

Disclosure of Issue Price Pursuant to Treas. Reg. §1.1273-2(f)(9)

On October 7, 2021, Coterra Energy Inc. (formerly Cabot Oil & Gas Corporation), a Delaware corporation (“**Coterra**”), completed its previously announced private offers to eligible holders to exchange (the “**Exchange Offers**”) any and all outstanding notes issued by Cimarex Energy Co., a Delaware corporation, (collectively, the “**Old Notes**”) for corresponding notes issued by Coterra (the “**Coterra Notes**”) and cash. The Exchange Offers were previously described in the Form 8-K dated October 7, 2021 and filed with the U.S. Securities and Exchange Commission pursuant to the Securities and Exchange Act of 1934.

Coterra is publishing this statement pursuant to the requirements of Treasury Regulation Section 1.1273-2(f)(9) (the “**Regulation**”) setting forth its determination, based on information reasonably available to Coterra, as to whether Coterra Notes or the Old Notes, as applicable, were “traded on an established market,” as defined in the Regulation, and the issue price of each Coterra Note.¹

Each of the following series of Coterra Notes are traded on an established market, and the issue price for each such series is noted below:

<u>Series</u>	<u>Issue Price</u>
4.375% Senior Notes due 2024	107.989% of its principal amount at maturity
3.90% Senior Notes due 2027	109.214% of its principal amount at maturity
4.375% Senior Notes due 2029	112.981% of its principal amount at maturity

Pursuant to the Regulation, Coterra’s determinations in this statement are binding on a holder of the Coterra Notes unless such holder explicitly discloses that its determinations are different from Coterra’s determinations on a timely filed U.S. federal income tax return for the taxable year that includes the exchange of the Old Notes for the Coterra Notes.

This notice is only intended to fulfill Coterra’s notification obligation under the Regulation and does not constitute tax advice. Coterra advises each holder of the Coterra Notes to consult its own tax adviser regarding the Exchange Offers and the implications of this notification on the determination of the holder’s income tax liabilities.

¹ No amount of the issue prices set forth below is attributable to pre-issuance accrued interest on any Coterra Note.