

Nasdaq: KE

52 Week Low-High	\$12.41 - \$33.19
Shares Outstanding	24.2M
Free Float	23.9M
Market Cap	~\$677M
Avg. Daily Volume (3 mo.)	155,328
Insider Holdings	~1.9%

FISCAL 2025

Revenue	\$1,487M
EBITDA ⁽¹⁾	\$92M
EPS	\$0.68
Net Debt ⁽¹⁾	\$58M
EV/EBITDA	5.7x
Employees	~5,700

GLOBAL PRESENCE

NORTH AMERICA | EUROPE | ASIA

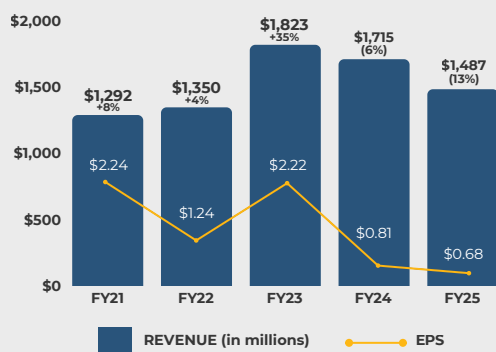


North America -
Jasper, Indiana (Manufacturing and World Headquarters)
Indianapolis, Indiana
Reynosa, Mexico

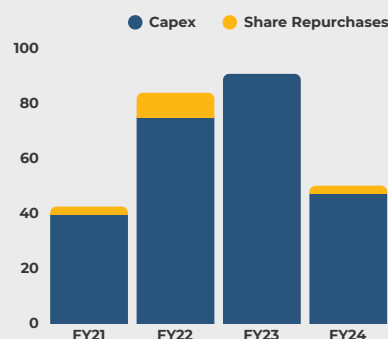
Europe -
Poznan, Poland
Timisoara, Romania
Amsterdam, Netherlands

Asia -
Nanjing, China
Laem Chabang, Thailand

REVENUE AND EPS



CAPITAL ALLOCATION



About Kimball Electronics

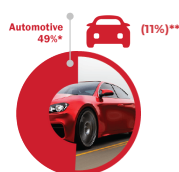
Kimball Electronics (KE) is a global, multifaceted solutions provider of **Electronics Manufacturing Services (EMS)** and **Contract Manufacturing Organization (CMO)** recognized for excellence and leadership in highly regulated and complex industries.

Founded in 1961 and incorporated in 1998, the Company spun off from its parent, Kimball International, in 2014 as a standalone, public company.

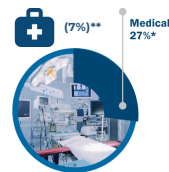
KE provides electronics manufacturing services, including engineering and supply chain support, to customers in three end markets.

Diversified Portfolio of End Markets

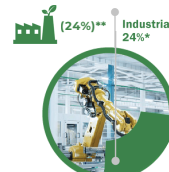
Fiscal 2025 Revenue



- Electronic Power Steering
- Body Controls
- Automated Driver Assist Systems
- Electronic Braking Systems



- Sleep Therapy and Respiratory Care
- Image Guided Therapy
- In Vitro Diagnostics
- Drug Delivery
- AED
- Patient Monitoring



- Climate Controls
- Automation Controls
- Public Safety
- IoT & Factory Automation
- Efficient Energy
- Off Highway/Commercial Equipment

*Percentage of net sales **Percentage change compared to fiscal 2024

Representative Customers

nexteer
AUTOMOTIVE



Mando

brose
Technik für Automobile

PHILIPS

REACTHEALTH

ZOLL

kaléo

RegalRexnord

TRANE
TECHNOLOGIES

GRUNDFOS



Manufacturing Market Insider Rankings

Ranked by MMI *Manufacturing Market*
24th Largest EMS Provider Worldwide

6th Largest Manufacturer for the Automotive Market

7th Largest Manufacturer for the Medical Market

22nd Largest Manufacturer for the Industrial Market

Investment Highlights

- Diversified Portfolio** of end market products that offer long runways for growth, driven by **secular tailwinds** and program cycles
- Uniquely positioned for higher margin programs with focus on **non-commodity** products and components that require complexity, quality, reliability, and durability
- Sustainable Long-Term Customer Relationships** drive growth, which enables multi-year planning and operating efficiency
- Capacity expansions provide ability to meet current demand momentum and **opportunities for global growth**

Company Contact

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Analyst Coverage

Analyst	Firm
Mike Crawford	B.Riley
Derek Soderberg	Cantor Fitzgerald
Max Michaelis	Lake Street
Anja Soderstrom	Sidoti