

Nasdaq: KE

52 Week Low-High	\$12.41 - \$33.19
Shares Outstanding	24.2M
Free Float	23.9M
Market Cap	~\$598M
Avg. Daily Volume (3 mo.)	186,553
Insider Holdings	~1.9%

FISCAL 2025

Revenue	\$1,487M
EBITDA ⁽¹⁾	\$92M
EPS	\$0.68
Net Debt ⁽¹⁾	\$58M
EV/EBITDA	5.7x
Employees	~5,700

GLOBAL PRESENCE

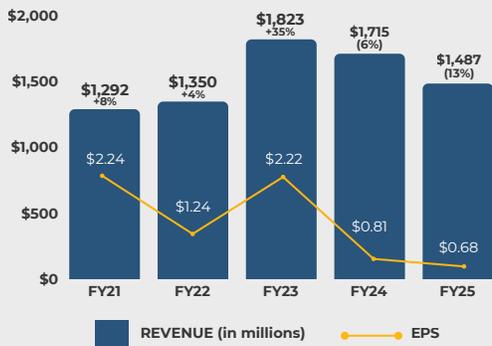
NORTH AMERICA | EUROPE | ASIA



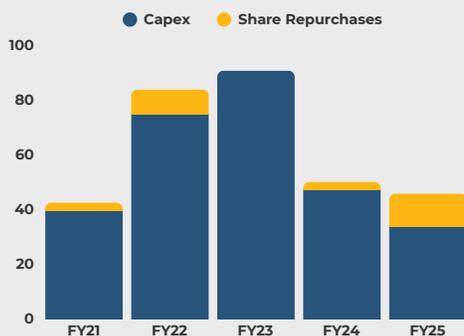
9 GLOBAL LOCATIONS

North America - Jasper, Indiana (Manufacturing and World Headquarters), Indianapolis, Indiana, Reynosa, Mexico
Europe - Poznan, Poland, Timisoara, Romania, Amsterdam, Netherlands
Asia - Nanjing, China, Laem Chabang, Thailand

REVENUE AND EPS



CAPITAL ALLOCATION



About Kimball Electronics

Kimball Electronics (KE) is a global, multifaceted solutions provider of **Electronics Manufacturing Services (EMS)** and **Contract Manufacturing Organization (CMO)** recognized for excellence and leadership in highly regulated and complex industries. As it celebrates 65 years of excellence, the Company has announced its intention to rebrand as Kimball Solutions, reflecting its continued evolution and expanded capabilities.

Founded in 1961 and incorporated in 1998, the Company spun off from its parent, Kimball International, in 2014 as a standalone, public company.

KE provides electronics manufacturing services, including engineering and supply chain support, to customers in three end markets.

Diversified Portfolio of End Markets

Fiscal 2025 Revenue



- Electronic Power Steering
- Body Controls
- Automated Driver Assist Systems
- Electronic Braking Systems



- Sleep Therapy and Respiratory Care
- Image Guided Therapy
- In Vitro Diagnostics
- Drug Delivery
- AED
- Patient Monitoring



- Climate Controls
- Automation Controls
- Public Safety
- IoT & Factory Automation
- Efficient Energy
- Off Highway/Commercial Equipment

*Percentage of net sales **Percentage change compared to fiscal 2024

Representative Customers

nexteer AUTOMOTIVE

PHILIPS

RegalRexnord



REACTHEALTH

TRANE TECHNOLOGIES

Mando

ZOLL

GRUNDFOS

brose Technik für Automobile

kaléo

Rheem

Manufacturing Market Insider Rankings

Ranked by MMI *Manufacturing Market™*
24th Largest EMS Provider Worldwide

6th Largest Manufacturer for the Automotive Market

7th Largest Manufacturer for the Medical Market

22nd Largest Manufacturer for the Industrial Market

Investment Highlights

- **Diversified Portfolio** of end market products that offer long runways for growth, driven by **secular tailwinds** and program cycles
- Uniquely positioned for higher margin programs with focus on **non-commodity** products and components that require complexity, quality, reliability, and durability
- **Sustainable Long-Term Customer Relationships** drive growth, which enables multi-year planning and operating efficiency
- Capacity expansions provide ability to meet current demand momentum and **opportunities for global growth**

Company Contact

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Analyst Coverage

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Anja Soderstrom	Sidoti