

ROCKET LAB USA, INC.

SECURITYHOLDER COMMUNICATION POLICY

The Board of Directors (the “**Board**”) of Rocket Lab USA, Inc. (the “**Company**”) provides to every securityholder the ability to communicate with the Board, as a whole, and with individual directors on the Board through an established process for securityholder communication (as that term is defined by the rules of the U.S. Securities and Exchange Commission) (“**Securityholder Communication**”) as follows:

- For a Securityholder Communication directed to the Board as a whole, securityholders may send such communication to the attention of the Company’s Compliance Officer via U.S. Mail or Expedited Delivery Service to the address listed below or by email to compliance@rocketlabusa.com:

Rocket Lab USA, Inc.
3881 McGowen Street
Long Beach, CA 90808
Attn: Compliance Officer

- For a Securityholder Communication directed to an individual director in his or her capacity as a member of the Board, securityholders may send such communication to the attention of the individual director via U.S. Mail or Expedited Delivery Service to the address listed below or by email to compliance@rocketlabusa.com:

Rocket Lab USA, Inc.
3881 McGowen Street
Long Beach, CA 90808
Attn: **[Name of Individual Director]**

If sent by email, the communication should specify “Attn: **[Name of Director]**” in the subject line.

The Company will forward by U.S. Mail any such Securityholder Communication to each director, and the Chairperson of the Board in his or her capacity as a representative of the Board, to whom such Securityholder Communication is addressed to the address specified by each such director and the Chairperson of the Board. The Compliance Officer of the Company will review these communications and reserves the right not to forward communications if they are deemed inappropriate, consist of individual grievances or other interests that are personal to the party submitting the communication and could not reasonably be construed to be of concern to securityholders or other constituencies of the Company, solicitations, advertisements, surveys, "junk" mail or mass mailings.

A communication from an officer or director of the Company or proposal or director nomination submitted by a stockholder for presentation at a meeting of the Company’s stockholders, whether pursuant to Rule 14a-8 under the Securities Exchange Act of 1934, as amended, or otherwise, and related communications will not be viewed as a Securityholder Communication under this Policy. A communication from an employee or agent of the Company will be viewed as a Securityholder Communication only if such communication is made solely in such employee’s or agent’s capacity as a securityholder.

Adopted by the Board of Directors of Rocket Lab USA, Inc. on [_____].