



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2025
OF THE CONDITION AND AFFAIRS OF THE
MONY LIFE INSURANCE COMPANY

NAIC Group Code 0458, 0458 NAIC Company Code 66370 Employer's ID Number 13-1632487
Organized under the Laws of NY State of Domicile or Port of Entry NY
Country of Domicile US
Licensed as business type: Life, Accident and Health
Incorporated/Organized 04/12/1842 Commenced Business 02/01/1843
Statutory Home Office 5788 Widewaters Parkway Syracuse, NY, US 13214
Main Administrative Office 5788 Widewaters Parkway Syracuse, NY, US 13214 800-487-6669 (Telephone)
Mail Address 5788 Widewaters Parkway Syracuse, NY, US 13214
Primary Location of Books and Records 5788 Widewaters Parkway Syracuse, NY, US 13214 800-487-6669 (Telephone)
Internet Website Address www.protective.com
Statutory Statement Contact Kerri L. Moore 205-268-1000 (Telephone)
RegCom@protective.com 205-877-8870 (E-Mail) (Fax)

OFFICERS

Wade Vernon Harrison, President Felicia Malloch Lee, Secretary
Paul Richard Wells, Chief Financial Officer Leigh Bynum Bern FSA, MAAA, Appointed Actuary

OTHER

Richard Joseph Bielen, EVP Frank Quarles Lassiter, VP, Head of Treasury and Treasurer
Felicia Malloch Lee, Vice President, Senior Counsel and Secretary Paul Richard Wells, EVP and Chief Financial Officer
Mark Livingston Drew, EVP and Chief Legal Officer Wade Vernon Harrison, Chairman of the Board and President
Leigh Bynum Bern FSA, MAAA, SVP and Chief Financial Actuary Philip Edward Passafiume, EVP and Chief Investment Officer

DIRECTORS OR TRUSTEES

Marcia Drucker Alazraki Richard Joseph Bielen
Stephen Doak Foster Philip Edward Passafiume#
Wade Vernon Harrison Cathy Suzanne Wright
Paul Richard Wells

State of Alabama
County of Jefferson SS

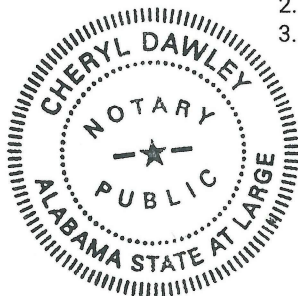
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

x [Signature] Wade Vernon Harrison President
x [Signature] Paul Richard Wells Chief Financial Officer
x [Signature] Melinda Lucas Peevy Secretary

Subscribed and sworn to before me
this 9th day of February, 2026

- a. Is this an original filing? Yes
b. If no:
1. State the amendment number:
2. Date filed:
3. Number of pages attached:

x [Signature] Cheryl Dawley
Comm. Expt 10/14/26



ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	4,635,976,586		4,635,976,586	4,590,551,675
2. Stocks (Schedule D):				
2.1 Preferred stocks	3,742,200		3,742,200	3,704,400
2.2 Common stocks	1,201,900		1,201,900	1,267,700
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	193,958,508		193,958,508	253,451,359
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$..... encumbrances)				
4.2 Properties held for the production of income (less \$..... encumbrances)				
4.3 Properties held for sale (less \$..... encumbrances)				
5. Cash (\$.....(5,691,867), Schedule E - Part 1), cash equivalents (\$.....31,640,457, Schedule E - Part 2) and short-term investments (\$....., Schedule DA)	25,948,590		25,948,590	184,620,063
6. Contract loans (including \$..... premium notes)	505,019,082	212,688	504,806,394	529,190,331
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	160,574,614		160,574,614	160,587,690
9. Receivables for securities	150,099		150,099	312,868
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	5,526,571,579	212,688	5,526,358,891	5,723,686,086
13. Title plants less \$..... charged off (for Title insurers only)				
14. Investment income due and accrued	56,227,142		56,227,142	56,377,420
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,691,700	22,914	1,668,786	2,560,719
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$..... earned but unbilled premiums)	21,847,938		21,847,938	23,562,559
15.3 Accrued retrospective premiums (\$.....) and contracts subject to redetermination (\$.....)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,370,427	15,820	2,354,607	4,357,290
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	22,672		22,672	1,550,175
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	1,025,425		1,025,425	2,332,325
18.2 Net deferred tax asset	77,275,167	48,104,450	29,170,717	30,112,528
19. Guaranty funds receivable or on deposit	166,101		166,101	278,243
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$.....)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$.....) and other amounts receivable				
25. Aggregate write-ins for other-than-invested assets	17,974,356	20,413	17,953,943	18,466,788
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	5,705,172,506	48,376,285	5,656,796,221	5,863,284,133
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	157,892,400		157,892,400	155,410,739
28. Total (Lines 26 and 27)	5,863,064,906	48,376,285	5,814,688,621	6,018,694,872
Details of Write-Ins				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501. Officers and Trustees Life Insurance - Cash Value	10,695,894		10,695,894	11,022,251
2502. Prepaid Pension	3,611,727		3,611,727	3,723,299
2503. Insolvency Fund Assessments	2,838,945		2,838,945	2,778,536
2598. Summary of remaining write-ins for Line 25 from overflow page	827,791	20,413	807,378	942,702
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	17,974,356	20,413	17,953,943	18,466,788

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$.....4,927,968,054 (Exhibit 5, Line 9999999) less \$..... included in Line 6.3 (including \$.....1,196,808 Modco Reserve).....	4,927,968,054	5,107,626,688
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	4,187,026	5,080,039
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$..... Modco Reserve).....	171,429,692	184,500,212
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6).....	43,028,926	46,596,018
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6).....	332,347	267,023
5. Policyholders' dividends/refunds to members \$.....1,929,053 and coupons \$..... due and unpaid (Exhibit 4, Line 10).....	1,929,053	2,129,812
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year-estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$..... Modco).....	54,611,777	56,179,996
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$..... Modco).....		
6.3 Coupons and similar benefits (including \$..... Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$..... discount; including \$..... accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	558,524	656,276
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$..... accident and health experience rating refunds of which \$..... is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$..... assumed and \$.....5,777 ceded.....	5,777	358,375
9.4 Interest Maintenance Reserve (IMR, Line 6).....	9,869,932	15,052,532
10. Commissions to agents due or accrued-life and annuity contracts \$....., accident and health \$..... and deposit-type contract funds \$.....		
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7).....	18,986	19,558
13. Transfers to Separate Accounts due or accrued (net) (including \$.....1,337,045 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	1,275,632	1,072,277
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6).....	3,443,209	3,519,737
15.1 Current federal and foreign income taxes, including \$..... on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	150,791	154,629
17. Amounts withheld or retained by reporting entity as agent or trustee.....	14,010,505	14,566,328
18. Amounts held for agents' account, including \$..... agents' credit balances.....		
19. Remittances and items not allocated.....	3,724,721	9,586,648
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....	3,631,226	3,699,780
22. Borrowed money \$..... and interest thereon \$.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7).....	38,820,435	39,986,228
24.02 Reinsurance in unauthorized and certified (\$.....) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	2,537,523	2,303,921
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....	3,340,087	3,240,087
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$..... and interest thereon \$.....		
25. Aggregate write-ins for liabilities.....		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	5,284,874,224	5,496,596,164
27. From Separate Accounts statement.....	157,892,006	155,410,274
28. Total liabilities (Lines 26 and 27).....	5,442,766,230	5,652,006,438
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other-than-special surplus funds.....		
32. Surplus notes.....		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	325,988,168	325,988,168
34. Aggregate write-ins for special surplus funds.....	175,000	200,000
35. Unassigned funds (surplus).....	43,259,223	38,000,266
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$.....)		
36.2 shares preferred (value included in Line 30 \$.....)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....394 in Separate Accounts Statement).....	369,422,391	364,188,434
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	371,922,391	366,688,434
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	5,814,688,621	6,018,694,872
Details of Write-Ins		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....		
3401. Group contingency life reserve.....	175,000	200,000
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	175,000	200,000

SUMMARY OF OPERATIONS

	1	2
	Current Year	Prior Year
1. Premiums and annuity considerations for life and accident and health contracts	133,047,252	142,519,530
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	224,277,726	228,344,620
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	2,163,028	4,920,486
5. Separate Accounts net gain from operations excluding unrealized gains or losses	(71)	(78)
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	560,980	1,234,894
7. Reserve adjustments on reinsurance ceded	(73,360)	(61,042)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	4,555,192	4,863,740
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	(60,766)	1,090,054
9. Totals (Lines 1 to 8.3)	364,469,981	382,912,204
10. Death benefits	230,974,069	232,275,782
11. Matured endowments (excluding guaranteed annual pure endowments)	1,998,343	1,531,847
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	6,983,381	10,001,428
13. Disability benefits and benefits under accident and health contracts	4,168,381	3,763,278
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	186,579,730	172,860,918
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	6,640,606	6,800,097
18. Payments on supplementary contracts with life contingencies	2,809,617	3,609,411
19. Increase in aggregate reserves for life and accident and health contracts	(180,551,648)	(158,319,222)
20. Totals (Lines 10 to 19)	259,602,479	272,523,539
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	2,373,739	2,604,362
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	130	(33)
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	12,113,121	12,844,676
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	3,376,634	3,321,943
25. Increase in loading on deferred and uncollected premiums	(546,483)	99,545
26. Net transfers to or (from) Separate Accounts net of reinsurance	(13,358,354)	(12,226,505)
27. Aggregate write-ins for deductions	641,316	671,339
28. Totals (Lines 20 to 27)	264,202,583	279,838,866
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	100,267,398	103,073,338
30. Dividends to policyholders and refunds to members	51,098,398	51,306,783
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	49,169,000	51,766,555
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	6,427,084	7,379,232
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	42,741,916	44,387,323
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....154,769 (excluding taxes of \$..... (802,671) transferred to the IMR)	(128,231)	320,126
35. Net income (Line 33 plus Line 34)	42,613,685	44,707,449
Capital and Surplus Account		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	366,688,434	355,160,366
37. Net income (Line 35)	42,613,685	44,707,449
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....7,938	29,862	361,227
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(3,273,235)	(1,839,426)
41. Change in nonadmitted assets	2,297,853	(368,529)
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	1,165,793	967,347
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (stock dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (stock dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders	(37,600,000)	(32,300,000)
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	5,233,957	11,528,068
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	371,922,391	366,688,434
Details of Write-Ins		
08.301. Marketing allowance and miscellaneous income	(60,766)	1,090,054
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(60,766)	1,090,054
2701. Miscellaneous expense	640,217	659,352
2702. Tax penalties & interest	1,099	11,987
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	641,316	671,339
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)		

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance.....	136,097,849	143,206,283
2. Net investment income.....	223,161,547	231,065,492
3. Miscellaneous income.....	6,582,909	5,770,610
4. Total (Lines 1 to 3).....	365,842,305	380,042,385
5. Benefit and loss related payments.....	446,803,338	439,366,790
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(13,561,709)	(12,071,137)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	18,469,898	19,530,607
8. Dividends paid to policyholders.....	52,867,375	56,246,542
9. Federal and foreign income taxes paid (recovered) net of \$.....(647,902) tax on capital gains (losses).....	4,472,282	8,278,970
10. Total (Lines 5 through 9).....	509,051,184	511,351,772
11. Net cash from operations (Line 4 minus Line 10).....	(143,208,880)	(131,309,386)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	542,335,336	538,409,223
12.2 Stocks.....	65,800	
12.3 Mortgage loans.....	59,495,646	28,481,689
12.4 Real estate.....		
12.5 Other invested assets.....		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....		
12.7 Miscellaneous proceeds.....	162,769	775,666
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	602,059,550	567,666,578
13. Cost of investments acquired (long-term only exclude cash equivalents and short-term investments):		
13.1 Bonds.....	590,288,041	340,451,191
13.2 Stocks.....		24,300
13.3 Mortgage loans.....		5,000,000
13.4 Real estate.....		
13.5 Other invested assets.....		
13.6 Miscellaneous applications.....		
13.7 Total investments acquired (Lines 13.1 to 13.6).....	590,288,041	345,475,491
14. Net increase / (decrease) in contract loans and premium notes.....	(24,319,727)	(13,532,533)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14).....	36,091,237	235,723,620
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....		
16.2 Capital and paid in surplus, less treasury stock.....		
16.3 Borrowed funds.....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(8,362,170)	(9,968,989)
16.5 Dividends to stockholders.....	37,600,000	32,300,000
16.6 Other cash provided (applied).....	(5,591,659)	4,632,921
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(51,553,830)	(37,636,068)
Reconciliation of Cash, Cash Equivalents and Short-Term Investments		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(158,671,473)	66,778,166
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	184,620,063	117,841,897
19.2 End of year (Line 18 plus Line 19.1).....	25,948,590	184,620,063

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001.Non-cash exchange of securities.....	52,998,532	24,202,782
20.0002.Non-cash change in retained asset account.....	4,708,350	11,157,017

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	133,047,252	130,339,740	315,412	839,293	1,439,752	113,056			
2. Considerations for supplementary contracts with life contingencies		XXX	XXX			XXX	XXX		XXX
3. Net investment income	224,277,726	211,535,931	250,151	6,849,790	2,604,565	381,684		2,655,605	
4. Amortization of Interest Maintenance Reserve (IMR)	2,163,028	2,040,141	2,413	66,062	25,120	3,681		25,612	
5. Separate Accounts net gain from operations excluding unrealized gains or losses	(71)				(71)		XXX		
6. Commissions and expense allowances on reinsurance ceded	560,981	37,937			(296)	523,339	XXX		
7. Reserve adjustments on reinsurance ceded	(73,360)	(73,360)					XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	4,555,192	3,664,871		890,321			XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	(60,766)	182,236		451,387	(695,828)	1,477		(38)	
9. Totals (Lines 1 to 8.3)	364,469,981	347,727,496	567,976	9,096,852	3,373,242	1,023,236		2,681,179	
10. Death benefits	230,974,069	229,998,944	975,126			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)	1,998,343	1,998,343				XXX	XXX		
12. Annuity benefits	6,983,380	XXX	XXX	2,127,166	4,856,215	XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	4,168,381	2,442,586	36,480			1,689,316	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	186,579,730	161,572,780	138,844	24,249,727	618,379	XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	6,640,606	5,511,749	6,548	557,848	1,692	4,041	XXX	558,728	
18. Payments on supplementary contracts with life contingencies	2,809,617			2,809,617		XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	(180,551,648)	(156,891,153)	18,022	(20,955,243)	(1,830,260)	(893,013)	XXX		
20. Totals (Lines 10 to 19)	259,602,479	244,633,248	1,175,020	8,789,114	3,646,025	800,343	XXX	558,728	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	2,373,738	1,389,681	16,214	360,512	(296)	607,627			XXX
22. Commissions and expense allowances on reinsurance assumed	130					130	XXX		
23. General insurance expenses and fraternal expenses	12,113,121	10,566,394	38,768	708,075	419,771	374,944		5,169	
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,376,635	2,473,044	6,802	71,863	42,543	167,075		615,307	
25. Increase in loading on deferred and uncollected premiums	(546,483)	(546,483)					XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance	(13,358,354)	(2,670,476)		(9,896,686)	(791,192)		XXX		
27. Aggregate write-ins for deductions	641,318	540,219						101,099	
28. Totals (Lines 20 to 27)	264,202,584	256,385,628	1,236,804	32,878	3,316,851	1,950,119		1,280,303	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	100,267,397	91,341,868	(668,829)	9,063,975	56,391	(926,883)		1,400,875	
30. Dividends to policyholders and refunds to members	51,098,398	50,940,275		11,615	36,000	110,508	XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	49,169,000	40,401,594	(668,829)	9,052,360	20,391	(1,037,391)		1,400,875	
32. Federal income taxes incurred (excluding tax on capital gains)	6,427,084	5,245,128	(91,778)	1,228,689	(647)	(142,345)		188,038	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	42,741,916	35,156,466	(577,050)	7,823,671	21,037	(895,046)		1,212,837	
34. Policies/certificates in force end of year	192,025	178,278	679	4,022	2,909	6,137	XXX		
Details of Write-Ins									
08.301. Marketing allowance and miscellaneous income	(60,766)	182,236		451,387	(695,828)	1,477		(38)	
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(60,766)	182,236		451,387	(695,828)	1,477		(38)	
2701. Miscellaneous expense	640,219	540,219						100,000	
2702. Tax penalties & interest	1,099							1,099	
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	641,318	540,219						101,099	

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE ^(b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	130,339,740		108,627,508	18,148,602		912,372			2,651,258			
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	211,535,931		207,662,578	1,068,530		1,734,104			1,070,719			
4. Amortization of Interest Maintenance Reserve (IMR)	2,040,141		2,002,784	10,305		16,724			10,326			
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	37,937		86,777	(48,841)					1			
7. Reserve adjustments on reinsurance ceded	(73,360)		(73,360)									
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	3,664,871								3,664,871			
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	182,236								182,236			
9. Totals (Lines 1 to 8.3)	347,727,496		318,306,287	19,178,596		2,663,201			7,579,412			
10. Death benefits	229,998,944		209,874,219	12,353,158		2,352,437			5,419,129			
11. Matured endowments (excluding guaranteed annual pure endowments)	1,998,343		1,998,343									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	2,442,586		1,237,129	1,156,403		49,054						
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	161,572,780		155,668,696			1,581,313			4,322,771			
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	5,511,749		5,279,330	95,644		22,757			114,018			
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	(156,891,153)		(150,761,837)	(3,952,863)		(2,493,939)			317,487			
20. Totals (Lines 10 to 19)	244,633,248		223,295,879	9,652,342		1,511,623			10,173,405			
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	1,389,681		1,025,375	102,489		97,442			164,376			XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	10,566,394		9,712,708	492,323		64,439			296,924			
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,473,044		2,028,174	387,546		13,442			43,882			
25. Increase in loading on deferred and uncollected premiums	(546,483)		(172,360)	(374,123)								
26. Net transfers to or (from) Separate Accounts net of reinsurance	(2,670,476)								(2,670,476)			
27. Aggregate write-ins for deductions	540,219			540,219								
28. Totals (Lines 20 to 27)	256,385,628		235,889,777	10,800,796		1,686,944			8,008,111			
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	91,341,868		82,416,510	8,377,800		976,256			(428,698)			
30. Dividends to policyholders and refunds to members	50,940,275		50,602,871	337,404								
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	40,401,594		31,813,640	8,040,396		976,256			(428,698)			
32. Federal income taxes incurred (excluding tax on capital gains)	5,245,128		4,076,012	1,097,947		131,196			(60,027)			
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	35,156,466		27,737,628	6,942,449		845,060			(368,671)			
34. Policies/certificates in force end of year	178,278	-	167,490	8,224	-	1,016	-	-	1,548			
Details of Write-Ins												
08.301. Marketing allowance and miscellaneous income	182,236								182,236			
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	182,236								182,236			
2701. Miscellaneous expense	540,219			540,219								
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	540,219			540,219								

(a) Include premium amounts for preneed plans included in Line 1 \$

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	315,412		55,810	259,602					
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	250,151		43,178	206,973					
4. Amortization of Interest Maintenance Reserve (IMR)	2,413		576	1,837					
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded									
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)	567,976		99,564	468,412					
10. Death benefits	975,126		84,500	890,626					
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	36,480			36,480					
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	138,844			138,844					
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	6,548		804	5,744					
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	18,022		509,195	(491,174)					
20. Totals (Lines 10 to 19)	1,175,020		594,499	580,520					
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	16,214		2,455	13,759					XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses	38,768		9,146	29,622					
24. Insurance taxes, licenses and fees, excluding federal income taxes	6,802		1,904	4,898					
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	1,236,804		608,004	628,800					
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(668,829)		(508,441)	(160,388)					
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(668,829)		(508,441)	(160,388)					
32. Federal income taxes incurred (excluding tax on capital gains)	(91,778)		(69,597)	(22,181)					
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(577,050)		(438,843)	(138,207)					
34. Policies/certificates in force end of year	679	-	215	464	-				
Details of Write-Ins									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1 \$ Line 10 \$ Line 16 \$ Line 23 \$ Line 24 \$
 (b) Include premium amounts for preneed plans included in Line 1 \$
 (c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
1. Premiums for individual annuity contracts	839,293	872		439,148		399,272	
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	6,849,790	1,940,074		2,206,290		1,788,206	915,220
4. Amortization of Interest Maintenance Reserve (IMR)	66,062	22,226		25,256		18,580	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	890,321			890,321			
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income	451,387			451,387			
9. Totals (Lines 1 to 8.3)	9,096,852	1,963,173		4,012,402		2,206,058	915,220
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	2,127,166	493,169		185,394		1,448,603	
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	24,249,727	3,178,544		21,067,283		3,900	
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	557,848	20,501		56,969		3,437	476,940
18. Payments on supplementary contracts with life contingencies	2,809,617					2,809,617	
19. Increase in aggregate reserves for life and accident and health contracts	(20,955,243)	(3,415,877)		(10,959,713)		(6,579,654)	
20. Totals (Lines 10 to 19)	8,789,114	276,337		10,349,934		(2,314,097)	476,940
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	360,512	57,838		280,714		21,960	
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	708,075	67,846		232,767		190,303	217,159
24. Insurance taxes, licenses and fees, excluding federal income taxes	71,863	6,876		23,590		19,287	22,111
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance	(9,896,686)			(9,896,686)			
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	32,878	408,897		990,318		(2,082,547)	716,210
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	9,063,975	1,554,275		3,022,084		4,288,605	199,011
30. Dividends to policyholders and refunds to members	11,615	11,615					
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	9,052,360	1,542,661		3,022,084		4,288,605	199,011
32. Federal income taxes incurred (excluding tax on capital gains)	1,228,689	207,888		409,754		583,837	27,211
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	7,823,671	1,334,773		2,612,330		3,704,768	171,800
34. Policies/certificates in force end of year	4,022	433	-	1,257	-	1,272	1,060
Details of Write-Ins							
08.301. Marketing allowance and miscellaneous income	451,387			451,387			
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	451,387			451,387			
2701. Miscellaneous expense							
2702. Tax penalties & interest							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1	Deferred			6	7	
		2	3	4			5
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
1. Premiums for group annuity contracts	1,439,752	1,144,226	XXX	295,525	XXX	-	XXX
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	2,604,565	1,237,527		3,322		1,363,544	172
4. Amortization of Interest Maintenance Reserve (IMR)	25,120	12,287				12,833	
5. Separate Accounts net gain from operations excluding unrealized gains or losses	(71)			(71)			
6. Commissions and expense allowances on reinsurance ceded	(296)			(296)			
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income	(695,828)	2,605		(698,433)			
9. Totals (Lines 1 to 8.3)	3,373,242	2,396,645		(399,952)		1,376,377	172
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	4,856,215					4,856,215	
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	618,379	547,155		71,223			
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	1,692						1,692
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	(1,830,260)	305,252				(2,135,512)	
20. Totals (Lines 10 to 19)	3,646,025	852,407		71,223		2,720,703	1,692
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	(296)			(296)			
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	419,771	10,267				409,226	277
24. Insurance taxes, licenses and fees, excluding federal income taxes	42,543	1,041				41,474	28
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance	(791,192)			(791,192)			
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	3,316,851	863,715		(720,264)		3,171,403	1,997
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	56,391	1,532,930		320,312		(1,795,026)	(1,825)
30. Dividends to policyholders and refunds to members	36,000			36,000			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	20,391	1,532,930		284,312		(1,795,026)	(1,825)
32. Federal income taxes incurred (excluding tax on capital gains)	(647)	207,916		38,874		(247,187)	(250)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	21,037	1,325,014		245,438		(1,547,839)	(1,576)
34. Policies/certificates in force end of year	2,909	71	-	-	-	2,836	2
Details of Write-Ins							
08.301. Marketing allowance and miscellaneous income	(695,828)	2,605		(698,433)			
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(695,828)	2,605		(698,433)			
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

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(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1 Total	Comprehensive (Hospital and Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts	113,056										-		113,056
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	381,684										272,919		108,765
4. Amortization of Interest Maintenance Reserve (IMR)	3,681										3,421		261
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	523,339										523,339		
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	1,477										1,477		
9. Totals (Lines 1 to 8.3)	1,023,237										801,156		222,081
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	1,689,316										(5,901)		1,695,217
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	4,041										4,041		
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	(893,013)										(876,329)		(16,685)
20. Totals (Lines 10 to 19)	800,343										(878,189)		1,678,532
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	607,627												607,627
22. Commissions and expense allowances on reinsurance assumed	130												130
23. General insurance expenses	374,944										359,772		15,172
24. Insurance taxes, licenses and fees, excluding federal income taxes	167,075										163,929		3,146
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions													
28. Totals (Lines 20 to 27)	1,950,119										(354,488)		2,304,608
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(926,883)										1,155,644		(2,082,527)
30. Dividends to policyholders and refunds to members	110,508										110,508		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(1,037,391)										1,045,136		(2,082,527)
32. Federal income taxes incurred (excluding tax on capital gains)	(142,345)										142,433		(284,778)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(895,046)										902,703		(1,797,749)
34. Policies/certificates in force end of year	6,137	-	-	-	-	-	-	-	-	-	5,854	-	283
Details of Write-Ins													
08.301. Marketing allowance and miscellaneous income	1,477										1,477		
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,477										1,477		
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year.....	4,911,369,911		4,819,324,653	33,303,440		39,101,911			19,639,907			
2. Tabular net premiums or considerations.....	130,339,740		108,627,508	18,148,602		912,372			2,651,258			
3. Present value of disability claims incurred.....	(1,517,290)		(791,354)	(641,089)		(109,411)			24,564			
4. Tabular interest.....	219,290,546		215,219,957	1,470,029		1,707,509			893,051			
5. Tabular less actual reserve released.....												
6. Increase in reserve on account of change in valuation basis.....												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....		XXX								XXX		
7. Other increases (net).....												
8. Totals (Lines 1 to 7).....	5,259,482,907		5,142,380,764	52,280,982		41,612,381			23,208,780			
9. Tabular cost.....	273,397,170		252,213,036	17,184,193		1,984,550			2,015,391			
10. Reserves released by death.....	96,290,518		95,548,135	109,206		421,406			211,771			
11. Reserves released by other terminations (net).....	132,873,875		124,819,649	4,480,604		2,549,399			1,024,223			
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	2,442,586		1,237,129	1,156,403		49,054			-			
13. Net transfers to or (from) Separate Accounts.....												
14. Total deductions (Lines 9 to 13).....	505,004,149		473,817,949	22,930,406		5,004,409			3,251,385			
15. Reserve December 31 of current year.....	4,754,478,758		4,668,562,815	29,350,576		36,607,972			19,957,395			
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year.....	4,193,985,736		4,151,043,478			32,837,752			10,104,506			
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	4,136,988,185		4,095,736,610			31,147,069			10,104,506			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE ^(a)
(N/A FRATERNAL)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year.....	5,600,871		831,460	4,769,411					
2. Tabular net premiums or considerations.....	315,412		55,810	259,602					
3. Present value of disability claims incurred.....	(269,246)		(460,739)	191,493					
4. Tabular interest.....	281,189		54,437	226,752					
5. Tabular less actual reserve released.....									
6. Increase in reserve on account of change in valuation basis.....									
7. Other increases (net).....									
8. Totals (Lines 1 to 7).....	5,928,226		480,968	5,447,258					
9. Tabular cost.....	(244,133)		(868,869)	624,736					
10. Reserves released by death.....	158,488		9,182	149,306					
11. Reserves released by other terminations (net).....	256,135			256,135					
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	138,844			138,844					
13. Net transfers to or (from) Separate Accounts.....									
14. Total deductions (Lines 9 to 13).....	309,334		(859,687)	1,169,021					
15. Reserve December 31 of current year.....	5,618,892		1,340,655	4,278,237					
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year.....	3,296,526			3,296,526					
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	3,156,925			3,156,925					

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES ^(a)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves)							
(Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year.....	135,252,308	41,870,482		54,656,541		38,725,285	
2. Tabular net premiums and considerations.....	723,296	785		355,181		367,330	
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	4,813,718	1,405,689		1,721,184		1,686,845	
5. Tabular less actual reserve released.....	(115,367)	(1,150,638)		8,216,598		(7,181,327)	
6. Increase in reserve on account of change in valuation basis.....							
7. Other increases (net).....							
8. Totals (Lines 1 to 7).....	140,673,955	42,126,318		64,949,504		33,598,133	
9. Tabular cost.....							
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	24,249,727	3,178,544		21,067,283		3,900	
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	2,127,166	493,169		185,394		1,448,603	
13. Net transfers to or (from) Separate Accounts.....							
14. Total deductions (Lines 9 to 13).....	26,376,893	3,671,713		21,252,677		1,452,503	
15. Reserve December 31 of current year.....	114,297,062	38,454,605		43,696,827		32,145,630	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year.....	75,287,956	33,454,607		41,833,349			
17. Amount Available for Policy Loans Based upon Line 16 CSV.....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES ^(a)
(N/A FRATERNAL)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year.....	55,403,600	25,898,962				29,504,638	
2. Tabular net premiums and considerations.....	1,031,656	1,031,656					
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	2,526,448	911,806				1,614,642	
5. Tabular less actual reserve released.....	15,006	(1,091,055)				1,106,061	
6. Increase in reserve on account of change in valuation basis.....							
7. Other increases (net).....							
8. Totals (Lines 1 to 7).....	58,976,710	26,751,369				32,225,341	
9. Tabular cost.....							
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....	547,155	547,155					
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	4,856,215					4,856,215	
13. Net transfers to or (from) Separate Accounts.....							
14. Total deductions (Lines 9 to 13).....	5,403,370	547,155				4,856,215	
15. Reserve December 31 of current year.....	53,573,340	26,204,214				27,369,126	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year.....	26,204,214	26,204,214					
17. Amount Available for Policy Loans Based upon Line 16 CSV.....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 88,920	40,869
1.1	Bonds exempt from U. S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) 184,740,076	184,703,958
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b) 283,500	283,500
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)	100,321	100,321
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c) 10,107,716	9,935,665
4.	Real estate	(d)	
5.	Contract loans	30,710,336	30,194,829
6.	Cash, cash equivalents and short-term investments	(e) 8,771,947	9,389,889
7.	Derivative instruments	(f)	
8.	Other invested assets	6,968,330	6,968,330
9.	Aggregate write-ins for investment income	28,557	28,557
10.	Total gross investment income	241,799,704	241,645,918
11.	Investment expenses		(g) 17,298,565
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 69,627
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income		
16.	Total deductions (Lines 11 through 15)		17,368,192
17.	Net investment income (Line 10 minus Line 16)		224,277,726
Details of Write-Ins			
0901.	Miscellaneous Investment Income	28,557	28,557
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	28,557	28,557
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)		

- (a) Includes \$2,957,005 accrual of discount less \$1,684,104 amortization of premium and less \$4,101,074 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$2,794 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$963,845 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	3,990		3,990		
1.1	Bonds exempt from U. S. tax					
1.2	Other bonds (unaffiliated)	(3,804,685)		(3,804,685)		
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated)				37,800	
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated)					
2.21	Common stocks of affiliates					
3.	Mortgage loans					
4.	Real estate					
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments					
7.	Derivative instruments					
8.	Other invested assets					
9.	Aggregate write-ins for capital gains (losses)	4,990		4,990		
10.	Total capital gains (losses)	(3,795,705)		(3,795,705)	37,800	
Details of Write-Ins						
0901.	Other Foreign Realized Loss	4,990		4,990		
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	4,990		4,990		

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)									
1.	Uncollected	89	89						
2.	Deferred and accrued	430	430						
3.	Deferred, accrued and uncollected:								
3.1	Direct	519	519						
3.2	Reinsurance assumed								
3.3	Reinsurance ceded								
3.4	Net (Line 1 + Line 2)	519	519						
4.	Advance	10	10						
5.	Line 3.4 - Line 4	509	509						
6.	Collected during year:								
6.1	Direct	266,151	(1,185)		267,018		318		
6.2	Reinsurance assumed								
6.3	Reinsurance ceded	318					318		
6.4	Net	265,833	(1,185)		267,018		-		
7.	Line 5 + Line 6.4	266,342	(676)		267,018		-		
8.	Prior year (uncollected + deferred and accrued - advance)	543	543						
9.	First year premiums and considerations:								
9.1	Direct	266,117	(1,219)		267,018		318		
9.2	Reinsurance assumed								
9.3	Reinsurance ceded	318					318		
9.4	Net (Line 7 - Line 8)	265,799	(1,219)		267,018		-		
SINGLE									
10.	Single premiums and considerations:								
10.1	Direct	38,546,473	38,054,573		399,272	92,628			
10.2	Reinsurance assumed								
10.3	Reinsurance ceded								
10.4	Net	38,546,473	38,054,573		399,272	92,628			
RENEWAL									
11.	Uncollected	2,077,394	2,077,394						
12.	Deferred and accrued	24,263,769	24,263,769						
13.	Deferred, accrued and uncollected:								
13.1	Direct	27,817,365	27,722,689				94,677		
13.2	Reinsurance assumed								
13.3	Reinsurance ceded	1,476,203	1,381,526				94,677		
13.4	Net (Line 11 + Line 12)	26,341,163	26,341,163						
14.	Advance	558,514	558,514						
15.	Line 13.4 - Line 14	25,782,649	25,782,649						
16.	Collected during year:								
16.1	Direct	114,987,610	104,446,166	315,412	228,639	1,339,753	8,657,640		
16.2	Reinsurance assumed								
16.3	Reinsurance ceded	17,702,067	9,109,216		55,636	(7,371)	8,544,585		
16.4	Net	97,285,543	95,336,950	315,412	173,003	1,347,123	113,056		
17.	Line 15 + Line 16.4	123,068,192	121,119,599	315,412	173,003	1,347,123	113,056		
18.	Prior year (uncollected + deferred and accrued - advance)	28,833,213	28,833,213						
19.	Renewal premiums and considerations:								
19.1	Direct	111,683,917	101,105,216	315,412	228,639	1,339,753	8,694,898		
19.2	Reinsurance assumed								
19.3	Reinsurance ceded	17,448,938	8,818,830		55,636	(7,371)	8,581,842		
19.4	Net (Line 17 - Line 18)	94,234,979	92,286,386	315,412	173,003	1,347,123	113,056		
TOTAL									
20.	Total premiums and annuity considerations:								
20.1	Direct	150,496,507	139,158,570	315,412	894,928	1,432,381	8,695,216		
20.2	Reinsurance assumed								
20.3	Reinsurance ceded	17,449,256	8,818,830		55,636	(7,371)	8,582,160		
20.4	Net (Lines 9.4 + 10.4 + 19.4)	133,047,252	130,339,740	315,412	839,293	1,439,752	113,056		

EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (DIRECT BUSINESS ONLY)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums.....	10,829,336	9,896,447				932,889		
22. All other.....	36,039,184	36,039,184						
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded.....								
23.2 Reinsurance assumed.....								
23.3 Net ceded less assumed.....								
24. Single:								
24.1 Reinsurance ceded.....								
24.2 Reinsurance assumed.....								
24.3 Net ceded less assumed.....								
25. Renewal:								
25.1 Reinsurance ceded.....	560,980	37,937			(296)	523,339		
25.2 Reinsurance assumed.....	130					130		
25.3 Net ceded less assumed.....	560,850	37,937			(296)	523,209		
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6).....	560,980	37,937			(296)	523,339		
26.2 Reinsurance assumed (Page 6, Line 22).....	130					130		
26.3 Net ceded less assumed.....	560,850	37,937			(296)	523,209		
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single).....	22					22		
28. Single.....	43,844	21,884		21,960				
29. Renewal.....	2,329,873	1,367,798	16,214	338,552	(296)	607,605		
30. Deposit-type contract funds.....								
31. Totals (to agree with Page 6, Line 21).....	2,373,739	1,389,682	16,214	360,512	(296)	607,627		

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		Cost Containment	3 All Other				
1. Rent	346,027		11,707		83,372		441,105
2. Salaries and wages	6,219,957		203,328		1,418,565		7,841,850
3.11 Contributions for benefit plans for employees	420,378		13,874		78,858		513,110
3.12 Contributions for benefit plans for agents							
3.21 Payments to employees under non-funded benefit plans							
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	685,270		22,563		57,966		765,798
3.32 Other agent welfare							
4.1 Legal fees and expenses	3,686		143				3,830
4.2 Medical examination fees	12,563		507				13,071
4.3 Inspection report fees							
4.4 Fees of public accountants and consulting actuaries	462,750		11,493				474,243
4.5 Expense of investigation and settlement of policy claims	19,824						19,824
5.1 Traveling expenses	22,324		810		4,631		27,765
5.2 Advertising	103,184		3,983				107,167
5.3 Postage, express, telegraph and telephone	474,450		15,380	(555)	1,624		490,899
5.4 Printing and stationery	156,499		4,877		830		162,207
5.5 Cost or depreciation of furniture and equipment	2,148		79				2,227
5.6 Rental of equipment	5,225		201		134,575		140,001
5.7 Cost or depreciation of EDP equipment and software	543,310		18,051		13,071		574,432
6.1 Books and periodicals	23,699		858		279		24,837
6.2 Bureau and association fees	18,678		695		83,011		102,384
6.3 Insurance, except on real estate	76,860		2,984				79,845
6.4 Miscellaneous losses	15,077		25	12,526			27,628
6.5 Collection and bank service charges	36,131		1,404				37,534
6.6 Sundry general expenses	414,693		15,948	(6,784)	1,250		425,107
6.7 Group service and administration fees							
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance							
7.2 Agents' balances charged off (less \$..... recovered)							
7.3 Agency conferences other than local meetings	2,025		79				2,104
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings(Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses	1,733		67				1,801
9.2 Investment expenses not included elsewhere				(18)	8,105		8,087
9.3 Aggregate write-ins for expenses	1,666,516		45,889		15,412,427		17,124,832
10. General expenses incurred	11,733,008		374,944	5,169	17,298,565	(b)	(a) 29,411,686
11. General expenses unpaid December 31, prior year	20			3,000	16,538		19,558
12. General expenses unpaid December 31, current year				3,924	15,062		18,986
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	11,733,028		374,944	4,245	17,300,041		29,412,258
Details of Write-Ins							
09.301. Portfolio management fees					14,240,053		14,240,053
09.302. Outside consultants and admin fees	949,716		24,602		1,063,802		2,038,120
09.303. EDP programming	267,254		5,750		52,213		325,216
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	449,546		15,537		56,359		521,442
09.399. Totals (Lines 09.301 through 09.303 plus 09.398) (Line 9.3 above)	1,666,516		45,889		15,412,427		17,124,832

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable	\$	2. Institutional	\$	3. Recreational and Health	\$	4. Educational	\$
5. Religious	\$	6. Membership	\$	7. Other	\$	8. Total	\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
2. State insurance department licenses and fees	624,102	21,030		1		645,133
3. State taxes on premiums	1,390,421	129,171	4,369			1,523,961
4. Other state taxes, incl. \$..... for employee benefits	(58,666)	(2,034)	611,112	168		550,580
5. U.S. Social Security taxes	436,060	12,603		69,158		517,821
6. All other taxes	202,335	6,305	(174)	299		208,766
7. Taxes, licenses and fees incurred	2,594,253	167,075	615,307	69,627		3,446,261
8. Taxes, licenses and fees unpaid December 31, prior year	3,399,539		120,198			3,519,737
9. Taxes, licenses and fees unpaid December 31, current year	3,321,521	121,688				3,443,209
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	2,672,271	45,387	735,505	69,627		3,522,789

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	9,896,447	932,889
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	36,039,184	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	45,935,631	932,889
6. Paid-in cash	3,083,522	(516,969)
7. Left on deposit	1,899,880	
8. Aggregate write-ins for dividend or refund options	1,532,421	
9. Total Lines 5 through 8	52,451,454	415,920
10. Amount due and unpaid	1,578,308	350,745
11. Provision for dividends or refunds payable in the following calendar year	52,233,619	2,378,158
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	53,811,927	2,728,903
16. Total from prior year	55,275,492	3,034,315
17. Total dividends or refunds (Lines 9 + 15 - 16)	50,987,889	110,508
Details of Write-Ins		
0801. Dividends To Reduce Policy Loans	1,532,421	
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)	1,532,421	

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance					
1941 CSO 2.25% CRVM ANB CNF 1948-1978	10,890,421		10,890,421		-
1941 CSO 2.25% NLP ANB CNF 1948-1957	27,776,046		27,776,046		-
1941 CSO 2.50% CRVM ANB CNF 1957-1964	41,646,628		41,646,628		-
1941 CSO 2.50% NLP ANB CNF 1957-1964	21,655,517		21,655,517		-
1941 CSO 3.00% NLP ANB CNF 1960-1960	9,454		9,454		-
1958 CET 2.50% CRVM ANB CNF 1964-1974	3,622,610		3,622,610		-
1958 CET 2.50% NLP ANB CNF 1963-1974	1,062,557		1,062,557		-
1958 CET 3.00% CRVM ANB CNF 1973-1984	1,158,395		1,158,395		-
1958 CET 3.00% NLP ANB CNF 1975-1983	3,949		3,949		-
1958 CET 3.50% CRVM ANB CNF 1980-1984	21,491		21,491		-
1958 CET 4.00% CRVM ANB CNF 1978-1985	23,169		23,169		-
1958 CET 4.50% CRVM ANB CNF 1981-1987	290,071		290,071		-
1958 CSO 2.50% CRVM ANB CNF 1958-1974	218,629,711		218,629,711		-
1958 CSO 2.50% NLP ANB CNF 1963-1974	22,506,766		22,506,766		-
1958 CSO 3.00% CRVM ANB CNF 1956-1985	373,851,803		373,851,803		-
1958 CSO 3.00% NLP ANB CNF 1975-2009	138,897		138,897		-
1958 CSO 3.50% CRVM ANB CNF 1980-1985	36,677,059		36,677,059		-
1958 CSO 4.00% CRVM ANB CNF 1976-1988	78,428,182		78,428,182		-
1958 CSO 4.00% NLP ANB CNF 1984-1984	264,935		264,935		-
1958 CSO 4.50% CRVM ANB CNF 1981-1988	290,632,914		290,632,914		-
1958 CSO 4.50% NLP ANB CNF 1984-2012	7,541		7,541		-
1980 CET 4.00% NLP ANB CNF 1998-1998	22,983		22,983		-
1980 CET 4.50% CRVM ALB CNF 1998-2004	254,287		254,287		-
1980 CET 4.50% CRVM ANB CNF 1984-1998	929,763		929,763		-
1980 CET 5.00% CRVM ANB CNF 1985-1997	5,719,903		5,719,903		-
1980 CET 5.50% CRVM ANB CNF 1985-1992	221,692		221,692		-
1980 CSO 4.00% CRVM ANB CNF 1995-1998	4,768,706		4,768,706		-
1980 CSO 4.00% NLP ANB CNF 1995-2004	93,818,353		93,818,353		-
1980 CSO 4.50% CRVM ALB CNF 1998-2005	124,963,492		124,963,492		-
1980 CSO 4.50% CRVM ANB CNF 1985-2003	447,716,564		447,716,564		-
1980 CSO 5.00% CRVM ANB CNF 1985-1998	2,583,061,266		2,583,061,266		-
1980 CSO 5.50% CRVM ANB CNF 1985-1992	297,272,598		297,272,598		-
1980 CSO 5.50% NLP ANB CNF 1986-1986	14,542		14,542		-
AMER EXP 3.00% CRVM ANB CNF 1966-1976	35,000		35,000		-
AMER EXP 3.00% NLP ANB CNF 1937-1958	14,014,567		14,014,567		-
1970 INTERCOMPANY 4.5% GRP LIFE	761,958		-		761,958
130% 1980 CSO 4.00% CRVM ANB CNF ISL 2006-2006	2,049		-		2,049
130% 1980 CSO 4.50% CRVM ANB CNF ISL 1995-2005	1,499,678		-		1,499,678
130% 1980 CSO 5.00% CRVM ANB CNF ISL 1993-1994	527,759		-		527,759
130% 1980 CSO 5.50% CRVM ANB CNF ISL 1988-1992	1,290,315		-		1,290,315
1958 CSO 5.50% CRVM ANB CNF ISL 1987-1988	807,521		807,521		-
1958 CSO 6.00% CRVM ANB CNF ISL 1984-1986	6,418,231		6,418,231		-
1980 CSO 4.00% CRVM ALB CNF ISL 2006-2008	1,066,490		1,066,490		-
1980 CSO 4.50% CRVM ALB CNF ISL 2000-2005	23,087,806		23,087,806		-
1980 CSO 4.50% CRVM ANB CNF ISL 1995-2000	14,271,597		14,271,597		-
1980 CSO 5.00% CRVM ANB CNF ISL 1993-1994	1,342,432		1,342,432		-
1980 CSO 5.50% CRVM ANB CNF ISL 1987-1992	8,823,516		8,520,297		303,219
1980 CSO 6.00% CRVM ANB CNF ISL 1986-1986	136,628		136,628		-
0199997 - Totals (gross)	4,762,147,812		4,757,762,834		4,384,978
0199998 - Reinsurance ceded	22,897,169		22,897,169		-
0199999 - Totals (net)	4,739,250,643		4,734,865,665		4,384,978
Annuities (excluding supplementary contracts with life contingencies):					
71 IAM 7.50% IMM	1,104	XXX	1,104	XXX	-
83a 6.25% IMM	4,250	XXX	4,250	XXX	-
83a 6.50% IMM	441,321	XXX	441,321	XXX	-
83a 6.75% IMM	494,022	XXX	494,022	XXX	-
83a 7.00% IMM	523,687	XXX	523,687	XXX	-
83a 7.25% IMM	425,493	XXX	425,493	XXX	-
83a 7.75% IMM	473,206	XXX	473,206	XXX	-
83a 8.25% IMM	1,015,538	XXX	1,015,538	XXX	-
83a 8.75% IMM	102,253	XXX	102,253	XXX	-
83a 9.25% IMM	8,593	XXX	8,593	XXX	-
a-1949 3.50% IMM	3,901	XXX	3,901	XXX	-
a-2000 4.50% IMM	149,494	XXX	-	XXX	149,494
a-2000 4.75% IMM	1,970	XXX	-	XXX	1,970
a-2000 5.00% IMM	6,552,224	XXX	-	XXX	6,552,224
a-2000 5.25% IMM	1,327,666	XXX	-	XXX	1,327,666
a-2000 5.50% IMM	11,285,703	XXX	80,955	XXX	11,204,748
a-2000 6.00% IMM	1,074,597	XXX	210,412	XXX	864,185
a-2000 6.25% IMM	505,782	XXX	-	XXX	505,782
a-2000 6.50% IMM	661,969	XXX	102,039	XXX	559,930
a-2000 6.75% IMM	455,902	XXX	12,437	XXX	443,465
a-2000 7.00% IMM	581,958	XXX	145,712	XXX	436,246
2012 IAR 1.25% VM-22 Non-Jumbo IMM	60,869	XXX	60,869	XXX	-
2012 IAR 1.50% VM-22 Non-Jumbo IMM	624,581	XXX	624,581	XXX	-
2012 IAR 1.75% VM-22 Non-Jumbo IMM	57,520	XXX	57,520	XXX	-
2012 IAR 2.00% VM-22 Non-Jumbo IMM	2,418,882	XXX	2,418,882	XXX	-
2012 IAR 2.25% VM-22 Non-Jumbo IMM	126,137	XXX	126,137	XXX	-
2012 IAR 2.50% VM-22 Non-Jumbo IMM	185,719	XXX	185,719	XXX	-
2012 IAR 2.75% VM-22 Non-Jumbo IMM	52,040	XXX	52,040	XXX	-
2012 IAR 3.00% VM-22 Non-Jumbo IMM	54,695	XXX	54,695	XXX	-
2012 IAR 3.75% VM-22 Non-Jumbo IMM	150,666	XXX	150,666	XXX	-
2012 IAR 4.00% VM-22 Non-Jumbo IMM	102,786	XXX	102,786	XXX	-
2012 IAR 4.25% VM-22 Non-Jumbo IMM	76,220	XXX	76,220	XXX	-
2012 IAR 4.50% VM-22 Non-Jumbo IMM	444,123	XXX	444,123	XXX	-
2012 IAR 4.75% VM-22 Non-Jumbo IMM	1,238,169	XXX	860,295	XXX	377,874
2012 IAR 5.00% VM-22 Non-Jumbo IMM	833,372	XXX	295,907	XXX	537,465

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
2012 IAR 5.25% VM-22 Non-Jumbo IMM	305,798	XXX	241,883	XXX	63,915
71 IAM 3.50% DEF	26,220,341	XXX	16,127	XXX	26,204,214
71 GAM 11.25% IMM	106,136	XXX	-	XXX	106,136
71 GAM 6.00% IMM	5,250	XXX	-	XXX	5,250
71 GAM 7.50% IMM	60,121	XXX	-	XXX	60,121
83 GAM 11.00% IMM	179,097	XXX	-	XXX	179,097
83 GAM 5.00% IMM	171,737	XXX	-	XXX	171,737
83 GAM 5.50% IMM	62,512	XXX	-	XXX	62,512
83 GAM 6.00% IMM	5,538	XXX	-	XXX	5,538
83 GAM 6.25% IMM	296,485	XXX	-	XXX	296,485
83 GAM 6.50% IMM	282,634	XXX	-	XXX	282,634
83 GAM 6.75% IMM	739,052	XXX	-	XXX	739,052
83 GAM 7.00% IMM	260,309	XXX	-	XXX	260,309
83 GAM 7.25% IMM	266,019	XXX	-	XXX	266,019
83 GAM 7.75% IMM	215,284	XXX	-	XXX	215,284
83 GAM 8.00% IMM	164,959	XXX	-	XXX	164,959
83 GAM 8.25% IMM	903,592	XXX	-	XXX	903,592
83 GAM 8.75% IMM	352,438	XXX	-	XXX	352,438
83 GAM 9.25% IMM	272,999	XXX	-	XXX	272,999
VM-21	43,552,654	XXX	43,552,654	XXX	-
Deferred Accum at various rates	49,398,613	XXX	33,298,826	XXX	16,099,787
0299997 - Totals (gross)	156,337,980	XXX	86,664,853	XXX	69,673,127
0299998 - Reinsurance ceded	15,815,960	XXX	(283,827)	XXX	16,099,787
0299999 - Totals (net)	140,522,020	XXX	86,948,680	XXX	53,573,340
Supplementary Contracts with Life Contingencies:					
2012 IAR 3.75%	990,679		990,679		
2012 IAR 4.00%	2,389,013		2,389,013		
37 SA 3.50%	36,448		36,448		
37 SA 4.00%	385		385		
71 IAM 11.25%	22,887		22,887		
71 IAM 6.00%	163,146		163,146		
71 IAM 7.50%	38,349		38,349		
83a 11.00%	66,232		66,232		
83a 6.25%	136,575		136,575		
83a 6.50%	77,254		77,254		
83a 6.75%	424,727		424,727		
83a 7.00%	47,050		47,050		
83a 7.25%	164,616		164,616		
83a 7.75%	226,213		226,213		
83a 8.00%	72,551		72,551		
83a 8.25%	154,668		154,668		
83a 8.75%	68,607		68,607		
83a 9.25%	12,995		12,995		
a-1949 3.50%	88,238		88,238		
a-2000 4.00%	825,406		825,406		
a-2000 4.25%	1,068,909		1,068,909		
a-2000 4.50%	415,267		415,267		
a-2000 5.00%	501,405		501,405		
a-2000 5.25%	1,276,816		1,276,816		
a-2000 5.50%	1,367,408		1,367,408		
a-2000 6.00%	798,502		798,502		
a-2000 6.25%	193,819		193,819		
a-2000 6.50%	523,644		523,644		
a-2000 6.75%	124,970		124,970		
a-2000 7.00%	144,657		144,657		
2012 IAR 1.25% VM-22 Non-Jumbo	40,730		40,730		
2012 IAR 1.75% VM-22 Non-Jumbo	76,625		76,625		
2012 IAR 2.00% VM-22 Non-Jumbo	725,671		725,671		
2012 IAR 2.25% VM-22 Non-Jumbo	167,292		167,292		
2012 IAR 2.50% VM-22 Non-Jumbo	673,711		673,711		
2012 IAR 2.75% VM-22 Non-Jumbo	97,480		97,480		
2012 IAR 3.00% VM-22 Non-Jumbo	727,340		727,340		
2012 IAR 3.25% VM-22 Non-Jumbo	257,151		257,151		
2012 IAR 3.50% VM-22 Non-Jumbo	806,417		806,417		
2012 IAR 3.75% VM-22 Non-Jumbo	104,501		104,501		
2012 IAR 4.00% VM-22 Non-Jumbo	692,573		692,573		
2012 IAR 4.25% VM-22 Non-Jumbo	108,704		108,704		
2012 IAR 4.75% VM-22 Non-Jumbo	448,754		448,754		
0399997 - Totals (gross)	17,348,385		17,348,385		
0399998 - Reinsurance ceded					
0399999 - Totals (net)	17,348,385		17,348,385		
Accidental Death Benefits:					
1926-33 IC 2.5%	1,363		1,363		
1959 ADB 2.5%	618,123		618,062		61
0499997 - Totals (gross)	619,486		619,425		61
0499998 - Reinsurance ceded					
0499999 - Totals (net)	619,486		619,425		61
Disability-Active Lives:					
1952 Disability 2.25%	47		47		
1952 Disability 2.50%	629,347		629,249		98
1952 Disability 3.00%	3,328		3,328		
1952 Disability 3.50%	31,677		31,677		
1952 Disability 4.00%	174,059		174,059		
1952 Disability 4.50%	420,937		420,937		
1952 Disability 5.00%	1,241,341		1,241,341		
0599997 - Totals (gross)	2,500,736		2,500,638		98
0599998 - Reinsurance ceded					

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0599999 – Totals (net)	2,500,736		2,500,638		98
Disability-Disabled Lives:					
1952 Disability 2.25%	20,697		20,697		–
1952 Disability 2.50%	7,878,131		7,223,072		655,059
1952 Disability 3.50%	200,215		200,215		–
1952 Disability 4.00%	426,428		426,428		–
1952 Disability 4.50%	1,051,780		1,051,780		–
1952 Disability 5.00%	3,928,497		3,928,497		–
1952 Disability 5.50%	759,394		180,697		578,697
0699997 – Totals (gross)	14,265,142		13,031,386		1,233,756
0699998 – Reinsurance ceded					
0699999 – Totals (net)	14,265,142		13,031,386		1,233,756
Miscellaneous Reserves					
For excess of valuation net premiums over corresponding gross premiums on respective policies	3,595,576		3,595,576		
For additional substandard rating	43,397		43,397		
Cash Flow Testing	10,000,000		10,000,000		
0799997 – Totals (gross)	13,638,973		13,638,973		
0799998 – Reinsurance ceded	177,331		177,331		
0799999 – Totals (net)	13,461,642		13,461,642		
9999999 – Totals (net)-Page 3, Line 1	4,927,968,054		4,868,775,821		59,192,233

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$80,082; Supplementary Contracts with Life Contingencies \$553,207; Accidental Death Benefits \$; Disability – Active Lives \$; Disability – Disabled Lives \$; Miscellaneous Reserves \$.

