Kimball® Electronics

Kimball® Solutions

Nasdaq: KE

52 Week Low-High	$21.01- $32.00
Shares Outstanding	24.0M
Free Float	23.5M
Market Cap	~$647M
Avg. Daily Volume (3 mo.)	182,191
Insider Holdings	~2.0%

FISCAL 2026

Revenue	$1,431M
Adjusted EBITDA[1]	$104M
EPS	$1.13
Net Debt[1]	$27M
EV/EBITDA	6.1x
Employees	~5,600

GLOBAL PRESENCE

NORTH AMERICA I EUROPE I ASIA

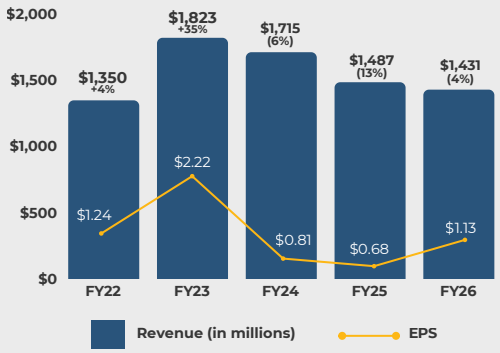


North America -
Jasper, Indiana (Manufacturing and World Headquarters)
Indianapolis, Indiana
Reynosa, Mexico

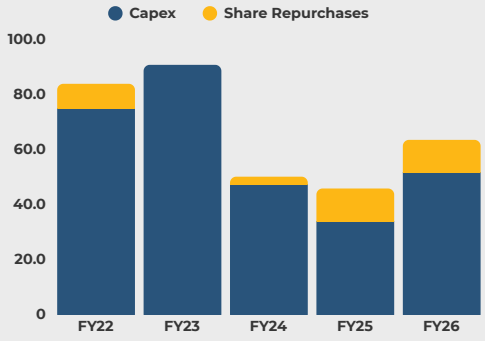
Europe -
Poznan, Poland
Timisoara, Romania
Tilburg, The Netherlands
Amsterdam, The Netherlands

Asia -
Nanjing, China
Laem Chabang, Thailand
Pune, India

REVENUE AND EPS



CAPITAL ALLOCATION



About Kimball Electronics

Kimball Electronics (KE) is a global, multifaceted solutions provider of **Electronics Manufacturing Services (EMS)** and **Contract Development Manufacturing Organization (CDMO)** recognized for excellence and leadership in highly regulated and complex industries.

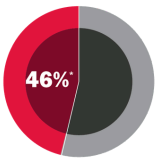
Founded in 1961 and incorporated in 1998, the Company spun off from its parent, Kimball International, in 2014 as a standalone, public company. As it celebrates 65 years of excellence, the Company has announced its intention to rebrand as **Kimball Solutions**, reflecting its continued evolution and expanded capabilities.

KE provides integrated manfacutring services, medical disposibles, drug delivery solutions, precision molded plastics, and end-to-end product lifecycle support.

Diversified Portfolio of End Markets

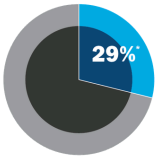
Fiscal 2026 Revenue

AUTOMOTIVE



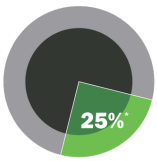
- Chassis Control - Steering
- Chassis Control - Braking
- Body Controls

MEDICAL



- Sleep & Oxygen Therapy
- Defibrillation (AEDs)
- Surgical Devices
- In Vitro Diagnostics
- Imaging Systems
- Drug Delivery/Auto-Injectors
- Patient Monitoring
- Microfluidics

INDUSTRIAL



- Climate Controls
- Off-Highway/Commercial Equipment
- IoT & Factory Automation
- Energy
- Public Safety

**Percentage of net sales*

Representative Customers

nexteer AUTOMOTIVE · PHILIPS · RegalRexnord · ZF · REACTHEALTH · TRANE TECHNOLOGIES · Mando · ZOLL Advancing Resuscitation · GRUNDFOS · brose Technik für Automobile · kaléo · Rheem

Capital Allocation Strategy

- Invest in growth, with capital deployment focused on the medical CDMO portfolio
- Pursue tuck-in M&A to add capabilities, end-markets, customers, and geographic reach – particularly in medical
- Acquired Helvoet Polymer Technologies in July 2026, which expands medical CDMO platform into high-growth microfluidics, diagnostics and drug delivery, adds to European footprint and entry to India, and U.S. cross-selling opportunities
- Return capital to shareowners through disciplined share repurchases

Investment Highlights

- **Sharpened strategic focus** through portfolio rationalization - divested non-core AT&M; integrated medical CDMO into EMS, and improved utilization via Tampa closure
- **Regulatory & operational strength** - deep compliance, resilient supply and cold-chain, globally integrated SAP platform
- **Strong liquidity profile** - debt well below peak, ten quarters of positive cash from operations, over $400M short-term liquidity
- **Margin upside** - cost alignment, higher utilization, and mix shift toward growing, higher-margin medical revenue
- **Durable customer base** - 7–10 year programs; 77% of revenue from 10+ year customers supporting recurring visibility

Company Contact

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Analyst Coverage

Analyst	Firm
Mike Crawford	B.Riley
Brett Fishbin	KeyBanc
Max Michaelis	Lake Street
Derek Soderberg	Cantor Fitzgerald
Anja Soderstrom	Sidoti

(1) Non-GAAP – Reconciliations of GAAP to Non-GAAP amounts are available in the Investor Relations section of the corporate website.