

## Nasdaq: KE

52 Week Low-High	\$12.41 - \$33.19
Shares Outstanding	24.3M
Free Float	24.0M
Market Cap	~\$704M
Avg. Daily Volume (3 mo.)	173,391
Insider Holdings	~1.8%

## FISCAL 2025

Revenue	\$1,487M
EBITDA <sup>(1)</sup>	\$92M
EPS	\$0.68
Net Debt <sup>(1)</sup>	\$58M
EV/EBITDA	5.7x
Employees	~5,700

## GLOBAL PRESENCE

NORTH AMERICA | EUROPE | ASIA

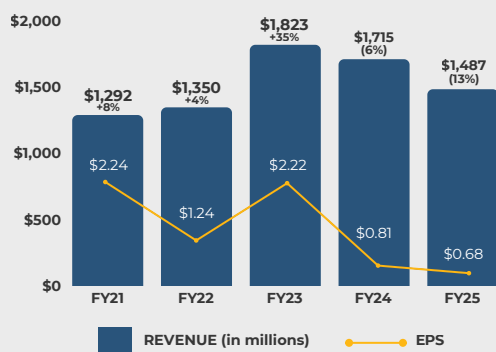


**North America -**  
Jasper, Indiana (Manufacturing and World Headquarters)  
Indianapolis, Indiana  
Reynosa, Mexico

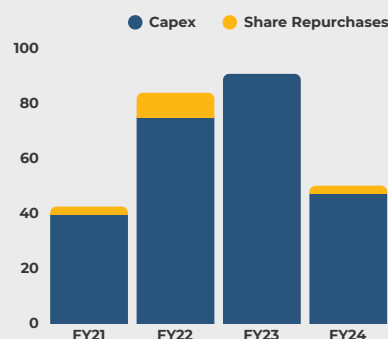
**Europe -**  
Poznan, Poland  
Timisoara, Romania  
Amsterdam, Netherlands

**Asia -**  
Nanjing, China  
Laem Chabang, Thailand

## REVENUE AND EPS



## CAPITAL ALLOCATION



## About Kimball Electronics

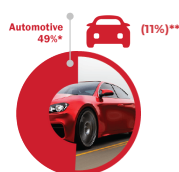
Kimball Electronics (KE) is a global, multifaceted solutions provider of **Electronics Manufacturing Services (EMS)** and **Contract Manufacturing Organization (CMO)** recognized for excellence and leadership in highly regulated and complex industries.

Founded in 1961 and incorporated in 1998, the Company spun off from its parent, Kimball International, in 2014 as a standalone, public company.

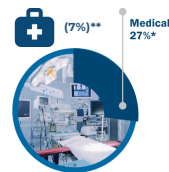
KE provides electronics manufacturing services, including engineering and supply chain support, to customers in three end markets.

## Diversified Portfolio of End Markets

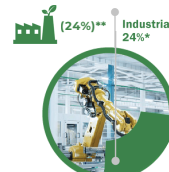
### Fiscal 2025 Revenue



- Electronic Power Steering
- Body Controls
- Automated Driver Assist Systems
- Electronic Braking Systems



- Sleep Therapy and Respiratory Care
- Image Guided Therapy
- In Vitro Diagnostics
- Drug Delivery
- AED
- Patient Monitoring



- Climate Controls
- Automation Controls
- Public Safety
- IoT & Factory Automation
- Efficient Energy
- Off Highway/Commercial Equipment

\*Percentage of net sales \*\*Percentage change compared to fiscal 2024

## Representative Customers

**nexteer**  
AUTOMOTIVE

**PHILIPS**

**Regal Rexnord**



**REACTHEALTH**

**TRANE TECHNOLOGIES**

**Mando**

**ZOLL**

**GRUNDFOS**

**brose**  
Technik für Automobile

**kaléo**



## Manufacturing Market Insider Rankings

Ranked by MMI *Manufacturing Market*  
**24th** Largest EMS Provider Worldwide

**6th** Largest Manufacturer for the Automotive Market

**7th** Largest Manufacturer for the Medical Market

**22nd** Largest Manufacturer for the Industrial Market

## Investment Highlights

- Diversified Portfolio** of end market products that offer long runways for growth, driven by **secular tailwinds** and program cycles
- Uniquely positioned for higher margin programs with focus on **non-commodity** products and components that require complexity, quality, reliability, and durability
- Sustainable Long-Term Customer Relationships** drive growth, which enables multi-year planning and operating efficiency
- Capacity expansions provide ability to meet current demand momentum and **opportunities for global growth**

## Company Contact

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## Analyst Coverage

Analyst	Firm
Mike Crawford	B.Riley
Derek Soderberg	Cantor Fitzgerald
Max Michaelis	Lake Street
Anja Soderstrom	Sidoti