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... YES.....
- 1.2 If not, state which kind is issued:

- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... NO.....
- 2.2 If not, state which kind is issued:

- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions. YES.....
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state:..... NO.....
 - 4.1 Amount of insurance:..... \$.....
 - 4.2 Amount of reserve:..... \$.....
 - 4.3 Basis of reserve:.....
 - 4.4 Basis of regular assessments:.....
 - 4.5 Basis of special assessments:.....
 - 4.6 Assessments collected during the year:..... \$.....
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts:

- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?..... NO.....
 - 6.1 If so, state the amount of reserve on such contracts on the basis actually held:..... \$.....
 - 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: Attach statement of methods employed in their valuation..... \$.....
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?..... NO.....
 - 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements:..... \$.....
 - 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount.....
 - 7.3 State the amount of reserves established for this business:..... \$.....
 - 7.4 Identify where the reserves are reported in the blank.....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?..... NO.....
 - 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:..... \$.....
 - 8.2 State the amount of reserves established for this business:..... \$.....
 - 8.3 Identify where the reserves are reported in the blank:.....
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?..... NO.....
 - 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:..... \$.....
 - 9.2 State the amount of reserves established for this business:..... \$.....
 - 9.3 Identify where the reserves are reported in the blank:.....

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 – Subtotal (Page 7, Line 6).....	XXX	XXX	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)			
0299999 – Subtotal.....	XXX	XXX	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
0399999 – Subtotal.....	XXX	XXX	
9999999 – TOTAL (Column 4 only).....	XXX	XXX	

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	468,127										454,955		13,172
2. Additional contract reserves (b)	19,241,170										19,116,532		124,638
3. Additional actuarial reserves - asset/ liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (gross)	19,709,297										19,571,487		137,810
8. Reinsurance ceded	19,571,487										19,571,487		
9. Totals (net)	137,810										-		137,810
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	105,123,217										104,964,717		158,500
11. Additional actuarial reserves-asset/ liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (gross)	105,123,217										104,964,717		158,500
15. Reinsurance ceded	101,074,001										101,074,001		
16. Totals (net)	4,049,216										3,890,716		158,500
17. TOTAL (net)	4,187,026										3,890,716		296,310
18. TABULAR FUND INTEREST													
Details of Write-Ins													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	184,500,212		2,030,071	17,980,638	134,208,740	30,280,763
2. Deposits received during the year	8,813,544		1,352,673	13,700	1,893,062	5,554,109
3. Investment earnings credited to the account	4,405,397		74,037	694,838	3,079,025	557,497
4. Other net change in reserves	(563,622)		(7,763)	(331,454)	(242,159)	17,754
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	25,725,839		709,323	3,696,729	10,499,832	10,819,955
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	171,429,692		2,739,695	14,660,993	128,438,836	25,590,168
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9+13)	171,429,692		2,739,695	14,660,993	128,438,836	25,590,168

(a) FHLB funding agreements:

1. Reported as GICs (captured in column 2)	\$
2. Reported as Annuities Certain (captured in column 3)	\$
3. Reported as Supplemental Contracts (captured in column 4)	\$
4. Reported as Dividend Accumulations or Refunds (captured in column 5)	\$
5. Reported as Premium or Other Deposit Funds (captured in column 6)	\$
6. Total reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5)	\$

NONE

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1.	Due and unpaid:								
1.1	Direct.....								
1.2	Reinsurance assumed.....								
1.3	Reinsurance ceded.....								
1.4	Net.....								
2.	In course of settlement:								
2.1	Resisted								
2.11	Direct.....	1,197,006	1,197,006						
2.12	Reinsurance assumed.....								
2.13	Reinsurance ceded.....								
2.14	Net.....	1,197,006	(b) 1,197,006	(b)	(b)				
2.2	Other								
2.21	Direct.....	41,156,976	39,517,037	84,427			1,555,512		
2.22	Reinsurance assumed.....	183,599					183,599		
2.23	Reinsurance ceded.....	3,120,474	1,564,962				1,555,512		
2.24	Net.....	38,220,101	(b) 37,952,075	(b) 84,427	(b)		(b) 183,599		
3.	Incurred but unreported:								
3.1	Direct.....	4,679,398	4,044,629	13,682			621,087		
3.2	Reinsurance assumed.....	55,253					55,253		
3.3	Reinsurance ceded.....	790,485	262,893				527,592		
3.4	Net.....	3,944,166	(b) 3,781,736	(b) 13,682	(b)		(b) 148,748		
4.	TOTALS								
4.1	Direct.....	47,033,380	44,758,672	98,109			2,176,599		
4.2	Reinsurance assumed.....	238,852					238,852		
4.3	Reinsurance ceded.....	3,910,959	1,827,855				2,083,104		
4.4	Net.....	43,361,273	(a) 42,930,817	(a) 98,109			332,347		

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(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2 and \$ in Column 3

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ 14,265,142 Group Life \$ 1,233,756 and Individual Annuities \$ are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ 4,187,026 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements during the year:								
1.1 Direct.....	279,234,824	246,412,414	995,705	4,936,783	4,856,215	22,033,707		
1.2 Reinsurance assumed.....	8,201					8,201		
1.3 Reinsurance ceded.....	30,791,764	10,352,771				20,438,993		
1.4 Net.....	(c) 248,451,261	236,059,643	995,705	4,936,783	4,856,215	1,602,915		
2. Liability December 31, current year from Part 1:								
2.1 Direct.....	47,033,380	44,758,672	98,109			2,176,599		
2.2 Reinsurance assumed.....	238,852					238,852		
2.3 Reinsurance ceded.....	3,910,959	1,827,855				2,083,104		
2.4 Net.....	43,361,273	42,930,817	98,109			332,347		
3. Amounts recoverable from reinsurers December 31, current year.....	2,370,427	2,012,354		-		358,073		
4. Liability December 31, prior year:								
4.1 Direct.....	50,889,143	48,667,459	82,208	-		2,139,476		
4.2 Reinsurance assumed.....	230,241					230,241		
4.3 Reinsurance ceded.....	4,256,343	2,153,649				2,102,694		
4.4 Net.....	46,863,041	46,513,810	82,208	-		267,023		
5. Amounts recoverable from reinsurers December 31, prior year.....	4,357,290	3,975,577		-		381,713		
6. Incurred benefits:								
6.1 Direct.....	275,379,061	242,503,627	1,011,606	4,936,783	4,856,215	22,070,830		
6.2 Reinsurance assumed.....	16,812					16,812		
6.3 Reinsurance ceded.....	28,459,517	8,063,754				20,395,763		
6.4 Net.....	246,936,356	234,439,873	1,011,606	4,936,783	4,856,215	1,691,879		

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$1,998,343 in Line 1.1, \$1,998,343 in Line 1.4, \$1,998,343 in Line 6.1 and \$1,998,343 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4, \$ in Line 6.1 and \$ in Line 6.4.

(c) Includes \$ premiums waived under total and permanent disability benefits

EXHIBIT OF NONADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....			
2. Stocks (Schedule D):			
2.1 Preferred stocks.....			
2.2 Common stocks.....			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale.....			
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....			
6. Contract loans.....	212,688	148,478	(64,210)
7. Derivatives (Schedule DB).....			
8. Other invested assets (Schedule BA).....			
9. Receivables for securities.....			
10. Securities lending reinvested collateral assets (Schedule DL).....			
11. Aggregate write-ins for invested assets.....			
12. Subtotals, cash and invested assets (Lines 1 to 11).....	212,688	148,478	(64,210)
13. Title plants (for Title insurers only).....			
14. Investment income due and accrued.....			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	22,914	18,227	(4,687)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....			
15.3 Accrued retrospective premiums and contracts subject to redetermination.....			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	15,820		(15,820)
16.2 Funds held by or deposited with reinsured companies.....			
16.3 Other amounts receivable under reinsurance contracts.....			
17. Amounts receivable relating to uninsured plans.....			
18.1 Current federal and foreign income tax recoverable and interest thereon.....			
18.2 Net deferred tax asset.....	48,104,450	50,443,812	2,339,362
19. Guaranty funds receivable or on deposit.....			
20. Electronic data processing equipment and software.....			
21. Furniture and equipment, including health care delivery assets.....			
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			
23. Receivables from parent, subsidiaries and affiliates.....			
24. Health care and other amounts receivable.....			
25. Aggregate write-ins for other-than-invested assets.....	20,413	63,621	43,208
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	48,376,285	50,674,138	2,297,853
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
28. Total (Lines 26 and 27).....	48,376,285	50,674,138	2,297,853
Details of Write-Ins			
1101.....			
1102.....			
1103.....			
1198. Summary of remaining write-ins for Line 11 from overflow page.....			
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....			
2501. Miscellaneous assets.....	20,413	63,621	43,208
2502.....			
2503.....			
2598. Summary of remaining write-ins for Line 25 from overflow page.....			
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	20,413	63,621	43,208

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of MONY Life Insurance Company (the "Company") have been prepared in conformity with accounting practices prescribed or permitted by the New York State Department of Financial Services (the "Department").

The Department recognizes only statutory practices prescribed or permitted by the State of New York for determining and reporting the financial condition and results of operations of an insurance company, and for determining its solvency under New York Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual*, version effective January 1, 2001, ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of New York, subject to any deviations prescribed or permitted by the New York Superintendent of Financial Services.

The Company has no material prescribed or permitted practices at or for the periods ended December 31, 2025 and December 31, 2024.

The following reconciles the Company's net income and capital and surplus as of and for the periods ended December 31, 2025 and December 31, 2024, prepared in accordance with NAIC SAP as compared to that prepared in accordance with practices prescribed and permitted by the Department:

	SSAP #	F/S Page	F/S Line #	2025	2024
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 42,613,685	\$ 44,707,449
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 42,613,685</u>	<u>\$ 44,707,449</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 371,922,391	\$ 366,688,434
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 371,922,391</u>	<u>\$ 366,688,434</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities as well as reported amounts of revenues and expenses. Actual results could differ from those estimates.

C. Accounting Policy

The Company uses the following accounting policies:

Investments

Fair values are obtained from nationally-recognized pricing services. The Company uses quotes obtained from brokers and internally developed pricing models to price those bonds that are not priced by these services.

Contract loans are carried at the unpaid principal balance.

Cash includes all demand deposits reduced by the amount of outstanding checks. The Company has deposits with certain financial institutions which exceed federally-insured limits; however, total deposits are maintained within the bank-specific deposit level guidelines established by the Investments Policy Committee (IPC). The Company reviews the credit worthiness of these financial institutions and believes there is minimal risk of material loss.

The Company's investments in surplus notes with an NAIC Credit Rating Providers ("NAIC CRP") designation of NAIC 1 or NAIC 2 are reported at amortized cost. Surplus notes held with no NAIC CRP designation, or with a designation of NAIC 3, 4, 5, or 6, are carried at the lesser of amortized cost or fair value. Investments in surplus notes are reported as "Other invested assets" and included in Schedule BA.

Receivables and payables for securities represent balances outstanding with brokers related to purchase and sale transactions. These balances are cleared as amounts are received or paid.

Investment income is recorded when earned.

Realized gains and losses on the sale or maturity of investments are determined on the basis of specific identification and are included in the Summary of Operations, net of the amount transferred to the Interest Maintenance Reserve ("IMR") and net of applicable federal income taxes. The Company analyzes various factors to determine if any specific other-than-temporary asset impairments exist. Once a determination has been made that a specific other-than-temporary impairment exists, a realized loss is incurred and the cost basis of the impaired asset, other than mortgage/asset-backed securities, is adjusted to its fair value. Impaired mortgage/asset-backed securities are adjusted to the sum of their discounted future expected cash flows.

Premium Revenue and Related Commissions

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

Annuity considerations are recognized as revenue when received. Life premiums are recognized as revenue when due from policyholders under the terms of the insurance contract. Accident and health premiums are earned ratably over the terms of the related insurance contracts.

A portion of the Company's business has been issued on a participating basis. The amount of policyholders' dividends to be paid is determined annually by the Company's Board of Directors, and is included in dividends shown in the Company's Summary of Operations. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity and expense experience for the year and to management's judgment as to the appropriate level of statutory capital and surplus to be retained by the Company.

The Company is subject to limitations on the amounts of statutory profits which can be retained with respect to certain classes of individual participating policies that were in force on November 16, 1998, which are not included in the Closed Block (see Note 21C) and with respect to participating policies issued subsequent to November 16, 1998. Excess statutory profits, if any, will be distributed over time to such policyholders and are not available to the shareholder of the Company.

Aggregate Reserves for Policies and Contracts

Policy reserves for future life insurance policy benefits are actuarially computed using methods and assumptions in accordance with certain state statutes and administrative regulations. The mortality table and interest assumptions currently being used on the majority of policies in force are the 1941, 1958, 1980, and 2001 Commissioner's Standard Ordinary tables with 2.25% to 6.0% interest.

Liabilities for policy reserves on fixed annuity contracts are calculated based on the Commissioner's Annuity Reserve Valuation Method ("CARVM"). The reserve calculation considers the interest credited rates and guarantee periods specific to each policy as well as the appropriate mortality table depending on the contract issue date.

Reserves for deposit-type funds are equal to deposits received and interest credited to contract holders less surrenders and withdrawals that represent a return to the contract holder. Interest rates credited ranged from 1% to 11.25% for immediate annuities during 2025.

Pension reserves are generally established at an amount equal to the total experience funds or contractholders' balances, except for certain funds with unconditional surrender charges, where the reserves are equal to the contractholders' balances less the applicable surrender charge. Additional reserves for the group and individual annuity contract business are maintained at an amount required to meet New York State formula.

Liabilities for accident and health policies include unearned premiums and additional reserves. The liability for future policy benefits and claims on life and health insurance products includes estimated unpaid claims that have been reported to the Company and claims incurred but not yet reported. Changes in estimates are reflected in earnings currently.

Asset Valuation Reserve ("AVR") and Interest Maintenance Reserve ("IMR")

The Company established certain reserves as required by NAIC SAP. The AVR is based upon a statutory formula as prescribed by the NAIC to provide a standardized reserve for realized and unrealized losses from default and/or equity risks associated with all invested assets, excluding cash, contract loans, premium notes, collateral loans, and investment receivables. Realized gains and losses related to fixed maturities resulting from changes in credit quality and capital gains and losses related to all other investments, net of applicable federal income taxes, are reflected in the calculation of AVR. Unrealized gains and losses, net of applicable deferred federal income taxes, are also reflected in the calculation. Changes in AVR are charged or credited directly to unassigned funds.

The IMR captures realized gains and losses, net of applicable federal income taxes, from the sale of certain investments. The portion of these realized gains and losses resulting from changes in the general level of interest rates is not recognized currently but is amortized into income over the approximate remaining life of the investment sold.

Federal Income Taxes

The provision for federal income taxes is computed in accordance with those sections of the Internal Revenue Code applicable to life insurance companies. Deferred income taxes are provided based upon the expected future impact of differences between the financial statement and tax basis of assets and liabilities. The admission of gross deferred income tax assets is subject to various limitations as specified by NAIC SAP. Changes in deferred tax assets and liabilities are recognized as a separate component of gains and losses in unassigned funds.

Reinsurance

In the normal course of business, the Company seeks to limit aggregate and single exposure to losses on large risks by purchasing reinsurance from other reinsurers. Amounts recoverable from reinsurers related to paid policy claims are included in "Amounts recoverable from reinsurers" in the Statement of Assets. Insurance liabilities are reported net of reinsurance recoverables in the Statement of Liabilities, Surplus and Other Funds. Receivables and payables from the same reinsurer, including funds withheld, are generally offset. For reserve credits taken related to reinsurers considered to be unauthorized by the Department, the Company must obtain letters of credit, funds withheld, or other forms of collateral in amounts at least equal to reserve credits. To the extent such collateral is not obtained, the Company must record a liability for reinsurance in unauthorized companies.

Reinsurance premiums ceded and reinsurance recoveries on policy claims are netted against the respective earned premiums and policy claims in the Summary of Operations. Revenues from commissions and expense allowances on reinsurance ceded are recognized in the period in which the transaction occurs and recorded in commissions and expense allowances ceded in the Summary of Operations.

The Company is liable with respect to reinsurance ceded in that the liability for such reinsurance would become that of the Company upon the failure of any reinsurer to meet its obligations under a particular reinsurance agreement. The Company reviews the financial condition of its reinsurers and monitors the amount of reinsurance it has with its reinsurers.

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

Separate Accounts Invested Assets

Publicly traded bonds and stocks are primarily valued at fair value. Direct placement bonds and warrants are stated at fair value, as determined by the Company or third-party appraisers. Short-term investments held in money market Separate Accounts are stated at fair value regardless of the length of maturity. Short-term investments held in all other Separate Accounts with remaining maturity at acquisition of (i) sixty days or less are stated at amortized cost which, when combined with accrued income, approximates fair value; or (ii) more than sixty days are stated at fair value. Investments in shares of variable insurance trusts are stated at fair value, which reflects the net asset value of the various portfolios. Net asset values are based upon market or fair values of the securities held in each of the corresponding portfolios of the funds. Please refer to Note 35 for further information regarding the Company's Separate Accounts.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost, which approximates fair value. Short-term investments include those investments whose maturities at the time of acquisition were one year or less. Money market mutual funds are classified as cash equivalents with measurement at fair value.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, except for bonds with a NAIC designation of 6 which are carried at the lower of amortized cost or fair value.
- (3) Common stocks are generally stated at a fair value obtained from a nationally recognized pricing service.
- (4) Redeemable preferred stocks are stated at amortized cost or fair values, depending on the assigned credit ratings. Perpetual preferred stocks are stated at fair value, not to exceed any currently effective call price. For preferred stocks at fair value, the difference between cost and fair value is reflected in unassigned surplus.
- (5) Mortgage loans on real estate are stated at the aggregate unpaid principal balance. Book value adjustments are made for other-than-temporary declines. Temporary declines in value are reflected in change in unrealized gains and losses in unassigned surplus.
- (6) Asset-backed securities stated at amortized cost utilize anticipated prepayments to determine the effective yield at purchase. The majority of prepayment assumptions for asset-backed securities are obtained from Bloomberg; other sources are: broker-dealer surveys, trustee information, and internal estimates. These assumptions are consistent with current interest rates and the economic environment. Changes in the timing of estimated future cash flows from the original purchase assumptions are accounted for using the prospective method.
- (7) The Company does not hold any investments in subsidiaries, controlled or affiliated companies.
- (8) The Company does not hold any investments in joint ventures, partnerships, or limited liability companies.
- (9) The Company does not hold any investments in derivatives.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with Statement of Statutory Accounting Principles ("SSAP") No. 54, "Individual and Group Accident and Health Contracts."
- (11) Liabilities for losses and loss adjustment expenses for accident and health contracts are estimated by the Company's valuation actuary using statistical claim development models to develop best estimates or liabilities for medical expense business and using tabular reserves employing mortality/morbidity tables and discount rates specified by regulatory authorities for disability income business.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company has no pharmaceutical rebate receivables.

D. Going Concern

The Company has not experienced any conditions or events that would raise doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

A. Correction of Errors

The Company does not have any corrections of errors to report.

B. Accounting Changes

Effective January 1, 2025, the NAIC Statutory Accounting Principles Working Group adopted revisions to Statement of Statutory Accounting Principle ("SSAP") No. 26, "Bonds," and SSAP No. 43, "Asset-Backed Securities" for the principles-based bond definition, the accounting for bonds (issuer credit obligations and asset-backed securities), as well as revisions to various SSAPs that have been updated to reflect the revised definition or SSAP references. This guidance did not impact the Company's financial statements upon adoption, and the Company did not reclassify any securities that were classified as bonds on the Statement of Assets.

Effective January 1, 2025, the NAIC Statutory Accounting Principles Working Group adopted revisions to expand and amend guidance within SSAP No. 93, "Low-Income Housing Tax Credit Property Investments" ("SSAP No. 93") to include all tax credit investments regardless of structure and type of state or federal tax credit program. Additionally, the NAIC revised SSAP No. 94, "Transferable and Non-Transferable State Tax Credits" ("SSAP No. 94") to expand and amend guidance to include both purchased state and federal tax credits. Lastly, consistency revisions were adopted to SSAP No. 34, "Investment Income Due and Accrued" and SSAP No. 48, "Joint Ventures, Partnerships, and Limited Liability Companies" resulting from changes in SSAP 93 and SSAP 94. This guidance did not impact the Company upon adoption, as it does not currently have tax credit investments in scope of the revisions.

The Company has no other significant accounting changes to report.

Notes to the Financial Statements

3. Business Combinations and Goodwill - Not Applicable

4. Discontinued Operations - Not Applicable

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) There were no commercial mortgage loans originated during 2025.
- (2) The maximum percentage of any one loan to the value of security at the time of the loan was 75%. The target percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was generally 75%. For loans the Company held as of December 31, 2025, the maximum percentage of any one loan to the value of security as of the most recent appraisal did not exceed 75%.
- (3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - Not Applicable
- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	\$	\$	193,958,508	\$	\$ 193,958,508
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Number of loans							
(c) Percent reduced		%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	\$	\$	\$	253,451,360	\$	\$ 253,451,360
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Number of loans							
(c) Percent reduced		%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$		\$	\$

- (5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - Not Applicable
- (6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - Not Applicable
- (7) Allowance for credit losses - Not Applicable
- (8) Mortgage loans derecognized as a result of foreclosure - Not Applicable
- (9) Policy for recognizing interest income and impaired loans - Not Applicable

B. Debt Restructuring - Not Applicable

C. Reverse Mortgages - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

D. Asset-Backed Securities

- (1) The Company employed the prospective method during the period, basing its assumptions regarding expected maturity dates on market interest rates and overall economic conditions. The information that was used for these assumptions was provided by a nationally-recognized, real-time database.
- (2) Asset-backed securities with a recognized other-than-temporary impairment (OTTI) - Not Applicable
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities - Not Applicable
- (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss

(including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains):

a.	Aggregate amount of unrealized losses	
1.	Less than 12 months.....	\$..... 214,090
2.	12 months or longer.....	100,637,288
b.	The aggregate related fair value of securities with unrealized losses	
1.	Less than 12 months.....	\$..... 76,553,172
2.	12 months or longer.....	499,564,766

- (5) In determining whether an asset-backed security had experienced an OTTI, the Company considered the delinquency (and foreclosure status, if applicable) of the underlying loans or mortgages, the expected recovery value of the underlying collateral (if any) in relation to the current amount of the investment, and the degree to which such losses, based upon the foregoing factors, will first be absorbed by tranches that are subordinate to the Company's securities.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) For repurchase agreements, the Company initiates short-term (typically less than 30 days) collateralized borrowings whereby cash is received, and securities or mortgage loans are posted as collateral. The Company reports the cash proceeds as a liability, and the difference between the cash proceeds and the amount at which the securities or mortgage loans are reacquired as interest expense. As of December 31, 2025, the Company had no balances outstanding under these agreements.
- (2) Carrying amount and classification of assets pledged as collateral and not reclassified and separately reported - Not Applicable
- (3) Collateral received - Not Applicable
- (4) Securities lending transactions administered by an affiliated agent - Not Applicable
- (5) Collateral reinvestment - Not Applicable
- (6) Collateral not permitted by contract or custom to sell or repledge - Not Applicable
- (7) Collateral for securities lending transactions that extend beyond one year from the reporting date - Not Applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Repurchase Transaction - Cash Taker - Overview of Secured Borrowing Transactions

- (1) Information regarding the company policy or strategies for engaging in repo programs, policy for requiring collateral

While the Company anticipates that its cash flows will be sufficient to meet its investment commitments and operating cash needs in a normal credit market environment, the Company recognizes that investment commitments scheduled to be funded may, from time to time, exceed the funds then available. Therefore, the Company has established repurchase agreement programs to provide liquidity when needed. The Company expects that the rate received on its investments will equal or exceed its borrowing rate. Under this program, the Company may, from time to time, sell an investment security at a specific price and agree to repurchase that security at another specified price at a later date. These borrowings are typically for a term less than 90 days. The fair value of securities to be repurchased is monitored and collateral levels are adjusted where appropriate to protect the counterparty against credit exposure. Cash received is invested in fixed maturity securities, and the agreements provided for net settlement in the event of default or on termination of the agreements. Due to the short tenor of the repurchase agreements, the Company would not expect any stress on liquidity to be an issue.

If market deterioration is detected and/or additional sources of liquidity are needed to manage asset/liability mismatches, the Company would draw down short-term investment positions and conserve cash by ceasing new investment activity. The Company also has an intercompany loan agreement set up with the Company's parent, Protective Life Insurance Company ("PLICO"), if needed.

- (2) Type of repo trades used

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Bilateral (Yes/No).....	NO	NO	NO	NO
b. Tri-Party (Yes/No).....	NO	NO	NO	NO

- (3) Original (flow) & residual maturity - Not Applicable
- (4) Fair value of securities sold and/or acquired that resulted in default - Not Applicable
- (5) Securities "sold" under repo - secured borrowing - Not Applicable
- (6) Securities sold under repo - secured borrowing by NAIC designation - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

- (7) Collateral received - secured borrowing - Not Applicable
- (8) Cash & non-cash collateral received - secured borrowing by NAIC designation - Not Applicable
- (9) Allocation of aggregate collateral by remaining contractual maturity - Not Applicable
- (10) Allocation of aggregate collateral reinvested by remaining contractual maturity - Not Applicable
- (11) Liability to return collateral - secured borrowing (total) - Not Applicable
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable
- H. Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- J. Real Estate - Not Applicable
- K. Investments in Tax Credit Structures (tax credit investments) - Not Applicable
- L. Restricted Assets
 - (1) Restricted assets (including pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					(6) Total From Prior Year	(7) Increase / (Decrease) (5 - 6)
	(1) Total General Account (G/A)	(2) G/A Supporting Separate Account (S/A) Activity	(3) Total S/A Restricted Assets	(4) S/A Assets Supporting G/A Activity	(5) Total (1 + 3)		
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	\$	
b. Collateral held under security lending agreements							
c. Subject to repurchase agreements							
d. Subject to reverse repurchase agreements							
e. Subject to dollar repurchase agreements							
f. Subject to dollar reverse repurchase agreements							
g. Placed under option contracts							
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock							
i. FHLB capital stock	1,201,900				1,201,900	1,267,700 (65,800)	
j. On deposit with states	8,305,110				8,305,110	8,287,733 17,377	
k. On deposit with other regulatory bodies							
l. Pledged as collateral to FHLB (including assets backing funding agreements)							
m. Pledged as collateral not captured in other categories							
n. Other restricted assets							
o. Collateral assets received and on balance sheet							
p. Assets held under modco reinsurance agreements							
q. Assets held under funds withheld reinsurance agreements							
r. Total restricted assets (Sum of a through q)	<u>\$ 9,507,010</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$ 9,507,010</u>	<u>\$ 9,555,433 (48,423)</u>	

Restricted Asset Category	Current Year						
	(8) Total Nonadmitted Restricted	(9) Total Admitted Restricted (5 - 8)	(10) Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	(11) Admitted Restricted to Total Admitted Assets, %	(12) Amount Reported in General Interrogatories	(13) Difference from Note and GI	(14) GI Ref
a. Subject to contractual obligation for which liability is not shown	\$	\$	%	%	XXX	XXX	XXX
b. Collateral held under security lending agreements							25.04+25.05
c. Subject to repurchase agreements							26.21
d. Subject to reverse repurchase agreements							26.22
e. Subject to dollar repurchase agreements							26.23
f. Subject to dollar reverse repurchase agreements							26.24
g. Placed under option contracts							26.25
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock							26.26
i. FHLB capital stock		1,201,900	0.0	0.0	1,201,900	-	26.27
j. On deposit with states		8,305,110	0.1	0.1	8,305,110	-	26.28
k. On deposit with other regulatory bodies							26.29
l. Pledged as collateral to FHLB (including assets backing funding agreements)							26.31
m. Pledged as collateral not captured in other categories							26.30
n. Other restricted assets							26.32
o. Collateral assets received and on balance sheet					XXX	XXX	XXX
p. Assets held under modco reinsurance agreements					XXX	XXX	XXX
q. Assets held under funds withheld reinsurance agreements					XXX	XXX	XXX
r. Total restricted assets (Sum of a through q)	<u>\$</u>	<u>\$ 9,507,010</u>	<u>0.2 %</u>	<u>0.2 %</u>	<u>XXX</u>	<u>XXX</u>	<u>XXX</u>

Explanation for differences between the Note and general interrogatories:

Notes to the Financial Statements

5. Investments (Continued)

GI Reference	Difference between Note and GI (Per Column 13 above)	Explanation
25.04+25.05	\$	
26.21		
26.22		
26.23		
26.24		
26.25		
26.26		
26.27	-	
26.28	-	
26.29		
26.31		
26.30		
26.32		

- (2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance (excluding Modco/FWH) and derivatives, are reported in the aggregate) - Not Applicable
- (3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance (excluding Modco/FWH) and derivatives, are reported in the aggregate) - Not Applicable
- (4) Collateral received and assets held under Modco/Funds Withheld (FWH) reinsurance agreements reflected as assets within the reporting entity's financial statements - Not Applicable
- (5) Assets held as collateral or under modified coinsurance (Modco) or funds withheld reinsurance (FWH) agreements that have been pledged for another purpose specific to the insurance reporting entity (not for the benefit of the reinsurer) - Not Applicable

M. Working Capital Finance Investments - Not Applicable

N. Offsetting and Netting of Assets and Liabilities - Not Applicable

O. 5GI Securities - Not Applicable

P. Short Sales - Not Applicable

Q. Prepayment Penalty and Acceleration Fees

The Company had the following prepayment penalties and acceleration fees for the period ended December 31, 2025:

	General Account	Separate Account
(1) Number of CUSIPs.....	1	
(2) Aggregate amount of investment income.....	\$ 10,531	\$

R. Reporting Entity's Share of Cash Pool by Asset Type - Not Applicable

S. Aggregate Collateral Loans by Qualifying Investment Collateral - Not Applicable

6. Joint Ventures, Partnerships and Limited Liability Companies - Not Applicable

7. Investment Income

A. Due and Accrued Income Excluded from Surplus

Due and accrued income is excluded from investment income on the following basis

Mortgage loans - Income is excluded on loans delinquent more than 90 days. For loans less than 90 days delinquent, interest is accrued unless it is determined that the accrued interest is not collectible.

Bonds - When the Company determines collection of interest to be uncertain or interest is 90 days past due, the accrual of interest receivable is discontinued.

B. Total Amount Excluded - Not Applicable

C. The gross, nonadmitted and admitted amounts for interest income due and accrued

Interest Income Due and Accrued	Amount
1. Gross.....	\$ 42,430,457
2. Nonadmitted.....	\$
3. Admitted.....	\$ 42,430,457

D. The aggregate deferred interest - Not Applicable

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance

	Amount
Cumulative amounts of PIK interest included in the current principal balance.....	\$ 1,020,297

8. Derivative Instruments - Not Applicable

Notes to the Financial Statements

9. Income Taxes

A. Components of the net deferred tax asset/(liability)

(1) Change between years by tax character

	2025			2024			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ 83,278,101	\$ 1,484,843	\$ 84,762,944	\$ 87,482,994	\$ 1,484,843	\$ 88,967,837	\$ (4,204,893)	\$ -	\$ (4,204,893)
(b) Statutory valuation allowance adjustments									
(c) Adjusted gross deferred tax assets (1a - 1b)	83,278,101	1,484,843	84,762,944	87,482,994	1,484,843	88,967,837	(4,204,893)	-	(4,204,893)
(d) Deferred tax assets nonadmitted	48,104,450		48,104,450	50,443,812		50,443,812	(2,339,362)		(2,339,362)
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 35,173,651	\$ 1,484,843	\$ 36,658,494	\$ 37,039,182	\$ 1,484,843	\$ 38,524,025	\$ (1,865,531)	\$ -	\$ (1,865,531)
(f) Deferred tax liabilities	7,487,777		7,487,777	8,411,497		8,411,497	(923,720)		(923,720)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 27,685,874	\$ 1,484,843	\$ 29,170,717	\$ 28,627,685	\$ 1,484,843	\$ 30,112,528	\$ (941,811)	\$ -	\$ (941,811)

(2) Admission calculation components SSAP No. 101

	2025			2024			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ -	\$ -	\$ -	\$ -	\$ 321,561	\$ 321,561	\$ -	\$ (321,561)	\$ (321,561)
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)	27,685,874	1,484,843	29,170,717	28,627,685	1,163,282	29,790,967	(941,811)	321,561	(620,250)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	27,685,874	1,484,843	29,170,717	28,627,685	1,163,282	29,790,967	(941,811)	321,561	(620,250)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	51,412,751	XXX	XXX	50,486,386	XXX	XXX	926,365
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	7,487,777		7,487,777	8,411,497		8,411,497	(923,720)		(923,720)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$ 35,173,651	\$ 1,484,843	\$ 36,658,494	\$ 37,039,182	\$ 1,484,843	\$ 38,524,025	\$ (1,865,531)	\$ -	\$ (1,865,531)

(3) Ratio used as basis of admissibility

	2025	2024
(a) Ratio percentage used to determine recovery period and threshold limitation amount	1,043.000 %	1,009.000 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 408,877,998	\$ 404,652,131

(4) Impact of tax-planning strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

	2025		2024		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col 1-3)	Capital (Col 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 83,278,101	\$ 1,484,843	\$ 87,482,994	\$ 1,484,843	\$ (4,204,893)	\$ -
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	- %	100.0 %	- %	100.0 %	- %	- %
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 35,173,651	\$ 1,484,843	\$ 37,039,182	\$ 1,484,843	\$ (1,865,531)	\$ -
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	- %	100.0 %	- %	100.0 %	- %	- %

(b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? **NO**

B. Regarding deferred tax liabilities that are not recognized - Not Applicable

Notes to the Financial Statements

9. Income Taxes (Continued)

C. Major components of current income taxes incurred

	(1)	(2)	(3)
	2025	2024	Change (Col 1-2)
Current income taxes incurred consist of the following major components:			
1. Current Income Tax			
(a) Federal	\$ 6,427,085	\$ 7,379,232	\$ (952,147)
(b) Foreign			
(c) Subtotal (1a+1b)	\$ 6,427,085	\$ 7,379,232	\$ (952,147)
(d) Federal income tax on net capital gains	(647,902)	228,324	(876,226)
(e) Utilization of capital loss carry-forwards			
(f) Other			
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 5,779,183	\$ 7,607,556	\$ (1,828,373)
	(1)	(2)	(3)
	2025	2024	Change (Col 1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$	\$	\$
(2) Unearned premium reserve			
(3) Policyholder reserves	13,481,251	15,795,171	(2,313,920)
(4) Investments			
(5) Deferred acquisition costs	25,659,453	25,845,298	(185,845)
(6) Policyholder dividends accrual	11,468,473	11,797,799	(329,326)
(7) Fixed assets			
(8) Compensation and benefits accrual	32,616,651	34,000,186	(1,383,535)
(9) Pension accrual			
(10) Receivables - nonadmitted	52,273	44,540	7,733
(11) Net operating loss carry-forward			
(12) Tax credit carry-forward			
(13) Other			
(99) Subtotal (Sum of 2a1 through 2a13)	\$ 83,278,101	\$ 87,482,994	\$ (4,204,893)
(b) Statutory valuation allowance adjustment			
(c) Nonadmitted	48,104,450	50,443,812	(2,339,362)
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 35,173,651	\$ 37,039,182	\$ (1,865,531)
(e) Capital			
(1) Investments	\$ 1,484,843	\$ 1,484,843	\$ -
(2) Net capital loss carry-forward			
(3) Real estate			
(4) Other			
(99) Subtotal (2e1+2e2+2e3+2e4)	\$ 1,484,843	\$ 1,484,843	\$ -
(f) Statutory valuation allowance adjustment			
(g) Nonadmitted			
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	1,484,843	1,484,843	-
(i) Admitted deferred tax assets (2d + 2h)	\$ 36,658,494	\$ 38,524,025	\$ (1,865,531)
	(1)	(2)	(3)
	2025	2024	Change (Col 1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 2,514,384	\$ 2,173,149	\$ 341,235
(2) Fixed assets			
(3) Deferred and uncollected premium	4,938,512	5,485,888	(547,376)
(4) Policyholder reserves		694,029	(694,029)
(5) Other	34,881	58,431	(23,550)
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	\$ 7,487,777	\$ 8,411,497	\$ (923,720)
(b) Capital			
(1) Investments	\$	\$	\$
(2) Real estate			
(3) Other			
(99) Subtotal (3b1+3b2+3b3)	\$	\$	\$
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 7,487,777	\$ 8,411,497	\$ (923,720)
4. Net deferred tax assets/liabilities (2i - 3c)	\$ 29,170,717	\$ 30,112,528	\$ (941,811)

Notes to the Financial Statements

9. Income Taxes (Continued)

The change in deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	(1)	(2)	(3)
	2025	2024	Change (Col 1-2)
Adjusted gross deferred tax assets	\$ 84,762,944	\$ 88,967,837	\$ (4,204,893)
Total deferred tax liabilities	7,487,777	8,411,497	(923,720)
Net deferred tax assets (liabilities)	\$ 77,275,167	\$ 80,556,340	\$ (3,281,173)
Statutory valuation allowance adjustment			—
Net deferred tax assets (liabilities) after statutory valuation allowance	\$ 77,275,167	\$ 80,556,340	\$ (3,281,173)
Tax effect of unrealized gains (losses)			7,938
Change in net deferred income tax			\$ (3,273,235)

On July 4, 2025, H.R. 1, the One, Big, Beautiful Bill Act ("OBBBA") was signed into law. Among other changes, it allows certain domestic research and development expenses to be deducted in the year incurred and imposes new limits on certain charitable contribution deductions. The income tax related impacts of the OBBBA are not material to the Company's financial statements.

D. Among the more significant book to tax adjustments

	2025	Effective Tax Rate
Provision computed at statutory rate	\$ 10,325,494	21.0 %
Tax on STAT capital gains	(797,098)	-1.6 %
Amortization of IMR	(454,236)	-0.9 %
Change in non-admits	(8,717)	-0.0 %
Nondeductible expense	4,691	0.0 %
Tax-exempt income deduction	(101,969)	-0.2 %
Prior year deferred tax true-up	(574,612)	-1.2 %
Prior year current tax true-up	353,390	0.7 %
Intercompany operating loss carryforward	326,341	0.7 %
Foreign tax credit	(20,866)	-0.0 %
Total	\$ 9,052,418	18.5 %

	2025	Effective Tax Rate
Federal and foreign income taxes incurred	\$ 6,427,085	13.1 %
Tax on capital gains/(losses)	(647,902)	-1.3 %
Change in net deferred income taxes charge/(benefit)	3,273,235	6.7 %
Total statutory income taxes	\$ 9,052,418	18.5 %

E. Operating loss and tax credit carryforwards - Not Applicable

F. Consolidated federal income tax return

(1) The Company's federal income tax return for 2025 will be a consolidated return that includes the following entities:

- A.U.L. Corp.
- Asset Protection Financial, Inc.
- Atlas Peak Insurance Company, Ltd.
- AUL Insurance Agency, Inc.
- Chesterfield International Reinsurance Limited
- Concourse Distributors, Inc.
- Concourse Financial Group Securities, Inc.
- D.R.G., Inc.
- Dealer Services Reinsurance, Ltd.
- Empower Financial Resources, Inc.
- First Protection Company
- First Protection Corporation
- First Protection Corporation of Florida
- Golden Gate Captive Insurance Company
- Interstate Administrative Services, Inc.
- Interstate National Corporation

Notes to the Financial Statements

9. Income Taxes (Continued)

- Interstate National Dealer Services of Florida, Inc.
- Interstate National Dealer Services, Inc.
- Investment Distributors, Inc.
- LASAS Technologies, Inc.
- Magnolia Re, Ltd.
- MONY Life Insurance Company
- National Warranty Corp.
- New World Warranty Corp.
- PIPCO Reinsurance Company, Ltd.
- Protective Administrative Services, Inc.
- Protective Asset Protection, Inc.
- Protective Life Corporation
- Protective Life and Annuity Insurance Company
- Protective Life Insurance Company
- Protective Life Reinsurance Bermuda, Ltd.
- Protective Property & Casualty Insurance Company
- Shelterpoint Group, Inc.
- Shelterpoint Insurance Company
- Shelterpoint Life Insurance Company
- The Advantage Warranty Corporation
- United States Warranty Corp.
- USWC Holding Company
- USWC Installment Program, Inc.
- Warranty Business Services Corporation
- Warranty Direct, Inc.
- Warranty Topco, Inc.
- West Coast Life Insurance Company
- Western Diversified Services, Inc.
- Western General Dealer Services, Inc.
- Western General Warranty Corporation
- Wisconsin A.U.L., Inc.

- (2) The Company is included in the consolidated federal income tax return of Protective Life Corporation ("PLC") and its subsidiaries. The method of allocation of current income taxes between the affiliates is subject to a written agreement under which the Company incurs a liability to PLC to the extent that a separate return calculation indicates that the Company has a federal income tax liability. If the Company has an income tax benefit, the benefit is recorded currently to the extent that it can be carried back against prior years' separate company income tax expense. Any amount not carried back is carried forward on a separate company basis (generally without a time limit). Income taxes recoverable (payable) are recorded in the federal income taxes receivable (payable) account and are settled periodically, per the tax sharing agreement.

G. Federal or foreign income tax loss contingencies - Not Applicable

H. Repatriation Transition Tax (RTT) - Not Applicable

I. Alternative Minimum Tax (AMT) Credit - Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. & B.

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

All outstanding shares of the Company's common stock are owned by PLICO, an insurance company domiciled in the State of Nebraska. PLICO is a wholly owned subsidiary of Protective Life Corporation ("PLC"), an insurance holding company domiciled in the State of Delaware. PLC is a wholly owned subsidiary of Dai-ichi Life International Holdings, LLC ("Dai-ichi Life International"), a *godo kaisha* organized under the laws of Japan and subsidiary of Dai-ichi Life Holdings, Inc. ("Dai-ichi Life"). The Company is affiliated with several other companies detailed in Schedule Y.

During the first quarter of 2025, the Company paid an ordinary dividend in the amount of \$37.6 million to its parent, PLICO. During the third quarter of 2024, the Company paid an ordinary dividend in the amount of \$12.3 million to PLICO. During the first quarter of 2024, the Company paid an ordinary dividend in the amount of \$20.0 million to PLICO.

