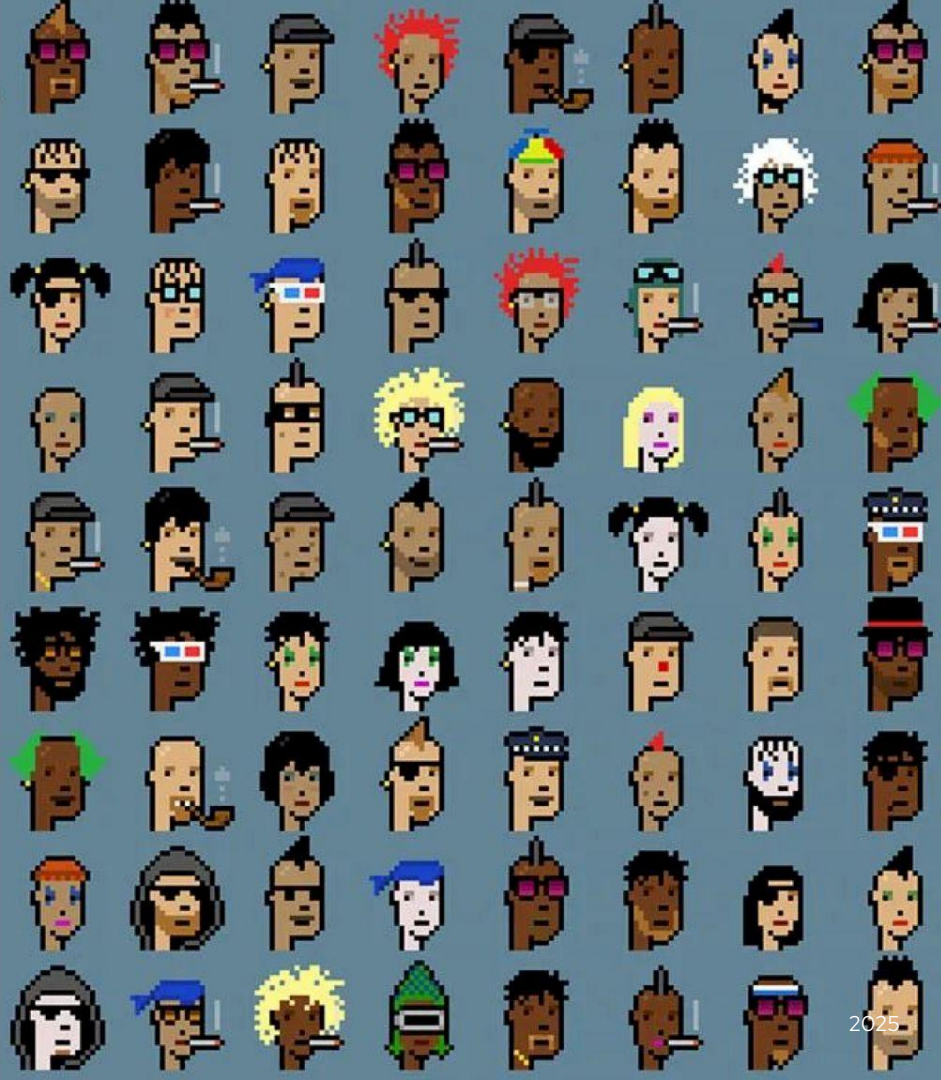
120 60 700 54K



Ryan Zurrer @kukulabanze · May 7

In the future, it will be as vital for contemporary art institutions to have Crypto Punks in their collections as it is to have Warhols today. I often compare Crypto Punks to Warhol's silkscreens, which began as portraiture of the bourgeoisie 'in the know' connected to the artist at the time. The works evolved into an iconic series that is central to art canon of the period. @cryptopunksnfts are the original representation of the advent of digital art provenance through NFTs and their durability both as online personas & as a historically important innovation in art, sets Crypto Punks up well to take their rightful place in art canon.

12 13 135 15K



10F1+

Capital efficiency delivered through ultra-high yielding capabilities of Dialectic.

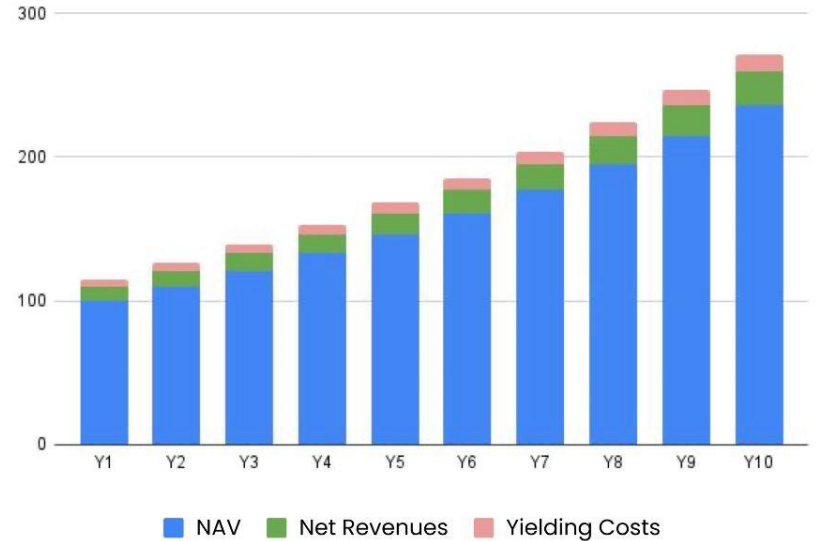
10F1 conservatively borrows against high quality art assets with traditional art financing partners and on-chain yielding protocols then yields with this capital via Dialectic.

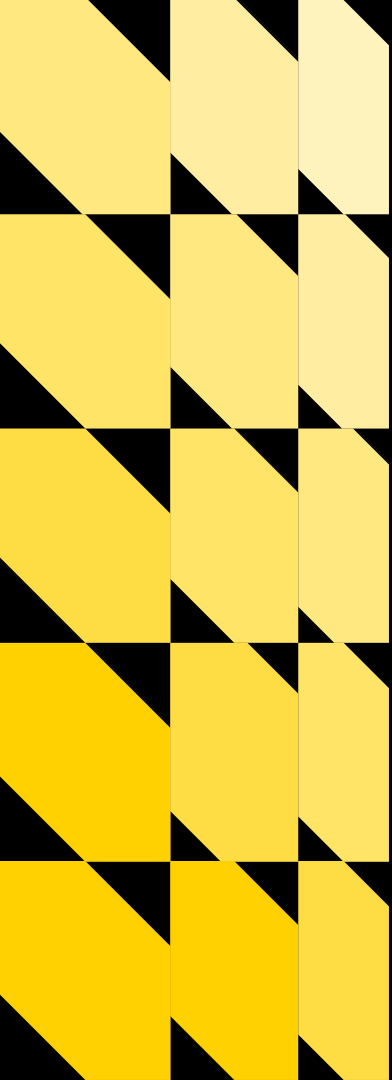
Dialectic captures superior yields through proprietary on-chain software and sophisticated risk modelling.

8 - 14% target APY on an iconic art portfolio*.

Cash-flow model ensures sustainable growth.

Yielding Revenues are re-introduced into the collection through acquisitions, value-driving collaborations and a regular dividend.





Thank You