

## Nasdaq: KE

52 Week Low-High	\$12.41 - \$24.45
Shares Outstanding	24.4M
Free Float	24.2M
Market Cap	~\$469M
Avg. Daily Volume (3 mo.)	195,775
Insider Holdings	~1.3%

## FISCAL 2024

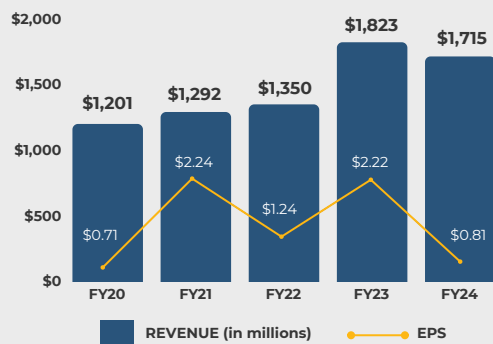
Revenue	\$1,715M
EBITDA <sup>(1)</sup>	\$110M
EPS	\$0.81
Net Debt <sup>(1)</sup>	\$217M
EV/EBITDA	6.1x
Employees	~6,600

## GLOBAL PRESENCE

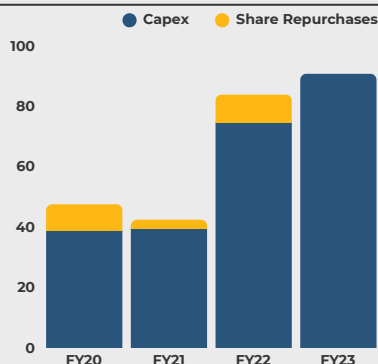
NORTH AMERICA | EUROPE | ASIA



## REVENUE AND EPS GROWTH



## CAPITAL ALLOCATION



## About Kimball Electronics

Kimball Electronics is a global, multifaceted manufacturer offering Electronics Manufacturing Services (EMS) and Contract Manufacturing Organization (CMO) solutions to customers around the world. From our operations in the United States, China, Mexico, Poland, Romania, and Thailand, our teams are proud to provide manufacturing services for a variety of industries. Recognized for a reputation of excellence, we are committed to a high-performance culture that values quality, reliability, value, speed, and ethical behavior. Kimball Electronics, Inc. (Nasdaq: KE) is headquartered in Jasper, Indiana.

## Diversified Portfolio of End Markets

### Fiscal 2024 Revenue



**Automotive (2%)\*\***



- Electronic Power Steering
- Body Controls
- Advanced Driver-Assistance Systems
- Electronic Braking Systems



**Medical (15%)\*\***



- Sleep Therapy and Respiratory Care
- Image Guided Therapy
- In Vitro Diagnostics
- Drug Delivery
- AED
- Patient Monitoring



**Industrial (3%)\*\***



- Climate Controls
- Automation Controls
- Optical Inspection
- Smart Metering
- Public Safety

\*Percentage of net sales \*\*Percentage change compared to fiscal 2023

## Representative Customers

**nexteer**



**Mando**

**brose**  
Technik für Automobile

**PHILIPS**

**REACTHEALTH**

**ZOLL**  
Advancing Rehabilitation

**kaléo**

**RegalRexnord**

**TRANE**  
TECHNOLOGIES

**GRUNDFOS**



## Manufacturing Market Insider Rankings

Ranked by MMI *Manufacturing Market*  
**18th** Largest EMS Provider Worldwide



**6th** Largest Manufacturer for the Automotive Market



**7th** Largest Manufacturer for the Medical Market



**22nd** Largest Manufacturer for the Industrial Market

## Investment Highlights

- **Diversified Portfolio** of end market products that offer long runways for growth, driven by **secular tailwinds** and program cycles
- Uniquely positioned for higher margin programs with focus on **non-commodity** products and components that require complexity, quality, reliability, and durability
- **Sustainable Long-Term Customer Relationships** drive growth, which enables multi-year planning and operating efficiency
- Capacity expansions provide ability to meet current demand momentum and **opportunities for global growth**

## Company Contact

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## Analyst Coverage

<b>Analyst</b>	<b>Firm</b>
Mike Crawford	B.Riley
Derek Soderberg	Cantor Fitzgerald
Jaeson Schmidt	Lake Street
Anja Soderstrom	Sidoti