C. Transactions with related party who are not reported on Schedule Y - Not Applicable

D. The Company routinely receives from or pays to affiliates under the control of PLC reimbursements for expenses incurred on one another's behalf. Receivables and payables among affiliates are generally settled monthly. As of December 31, 2025 and 2024, the Company had intercompany payables of \$2.5 million and \$2.3 million, respectively.

The Company entered into an agreement with PLICO in 2014, which was amended and restated in 2023, in which a loan can be given to or received from PLICO subject to certain limitations as described in the agreement. The Company had no loaned or borrowed amounts as of December 31, 2025 and 2024.

E. PLC and certain subsidiaries have contracts with affiliates under which investment, legal and data processing services are supplied on a fee basis and other managerial and administrative services are supplied on a shared cost basis. In addition, the affiliates have a joint contract relating to allocation of costs for services performed by employees of one affiliate for another. The Company paid \$29.4 million and \$30.4 million for expenses associated with these agreements for the years ended December 31, 2025 and 2024, respectively.

F. Guarantees or Contingencies - Not Applicable

G. Nature of Relationships that Could Affect Operations - Not Applicable

H. Amount Deducted for Investment in Upstream Company - Not Applicable

I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - Not Applicable

J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable

K. Foreign Subsidiary Value Using CARVM - Not Applicable

L. Downstream Holding Company Value Using Look-Through Method - Not Applicable

M. All SCA Investments - Not Applicable

N. Investment in Insurance SCAs - Not Applicable

O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

11. Debt

A. The Company entered into an agreement with PLICO in 2014, which was amended and restated in 2023, in which a loan can be given to or received from PLICO subject to certain limitations as described in the agreement. The Company had no loaned or borrowed amounts as of December 31, 2025 and 2024.

For repurchase agreements, the Company initiates short-term (typically less than 30 days) collateralized borrowings whereby cash is received, and securities are posted as collateral. The Company reports the cash proceeds as a liability, and the difference between the cash proceeds and the amount at which the securities are reacquired as interest expense. As of December 31, 2025, the Company did not have a borrowed money obligation.

B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the FHLB of New York. Through its membership, the Company may receive cash advances as a result of issuing funding agreements to and entering repurchase agreements with the FHLB of New York. The Company had no advances outstanding as of December 31, 2025.

The Company uses the funds obtained from the funding agreements in an investment spread strategy, consistent with its other investment spread operations. The Company applies SSAP No. 52, "Deposit-Type Contracts" accounting treatment to the funding agreements, consistent with its other deposit-type contracts. It is not part of the Company's strategy to utilize these funds for operations, and any funds obtained from issuing funding agreements to the FHLB of New York for use in general operations would be accounted for consistently with SSAP No. 15, "Debt and Holding Company Obligations".

Amounts received under repurchase agreements are accounted for pursuant to SSAP No. 103, "Transfers and Servicing of Financial Assets and Extinguishments of Liabilities."

Notes to the Financial Statements

11. Debt (Continued)

(2) FHLB capital stock

(a) Aggregate totals

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Current Year			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	1,201,900	1,201,900	
(c) Activity stock			
(d) Excess stock			
(e) Aggregate total (a+b+c+d)	\$ 1,201,900	\$ 1,201,900	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$	XXX	XXX
2. Prior Year-End			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	1,267,700	1,267,700	
(c) Activity stock			
(d) Excess stock			
(e) Aggregate total (a+b+c+d)	\$ 1,267,700	\$ 1,267,700	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$	XXX	XXX

(b) Membership stock (Class A and B) eligible and not eligible for redemption

Membership Stock	(1) Current Year Total (2+3+4+5+6)	(2) Not Eligible for Redemption	Eligible for Redemption			
			(3) Less Than 6 Months	(4) 6 Months to Less Than 1 Year	(5) 1 to Less Than 3 Years	(6) 3 to 5 Years
1. Class A	\$	\$	\$	\$	\$	\$
2. Class B	\$ 1,201,900	\$ 1,201,900	\$	\$	\$	\$

(3) Collateral pledged to FHLB - Not Applicable

(4) Borrowing from FHLB - Not Applicable

C. Unused commitments and lines of credit for financing arrangements: - Not Applicable

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

The Company sponsors non-contributory defined benefit pension plans covering former U.S. employees. As of December 31, 2004, all active employees of the Company became employees of AXA Equitable.

On October 1, 2013, immediately prior to the acquisition of the Company by PLICO, AXA Equitable Financial Services, LLC ("AEFS"), a former affiliate of the Company, became the sponsor of the Qualified Pension plan, and assumed a significant portion of the Non-Qualified Pension plan liabilities.

These financial results reflect all of the benefits provided under the tax qualified retirement income security plan for former employees of the Company and the non-tax qualified employee excess benefit plan. The Company's qualified and non-qualified pension benefits generally are based on years of service and final average annual compensation. As of December 31, 2025 and 2024, the Company accrued in accordance with actuarially determined amounts.

A summary of assets, obligations and assumptions of the Pension and Other Post-retirement Benefit Plans are as follows as of December 31, 2025 and 2024:

(1) Change in benefit obligation

(a) Pension benefits

	Overfunded		Underfunded	
	2025	2024	2025	2024
1. Benefit obligation at beginning of year	\$	\$	\$ 3,147,519	\$ 3,322,419
2. Service cost				
3. Interest cost			157,864	155,723
4. Contribution by plan participants				
5. Actuarial gain / loss			91,952	(114,164)
6. Foreign currency exchange rate changes				
7. Benefits paid			(248,507)	(216,459)
8. Plan amendments				
9. Business combinations, divestitures, curtailments, settlements and special termination benefits				
10. Benefit obligation at end of year	\$	\$	\$ 3,148,828	\$ 3,147,519

(b) Postretirement benefits - Not Applicable

Notes to the Financial Statements

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans (Continued)

(c) Special or contractual benefits per SSAP No. 11 - Not Applicable

(2) Change in plan assets

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2025	2024	2025	2024	2025	2024
a. Fair value of plan assets at beginning of year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b. Actual return on plan assets						
c. Foreign currency exchange rate changes						
d. Reporting entity contribution	248,507	216,459				
e. Plan participants' contributions						
f. Benefits paid	(248,507)	(216,459)				
g. Business combinations, divestitures and settlements						
h. Fair value of plan assets at end of year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(3) Funded status

	Pension Benefits		Postretirement Benefits	
	2025	2024	2025	2024
a. Components				
1. Prepaid benefit costs	\$ -	\$ -	\$ -	\$ -
2. Overfunded plan assets				
3. Accrued benefit costs				
4. Liability for pension benefits	3,148,828	3,147,519		
b. Assets and liabilities recognized				
1. Assets (nonadmitted)	\$ -	\$ -	\$ -	\$ -
2. Liabilities recognized	3,148,828	3,147,519		
c. Unrecognized liabilities	\$ -	\$ -	\$ -	\$ -

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	2025	2024	2025	2024	2025	2024
a. Service cost	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b. Interest cost	157,864	155,723				
c. Expected return on plan assets						
d. Transition asset or obligation						
e. Gains and losses	(42,665)	(35,827)				
f. Prior service cost or credit						
g. Gain or loss recognized due to a settlement or curtailment						
h. Total net periodic benefit cost	\$ 115,199	\$ 119,896	\$ -	\$ -	\$ -	\$ -

(5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	2025	2024	2025	2024
a. Items not yet recognized as a component of net periodic cost - prior year	\$ 1,189,927	\$ 1,111,590	\$ -	\$ -
b. Net transition asset or obligation recognized				
c. Net prior service cost or credit arising during the period				
d. Net prior service cost or credit recognized				
e. Net gain and loss arising during the period	(134,617)	78,337		
f. Net gain and loss recognized				
g. Items not yet recognized as a component of net periodic cost - current year	\$ 1,055,310	\$ 1,189,927	\$ -	\$ -

(6) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	2025	2024	2025	2024
a. Net transition asset or obligation	\$ -	\$ -	\$ -	\$ -
b. Net prior service cost or credit				
c. Net recognized gains and losses	1,055,310	1,189,927		

Notes to the Financial Statements

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans (Continued)

(7) Weighted-average assumptions used to determine net periodic benefit cost

Weighted-average assumptions used to determine net periodic benefit cost as of period-end:	2025	2024
a. Weighted-average discount rate.....	5.513 %	4.963 %
b. Expected long-term rate of return on plan assets.....	%	%
c. Rate of compensation increase.....	%	%
d. Interest crediting rates (for cash balance plans and other plans with promised interest crediting rates).....	%	%
Weighted-average assumptions used to determine projected benefit obligations as of period-end:	2025	2024
e. Weighted-average discount rate.....	5.250 %	5.513 %
f. Rate of compensation increase.....	%	%
g. Interest crediting rates (for cash balance plans and other plans with promised interest crediting rates).....	%	%

(8) The amount of the accumulated benefit obligation was \$3.1 million for the current year and \$3.1 million for the prior year.

(9) On October 1, 2013, immediately prior to the acquisition of the Company by PLICO, AEFS assumed all of the liabilities for the non-pension post-retirement plans, including post-retirement and post-employment medical and life insurance plans.

(10) Estimated future payments, which reflect expected future service, as appropriate, are expected to be paid in the years indicated

Year	Amount
a. 2026.....	\$ 264,485
b. 2027.....	271,842
c. 2028.....	277,056
d. 2029.....	273,128
e. 2030.....	267,442
f. 2031 through 2035.....	1,227,476

(11) Contributions expected to be paid to the plan during the next fiscal year - Not Applicable

(12) Amounts and types of securities of the reporting entity and related parties included in plan assets - Not Applicable

(13) Alternative method used to amortize prior service amounts or net gains and losses - Not Applicable

(14) Substantive commitments used as the basis for accounting for the benefit obligation - Not Applicable

(15) Special or contractual termination benefits recognized during the period - Not Applicable

(16) During September 2013, the Company announced that effective December 31, 2013, it would discontinue all future benefit accruals under the MONY Life Retirement Income Security Plan for Employees (Qualified and Non-Qualified Retirement Plans). The Plans' curtailment resulted in a decrease in the Projected Benefit Obligation ("PBO") of approximately \$29.0 million, including an expense credit of \$5.3 million and a credit to surplus of approximately \$24.0 million. In addition, the Company re-measured the status of its Qualified and Non-Qualified Pension plans at September 30, 2013, including adjustment of the discount rate assumption from 3.5% to 4.5% reflecting current markets, and reduced its obligations by approximately \$61.5 million with a corresponding credit to surplus.

(17) The aggregate accumulated benefit obligation and fair value of pension plan assets for pension plans with accumulated benefit obligations in excess of those assets were \$3.1 million and \$0, respectively, as of December 31, 2025 and \$3.1 million and \$0, respectively, as of December 31, 2024.

B. Investment Policies and Strategies of Plan Assets - Not Applicable

C. Fair Value of Each Class of Plan Assets - Not Applicable

D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable

E. Defined Contribution Plans - Not Applicable

F. Multiemployer Plans - Not Applicable

G. Consolidated/Holding Company Plans - Not Applicable

H. Postemployment Benefits and Compensated Absences - Not Applicable

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17) - Not Applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

A. The Company has 2,500,000 common stock shares authorized, issued, and outstanding. All shares are owned by PLICO as of December 31, 2025 and 2024 .

Notes to the Financial Statements

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations (Continued)

B. - E. Under the insurance regulations of New York, the maximum amount of dividends which can be paid by New York insurance companies without the prior approval of the Insurance Commissioner is subject to certain restrictions. The Company, as a domestic stock life insurance company of the State of New York, may distribute without prior approval from, or notification provided to the New York Superintendent of Financial Services ("the Superintendent"), a dividend to its shareholders where the aggregate amount of such dividends in any calendar year does not exceed the lesser of: ten percent of its surplus to policyholders as of the immediately preceding calendar year; or its net gain from operations for the immediately preceding calendar year, not including realized capital gains. Additionally, the Company may distribute without prior approval from the Superintendent, dividends to its shareholders out of earned surplus where the aggregate amount of such dividends in any calendar year does not exceed the greater of: ten percent of its surplus to policyholders as of the immediately preceding calendar year; or its net gain from operations for the immediately preceding calendar year, not including realized capital gains, provided that the dividend is reported to the Superintendent within five days following the dividend declaration, and at least ten days prior to the dividend payment, and that such payment is reasonable in relation to the Company's outstanding liabilities and ability to meet its financial needs. Payment of dividends exceeding the greater of ten percent of its surplus to policyholders as of the immediately preceding calendar year, or its net gain from operations for the immediately preceding calendar year, not including realized capital gains, requires the insurer to file notice of its intent to declare such dividends with the Superintendent who then has 30 days to disapprove the distribution. The Company is eligible to pay ordinary dividends of \$42.7 million during 2026 provided that notification is provided to the Superintendent within five days following the dividend declaration, and at least ten days prior to the dividend payment, and in which instance the Superintendent does not disallow or limit the distribution based on the impact of the dividend on the Company's financial position. During the first quarter of 2025, the Company paid an ordinary dividend in the amount of \$37.6 million to its parent, PLICO. During the third quarter of 2024, the Company paid an ordinary dividend in the amount of \$12.3 million to its parent, PLICO. During the first quarter of 2024, the Company paid an ordinary dividend in the amount of \$20.0 million to PLICO.

F. Surplus Restrictions - Not Applicable

G. Surplus Advances - Not Applicable

H. Stock Held for Special Purposes - Not Applicable

I. Changes in Special Surplus Funds - Not Applicable

J. Unassigned Funds (Surplus)

The portion of unassigned funds represented or reduced for cumulative unrealized gains and losses was \$(1.5) million and \$(1.5) million as of December 31, 2025 and 2024, respectively.

K. Company-Issued Surplus Debentures or Similar Obligations - Not Applicable

L. Impact of Any Restatement Due to Prior Quasi-Reorganizations

During 2014, the Company received permission from the Department to restate its gross paid-in and contributed surplus and unassigned funds (surplus) under a quasi-reorganization pursuant to SSAP No. 72, "Surplus and Quasi-Reorganizations" ("SSAP No. 72"). The effective date of this quasi-reorganization was January 1, 2014. For the years ended December 31, 2025 and 2024, there was no effect on the Company's financial statements from this quasi-reorganization.

M. The effective date of the quasi-reorganization was January 1, 2014.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments - Not Applicable

B. Assessments

(1) Under the insurance guaranty fund laws of most states, insurance companies doing business therein can be assessed up to prescribed limits for policyholder losses incurred by insolvent companies. From time to time, companies may be asked to contribute amounts beyond prescribed limits. It is possible that the Company could be assessed with respect to product lines not offered by the Company. In addition, legislation may be introduced in various states with respect to guaranty fund assessment laws related to insurance products, including long term care insurance and other specialty products, that alters future premium tax offsets received in connection with guaranty fund assessments. As of December 31, 2025 and 2024, the Company accrued liabilities of \$3.3 million and \$3.2 million, respectively, for future assessments. The Company accrued related assets for future premium tax credits of \$2.8 million and \$2.8 million for December 31, 2025 and 2024, respectively. In addition, as of December 31, 2025 and 2024, assets of \$0.2 million and \$0.3 million, respectively, relate to assessments already paid that will be taken as credits on future premium tax returns.

(2) Assets (Liabilities) recognized from paid and accrued premium tax offsets and policy surcharges

a. Assets recognized from paid and accrued premium tax offsets and policy surcharges, prior year-end	\$ 3,056,779
b. Decreases current year:	
Premium tax offset applied	22,645
Unrecoverable assessments	104,271
c. Increases current year:	
Increase estimated future assessments	60,409
Assessments paid	14,774
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges, current year-end	<u>\$ 3,005,046</u>

Notes to the Financial Statements

14. Liabilities, Contingencies and Assessments (Continued)

(3) Guaranty fund liabilities and assets related to long-term care insolvencies

(a) Discount rate applied

Assessments Related to Insolvencies of Entities Writing Long-Term Care Contracts

On March 1, 2017, the Commonwealth of Pennsylvania issued orders placing affiliated companies Penn Treaty Network American Insurance Company ("Penn Treaty") and American Network Insurance Company ("ANIC") in liquidation. As of March 1, 2017, the life and health insurance guaranty associations in the states where Penn Treaty and ANIC were licensed to do business have assumed responsibility for their policies. Insurance issued by Penn Treaty and ANIC consisted primarily of long-term care contracts.

The Company does not believe that it will be materially impacted by guaranty fund assessments related to the Penn Treaty and ANIC insolvencies. In accordance with SSAP No. 35, "Guaranty Fund and Other Assessments" ("SSAP No. 35"), the liabilities for estimated future assessments ("payables") and related assets for amounts recoverable ("recoverables") related to these insolvencies were required to be booked on a discounted basis. The following discount rate was applied as of December 31, 2025, in accordance with paragraphs 12-14 of SSAP No. 35:

a. Discount Rate Applied 3.5 %

(b) The undiscounted and discounted amount of the guaranty fund assessments and related assets by insolvency

Name of the Insolvency	Guaranty Fund Assessment		Related Assets	
	Undiscounted	Discounted	Undiscounted	Discounted
Penn Treaty/ANIC	\$ 225,642	\$ 152,550	\$ 164,583	\$ 109,072

(c) Number of jurisdictions, ranges of years used to discount and weighted average number of years of the discounting time period for payables and recoverables by insolvency

Name of the Insolvency	Payables			Recoverables		
	Number of Jurisdictions	Range of Years	Weighted Average Number of Years	Number of Jurisdictions	Range of Years	Weighted Average Number of Years
Penn Treaty/ANIC	46	1 to 61	7	40	1 to 61	7

C. Gain Contingencies - Not Applicable

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - Not Applicable

E. Joint and Several Liabilities - Not Applicable

F. All Other Contingencies

A number of judgments have been returned against insurers, broker dealers and other providers of financial services involving, among other things, sales, underwriting practices, product design, product disclosure, administration, denial or delay of benefits, benefit payment methods, charging excessive or impermissible fees, recommending unsuitable products to customers, breaching fiduciary or other duties to customers, refund or claims practices, alleged agent misconduct, failure to properly supervise representatives, relationships with agents or persons with whom the insurer does business, payment of sales and other contingent commissions, and other matters. Often these legal proceedings have resulted in the award of substantial judgments that are disproportionate to actual damages, including material amounts of punitive and non-economic compensatory damages. In some states, juries, judges, and arbitrators have substantial discretion in awarding punitive non-economic compensatory damages which creates the potential for unpredictable material adverse judgments or awards in any given legal proceeding. Arbitration awards are subject to very limited appellate review. In addition, in some legal proceedings, companies have made material settlement payments. In some instances, substantial judgments may be the result of a party's perceived ability to satisfy such judgments as opposed to the facts and circumstances regarding the claims made.

The Company, like other insurance companies, in the ordinary course of business, is involved in legal proceedings. The Company cannot predict the outcome of any legal proceeding, nor can it provide an estimate of the possible loss, or range of loss, that may result from such legal proceeding. However, with respect to such legal proceedings, the Company does not expect that its ultimate liability, if any, will be material to its financial condition.

15. Leases - Not Applicable

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - Not Applicable

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - Not Applicable

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - Not Applicable

20. Fair Value Measurements

A. Fair Value Measurement

The Company determines the fair value of its financial instruments in accordance with SSAP No. 100, which defines fair value, establishes a framework for measuring fair value, and expands disclosures about assets and liabilities measured at fair value. The definition of fair value in SSAP No. 100 focuses on an "exit price", the price that would be received to sell the asset or paid to transfer the liability. Included in various line items in the statutory financial statements are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or, for certain bonds and preferred stocks, when carried at the lower of cost or fair value.

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument. The hierarchy can be defined as follows:

- Level 1: Unadjusted quoted prices for identical assets or liabilities in an active market.
- Level 2: Quoted prices in markets that are not active or significant inputs that are observable either directly or indirectly. Level 2 inputs include the following:
 - (a) Quoted prices for similar assets or liabilities in active markets,
 - (b) Quoted prices for identical or similar assets or liabilities in non-active markets,
 - (c) Inputs other than quoted market prices that are observable, and
 - (d) Inputs that are derived principally from or corroborated by observable market data through correlation or other means.
- Level 3: Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement.

(1) Fair value measurements at reporting date

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Preferred stocks: Industrial and miscellaneous	\$ 3,742,200	\$	\$	\$	\$ 3,742,200
Common stocks: Industrial and miscellaneous			1,201,900		1,201,900
Separate Accounts	155,825,119	2,067,281			157,892,400
Total assets at fair value/NAV	\$ 159,567,319	\$ 2,067,281	\$ 1,201,900		\$ 162,836,500
b. Liabilities at fair value					
Total liabilities at fair value					

(2) Fair value measurements in Level 3 of the fair value hierarchy

The following is the Level 3 reconciliation of the beginning balance to the ending balance for these assets:

Description	Beginning balance as of 01/01/2025	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2025
a. Assets										
Common stock: industrial and miscellaneous	\$ 1,267,700	\$	\$	\$	\$	\$	\$	\$ (65,800)	\$	\$ 1,201,900
Total assets	\$ 1,267,700	\$	\$	\$	\$	\$	\$	\$ (65,800)	\$	\$ 1,201,900
b. Liabilities										
Total liabilities	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$

(3) Transfers between levels

The Company follows its policy of recognizing transfers between levels at the end of the reporting period.

Transfers into and out of Level 3

There were no transfers into or out of Level 3 for the Company's financial assets and liabilities measured at fair value during the period ended December 31, 2025.

(4) Fair Value Methodology

(a) Description of Pricing Inputs

The Company predominantly uses third-party pricing services and broker quotes to determine fair values. The third-party pricing services and brokers use certain inputs to determine the value of asset-backed securities, including residential mortgage-backed securities, commercial mortgage-backed securities, and other asset-backed securities. For these securities, the valuation consists of inputs such as, but not limited to: 1) monthly principal and interest payments on the underlying assets, 2) average lives of the securities, 3) prepayment speeds, 4) credit spreads, 5) treasury and swap yield curves, 6) discount margins, and 7) credit ratings of the securities.

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

To price corporate bonds, U.S. government-related securities, and other government-related securities, the brokers and third-party pricing services utilize a valuation model that consists of a hybrid income and market approach to valuation, while the Company uses a discounted cash flow model with both observable and unobservable inputs to determine a price when the securities are illiquid bonds. The external and internal pricing models include inputs such as, but not limited to: 1) principal and interest payments, 2) coupon, 3) maturity, 4) treasury yield curve, 5) credit spreads from new issue and secondary trading markets, 6) dealer quotes with adjustments for issues with early redemption features, 7) illiquidity premiums, 8) discount margins from dealers in the new issue market, 9) underlying collateral, and 10) comparative bond analysis.

The third-party pricing services price equity securities using market observable prices for the same or similar securities traded in an active market.

Mortgage loan valuations are categorized as Level 3. The Company utilizes an internally developed model to estimate fair value. This model includes inputs derived by the Company based on assumed discount rates relative to the Company's current mortgage lending rate and an expected cash flow analysis based on a review of the mortgage loan terms. The model also contains the Company's determined representative risk adjustment assumptions related to nonperformance and liquidity risks.

(b) Determination of Fair Values

The valuation methodologies used to determine the fair values of assets and liabilities reflect market participant assumptions and are based on the application of the fair value hierarchy that prioritizes observable market inputs over unobservable inputs. The Company determines the fair values of certain financial assets and financial liabilities based on quoted market prices, where available. The Company also determines certain fair values based on future cash flows discounted at the appropriate current market rate. Fair values reflect adjustments for counterparty credit quality, the Company's credit standing, liquidity, and where appropriate, risk margins on unobservable parameters. The following is a discussion of the methodologies used to determine fair values for the financial instruments owned by the Company.

The fair values of corporate bonds, government securities, equity securities, and mortgage-backed securities are determined by management after considering one of three primary sources of information: third-party pricing services, non-binding independent broker quotations, or pricing matrices. Security pricing is applied using a "waterfall" approach whereby publicly available prices are first sought from third-party pricing services, and the remaining unpriced securities are submitted to independent brokers for non-binding prices. Typical inputs used by these pricing methods include, but are not limited to: benchmark yields, reported trades, broker/dealer quotes, issuer spreads, two-sided markets, benchmark securities, bids, offers, and reference data including market research publications. Based on the typical trading volumes and the lack of quoted market prices for fixed maturities, third-party pricing services derive the majority of security prices from observable market inputs such as recent reported trades for identical or similar securities making adjustments through the reporting date based upon available market observable information outlined above. If there are no recent reported trades, the third-party pricing services and brokers may use matrix or model processes to develop a security price where future cash flow expectations are developed based upon collateral performance and discounted at an estimated market rate. Certain securities are priced via independent non-binding broker quotations, which are considered to have no significant unobservable inputs. When using non-binding independent broker quotations, the Company obtains two quotes per security when available. Where multiple broker quotes are obtained, the Company reviews the quotes and selects the quote that provides the best estimate of the price a market participant would pay for these specific assets in an arm's-length transaction. A pricing matrix is used to price securities for which the Company is unable to obtain or effectively rely on either a price from a third-party pricing service or an independent broker quotation.

The pricing matrix used by the Company begins with current spread levels to determine the market price for the security. The credit spreads, assigned by brokers, incorporate the issuer's credit rating, liquidity discounts, weighted-average of contracted cash flows, risk premium, if warranted, due to the issuer's industry, and the security's time to maturity. The Company uses credit ratings provided by nationally recognized rating agencies.

For securities that are priced via non-binding independent broker quotations, the Company assesses whether prices received from independent brokers represent a reasonable estimate of fair value through an analysis using internal and external cash flow models developed based on spreads and, when available, market indices. The Company uses a market-based cash flow analysis to validate the reasonableness of prices received from independent brokers. These analytics, which are updated daily, incorporate various metrics (yield curves, credit spreads, prepayment rates, etc.) to determine the valuation of such holdings. As a result of this analysis, if the Company determines there is a more appropriate fair value based upon the analytics, the price received from the independent broker is adjusted accordingly. The Company did not adjust any quotes or prices received from brokers during the periods ended December 31, 2025 and December 31, 2024.

(c) Third-party Information

The Company has analyzed the third-party pricing services' valuation methodologies and related inputs and has also evaluated the various types of securities in its investment portfolio to determine an appropriate fair value hierarchy level based upon trading activity and the observability of market inputs. Based on this evaluation and investment class analysis, each price was classified into Level 1, 2, or 3. Most prices provided by third-party pricing services are classified into Level 2 because the significant inputs used in pricing the securities are market observable and the observable inputs are corroborated by the Company.

The Company's Separate Account assets consist of financial instruments similar to those held in the General Account. The Company utilizes the same valuation methodology as described above in determining the fair value of Separate Account assets as the Company does for General Account assets. All assets in the Separate Account are held at fair value. Excluding the impact of less than \$1 thousand and less than \$1 thousand negative IMR held at December 31, 2025 and December 31, 2024, respectively, the Separate Account liability matches the Separate Account asset value and its fair value is determined from valuation methods that are consistent with the Separate Account assets.

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

(5) Derivatives - Not Applicable

B. Other Fair Value Disclosures - Not Applicable

C. Fair Values or NAV for All Financial Instruments

The following table presents the Company's fair value hierarchy for its financial instruments as of the reporting date:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Issuer credit obligations	\$ 3,009,097,544	\$ 3,530,436,452	\$ 8,044,174	\$ 2,921,571,519	\$ 79,481,851		
Asset-backed securities	1,006,674,939	1,105,540,134	—	1,006,674,939	—		
Common stocks	1,201,900	1,201,900	—	—	1,201,900		
Preferred stocks	3,742,200	3,742,200	3,742,200	—	—		
Mortgage loans	180,892,595	193,958,508	—	—	180,892,595		
Cash	(5,691,867)	(5,691,867)	(5,691,867)	—	—		
Cash equivalents	31,640,457	31,640,457	31,640,457	—	—		
Contract loans	504,806,394	504,806,394	—	—	504,806,394		
Other invested assets	129,463,265	160,574,616	—	129,463,265	—		
Separate Account assets	157,892,400	157,892,400	155,825,119	2,067,281	—		
Deposit-type contracts	171,539,905	171,429,692	—	—	171,539,905		

The fair values of bonds, preferred stocks, common stocks, and certain surplus notes reported as "Other invested assets" are determined using methodologies prescribed by the NAIC. The fair values of bonds, preferred stocks, common stocks, and certain surplus notes are determined by management after considering one of three primary sources of information: third-party pricing services, non-binding independent broker quotations, or pricing matrices.

As of December 31, 2025 and December 31, 2024, the Company held approximately \$1.2 million and \$1.3 million, respectively, of FHLB stock, which is classified as Level 3. The Company believes that the cost of the FHLB stock approximates fair value.

The Company estimates the fair value of mortgage loans using an internally developed model. This model includes inputs derived by the Company based on assumed discount rates relative to the Company's current mortgage loan lending rate and an expected cash flow analysis based on a review of the mortgage loan terms. The model also contains the Company's determined representative risk adjustment assumptions related to nonperformance and liquidity risks.

Cash and short-term investments can include cash deposit balances, money market mutual funds, and short-term commercial paper for which the Company considers net asset value or amortized cost to approximate fair value, and other highly-liquid debt instruments.

Cash equivalent fair values are determined using methodologies prescribed by the NAIC.

Contract loans are funds provided to policy holders in return for a claim on the account value of the policy. The funds provided are limited to a certain percent of the account balance. The nature of contract loans is to have low default risk as the loans are fully collateralized by the value of the policy. The majority of contract loans do not have a stated maturity and the balances and accrued interest are repaid with proceeds from the policy account balance. Due to the collateralized nature of contract loans and unpredictable timing of repayments, the Company's fair value of contract loans approximates carrying value.

The majority of securities in the Company's Separate Accounts consist of mutual funds valued at fair value. All other publicly traded bonds and stocks are also valued at fair value. Direct placement bonds and warrants are stated at fair value, as determined by the Company or third-party appraisers. Short-term investments held in money market Separate Accounts are stated at fair value regardless of the length of maturity. Short-term investments held in all other Separate Accounts with remaining maturity at acquisition of (i) sixty days or less are stated at amortized cost which, the Company believes when combined with accrued income, approximates fair value; or (ii) more than sixty days are stated at fair value. Investments in shares of respective trusts are stated at fair value, which reflects the net asset value of the various portfolios. Net asset values are based upon fair values of the securities held in each of the corresponding portfolios of the funds.

Deposit-type contracts include annuities certain, supplemental contracts, dividend accumulations, and retained assets. The Company estimates the fair values of annuities certain and supplemental contracts using models based on discounted estimated cash flows. The discount rates used in the models were based on a current market rate for similar financial instruments. The Company estimates that the fair values of dividend accumulations and retained asset balances approximates carrying value.

D. Not Practicable to Estimate Fair Value - Not Applicable

E. Nature and Risk of Investments Reported at NAV - Not Applicable

21. Other Items

A. Unusual or Infrequent Items - Not Applicable

B. Troubled Debt Restructuring - Not Applicable

C. Other Disclosures

(1) Principles-based Bond Definition

Effective January 1, 2025, the Company adopted revised guidance in SSAP No. 26, "Bonds," and SSAP No. 43, "Asset-Backed Securities" for the principles-based bond definition, the accounting for bonds (issuer credit obligations and asset-backed securities), as well as revisions to various SSAPs that have been updated to reflect the revised definition or SSAP references. Refer to Note 2 - Accounting Changes and Corrections of Errors for additional details.

(2) Reinsurance of Disability Income Business

Notes to the Financial Statements

21. Other Items (Continued)

As of December 31, 1997, the inforce block of individual disability income policies has been 100% reinsured with the majority to Centre Life Reinsurance Limited, a Bermuda company and a subsidiary in the Zurich Group.

(3) Closed Block

During 1998, for policyholder dividend purposes only, the Company established the closed block (the "Closed Block") of participating business for the exclusive benefit of the policies included therein. Assets were allocated to the Closed Block in an amount that produces cash flows which, together with anticipated revenue from the in force policies in the Closed Block, are reasonably expected to be sufficient to support the Closed Block including, but not limited to, provisions for payment of claims and surrender benefits, certain expenses and taxes, and to provide for continuation of dividend scales payable in 1998, if the experience underlying such dividend scales continues, and for appropriate adjustments in such scales if the experience changes.

None of the assets, including the revenue therefrom, allocated to the Closed Block or acquired by the Closed Block will revert to the benefit of PLICO as sole stockholder of the Company. No assets may be reallocated or transferred between the Closed Block and any other portion of PLICO's General Account, or any of its Separate Accounts, or any person affiliated with PLICO without the prior approval of the Department. The Closed Block assets and liabilities are carried on the same basis as similar assets and liabilities held in the General Account.

The 2026 Closed Block dividend interest rate scale will be the same as the 2025 and 2024 dividend interest rate scales.

(4) Special Deposits

Assets in the amount of \$8.3 million and \$8.3 million as of December 31, 2025 and 2024, respectively, were on deposit with government authorities or trustees as required by law. These assets are listed on Schedule E Part 3, Special Deposits.

The Company has no other disclosures to report.

D. Business Interruption Insurance Recoveries - Not Applicable

E. State and Federal Tax Credits - Not Applicable

F. Subprime-Mortgage-Related Risk Exposure - Not Applicable

G. Retained Assets

- (1) The Company accounts for retained assets in a manner similar to supplementary contracts. Claims expense is run through the Summary of Operations. In lieu of a cash payment to the beneficiary, a liability is set up on the Company's books and is reflected in Exhibit 7. The credited rate during 2025 and 2024 for accounts administered by Northern Trust was 0.25%. For accounts administered by Bank of New York Mellon ("BNYM"), which were introduced during 2014, the credited rate for 2025 and 2024 for all BNYM accounts was 1.00% and 0.70%, respectively. No fees were charged to retained asset account owners in 2025 and 2024.

In the event of a claim, the beneficiary is given the option of a direct payment, a settlement option provided by the policy or a retained asset account.

(2)

The table below summarizes the number and balances of retained asset accounts in force, by aging category, as of December 31:

	In Force			
	As of End of Current Period		As of End of Prior Year	
	Number	Balance	Number	Balance
a. Up to and including 12 months	20	\$ 2,904,929	33	\$ 3,512,418
b. 13 to 24 months	22	1,663,589	36	2,283,787
c. 25 to 36 months	22	1,367,232	76	4,707,741
d. 37 to 48 months	58	3,038,502	49	3,327,205
e. 49 to 60 months	37	2,259,712	42	1,730,982
f. Over 60 months	497	14,329,892	548	14,710,073
g. Total (a+b+c+d+e+f)	656	\$ 25,563,856	784	\$ 30,272,206

(3)

The table below details retained asset components for individual contracts at December 31, 2025:

Notes to the Financial Statements

21. Other Items (Continued)

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
a. Number/balance of retained asset accounts at the beginning of the year.....	784	\$ 30,272,206		\$
b. Number/amount of retained asset accounts issued/added during the year.....	31	5,554,109	
c. Investment earnings credited to retained asset accounts during the year.....	XXX	557,497	XXX
d. Fees and other charges assessed to retained asset accounts during the year.....	XXX		XXX
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year.....			
f. Number/amount of retained asset accounts closed/withdrawn during the year.....	159	10,819,956	
g. Number/balance of retained asset accounts at the end of the year (g=a+b+c-d-e-f).....	<u>656</u>	<u>\$ 25,563,856</u>		<u>\$</u>

H. Insurance-Linked Securities (ILS) Contracts - Not Applicable

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

J. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR) - Not Applicable

22. Events Subsequent - Not Applicable

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?
Yes () No (X)

(2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes () No (X)

Section 2 – Ceded Reinsurance Report – Part A

(1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)

(2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)

Section 3 – Ceded Reinsurance Report – Part B

(1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$

(2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?
Yes () No (X)

B. Uncollectible Reinsurance

The Company had previously ceded business to Scottish Re (U.S.), Inc. ("SRUS") which was placed in rehabilitation on March 6, 2019 by the State of Delaware. Under the rehabilitation order, the Insurance Commissioner of the State of Delaware was appointed the receiver of SRUS (the "Receiver") and provided with authority to conduct and continue the business of SRUS in the interest of its cedents, creditors, and stockholder.

On July 13, 2023, the Receiver filed a motion to convert the rehabilitation of SRUS into a liquidation, which was granted by the Delaware Court of Chancery ("Court") on July 18, 2023. Under the order entered by the court ("Liquidation Order"), all active ceding company agreements were terminated at 11:59 p.m. Eastern Time on September 30, 2023.

The Receiver filed a motion to approve procedures for claims on March 25, 2024, a motion to approve dispute resolution procedures on April 17, 2024, and a motion to approve final determination procedures on June 17, 2024. Various objections were filed in response to those motions, and the parties submitted supplemental briefing on the outstanding objections. On November 28, 2025, the Court granted the Receiver's motion to approve the proof of claim procedures, with certain modifications. The Court ordered the Receiver to file the modified procedures by December 29, 2025.

Notes to the Financial Statements

23. Reinsurance (Continued)

The Receiver's notice of modified proof of claim procedures was filed and approved on December 22, 2025. The bar date for cedent reinsurance claims (claims for amounts owed based on circumstances occurring on or before September 30, 2023) is June 23, 2026, and the bar date for all other claims is June 23, 2027.

Prior to 2023, the Company maintained a reinsurance loss contingency reserve in "Other liabilities" against the SRUS reinsurance receivable balances in "Amounts recoverable from reinsurers." The net of SRUS reinsurance receivable balances, after considering the reinsurance loss contingency reserve, was nonadmitted.

As a result of the Liquidation Order, the Company recaptured the policies previously ceded to SRUS in accordance with SSAP No. 61 by writing off balances through the accounts, exhibits, and schedules in which they were originally recorded. The net impact of the recapture of the SRUS policies as of September 30, 2023 had no material impact to net income or surplus.

In accordance with the application of INT 23-04: "Scottish Re Life Reinsurance Liquidation Questions", during the fourth quarter of 2023, the Company recognized impairments of \$0.6 million of "Other Assets" and \$1.1 million of "Amounts recoverable from reinsurers" related to the SRUS receivables. The impairment of SRUS receivables was recorded against a previously established reinsurance loss contingency reserve, resulting in no material impact to net income. The reinsurance receivables balance as of December 31, 2025 and December 31, 2024 was \$1.7 million and \$1.7 million, respectively, and was fully admitted.

This impairment amount is based on Management's judgment in consideration of the specific terms of its reinsurance agreements with SRUS, the uncertainty surrounding the sufficiency of assets at SRUS, the timing of expected payments under the Liquidation Order, and the level of estimation inherent in the individual components of the Company's receivable from SRUS. The Company continues to monitor SRUS and the actions of the Receiver through discussions with legal counsel and review of publicly available information. As of the date of these financial statements, management does not believe that the ultimate outcome of the liquidation process will have a material impact on the Company's financial position or results of operations.

For the year ended December 31, 2025 and 2024, other than SRUS mentioned above, the Company did not write off any material reinsurance receivables. The Company had \$16 thousand and no non-admitted reinsurance receivables as of December 31, 2025 and 2024.

- C. Commutation of Ceded Reinsurance - Not Applicable
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable
- E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer - Not Applicable
- F. Reinsurance Agreement with an Affiliated Captive Reinsurer - Not Applicable
- G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable
- H. Reinsurance Credit - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses

A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years

Reserves and liabilities as of January 1, 2025, were \$5.2 million. As of December 31, 2025, \$1.3 million had been paid for incurred claims attributable to insured events of prior years. Reserves remaining for prior years at December 31, 2025, were \$3.6 million as a result of re-estimation of unpaid claims and claim adjustment expenses, principally on group and individual disability income insurance. Therefore, there has been a \$0.3 million favorable development from January 1, 2025 to December 31, 2025. Original estimates are increased or decreased as additional information becomes known regarding individual claims. No additional premiums or return premiums have been accrued as a result of the prior year effects.

B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses - Not Applicable

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - Not Applicable

28. Health Care Receivables - Not Applicable

29. Participating Policies

For the year ended December 31, 2025, direct premiums under life and accident and health participating policies were \$127.3 million or 84.6% of the Company's direct premium earned. For the year ended December 31, 2024, direct premiums under life and accident and health participating policies were \$138.5 million or 83.8% of the Company's direct premium earned. The aggregate amount of divisible surplus to be distributed during the year is determined by company management with due recognition to factors including solvency of the Company, its ability to meet all contractual obligations, and the existence of the Closed Block which was established as part of the Company's Plan of Reorganization effective November 16, 1998. The aggregate divisible surplus is then divided among policyholders in the proportion that their policies are considered to have contributed to divisible surplus. In addition, as specified in the Company's Plan of Reorganization, dividend scales for Closed Block policies are based on changes in the specific experience for this business relative to the experience underlying the 1998 dividend scale. The change in the liability for dividends payable in the following year is charged or credited to current year operations. Dividends to policyholders were \$51.1 million and \$51.3 million in 2025 and 2024, respectively, and the Company did not allocate any additional income to such policyholders.

30. Premium Deficiency Reserves - Not Applicable

Notes to the Financial Statements

31. Reserves for Life Contracts and Annuity Contracts

1. The Company waives deduction of deferred fractional premiums upon death of the insureds and returns any portion of the final premium beyond the month of death. The Company has certain surrender values in excess of the legally computed reserves which are included in Exhibit 5, Section A.
2. Substandard policies are valued from basic actuarial principles using the policy's substandard rating.
3. As of December 31, 2025 and 2024, the Company had \$178.6 million and \$190.6 million, respectively, of direct insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of New York. Reserves to cover this insurance totaled \$3.6 million and \$4.0 million net of reinsurance as of December 31, 2025 and 2024, respectively, and are reported in Exhibit 5, Miscellaneous Section.
4. The Tabular Interest (Page 7, Line 4), the Tabular less actual reserve released (Page 7, Line 5), and the Tabular Cost (Page 7, Line 9) has been determined by formulas as described in the instructions for Page 7.
5. For the determination of investment earnings on funds not involving life contingencies under Exhibit 7, Columns 3 and 4, Line 3 for each valuation rate of interest the tabular interest is calculated as one-hundredth of the product of such valuation rate of interest times the mean of the amounts of funds subject to such valuation rate of interest held at the beginning and the end of the year of valuation.

The tabular interest on funds not involving life contingencies on Exhibit 7, Columns 2, 5 and 6, Line 3 is generally the interest actually credited or paid on such funds.

6. Details for Other Changes - Not Applicable

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

Withdrawal characteristics of annuity actuarial reserves and deposit-type contract liabilities as of December 31, 2025 are as follows:

A. Individual Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 11,887,455	\$	\$	\$ 11,887,455	7.0 %
b. At book value less current surrender charge of 5% or more					
c. At fair value			66,505,129	66,505,129	39.0 %
d. Total with market value adjustment or at fair value (total of a through c)	11,887,455		66,505,129	78,392,584	46.0 %
e. At book value without adjustment (minimal or no charge or adjustment)	63,921,825			63,921,825	37.5 %
(2) Not subject to discretionary withdrawal	28,203,958			28,203,958	16.5 %
(3) Total (gross: direct + assumed)	\$ 104,013,238	\$	\$ 66,505,129	\$ 170,518,367	100.0 %
(4) Reinsurance ceded	(283,827)			(283,827)	
(5) Total (net) (3 - 4)	\$ 104,297,065	\$	\$ 66,505,129	\$ 170,802,194	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

B. Group Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 4,689,400	\$	\$	\$ 4,689,400	6.0 %
b. At book value less current surrender charge of 5% or more					
c. At fair value			8,741,297	8,741,297	11.1 %
d. Total with market value adjustment or at fair value (total of a through c)	4,689,400		8,741,297	13,430,697	17.1 %
e. At book value without adjustment (minimal or no charge or adjustment)	37,515,884	132,735		37,648,619	47.9 %
(2) Not subject to discretionary withdrawal	27,467,843			27,467,843	35.0 %
(3) Total (gross: direct + assumed)	\$ 69,673,127	\$ 132,735	\$ 8,741,297	\$ 78,547,159	100.0 %
(4) Reinsurance ceded	16,099,787			16,099,787	
(5) Total (net) (3 - 4)	\$ 53,573,340	\$ 132,735	\$ 8,741,297	\$ 62,447,372	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

C. Deposit-Type Contracts (no life contingencies)

Notes to the Financial Statements

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics (Continued)

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$%
b. At book value less current surrender charge of 5% or more					
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)					
e. At book value without adjustment (minimal or no charge or adjustment)	154,029,004			154,029,004	89.9 ..
(2) Not subject to discretionary withdrawal	17,400,688			17,400,688	10.2 ..
(3) Total (gross: direct + assumed)	\$.. 171,429,692	\$	\$	\$.. 171,429,692	100.0 %
(4) Reinsurance ceded					
(5) Total (net) (3 - 4)	\$.. 171,429,692	\$	\$	\$.. 171,429,692	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

D. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities Amounts

	Amount
Life & Accident & Health Annual Statement	
(1) Exhibit 5, annuities, total (net)	\$.. 140,522,020
(2) Exhibit 5, supplementary contracts with life contingencies section, total (net)	17,348,385
(3) Exhibit of Deposit-type Contracts, Line 14, Column 1	171,429,692
(4) Subtotal (1+2+3)	<u>\$.. 329,300,097</u>
Separate Accounts Annual Statement	
(5) Exhibit 3, Line 0299999, Column 2	75,379,161
(6) Exhibit 3, Line 0399999, Column 2	
(7) Policyholder dividend and coupon accumulations	
(8) Policyholder premiums	
(9) Guaranteed interest contracts	
(10) Other contract deposit funds	
(11) Subtotal (5+6+7+8+9+10)	<u>\$.. 75,379,161</u>
(12) Combined total (4+11)	<u><u>\$.. 404,679,258</u></u>

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

Withdrawal characteristics of the Company's life actuarial reserves as of December 31, 2025, are as follows:

Notes to the Financial Statements

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics (Continued)

A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$	\$	\$
b. Universal Life	39,357,970	39,366,881	41,585,368
c. Universal Life with Secondary Guarantees			
d. Indexed Universal Life			
e. Indexed Universal Life with Secondary Guarantees			
f. Indexed Life			
g. Other Permanent Cash Value Life Insurance		4,650,070,388	4,684,208,868
h. Variable Life			
i. Variable Universal Life	18,646,124	18,646,140	20,179,800
j. Miscellaneous Reserves			
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	37,198,112
b. Accidental Death Benefits	XXX	XXX	
c. Disability – Active Lives	XXX	XXX	
d. Disability – Disabled Lives	XXX	XXX	
e. Miscellaneous Reserves	XXX	XXX	
(3) Total (gross: direct + assumed)	58,004,094	4,708,083,409	4,783,172,148
(4) Reinsurance Ceded		11,161,718	23,074,500
(5) Total (net) (3) - (4)	\$ 58,004,094	\$ 4,696,921,691	\$ 4,760,097,648

B. Separate Account with Guarantees - Not Applicable

C. Separate Account Nonguaranteed

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$	\$	\$
b. Universal Life			
c. Universal Life with Secondary Guarantees			
d. Indexed Universal Life			
e. Indexed Universal Life with Secondary Guarantees			
f. Indexed Life			
g. Other Permanent Cash Value Life Insurance			
h. Variable Life			
i. Variable Universal Life	82,323,679	82,323,678	83,677,752
j. Miscellaneous Reserves			
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	
b. Accidental Death Benefits	XXX	XXX	
c. Disability – Active Lives	XXX	XXX	
d. Disability – Disabled Lives	XXX	XXX	
e. Miscellaneous Reserves	XXX	XXX	
(3) Total (gross: direct + assumed)	82,323,679	82,323,678	83,677,752
(4) Reinsurance Ceded			
(5) Total (net) (3) - (4)	\$ 82,323,679	\$ 82,323,678	\$ 83,677,752

Notes to the Financial Statements

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics (Continued)

D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
1. Exhibit 5, Life Insurance Section, Total (net).....	\$ 4,739,250,643
2. Exhibit 5, Accidental Death Benefits Section, Total (net).....	619,486
3. Exhibit 5, Disability – Active Lives Section, Total (net).....	2,500,736
4. Exhibit 5, Disability – Disabled Lives Section, Total (net).....	14,265,142
5. Exhibit 5, Miscellaneous Reserves Section, Total (net).....	3,461,641
6. Subtotal (1+2+3+4+5).....	\$ 4,760,097,648
Separate Accounts Annual Statement:	
7. Exhibit 3, Line 0199999, Column 2.....	83,677,752
8. Exhibit 3, Line 0499999, Column 2.....	
9. Exhibit 3, Line 0599999, Column 2.....	
10. Subtotal (7+8+9).....	\$ 83,677,752
11. Combined Total (6+10).....	\$ 4,843,775,400

34. Premiums and Annuity Considerations Deferred and Uncollected

Life insurance premiums deferred and uncollected represent annual or fractional premiums, either due and uncollected or not yet due, where policy reserves have been provided on the assumption that the full premium for the current policy year has been collected.

