

Nasdaq: KE

52 Week Low-High	\$18.27 - \$33.19
Shares Outstanding	24.1M
Free Float	23.6M
Market Cap	~\$606M
Avg. Daily Volume (3 mo.)	203,669
Insider Holdings	~1.9%

FISCAL 2025

Revenue	\$1,487M
EBITDA ⁽¹⁾	\$92M
EPS	\$0.68
Net Debt ⁽¹⁾	\$58M
EV/EBITDA	5.7x
Employees	~5,700

GLOBAL PRESENCE

NORTH AMERICA | EUROPE | ASIA

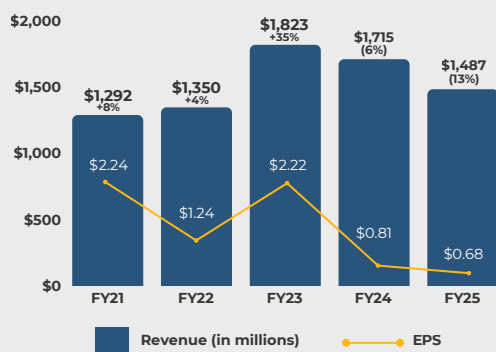


North America -
Jasper, Indiana (Manufacturing and World Headquarters)
Indianapolis, Indiana
Reynosa, Mexico

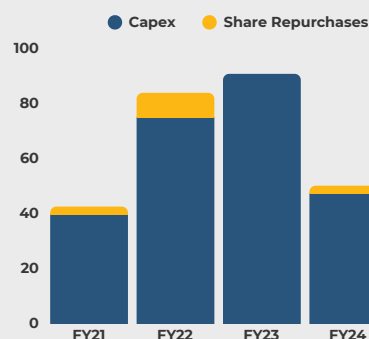
Europe -
Poznan, Poland
Timisoara, Romania
Tilburg, Netherlands
Amsterdam, Netherlands

Asia -
Nanjing, China
Laem Chabang, Thailand
Pune, India

REVENUE AND EPS



CAPITAL ALLOCATION



About Kimball Electronics

Kimball Electronics (KE) is a global, multifaceted solutions provider of **Electronics Manufacturing Services (EMS)** and **Contract Manufacturing Organization (CMO)** recognized for excellence and leadership in highly regulated and complex industries.

Founded in 1961 and incorporated in 1998, the Company spun off from its parent, Kimball International, in 2014 as a standalone, public company. As it celebrates 65 years of excellence, the Company has announced its intention to rebrand as **Kimball Solutions**, reflecting its continued evolution and expanded capabilities.

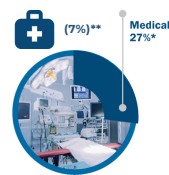
KE provides electronics manufacturing services, including engineering and supply chain support, to customers in three end markets.

Diversified Portfolio of End Markets

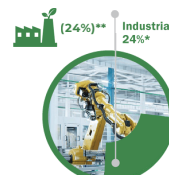
Fiscal 2025 Revenue



- Electronic Power Steering
- Electronic Braking Systems
- Body Controls
- Automated Driver Assist Systems



- Sleep Therapy and Respiratory Care
- Image Guided Therapy
- In Vitro Diagnostics
- Drug Delivery
- AED
- Patient Monitoring



- Climate Controls
- Automation Controls
- Public Safety
- IoT & Factory Automation
- Efficient Energy
- Off Highway/Commercial Equipment

*Percentage of net sales **Percentage change compared to fiscal 2024

Representative Customers

nexteer
AUTOMOTIVE



Mando

brose
Technik für Automobile

PHILIPS

REACTHEALTH

ZOLL
Advancing Resuscitation

kaléo

RegalRexnord

TRANE
TECHNOLOGIES

GRUNDFOS



Capital Allocation Strategy

- Invest in growth, with capital deployment concentrated in expanding the medical CMO portfolio
- Pursue tuck-in M&A to add capabilities, end-markets, customers, and geographic reach – particularly in medical
- Return capital to shareowners through disciplined share repurchases

Investment Highlights

- **Sharpened strategic focus** through portfolio rationalization - divested non-core AT&M; integrated medical CMO into EMS, and improved utilization via Tampa closure
- **Regulatory & operational strength** - deep compliance, resilient supply and cold-chain, globally integrated SAP platform
- **Strong liquidity profile** - debt well below peak, nine quarters of positive cash from operations, approximately \$350M short-term liquidity
- **Margin upside** - cost alignment, higher utilization, and mix shift toward growing, higher-margin medical revenue
- **Durable customer base** - 7-10 year programs; 77% of revenue from 10+ year customers supporting recurring visibility

Company Contact

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Analyst Coverage

Analyst	Firm
Mike Crawford	B.Riley
Brett Fishbin	KeyBanc
Max Michaelis	Lake Street
Derek Soderberg	Cantor Fitzgerald
Anja Soderstrom	Sidoti