Kimball® Electronics

Lasting relationships. Global success.

Nasdaq: KE

52 Week Low-High	$12.41 - $23.85
Shares Outstanding	24.4M
Free Float	24.2M
Market Cap	~$457M
Avg. Daily Volume (3 mo.)	117,578
Insider Holdings	~1.3%

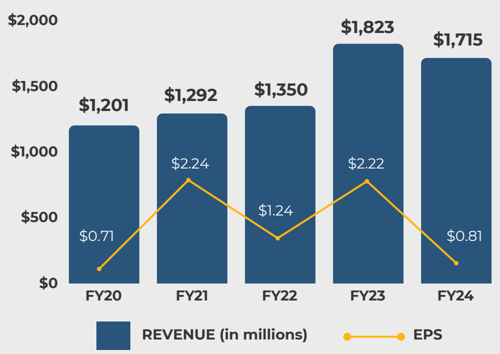
FISCAL 2024

Revenue	$1,715M
EBITDA[1]	$110M
EPS	$0.81
Net Debt[1]	$217M
EV/EBITDA	6.1x
Employees	~6,600

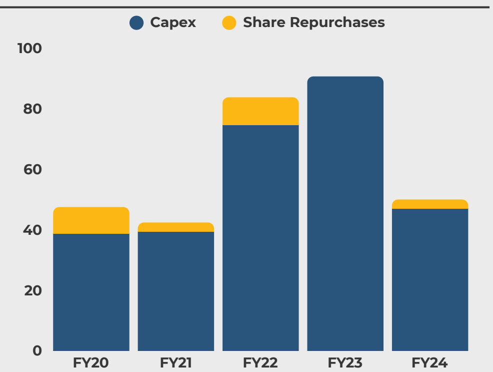
GLOBAL PRESENCE

NORTH AMERICA I EUROPE I ASIA

REVENUE AND EPS GROWTH



CAPITAL ALLOCATION



About Kimball Electronics

Kimball Electronics is a global, multifaceted manufacturer offering Electronics Manufacturing Services (EMS) and Contract Manufacturing Organization (CMO) solutions to customers around the world. From our operations in the United States, China, Mexico, Poland, Romania, and Thailand, our teams are proud to provide manufacturing services for a variety of industries. Recognized for a reputation of excellence, we are committed to a high-performance culture that values quality, reliability, value, speed, and ethical behavior. Kimball Electronics, Inc. (Nasdaq: KE) is headquartered in Jasper, Indiana.

Diversified Portfolio of End Markets

Fiscal 2024 Revenue

Automotive (2%)**

- Electronic Power Steering
- Body Controls
- Advanced Driver-Assistance Systems
- Electronic Braking Systems

Medical (15%)**

- Sleep Therapy and Respiratory Care
- Image Guided Therapy
- In Vitro Diagnostics
- Drug Delivery
- AED
- Patient Monitoring

Industrial (3%)**

- Climate Controls
- Automation Controls
- Optical Inspection
- Smart Metering
- Public Safety

**Percentage of net sales* ***Percentage change compared to fiscal 2023*

Representative Customers

nexteer automotive	PHILIPS	RegalRexnord
ZF	REACTHEALTH	TRANE TECHNOLOGIES
Mando	ZOLL Advancing Resuscitation.	GRUNDFOS
brose Technik für Automobile	kaléo	Rheem

Manufacturing Market Insider Rankings

Ranked by MMI Manufacturing Market INSIDER

18th Largest EMS Provider Worldwide

6th Largest Manufacturer for the Automotive Market	**7th** Largest Manufacturer for the Medical Market	**22nd** Largest Manufacturer for the Industrial Market

Investment Highlights

- **Diversified Portfolio** of end market products that offer long runways for growth, driven by **secular tailwinds** and program cycles
- Uniquely positioned for higher margin programs with focus on **non-commodity** products and components that require complexity, quality, reliability, and durability
- **Sustainable Long-Term Customer Relationships** drive growth, which enables multi-year planning and operating efficiency
- Capacity expansions provide ability to meet current demand momentum and **opportunities for global growth**

Company Contact

Andrew D. Regrut
Treasurer and Investor Relations Officer
Phone: (812) 827-4151
Email: andy.regrut@kimballelectronics.com

Analyst Coverage

Analyst	Firm
Mike Crawford	B.Riley
Derek Soderberg	Cantor Fitzgerald
Jaeson Schmidt	Lake Street
Anja Soderstrom	Sidoti

July 2025

(1) Non-GAAP – Reconciliations of GAAP to Non-GAAP amounts are available in the Investor Relations section of the corporate website.