A. Deferred and Uncollected Life Insurance Premiums and Annuity Considerations

Deferred and uncollected life insurance premiums as of December 31, 2025, were as follows:

Type	Gross	Net of Loading
(1) Industrial.....	\$.....	\$.....
(2) Ordinary new business.....	519	421
(3) Ordinary renewal.....	26,341,163	23,539,217
(4) Credit life.....		
(5) Group life.....		
(6) Group annuity.....		
(7) Totals (1+2+3+4+5+6).....	\$ 26,341,682	\$ 23,539,638

35. Separate Accounts

A. Separate Account Activity

- (1) The Company utilizes Separate Accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, The Company reported assets and liabilities from the following product lines/transactions into a Separate Account:

- Variable Life
- Variable Annuity

In accordance with the domiciliary state procedures approving items within the Separate Account, the Separate Account classification of Variable Life and Variable Annuity are supported by New York State Statute Section 4240.

- (2) Separate account assets legally insulated from the general account claims

In accordance with the products/transactions recorded within the Separate Account, some assets are considered legally insulated whereas others are not legally insulated from the General Account. (The legal insulation of the Separate Account assets prevents such assets from being generally available to satisfy claims resulting from the General Account).

As of December 31, 2025 and 2024, the Company's Separate Account statement included legally insulated assets of \$157.9 million and \$155.4 million, respectively. The assets legally insulated from the General Account as of December 31, 2025, are attributed to the following products:

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
Variable annuities.....	\$ 75,310,622	\$.....
Variable life.....	82,581,778
Total.....	\$ 157,892,400	\$.....

- (3) Separate account products that have guarantees backed by the general account

In accordance with the products/transactions recorded within the Separate Account, some Separate Account liabilities are guaranteed by the General Account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the General Account.)

Notes to the Financial Statements

35. Separate Accounts (Continued)

The Separate Account products the Company offers with guarantees from the General Account do not have explicit charges broken out from other M&E charges.

For the years ended December 31, 2025 and 2024, the General Account of the Company paid \$0.1 million and \$0.1 million towards Separate Account guarantees, respectively. Total Separate Account guarantees paid by the General Account for the preceding three years ending December 31, 2023, 2022, and 2021 were \$0.1 million, less than \$0.1 million, and less than \$0.1 million, respectively.

(4) Securities lending transactions and repurchase/reverse repurchase agreements within the separate account

Not Applicable

B. General Nature and Characteristics of Separate Accounts Business

Most separate and variable accounts held by the Company relate to individual variable annuities and group annuities of a nonguaranteed return nature. These variable annuities generally provide an incidental death benefit of the greater of account value or premium paid less any surrenders and surrender charges. Certain other Separate Accounts are used as funding vehicles for flexible premium variable life insurance policies, variable life insurance with additional premium option policies and variable universal life policies. The net investment experience of the Separate Accounts is credited directly to the policyholder and can be positive or negative. The assets and liabilities of these accounts are carried at fair value. This business has been included in the "Nonguaranteed Separate Account" column of the table below.

Certain other Separate Accounts relate to experience-rated group annuity contracts, which fund defined contributions pension plans. These contracts provide guaranteed interest returns for one-year only, where the guaranteed interest rate is re-established each year based on the investment experience of the Separate Account. The liabilities of these Separate Accounts are carried at book value. This business has been included in the "Nonindexed Guarantee Less Than 4%" column of the table below.

	Indexed	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for year ended 12/31/2025	\$	\$	\$	\$ 2,480,973	\$ 2,480,973
(2) Reserves at 12/31/2025 for accounts with assets at:					
a. Fair value				158,924,179	158,924,179
b. Amortized cost		132,735			132,735
c. Total reserves (a+b)	<u>\$</u>	<u>\$ 132,735</u>	<u>\$</u>	<u>\$ 158,924,179</u>	<u>\$ 159,056,914</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$	\$	\$	\$	\$
2. At book value without market value adjustment and with current surrender charge of 5% or more					
3. At fair value				158,924,179	158,924,179
4. At book value without market value adjustment and with current surrender charge less than 5%		132,735			132,735
5. Subtotal (1+2+3+4)	<u>\$</u>	<u>\$ 132,735</u>	<u>\$</u>	<u>\$ 158,924,179</u>	<u>\$ 159,056,914</u>
b. Not subject to discretionary withdrawal					
c. Total (a+b)	<u>\$</u>	<u>\$ 132,735</u>	<u>\$</u>	<u>\$ 158,924,179</u>	<u>\$ 159,056,914</u>
(4) Reserves for asset default risk in lieu of AVR	\$	\$	\$	\$	\$

C. Reconciliation of Net Transfers To or (From) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement

a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 2,480,973
b. Transfers from Separate Accounts (Page 4, Line 10)	15,839,327
c. Net transfers to or (from) Separate Accounts (a) - (b)	<u>\$ (13,358,354)</u>

(2) Reconciling adjustments - Not Applicable

(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement

(1c) + (2) = (Page 4, Line 26)	\$ (13,358,354)
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36. Loss/Claim Adjustment Expenses - Not Applicable

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1. Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?..... YES
If yes, complete Schedule Y, Parts 1, 1A, 2, and 3.
- 1.2. If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?..... YES
- 1.3. State Regulating?..... NEW YORK
- 1.4. Is the reporting entity publicly traded or a member of a publicly traded group?..... NO
- 1.5. If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.....
- 2.1. Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?..... NO
- 2.2. If yes, date of change:.....
- 3.1. State as of what date the latest financial examination of the reporting entity was made or is being made..... 12/31/2024
- 3.2. State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released..... 12/31/2019
- 3.3. State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date)..... 06/14/2021
- 3.4. By what department or departments?
NEW YORK
- 3.5. Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?..... N/A
- 3.6. Have all of the recommendations within the latest financial examination report been complied with?..... N/A
- 4.1. During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:.....
4.11. sales of new business?..... NO
4.12. renewals?..... NO
- 4.2. During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:.....
4.21. sales of new business?..... NO
4.22. renewals?..... NO
- 5.1. Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?..... NO
If yes, complete and file the merger history data file with the NAIC.
- 5.2. If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

- 6.1. Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?..... NO
- 6.2. If yes, give full information
- 7.1. Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?..... YES
- 7.2. If yes,
 - 7.21. State the percentage of foreign control..... 100.0 %
 - 7.22. State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1	2
Nationality	Type of Entity
JAPANESE	CORPORATION

- 8.1. Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board?..... NO
- 8.2. If response to 8.1 is yes, please identify the name of the DIHC.....
- 8.3. Is the company affiliated with one or more banks, thrifts or securities firms?..... YES
- 8.4. If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
INVESTMENT DISTRIBUTORS, INC.....	BIRMINGHAM, AL.....				YES.....

- 8.5. Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company?..... NO.....
- 8.6. If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule?..... N/A.....
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
KPMG LLP420 20TH STREET NORTH, SUITE 1800 BIRMINGHAM, AL 35203
- 10.1. Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?..... NO.....
- 10.2. If the response to 10.1 is yes, provide information related to this exemption:
- 10.3. Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?..... NO.....
- 10.4. If the response to 10.3 is yes, provide information related to this exemption:
- 10.5. Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?..... YES.....
- 10.6. If the response to 10.5 is no or n/a, please explain.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
LEIGH BYNUM BERN, FSA, MAAASVP, CHIEF FINANCIAL ACTUARY AND APPOINTED ACTUARY 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223
- 12.1. Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?..... NO.....
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved.....
- 12.13 Total book / adjusted carrying value..... \$
- 12.2. If yes, provide explanation
13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1. What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?.....
- 13.2. Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?.....
- 13.3. Have there been any changes made to any of the trust indentures during the year?.....
- 13.4. If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?.....
- 14.1. Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... YES.....
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11. If the response to 14.1 is no, please explain:
- 14.2. Has the code of ethics for senior managers been amended?..... NO.....
- 14.21. If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3. Have any provisions of the code of ethics been waived for any of the specified officers?..... NO.....
- 14.31. If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1. Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?..... NO.....
- 15.2. If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			\$

BOARD OF DIRECTORS

- 16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? YES
- 17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? YES
- 18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? YES

FINANCIAL

- 19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? NO
- 20.1. Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
 - 20.11 To directors or other officers \$
 - 20.12 To stockholders not officers \$
 - 20.13 Trustees, supreme or grand (Fraternal only) \$
- 20.2. Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
 - 20.21 To directors or other officers \$
 - 20.22 To stockholders not officers \$
 - 20.23 Trustees, supreme or grand (Fraternal only) \$
- 21.1. Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? NO
- 21.2. If yes, state the amount thereof at December 31 of the current year:
 - 21.21 Rented from others \$
 - 21.22 Borrowed from others \$
 - 21.23 Leased from others \$
 - 21.24 Other \$
- 22.1. Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? YES
- 22.2. If answer is yes:
 - 22.21 Amount paid as losses or risk adjustment \$
 - 22.22 Amount paid as expenses \$
 - 22.23 Other amounts paid \$
- 23.1. Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? NO
- 23.2. If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1. Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? NO
- 24.2. If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

1 Name of Third-Party	2 Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01. Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03) YES
- 25.02. If no, give full and complete information, relating thereto
- 25.03. For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
NOTE 17
- 25.04. For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions \$
- 25.05. For the reporting entity's securities lending program, report amount of collateral for other programs \$
- 25.06. Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? N/A
- 25.07. Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? N/A
- 25.08. Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? N/A

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

25.09. For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:
 25.091. Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
 25.092. Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
 25.093. Total payable for securities lending reported on the liability page \$

26.1. Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03) YES

26.2. If yes, state the amount thereof at December 31 of the current year:
 26.21. Subject to repurchase agreements \$
 26.22. Subject to reverse repurchase agreements \$
 26.23. Subject to dollar repurchase agreements \$
 26.24. Subject to reverse dollar repurchase agreements \$
 26.25. Placed under option agreements \$
 26.26. Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$
 26.27. FHLB Capital Stock \$ 1,201,900
 26.28. On deposit with states \$ 8,305,110
 26.29. On deposit with other regulatory bodies \$
 26.30. Pledged as collateral - excluding collateral pledged to an FHLB \$
 26.31. Pledged as collateral to FHLB - including assets backing funding agreements \$
 26.32. Other \$

26.3. For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$

27.1. Does the reporting entity have any hedging transactions reported on Schedule DB? NO

27.2. If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement. N/A

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3. Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? NO

27.4. If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108
 27.42 Permitted accounting practice
 27.43 Other accounting guidance

27.5. By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1. Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? NO

28.2. If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E- Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the *NAIC Financial Condition Examiners Handbook*? YES

29.01. For agreements that comply with the requirements of the *NAIC Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
THE BANK OF NEW YORK MELLON	111 SANDERS CREEK PKWY, EAST SYRACUSE, NY 13057

29.02. For all agreements that do not comply with the requirements of the *NAIC Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03. Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year? NO

29.04. If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

29.05. Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. [“...that have access to the investment accounts”; “...handle securities”]

1 Name of Firm or Individual	2 Affiliation
PROTECTIVE LIFE CORPORATION	A

29.0597. For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a “U”) manage more than 10% of the reporting entity’s invested assets?..... NO.....

29.0598. For firms/individuals unaffiliated with the reporting entity (i.e., designated with a “U”) listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity’s invested assets?..... NO.....

29.06. For those firms or individuals listed in the table for 29.05 with an affiliation code of “A” (affiliated) or “U” (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Registered With	4 Investment Management Agreement (IMA) Filed
	PROTECTIVE LIFE CORPORATION	NOT A REGISTERED INVESTMENT ADVISOR	DS

30.1. Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])?..... NO.....

30.2. If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 TOTAL		\$.....

30.3. For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund’s Book / Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$.....	

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1. Issuer Credit Obligations.....	\$..... 3,530,436,452	\$..... 3,009,097,544	\$..... (521,338,908)
31.2. Asset-Backed Securities.....	1,105,540,134	1,006,674,939	(98,865,195)
31.3. Preferred Stocks.....	3,742,200	3,742,200	-
31.4. Totals.....	\$..... 4,639,718,786	\$..... 4,019,514,683	\$..... (620,204,103)

31.5. Describe the sources or methods utilized in determining the fair values:

MARKET VALUES HAVE BEEN DETERMINED FOR ALL BONDS AND PREFERRED STOCKS BASED ON PUBLISHED VALUES WHERE AN ESTABLISHED MARKET EXISTS. FOR BONDS AND PREFERRED STOCKS WITHOUT AN ESTABLISHED MARKET, MANAGEMENT HAS ESTIMATED THE VALUE BASED ON THE INVESTMENT YIELD, FINANCIAL STRENGTH OF THE ISSUE, AND OTHER RELEVANT FACTORS. AMORTIZED VALUES ARE NOT USED FOR MARKET VALUES.

32.1. Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D?..... YES.....

32.2. If the answer to 32.1 is yes, does the reporting entity have a copy of the broker’s or custodian’s pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source?..... NO.....

32.3. If the answer to 32.2 is no, describe the reporting entity’s process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

THE MAJORITY OF THE COMPANY’S SECURITIES ARE PRICED BY ICE. THE SECURITIES THAT ARE BROKER-PRICED ARE IMMATERIAL TO THE ENTIRE PORTFOLIO. THE COMPANY’S INTERNAL INVESTMENT TEAM CHECKS THE BROKER PRICES AGAINST THEIR KNOWLEDGE OF THE MARKET TO ENSURE THAT THE PRICES RECEIVED FROM BROKERS ARE REASONABLE.

33.1. Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?..... YES.....

33.2. If no, list exceptions:

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities?..... NO.....

35. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:

- a. The security was either:
 - i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

- ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").
- b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
- c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
- d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual?..... NO.....

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?..... NO.....

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:

- a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
- b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
- c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
- d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria?..... N/A.....

38.1. Does the reporting entity directly hold cryptocurrencies?..... NO.....

38.2. If the response to 38.1 is yes, on what schedule are they reported?.....

39.1. Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies?..... NO.....

39.2. If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?

39.21 Held directly.....

39.22 Immediately converted to U.S. dollars.....

39.3. If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1 Name of Cryptocurrency	2 Immediately Converted to USD, Directly Held, or Both	3 Accepted for Payment of Premiums

OTHER

40.1. Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?..... \$..... 5,833

40.2. List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Fitch Ratings, Inc.....	\$..... 5,833

41.1. Amount of payments for legal expenses, if any?..... \$.....

41.2. List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	\$.....

42.1. Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any?..... \$.....

42.2. List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$.....

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force?..... NO.....
- 1.2 If yes, indicate premium earned on U.S. business only..... \$.....
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?..... \$.....
1.31 Reason for excluding:
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above..... \$.....
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance..... \$.....
- 1.6 Individual policies:
Most current three years:
1.61 Total premium earned..... \$.....
1.62 Total incurred claims..... \$.....
1.63 Number of covered lives.....
All years prior to most current three years:
1.64 Total premium earned..... \$.....
1.65 Total incurred claims..... \$.....
1.66 Number of covered lives.....
- 1.7 Group policies:
Most current three years:
1.71 Total premium earned..... \$.....
1.72 Total incurred claims..... \$.....
1.73 Number of covered lives.....
All years prior to most current three years:
1.74 Total premium earned..... \$.....
1.75 Total incurred claims..... \$.....
1.76 Number of covered lives.....

2. Health Test:

	1	2
	Current Year	Prior Year
2.1 Premium Numerator.....	\$ 113,056	\$ 153,016
2.2 Premium Denominator.....	\$ 133,047,252	\$ 142,519,530
2.3 Premium Ratio (2.1/2.2).....	0.085 %	0.107 %
2.4 Reserve Numerator.....	\$ 322,804	\$ 256,033
2.5 Reserve Denominator.....	\$ 4,975,516,353	\$ 5,159,569,768
2.6 Reserve Ratio (2.4/2.5).....	0.006 %	0.005 %

- 3.1 Does this reporting entity have Separate Accounts?..... YES.....
- 3.2 If yes, has a Separate Accounts statement been filed with this Department?..... YES.....
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?..... \$.....
- 3.4 State the authority under which Separate Accounts are maintained:..... NEW YORK.....
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31?..... YES.....
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?..... NO.....
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"..... \$.....
- 4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
4.1 Amount of loss reserves established by these annuities during the current year:..... \$.....
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company and Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	\$.....

- 5.1 Do you act as a custodian for health savings accounts?..... NO.....
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$.....
- 5.3 Do you act as an administrator for health savings accounts?..... NO.....
- 5.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$.....
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?..... N/A.....
- 6.2 If the answer to 6.1 is yes, please provide the following:

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
			\$	\$	\$	\$

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).
- 7.1 Direct Premium Written \$ 103,736,798
 - 7.2 Total Incurred Claims \$ 236,455,372
 - 7.3 Number of Covered Lives 180,623

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? YES
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?
9. Reporting entities admitting net negative (disallowed) interest maintenance reserve (IMR) attest to the following:
- a. Fixed income investments generating IMR losses comply with the reporting entity's documented investment or liability management policies.
 - b. IMR losses for fixed income related derivatives are all in accordance with prudent and documented risk management procedures, in accordance with a reporting entity's derivative use plans and reflect symmetry with historical treatment in which unrealized derivative gains were reversed to IMR and amortized in lieu of being recognized as realized gains upon a derivative termination.
 - c. Any deviation to (a) was either because of a temporary and transitory timing issue or related to a specific event, such as a reinsurance transaction, that mechanically made the cause of IMR losses not reflective of reinvestment activities.
 - d. Asset sales that were generating admitted negative IMR were not compelled by liquidity pressures (e.g., to fund significant cash outflows including, but not limited to excess withdrawals and collateral calls).
- Is the reporting entity admitting net negative (disallowed) IMR in accordance with these criteria?

10. Provide the current-year amounts at risk for the following categories.

<u>Individual and Industrial Life</u>	<u>Amount at Risk</u>
10.01 Modified Coinsurance Assumed Reserves	\$
10.02 Modified Coinsurance Ceded Reserves	\$ 1,196,327

<u>Individual and Industrial Life Policies With Pricing Flexibility</u>	<u>Amount of Risk</u>
10.03 Net Amount (Direct + Assumed – Ceded) in Force	\$ (337,137,591)
10.04 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$ (7,570,984)
10.05 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.06 Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.07 Life Reserves (10.04 + 10.05 + 10.06)	\$ (7,570,984)
10.08 Life Net Amount at Risk (10.03 – 10.07)	\$ (329,566,607)

<u>Individual and Industrial Term Life Policies Without Pricing Flexibility</u>	<u>Amount of Risk</u>
10.09 Net Amount (Direct + Assumed – Ceded) in Force	\$ 1,373,261,764
10.10 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$ 24,461,437
10.11 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.12 Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.13 Life Reserves (10.10 + 10.11 + 10.12)	\$ 24,461,437
10.14 Life Net Amount at Risk (10.09 – 10.13)	\$ 1,348,800,327

<u>Group and Credit Life (Excluding FEGLI/SGLI)</u>	<u>Amount at Risk</u>
10.15 Modified Coinsurance Assumed Reserves	\$
10.16 Modified Coinsurance Ceded Reserves	\$

<u>Group and Credit Term Life (Excluding FEGLI/SGLI) with Remaining Rate Terms 36 Months and Under</u>	<u>Amount of Risk</u>
10.17 Net Amount (Direct + Assumed – Ceded) in Force	\$
10.18 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$
10.19 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.20 Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.21 Life Reserves (10.18 + 10.19 + 10.20)	\$
10.22 Life Net Amount at Risk (10.17 – 10.21)	\$

<u>Group and Credit Term Life (Excluding FEGLI/SGLI) with Remaining Rate Terms Over 36 Months</u>	<u>Amount of Risk</u>
10.23 Net Amount (Direct + Assumed – Ceded) in Force	\$ 5,083,686

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

10.24 Exhibit 5 Life Reserves (Direct + Assumed – Ceded).....	\$	761,958
10.25 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded).....	\$	
10.26 Net Modified Coinsurance Reserves (Assumed – Ceded).....	\$	
10.27 Life Reserves (10.24 + 10.25 + 10.26).....	\$	761,958
10.28 Life Net Amount at Risk (10.23 – 10.27).....	\$	4,321,728

<u>Group and Credit Permanent Life (Excluding FEGLI/SGLI) with Pricing Flexibility</u>		<u>Amount of Risk</u>
10.29 Net Amount (Direct + Assumed – Ceded) in Force.....	\$	
10.30 Exhibit 5 Life Reserves (Direct + Assumed – Ceded).....	\$	
10.31 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded).....	\$	
10.32 Net Modified Coinsurance Reserves (Assumed – Ceded).....	\$	
10.33 Life Reserves (10.30 + 10.31 + 10.32).....	\$	
10.34 Life Net Amount at Risk (10.29 – 10.33).....	\$	

Life, Accident and Health Companies Only:

- 11.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?..... YES.....
- 11.2 Net reimbursement of such expenses between reporting entities:
- 11.21 Paid..... \$ 29,391,935
- 11.22 Received..... \$
- 12.1 Does the reporting entity write any guaranteed interest contracts?..... NO.....
- 12.2 If yes, what amount pertaining to these items is included in:
- 12.21 Page 3, Line 1..... \$
- 12.22 Page 4, Line 1..... \$
13. For stock reporting entities only:
- 13.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:..... \$ 325,988,168
- 14.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employer's liability exposures, of business originally written as workers' compensation insurance..... NO.....
- 14.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement?.....
- 14.3 If 14.1 is Yes, the amounts of earned premiums and claims incurred in this statement are:

	1	2	3
	Reinsurance Assumed	Reinsurance Ceded	Net Retained
14.31 Earned premium.....	\$	\$	\$
14.32 Paid claims.....			
14.33 Claim liability and reserve (beginning of year).....			
14.34 Claim liability and reserve (end of year).....			
14.35 Incurred claims.....			

14.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 14.31 and 14.34 for Column (1) are:

	1	2
Attachment Point	Earned Premium	Claim Liability and Reserve
14.41 <\$25,000.....	\$	\$
14.42 \$25,000 – 99,999.....		
14.43 \$100,000 – 249,999.....		
14.44 \$250,000 – 999,999.....		
14.45 \$1,000,000 or more.....		

14.5 What portion of earned premium reported in 14.31, Column 1 was assumed from pools?..... \$

Fraternal Benefit Societies Only:

15. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government?.....
16. How often are meetings of the subordinate branches required to be held?
17. How are the subordinate branches represented in the supreme or governing body?
18. What is the basis of representation in the governing body?
- 19.1 How often are regular meetings of the governing body held?

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 19.2 When was the last regular meeting of the governing body held?.....
- 19.3 When and where will the next regular or special meeting of the governing body be held?
- 19.4 How many members of the governing body attended the last regular meeting?.....
- 19.5 How many of the same were delegates of the subordinate branches?.....
- 20. How are the expenses of the governing body defrayed?
- 21. When and by whom are the officers and directors elected?
- 22. What are the qualifications for membership?
- 23. What are the limiting ages for admission?
- 24. What is the minimum and maximum insurance that may be issued on any one life?
- 25. Is a medical examination required before issuing a benefit certificate to applicants?.....
- 26. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation?.....
- 27.1 Are notices of the payments required sent to the members?.....
- 27.2 If yes, do the notices state the purpose for which the money is to be used?.....
- 28. What proportion of first and subsequent year's payments may be used for management expenses?
- 28.11 First Year.....%
- 28.12 Subsequent Years.....%
- 29.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses?.....
- 29.2 If so, what amount and for what purpose?..... \$.....
- 30.1 Does the reporting entity pay an old age disability benefit?.....
- 30.2 If yes, at what age does the benefit commence?.....
- 31.1 Has the constitution or have the laws of the reporting entity been amended during the year?.....
- 31.2 If yes, when?
- 32. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time?.....
- 33.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements.....
- 33.2 If so, was an additional reserve included in Exhibit 5?.....
- 33.3 If yes, explain
- 34.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year?.....
- 34.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds?.....
- 35. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement?.....
- 36.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?.....
- 36.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	\$.....
Total	\$

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6
\$000 omitted for amounts of life insurance

	1	2	3	4	5
	2025	2024	2023	2022	2021
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary-whole life and endowment (Line 34, Col. 4)	9,227,207	9,729,511	10,215,404	10,696,456	11,245,972
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4)	1,665,358	2,268,408	2,858,125	3,429,276	3,991,948
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	25,804	28,578	31,031	34,381	39,579
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	10,918,369	12,026,497	13,104,560	14,160,113	15,277,499
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary-whole life and endowment (Line 34, Col. 2)					
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)					
Premium Income-Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	130,339,740	139,002,122	150,710,333	173,191,506	181,607,925
15. Group life (Line 20.4, Col. 3)	315,412	364,352	413,816	422,077	502,011
16. Individual annuities (Line 20.4, Col. 4)	839,293	1,911,771	2,529,055	4,440,904	6,680,522
17. Group annuities (Line 20.4, Col. 5)	1,439,752	1,091,057	1,116,314	853,933	857,384
18. Accident & Health (Line 20.4, Col. 6)	113,056	150,228	226,861	341,258	448,112
19. Other lines of business (Line 20.4, Col. 8)					
20. Total	133,047,252	142,519,530	154,996,380	179,249,678	190,095,954
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	5,656,796,221	5,863,284,133	6,034,556,215	6,227,946,246	6,421,370,448
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	5,284,874,224	5,496,596,164	5,679,396,392	5,877,104,911	6,086,826,545
23. Aggregate life reserves (Page 3, Line 1)	4,927,968,054	5,107,626,688	5,265,814,534	5,419,888,290	5,540,668,979
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	4,187,026	5,080,039	5,211,415	5,164,034	5,527,013
25. Deposit-type contract funds (Page 3, Line 3)	171,429,692	184,500,212	205,626,218	230,828,886	238,056,278
26. Asset valuation reserve (Page 3, Line 24.01)	38,820,435	39,986,228	40,953,575	40,358,019	36,763,279
27. Capital (Page 3, Lines 29 & 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	369,422,391	364,188,434	352,660,366	348,343,048	332,049,414
Cash Flow (Page 5)					
29. Net cash from operations (Line 11)	(143,208,880)	(131,309,386)	(150,407,536)	(131,211,639)	(112,362,856)
Risk-Based Capital Analysis					
30. Total adjusted capital	438,048,715	434,764,660	426,595,602	424,604,697	411,577,110
31. Authorized control level risk-based capital	39,201,382	40,118,097	42,033,642	57,453,253	47,236,647
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No./Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	83.9	80.2	81.2	81.6	80.3
33. Stocks (Lines 2.1 and 2.2)	0.1	0.1	0.1	0.3	0.3
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	3.5	4.4	4.7	4.8	5.9
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	0.5	3.2	2.0	1.5	1.6
37. Contract loans (Line 6)	9.1	9.2	9.2	9.2	9.3
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	2.9	2.8	2.7	2.6	2.6
40. Receivables for securities (Line 9)	-	-	-	-	-
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 9 + 15, Col. 1)					
45. Affiliated preferred stocks (Sch. D Summary, Line 22, Col. 1)					
46. Affiliated common stocks (Sch. D Summary, Line 28, Col. 1)					
47. Affiliated mortgage loans on real estate					
48. All other affiliated					
49. Total of above Lines 44 to 48					
50. Total investment in parent included in Lines 44 to 48 above					

FIVE-YEAR HISTORICAL DATA (CONTINUED)

	1	2	3	4	5
	2025	2024	2023	2022	2021
Total Nonadmitted and Admitted Assets					
51. Total nonadmitted assets (Page 2, Line 28, Col. 2)	48,376,285	50,674,138	50,305,609	66,784,670	75,578,234
52. Total admitted assets (Page 2, Line 28, Col. 3)	5,814,688,621	6,018,694,872	6,180,357,103	6,359,641,810	6,597,572,464
Investment Data					
53. Net investment income (Exhibit of Net Investment Income)	224,277,726	228,344,620	233,064,462	236,461,292	245,212,793
54. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(128,231)	320,126	(1,599,995)	345,545	2,697,367
55. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	29,862	361,227	(323,474)	(771,342)	(487,435)
56. Total of above Lines 53, 54 and 55	224,179,357	229,025,973	231,140,993	236,035,495	247,422,725
Benefits and Reserve Increase (Page 6)					
57. Total contract/certificate benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	429,014,588	419,342,035	443,788,833	417,692,955	453,685,302
58. Total contract/certificate benefits-A & H (Lines 13 & 14, Col. 6)	1,689,316	1,091,218	1,239,039	1,249,698	1,178,099
59. Increase in life reserves-other than group and annuities (Line 19, Col. 2)	(156,891,153)	(139,071,100)	(129,377,526)	(116,914,861)	(115,433,713)
60. Increase in A & H reserves (Line 19, Col. 6)	(893,013)	(131,376)	47,381	(362,979)	(1,229,917)
61. Dividends to policyholders and refunds to members (Line 30, Col. 1)	51,098,398	51,306,783	56,853,034	60,841,792	82,460,085
Operating Percentages					
62. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	10.5	10.0	9.4	9.2	7.9
63. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Column 4, Lines 14 & 15) / ½ (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00	7.3	6.5	6.0	5.4	3.9
64. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	696.6	612.1	608.0	256.7	(9.8)
65. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)		-			
66. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	545.0	446.2	128.1	103.0	47.6
A & H Claim Reserve Adequacy					
67. Incurred losses on prior years' claims-comprehensive group health (Sch. H, Part 3, Line 3.1, Col. 3)		0			XXX
68. Prior years' claim liability and reserve-comprehensive group health (Sch. H, Part 3, Line 3.2, Col. 3)	-				XXX
69. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 3)	4,905,096	4,514,236	5,132,505	5,094,865	XXX
70. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 3)	5,197,167	5,305,884	5,162,198	5,463,154	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
71. Individual industrial life (Page 6.1, Col. 2)					
72. Individual whole life (Page 6.1, Col. 3)	27,737,628	35,203,276	28,489,536	23,277,037	8,550,116
73. Individual term life (Page 6.1, Col. 4)	6,942,449	10,495,430	10,271,954	20,513,149	12,643,575
74. Individual indexed life (Page 6.1, Col. 5)					
75. Individual universal life (Page 6.1, Col. 6)	845,060	(262,201)	86,174	977,875	(5,901,276)
76. Individual universal life with secondary guarantees (Page 6.1, Col. 7)					
77. Individual variable life (Page 6.1, Col. 8)					
78. Individual variable universal life (Page 6.1, Col. 9)	(368,671)	254,197	1,559,951	2,980,101	2,858,428
79. Individual credit life (Page 6.1, Col. 10)					
80. Individual other life (Page 6.1, Col. 11)					
81. Individual YRT mortality risk only (Page 6.1, Col. 12)					
82. Group whole life (Page 6.2, Col. 2)					
83. Group term life (Page 6.2, Col. 3)	(438,843)	60,275	104,497	550,421	422,118
84. Group universal life (Page 6.2, Col. 4)	(138,207)	249,433	145,165	111,512	287,056
85. Group variable life (Page 6.2, Col. 5)					
86. Group variable universal life (Page 6.2, Col. 6)					
87. Group credit life (Page 6.2, Col. 7)					
88. Group other life (Page 6.2, Col. 8)					
89. Group YRT mortality risk only (Page 6.2, Col. 9)					
90. Individual deferred fixed annuities (Page 6.3, Col. 2)	1,334,773	4,231,274	(7,253,318)	671,500	1,555,195
91. Individual deferred indexed annuities (Page 6.3, Col. 3)					
92. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)	2,612,330	2,295,679	1,491,595	(3,597,985)	4,382,688
93. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)					
94. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	3,704,768	(7,324,528)	(99,541)	(83,856)	(2,060,343)
95. Individual other annuities (Page 6.3, Col. 7)	171,800	251,464	263,196	589,963	276,130
96. Group deferred fixed annuities (Page 6.4, Col. 2)	1,325,014	1,572,600	1,490,420	1,613,099	1,800,961
97. Group deferred indexed annuities (Page 6.4, Col. 3)					
98. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)	245,438	36,672	608,582	(113,397)	(525,635)
99. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)					
100. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)	(1,547,839)	(1,858,252)	(1,430,937)	(1,470,449)	(1,840,966)
101. Group other annuities (Page 6.4, Col. 7)	(1,576)	(1,651)	58,680	(4,558)	346,529
102. A & H-comprehensive individual (Page 6.5, Col. 2)					
103. A & H-comprehensive group (Page 6.5, Col. 3)					
104. A & H-Medicare supplement (Page 6.5, Col. 4)					
105. A & H-vision only (Page 6.5, Col. 5)					
106. A & H-dental only (Page 6.5, Col. 6)					
107. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)					
108. A & H-Title XVIII Medicare (Page 6.5, Col. 8)					
109. A & H-Title XIX Medicaid (Page 6.5, Col. 9)					
110. A & H-credit (Page 6.5, Col. 10)					
111. A & H-disability income (Page 6.5, Col. 11)	902,703	236,878	318,194	446,673	1,171,071
112. A & H-long-term care (Page 6.5, Col. 12)					
113. A & H-other (Page 6.5, Col. 13)	(1,797,749)	(1,155,260)	(1,371,300)	(823,754)	50,753
114. Aggregate of all other lines of business (Page 6, Col. 8)	1,212,837	102,037	(2,353,453)	(2,529,815)	(5,748,480)
115. Fraternal (Page 6, Col. 7)					
116. Total (Page 6, Col. 1)	42,741,916	44,387,323	32,379,396	43,107,516	18,267,922

If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of *SSAP No. 3—Accounting Changes and Corrections of Errors*?

If no, please explain:



GRAND TOTAL DURING THE YEAR 2025
LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code: 0458

NAIC Company Code: 66370

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial	-	-	-	-	-	-	-	-	-	-	-	-
2. Whole	79,911,460	-	4,978,683	9,867,241	36,039,184	1,532,421	52,417,530	217,298,726	1,998,343	156,146,908	1,237,129	376,681,105
3. Term	20,086,565	-	21,818	29,206	-	-	51,024	14,552,027	-	-	1,156,403	15,708,430
4. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
5. Universal	1,514,390	-	-	-	-	-	-	3,282,149	-	1,581,313	49,054	4,912,515
6. Universal with secondary guarantees	-	-	-	-	-	-	-	-	-	-	-	-
7. Variable	-	-	-	-	-	-	-	-	-	-	-	-
8. Variable universal	2,586,197	-	-	-	-	-	-	6,838,584	-	4,322,771	-	11,161,354
9. Credit	-	-	-	-	-	-	-	-	-	-	-	-
10. Other	-	-	-	-	-	-	-	-	-	-	-	-
11. Total individual life	104,098,612	-	5,000,501	9,896,447	36,039,184	1,532,421	52,468,554	241,971,485	1,998,343	162,050,992	2,442,586	408,463,405
Group Life												
12. Whole	-	-	-	-	-	-	-	-	-	-	-	-
13. Term	55,810	-	-	-	-	-	-	99,500	-	-	-	99,500
14. Universal	223,122	-	-	-	-	-	-	859,725	-	138,844	36,480	1,035,049
15. Variable	-	-	-	-	-	-	-	-	-	-	-	-
16. Variable universal	-	-	-	-	-	-	-	-	-	-	-	-
17. Credit	-	-	-	-	-	-	-	-	-	-	-	-
18. Other	-	-	-	-	-	-	-	-	-	-	-	-
19. Total group life	278,932	-	-	-	-	-	-	959,225	-	138,844	36,480	1,134,549
Individual Annuities												
20. Fixed	872	-	6,818	-	-	-	6,818	493,169	-	3,178,544	-	3,671,713
21. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
22. Variable with guarantees	494,784	-	-	-	-	-	-	185,394	-	21,067,283	-	21,252,677
23. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-
24. Life contingent payout	399,272	-	-	-	-	-	-	1,448,603	-	3,900	-	1,452,503
25. Other	-	-	-	-	-	-	-	-	-	-	-	-
26. Total individual annuities	894,928	-	6,818	-	-	-	6,818	2,127,166	-	24,249,727	-	26,376,892
Group Annuities												
27. Fixed	1,144,226	-	-	-	-	-	-	-	-	547,155	-	547,155
28. Indexed	-	-	-	-	-	-	-	-	-	-	-	-
29. Variable with guarantees	288,155	-	-	-	-	-	-	-	-	64,525	-	64,525
30. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-
31. Life contingent payout	-	-	-	-	-	-	-	4,856,215	-	-	-	4,856,215
32. Other	-	-	-	-	-	-	-	-	-	-	-	-
33. Total Group Annuities	1,432,381	-	-	-	-	-	-	4,856,215	-	611,680	-	5,467,895
Accident and Health												
34. Comprehensive individual (d)	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
35. Comprehensive group (d)	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
36. Medicare supplement (d)	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
37. Vision only (d)	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
38. Dental only (d)	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
39. Federal employees health benefits plan (d)	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
40. Title XVIII Medicare (d)	(e, f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
41. Title XIX Medicaid (d)	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
42. Credit A&H	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
43. Disability income (d)	8,128,075 (f)	-	2,054,004	932,889	-	-	2,986,892	XXX	XXX	XXX	20,415,352	20,415,352
44. Long-term care (d)	(f)	-	-	-	-	-	-	XXX	XXX	XXX	-	-
45. Other health (d)	87,383 (f)	-	-	-	-	-	-	XXX	XXX	XXX	1,618,355	1,618,355
46. Total accident and health	8,215,457	-	2,054,004	932,889	-	-	2,986,892	XXX	XXX	XXX	22,033,707	22,033,707
47. Total	114,920,311 (c)	-	7,061,323	10,829,336	36,039,184	1,532,421	55,462,265	249,914,090	1,998,343	187,051,243	24,512,773	463,476,449

24.GT

Annual Statement for the Year 2025 of the MONY Life Insurance Company

**GRAND TOTAL DURING THE YEAR 2025
LIFE INSURANCE (STATE PAGE) (CONTINUED)^(b)**

Line of Business	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits									Policy Exhibit						
	13 Incurred During Current Year	Claims Settled During Current Year								22 Unpaid December 31, Current Year	23 Issued During Year		25 Other Changes to In Force (Net)		27 In Force December 31, Current Year (b)	
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			24 Amount	26 Amount	28 Amount			
		14 Number of Pcls/Certs	15 Amount	16 Number of Pcls/Certs	17 Amount	18 Number of Pcls/Certs	19 Amount	20 Number of Pcls/Certs	21 Amount							
Individual Life																
1. Industrial	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2. Whole	214,473,231	6,955	219,643,667	-	-	-	-	6,955	219,643,667	38,141,909	-	(11,234)	(473,200,780)	167,489	8,770,979,095	
3. Term	14,056,194	103	14,644,727	-	-	-	-	103	14,644,727	1,525,000	-	(1,433)	(595,033,971)	8,222	1,537,148,044	
4. Indexed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5. Universal	2,447,694	26	3,308,197	-	-	-	-	26	3,308,197	337,975	-	(112)	(16,089,325)	1,016	154,121,462	
6. Universal with secondary guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7. Variable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
8. Variable universal	5,627,552	19	6,961,496	-	-	-	-	19	6,961,496	609,160	-	(97)	(21,029,383)	1,551	430,317,471	
9. Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10. Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11. Total individual life	236,604,670	7,103	244,558,087	-	-	-	-	7,103	244,558,087	40,614,043	-	(12,876)	(1,105,353,459)	178,278	10,892,566,073	
Group Life																
12. Whole	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
13. Term	95,304	6	100,304	-	-	-	-	6	100,304	-	-	30	(442,180)	215	5,083,686	
14. Universal	882,688	18	865,468	-	-	-	-	18	865,468	84,428	-	(56)	(2,333,287)	464	20,719,500	
15. Variable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16. Variable universal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
17. Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
18. Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
19. Total group life	977,992	24	965,772	-	-	-	-	24	965,772	84,428	-	(26)	(2,775,467)	679	25,803,186	
Individual Annuities																
20. Fixed	502,993	10	502,993	-	-	-	-	10	502,993	-	-	(56)	(2,407,405)	425	33,188,756	
21. Indexed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
22. Variable with guarantees	226,339	10	226,339	-	-	-	-	10	226,339	-	-	(197)	(9,605,404)	1,266	42,118,861	
23. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
24. Life contingent payout	1,452,035	225	1,452,035	-	-	-	-	225	1,452,035	-	3	31,618	(117)	(383,662)	1,271	3,789,255
25. Other	-	-	-	-	-	-	-	-	-	-	18	222,486	(185)	(185,776)	1,060	1,146,651
26. Total individual annuities	2,181,367	245	2,181,367	-	-	-	-	245	2,181,367	-	21	254,103	(555)	(12,582,247)	4,022	80,243,523
Group Annuities																
27. Fixed	-	-	-	-	-	-	-	-	-	-	-	63	307,201	141	26,486,957	
28. Indexed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
29. Variable with guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
30. Variable without guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
31. Life contingent payout	4,856,215	2,808	4,856,215	-	-	-	-	2,808	4,856,215	-	15	26,228	(312)	(382,110)	2,765	3,696,607
32. Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	1,053
33. Total Group Annuities	4,856,215	2,808	4,856,215	-	-	-	-	2,808	4,856,215	-	15	26,228	(249)	(74,909)	2,908	30,184,616
Accident and Health																
34. Comprehensive individual (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
35. Comprehensive group (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
36. Medicare supplement (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
37. Vision only (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
38. Dental only (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
39. Federal employees health benefits plan (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
40. Title XVIII Medicare (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
41. Title XIX Medicaid (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
42. Credit A&H	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
43. Disability income (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	(1,426)	(1,824,393)	5,886	8,058,373
44. Long-term care (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	-	-	-	-
45. Other health (d)	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	(13)	(11,634)	244	65,369
46. Total accident and health	-	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	-	-	(1,439)	(1,836,027)	6,130	8,123,741
47. Total	244,620,244	10,180	252,561,441	-	-	-	-	10,180	252,561,441	40,698,471	36	280,332	(15,145)	(1,122,622,108)	192,017	11,036,921,139

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(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$
 (b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount: \$
 (c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$1,352,673 Group: \$ Total: \$1,352,673
 (d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products
 (e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$
 (f) For health business report Direct Premiums Earned: Comprehensive Individual \$; Comprehensive Group \$; Medicare Supplement \$; Vision Only \$; Dental Only \$; Federal Employees Health Benefits Plan \$; Title XVIII Medicare \$; Title XIX Medicaid \$; Credit A&H \$; Disability Income \$; Long-term Care \$; Other Health \$

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	7 Number of Policies	8 Number of Certificates	9 Amount of Insurance	
1. In force end of prior year.....			191,154	11,997,919			59	705	28,578	12,026,497
2. Issued during year.....										
3. Reinsurance assumed.....										
4. Revived during year.....			23	2,062				-	-	2,062
5. Increased during year (net).....								35		
6. Subtotals, Lines 2 to 5.....			23	2,062				35	-	2,062
7. Additions by dividends during year.....	XXX		XXX	53,591	XXX		XXX	XXX		53,591
8. Aggregate write-ins for increases.....										
9. Totals (Lines 1 and 6 to 8).....			191,177	12,053,572			59	740	28,578	12,082,150
Deductions during year:										
10. Death.....			6,139	238,473			XXX	17	889	239,362
11. Maturity.....			241	4,208			XXX			4,208
12. Disability.....							XXX			
13. Expiry.....			850	43,821				1	250	44,071
14. Surrender.....			4,350	272,737				17	790	273,527
15. Lapse.....			1,307	567,119				26	851	567,970
16. Conversion.....			12	15,450			XXX	XXX	XXX	15,450
17. Decreased (net).....			-	19,199					(6)	19,193
18. Reinsurance.....										
19. Aggregate write-ins for decreases.....										
20. Totals (Lines 10 to 19).....			12,899	1,161,007				61	2,774	1,163,781
21. In force end of year (b) (Line 9 minus Line 20).....			178,278	10,892,565			59	679	25,804	10,918,369
22. Reinsurance ceded end of year.....	XXX		XXX	514,548	XXX		XXX	XXX		514,548
23. Line 21 minus Line 22.....	XXX		XXX	10,378,017	XXX	(a)	XXX	XXX	25,804	10,403,821
Details of Write-Ins										
0801.....										
0802.....										
0803.....										
0898. Summary of remaining write-ins for Line 8 from overflow page.....										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....										
1901.....										
1902.....										
1903.....										
1998. Summary of remaining write-ins for Line 19 from overflow page.....										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$, Additional accidental death benefits included in life certificates were in amount \$ Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? If not, how are such expenses met?

EXHIBIT OF LIFE INSURANCE
(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1	2	3	4
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
24. Additions by dividends.....	XXX		XXX	2,100,963
25. Other paid-up insurance.....			30,097	525,629
26. Debit ordinary insurance.....	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1	2	3	4
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
27. Term policies-decreasing.....			-	-
28. Term policies-other.....			8,224	1,536,974
29. Other term insurance-decreasing.....	XXX		XXX	
30. Other term insurance.....	XXX		XXX	185
31. Totals, (Lines 27 to 30).....			8,224	1,537,159
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX		XXX	11,895
33. Totals, extended term insurance.....	XXX	XXX	4,311	116,305
34. Totals, whole life and endowment.....			165,743	9,227,207
35. Totals (Lines 31 to 34).....			178,278	10,892,566

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1	2	3	4
	Non-Participating	Participating	Non-Participating	Participating
36. Industrial.....				
37. Ordinary.....			2,121,598	8,770,968
38. Credit life (group and individual).....				
39. Group.....			25,803	
40. Totals (Lines 36 to 39).....			2,147,401	8,770,968

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1	2	3	4
	Number of Individual Policies and Group Certificates	Amount of Insurance	Number of Certificates	Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....		XXX	679	XXX
43. Federal Employees' Group Life Insurance included in Line 21.....				
44. Servicemen's Group Life Insurance included in Line 21.....				
45. Group permanent insurance included in Line 21.....			464	21,953

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	329,625
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on spouse and children under Family, Parent and Children, etc., policies and riders included above.....	
47.1 Average amount over term period (Module Ordinary - Annual Amount).....	
47.2 \$3,000 per unit of \$8,000 Total Insurance (MONY); Actual Rider Face (Legacy - Spouse Rider); 1.75% Actual Face (Legacy Child Rider).....	

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1	2	3	4	5	6	7	8
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Certificates	Amount of Insurance
48. Waiver of premium.....			45,408	3,052,057			65	3,365
49. Disability income.....								
50. Extended benefits.....			XXX	XXX				
51. Other.....								
52. Total.....		(a)	45,408	(a) 3,052,057		(a)	65	(a) 3,365

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	1,186	1,206		
2. Issued during year	-	1		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	1,186	1,207		
Deductions during year:				
6. Decreased (net)	103	185		-
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	103	185		-
9. In force end of year (line 5 minus line 8)	1,083	1,022		-
10. Amount on deposit	-	(a) 1,647,287		(a) -
11. Income now payable	1,083	440		-
12. Amount of income payable	(a) 2,481,678	(a) 559,438	(a)	(a) 1,053

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	221	1,943	3,142	3,142
2. Issued during year	3			
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	224	1,943	3,142	3,142
Deductions during year:				
6. Decreased (net)	(3)	253	234	234
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	(3)	253	234	234
9. In force end of year (line 5 minus line 8)	227	1,690	2,908	2,908
Income now payable:				
10. Amount of income payable	(a) 1,896,632	XXX	XXX	(a) 3,979,349
Deferred fully paid:				
11. Account balance	XXX	(a) 75,305,775	XXX	(a) 26,204,214
Deferred not fully paid:				
12. Account balance	XXX	(a)	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	6	143,794			7,497	11,825,908
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	6	XXX		XXX	7,497	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	2	XXX		XXX	1,419	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	2	XXX		XXX	1,419	XXX
10. In force end of year (line 5 minus line 9)	4	(a) 64,896		(a)	6,078	(a) 8,630,001

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year	784	39,392
2. Issued during year	31	
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	815	39,392
Deductions during year:		
6. Decreased (net)	159	2,789
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	159	2,789
9. In force end of year (line 5 minus line 8)	656	36,603
10. Amount of account balance	(a) 25,590,168	(a) 128,438,836

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE
INTEREST MAINTENANCE RESERVE

		1
		Amount
1.	Reserve as of December 31, prior year.....	15,052,532
2.	Current year's realized pre-tax capital gains/(losses) of \$..... transferred into the reserve net of taxes of \$.....(802,671).....	(3,019,572)
3.	Adjustment for current year's liability gains/(losses) released from the reserve.....	
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	12,032,960
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	2,163,028
6.	Reserve as of December 31, current year (Line 4 minus Line 5).....	9,869,932

AMORTIZATION

Year of Amortization		1	2	3	4
		Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1.	2025	3,206,176	(1,043,148)		2,163,028
2.	2026	1,599,389	(1,443,192)		156,197
3.	2027	903,161	(1,048,480)		(145,320)
4.	2028	991,317	(777,096)		214,222
5.	2029	1,129,013	(498,951)		630,062
6.	2030	1,133,474	(196,733)		936,741
7.	2031	992,212	(24,972)		967,240
8.	2032	860,749	1,788		862,537
9.	2033	734,687	32,354		767,041
10.	2034	628,872	63,160		692,032
11.	2035	497,944	98,409		596,354
12.	2036	482,411	117,995		600,406
13.	2037	463,983	123,368		587,350
14.	2038	441,248	130,513		571,762
15.	2039	412,679	136,560		549,239
16.	2040	394,190	143,179		537,369
17.	2041	338,332	143,180		481,512
18.	2042	264,814	136,631		401,445
19.	2043	153,958	129,981		283,939
20.	2044	45,466	122,941		168,407
21.	2045	(42,484)	115,799		73,316
22.	2046	(93,220)	105,385		12,165
23.	2047	(117,825)	93,506		(24,320)
24.	2048	(114,374)	80,207		(34,167)
25.	2049	(101,976)	67,196		(34,780)
26.	2050	(69,811)	53,053		(16,758)
27.	2051	(45,215)	41,157		(4,058)
28.	2052	(28,935)	32,642		3,707
29.	2053	(8,089)	24,127		16,038
30.	2054	388	14,902		15,290
31.	2055 and Later		4,967		4,967
32.	Total (Lines 1 to 31)	15,052,534	(3,019,572)		12,032,962

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	37,270,862	2,137,731	39,408,594	11,195	566,439	577,634	39,986,228
2. Realized capital gains/(losses) net of taxes-General Account.....	(128,231)		(128,231)				(128,231)
3. Realized capital gains/(losses) net of taxes-Separate Accounts.....							
4. Unrealized capital gains/(losses) net of deferred taxes-General Account.....	29,862		29,862				29,862
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts.....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....							
7. Basic contribution.....	7,003,220	259,030	7,262,249	—	88,287	88,287	7,350,537
8. Accumulated balances (Lines 1 through 5 - 6 + 7).....	44,175,713	2,396,761	46,572,474	11,195	654,726	665,922	47,238,396
9. Maximum reserve.....	36,690,218	1,553,419	38,243,637	11,658	566,396	578,055	38,821,692
10. Reserve objective.....	21,029,678	1,195,339	22,225,018	7,332	280,919	288,251	22,513,269
11. 20% of (Line 10 - Line 8).....	(4,629,207)	(240,284)	(4,869,491)	(773)	(74,761)	(75,534)	(4,945,025)
12. Balance before transfers (Lines 8 + 11).....	39,546,506	2,156,477	41,702,983	10,423	579,965	590,388	42,293,370
13. Transfers.....							
14. Voluntary contribution.....							
15. Adjustment down to maximum/up to zero.....	(2,856,309)	(603,058)	(3,459,367)		(13,569)	(13,569)	(3,472,936)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	36,690,198	1,553,419	38,243,616	10,423	566,396	576,819	38,820,435

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
LONG-TERM BONDS												
1		Exempt Obligations	9,323,209	XXX	XXX	9,323,209	-	-	-	-	-	-
2.1	1	NAIC Designation Category 1.A	1,131,273,992	XXX	XXX	1,131,273,992	0.0002	226,255	0.0007	791,892	0.0013	1,470,656
2.2	1	NAIC Designation Category 1.B	62,510,836	XXX	XXX	62,510,836	0.0004	25,004	0.0011	68,762	0.0023	143,775
2.3	1	NAIC Designation Category 1.C	98,255,992	XXX	XXX	98,255,992	0.0006	58,954	0.0018	176,861	0.0035	343,896
2.4	1	NAIC Designation Category 1.D	264,611,722	XXX	XXX	264,611,722	0.0007	185,228	0.0022	582,146	0.0044	1,164,292
2.5	1	NAIC Designation Category 1.E	295,189,941	XXX	XXX	295,189,941	0.0009	265,671	0.0027	797,013	0.0055	1,623,545
2.6	1	NAIC Designation Category 1.F	503,281,606	XXX	XXX	503,281,606	0.0011	553,610	0.0034	1,711,157	0.0068	3,422,315
2.7	1	NAIC Designation Category 1.G	559,130,009	XXX	XXX	559,130,009	0.0014	782,782	0.0042	2,348,346	0.0085	4,752,605
2.8		Subtotal NAIC 1 (2.1 + 2.2 + 2.3 + 2.4 + 2.5 + 2.6 + 2.7)	2,914,254,098	XXX	XXX	2,914,254,098	XXX	2,097,504	XXX	6,476,177	XXX	12,921,083
3.1	2	NAIC Designation Category 2.A	606,663,168	XXX	XXX	606,663,168	0.0021	1,273,993	0.0063	3,821,978	0.0105	6,369,963
3.2	2	NAIC Designation Category 2.B	752,622,502	XXX	XXX	752,622,502	0.0025	1,881,556	0.0076	5,719,931	0.0127	9,558,306
3.3	2	NAIC Designation Category 2.C	276,560,282	XXX	XXX	276,560,282	0.0036	995,617	0.0108	2,986,851	0.0180	4,978,085
3.4		Subtotal NAIC 2 (3.1 + 3.2 + 3.3)	1,635,845,953	XXX	XXX	1,635,845,953	XXX	4,151,166	XXX	12,528,760	XXX	20,906,354
4.1	3	NAIC Designation Category 3.A	51,355,499	XXX	XXX	51,355,499	0.0069	354,353	0.0183	939,806	0.0262	1,345,514
4.2	3	NAIC Designation Category 3.B	4,831,813	XXX	XXX	4,831,813	0.0099	47,835	0.0264	127,560	0.0377	182,159
4.3	3	NAIC Designation Category 3.C	10,070,023	XXX	XXX	10,070,023	0.0131	131,917	0.0350	352,451	0.0500	503,501
4.4		Subtotal NAIC 3 (4.1 + 4.2 + 4.3)	66,257,336	XXX	XXX	66,257,336	XXX	534,105	XXX	1,419,816	XXX	2,031,175
5.1	4	NAIC Designation Category 4.A	9,967,237	XXX	XXX	9,967,237	0.0184	183,397	0.0430	428,591	0.0615	612,985
5.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
5.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
5.4		Subtotal NAIC 4 (5.1 + 5.2 + 5.3)	9,967,237	XXX	XXX	9,967,237	XXX	183,397	XXX	428,591	XXX	612,985
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1 + 6.2 + 6.3)		XXX	XXX		XXX		XXX		XXX	
7	6	NAIC 6	328,752	XXX	XXX	328,752	0.0000	-	0.2370	77,914	0.2370	77,914
8		Intentionally left blank	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9		Total long-term bonds (Sum of Lines 1+2.8+3.4+4.4+5.4+6.4+7)	4,635,976,586	XXX	XXX	4,635,976,586	XXX	6,966,172	XXX	20,931,258	XXX	36,549,511
PREFERRED STOCKS												
10	1	Highest quality		XXX	XXX		0.0005		0.0016		0.0033	
11	2	High quality		XXX	XXX		0.0021		0.0064		0.0106	
12	3	Medium quality	3,742,200	XXX	XXX	3,742,200	0.0099	37,048	0.0263	98,420	0.0376	140,707
13	4	Low quality		XXX	XXX		0.0245		0.0572		0.0817	
14	5	Lower quality		XXX	XXX		0.0630		0.1128		0.1880	
15	6	In or near default		XXX	XXX		0.0000		0.2370		0.2370	
16		Affiliated life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17		Total preferred stocks (Sum of Lines 10 through 16)	3,742,200	XXX	XXX	3,742,200	XXX	37,048	XXX	98,420	XXX	140,707

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
SHORT-TERM BONDS												
18		Exempt obligations.....		XXX	XXX		-		-		-	
19.1	1	NAIC Designation Category 1.A.....		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B.....		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C.....		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D.....		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E.....		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F.....		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G.....		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1 + 19.2 + 19.3 + 19.4 + 19.5 + 19.6 + 19.7).....		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A.....		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B.....		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C.....		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1 + 20.2 + 20.3).....		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A.....		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B.....		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C.....		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1 + 21.2 + 21.3).....		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A.....		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B.....		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C.....		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1 + 22.2 + 22.3).....		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A.....		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B.....		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C.....		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1 + 23.2 + 23.3).....		XXX	XXX		XXX		XXX		XXX	
24	6	NAIC 6.....		XXX	XXX		-		0.2370		0.2370	
25		Total short-term bonds (18 + 19.8 + 20.4 + 21.4 + 22.4 + 23.4 + 24).....		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26		Exchange traded.....		XXX	XXX		0.0005		0.0016		0.0033	
27	1	Highest quality.....		XXX	XXX		0.0005		0.0016		0.0033	
28	2	High quality.....		XXX	XXX		0.0021		0.0064		0.0106	
29	3	Medium quality.....		XXX	XXX		0.0099		0.0263		0.0376	
30	4	Low quality.....		XXX	XXX		0.0245		0.0572		0.0817	
31	5	Lower quality.....		XXX	XXX		0.0630		0.1128		0.1880	
32	6	In or near default.....		XXX	XXX		-		0.2370		0.2370	
33		Total derivative instruments.....		XXX	XXX		XXX		XXX		XXX	
34		Total (Lines 9+ 17 + 25 + 33).....	4,639,718,786	XXX	XXX	4,639,718,786	XXX	7,003,220	XXX	21,029,678	XXX	36,690,218

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
MORTGAGE LOANS												
In Good Standing:												
35		Farm mortgages – CM1 – highest quality			XXX		0.0011		0.0057		0.0074	
36		Farm mortgages – CM2 – high quality			XXX		0.0040		0.0114		0.0149	
37		Farm mortgages – CM3 – medium quality			XXX		0.0069		0.0200		0.0257	
38		Farm mortgages – CM4 – low medium quality			XXX		0.0120		0.0343		0.0428	
39		Farm mortgages – CM5 – low quality			XXX		0.0183		0.0486		0.0628	
40		Residential mortgages – insured or guaranteed			XXX		0.0003		0.0007		0.0011	
41		Residential mortgages – all other			XXX		0.0015		0.0034		0.0046	
42		Commercial mortgages – insured or guaranteed			XXX		0.0003		0.0007		0.0011	
43		Commercial mortgages – all other – CM1 – highest quality	178,208,373		XXX	178,208,373	0.0011	196,029	0.0057	1,015,788	0.0074	1,318,742
44		Commercial mortgages – all other – CM2 – high quality	15,750,135		XXX	15,750,135	0.0040	63,001	0.0114	179,552	0.0149	234,677
45		Commercial mortgages – all other – CM3 – medium quality			XXX		0.0069		0.0200		0.0257	
46		Commercial mortgages – all other – CM4 – low medium quality			XXX		0.0120		0.0343		0.0428	
47		Commercial Mortgages – all other – CM5 – low quality			XXX		0.0183		0.0486		0.0628	
Overdue, Not in Process:												
48		Farm mortgages			XXX		0.0480		0.0868		0.1371	
49		Residential mortgages – insured or guaranteed			XXX		0.0006		0.0014		0.0023	
50		Residential mortgages - all other			XXX		0.0029		0.0066		0.0103	
51		Commercial mortgages - insured or guaranteed			XXX		0.0006		0.0014		0.0023	
52		Commercial mortgages - all other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure:												
53		Farm mortgages			XXX		—		0.1942		0.1942	
54		Residential mortgages - insured or guaranteed			XXX		—		0.0046		0.0046	
55		Residential mortgages - all other			XXX		—		0.0149		0.0149	
56		Commercial mortgages - insured or guaranteed			XXX		—		0.0046		0.0046	
57		Commercial mortgages - all other			XXX		—		0.1942		0.1942	
58		Total Schedule B mortgages (Sum of Lines 35 through 57)	193,958,508		XXX	193,958,508	XXX	259,030	XXX	1,195,339	XXX	1,553,419

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
COMMON STOCK												
1		Unaffiliated public.....		XXX	XXX		-	-	(a)		(a)	
2		Unaffiliated private.....		XXX	XXX		-	-	0.1945		0.1945	
3		Federal Home Loan Bank.....	1,201,900	XXX	XXX	1,201,900	-	-	0.0061	7,332	0.0097	11,658
4		Affiliated life with AVR.....		XXX	XXX		-	-	-	-	-	-
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....					XXX		XXX		XXX	
6		Fixed income highest quality.....					XXX		XXX		XXX	
7		Fixed income high quality.....					XXX		XXX		XXX	
8		Fixed income medium quality.....					XXX		XXX		XXX	
9		Fixed income low quality.....					XXX		XXX		XXX	
10		Fixed income lower quality.....					XXX		XXX		XXX	
11		Fixed income in or near default.....					XXX		XXX		XXX	
12		Unaffiliated common stock public.....					-	-	(a)		(a)	
13		Unaffiliated common stock private.....					-	-	0.1945		0.1945	
14		Real estate.....					(b)		(b)		(b)	
15		Affiliated-certain other (See SVO Purposes & Procedures Manual).....		XXX	XXX		-	-	0.1580		0.1580	
16		Affiliated - all other.....		XXX	XXX		-	-	0.1945		0.1945	
17		Total common stock (Sum of Lines 1 through 16).....	1,201,900			1,201,900	XXX	-	XXX	7,332	XXX	11,658
REAL ESTATE												
18		Home office property (General Account only).....					-	-	0.0912		0.0912	
19		Investment properties.....					-	-	0.0912		0.0912	
20		Properties acquired in satisfaction of debt.....					-	-	0.1337		0.1337	
21		Total real estate (Sum of Lines 18 through 20).....					XXX	-	XXX		XXX	
OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt obligations.....		XXX	XXX		-	-	-		-	-
23	1	Highest quality.....		XXX	XXX		0.0005		0.0016		0.0033	
24	2	High quality.....		XXX	XXX		0.0021		0.0064		0.0106	
25	3	Medium quality.....		XXX	XXX		0.0099		0.0263		0.0376	
26	4	Low quality.....		XXX	XXX		0.0245		0.0572		0.0817	
27	5	Lower quality.....		XXX	XXX		0.0630		0.1128		0.1880	
28	6	In or near default.....		XXX	XXX		-	-	0.2370		0.2370	
29		Total with bond characteristics (Sum of Lines 22 through 28).....		XXX	XXX		XXX	-	XXX		XXX	-

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest quality.....		XXX	XXX		0.0005		0.0016		0.0033	
31	2	High quality.....		XXX	XXX		0.0021		0.0064		0.0106	
32	3	Medium quality.....		XXX	XXX		0.0099		0.0263		0.0376	
33	4	Low quality.....		XXX	XXX		0.0245		0.0572		0.0817	
34	5	Lower quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35	6	In or near default.....		XXX	XXX		-	-	0.2370		0.2370	
36		Affiliated life with AVR.....		XXX	XXX		-	-	-		-	-
37		Total with preferred stock characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX	-	XXX		XXX	-
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38		Mortgages - CM1 - highest quality.....			XXX		0.0011		0.0057		0.0074	
39		Mortgages - CM2 - high quality.....			XXX		0.0040		0.0114		0.0149	
40		Mortgages - CM3 - medium quality.....			XXX		0.0069		0.0200		0.0257	
41		Mortgages - CM4 - low medium quality.....			XXX		0.0120		0.0343		0.0428	
42		Mortgages - CM5 - low quality.....			XXX		0.0183		0.0486		0.0628	
43		Residential mortgages - insured or guaranteed.....			XXX		0.0003		0.0007		0.0011	
44		Residential mortgages - all other.....		XXX	XXX		0.0015		0.0034		0.0046	
45		Commercial mortgages - insured or guaranteed.....			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46		Farm mortgages.....			XXX		0.0480		0.0868		0.1371	
47		Residential mortgages - insured or guaranteed.....			XXX		0.0006		0.0014		0.0023	
48		Residential mortgages - all other.....			XXX		0.0029		0.0066		0.0103	
49		Commercial mortgages - insured or guaranteed.....			XXX		0.0006		0.0014		0.0023	
50		Commercial mortgages -- all other.....			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51		Farm mortgages.....			XXX		-	-	0.1942		0.1942	
52		Residential mortgages - insured or guaranteed.....			XXX		-	-	0.0046		0.0046	
53		Residential mortgages - all other.....			XXX		-	-	0.0149		0.0149	
54		Commercial mortgages - insured or guaranteed.....			XXX		-	-	0.0046		0.0046	
55		Commercial mortgages - all other.....			XXX		-	-	0.1942		0.1942	
56		Total affiliated (Sum of Lines 38 through 55)			XXX		XXX	-	XXX		XXX	
57		Unaffiliated - in good standing with covenants.....			XXX		(c)		(c)		(c)	
58		Unaffiliated - in good standing defeased With government securities.....			XXX		0.0011		0.0057		0.0074	
59		Unaffiliated - in good standing primarily senior.....			XXX		0.0040		0.0114		0.0149	
60		Unaffiliated - in good standing all other.....			XXX		0.0069		0.0200		0.0257	
61		Unaffiliated - overdue, not in process.....			XXX		0.0480		0.0868		0.1371	
62		Unaffiliated - in process of foreclosure.....			XXX		-	-	0.1942		0.1942	
63		Total unaffiliated (Sum of Lines 57 through 62)			XXX		XXX	-	XXX		XXX	
64		Total with mortgage loan characteristics (Lines 56 + 63)			XXX		XXX	-	XXX		XXX	

ASSET VALUATION RESERVE (CONTINUED)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated public		XXX	XXX		-	-	(a)		(a)	
66		Unaffiliated private		XXX	XXX		-	-	0.1945		0.1945	
67		Affiliated life with AVR		XXX	XXX		-	-	-		-	
68		Affiliated certain other (See SVO Purposes & Procedures Manual)		XXX	XXX		-	-	0.1580		0.1580	
69		Affiliated other - all other		XXX	XXX		-	-	0.1945		0.1945	
70		Total with common stock characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX	-	XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home office property (General Account only)					-	-	0.0912		0.0912	
72		Investment properties					-	-	0.0912		0.0912	
73		Properties acquired in satisfaction of debt					-	-	0.1337		0.1337	
74		Total with real estate characteristics (Sum of Lines 71 through 73)					XXX	-	XXX		XXX	
INVESTMENTS IN TAX CREDIT STRUCTURES												
75		Yield guaranteed state tax credit investments					0.0003		0.0006		0.0010	
76		Qualifying federal tax credit investments					0.0063		0.0120		0.0190	
77		Qualifying state tax credit investments					0.0063		0.0120		0.0190	
78		Other tax credit investments					0.0273		0.0600		0.0975	
79		Total tax credit investments (Sum of Lines 75 through 78)					XXX		XXX		XXX	
RESIDUAL TRANCHES OR INTERESTS												
80		Bonds - unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
81		Bonds - affiliated		XXX	XXX		-	-	0.1580		0.1580	
82		Common stock - unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
83		Common stock - affiliated		XXX	XXX		-	-	0.1580		0.1580	
84		Preferred stock - unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
85		Preferred stock - affiliated		XXX	XXX		-	-	0.1580		0.1580	
86		Real estate - unaffiliated					-	-	0.1580		0.1580	
87		Real estate - affiliated					-	-	0.1580		0.1580	
88		Mortgage loans - unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
89		Mortgage loans - affiliated		XXX	XXX		-	-	0.1580		0.1580	
90		Other - unaffiliated		XXX	XXX		-	-	0.1580		0.1580	
91		Other - affiliated		XXX	XXX		-	-	0.1580		0.1580	
92		Total residual tranches or interests (Sum of Lines 80 through 91)					XXX	-	XXX		XXX	
SURPLUS NOTES AND CAPITAL NOTES												
93	1	Highest quality	155,574,616	XXX	XXX	155,574,616	0.0005	77,787	0.0016	248,919	0.0033	513,396
94	2	High quality	5,000,000	XXX	XXX	5,000,000	0.0021	10,500	0.0064	32,000	0.0106	53,000
95	3	Medium quality		XXX	XXX		0.0099		0.0263		0.0376	
96	4	Low quality		XXX	XXX		0.0245		0.0572		0.0817	
97	5	Lower quality		XXX	XXX		0.0630		0.1128		0.1880	
98	6	In or near default		XXX	XXX		-	-	0.2370		0.2370	
99		Total surplus notes and capital notes (Sum of Lines 93 through 98)	160,574,616	XXX	XXX	160,574,616	XXX	88,287	XXX	280,919	XXX	566,396
ALL OTHER INVESTMENTS												
100		NAIC 1 working capital finance investments		XXX			-	-	0.0042		0.0042	
101		NAIC 2 working capital finance investments		XXX			-	-	0.0137		0.0137	
102		Other invested assets - Schedule BA		XXX			-	-	0.1580		0.1580	
103		Other short-term invested assets - Schedule DA		XXX			-	-	0.1580		0.1580	
104		Total all other (Sum of Lines 100 through 103)		XXX			XXX	-	XXX		XXX	
105		Total other invested assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 79, 92, 99 and 104)	160,574,616			160,574,616	XXX	88,287	XXX	280,919	XXX	566,396

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using same factors and breakdowns used for directly owned real estate.

(c) This will be the factor amount associated with the risk category determined in the company generated worksheet.

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
REPLICATIONS (SYNTHETIC) ASSETS**

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
0599999 – Totals								

NONE

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
Claims Disposed of During Current Year, Death Claims, Ordinary							
MB2000736	MAZMB2000736	NY	2021	73,836	20,000		Disputed Beneficiary
0199999 – Claims Disposed of During Current Year, Death Claims, Ordinary				73,836	20,000		XXX
0599999 – Subtotals - Disposed - Death Claims				73,836	20,000		XXX
2699999 – Subtotals - Claims Disposed of During Current Year				73,836	20,000		XXX
Claims Resisted During Current Year, Death Claims, Ordinary							
MK1665437	MN1MK1665437	NY	2024	500,000		500,000	Lapsed Policy
MT3379203	MNCMT3379203	CA	2025	42,006		42,006	Lapse
MF2253657	MNYMF2253657	GA	2025	500,000		500,000	Lapse
1VULA01745	MN11VULA01745	NY	2025	150,000		150,000	NY Lapsed Claim
2799999 – Claims Resisted During Current Year, Death Claims, Ordinary				1,192,006		1,192,006	XXX
3199999 – Subtotals - Resisted - Death Claims				1,192,006		1,192,006	XXX
Additional Accidental Death Benefit Claims, Ordinary							
MT1017978	MNCMT1017978	CA	2025	5,000		5,000	ADB
3299999 – Additional Accidental Death Benefit Claims, Ordinary				5,000		5,000	XXX
3699999 – Subtotals - Resisted - Add'l Acc. Death Benefit				5,000		5,000	XXX
5299999 – Subtotals - Claims Resisted During Current Year				1,197,006		1,197,006	XXX
5399999 – Totals				1,270,842	20,000	1,197,006	XXX

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

PART 1 – ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1. Premiums written	113,056	XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned	114,945	XXX	-	XXX	-	XXX	-	XXX	-	XXX	-	XXX	-	XXX
3. Incurred claims	810,952	705.5	-		-		-		-		-		-	
4. Cost containment expenses														
5. Incurred claims and cost containment expenses (Lines 3 and 4)	810,952	705.5	-		-		-		-		-		-	
6. Increase in contract reserves	(10,195)	(8.9)	-		-		-		-		-		-	
7. Commissions (a)	84,418	73.4												
8. Other general insurance expenses	374,944	326.2												
9. Taxes, licenses and fees	167,075	145.4												
10. Total other expenses incurred	626,437	545.0												
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds	(1,312,248)	(1,141.6)	-		-		-		-		-		-	
13. Dividends or refunds	110,508	96.1												
14. Gain from underwriting after dividends or refunds	(1,422,756)	(1,237.8)	-		-		-		-		-		-	
Details of Write-Ins														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)														

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	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15	16	17	18	19	20	21	22	23	24	25	26
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1. Premiums written		XXX		XXX		XXX	65,085	XXX		XXX	47,970	XXX
2. Premiums earned		XXX		XXX		XXX	66,536	XXX		XXX	48,410	XXX
3. Incurred claims							(879,666)	(1,322.1)			1,690,617	3,492.3
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)							(879,666)	(1,322.1)			1,690,617	3,492.3
6. Increase in contract reserves							-	-			(10,195)	(21.1)
7. Commissions (a)											84,418	174.4
8. Other general insurance expenses							359,772	540.7			15,172	31.3
9. Taxes, licenses and fees							163,929	246.4			3,146	6.5
10. Total other expenses incurred							523,701	787.1			102,736	212.2
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds							422,501	635.0			(1,734,749)	(3,583.5)
13. Dividends or refunds							110,508	166.1				
14. Gain from underwriting after dividends or refunds							311,993	468.9			(1,734,749)	(3,583.5)
Details of Write-Ins												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)												

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (CONTINUED)

PART 2 - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	13,172										3,770		9,402
2. Advance premiums													
3. Reserve for rate credits													
4. Total premium reserves, current year	13,172										3,770		9,402
5. Total premium reserves, prior year	15,062	-	-	-	-	-	-	-	-	-	5,221	-	9,841
6. Increase in total premium reserves	(1,890)	-	-	-	-	-	-	-	-	-	(1,451)	-	(439)
B. Contract Reserves:													
1. Additional reserves (a)	124,638										-		124,638
2. Reserve for future contingent benefits													
3. Total contract reserves, current year	124,638										-		124,638
4. Total contract reserves, prior year	134,833	-	-	-	-	-	-	-	-	-	-	-	134,833
5. Increase in contract reserves	(10,195)	-	-	-	-	-	-	-	-	-	-	-	(10,195)
C. Claim Reserves and Liabilities:													
1. Total current year	4,381,563										3,913,431		468,132
2. Total prior year	5,197,167	-	-	-	-	-	-	-	-	-	4,793,096	-	404,071
3. Increase	(815,605)	-	-	-	-	-	-	-	-	-	(879,666)	-	64,061

PART 3 - TEST OF PRIOR YEARS CLAIM RESERVES AND LIABILITIES

1. Claims paid during the year:													
1.1. On claims incurred prior to current year	1,320,336										579,891		740,445
1.2. On claims incurred during current year	306,220										(579,891)		886,111
2. Claim reserves and liabilities, December 31, current year:													
2.1. On claims incurred prior to current year	3,584,760										3,523,440		61,320
2.2. On claims incurred during current year	796,803										389,991		406,811
3. Test:													
3.1. Lines 1.1 and 2.1	4,905,096										4,103,330		801,765
3.2. Claim reserves and liabilities, December 31, prior year	5,197,167	-	-	-	-	-	-	-	-	-	4,793,096	-	404,071
3.3. Line 3.1 minus Line 3.2	(292,071)	-	-	-	-	-	-	-	-	-	(689,766)	-	397,695

PART 4 - REINSURANCE

A. Reinsurance Assumed:													
1. Premiums written													
2. Premiums earned													
3. Incurred claims	16,812	-	-	-	-	-	-	-	-	-	16,812	-	
4. Commissions	130												130
B. Reinsurance Ceded:													
1. Premiums written	8,544,903										8,570,178		(25,275)
2. Premiums earned	8,653,722										8,677,107		(23,385)
3. Incurred claims	17,150,909	-	-	-	-	-	-	-	-	-	17,150,909	-	-
4. Commissions	523,339										523,339		

(a) Includes \$ premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health	Total
A. Direct:													
1. Incurred Claims	-	-	-	-	-	-	-	-	-	16,254,431	-	1,690,617	17,945,048
2. Beginning Claim Reserves and Liabilities	-	-	-	-	-	-	-	-	-	111,214,645	-	173,830	111,388,475
3. Ending Claim Reserves and Liabilities	-	-	-	-	-	-	-	-	-	107,070,536	-	229,280	107,299,816
4. Claims Paid	-	-	-	-	-	-	-	-	-	20,398,540	-	1,635,167	22,033,707
B. Assumed Reinsurance:													
1. Incurred Claims	-	-	-	-	-	-	-	-	-	16,812	-	-	16,812
2. Beginning Claim Reserves and Liabilities	-	-	-	-	-	-	-	-	-	230,241	-	-	230,241
3. Ending Claim Reserves and Liabilities	-	-	-	-	-	-	-	-	-	238,852	-	-	238,852
4. Claims Paid	-	-	-	-	-	-	-	-	-	8,201	-	-	8,201
C. Ceded Reinsurance:													
1. Incurred Claims	-	-	-	-	-	-	-	-	-	17,150,909	-	-	17,150,909
2. Beginning Claim Reserves and Liabilities	-	-	-	-	-	-	-	-	-	106,803,262	-	-	106,803,262
3. Ending Claim Reserves and Liabilities	-	-	-	-	-	-	-	-	-	103,515,178	-	-	103,515,178
4. Claims Paid	-	-	-	-	-	-	-	-	-	20,438,993	-	-	20,438,993
D. Net:													
1. Incurred Claims	-	-	-	-	-	-	-	-	-	(879,666)	-	1,690,617	810,951
2. Beginning Claim Reserves and Liabilities	-	-	-	-	-	-	-	-	-	4,641,624	-	173,830	4,815,454
3. Ending Claim Reserves and Liabilities	-	-	-	-	-	-	-	-	-	3,794,210	-	229,280	4,023,490
4. Claims Paid	-	-	-	-	-	-	-	-	-	(32,252)	-	1,635,167	1,602,915
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred Claims and Cost Containment Expenses	-	-	-	-	-	-	-	-	-	(879,666)	-	1,690,617	810,952
2. Beginning Reserves and Liabilities	-	-	-	-	-	-	-	-	-	4,641,624	-	173,830	4,815,454
3. Ending Reserves and Liabilities	-	-	-	-	-	-	-	-	-	3,794,210	-	229,280	4,023,490
4. Paid Claims and Cost Containment Expenses	-	-	-	-	-	-	-	-	-	(32,252)	-	1,635,167	1,602,916

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
9999999 - Total (Sum of 1199999 and 2299999)												

NONE

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than For Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
Non-Affiliates, U.S. Non-Affiliates												
	AA-9995000	01/01/1973	AMERICAN ACCIDENT REINS GRP I	NY	OTH/G	OM				238,852		
0899999 – Non-Affiliates, U.S. Non-Affiliates										238,852		
1099999 – Total Non-Affiliates										238,852		
1199999 – Total U.S. (Sum of 0399999 and 0899999)										238,852		
9999999 – Total (Sum of 0799999 and 1099999)										238,852		

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Paid Losses	Unpaid Losses
Life and Annuity, Non-Affiliates, U.S. Non-Affiliates						
86258	13-2572994	06/01/1972	GENERAL RE LIFE CORP	CT	-	276,590
88340	59-2859797	01/01/1984	HANNOVER LIFE REASSUR CO OF AMER	FL	25,850	77,175
65676	35-0472300	09/24/1964	LINCOLN NATL LIFE INS CO	IN	19,360	-
65676	35-0472300	01/01/1983	LINCOLN NATL LIFE INS CO	IN	8,024	89,560
65676	35-0472300	01/01/1984	LINCOLN NATL LIFE INS CO	IN	-	72,000
66346	58-0828824	01/16/2004	MUNICH AMER REASSUR CO	GA	-	12,102
93572	43-1235868	12/01/1971	RGA REINS CO	MO	93,374	27,519
93572	43-1235868	10/02/1972	RGA REINS CO	MO	-	8,155
93572	43-1235868	01/01/1984	RGA REINS CO	MO	33,207	523,758
93572	43-1235868	09/01/1984	RGA REINS CO	MO	84,331	194,980
93572	43-1235868	10/01/1988	RGA REINS CO	MO	-	34,285
93572	43-1235868	09/15/1991	RGA REINS CO	MO	-	36,480
93572	43-1235868	11/16/1998	RGA REINS CO	MO	-	139,691
87572	23-2038295	01/16/2004	SCOTTISH RE US INC	DE	1,691,801	-
68713	84-0499703	01/16/2004	SECURITY LIFE OF DENVER INS CO	CO	-	3,617
82627	06-0839705	11/16/1998	SWISS RE LIFE & HLTH AMER INC	MO	-	9,148
70688	36-6071399	01/01/1983	TRANSAMERICA FINANCIAL LIFE INS CO	NY	11,250	112,500
70688	36-6071399	01/01/1984	TRANSAMERICA FINANCIAL LIFE INS CO	NY	29,337	196,733
80659	82-4533188	01/01/2004	US BUSINESS OF CANADA LIFE ASSUR CO	MI	-	13,563
0899999 - Life and Annuity, Non-Affiliates, U.S. Non-Affiliates					1,996,534	1,827,855
1099999 - Life and Annuity, Total Non-Affiliates					1,996,534	1,827,855
1199999 - Total Life and Annuity					1,996,534	1,827,855
Accident and Health, Non-Affiliates, U.S. Non-Affiliates						
65676	35-0472300	05/01/1987	LINCOLN NATL LIFE INS CO	IN	-	108,306
82627	06-0839705	07/21/1969	SWISS RE LIFE & HLTH AMER INC	MO	-	190,202
1999999 - Accident and Health, Non-Affiliates, U.S. Non-Affiliates					-	298,508
Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates						
	AA-3190822	12/31/1997	CENTRE SOLUTIONS (US) LTD	BMU	358,073	1,784,596
2099999 - Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates					358,073	1,784,596
2199999 - Accident and Health, Non-Affiliates, Total Non-Affiliates					358,073	2,083,104
2299999 - Total Accident and Health					358,073	2,083,104
2399999 - Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					1,996,534	2,126,363
2499999 - Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					358,073	1,784,596
9999999 - Total (Sum of 1199999 and 2299999)					2,354,607	3,910,959

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates														
86258	13-2572994	06/01/1972	GENERAL RE LIFE CORP	CT	YRT/I	AXXX	27,801	1,787	2,221	1,861			-	
86258	13-2572994	06/01/1972	GENERAL RE LIFE CORP	CT	YRT/I	OL	13,454,986	318,566	328,430	595,644			-	
86258	13-2572994	11/16/1998	GENERAL RE LIFE CORP	CT	YRT/I	OL	337,167	10,187	9,869	10,840			-	
88340	59-2859797	01/01/1984	HANNOVER LIFE REASSUR CO OF AMER	FL	YRT/I	OL	18,314,265	463,277	524,606	477,544			-	
88340	59-2859797	07/01/1984	HANNOVER LIFE REASSUR CO OF AMER	FL	YRT/I	OL	59,040	2,714	2,608	4,950			-	
66346	58-0828824	01/01/1999	MUNICH AMER REASSUR CO	GA	YRT/I	AXXX	303,067	2,615	2,383	2,637			-	
66346	58-0828824	01/01/1999	MUNICH AMER REASSUR CO	GA	YRT/I	OL	740,295	15,501	14,077	15,236			-	
66346	58-0828824	08/01/2000	MUNICH AMER REASSUR CO	GA	YRT/I	OL	166,666	780	720	584			-	
66346	58-0828824	01/01/2004	MUNICH AMER REASSUR CO	GA	CO/I	OL	22,442	90	85	76			-	
66346	58-0828824	01/01/2004	MUNICH AMER REASSUR CO	GA	CO/I	XXXL	170,013	1,304	3,054	2,220			-	
66346	58-0828824	01/16/2004	MUNICH AMER REASSUR CO	GA	CO/I	AXXX	-	-	526	12			-	
66346	58-0828824	01/16/2004	MUNICH AMER REASSUR CO	GA	CO/I	XXXL	54,520,300	3,582,327	4,703,403	(324,230)			-	
93572	43-1235868	10/02/1972	RGA REINS CO	MO	YRT/I	OL	24,239,043	438,279	444,805	647,923			-	
93572	43-1235868	10/02/1972	RGA REINS CO	MO	YRT/I	XXXL	40,000	1,241	1,150	(10)			-	
93572	43-1235868	01/01/1983	RGA REINS CO	MO	YRT/I	OL	26,059,160	369,697	384,413	602,485			-	
93572	43-1235868	01/01/1984	RGA REINS CO	MO	YRT/I	OL	127,595,510	3,014,577	3,188,247	3,684,335			-	
93572	43-1235868	09/01/1984	RGA REINS CO	MO	YRT/I	AXXX	643,095	8,013	7,297	9,865			-	
93572	43-1235868	09/01/1984	RGA REINS CO	MO	YRT/I	OL	3,986,735	57,198	53,625	68,862			-	
93572	43-1235868	10/01/1988	RGA REINS CO	MO	YRT/I	OL	15,609,086	559,751	505,006	844,974			-	
93572	43-1235868	09/15/1991	RGA REINS CO	MO	YRT/I	OL	2,312,858	37,425	44,690	59,080			-	
93572	43-1235868	11/16/1998	RGA REINS CO	MO	YRT/I	OL	11,648,770	148,351	147,901	(129,827)			-	
93572	43-1235868	06/04/2001	RGA REINS CO	MO	YRT/I	OL	2,647,621	41,048	39,500	56,563			-	
68713	84-0499703	01/01/2003	SECURITY LIFE OF DENVER INS CO	CO	CO/I	AXXX	-	141,017	133,622	-			-	
68713	84-0499703	01/01/2003	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	AXXX	295,329	12,932	12,277	12,159			-	
68713	84-0499703	01/16/2004	SECURITY LIFE OF DENVER INS CO	CO	CO/I	XXXL	16,485,640	1,064,567	1,320,728	(254,167)			-	
82627	06-0839705	06/01/1967	SWISS RE LIFE & HLTH AMER INC	MO	YRT/I	OL	7,570	479	563	848			-	
82627	06-0839705	01/01/1994	SWISS RE LIFE & HLTH AMER INC	MO	CO/I	OL	11,809,158	9,972,733	10,737,908	3,612			-	
82627	06-0839705	11/16/1998	SWISS RE LIFE & HLTH AMER INC	MO	YRT/I	OL	9,485,837	10,287	8,769	20,186			-	
82627	06-0839705	11/16/1998	SWISS RE LIFE & HLTH AMER INC	MO	YRT/I	XXXL	200	1	1	-			-	
80659	82-4533188	01/01/2004	US BUSINESS OF CANADA LIFE ASSUR CO	MI	CO/I	XXXL	170,013	1,268	3,016	2,220			-	
80659	82-4533188	01/16/2004	US BUSINESS OF CANADA LIFE ASSUR CO	MI	CO/I	AXXX	-	-	526	11			-	
80659	82-4533188	01/16/2004	US BUSINESS OF CANADA LIFE ASSUR CO	MI	CO/I	OL	22,441	90	85	73			-	
80659	82-4533188	01/16/2004	US BUSINESS OF CANADA LIFE ASSUR CO	MI	CO/I	XXXL	61,761,552	323,762	1,443,189	(276,403)			-	
70688	36-6071399	12/31/1993	TRANSAMERICA FINANCIAL LIFE INS CO	NY	CO/G	VA	-	16,099,787	17,182,576	(7,371)			-	
86231	39-0989781	01/01/1983	TRANSAMERICA LIFE INS CO	IA	YRT/I	OL	55,227,073	1,439,484	1,533,689	1,496,036			-	
0899999 - General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates							458,162,733	38,141,135	42,785,566	7,628,830			-	
1099999 - General Account, Authorized, Total Authorized Non-Affiliates							458,162,733	38,141,135	42,785,566	7,628,830			-	
1199999 - Total General Account Authorized							458,162,733	38,141,135	42,785,566	7,628,830			-	
General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates														
65676	35-0472300	09/24/1964	LINCOLN NATL LIFE INS CO	IN	MCO/I	OL	1,703,786	-	-	-			1,196,808	
65676	35-0472300	09/24/1964	LINCOLN NATL LIFE INS CO	IN	CO/I	OL	-	-	-	28,491			-	
65676	35-0472300	09/24/1964	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	210,680	15,210	22,506	19,082			-	

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
65676	35-0472300	01/01/1983	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	16,579,476	562,315	586,163	557,464			-	
65676	35-0472300	01/01/1984	LINCOLN NATL LIFE INS CO	IN	YRT/I	OL	989,007	39,847	41,804	47,997			-	
65676	35-0472300	11/01/1997	LINCOLN NATL LIFE INS CO	IN	CO/I	AXXX	178,193	10,901	10,104	7,028			-	
65676	35-0472300	11/01/1997	LINCOLN NATL LIFE INS CO	IN	CO/I	OL	1,529,483	15,339	14,565	9,829			-	
65676	35-0472300	07/31/2000	LINCOLN NATL LIFE INS CO	IN	CO/I	AXXX	1,878,611	99,883	91,293	64,320			-	
65676	35-0472300	07/31/2000	LINCOLN NATL LIFE INS CO	IN	CO/I	OL	2,526,084	34,136	34,369	19,356			-	
65676	35-0472300	07/31/2000	LINCOLN NATL LIFE INS CO	IN	CO/I	XXXL	30,790,000	255,522	264,561	429,063			-	
1999999 – General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates							56,385,320	1,033,153	1,065,366	1,182,630			1,196,808	
General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates														
	AA-3194154	01/22/2002	Chubb Tempest Life Reins Ltd	BMU	OTH/I	VA	-	(283,827)	(371,240)	55,636			-	
2099999 – General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates							-	(283,827)	(371,240)	55,636			-	
2199999 – General Account, Unauthorized, Total Unauthorized Non-Affiliates							56,385,320	749,325	694,126	1,238,266			1,196,808	
2299999 – Total General Account Unauthorized							56,385,320	749,325	694,126	1,238,266			1,196,808	
4599999 – Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							514,548,053	38,890,460	43,479,692	8,867,095			1,196,808	
9199999 – Total U.S.							514,548,053	39,174,288	43,850,932	8,811,460			1,196,808	
9299999 – Total Non-U.S.							-	(283,827)	(371,240)	55,636			-	
9999999 – Total (Sum of 4599999 and 9099999)							514,548,053	38,890,460	43,479,692	8,867,095			1,196,808	

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates													
93572	43-1235868	04/01/1987	RG REINS CO	MO	OTH/G	LTDI	-	-	708,413			-	
82627	06-0839705	07/21/1969	SWISS RE LIFE & HLTH AMER INC	MO	QA/I	LTDI	72,464	46,940	12,538,351			-	
0899999 - General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates							72,464	46,940	13,246,764			-	
1099999 - General Account, Authorized, Total Authorized Non-Affiliates							72,464	46,940	13,246,764			-	
1199999 - Total General Account Authorized							72,464	46,940	13,246,764			-	
General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates													
65676	35-0472300	05/01/1987	LINCOLN NATL LIFE INS CO	IN	QA/I	LTDI	2,841	124	3,494,870			-	
62235	01-0278678	06/30/1993	UNUM LIFE INS CO OF AMER	ME	OTH/G	LTDI	-	-	3,461,482			-	
1999999 - General Account, Unauthorized, Non-Affiliates, U.S. Non-Affiliates							2,841	124	6,956,351			-	
General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates													
	AA-3190822	12/31/1997	CENTRE SOLUTIONS (US) LTD	BMU	QA/I	LTDI	8,531,522	407,891	99,987,418			-	
	AA-3190822	12/31/1997	CENTRE SOLUTIONS (US) LTD	BMU	QA/I	OM	(24,667)	-	-			-	
2099999 - General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates							8,506,855	407,891	99,987,418			-	
2199999 - General Account, Unauthorized, Total Unauthorized Non-Affiliates							8,509,696	408,015	106,943,769			-	
2299999 - Total General Account Unauthorized							8,509,696	408,015	106,943,769			-	
4599999 - Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							8,582,160	454,955	120,190,533			-	
9199999 - Total U.S.							75,305	47,064	20,203,116			-	
9299999 - Total Non-U.S.							8,506,855	407,891	99,987,418			-	
9999999 - Total (Sum of 4599999 and 9099999)							8,582,160	454,955	120,190,533			-	

SCHEDULE S – PART 4

Reinsurance Ceded To Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name Of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols. 5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols 9+11+12+13+14 but not in Excess of Col. 8
General Account, Life and Annuity, Non-Affiliates, U.S. Non-Affiliates														
65676	35-0472300	09/24/1964	LINCOLN NATL LIFE INS CO			1,196,808	1,196,808				1,196,808			1,196,808
65676	35-0472300	09/24/1964	LINCOLN NATL LIFE INS CO	15,210	19,360		34,570			54,811				34,570
65676	35-0472300	01/01/1983	LINCOLN NATL LIFE INS CO	562,315	97,584		659,898			1,046,292				659,898
65676	35-0472300	01/01/1984	LINCOLN NATL LIFE INS CO	39,847	72,000		111,847			177,337				111,847
65676	35-0472300	11/01/1997	LINCOLN NATL LIFE INS CO	26,240	-		26,240			41,604				26,240
65676	35-0472300	07/31/2000	LINCOLN NATL LIFE INS CO	255,522	-	7,798	263,320			417,504			141,259	263,320
65676	35-0472300	07/31/2000	LINCOLN NATL LIFE INS CO	134,019			134,019			212,493				134,019
0899999 – General Account, Life and Annuity, Non-Affiliates, U.S. Non-Affiliates				1,033,153	188,944	1,204,606	2,426,702		XXX	1,950,041	1,196,808		141,259	2,426,702
General Account, Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates														
	AA-3194154	01/22/2002	Chubb Tempest Life Reins Ltd	(283,827)			(283,827)							(283,827)
0999999 – General Account, Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates				(283,827)			(283,827)		XXX					(283,827)
1099999 – General Account, Life and Annuity, Total Non-Affiliates				749,326	188,944	1,204,606	2,142,875		XXX	1,950,041	1,196,808		141,259	2,142,875
1199999 – General Account, Total Life and Annuity				749,326	188,944	1,204,606	2,142,875		XXX	1,950,041	1,196,808		141,259	2,142,875
General Account, Accident and Health, Non-Affiliates, U.S. Non-Affiliates														
65676	35-0472300	05/01/1987	LINCOLN NATL LIFE INS CO	3,494,994	108,306		3,603,300			5,713,159				3,603,300
62235	01-0278678	06/30/1993	UNUM LIFE INS CO OF AMER	3,461,482			3,461,482			8,996,146				3,461,482
1999999 – General Account, Accident and Health, Non-Affiliates, U.S. Non-Affiliates				6,956,475	108,306		7,064,782		XXX	14,709,304				7,064,782
General Account, Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates														
	AA-3190822	12/31/1997	CENTRE SOLUTIONS (US) LTD	100,395,308	2,142,668		102,537,977			123,079,431				102,537,977
2099999 – General Account, Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates				100,395,308	2,142,668		102,537,977		XXX	123,079,431				102,537,977
2199999 – General Account, Accident and Health, Non-Affiliates, Total Non-Affiliates				107,351,784	2,250,975		109,602,759		XXX	137,788,735				109,602,759
2299999 – General Account, Total Accident and Health				107,351,784	2,250,975		109,602,759		XXX	137,788,735				109,602,759
2399999 – Total General Account				108,101,110	2,439,918	1,204,606	111,745,634		XXX	139,738,776	1,196,808		141,259	111,745,634
3599999 – Total U.S.				7,989,628	297,250	1,204,606	9,491,484		XXX	16,659,345	1,196,808		141,259	9,491,484
3699999 – Total Non-U.S.				100,111,481	2,142,668		102,254,150		XXX	123,079,431				102,254,150
9999999 – Total (Sum of 2399999 and 3499999)				108,101,110	2,439,918	1,204,606	111,745,634		XXX	139,738,776	1,196,808		141,259	111,745,634

NONE

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE S – PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (\$000 Omitted)

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating	8 Percent Collateral Required for Full Credit (0%-100%)	9 Reserve Credit Taken	10 Paid and Unpaid Losses Recoverable (Debit)	11 Other Debits	12 Total Recoverable / Reserve Credit Taken (Col. 9 + 10 + 11)	13 Miscellaneous Balances (Credit)	14 Net Obligation Subject to Collateral (Col. 12 - 13)	15 Amount of Collateral Required for Full Credit (Col. 14 x Col. 8)	Collateral						23 Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	24 Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to exceed 100%)	25 Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	26 Liability for Reinsurance With Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)												
															16 Multiple Beneficiary Trust	17 Letters of Credit	18 Issuing or Confirming Bank Reference Number (a)	19 Trust Agreements	20 Funds Deposited by and Withheld from Reinsurers	21 Other					22 Total Collateral Provided (Col. 16 + 17 + 19 + 20 + 21)											
NONE																																				
9999999 – Total (Sum of 2399999 and 3499999)																																				

NONE

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
NONE				

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business

(\$000 Omitted)

	1	2	3	4	5
	2025	2024	2023	2022	2021
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	17,449	22,815	24,967	27,826	29,639
2. Commissions and reinsurance expense allowances.....	561	1,235	936	1,153	1,344
3. Contract claims.....	28,460	37,983	33,274	38,987	41,424
4. Surrender benefits and withdrawals for life contracts.....	472	4,426	1,089	2,358	1,943
5. Dividends to policyholders and refunds to members.....	2,929	4,619	5,526	4,907	7,381
6. Reserve adjustments on reinsurance ceded.....	(73)	(61)	98	(100)	(5)
7. Increase in aggregate reserves for life and accident and health contracts.....	(13,672)	(18,723)	(17,639)	(25,585)	(27,366)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	1,476	1,805	2,109	1,766	2,389
9. Aggregate reserves for life and accident and health contracts.....	159,536	173,208	191,931	217,017	238,288
10. Liability for deposit-type contracts.....					
11. Contract claims unpaid.....	3,911	4,256	4,069	4,771	7,264
12. Amounts recoverable on reinsurance.....	2,355	4,357	4,563	2,570	2,155
13. Experience rating refunds due or unpaid.....					
14. Policyholders' dividends and refunds to members (not included in Line 10).....	18	100	100	100	115
15. Commissions and reinsurance expense allowances due.....	17	(11)	86	304	1
16. Unauthorized reinsurance offset.....		-			
17. Offset for reinsurance with certified reinsurers.....					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....	1,197	1,284	1,297	1,415	1,623
19. Letters of credit (L).....		-			
20. Trust agreements (T).....	139,739	148,982	171,497	194,495	245,944
21. Other (O).....					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust.....					
23. Funds deposited by and withheld from (F).....					
24. Letters of credit (L).....					
25. Trust agreements (T).....					
26. Other (O).....					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1	2	3
	As Reported (net of ceded)	Restatement Adjustments	Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	5,526,358,891	—	5,526,358,891
2. Reinsurance (Line 16)	2,377,279	(2,377,279)	—
3. Premiums and considerations (Line 15)	23,516,724	1,476,202	24,992,926
4. Net credit for ceded reinsurance	XXX	163,390,884	163,390,884
5. All other admitted assets (balance)	104,543,328	—	104,543,328
6. Total assets excluding Separate Accounts (Line 26)	5,656,796,221	162,489,808	5,819,286,029
7. Separate Account assets (Line 27)	157,892,400	—	157,892,400
8. Total assets (Line 28)	5,814,688,621	162,489,808	5,977,178,429
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	4,932,155,080	159,535,949	5,091,691,029
10. Liability for deposit-type contracts (Line 3)	171,429,692	—	171,429,692
11. Claim reserves (Line 4)	43,361,273	3,910,959	47,272,232
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	56,540,830	18,000	56,558,830
13. Premium & annuity considerations received in advance (Line 8)	558,524	23,956	582,480
14. Other contract liabilities (Line 9)	9,875,710	(5,777)	9,869,932
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	—	—	—
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	—	—	—
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	—	—	—
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	—	—	—
19. All other liabilities (balance)	70,953,115	(993,279)	69,959,836
20. Total liabilities excluding Separate Accounts (Line 26)	5,284,874,224	162,489,808	5,447,364,032
21. Separate Account liabilities (Line 27)	157,892,006	—	157,892,006
22. Total liabilities (Line 28)	5,442,766,230	162,489,808	5,605,256,038
23. Capital & surplus (Line 38)	371,922,391	XXX	371,922,391
24. Total liabilities, capital & surplus (Line 39)	5,814,688,621	162,489,808	5,977,178,429
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	159,535,949	XXX	XXX
26. Claim reserves	3,910,959	XXX	XXX
27. Policyholder dividends/reserves	18,000	XXX	XXX
28. Premium & annuity considerations received in advance	23,956	XXX	XXX
29. Liability for deposit-type contracts	—	XXX	XXX
30. Other contract liabilities	(5,777)	XXX	XXX
31. Reinsurance ceded assets	2,377,279	XXX	XXX
32. Other ceded reinsurance recoverables	—	XXX	XXX
33. Total ceded reinsurance recoverables	165,860,366	XXX	XXX
34. Premiums and considerations	1,476,202	XXX	XXX
35. Reinsurance in unauthorized companies	—	XXX	XXX
36. Funds held under reinsurance treaties with unauthorized reinsurers	—	XXX	XXX
37. Reinsurance with Certified Reinsurers	—	XXX	XXX
38. Funds held under reinsurance treaties with Certified Reinsurers	—	XXX	XXX
39. Other ceded reinsurance payables/offsets	993,279	XXX	XXX
40. Total ceded reinsurance payable/offsets	2,469,481	XXX	XXX
41. Total net credit for ceded reinsurance	163,390,884	XXX	XXX

(50) Schedule S - Part 8

NONE

(51) Schedule S - Part 8

NONE

(52) Schedule S - Part 8

NONE

(53) Schedule S - Part 8

NONE

(54) Schedule S - Part 8

NONE

(55) Schedule S - Part 8

NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.		1		Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
		Active Status (a)	Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	L	2,555,365	1,007,745	166,144		3,729,254	203
2.	Alaska	AK	L	782,669		13,278		795,947	
3.	Arizona	AZ	L	1,191,422		107,920		1,299,342	
4.	Arkansas	AR	L	502,229		34,403		536,632	
5.	California	CA	L	6,317,858	23,680	598,665		6,940,204	
6.	Colorado	CO	L	989,634		66,729		1,056,364	
7.	Connecticut	CT	L	919,129		146,709		1,065,837	
8.	Delaware	DE	L	304,355		14,805		319,160	
9.	District of Columbia	DC	L	137,085		30,477		167,562	
10.	Florida	FL	L	6,276,467	20,700	528,176		6,825,343	148,076
11.	Georgia	GA	L	3,295,753		250,277		3,546,030	
12.	Hawaii	HI	L	522,712		49,434		572,146	
13.	Idaho	ID	L	1,883,796		73,182		1,956,978	10,782
14.	Illinois	IL	L	5,592,145		647,727		6,239,873	
15.	Indiana	IN	L	1,487,292	7,500	181,466		1,676,259	
16.	Iowa	IA	L	954,589		31,721		986,309	
17.	Kansas	KS	L	1,092,245		32,421		1,124,667	
18.	Kentucky	KY	L	1,590,347	(723)	224,219		1,813,842	
19.	Louisiana	LA	L	1,654,314		102,998		1,757,313	
20.	Maine	ME	L	649,337		27,454		676,792	
21.	Maryland	MD	L	3,278,045		256,576		3,534,621	
22.	Massachusetts	MA	L	2,202,799	188,301	203,158		2,594,257	
23.	Michigan	MI	L	1,181,947		84,356		1,266,303	
24.	Minnesota	MN	L	868,740		133,422		1,002,162	
25.	Mississippi	MS	L	1,990,640		121,339		2,111,979	
26.	Missouri	MO	L	1,004,109		50,142		1,054,251	
27.	Montana	MT	L	473,316		9,546		482,863	
28.	Nebraska	NE	L	187,259		17,619		204,878	
29.	Nevada	NV	L	441,829		43,564		485,393	
30.	New Hampshire	NH	L	435,174		29,404		464,578	
31.	New Jersey	NJ	L	3,080,842	39,505	380,515		3,500,862	795,995
32.	New Mexico	NM	L	702,011		36,916		738,927	
33.	New York	NY	L	17,239,639	689,664	686,981		18,616,283	361,248
34.	North Carolina	NC	L	2,775,853	300	302,700		3,078,853	
35.	North Dakota	ND	L	55,773		2,319		58,092	
36.	Ohio	OH	L	2,790,591	339,378	262,905		3,392,874	1,595
37.	Oklahoma	OK	L	888,116		73,485		961,601	
38.	Oregon	OR	L	1,643,059		101,298		1,744,357	
39.	Pennsylvania	PA	L	5,820,479	83,831	602,039		6,506,349	
40.	Rhode Island	RI	L	126,840		20,832		147,672	
41.	South Carolina	SC	L	1,075,864		78,713		1,154,578	
42.	South Dakota	SD	L	138,626		7,641		146,267	
43.	Tennessee	TN	L	1,452,138		145,465		1,597,603	
44.	Texas	TX	L	7,287,623	(72,571)	566,221		7,781,273	1,782
45.	Utah	UT	L	1,456,029		71,776		1,527,804	
46.	Vermont	VT	L	329,649		19,255		348,904	
47.	Virginia	VA	L	3,041,104		252,249		3,293,353	1,493
48.	Washington	WA	L	1,416,091		147,703		1,563,794	
49.	West Virginia	WV	L	254,150		42,489		296,639	
50.	Wisconsin	WI	L	1,245,822		74,448		1,320,270	
51.	Wyoming	WY	L	126,928		(850)		126,078	10,509
52.	American Samoa	AS	N	(19)				(19)	
53.	Guam	GU	L	9,685		1,132		10,817	
54.	Puerto Rico	PR	L	244,666		57,426		302,093	
55.	U.S. Virgin Islands	VI	L	48,483				48,483	
56.	Northern Mariana Islands	MP	N	2,773				2,773	
57.	Canada	CAN	N	48,089				48,089	
58.	Aggregate other alien	OT	XXX	314,040		4,466		318,506	20,989
59.	Subtotal	XXX		104,377,544	2,327,310	8,215,457		114,920,311	1,352,673
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		35,958,357				35,958,357	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		2,479,066		442,501		2,921,567	
94.	Aggregate other amounts not allocable by State	XXX							
95.	Totals (direct business)	XXX		142,814,966	2,327,310	8,657,958		153,800,234	1,352,673
96.	Plus reinsurance assumed	XXX							
97.	Totals (all business)	XXX		142,814,966	2,327,310	8,657,958		153,800,234	1,352,673
98.	Less reinsurance ceded	XXX		9,109,216	48,265	8,544,903		17,702,385	
99.	Totals (all business) less reinsurance ceded	XXX		133,705,750	2,279,044	(c) 113,056		136,097,850	1,352,673
Details of Write-Ins									
58001.	ZZZ - Other Alien	XXX		314,040		4,466		318,506	20,989
58002.		XXX							
58003.		XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998) (Line 58 above)	XXX		314,040		4,466		318,506	20,989
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498) (Line 94 above)	XXX							

(a) Active Status Counts

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG	54	4. Q - Qualified - Qualified or accredited reinsurer	-
2. R - Registered - Non-domiciled RRGs	-	5. N - None of the above - Not allowed to write business in the state	3
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state	-		

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

PREMIUMS ARE ALLOCATED TO THE ADDRESS OF THE PAYOR AT THE TIME OF PREMIUM PAYMENT.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Column 1, Line 1 indicate which; EXHIBIT 1, LINES 6.4, 10.4, AND 16.4, COL. 6

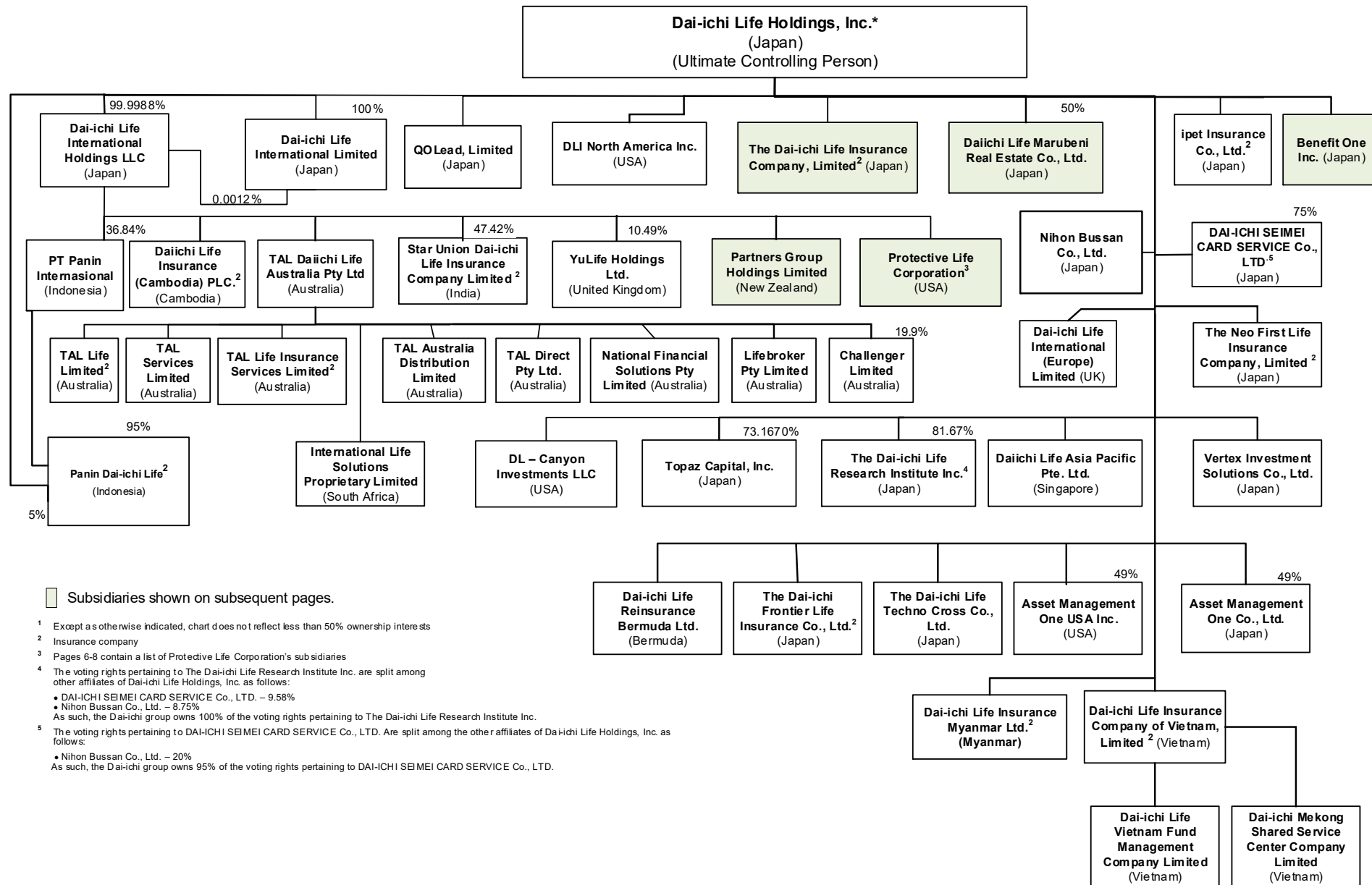
SCHEDULE T – PART 2
 INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN
 Allocated By States And Territories

			Direct Business Only					
States, Etc.			1	2	3	4	5	6
			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL	2,555,365	1,007,745	165,433		203	3,728,746
2.	Alaska	AK	782,669		13,278			795,947
3.	Arizona	AZ	1,191,422		103,094			1,294,516
4.	Arkansas	AR	502,229		34,250			536,479
5.	California	CA	6,317,858	23,680	585,309			6,926,847
6.	Colorado	CO	989,634		65,656			1,055,290
7.	Connecticut	CT	919,129		145,723			1,064,852
8.	Delaware	DE	304,355		14,805			319,160
9.	District of Columbia	DC	137,085		29,729			166,814
10.	Florida	FL	6,276,467	20,700	518,991		148,076	6,964,234
11.	Georgia	GA	3,295,753		240,983			3,536,736
12.	Hawaii	HI	522,712		49,434			572,146
13.	Idaho	ID	1,883,796		73,182		10,782	1,967,760
14.	Illinois	IL	5,592,145		646,914			6,239,059
15.	Indiana	IN	1,487,292	7,500	179,215			1,674,007
16.	Iowa	IA	954,589		31,721			986,310
17.	Kansas	KS	1,092,245		31,571			1,123,816
18.	Kentucky	KY	1,590,347	(723)	224,219			1,813,842
19.	Louisiana	LA	1,654,314		102,683			1,756,997
20.	Maine	ME	649,337		27,411			676,748
21.	Maryland	MD	3,278,045		255,726			3,533,771
22.	Massachusetts	MA	2,202,799	188,301	201,265			2,592,365
23.	Michigan	MI	1,181,947		83,915			1,265,862
24.	Minnesota	MN	868,740		133,422			1,002,162
25.	Mississippi	MS	1,990,640		119,828			2,110,468
26.	Missouri	MO	1,004,109		49,782			1,053,891
27.	Montana	MT	473,316		9,546			482,862
28.	Nebraska	NE	187,259		17,619			204,878
29.	Nevada	NV	441,829		39,279			481,108
30.	New Hampshire	NH	435,174		29,224			464,398
31.	New Jersey	NJ	3,080,842	39,505	375,808		795,995	4,292,150
32.	New Mexico	NM	702,011		35,215			737,226
33.	New York	NY	17,239,639	689,664	680,988		361,248	18,971,539
34.	North Carolina	NC	2,775,853	300	297,156			3,073,309
35.	North Dakota	ND	55,773		2,319			58,092
36.	Ohio	OH	2,790,591	339,378	261,383		1,595	3,392,947
37.	Oklahoma	OK	888,116		73,332			961,448
38.	Oregon	OR	1,643,059		101,223			1,744,282
39.	Pennsylvania	PA	5,820,479	83,831	603,591			6,507,900
40.	Rhode Island	RI	126,840		20,832			147,672
41.	South Carolina	SC	1,075,864		77,249			1,153,113
42.	South Dakota	SD	138,626		7,641			146,267
43.	Tennessee	TN	1,452,138		144,554			1,596,692
44.	Texas	TX	7,287,623	(72,571)	559,837		1,782	7,776,671
45.	Utah	UT	1,456,029		69,226			1,525,255
46.	Vermont	VT	329,649		18,409			348,058
47.	Virginia	VA	3,041,104		250,289		1,493	3,292,886
48.	Washington	WA	1,416,091		147,703			1,563,794
49.	West Virginia	WV	254,150		41,489			295,639
50.	Wisconsin	WI	1,245,822		74,448			1,320,270
51.	Wyoming	WY	126,928		(850)		10,509	136,587
52.	American Samoa	AS	(19)					(19)
53.	Guam	GU	9,685		1,132			10,817
54.	Puerto Rico	PR	244,666		57,426			302,092
55.	U.S. Virgin Islands	VI	48,483					48,483
56.	Northern Mariana Islands	MP	2,773					2,773
57.	Canada	CAN	48,089					48,089
58.	Aggregate other alien	OT	314,040		4,466		20,989	339,495
59.	Totals		104,377,544	2,327,310	8,128,073		1,352,673	116,185,599

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Organizational Chart of Dai-ichi Life Holdings, Inc. as of December 31, 2025 ¹



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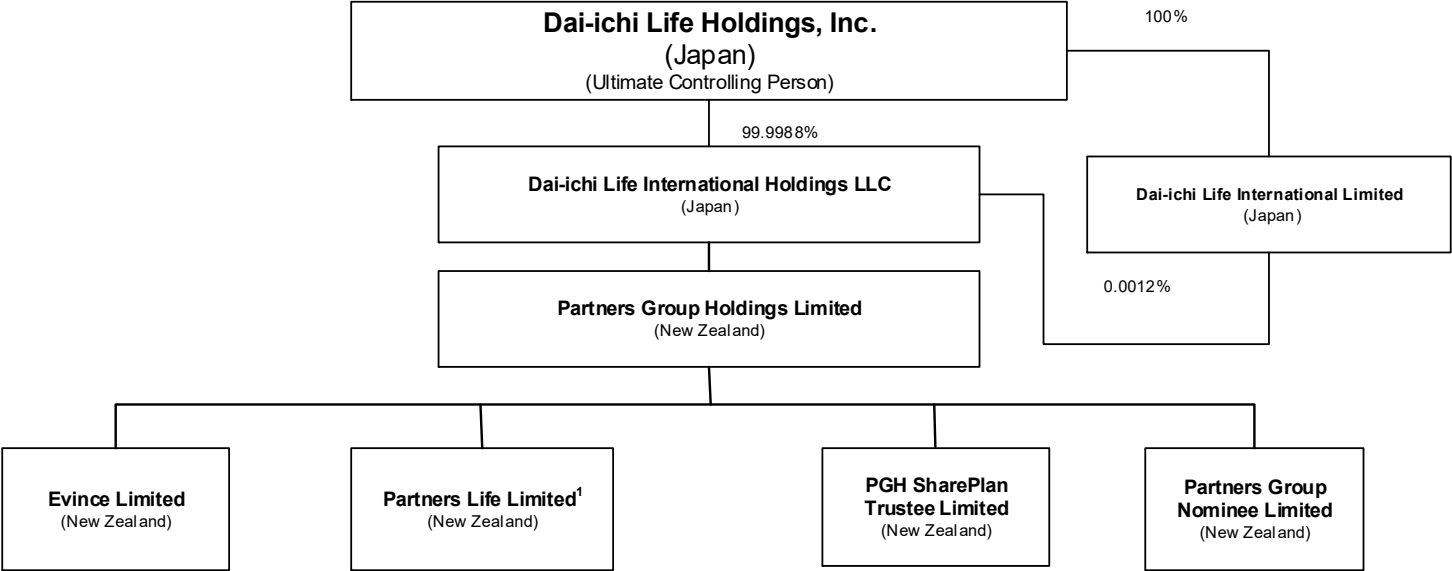
Subsidiaries shown on subsequent pages.

¹ Except as otherwise indicated, chart does not reflect less than 50% ownership interests
² Insurance company
³ Pages 6-8 contain a list of Protective Life Corporation's subsidiaries
⁴ The voting rights pertaining to The Dai-ichi Life Research Institute Inc. are split among other affiliates of Dai-ichi Life Holdings, Inc. as follows:
 • DAI-ICHI SEIMEI CARD SERVICE Co., LTD. – 9.58%
 • Nihon Bussan Co., Ltd. – 8.75%
 As such, the Dai-ichi group owns 100% of the voting rights pertaining to The Dai-ichi Life Research Institute Inc.
⁵ The voting rights pertaining to DAI-ICHI SEIMEI CARD SERVICE Co., LTD. are split among the other affiliates of Dai-ichi Life Holdings, Inc. as follows:
 • Nihon Bussan Co., Ltd. – 20%
 As such, the Dai-ichi group owns 95% of the voting rights pertaining to DAI-ICHI SEIMEI CARD SERVICE Co., LTD.

* Effissimo Capital Management Pte Ltd. ("Effissimo") and Effissimo's controlling persons Takashi Kousaka, Hisaaki Sato, and Yoichiro Imai are considered by the New York State Department of Financial Services, for New York insurance regulatory purposes only, to be controlling persons of MONY Life Insurance Company and Protective Life and Annuity Insurance Company. Based on the Statement of Changes to Large-Volume Holdings available on Electronic Disclosure for Investors' Network (EDINET) as of April 10, 2025, Effissimo, a non-affiliated asset management company, may be deemed the beneficial owner of 10.99% of the common stock of Dai-ichi Life Holdings, Inc.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

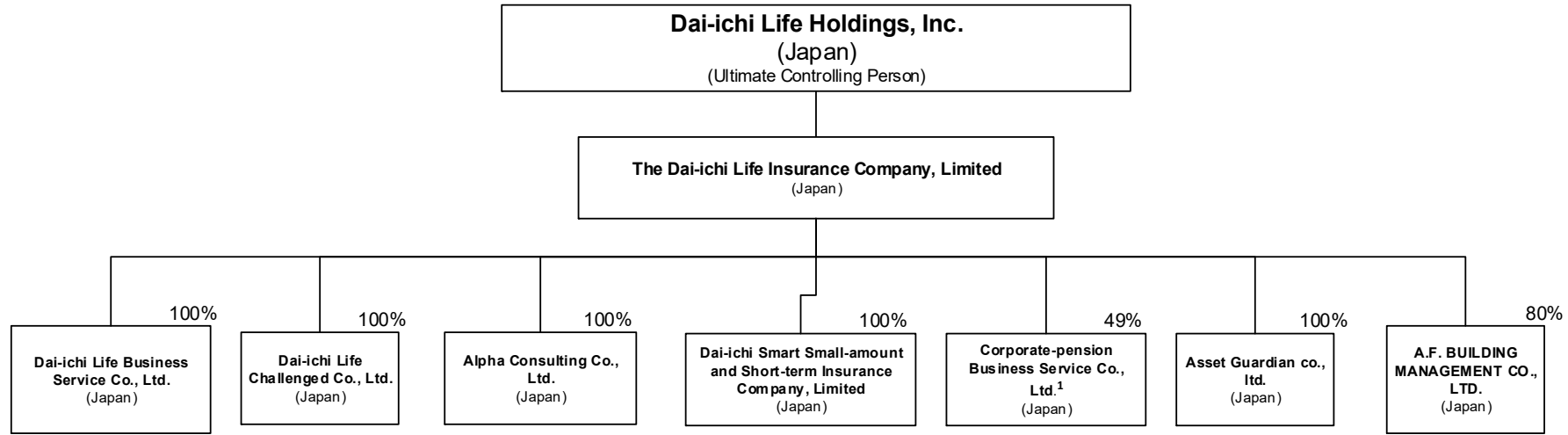
Organizational Chart of Dai-ichi Life Holdings, Inc. as of December 31, 2025



¹insurance company

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

Organizational Chart of Dai-ichi Life Holdings, Inc. as of December 31, 2025



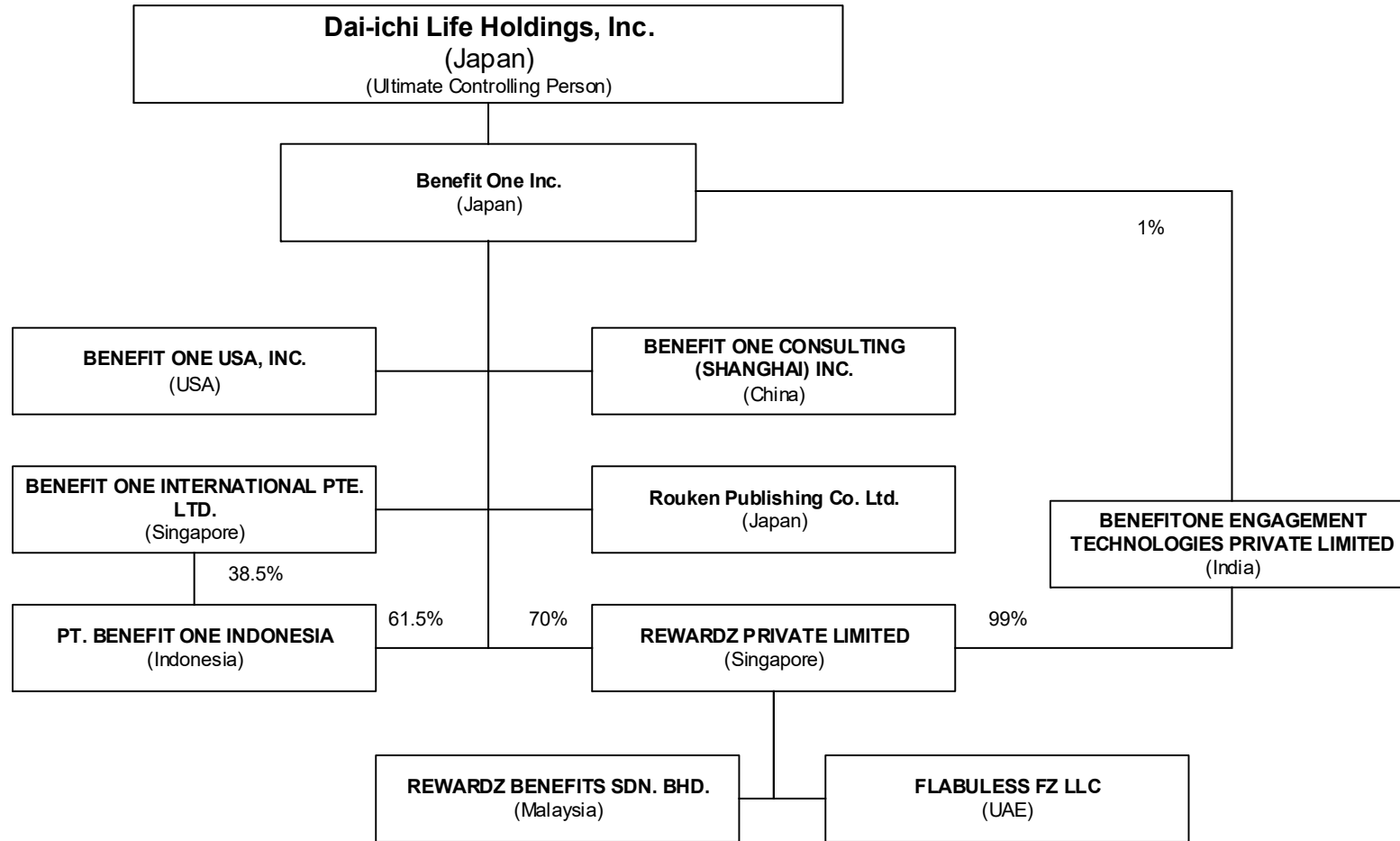
¹ The voting rights pertaining to Corporate-pension Business Service Co., Ltd. are split among the other affiliates of Dai-ichi Life Holdings, Inc. as follows:

- The Dai-ichi Life Techno Cross Co., Ltd. – 1%

As such, the Dai-ichi group owns 50% of the voting rights pertaining to Corporate-pension Business Service Co., Ltd.

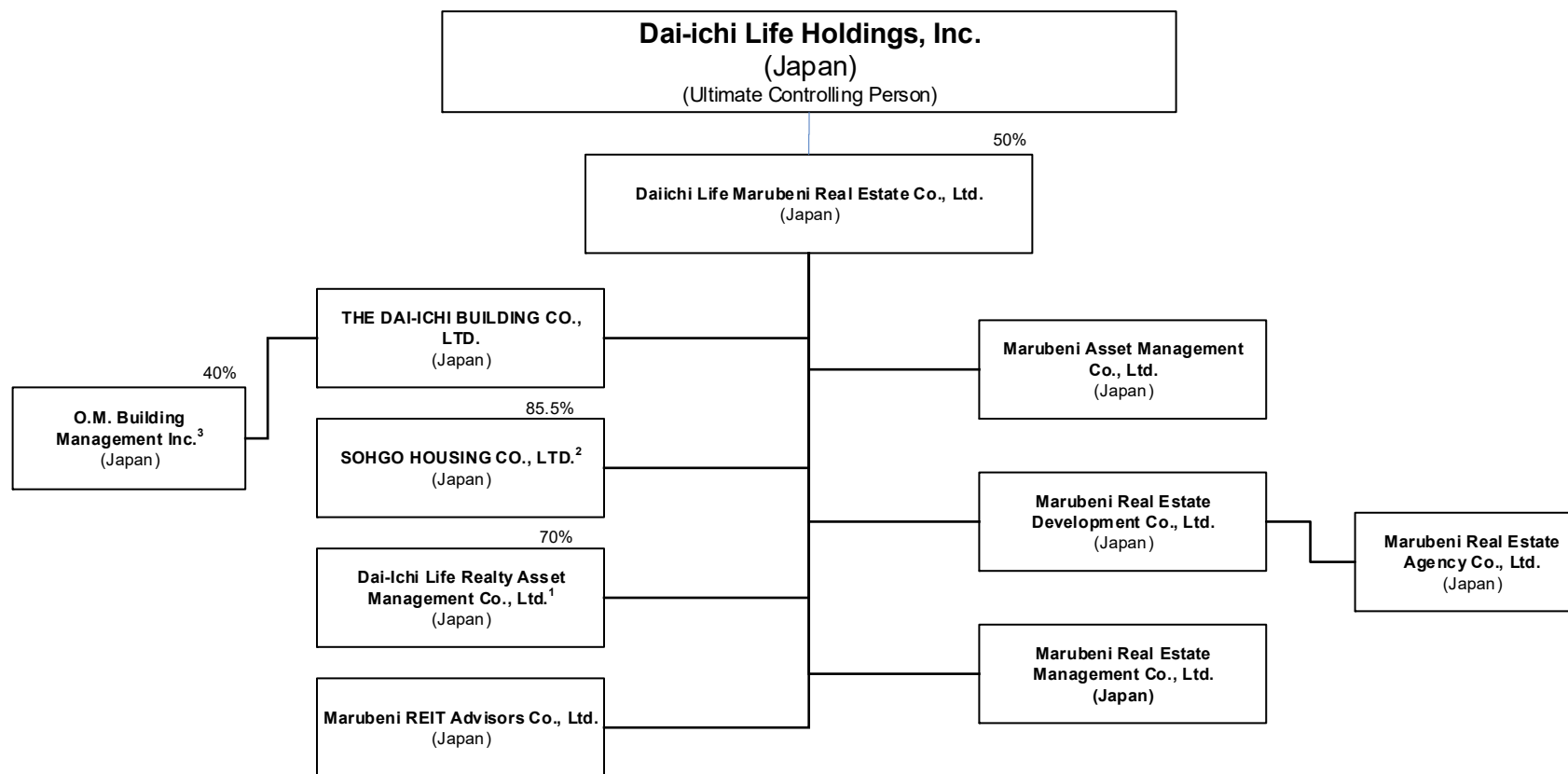
**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

Organizational Chart of Dai-ichi Life Holdings, Inc. as of December 31, 2025



**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

Organizational Chart of Dai-ichi Life Holdings, Inc. as of December 31, 2025



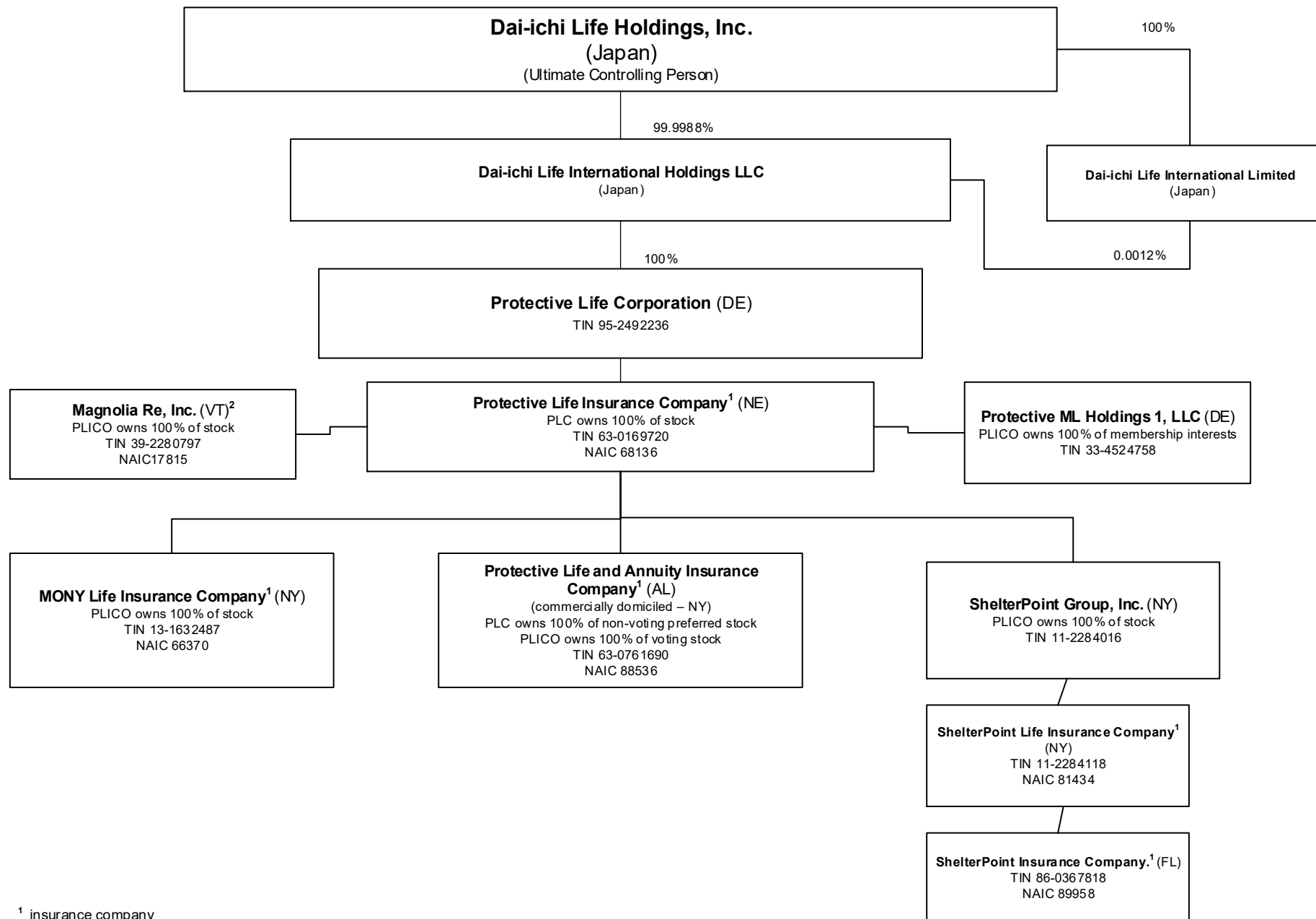
¹ The shares of Dai-ichi Life Realty Asset Management Co., Ltd. are held 70% by Daiichi Life Marubeni Real Estate Co., Ltd. and 30% by THE DAI-ICHI BUILDING CO., LTD. In other words, they are wholly owned by Daiichi Life Marubeni Real Estate Co., Ltd. and its subsidiaries. Dai-ichi Life Holdings, Inc. owns 50% of the shares of Daiichi Life Marubeni Real Estate Co., Ltd., and therefore the percentage of voting rights in Dai-ichi Life Realty Asset Management Co., Ltd. held by the Dai-ichi group is 50%.

² The shares of SOHGO HOUSING CO., Ltd. are held 85.5% by Daiichi Life Marubeni Real Estate Co., Ltd. and 14.5% by THE DAI-ICHI BUILDING CO., LTD. In other words, they are wholly owned by Daiichi Life Marubeni Real Estate Co., Ltd. and its subsidiaries. Dai-ichi Life Holdings, Inc. owns 50% of the shares of Daiichi Life Marubeni Real Estate Co., Ltd. and therefore the percentage of voting rights in SOHGO HOUSING CO., Ltd. held by the Dai-ichi group is 50%.

³ The shares of O.M. Building Management Inc. are held 40% by THE DAI-ICHI BUILDING CO., LTD. and 10% by The Dai-ichi Life Insurance Company, Limited. Since Dai-ichi Life Holdings, Inc. owns 50% of the shares of Daiichi Life Marubeni Real Estate Co., Ltd. the percentage of voting rights in O.M. Building Management Inc. held by the Dai-ichi group is 30%.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

Organizational Chart of Dai-ichi Life Holdings, Inc. as of December 31, 2025

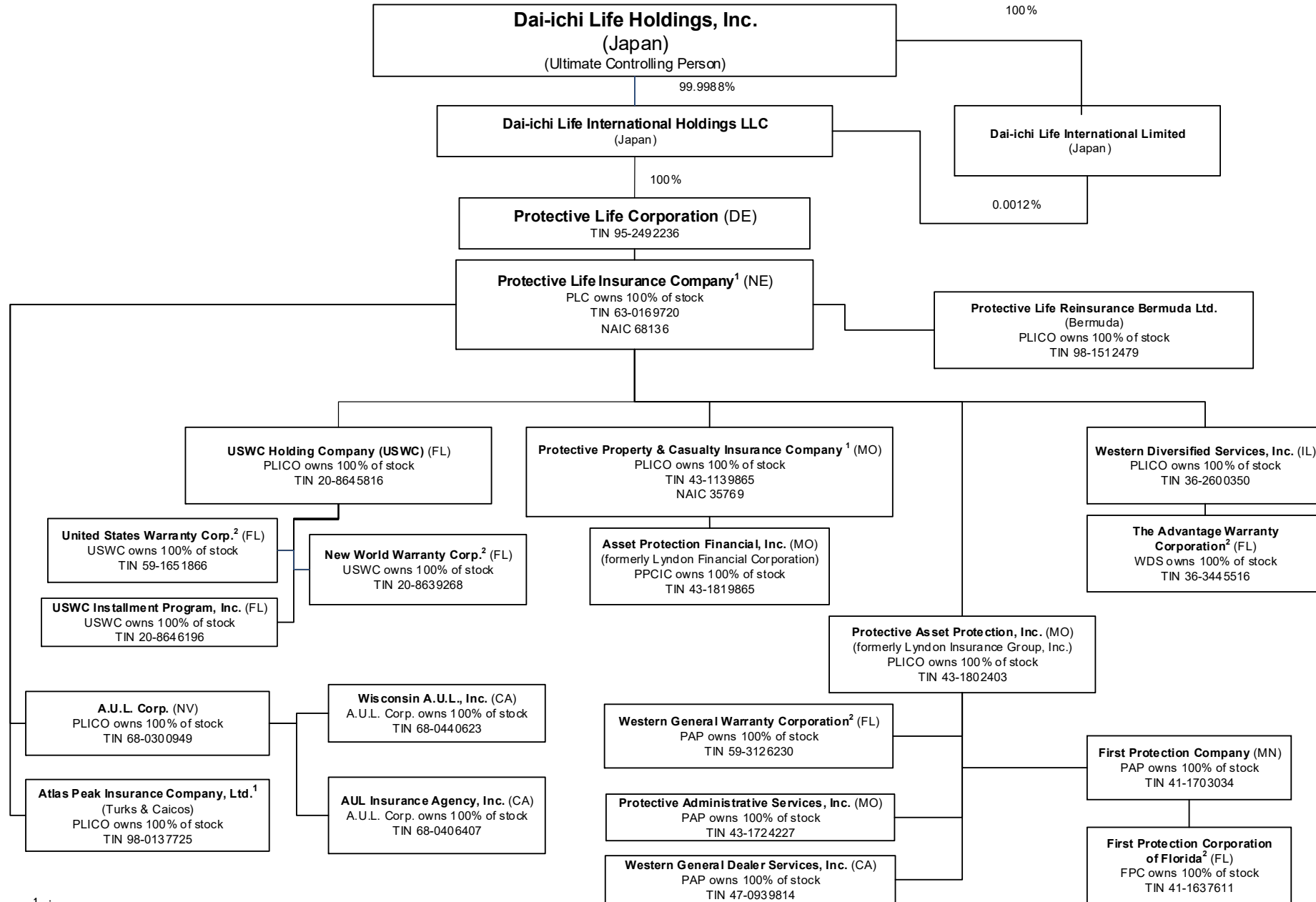


¹ insurance company

² special purpose financial insurance company

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

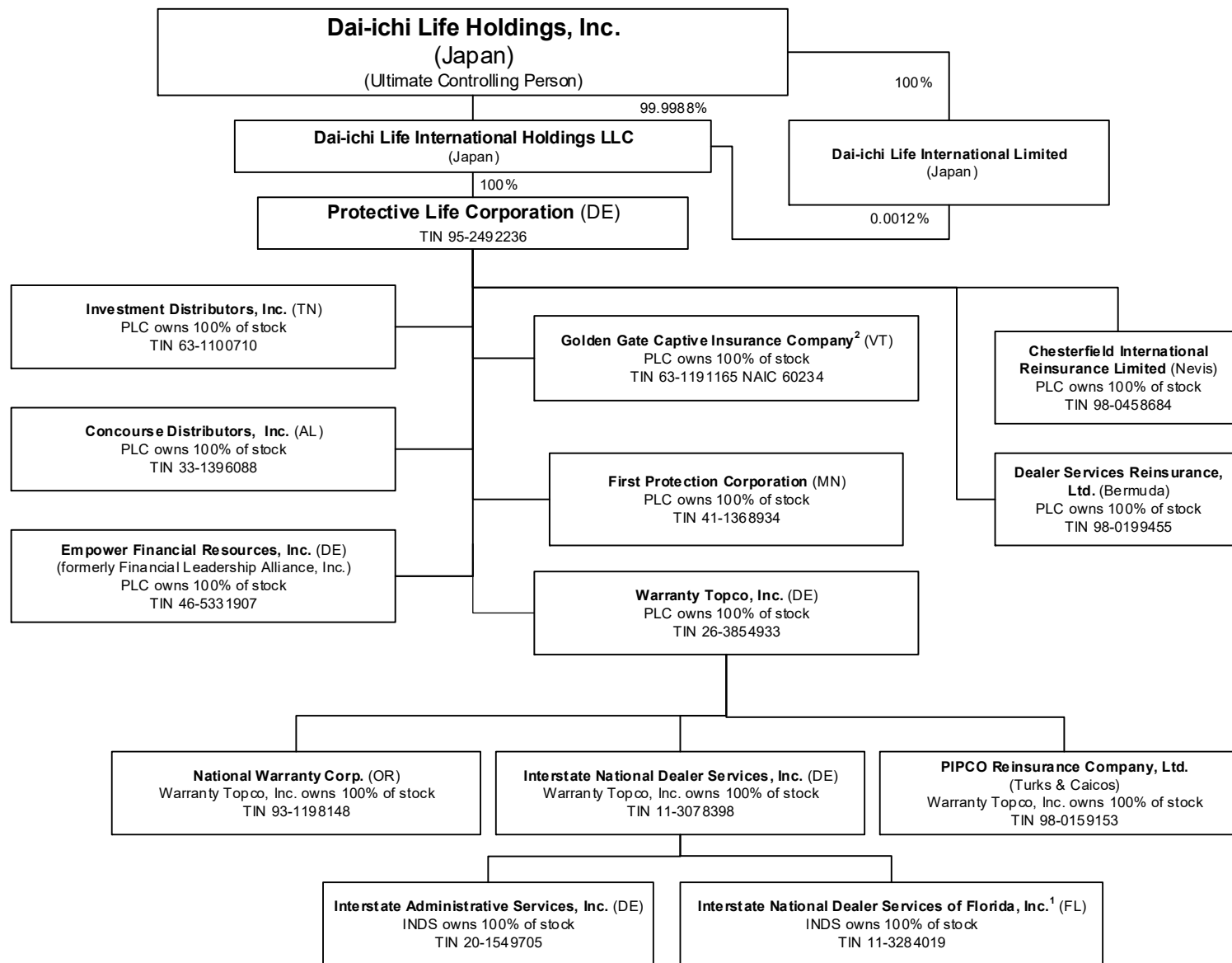
Organizational Chart of Dai-ichi Life Holdings, Inc. as of December 31, 2025



¹ insurance company
² specialty insurer

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

Organizational Chart of Dai-ichi Life Holdings, Inc. as of December 31, 2025



¹ specialty insurer

² special purpose financial insurance company

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SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

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					0000948518	TOKYO	DAI-ICHI LIFE HOLDINGS, INC.	JPN	UIP		BOARD		SHAREHOLDERS	NO	1
							TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	AUS	NIA	DAI-ICHI LIFE INTERNATIONAL HOLDINGS LLC	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE REALTY ASSET MANAGEMENT CO., LTD.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	70.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							INTERNATIONAL LIFE SOLUTIONS PROPRIETARY LIMITED	ZAF	NIA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							TAL LIFE LIMITED	AUS	IA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							TAL DIRECT PTY LIMITED	AUS	NIA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							TAL SERVICES LIMITED	AUS	NIA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							TAL AUSTRALIA DISTRIBUTION LIMITED	AUS	NIA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							TAL LIFE INSURANCE SERVICES LIMITED	AUS	IA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							NATIONAL FINANCIAL SOLUTIONS PTY LIMITED	AUS	NIA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							LIFEBROKER PTY LIMITED	AUS	NIA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							CHALLENGER LIMITED	AUS	NIA	TAL DAIICHI LIFE AUSTRALIA PTY LIMITED	OWNERSHIP	19.9	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE BUSINESS SERVICE CO., LTD.	JPN	NIA	THE DAI-ICHI LIFE INSURANCE COMPANY, LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE CHALLENGED CO., LTD.	JPN	NIA	THE DAI-ICHI LIFE INSURANCE COMPANY, LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							A.F. BUILDING MANAGEMENT CO., LTD.	JPN	NIA	THE DAI-ICHI LIFE INSURANCE COMPANY, LIMITED	OWNERSHIP	80.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							QOLEAD, LIMITED	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE INTERNATIONAL LIMITED	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE INTERNATIONAL HOLDINGS LLC	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							TOPAZ CAPITAL, INC.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	73.2	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PARTNERS GROUP HOLDINGS LIMITED	NZL	NIA	DAI-ICHI LIFE INTERNATIONAL HOLDINGS, LLC	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							EVINCE LIMITED	NZL	NIA	PARTNERS GROUP HOLDINGS LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PGH SHAREPLAN TRUSTEE LIMITED	NZL	NIA	PARTNERS GROUP HOLDINGS LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PARTNERS GROUP NOMINEE LIMITED	NZL	NIA	PARTNERS GROUP HOLDINGS LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PARTNERS LIFE LIMITED	NZL	IA	PARTNERS GROUP HOLDINGS LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							ASSET GUARDIAN COMPANY, LIMITED	JPN	NIA	THE DAI-ICHI LIFE INSURANCE COMPANY, LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	

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SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

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			13-3968270				DAI-ICHI SMART SMALL-AMOUNT AND SHORT-TERM INSURANCE COMPANY, LIMITED	JPN	NIA	THE DAI-ICHI LIFE INSURANCE COMPANY, LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DLI NORTH AMERICA, INC.	DE	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							THE DAI-ICHI BUILDING CO., LTD.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							THE DAI-ICHI LIFE INSURANCE COMPANY, LIMITED	JPN	IA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE INTERNATIONAL (EUROPE) LIMITED	GBR	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE ASIA PACIFIC PTE. LIMITED	SGP	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							THE NEO FIRST LIFE INSURANCE COMPANY, LIMITED	JPN	IA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE REINSURANCE BERMUDA LTD.	BMU	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							THE DAI-ICHI FRONTIER LIFE INSURANCE COMPANY, LIMITED	JPN	IA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							ASSET MANAGEMENT ONE CO., LTD.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	49.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							ASSET MANAGEMENT ONE USA INC.	USA	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	49.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE INSURANCE COMPANY OF VIETNAM, LIMITED	VNM	IA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE VIETNAM FUND MANAGEMENT COMPANY LIMITED	VNM	NIA	DAI-ICHI LIFE INSURANCE COMPANY OF VIETNAM, LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI MEKONG SHARED SERVICE CENTER COMPANY LIMITED	VNM	NIA	DAI-ICHI LIFE INSURANCE COMPANY OF VIETNAM, LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							THE DAI-ICHI LIFE TECHNO CROSS CO., LTD.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI SEIMEI CARD SERVICE CO., LTD.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	75.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							IPET INSURANCE CO., LTD.	JPN	IA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							ALPHA CONSULTING CO., LTD.	JPN	NIA	THE DAI-ICHI LIFE INSURANCE COMPANY, LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							O.M. BUILDING MANAGEMENT INC.	JPN	NIA	THE DAI-ICHI BUILDING CO., LTD.	OWNERSHIP	40.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							CORPORATE-PENSION BUSINESS SERVICE CO., LTD.	JPN	NIA	THE DAI-ICHI LIFE INSURANCE COMPANY, LIMITED	OWNERSHIP	49.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAI-ICHI LIFE INSURANCE MYANMAR LTD.	MMR	IA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							STAR UNION DAI-ICHI LIFE INSURANCE COMPANY LIMITED	IND	IA	DAI-ICHI LIFE INTERNATIONAL HOLDINGS LLC	OWNERSHIP	47.4	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PT PANIN INTERNASIONAL	IDN	NIA	DAI-ICHI LIFE INTERNATIONAL HOLDINGS LLC	OWNERSHIP	36.8	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PANIN DAI-ICHI LIFE	IDN	IA	PT PANIN INTERNASIONAL	OWNERSHIP	95.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	

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SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

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							PANIN DAI-ICHI LIFE	IDN	IA	DAI-ICHI LIFE HOLDINGS INC.	OWNERSHIP	5.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PANIN DAI-ICHI LIFE	GBR	NIA	DAI-ICHI LIFE INTERNATIONAL HOLDINGS LLC	OWNERSHIP	10.5	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							THE DAI-ICHI LIFE RESEARCH INSTITUTE, INC.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	81.7	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DAIICHI LIFE INSURANCE (CAMBODIA) PLC.	KHM	IA	DAI-ICHI LIFE INTERNATIONAL HOLDINGS LLC	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							SOHGO HOUSING CO., LTD.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	85.5	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							VERTEX INVESTMENT SOLUTIONS CO., LTD.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							DL- CANYON INVESTMENTS LLC	USA	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							NIHON BUSSAN CO., LTD.	JPN	N/A	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							BENEFIT ONE, INC.	JPN	NIA	DAI-ICHI LIFE HOLDINGS, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							BENEFIT ONE USA, INC.	USA	NIA	BENEFIT ONE, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							BENEFIT ONE CONSULTING (SHANGHAI), INC.	CHN	NIA	BENEFIT ONE, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							BENEFIT ONE INTERNATIONAL PTE, LTD.	SGP	NIA	BENEFIT ONE, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							ROUKEN PUBLISHING CO. LTD.	JPN	NIA	BENEFIT ONE, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							REWARDZ PRIVATE LIMITED	SGP	NIA	BENEFIT ONE, INC.	OWNERSHIP	70.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							REWARDZ BENEFITS SDN. BHD.	MYS	NIA	REWARDZ PRIVATE LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							FLABULESS FZ LLC	ARE	NIA	REWARDZ PRIVATE LIMITED	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PT. BENEFIT ONE INDONESIA	IDN	NIA	BENEFIT ONE, INC.	ONWERSHIP	61.5	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							PT. BENEFIT ONE INDONESIA	IDN	NIA	BENEFIT ONE INTERNATIONAL PTE, LTD.	OWNERSHIP	38.5	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							BENEFITONE ENGAGEMENT TECHNOLOGIES PRIVATE LIMITED	IND	NIA	BENEFIT ONE, INC.	OWNERSHIP	1.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
							BENEFITONE ENGAGEMENT TECHNOLOGIES PRIVATE LIMITED	IND	NIA	REWARDZ PRIVATE LIMITED	OWNERSHIP	99.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		95-2492236				PROTECTIVE LIFE CORPORATION	DE	UIP	DAI-ICHI LIFE INTERNATIONAL HOLDINGS LLC	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION	68136	63-0169720				PROTECTIVE LIFE INSURANCE COMPANY	NE	UDP	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION	88536	63-0761690				PROTECTIVE LIFE AND ANNUITY INSURANCE COMPANY	AL	IA	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION	66370	13-1632487				MONY LIFE INSURANCE COMPANY	NY	RE	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		36-2600350				WESTERN DIVERSIFIED SERVICES, INC.	IL	NIA	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		20-8645816				USWC HOLDING COMPANY	FL	NIA	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	

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SCHEDULE Y

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0458	PROTECTIVE LIFE CORPORATION		98-0137725				ATLAS PEAK INSURANCE COMPANY, LTD.	TCA	DS	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		68-0300949				A.U.L. CORP.	NV	DS	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		59-1651866				UNITED STATES WARRANTY CORP.	FL	NIA	USWC HOLDING COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		20-8639268				NEW WORLD WARRANTY CORP.	FL	NIA	USWC HOLDING COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		20-8646196				USWC INSTALLMENT PROGRAM, INC.	FL	NIA	USWC HOLDING COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		36-3445516				THE ADVANTAGE WARRANTY CORPORATION	FL	NIA	WESTERN DIVERSIFIED SERVICES, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		68-0440623				WISCONSIN A.U.L., INC.	CA	NIA	A.U.L. CORP.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		68-0406407				AUL INSURANCE AGENCY, INC.	CA	NIA	A.U.L. CORP.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		98-0199455				DEALER SERVICES REINSURANCE, LTD.	BMU	NIA	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION	60234	63-1191165				GOLDEN GATE CAPTIVE INSURANCE COMPANY	VT	IA	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		43-1802403				PROTECTIVE ASSET PROTECTION, INC.	MO	NIA	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		43-1724227				PROTECTIVE ADMINISTRATIVE SERVICES, INC.	MO	NIA	PROTECTIVE ASSET PROTECTION, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION	35769	43-1139865				PROTECTIVE PROPERTY & CASUALTY INSURANCE COMPANY	MO	IA	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		43-1819865				ASSET PROTECTION FINANCIAL, INC.	MO	NIA	PROTECTIVE PROPERTY & CASUALTY INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		63-1100710				INVESTMENT DISTRIBUTORS, INC.	TN	NIA	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		33-1396088				CONCOURSE DISTRIBUTORS, INC.	AL	NIA	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	

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0458	PROTECTIVE LIFE CORPORATION		26-3854933				WARRANTY TOPCO, INC.	DE	NIA	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		20-1549705				INTERSTATE ADMINISTRATIVE SERVICES, INC.	DE	NIA	INTERSTATE NATIONAL DEALER SERVICES, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		93-1198148				NATIONAL WARRANTY CORP.	OR	NIA	INTERSTATE NATIONAL CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		11-3284019				INTERSTATE NATIONAL DEALER SERVICES OF FLORIDA, INC.	FL	NIA	INTERSTATE NATIONAL DEALER SERVICES, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		11-3078398				INTERSTATE NATIONAL DEALER SERVICES, INC.	DE	NIA	INTERSTATE NATIONAL CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		98-0159153				PIPCO REINSURANCE COMPANY, LTD.	TCA	NIA	INTERSTATE NATIONAL CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		41-1703034				FIRST PROTECTION COMPANY	MN	NIA	PROTECTIVE ASSET PROTECTION, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		41-1368934				FIRST PROTECTION CORPORATION	MN	NIA	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		41-1637611				FIRST PROTECTION CORPORATION OF FLORIDA	FL	NIA	FIRST PROTECTION COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		98-0458684				CHESTERFIELD INTERNATIONAL REINS. LTD.	KNA	NIA	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		47-0939814				WESTERN GENERAL DEALER SERVICES, INC.	CA	NIA	PROTECTIVE ASSET PROTECTION, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		59-3126230				WESTERN GENERAL WARRANTY CORPORATION	FL	NIA	PROTECTIVE ASSET PROTECTION, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		46-5331907				EMPOWER FINANCIAL RESOURCES, INC.	DE	NIA	PROTECTIVE LIFE CORPORATION	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		98-1512479				PROTECTIVE LIFE REINSURANCE BERMUDA, LTD.	BMU	NIA	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		11-2284016				SHELTERPOINT GROUP, NC	NY	NIA	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		11-2284118				SHELTERPOINT LIFE INSURANCE COMPANY	NY	IA	SHELTERPOINT GROUP, INC.	OWNERSHIP	100.0	DAI-ICHI LIFE HOLDINGS, INC.	NO	

SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership, Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	Is an SCA Filing Required? (Yes/No)	*
0458	PROTECTIVE LIFE CORPORATION		86-0367818				SHELTERPOINT INSURANCE COMPANY	FL	IA	SHELTERPOINT LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-CHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION		33-4524758				PROTECTIVE ML HOLDINGS 1, LLC	DE	DS	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-CHI LIFE HOLDINGS, INC.	NO	
0458	PROTECTIVE LIFE CORPORATION	17815	39-2280797				MAGNOLIA RE, INC.	VT	IA	PROTECTIVE LIFE INSURANCE COMPANY	OWNERSHIP	100.0	DAI-CHI LIFE HOLDINGS, INC.	NO	

Asterisk	Explanation
1	EXCEPT AS OTHERWISE INDICATED, SCHEDULE DOES NOT REFLECT LESS THAN 50% OWNERSHIP INTERESTS.

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
	95-2492236	Protective Life Corporation	261,618,828	(312,266,685)							(50,647,857)	
68136	63-0169720	Protective Life Insurance Company	27,054,215	284,365,685							311,419,900	9,449,545,947
66370	13-1632487	MONY Life Insurance Company	(37,600,000)	-							(37,600,000)	
	43-1802403	Protective Asset Protection, Inc.	-	-							-	
35769	43-1139865	Protective Property & Casualty Insurance Company	-	-							-	157,447,869
	41-1637611	First Protection Corporation of Florida	(150,000)	-							(150,000)	
	41-1703034	First Protection Company	25,000	-							25,000	
	59-3126230	Western General Warranty Corporation	(500,000)	-							(500,000)	
	63-0879387	Concourse Financial Group Securities, Inc.	(51,318,828)	-							(51,318,828)	
	33-1396088	Concourse Distributors, Inc.	-	2,500,000							2,500,000	
60234	63-1191165	Golden Gate Captive Insurance Company	(128,000,000)	5,400,000							(122,600,000)	(2,880,632,796)
	98-0199455	Dealer Services Reinsurance, Ltd.	(1,000,000)	-							(1,000,000)	(128,069,523)
	98-0458684	Chesterfield International Reinsurance Limited	(300,000)	-							(300,000)	(29,378,346)
	20-8645816	USWC Holding Company	-	-							-	
	59-1651866	United States Warranty Corp.	(10,000,000)	-							(10,000,000)	
	20-4197367	Interstate National Corporation	-	-							-	
	26-3854933	Warranty Topco, Inc (Revolos)	-	-							-	
	68-0300949	A.U.L. Corp.	-	-							-	
	68-0440623	Wisconsin A.U.L., Inc.	(500,000)	-							(500,000)	
	11-3284019	Interstate National Dealer Services of Florida, Inc.	(500,000)	-							(500,000)	
	11-3078398	Interstate National Dealer Services, Inc.	(500,000)	-							(500,000)	
	98-1512479	Protective Life Reinsurance Bermuda Ltd.	-	-							-	(3,254,774,347)
17815	39-2280797	Magnolia Re, Inc.	-	20,000,000							20,000,000	(3,314,138,804)
	33-4524758	Protective ML Holdings 1, LLC	-	1,000							1,000	
81434	11-2284118	ShelterPoint Life Insurance Company	(58,329,215)	-							(58,329,215)	
	11-2284016	ShelterPoint Group, Inc.	-	-							-	
9999999 - Control Totals			-	-					XXX		-	-

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control / Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control / Affiliation of Column 5 Over Column 6 (Yes/No)
Protective Life Insurance Company	Protective Life Corporation	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Life Insurance Company	Dai-ichi Life International Holdings LLC	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Life Insurance Company	Effissimo Capital Management Pte Ltd	11.0 %	Yes	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Life and Annuity Insurance Company	Protective Life Insurance Company	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Life and Annuity Insurance Company	Protective Life Corporation	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Life and Annuity Insurance Company	Dai-ichi Life International Holdings LLC	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Life and Annuity Insurance Company	Effissimo Capital Management Pte Ltd	11.0 %	Yes	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
MONY Life Insurance Company	Protective Life Insurance Company	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
MONY Life Insurance Company	Protective Life Corporation	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
MONY Life Insurance Company	Dai-ichi Life International Holdings LLC	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
MONY Life Insurance Company	Effissimo Capital Management Pte Ltd	11.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Property & Casualty Insurance Company	Protective Life Insurance Company	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Property & Casualty Insurance Company	Protective Life Corporation	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Property & Casualty Insurance Company	Dai-ichi Life International Holdings LLC	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Protective Property & Casualty Insurance Company	Effissimo Capital Management Pte Ltd	11.0 %	Yes	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Golden Gate Captive Insurance Company	Protective Life Corporation	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Golden Gate Captive Insurance Company	Dai-ichi Life International Holdings LLC	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Shelterpoint Life Insurance Company	SHELTERPOINT GROUP, INC.	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Shelterpoint Life Insurance Company	Protective Life Insurance Company	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No
Shelterpoint Life Insurance Company	Protective Life Corporation	100.0 %	No	Dai-ichi Life Holdings, Inc.	Protective Life Group (NAIC Group Code 0458)	100.0 %	No

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control / Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control / Affiliation of Column 5 Over Column 6 (Yes/No)
Shelterpoint Life Insurance Company.....	Dai-ichi Life International Holdings LLC.....	100.0 %	No	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Shelterpoint Life Insurance Company.....	Effissimo Capital Management Pte Ltd.....	11.0 %	Yes	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Shelterpoint Insurance Company.....	SHELTERPOINT LIFE INSURANCE COMPANY.....	100.0 %	No	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Shelterpoint Insurance Company.....	Protective Life Insurance Company.....	100.0 %	No	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Shelterpoint Insurance Company.....	Protective Life Corporation.....	100.0 %	No	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Shelterpoint Insurance Company.....	Dai-ichi Life International Holdings LLC.....	100.0 %	No	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Shelterpoint Insurance Company.....	Effissimo Capital Management Pte Ltd.....	11.0 %	Yes	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Magnolia Re, Inc.....	Protective Life Insurance Company.....	100.0 %	No	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Magnolia Re, Inc.....	Protective Life Corporation.....	100.0 %	No	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No
Magnolia Re, Inc.....	Dai-ichi Life International Holdings LLC.....	100.0 %	No	Dai-ichi Life Holdings, Inc.....	Protective Life Group (NAIC Group Code 0458).....	100.0 %	No

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	Response
March Filing	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?.....	YES.....
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?.....	YES.....
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?.....	YES.....
4. Will an Actuarial Opinion be filed by March 1?.....	YES.....
April Filing	
5. Will Management's Discussion and Analysis be filed by April 1?.....	YES.....
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit – Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	YES.....
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?.....	YES.....
June Filing	
8. Will an Audited Financial Report be filed by June 1?.....	YES.....
9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?.....	YES.....

SUPPLEMENTAL FILINGS

























The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

March Filing	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies).....	NO.....
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?.....	NO.....
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?.....	NO.....
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES.....
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES.....
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES.....
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES.....
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES.....
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO.....
28. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies).....	NO.....
29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?.....	YES.....
30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO.....
31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?.....	NO.....
32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?.....	NO.....
33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO.....
34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO.....
35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1?.....	YES.....
36. Will the Market Conduct Annual Statement (MCAS) Premium exhibit for the Year be filed with appropriate jurisdictions and with the NAIC by March 1?.....	YES.....
April Filing	
37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?.....	YES.....
38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?.....	YES.....
39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	NO.....

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

	Response
40. Will the Accident and Health Policy Experience Exhibit be filed by April 1?.....	YES.....
41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1?.....	SEE EXPLANATION.....
42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?.....	NO.....
43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?.....	YES.....
44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?.....	YES.....
45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO.....
46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	NO.....
47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	SEE EXPLANATION.....
August Filing	
48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?.....	NO.....

SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES

Explanation	Barcode
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10. LESS THAN 100 SHAREHOLDERS	 6 6 3 7 0 2 0 2 5 4 2 0 0 0 0 0 0
11. THE COMPANY DOES NOT WRITE MEDICARE BUSINESS.	 6 6 3 7 0 2 0 2 5 3 6 0 0 0 0 0 0
12. THIS COMPANY IS NOT A FOREIGN COMPANY.	 6 6 3 7 0 2 0 2 5 4 9 0 0 0 0 0 0
13.	
14.	
15.	
16. NOT APPLICABLE	 6 6 3 7 0 2 0 2 5 4 4 3 0 0 0 0 0
17. THE COMPANY DOES NOT HAVE SYNTHETIC GICS.	 6 6 3 7 0 2 0 2 5 4 4 4 0 0 0 0 0
18. THE COMPANY DOES NOT OFFER EIAS.	 6 6 3 7 0 2 0 2 5 4 4 5 0 0 0 0 0
19. THE COMPANY DOES NOT OFFER EIAS.	 6 6 3 7 0 2 0 2 5 4 4 6 0 0 0 0 0
20. THE COMPANY DOES NOT OFFER EIUL.	 6 6 3 7 0 2 0 2 5 4 4 7 0 0 0 0 0
21. THE COMPANY DOES NOT OFFER EIUL.	 6 6 3 7 0 2 0 2 5 4 4 8 0 0 0 0 0
22. THE COMPANY DOES NOT OFFER EIUL.	 6 6 3 7 0 2 0 2 5 4 4 9 0 0 0 0 0
23.	
24.	
25. THE COMPANY DOES NOT OFFER EIAS.	 6 6 3 7 0 2 0 2 5 4 5 2 0 0 0 0 0
26. THE COMPANY DOES NOT OFFER MGAS.	 6 6 3 7 0 2 0 2 5 4 5 3 0 0 0 0 0
27. NOT APPLICABLE.	 6 6 3 7 0 2 0 2 5 4 5 4 0 0 0 0 0
28. NO BUSINESS.	 6 6 3 7 0 2 0 2 5 4 9 5 0 0 0 0 0
29.	
30. THE COMPANY DOES NOT WRITE THIS TYPE OF BUSINESS.	 6 6 3 7 0 2 0 2 5 3 6 5 0 0 0 0 0
31. THE COMPANY HAS NOT FILED FOR RELIEF FROM THIS REQUIREMENT.	 6 6 3 7 0 2 0 2 5 2 2 4 0 0 0 0 0
32. THE COMPANY HAS NOT FILED FOR RELIEF FROM THIS REQUIREMENT.	 6 6 3 7 0 2 0 2 5 2 2 5 0 0 0 0 0
33. THE COMPANY HAS NOT FILED FOR RELIEF FROM THIS REQUIREMENT.	 6 6 3 7 0 2 0 2 5 2 2 6 0 0 0 0 0
34. VM-20 IS NOT APPLICABLE SINCE THE COMPANY DOES NOT ISSUE NEW BUSINESS.	 6 6 3 7 0 2 0 2 5 4 5 6 0 0 0 0 0
35.	
36.	
37.	
38.	
39. THE COMPANY DOES NOT HAVE ANY HEALTHCARE BUSINESS.	 6 6 3 7 0 2 0 2 5 2 3 0 0 0 0 0 0
40. THE COMPANY HAS RECEIVED A WAIVER FROM FILING THE EXHIBIT FROM ITS STATE OF DOMICILE.	
41. THE COMPANY DOES NOT OFFER ANY AG38 8D SGUL.	 6 6 3 7 0 2 0 2 5 4 3 5 0 0 0 0 0
42.	
43.	
44.	
45. NOT APPLICABLE.	 6 6 3 7 0 2 0 2 5 4 5 7 0 0 0 0 0
46. NOT APPLICABLE.	 6 6 3 7 0 2 0 2 5 4 5 8 0 0 0 0 0
47. THE COMPANY HAS RECEIVED AN EXTENSION FROM ITS STATE OF DOMICILE TO FILE BY 4/15/2025	
48. THE COMPANY IS EXEMPT UNDER MAR PREMIUM THRESHOLD.	 6 6 3 7 0 2 0 2 5 2 2 3 0 0 0 0 0

OVERFLOW PAGE FOR WRITE-INS

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1197. Summary of remaining write-ins for Line 11 from overflow page.....				
2504. Miscellaneous Assets.....	827,791	20,413	807,378	942,702
2597. Summary of remaining write-ins for Line 25 from overflow page.....	827,791	20,413	807,378	942,702

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6	7
	1	Accident and Health		4			
		2	3				
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
09.304. Software maintenance.....	236,709		7,966		55,894		300,569
09.305. Contributions.....	89,807		3,487				93,294
09.306. Filing fees.....	85,530		2,701				88,231
09.307. Rating agency fees.....	21,672		841				22,513
09.308. Recruiting.....	15,828		542		465		16,835
09.397. Summary of remaining write-ins for Line 9.3 from overflow page.....	449,546		15,537		56,359		521,442

OVERFLOW PAGE FOR WRITE-INS

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 14	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3+4) Amount	6 Percentage of Column 5 Line 14
1. Issuer credit obligations (Schedule D, Part 1, Section 1):						
1.01 U.S. governments obligations	7,986,274	0.1	7,986,274		7,986,274	0.1
1.02 Other U.S. government obligations	8,501,312	0.2	8,501,312		8,501,312	0.2
1.03 Non-U.S. sovereign jurisdiction securities						
1.04 Municipal bonds – general obligations (direct & guaranteed)						
1.05 Municipal bonds – special revenue	103,997,402	1.9	103,997,402		103,997,402	1.9
1.06 Project finance bonds issued by operating entities						
1.07 Corporate bonds	3,345,200,070	60.5	3,345,200,070		3,345,200,070	60.5
1.08 Mandatory convertible bonds						
1.09 Single entity backed obligations						
1.10 SVO-identified bond exchange traded funds – fair value						
1.11 SVO-identified bond exchange traded funds – systematic value						
1.12 Bonds issued by funds representing operating entities	44,751,394	0.8	44,751,394		44,751,394	0.8
1.13 Bank loans – issued						
1.14 Bank loans – acquired						
1.15 Mortgage loans that qualify as SVO-identified credit tenant loans						
1.16 Certificates of deposit						
1.17 Other issuer credit obligations	20,000,000	0.4	20,000,000		20,000,000	0.4
1.18 Total issuer credit obligations	3,530,436,452	63.9	3,530,436,452		3,530,436,452	63.9
2. Asset-backed securities (Schedule D, Part 1, Section 2):						
2.01 Financial asset-backed securities – self-liquidating	1,105,540,134	20.0	1,105,540,134		1,105,540,134	20.0
2.02 Financial asset-backed securities – not self-liquidating						
2.03 Non-financial asset-backed securities						
2.04 Total asset-backed securities	1,105,540,134	20.0	1,105,540,134		1,105,540,134	20.0
3. Preferred stocks (Schedule D, Part 2, Section 1):						
3.01 Industrial and miscellaneous (unaffiliated)	3,742,200	0.1	3,742,200		3,742,200	0.1
3.02 Parent, subsidiaries and affiliates						
3.03 Total preferred stocks	3,742,200	0.1	3,742,200		3,742,200	0.1
4. Common stocks (Schedule D, Part 2, Section 2):						
4.01 Industrial and miscellaneous – publicly traded (unaffiliated)						
4.02 Industrial and miscellaneous – other (unaffiliated)	1,201,900	0.0	1,201,900		1,201,900	0.0
4.03 Parent, subsidiaries and affiliates – publicly traded						
4.04 Parent, subsidiaries and affiliates – other						
4.05 Mutual funds						
4.06 Unit investment trusts						
4.07 Closed-end funds						
4.08 Exchange traded funds						
4.09 Total common stocks	1,201,900	0.0	1,201,900		1,201,900	0.0
5. Mortgage loans (Schedule B):						
5.01 Farm mortgages						
5.02 Residential mortgages						
5.03 Commercial mortgages	193,958,508	3.5	193,958,508		193,958,508	3.5
5.04 Mezzanine real estate loans						
5.05 Total valuation allowance						
5.06 Total mortgage loans	193,958,508	3.5	193,958,508		193,958,508	3.5
6. Real estate (Schedule A):						
6.01 Properties occupied by company						
6.02 Properties held for production of income						
6.03 Properties held for sale						
6.04 Total real estate						
7. Cash, cash equivalents and short-term investments:						
7.01 Cash (Schedule E, Part 1)	(5,691,867)	(0.1)	(5,691,867)		(5,691,867)	(0.1)
7.02 Cash equivalents (Schedule E, Part 2)	31,640,457	0.6	31,640,457		31,640,457	0.6
7.03 Short-term investments (Schedule DA)						
7.04 Total cash, cash equivalents and short-term investments	25,948,590	0.5	25,948,590		25,948,590	0.5
8. Contract loans	505,019,082	9.1	504,806,394		504,806,394	9.1
9. Derivatives (Schedule DB)						
10. Other invested assets (Schedule BA)	160,574,616	2.9	160,574,616		160,574,616	2.9
11. Receivables for securities	150,099	0.0	150,099		150,099	0.0
12. Securities lending (Schedule DL, Part 1)				XXX	XXX	XXX
13. Other invested assets (Page 2, Line 11)						
14. Total invested assets	5,526,571,581	100.0	5,526,358,893		5,526,358,893	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....		
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		253,451,359
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		
4.	Accrual of discount.....		2,794
5.	Unrealized valuation increase/(decrease):		
5.1	Totals, Part 1, Column 9.....	-	
5.2	Totals, Part 3, Column 8.....		-
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		59,495,646
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		193,958,508
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		193,958,508
14.	Deduct total nonadmitted amounts.....		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		193,958,508

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....	160,587,690
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16.....	
3.2	Totals, Part 3, Column 12.....	
4.	Accrual of discount.....	6,579
5.	Unrealized valuation increase/(decrease):	
5.1	Totals, Part 1, Column 13.....	
5.2	Totals, Part 3, Column 9.....	
6.	Total gain (loss) on disposals, Part 3, Column 19.....	
7.	Deduct amounts received on disposals, Part 3, Column 16.....	
8.	Deduct amortization of premium, depreciation and proportional amortization.....	19,655
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17.....	
9.2	Totals, Part 3, Column 14.....	
10.	Deduct current year's other-than-temporary impairment recognized:	
10.1	Totals, Part 1, Column 15.....	
10.2	Totals, Part 3, Column 11.....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	160,574,614
12.	Deduct total nonadmitted amounts.....	
13.	Statement value at end of current period (Line 11 minus Line 12).....	160,574,614

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

	1	2	3	4	5
	Total	Issuer Credit Obligations	Asset-Backed Securities	Preferred Stocks	Common Stocks
1. Book/adjusted carrying value, December 31 of prior year.....	4,595,523,775	3,649,968,156	940,583,519	3,704,400	1,267,700
2. Cost of bonds and stocks acquired, Part 3, Column 6.....	643,286,573	193,222,985	450,063,588		
3. Accrual of discount.....	2,957,005	2,184,884	772,121		XXX
4. Unrealized valuation increase/(decrease).....	37,800			37,800	
5. Total gain (loss) on disposals, Part 4, Column 18.....	(3,800,695)	(2,499,839)	(1,300,856)		
6. Consideration for bonds and stocks disposed, Part 4, Column 6.....	595,410,199	311,753,708	283,590,691		65,800
7. Amortization of premium.....	1,684,104	696,557	987,547		XXX
8. Total foreign exchange change in book/adjusted carrying value.....					
9. Current year's other-than-temporary impairment recognized.....					
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2.....	10,531	10,531			XXX
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....	4,640,920,686	3,530,436,452	1,105,540,134	3,742,200	1,201,900
12. Total nonadmitted amounts.....					
13. Statement value at end of current period (Line 11 minus Line 12).....	4,640,920,686	3,530,436,452	1,105,540,134	3,742,200	1,201,900

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description	1 Book / Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS				
ISSUER CREDIT OBLIGATIONS				
Governments and Municipalities				
1. United States	120,484,988	107,947,097	119,868,097	123,786,000
2. Canada				
3. Other Countries				
4. Total	120,484,988	107,947,097	119,868,097	123,786,000
All Other Issuer Credit Obligations (unaffiliated)				
5. United States	2,936,196,181	2,487,078,974	2,927,522,455	2,995,867,830
6. Canada	41,537,369	37,949,318	41,401,978	42,698,000
7. Other Countries	432,217,914	376,122,155	430,052,091	439,723,700
8. Total	3,409,951,464	2,901,150,447	3,398,976,524	3,478,289,530
All Other Issuer Credit Obligations (affiliated)				
9. Total				
10. Total Issuer Credit Obligations	3,530,436,452	3,009,097,544	3,518,844,621	3,602,075,530
ASSET-BACKED SECURITIES				
Asset-Backed Securities (unaffiliated)				
11. United States	1,105,540,134	1,006,674,939	1,107,264,365	1,107,610,149
12. Canada				
13. Other Countries				
14. Total	1,105,540,134	1,006,674,939	1,107,264,365	1,107,610,149
Asset-Backed Securities (affiliated)				
15. Total				
16. Total Asset-Backed Securities	1,105,540,134	1,006,674,939	1,107,264,365	1,107,610,149
17. Total Bonds	4,635,976,586	4,015,772,483	4,626,108,986	4,709,685,679
PREFERRED STOCKS				
Industrial and Miscellaneous (unaffiliated)				
18. United States	3,742,200	3,742,200	5,250,000	XXX
19. Canada				XXX
20. Other Countries				XXX
21. Total	3,742,200	3,742,200	5,250,000	XXX
Parent, Subsidiaries and Affiliates				
22. Total				XXX
23. Total Preferred Stocks	3,742,200	3,742,200	5,250,000	XXX
COMMON STOCKS				
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds				
24. United States	1,201,900	1,201,900	1,201,901	XXX
25. Canada				XXX
26. Other Countries				XXX
27. Total	1,201,900	1,201,900	1,201,901	XXX
Parent, Subsidiaries and Affiliates				
28. Total				XXX
29. Total Common Stocks	1,201,900	1,201,900	1,201,901	XXX
30. Total Stocks	4,944,100	4,944,100	6,451,901	XXX
31. Total Bonds and Stocks	4,640,920,686	4,020,716,583	4,632,560,887	XXX

SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1.	U.S. Governments Obligations												
1.1	NAIC 1	3,009,789	4,976,485				XXX	7,986,274	0.2	XXX	XXX	7,986,274	
1.2	NAIC 2						XXX			XXX	XXX		
1.3	NAIC 3						XXX			XXX	XXX		
1.4	NAIC 4						XXX			XXX	XXX		
1.5	NAIC 5						XXX			XXX	XXX		
1.6	NAIC 6						XXX			XXX	XXX		
1.7	Totals	3,009,789	4,976,485				XXX	7,986,274	0.2	XXX	XXX	7,986,274	
2.	Other U.S. Government Securities												
2.1	NAIC 1				8,501,312		XXX	8,501,312	0.2	XXX	XXX	8,501,312	
2.2	NAIC 2						XXX			XXX	XXX		
2.3	NAIC 3						XXX			XXX	XXX		
2.4	NAIC 4						XXX			XXX	XXX		
2.5	NAIC 5						XXX			XXX	XXX		
2.6	NAIC 6						XXX			XXX	XXX		
2.7	Totals				8,501,312		XXX	8,501,312	0.2	XXX	XXX	8,501,312	
3.	Non-U.S. Sovereign Jurisdiction Securities												
3.1	NAIC 1						XXX			XXX	XXX		
3.2	NAIC 2						XXX			XXX	XXX		
3.3	NAIC 3						XXX			XXX	XXX		
3.4	NAIC 4						XXX			XXX	XXX		
3.5	NAIC 5						XXX			XXX	XXX		
3.6	NAIC 6						XXX			XXX	XXX		
3.7	Totals						XXX			XXX	XXX		
4.	Municipal Bonds - General Obligations												
4.1	NAIC 1						XXX			XXX	XXX		
4.2	NAIC 2						XXX			XXX	XXX		
4.3	NAIC 3						XXX			XXX	XXX		
4.4	NAIC 4						XXX			XXX	XXX		
4.5	NAIC 5						XXX			XXX	XXX		
4.6	NAIC 6						XXX			XXX	XXX		
4.7	Totals						XXX			XXX	XXX		
5.	Municipal Bonds - Special Revenue												
5.1	NAIC 1			15,317,736	16,612,290	71,738,626	XXX	103,668,652	2.2	XXX	XXX	103,668,652	
5.2	NAIC 2						XXX			XXX	XXX		
5.3	NAIC 3						XXX			XXX	XXX		
5.4	NAIC 4						XXX			XXX	XXX		
5.5	NAIC 5						XXX			XXX	XXX		
5.6	NAIC 6					328,750	XXX	328,750	0.0	XXX	XXX	328,750	
5.7	Totals			15,317,736	16,612,290	72,067,376	XXX	103,997,402	2.2	XXX	XXX	103,997,402	
6.	Project Finance Bonds Issued by Operating Entities (Unaffiliated)												
6.1	NAIC 1						XXX			XXX	XXX		
6.2	NAIC 2						XXX			XXX	XXX		
6.3	NAIC 3						XXX			XXX	XXX		
6.4	NAIC 4						XXX			XXX	XXX		
6.5	NAIC 5						XXX			XXX	XXX		
6.6	NAIC 6						XXX			XXX	XXX		
6.7	Totals						XXX			XXX	XXX		

SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
7.	Project Finance Bonds Issued by Operating Entities (Affiliated)												
7.1	NAIC 1						XXX			XXX	XXX		
7.2	NAIC 2						XXX			XXX	XXX		
7.3	NAIC 3						XXX			XXX	XXX		
7.4	NAIC 4						XXX			XXX	XXX		
7.5	NAIC 5						XXX			XXX	XXX		
7.6	NAIC 6						XXX			XXX	XXX		
8.	Corporate Bonds (Unaffiliated)												
8.1	NAIC 1	3,891,319	48,070,871	146,257,034	783,387,909	718,714,729	XXX	1,700,321,863	36.7	XXX	XXX	1,259,103,830	441,218,033
8.2	NAIC 2	34,311,459	73,623,236	199,850,084	941,147,205	329,791,672	XXX	1,578,723,655	34.1	XXX	XXX	1,265,410,264	313,313,392
8.3	NAIC 3			1,708,154	54,479,159		XXX	56,187,313	1.2	XXX	XXX	54,479,159	1,708,154
8.4	NAIC 4				9,967,237		XXX	9,967,237	0.2	XXX	XXX	9,967,237	
8.5	NAIC 5						XXX			XXX	XXX		
8.6	NAIC 6					2	XXX	2	-	XXX	XXX	2	
8.7	Totals	38,202,778	121,694,107	347,815,272	1,788,981,510	1,048,506,403	XXX	3,345,200,070	72.2	XXX	XXX	2,588,960,491	756,239,579
9.	Corporate Bonds (Affiliated)												
9.1	NAIC 1						XXX			XXX	XXX		
9.2	NAIC 2						XXX			XXX	XXX		
9.3	NAIC 3						XXX			XXX	XXX		
9.4	NAIC 4						XXX			XXX	XXX		
9.5	NAIC 5						XXX			XXX	XXX		
9.6	NAIC 6						XXX			XXX	XXX		
9.7	Totals						XXX			XXX	XXX		
10.	Mandatory Convertible Bonds (Unaffiliated)												
10.1	NAIC 1						XXX			XXX	XXX		
10.2	NAIC 2						XXX			XXX	XXX		
10.3	NAIC 3						XXX			XXX	XXX		
10.4	NAIC 4						XXX			XXX	XXX		
10.5	NAIC 5						XXX			XXX	XXX		
10.6	NAIC 6						XXX			XXX	XXX		
10.7	Totals						XXX			XXX	XXX		
11.	Mandatory Convertible Bonds (Affiliated)												
11.1	NAIC 1						XXX			XXX	XXX		
11.2	NAIC 2						XXX			XXX	XXX		
11.3	NAIC 3						XXX			XXX	XXX		
11.4	NAIC 4						XXX			XXX	XXX		
11.5	NAIC 5						XXX			XXX	XXX		
11.6	NAIC 6						XXX			XXX	XXX		
11.7	Totals						XXX			XXX	XXX		
12.	Single Entity Backed Obligations (Unaffiliated)												
12.1	NAIC 1						XXX			XXX	XXX		
12.2	NAIC 2						XXX			XXX	XXX		
12.3	NAIC 3						XXX			XXX	XXX		
12.4	NAIC 4						XXX			XXX	XXX		
12.5	NAIC 5						XXX			XXX	XXX		
12.6	NAIC 6						XXX			XXX	XXX		
12.7	Totals						XXX			XXX	XXX		

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SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
13.	Single Entity Backed Obligations (Affiliated)												
13.1	NAIC 1						XXX			XXX	XXX		
13.2	NAIC 2						XXX			XXX	XXX		
13.3	NAIC 3						XXX			XXX	XXX		
13.4	NAIC 4						XXX			XXX	XXX		
13.5	NAIC 5						XXX			XXX	XXX		
13.6	NAIC 6						XXX			XXX	XXX		
13.7	Totals						XXX			XXX	XXX		
14.	SVO-Identified Bond Exchange Traded Funds - Fair Value												
14.1	NAIC 1	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
14.2	NAIC 2	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
14.3	NAIC 3	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
14.4	NAIC 4	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
14.5	NAIC 5	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
14.6	NAIC 6	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
14.7	Totals	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
15.	SVO-Identified Bond Exchange Traded Funds - Systemic Value												
15.1	NAIC 1	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
15.2	NAIC 2	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
15.3	NAIC 3	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
15.4	NAIC 4	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
15.5	NAIC 5	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
15.6	NAIC 6	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
15.7	Totals	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
16.	Bonds Issued by Funds Representing Operating Entities (Unaffiliated)												
16.1	NAIC 1					7,629,096	XXX	7,629,096	0.2	XXX	XXX		7,629,096
16.2	NAIC 2		12,654,224	21,858,766		2,609,309	XXX	37,122,298	0.8	XXX	XXX	37,122,298	
16.3	NAIC 3						XXX			XXX	XXX		
16.4	NAIC 4						XXX			XXX	XXX		
16.5	NAIC 5						XXX			XXX	XXX		
16.6	NAIC 6						XXX			XXX	XXX		
16.7	Totals		12,654,224	21,858,766		10,238,405	XXX	44,751,394	1.0	XXX	XXX	37,122,298	7,629,096
17.	Bonds Issued by Funds Representing Operating Entities (Affiliated)												
17.1	NAIC 1						XXX			XXX	XXX		
17.2	NAIC 2						XXX			XXX	XXX		
17.3	NAIC 3						XXX			XXX	XXX		
17.4	NAIC 4						XXX			XXX	XXX		
17.5	NAIC 5						XXX			XXX	XXX		
17.6	NAIC 6						XXX			XXX	XXX		
17.7	Totals						XXX			XXX	XXX		
18.	Bank Loans - Issued (Unaffiliated)												
18.1	NAIC 1						XXX			XXX	XXX		
18.2	NAIC 2						XXX			XXX	XXX		
18.3	NAIC 3						XXX			XXX	XXX		
18.4	NAIC 4						XXX			XXX	XXX		
18.5	NAIC 5						XXX			XXX	XXX		
18.6	NAIC 6						XXX			XXX	XXX		
18.7	Totals						XXX			XXX	XXX		

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SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
19.	Bank Loans - Issued (Affiliated)												
19.1	NAIC 1						XXX			XXX	XXX		
19.2	NAIC 2						XXX			XXX	XXX		
19.3	NAIC 3						XXX			XXX	XXX		
19.4	NAIC 4						XXX			XXX	XXX		
19.5	NAIC 5						XXX			XXX	XXX		
19.6	NAIC 6						XXX			XXX	XXX		
19.7	Totals						XXX			XXX	XXX		
20.	Bank Loans - Acquired (Unaffiliated)												
20.1	NAIC 1						XXX			XXX	XXX		
20.2	NAIC 2						XXX			XXX	XXX		
20.3	NAIC 3						XXX			XXX	XXX		
20.4	NAIC 4						XXX			XXX	XXX		
20.5	NAIC 5						XXX			XXX	XXX		
20.6	NAIC 6						XXX			XXX	XXX		
20.7	Totals						XXX			XXX	XXX		
21.	Bank Loans - Acquired (Affiliated)												
21.1	NAIC 1						XXX			XXX	XXX		
21.2	NAIC 2						XXX			XXX	XXX		
21.3	NAIC 3						XXX			XXX	XXX		
21.4	NAIC 4						XXX			XXX	XXX		
21.5	NAIC 5						XXX			XXX	XXX		
21.6	NAIC 6						XXX			XXX	XXX		
21.7	Totals						XXX			XXX	XXX		
22.	Mortgage Loans that Qualify as SVO-Identified Credit Tenant Loans (Unaffiliated)												
22.1	NAIC 1						XXX			XXX	XXX		
22.2	NAIC 2						XXX			XXX	XXX		
22.3	NAIC 3						XXX			XXX	XXX		
22.4	NAIC 4						XXX			XXX	XXX		
22.5	NAIC 5						XXX			XXX	XXX		
22.6	NAIC 6						XXX			XXX	XXX		
22.7	Totals						XXX			XXX	XXX		
23.	Mortgage Loans that Qualify as SVO-Identified Credit Tenant Loans (Affiliated)												
23.1	NAIC 1						XXX			XXX	XXX		
23.2	NAIC 2						XXX			XXX	XXX		
23.3	NAIC 3						XXX			XXX	XXX		
23.4	NAIC 4						XXX			XXX	XXX		
23.5	NAIC 5						XXX			XXX	XXX		
23.6	NAIC 6						XXX			XXX	XXX		
23.7	Totals						XXX			XXX	XXX		
24.	Certificates of Deposit (Unaffiliated)												
24.1	NAIC 1						XXX			XXX	XXX		
24.2	NAIC 2						XXX			XXX	XXX		
24.3	NAIC 3						XXX			XXX	XXX		
24.4	NAIC 4						XXX			XXX	XXX		
24.5	NAIC 5						XXX			XXX	XXX		
24.6	NAIC 6						XXX			XXX	XXX		
24.7	Totals						XXX			XXX	XXX		

NONE

SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
25.	Certificates of Deposit (Affiliated)												
25.1	NAIC 1						XXX			XXX	XXX		
25.2	NAIC 2						XXX			XXX	XXX		
25.3	NAIC 3						XXX			XXX	XXX		
25.4	NAIC 4						XXX			XXX	XXX		
25.5	NAIC 5						XXX			XXX	XXX		
25.6	NAIC 6						XXX			XXX	XXX		
25.7	Totals						XXX			XXX	XXX		
26.	Other Issuer Credit Obligations (Unaffiliated)												
26.1	NAIC 1						XXX			XXX	XXX		
26.2	NAIC 2					20,000,000	XXX	20,000,000	0.4	XXX	XXX	20,000,000	
26.3	NAIC 3						XXX			XXX	XXX		
26.4	NAIC 4						XXX			XXX	XXX		
26.5	NAIC 5						XXX			XXX	XXX		
26.6	NAIC 6						XXX			XXX	XXX		
26.7	Totals					20,000,000	XXX	20,000,000	0.4	XXX	XXX	20,000,000	
27.	Other Issuer Credit Obligations (Affiliated)												
27.1	NAIC 1						XXX			XXX	XXX		
27.2	NAIC 2						XXX			XXX	XXX		
27.3	NAIC 3						XXX			XXX	XXX		
27.4	NAIC 4						XXX			XXX	XXX		
27.5	NAIC 5						XXX			XXX	XXX		
27.6	NAIC 6						XXX			XXX	XXX		
27.7	Totals						XXX			XXX	XXX		
28.	Agency Residential Mortgage-Backed Securities - Guaranteed												
28.1	NAIC 1	178,970	594,444	418,186	145,335		XXX	1,336,935	0.0	XXX	XXX	1,336,935	
28.2	NAIC 2						XXX			XXX	XXX		
28.3	NAIC 3						XXX			XXX	XXX		
28.4	NAIC 4						XXX			XXX	XXX		
28.5	NAIC 5						XXX			XXX	XXX		
28.6	NAIC 6						XXX			XXX	XXX		
28.7	Totals	178,970	594,444	418,186	145,335		XXX	1,336,935	0.0	XXX	XXX	1,336,935	
29.	Agency Commercial Mortgage-Backed Securities - Guaranteed												
29.1	NAIC 1						XXX			XXX	XXX		
29.2	NAIC 2						XXX			XXX	XXX		
29.3	NAIC 3						XXX			XXX	XXX		
29.4	NAIC 4						XXX			XXX	XXX		
29.5	NAIC 5						XXX			XXX	XXX		
29.6	NAIC 6						XXX			XXX	XXX		
29.7	Totals						XXX			XXX	XXX		
30.	Agency Residential Mortgage-Backed Securities - Not-Guaranteed												
30.1	NAIC 1	2,357,402	7,997,519	7,736,292	13,274,649	9,907,473	XXX	41,273,335	0.9	XXX	XXX	41,273,335	
30.2	NAIC 2						XXX			XXX	XXX		
30.3	NAIC 3						XXX			XXX	XXX		
30.4	NAIC 4						XXX			XXX	XXX		
30.5	NAIC 5						XXX			XXX	XXX		
30.6	NAIC 6						XXX			XXX	XXX		
30.7	Totals	2,357,402	7,997,519	7,736,292	13,274,649	9,907,473	XXX	41,273,335	0.9	XXX	XXX	41,273,335	

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SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
31.	Agency Commercial Mortgage-Backed Securities - Not-Guaranteed												
31.1	NAIC 1						XXX			XXX	XXX		
31.2	NAIC 2						XXX			XXX	XXX		
31.3	NAIC 3						XXX			XXX	XXX		
31.4	NAIC 4						XXX			XXX	XXX		
31.5	NAIC 5						XXX			XXX	XXX		
31.6	NAIC 6						XXX			XXX	XXX		
31.7	Totals						XXX			XXX	XXX		
32.	Non-Agency Residential Mortgage-Backed Securities - (Unaffiliated)												
32.1	NAIC 1	193,097,698	240,806,897	154,446,617	244,779,136	96,436,397	XXX	929,566,745	20.1	XXX	XXX		929,566,745
32.2	NAIC 2						XXX			XXX	XXX		
32.3	NAIC 3						XXX			XXX	XXX		
32.4	NAIC 4						XXX			XXX	XXX		
32.5	NAIC 5						XXX			XXX	XXX		
32.6	NAIC 6						XXX			XXX	XXX		
32.7	Totals	193,097,698	240,806,897	154,446,617	244,779,136	96,436,397	XXX	929,566,745	20.1	XXX	XXX		929,566,745
33.	Non-Agency Residential Mortgage-Backed Securities - (Affiliated)												
33.1	NAIC 1						XXX			XXX	XXX		
33.2	NAIC 2						XXX			XXX	XXX		
33.3	NAIC 3						XXX			XXX	XXX		
33.4	NAIC 4						XXX			XXX	XXX		
33.5	NAIC 5						XXX			XXX	XXX		
33.6	NAIC 6						XXX			XXX	XXX		
33.7	Totals						XXX			XXX	XXX		
34.	Non-Agency Commercial Mortgage-Backed Securities - (Unaffiliated)												
34.1	NAIC 1	74,859,866	28,000,488	20,432,741			XXX	123,293,095	2.7	XXX	XXX	26,038,834	97,254,262
34.2	NAIC 2						XXX			XXX	XXX		
34.3	NAIC 3			10,070,023			XXX	10,070,023	0.2	XXX	XXX		10,070,023
34.4	NAIC 4						XXX			XXX	XXX		
34.5	NAIC 5						XXX			XXX	XXX		
34.6	NAIC 6						XXX			XXX	XXX		
34.7	Totals	74,859,866	28,000,488	30,502,765			XXX	133,363,119	2.9	XXX	XXX	26,038,834	107,324,285
35.	Non-Agency Commercial Mortgage-Backed Securities - (Affiliated)												
35.1	NAIC 1						XXX			XXX	XXX		
35.2	NAIC 2						XXX			XXX	XXX		
35.3	NAIC 3						XXX			XXX	XXX		
35.4	NAIC 4						XXX			XXX	XXX		
35.5	NAIC 5						XXX			XXX	XXX		
35.6	NAIC 6						XXX			XXX	XXX		
35.7	Totals						XXX			XXX	XXX		
36.	Non-Agency - CLOs/CBOs/CDOs- (Unaffiliated)												
36.1	NAIC 1						XXX			XXX	XXX		
36.2	NAIC 2						XXX			XXX	XXX		
36.3	NAIC 3						XXX			XXX	XXX		
36.4	NAIC 4						XXX			XXX	XXX		
36.5	NAIC 5						XXX			XXX	XXX		
36.6	NAIC 6						XXX			XXX	XXX		
36.7	Totals						XXX			XXX	XXX		

SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
37.	Non-Agency - CLOs/CBOs/CDOs- (Affiliated)												
37.1	NAIC 1						XXX			XXX	XXX		
37.2	NAIC 2						XXX			XXX	XXX		
37.3	NAIC 3						XXX			XXX	XXX		
37.4	NAIC 4						XXX			XXX	XXX		
37.5	NAIC 5						XXX			XXX	XXX		
37.6	NAIC 6						XXX			XXX	XXX		
37.7	Totals						XXX			XXX	XXX		
38.	Other Financial Asset-Backed Securities - (Unaffiliated)												
38.1	NAIC 1						XXX			XXX	XXX		
38.2	NAIC 2						XXX			XXX	XXX		
38.3	NAIC 3						XXX			XXX	XXX		
38.4	NAIC 4						XXX			XXX	XXX		
38.5	NAIC 5						XXX			XXX	XXX		
38.6	NAIC 6						XXX			XXX	XXX		
38.7	Totals						XXX			XXX	XXX		
39.	Other Financial Asset-Backed Securities - (Affiliated)												
39.1	NAIC 1						XXX			XXX	XXX		
39.2	NAIC 2						XXX			XXX	XXX		
39.3	NAIC 3						XXX			XXX	XXX		
39.4	NAIC 4						XXX			XXX	XXX		
39.5	NAIC 5						XXX			XXX	XXX		
39.6	NAIC 6						XXX			XXX	XXX		
39.7	Totals						XXX			XXX	XXX		
40.	Equity-Backed Securities - (Unaffiliated)												
40.1	NAIC 1						XXX			XXX	XXX		
40.2	NAIC 2						XXX			XXX	XXX		
40.3	NAIC 3						XXX			XXX	XXX		
40.4	NAIC 4						XXX			XXX	XXX		
40.5	NAIC 5						XXX			XXX	XXX		
40.6	NAIC 6						XXX			XXX	XXX		
40.7	Totals						XXX			XXX	XXX		
41.	Equity-Backed Securities - (Affiliated)												
41.1	NAIC 1						XXX			XXX	XXX		
41.2	NAIC 2						XXX			XXX	XXX		
41.3	NAIC 3						XXX			XXX	XXX		
41.4	NAIC 4						XXX			XXX	XXX		
41.5	NAIC 5						XXX			XXX	XXX		
41.6	NAIC 6						XXX			XXX	XXX		
41.7	Totals						XXX			XXX	XXX		
42.	Other Financial Asset-Backed Securities - Not Self-Liquidating (Unaffiliated)												
42.1	NAIC 1						XXX			XXX	XXX		
42.2	NAIC 2						XXX			XXX	XXX		
42.3	NAIC 3						XXX			XXX	XXX		
42.4	NAIC 4						XXX			XXX	XXX		
42.5	NAIC 5						XXX			XXX	XXX		
42.6	NAIC 6						XXX			XXX	XXX		
42.7	Totals						XXX			XXX	XXX		

NONE

SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
43.	Other Financial Asset-Backed Securities - Not Self-Liquidating (Affiliated)												
43.1	NAIC 1						XXX			XXX	XXX		
43.2	NAIC 2						XXX			XXX	XXX		
43.3	NAIC 3						XXX			XXX	XXX		
43.4	NAIC 4						XXX			XXX	XXX		
43.5	NAIC 5						XXX			XXX	XXX		
43.6	NAIC 6						XXX			XXX	XXX		
43.7	Totals						XXX			XXX	XXX		
44.	Lease-Backed Securities - Practical Expedient (Unaffiliated)												
44.1	NAIC 1						XXX			XXX	XXX		
44.2	NAIC 2						XXX			XXX	XXX		
44.3	NAIC 3						XXX			XXX	XXX		
44.4	NAIC 4						XXX			XXX	XXX		
44.5	NAIC 5						XXX			XXX	XXX		
44.6	NAIC 6						XXX			XXX	XXX		
44.7	Totals						XXX			XXX	XXX		
45.	Lease-Backed Securities - Practical Expedient (Affiliated)												
45.1	NAIC 1						XXX			XXX	XXX		
45.2	NAIC 2						XXX			XXX	XXX		
45.3	NAIC 3						XXX			XXX	XXX		
45.4	NAIC 4						XXX			XXX	XXX		
45.5	NAIC 5						XXX			XXX	XXX		
45.6	NAIC 6						XXX			XXX	XXX		
45.7	Totals						XXX			XXX	XXX		
46.	Other Non-Financial Asset-Backed Securities – Practical Expedient (Unaffiliated)												
46.1	NAIC 1						XXX			XXX	XXX		
46.2	NAIC 2						XXX			XXX	XXX		
46.3	NAIC 3						XXX			XXX	XXX		
46.4	NAIC 4						XXX			XXX	XXX		
46.5	NAIC 5						XXX			XXX	XXX		
46.6	NAIC 6						XXX			XXX	XXX		
46.7	Totals						XXX			XXX	XXX		
47.	Other Non-Financial Asset-Backed Securities – Practical Expedient (Affiliated)												
47.1	NAIC 1						XXX			XXX	XXX		
47.2	NAIC 2						XXX			XXX	XXX		
47.3	NAIC 3						XXX			XXX	XXX		
47.4	NAIC 4						XXX			XXX	XXX		
47.5	NAIC 5						XXX			XXX	XXX		
47.6	NAIC 6						XXX			XXX	XXX		
47.7	Totals						XXX			XXX	XXX		
48.	Lease-Backed Securities - Full Analysis (Unaffiliated)												
48.1	NAIC 1						XXX			XXX	XXX		
48.2	NAIC 2						XXX			XXX	XXX		
48.3	NAIC 3						XXX			XXX	XXX		
48.4	NAIC 4						XXX			XXX	XXX		
48.5	NAIC 5						XXX			XXX	XXX		
48.6	NAIC 6						XXX			XXX	XXX		
48.7	Totals						XXX			XXX	XXX		

NONE

SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

		1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
49.	Lease-Backed Securities - Full Analysis (Affiliated)												
49.1	NAIC 1						XXX			XXX	XXX		
49.2	NAIC 2						XXX			XXX	XXX		
49.3	NAIC 3						XXX			XXX	XXX		
49.4	NAIC 4						XXX			XXX	XXX		
49.5	NAIC 5						XXX			XXX	XXX		
49.6	NAIC 6						XXX			XXX	XXX		
49.7	Totals						XXX			XXX	XXX		
50.	Other Non-Financial Asset-Backed Securities – Full Analysis (Unaffiliated)												
50.1	NAIC 1						XXX			XXX	XXX		
50.2	NAIC 2						XXX			XXX	XXX		
50.3	NAIC 3						XXX			XXX	XXX		
50.4	NAIC 4						XXX			XXX	XXX		
50.5	NAIC 5						XXX			XXX	XXX		
50.6	NAIC 6						XXX			XXX	XXX		
50.7	Totals						XXX			XXX	XXX		
51.	Other Non-Financial Asset-Backed Securities – Full Analysis (Affiliated)												
51.1	NAIC 1						XXX			XXX	XXX		
51.2	NAIC 2						XXX			XXX	XXX		
51.3	NAIC 3						XXX			XXX	XXX		
51.4	NAIC 4						XXX			XXX	XXX		
51.5	NAIC 5						XXX			XXX	XXX		
51.6	NAIC 6						XXX			XXX	XXX		
51.7	Totals						XXX			XXX	XXX		

NONE

SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
52.	Total Bonds Current Year												
52.1	NAIC 1	(d) 277,395,043	330,446,705	344,608,608	1,066,700,630	904,426,322		2,923,577,308	63.1	XXX	XXX	1,447,909,172	1,475,668,136
52.2	NAIC 2	(d) 34,311,459	86,277,459	221,708,849	941,147,205	352,400,981		1,635,845,953	35.3	XXX	XXX	1,322,532,561	313,313,392
52.3	NAIC 3	(d)		11,778,178	54,479,159			66,257,336	1.4	XXX	XXX	54,479,159	11,778,177
52.4	NAIC 4	(d)			9,967,237			9,967,237	0.2	XXX	XXX	9,967,237	
52.5	NAIC 5	(d)					(c)			XXX	XXX		
52.6	NAIC 6	(d)				328,752	(c)	328,752	0.0	XXX	XXX	328,752	
52.7	Totals	311,706,502	416,724,164	578,095,635	2,072,294,231	1,257,156,055	(b)	4,635,976,586	100.0	XXX	XXX	2,835,216,881	1,800,759,705
52.8	Line 52.7 as a % of Col. 7	6.7	9.0	12.5	44.7	27.1		100.0	XXX	XXX	XXX	61.2	38.8
53.	Total Bonds Prior Year												
53.1	NAIC 1	243,802,492	365,611,550	271,348,388	906,260,893	1,037,704,628		XXX	XXX	2,824,727,951	60.891	1,546,327,851	1,278,400,100
53.2	NAIC 2	45,303,044	70,346,321	313,555,844	882,191,997	440,389,672		XXX	XXX	1,751,786,878	37.762	1,418,245,325	333,541,552
53.3	NAIC 3			11,763,517	49,569,932			XXX	XXX	61,333,448	1.322	49,569,932	11,763,517
53.4	NAIC 4							XXX	XXX				
53.5	NAIC 5	492,300	355,800					XXX	XXX	(c) 848,100	0.018	848,100	
53.6	NAIC 6					328,752		XXX	XXX	(c) 328,752	0.007	328,752	
53.7	Totals	289,597,836	436,313,671	596,667,749	1,838,022,822	1,478,423,052		XXX	XXX	(b) 4,639,025,130	100.000	3,015,319,960	1,623,705,169
53.8	Line 53.7 as a % of Col. 9	6.2	9.4	12.9	39.6	31.9		XXX	XXX	100.0	XXX	65.0	35.0
54.	Total Publicly Traded Bonds												
54.1	NAIC 1	32,198,974	40,559,402	124,142,940	594,756,352	656,251,504		1,447,909,172	31.2	XXX	XXX	1,447,909,172	XXX
54.2	NAIC 2	14,131,497	68,685,124	173,948,613	766,325,539	299,441,789		1,322,532,562	28.5	XXX	XXX	1,322,532,561	XXX
54.3	NAIC 3				54,479,159			54,479,159	1.2	XXX	XXX	54,479,159	XXX
54.4	NAIC 4				9,967,237			9,967,237	0.2	XXX	XXX	9,967,237	XXX
54.5	NAIC 5									XXX	XXX		XXX
54.6	NAIC 6					328,752		328,752	0.0	XXX	XXX	328,752	XXX
54.7	Totals	46,330,471	109,244,526	298,091,553	1,425,528,287	956,022,045		2,835,216,881	61.2	XXX	XXX	2,835,216,881	XXX
54.8	Line 54.7 as a % of Col. 7	1.6	3.9	10.5	50.3	33.7		100.0	XXX	XXX	XXX	100.0	XXX
54.9	Line 54.7 as a % of L52.7, C7, Sn 52	1.0	2.4	6.4	30.7	20.6		61.2	XXX	XXX	XXX	61.2	XXX
55.	Total Privately Placed Bonds												
55.1	NAIC 1	245,196,069	289,887,303	220,465,668	471,944,278	248,174,818		1,475,668,136	31.8	XXX	XXX	XXX	1,475,668,136
55.2	NAIC 2	20,179,962	17,592,335		47,760,237	52,959,192		313,313,392	6.8	XXX	XXX	XXX	313,313,392
55.3	NAIC 3			11,778,177				11,778,177	0.3	XXX	XXX	XXX	11,778,177
55.4	NAIC 4									XXX	XXX	XXX	
55.5	NAIC 5									XXX	XXX	XXX	
55.6	NAIC 6									XXX	XXX	XXX	
55.7	Totals	265,376,031	307,479,638	280,004,082	646,765,944	301,134,010		1,800,759,705	38.8	XXX	XXX	XXX	1,800,759,705
55.8	Line 55.7 as a % of Col. 7	14.7	17.1	15.5	35.9	16.7		100.0	XXX	XXX	XXX	XXX	100.0
55.9	Line 55.7 as a % of L52.7, C7, Sn 52	5.7	6.6	6.0	14.0	6.5		38.8	XXX	XXX	XXX	XXX	38.8

(a) Includes \$1,514,124,799 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$328,750 current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
 (c) Includes \$ current year of bonds with 5GI designations, \$ prior year of bonds with 5GI designations and \$2 current year, \$2 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$.

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3
	Total	Bonds	Other Short-term Investment Assets
1. Book/adjusted carrying value, December 31 of prior year.....	48,473,455	48,473,455	
2. Cost of short-term investments acquired.....			
3. Accrual of discount.....	526,545	526,545	
4. Unrealized valuation increase/(decrease).....			
5. Total gain (loss) on disposals.....			
6. Deduct consideration received on disposals.....	49,000,000	49,000,000	
7. Deduct amortization of premium.....			
8. Total foreign exchange change in book/adjusted carrying value.....			
9. Deduct current year's other-than-temporary impairment recognized.....			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	-	-	
11. Deduct total nonadmitted amounts.....			
12. Statement value at end of current period (Line 10 minus Line 11).....	-	-	

(SI-17) Schedule DB - Part A - Verification Between Years - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

(SI-17) Schedule DB - Part B - Verification Between Years - Futures Contracts

NONE

(SI-18) Schedule DB - Part C - Section 1

NONE

(SI-19) Schedule DB - Part C - Section 2

NONE

(SI-20) Schedule DB - Verification

NONE

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS
(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual Funds	Other
1. Book/adjusted carrying value, December 31 of prior year.....	136,176,724	-	136,176,724	
2. Cost of cash equivalents acquired.....	1,568,026,434	80,562,700	1,487,463,734	
3. Accrual of discount.....	437,300	437,300		
4. Unrealized valuation increase/(decrease).....				
5. Total gain (loss) on disposals.....				
6. Deduct consideration received on disposals.....	1,673,000,000	81,000,000	1,592,000,000	
7. Deduct amortization of premium.....				
8. Total foreign exchange change in book/adjusted carrying value.....				
9. Deduct current year's other-than-temporary impairment recognized.....				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	31,640,457	-	31,640,457	
11. Deduct total nonadmitted amounts.....				
12. Statement value at end of current period (Line 10 minus Line 11).....	31,640,457	-	31,640,457	

(E-01) Schedule A - Part 1

NONE

(E-02) Schedule A - Part 2

NONE

(E-03) Schedule A - Part 3

NONE

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Restricted Asset Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value / Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
Mortgages in Good Standing - Commercial Mortgages - All Other														
500050961		WINCHESTER	VA		10/14/2016	4.00	9,224,340	-	-				25,700,000	07/01/2016
500050963		WILMINGTON	NC		12/01/2016	4.25	29,448,769	-	-				64,400,000	09/13/2016
500050964		LAS CRUCES	NM		01/11/2017	3.88	1,687,283	-	-				6,500,000	12/08/2016
500050965		VESTAVIA HILLS	AL		01/26/2017	3.88	6,741,576	-	-				12,010,000	12/16/2016
500050967		MORRISTOWN	NJ		04/06/2017	4.00	12,563,778	-	-				23,200,000	06/01/2017
500050972		MIRAMAR BEACH	FL		02/28/2018	4.38	8,926,080	-	1,907				22,000,000	06/14/2017
500050973		HASTINGS	MN		05/24/2018	4.50	9,241,104	-	-				19,000,000	03/14/2018
500050974		HUNTSVILLE	AL		07/31/2018	4.85	9,008,559	-	-				16,800,000	06/22/2018
500050975		NOVI	MI		11/15/2018	4.68	5,562,546	-	887				10,300,000	10/11/2018
500050977		FAYETTEVILLE	NC		04/29/2019	4.65	3,832,162	-	-				7,600,000	02/26/2019
500050978		ALPHARETTA	GA		05/01/2019	4.50	4,098,890	-	-				7,550,000	03/08/2019
500050979		LEHI	UT		07/01/2019	5.00	11,466,220	-	-				25,400,000	02/04/2019
500050980		CONCORD	NC		11/20/2019	3.88	7,608,225	-	-				15,150,000	10/15/2019
500050981		YOUNGSVILLE	LA		12/16/2019	3.88	5,459,206	-	-				8,660,000	10/02/2019
500050982		BAY ST LOUIS	MS		12/16/2019	3.88	3,442,344	-	-				5,500,000	10/01/2019
500050983		PENSACOLA	FL		04/09/2020	3.50	4,589,960	-	-				10,300,000	03/09/2020
500050984		AURORA	IL		04/17/2020	3.63	1,966,003	-	-				5,650,000	03/07/2020
500050985		ROCHESTER HILLS	MI		04/17/2020	3.63	1,378,791	-	-				3,700,000	03/06/2020
500050987		COVINGTON	GA		08/31/2020	3.50	4,773,123	-	-				12,800,000	05/19/2020
500050990		TEMPLE	TX		12/10/2020	3.63	2,450,025	-	-				4,720,000	08/18/2020
500050991		KNOXVILLE	TN		12/16/2020	3.38	3,049,421	-	-				6,550,000	11/04/2020
500050992		LOGAN	UT		02/03/2021	3.25	6,067,356	-	-				11,400,000	12/15/2020
500050993		INDIANA	PA		02/08/2021	3.38	3,421,391	-	-				9,025,000	12/20/2020
500050994		SPARKS	NV		03/30/2021	3.25	2,661,302	-	-				7,870,000	02/01/2021
500050995		SPARTA	TN		03/31/2021	3.25	3,844,103	-	-				10,480,000	03/02/2021
500050996		VAN NUYS	CA		05/20/2021	3.50	4,648,954	-	-				12,800,000	09/18/2020
500050997		GRAYSON	KY		07/22/2021	3.50	3,487,272	-	-				6,500,000	04/27/2021
500050998		LAKE ORION	MI		08/30/2021	3.38	5,963,597	-	-				12,670,000	07/20/2021
500050999		BROOMFIELD	CO		11/24/2021	3.13	3,771,907	-	-				8,585,000	09/17/2021
500051000		EL CAJON	CA		11/30/2021	3.25	2,544,913	-	-				7,750,000	10/02/2021
500051001		PARK CITY	UT		01/20/2022	3.38	6,493,867	-	-				14,900,000	09/21/2021
500051002		WINCHESTER	VA		02/14/2023	6.25	3,377,985	-	-				51,100,000	12/08/2022
510050826		GULF SHORES	AL		07/28/2004	6.19	527,752	-	-				2,700,000	07/21/2004
510050827		LAFAYETTE	LA		09/29/2004	5.92	629,704	-	-				3,300,000	09/20/2004
0599999 – Mortgages in Good Standing - Commercial Mortgages - All Other							193,958,508	-	2,794				472,570,000	XXX
0899999 – Total Mortgages in Good Standing							193,958,508	-	2,794				472,570,000	XXX
3399999 – Total Mortgages							193,958,508	-	2,794				472,570,000	XXX

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	NONE	6	7	8	9
Loan Number	2 City	3 State	Loan Type		Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
3399999 – Total Mortgages								

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value / Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase / (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
Mortgages closed by repayment																	
500050986	HOLLY SPRINGS	NC		07/28/2020	05/06/2025	6,874,683							6,874,683	6,874,683			
500050960	SAVANNAH	GA		06/27/2016	09/12/2025	29,236,795							29,236,795	29,236,795			
500050962	BEVERLY HILLS	CA		11/17/2016	08/18/2025	8,962,203							8,962,203	8,962,203			
500051003	SAVANNAH	GA		08/14/2024	09/12/2025	4,982,794							4,982,794	4,982,794			
0199999 – Mortgages closed by repayment						50,056,475							50,056,475	50,056,475			
Mortgages with partial repayments																	
500050961	WINCHESTER	VA		10/14/2016		9,967,532			-					743,192			
500050963	WILMINGTON	NC		12/01/2016		30,476,800			-					1,028,031			
500050964	LAS CRUCES	NM		01/11/2017		1,924,927			-					237,645			
500050965	VESTAVIA HILLS	AL		01/26/2017		7,035,948			-					294,372			
500050967	MORRISTOWN	NJ		04/06/2017		13,051,325			-					487,547			
500050972	MIRAMAR BEACH	FL		02/28/2018		9,250,066			-					325,893			
500050973	HASTINGS	MN		05/24/2018		9,779,983			-					538,879			
500050974	HUNTSVILLE	AL		07/31/2018		9,323,477			-					314,918			
500050975	NOVI	MI		11/15/2018		5,865,771			-					304,112			
500050977	FAYETTEVILLE	NC		04/29/2019		4,033,328			-					201,167			
500050978	ALPHARETTA	GA		05/01/2019		4,237,859			-					138,969			
500050979	LEHI	UT		07/01/2019		11,791,672			-					325,452			
500050980	CONCORD	NC		11/20/2019		7,874,178			-					265,953			
500050981	YOUNGSVILLE	LA		12/16/2019		5,593,829			-					134,623			
500050982	BAY ST LOUIS	MS		12/16/2019		3,527,232			-					84,888			
500050983	PENSACOLA	FL		04/09/2020		4,793,397			-					203,436			
500050984	AURORA	IL		04/17/2020		2,089,172			-					123,169			
500050985	ROCHESTER HILLS	MI		04/17/2020		1,499,476			-					120,685			
500050987	COVINGTON	GA		08/31/2020		5,373,514			-					600,390			
500050990	TEMPLE	TX		12/10/2020		2,569,950			-					119,924			
500050991	KNOXVILLE	TN		12/16/2020		3,299,130			-					249,708			
500050992	LOGAN	UT		02/03/2021		6,275,824			-					208,469			
500050993	INDIANA	PA		02/08/2021		3,831,055			-					409,664			
500050994	SPARKS	NV		03/30/2021		2,874,589			-					213,287			
500050995	SPARTA	TN		03/31/2021		4,152,184			-					308,082			
500050996	VAN NUYS	CA		05/20/2021		4,753,672			-					104,718			
500050997	GRAYSON	KY		07/22/2021		3,600,358			-					113,086			
500050998	LAKE ORION	MI		08/30/2021		6,245,811			-					282,213			
500050999	BROOMFIELD	CO		11/24/2021		3,897,082			-					125,176			
500051000	EL CAJON	CA		11/30/2021		2,664,282			-					119,369			
500051001	PARK CITY	UT		01/20/2022		6,700,631			-					206,765			
500051002	WINCHESTER	VA		02/14/2023		3,616,599			-					238,614			
510050826	GULF SHORES	AL		07/28/2004		652,246			-					124,495			
510050827	LAFAYETTE	LA		09/29/2004		771,986			-					142,282			
0299999 – Mortgages with partial repayments						203,394,885			-					9,439,171			
0599999 – Total						253,451,360			-					50,056,475	59,495,646		

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Restricted Asset Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book / Adjusted Carrying Value Less Encumbrances	Change in Book / Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase / (Decrease)	14 Current Year's (Depreciation) or (Amortization) / Accretion	15 Current Year's Other-Than- Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B./A.C.V.			
Surplus Notes: Unaffiliated																			
30958Q-AA-9	FARMERS EXCHANGE CAP III SURPLUS NOTE 5.454% 10/15/54		Los Angeles	CA	Salmon Brothers, Inc.	2.A FE	06/01/2018		5,000,000	4,691,849	5,000,000						272,700		
401378-AD-6	GUARDIAN LIFE INSURANCE BASIC 3.700% 01/22/70		New York	NY	Credit Suisse Financial	1.D FE	01/14/2020		1,977,040	1,343,235	1,978,088		193				74,000		
401378-AB-0	GUARDIAN LIFE INSURANCE SURPLUS NOTE 4.875% 06/19/64		New York	NY	Various	1.D FE	05/01/2019		21,058,972	18,163,860	21,064,996		823				1,031,550		
575767-AK-4	MASS MUTUAL LIFE INS CO SURPLUS NOTE 4.500% 04/15/65		Springfield	MA	First Tennessee Bank	1.D FE	06/01/2018		2,826,510	2,280,925	2,835,822		1,405				135,090		
638671-AL-1	NATIONWIDE MUT INS SURPLUS NOTE 4.950% 04/22/44		Columbus	OH	Various	1.G FE	06/01/2018		26,981,902	23,822,411	26,986,047		459				1,336,500		
638671-AN-7	NATIONWIDE MUTUAL INSURA BASIC 4.350% 04/30/50		Columbus	OH	Well Fargo Bank N.A.	1.G FE	04/27/2020		19,953,400	15,721,232	19,958,275		949				870,000		
64952G-AQ-1	NEW YORK LIFE INSURANCE BASIC 4.450% 05/15/69		New York	NY	JPMorgan Chase Bank N.A.	1.D FE	04/01/2019		9,927,800	7,828,858	9,931,503		508				445,000		
64952G-AT-5	NEW YORK LIFE INSURANCE SURPLUS NOTE 3.750% 05/15/50		New York	NY	Credit Suisse Financial	1.D FE	04/08/2020		4,969,450	3,721,634	4,973,098		663				187,500		
668138-AA-8	NORTHWESTERN MUTUAL LIFE SURPLUS NOTE 3.850% 09/30/47		Milwaukee	WI	JPMorgan Chase Bank N.A.	1.D FE	06/01/2018		26,444,356	20,654,477	26,454,315		1,321				1,020,250		
69448F-AA-9	PACIFIC LIFE INSURANCE C SURPLUS NOTE 4.300% 10/24/67		Newport Beach	CA	Citibank N.A.	1.F FE	05/01/2019		19,967,644	16,063,862	19,969,346		258				860,000		
878091-BD-8	TEACHERS INSUR & ANNUITY 144A 4.900% 09/15/44		New York	NY	Well Fargo Bank N.A.	1.D FE	03/21/2016		4,213,600	3,642,152	4,168,366		(5,604)				196,000		
878091-BG-1	TEACHERS INSUR ANNUITY BASIC 3.300% 05/15/50		New York	NY	UBS AG	1.D FE	02/10/2021		17,318,845	11,528,771	17,254,759		(14,051)				552,816		
2799999	Surplus Notes: Unaffiliated								160,639,519	129,463,266	160,574,615		(13,076)				6,981,406		XXX
6899999	Subtotals: Unaffiliated								160,639,519	129,463,266	160,574,615		(13,076)				6,981,406		XXX
7099999	Totals								160,639,519	129,463,266	160,574,615		(13,076)				6,981,406		XXX

E07

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$88,660,947	1E \$	1F \$19,969,346	1G \$46,944,322
1B	2A \$5,000,000	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

(E-08) Schedule BA - Part 2

NONE

(E-09) Schedule BA - Part 3

NONE

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest					Dates		20
								9	10	11	12	13	14	15	16	17	18	19	
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
Issuer Credit Obligations: U.S. Government Obligations (Exempt from RBC)																			
912828-2A-7	U S Treasury Notes NOTES	SD	1.A	3,075,234	3,000,000	2,962,107	3,009,789		(15,615)			1.500	0.973	FA	16,997	45,000	09/27/2021	08/15/2026	3,022,500
91282C-HE-4	US TREASURY N B NOTES	SD	1.A	847,762	865,000	867,467	852,087		4,326			3.625	4.283	MN	2,757	31,356	04/03/2025	05/31/2028	880,678
91282C-JW-2	US TREASURY N B NOTES	SD	1.A	4,095,045	4,150,000	4,204,469	4,114,484		10,566			4.000	4.300	JJ	69,467	166,000	02/16/2024	01/31/2029	4,233,000
91282C-JW-2	US TREASURY N B NOTES		1.A	9,868	10,000	10,131	9,914		25			4.000	4.300	JJ	167	400	02/16/2024	01/31/2029	10,200
0019999999	Issuer Credit Obligations: U.S. Government Obligations (Exempt from RBC)			8,027,909	8,025,000	8,044,174	7,986,274		(697)			XXX	XXX	XXX	89,388	242,756	XXX	XXX	8,146,378
Issuer Credit Obligations: Other U.S. Government Obligations (Not Exempt from RBC)																			
880591-EP-3	Tennessee Valley Authority AGENCY DEBENTURES		1.A	7,972,300	10,000,000	8,311,303	8,501,312		56,206			3.500	4.802	JD	15,556	350,000	12/04/2013	12/15/2042	10,175,000
0029999999	Issuer Credit Obligations: Other U.S. Government Obligations (Not Exempt from RBC)			7,972,300	10,000,000	8,311,303	8,501,312		56,206			XXX	XXX	XXX	15,556	350,000	XXX	XXX	10,175,000
Issuer Credit Obligations: Municipal Bonds – Special Revenue																			
007110-AB-5	ADMINISTRATORS OF THE TULANE E HIGHER EDUCATION		1.E FE	4,373,750	5,000,000	4,574,550	4,478,932		11,653			5.000	5.853	AO	62,500	250,000	10/17/2013	10/01/2047	5,125,000
050589-RK-8	AUBURN UNIV-A HIGHER EDUCATION		1.D FE	10,839,080	11,375,000	7,420,140	10,878,097		13,097			2.681	2.929	JD	25,414	304,964	10/31/2022	06/01/2050	1,294,078
249182-QY-5	DENVER CITY & CNTY CO ARPT REV AIRPORT		1.D FE	3,072,258	3,250,000	2,906,768	3,081,918		3,003			4.125	4.451	MN	17,130	134,063	07/08/2022	11/15/2053	3,317,031
546486-CB-5	LOUISIANA ST HIGHWAY IMPT REVE TRANSPORTATION		1.C FE	1,500,000	1,500,000	1,315,980	1,500,000					1.642	1.642	JD	1,095	24,630	01/21/2021	06/15/2031	1,512,315
546486-CC-3	LOUISIANA ST HIGHWAY IMPT REVE TRANSPORTATION		1.C FE	2,300,000	2,300,000	1,970,341	2,300,000					1.742	1.742	JD	1,781	40,066	01/21/2021	06/15/2032	2,320,033
546486-CD-1	LOUISIANA ST HIGHWAY IMPT REVE TRANSPORTATION		1.C FE	2,100,000	2,100,000	1,751,820	2,100,000					1.792	1.792	JD	1,673	37,632	01/21/2021	06/15/2033	2,118,816
546486-CE-9	LOUISIANA ST HIGHWAY IMPT REVE TRANSPORTATION		1.C FE	1,500,000	1,500,000	1,219,215	1,500,000					1.842	1.842	JD	1,228	27,630	01/21/2021	06/15/2034	1,513,815
594698-SJ-2	MICHIGAN ST STRATEGIC FUND LTD GENERAL		1.C FE	10,037,850	10,000,000	7,669,300	10,022,736		(3,613)			3.225	3.181	MS	107,500	322,500	06/25/2021	09/01/2047	10,161,250
60636W-NU-5	MISSOURI ST HWYS TRANS COMMN BUILD AMERICA BONDS		1.B FE	2,895,000	2,895,000	2,969,517	2,895,000					5.445	5.445	MN	26,272	157,633	09/16/2009	05/01/2033	2,973,816
677632-G9-6	OHIO ST UNIV HIGHER EDUCATION		1.B FE	10,429,351	10,331,000	8,292,590	10,418,460		(1,414)			4.048	4.000	JD	34,850	418,199	11/14/2016	12/01/2056	10,540,099
678908-4E-1	OKLAHOMA ST DEV FIN AUTH MUNICIPALS		1.A FE	7,981,850	8,000,000	7,371,120	7,983,509		310			4.714	4.728	MN	62,853	377,120	08/19/2022	05/01/2052	8,188,560
73358W-RQ-9	PORT AUTH N Y N J TRANSPORTATION		1.D FE	15,000,000	15,000,000	14,616,750	15,000,000					5.310	5.310	FA	331,875	796,500	01/22/2014	08/01/2046	15,398,250
74526Q-XJ-6	PUERTO RICO ELEC PWR AUTH PWR REF-SER ZZ	SD	6. Z	328,750	1,000,000	667,500	328,750					5.250		JJ			06/24/2022	07/01/2048	26,250
79467B-CN-3	SALES TAX SECURITIZATION CORPI GENERAL		1.A FE	20,000,000	20,000,000	18,442,600	20,000,000					4.787	4.787	JJ	478,700	957,400	01/16/2019	01/01/2048	3,022,695
86657M-BK-1	SUMTER LANDING FL CDD RECREATI DEVELOPMENT		1.D FE	11,510,000	11,510,000	10,403,429	11,510,000					4.172	4.172	AO	120,049	480,197	11/04/2016	10/01/2047	11,750,099
0059999999	Issuer Credit Obligations: Municipal Bonds – Special Revenue			103,867,889	105,761,000	91,591,620	103,997,402		23,036			XXX	XXX	XXX	1,272,920	4,328,534	XXX	XXX	79,262,107
Issuer Credit Obligations: Corporate Bonds (Unaffiliated)																			
00037B-AC-6	ABB FINANCE USA INC		1.F FE	6,480,460	7,000,000	6,241,438	6,620,757		14,908			4.375	4.859	MN	45,087	306,250	11/20/2013	05/08/2042	7,153,125
001055-AR-3	AFLAC Inc BASIC		1.G FE	6,946,450	7,000,000	5,631,259	6,956,967		1,301			4.000	4.044	AO	59,111	280,000	09/14/2016	10/15/2046	7,140,000
00115A-AQ-2	AEP TRANSMISSION CO LLC BASIC		1.F FE	4,904,350	5,000,000	4,884,165	4,904,974		624			5.400	5.536	MS	79,500	135,000	08/25/2025	03/15/2053	5,135,000
001306-AC-3	AHS HOSPITAL CORP BASIC		1.D FE	22,639,800	22,500,000	13,964,091	22,623,755		(3,423)			2.780	2.749	JJ	312,750	625,500	02/02/2021	07/01/2051	22,812,750
00287Y-DA-4	ABBVIE INC BASIC		1.G FE	14,909,522	15,000,000	13,940,162	14,921,932		2,555			4.850	4.893	JD	32,333	727,500	11/17/2020	06/15/2044	15,363,750
00440E-AW-7	ACE INA HOLDINGS BASIC		1.F FE	4,987,500	5,000,000	4,365,822	4,990,096		309			4.350	4.365	MN	35,042	217,500	10/27/2015	11/03/2045	5,108,750

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest					Dates		20
								9	10	11	12	13	14	15	16	17	18	19	
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
018522-H@-4	ALLETE INC PRIVATE PLACEMENT		1.F	6,000,000	6,000,000	5,313,554	6,000,000					4.950	4.950	MS	87,450	297,000	11/20/2013	03/15/2044	6,148,500
018522-L@-9	ALLETE INC PRIVATE PLACEMENT		1.F	10,000,000	10,000,000	7,927,714	10,000,000					4.470	4.470	MS	149,000	447,000	09/26/2018	03/01/2049	10,223,500
02209S-AV-5	Altria Goup Inc BASIC		2.B FE	12,806,950	13,000,000	9,804,529	12,844,796		4,765			3.875	3.960	MS	146,927	503,750	09/13/2016	09/16/2046	13,251,875
023135-CC-8	AMAZON.COM INC BASIC		1.D FE	14,877,000	15,000,000	9,638,418	14,884,479		1,710			3.250	3.287	MN	66,354	487,500	05/10/2021	05/12/2061	15,243,750
02361D-AM-2	AMEREN ILLINOIS CO BASIC		1.F FE	14,919,600	15,000,000	13,734,255	14,939,298		2,086			4.800	4.834	JD	32,000	720,000	12/05/2013	12/15/2043	15,360,000
02377L-AA-2	AMER AIRLINE 19-1AA PTT BASIC		1.F FE	3,507,838	3,507,838	3,318,504	3,507,838					3.150	3.150	FA	41,743	110,497	08/01/2019	02/15/2032	1,339,167
025816-BF-5	American Express BASIC		1.F FE	3,926,277	3,895,000	3,366,147	3,918,788		(968)			4.050	4.000	JD	12,269	157,748	11/08/2016	12/03/2042	3,973,874
02665W-DT-5	American Honda Finance BASIC		1.G FE	19,947,200	20,000,000	17,665,389	19,972,225		5,222			1.800	1.829	JJ	168,000	360,000	01/11/2021	01/13/2031	20,180,000
026874-DB-0	American Intl Group BASIC		2.A FE	9,955,000	10,000,000	7,637,633	9,960,851		657			4.375	4.399	JJ	201,736	437,500	01/12/2015	01/15/2055	10,218,750
03028P-F#-8	American Transmission Co LLC PRIVATE PLACEMENT		1.G	11,000,000	11,000,000	9,173,733	11,000,000					4.410	4.410	AO	103,758	485,100	11/19/2014	04/14/2045	11,242,550
03040W-AM-7	AMERICAN WATER CAPITAL C BASIC		2.A FE	3,947,360	4,000,000	3,424,948	3,958,615		1,305			4.300	4.379	MS	57,333	172,000	08/10/2015	09/01/2045	4,086,000
03073E-AN-5	AMERISOURCEBERGEN CORP BASIC		2.A FE	19,533,201	19,731,000	16,740,803	19,570,967		5,132			4.250	4.312	MS	279,523	838,568	04/10/2017	03/01/2045	20,150,284
031162-BK-5	Amgen Inc.		2.A FE	9,781,500	10,000,000	9,701,477	9,840,366		6,288			5.150	5.300	MN	65,806	515,000	10/03/2013	11/15/2041	10,257,500
035229-CQ-4	Anheuser Busch Co Inc.		1.G FE	5,165,900	5,000,000	5,356,255	5,066,734		(7,511)			5.950	5.717	JJ	137,181	297,500	01/30/2003	01/15/2033	5,148,750
037833-AL-4	APPLE INC BASIC		1.B FE	8,903,400	10,000,000	8,472,619	9,185,867		30,358			3.850	4.533	MN	60,958	385,000	04/22/2014	05/04/2043	10,192,500
037833-AT-7	APPLE INC BASIC		1.B FE	14,918,850	15,000,000	13,847,444	14,938,587		2,121			4.450	4.483	MN	101,979	667,500	04/29/2014	05/06/2044	15,333,750
038336-E@-8	APTARGROUP INC PRIVATE PLACEMENT		2.B	11,000,000	11,000,000	10,979,130	11,000,000					3.610	3.610	FA	137,882	397,100	12/05/2014	02/26/2026	11,198,550
03842*-AT-3	Aqua Pennsylvania Inc PRIVATE PLACEMENT		1.F	5,000,000	5,000,000	4,012,924	5,000,000					4.160	4.160	JJ	95,911	208,000	10/29/2015	01/15/2046	5,104,000
03938J-AA-7	ARCH CAPITAL GRP US INC BASIC		1.G FE	10,000,000	10,000,000	9,513,198	10,000,000					5.144	5.144	MN	85,733	514,400	12/10/2013	11/01/2043	10,257,200
039483-BH-4	Archer Daniels Midland Co BASIC		1.F FE	4,401,200	5,000,000	4,197,744	4,553,940		16,293			4.016	4.780	AO	41,833	200,800	01/10/2014	04/16/2043	5,100,400
040555-CP-7	Arizona Public Service BASIC		2.A FE	19,920,000	20,000,000	17,257,405	19,939,695		2,081			4.700	4.725	JJ	433,444	940,000	01/07/2014	01/15/2044	20,470,000
040555-CU-6	Arizona Public Service BASIC		2.A FE	2,299,730	2,303,000	1,751,853	2,300,392		84			3.750	3.758	MN	11,035	86,363	11/09/2016	05/15/2046	2,346,181
049560-AP-0	Atmos Energy Corp BASIC		1.G FE	7,023,616	7,150,000	5,942,646	7,041,008		2,742			4.300	4.407	AO	76,863	307,450	10/04/2018	10/01/2048	7,303,725
05523U-AL-4	BAE SYSTEMS HOLDINGS INC 144A		1.G FE	4,973,850	5,000,000	4,602,043	4,979,706		656			4.750	4.783	AO	55,417	237,500	09/30/2014	10/07/2044	5,118,750
05559@-AA-0	BFC-NOR Fed Rec Trust 2006A CONTRACT TRUST SERIES 2006A		1.D YE	2,722,950	2,722,950	2,780,024	2,722,950					6.225	6.391	AO	42,376	169,504	07/18/2006	10/01/2028	96,124
05723K-AF-7	BAKER HUGHES A GE CO LLC BASIC		1.G FE	10,000,000	10,000,000	7,994,660	10,000,000					4.080	4.080	JD	18,133	408,000	02/01/2018	12/15/2047	10,204,000
06051G-HS-1	BANK OF AMERICA CORP BASIC		1.G FE	12,000,000	12,000,000	10,122,783	12,000,000					4.330	4.330	MS	152,993	519,600	03/12/2019	03/15/2050	12,259,800
070101-AH-3	Basin Electric Power Coop BASIC		1.F FE	12,486,555	13,500,000	11,808,437	12,517,733		24,343			4.750	5.325	AO	115,781	641,250	09/24/2024	04/26/2047	13,820,625
070101-G@-3	Basin Electric Power Coop PRIVATE PLACEMENT		1.G FE	20,538,000	20,000,000	17,558,399	20,422,167		(19,528)			4.740	4.543	JD	42,133	948,000	02/13/2019	06/15/2044	2,826,519
071813-BG-3	Baxter International Inc BASIC		2.C FE	10,005,492	10,420,000	8,578,479	10,110,860		11,168			4.500	4.752	JD	20,840	468,900	12/04/2013	06/15/2043	10,654,450
07274N-BF-9	BAYER US FINANCE II LLC BASIC		2.B FE	19,926,448	20,000,000	16,191,520	19,926,448					4.400	4.569	JJ	405,778	880,000	06/19/2018	07/15/2044	20,440,000
07274N-BG-7	BAYER US FINANCE II LLC BASIC		2.B FE	9,972,152	10,000,000	7,482,870	9,977,652		760			3.950	3.967	AO	83,389	395,000	06/19/2018	04/15/2045	10,197,500
07274N-BH-5	BAYER US FINANCE II LLC BASIC		2.B FE	9,910,538	10,000,000	7,543,912	9,910,538					4.700	4.876	JJ	216,722	470,000	06/19/2018	07/15/2064	10,235,000
072863-AJ-2	BAYLOR SCOTT & WHITE HOL BASIC		1.D FE	20,710,770	20,500,000	13,040,783	20,685,090		(5,437)			2.839	2.787	MN	74,366	581,995	01/21/2021	11/15/2050	20,790,998
075887-BM-0	Becton Dickinson BASIC		2.B FE	5,415,584	5,450,000	4,851,979	5,423,365		877			4.875	4.916	MN	33,949	265,688	04/07/2015	05/15/2044	5,582,844
075887-CL-1	Becton Dickinson BASIC		2.B FE	10,000,000	10,000,000	8,893,429	10,000,000					1.957	1.957	FA	76,106	195,700	02/08/2021	02/11/2031	10,097,850
084423-AT-9	W.R.Berkley Corp BASIC		2.A FE	7,959,520	8,000,000	7,184,814	7,968,725		1,026			4.750	4.782	FA	158,333	380,000	07/30/2014	08/01/2044	8,190,000
084664-CQ-2	Berkshire Hathaway Fin BASIC		1.C FE	3,354,120	4,000,000	3,351,333	3,358,967		4,847			4.200	5.440	FA	63,467		08/25/2025	08/15/2048	4,084,000

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	
								9	10	11	12	13	14	15	16	17	18		19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
097023-BL-8	Boeing Co BASIC		2.C FE	1,897,120	2,000,000	1,446,938	1,919,374		2,817			3.500	3.798	MS	23,333	70,000	11/10/2016	03/01/2045	2,035,000
10373Q-BS-8	BP CAP MARKETS AMERICA BASIC		1.E FE	15,000,000	15,000,000	9,626,152	15,000,000					3.001	3.001	MS	130,043	450,150	09/14/2021	03/17/2052	15,225,075
10922N-AF-0	BRIGHTHOUSE FINANCIAL INC		2.C FE	14,898,769	15,000,000	11,062,084	14,914,479		2,256			4.700	4.743	JD	17,625	705,000	04/24/2018	06/22/2047	15,352,500
110122-AX-6	Bristol Myers Squibb Co BASIC		1.F FE	9,545,980	10,000,000	8,867,382	9,655,888		11,679			4.500	4.786	MS	150,000	450,000	11/21/2013	03/01/2044	10,225,000
110122-DG-0	Bristol Myers Squibb Co BASIC		1.G FE	4,999,505	5,000,000	4,770,199	4,770,199		8			5.250	5.250	FA	99,167	262,500	07/15/2020	08/15/2043	5,131,250
110122-DR-6	Bristol Myers Squibb Co BASIC		1.F FE	1,963,540	2,000,000	1,428,174	1,971,030		1,595			2.350	2.467	MN	6,267	47,000	02/04/2021	11/13/2040	2,023,500
115236-AC-5	Brown & Brown Inc BASIC		2.C FE	17,267,267	17,238,000	15,471,226	17,252,102		(3,172)			2.375	2.354	MS	120,546	409,403	03/03/2021	03/15/2031	17,442,701
117043-AT-6	BRUNSWICK CORP BASIC		2.C FE	9,974,400	10,000,000	8,769,754	9,984,832		2,485			2.400	2.429	FA	88,667	240,000	08/04/2021	08/18/2031	10,120,000
117043-AU-3	BRUNSWICK CORP BASIC		2.C FE	7,988,160	8,000,000	7,631,544	7,991,711		1,041			4.400	4.418	MS	103,644	352,000	03/22/2022	09/15/2032	8,176,000
124857-AJ-2	VIACOMCBS INC BASIC		2.C FE	25,850,350	27,000,000	19,959,539	26,139,301		31,500			4.850	5.135	JJ	654,750	1,309,500	06/17/2014	07/01/2042	5,121,250
124857-AK-9	VIACOMCBS INC BASIC		2.C FE	4,931,950	5,000,000	3,599,614	4,947,032		1,694			4.900	4.988	FA	92,556	245,000	08/11/2014	08/15/2044	5,122,500
12527G-AD-5	CF INDUSTRIES INC BASIC		2.B FE	9,712,450	10,000,000	8,976,007	9,782,254		7,545			4.950	5.140	JD	41,250	495,000	07/03/2014	06/01/2043	10,247,500
12527G-AE-3	CF INDUSTRIES INC BASIC		2.B FE	5,275,300	5,000,000	4,695,278	5,212,016		(6,998)			5.375	5.017	MS	79,132	268,750	03/22/2014	03/15/2044	5,134,375
125523-CM-0	CIGNA Corp BASIC		2.A FE	9,988,400	10,000,000	9,058,693	9,993,666		1,130			2.375	2.388	MS	69,931	237,500	03/01/2021	03/15/2031	10,118,750
126408-GY-3	CSX Corp BASIC		1.G FE	4,262,650	5,000,000	4,201,107	4,436,628		18,522			4.100	5.054	MS	60,361	205,000	10/03/2013	03/15/2044	5,102,500
126408-HA-4	CSX Corp BASIC		1.G FE	14,989,480	15,000,000	12,619,547	14,991,129		145			4.500	4.504	FA	281,250	675,000	07/24/2014	08/01/2054	15,337,500
126408-HC-0	CSX Corp BASIC		1.G FE	967,280	1,000,000	779,704	972,534		646			3.950	4.130	MN	6,583	39,500	05/26/2016	05/01/2050	1,019,750
14040H-CG-8	CAPITAL ONE FINANCIAL BASIC		2.B FE	10,000,000	10,000,000	8,762,528	10,000,000					2.359	2.359	JJ	99,602	235,900	07/27/2021	07/29/2032	10,282,350
14149Y-AW-8	CARDINAL HEALTH INC BASIC		2.B FE	7,028,725	7,500,000	6,598,120	7,147,668		12,667			4.600	5.011	MS	101,583	345,000	11/08/2013	03/15/2043	7,672,500
141781-BC-7	Cargill Inc BASIC		1.F FE	9,844,053	10,960,000	9,085,952	10,140,730		31,211			4.100	4.750	MN	74,893	449,360	10/18/2013	11/01/2042	11,184,680
143499-AB-7	CARNEGIE INSTITUTION WSH BASIC		1.C FE	10,000,000	10,000,000	7,221,361	10,000,000					3.224	3.224	JJ	161,200	322,400	06/02/2020	07/01/2049	10,161,200
14448C-AS-3	CARRIER GLOBAL CORP BASIC		2.A FE	19,353,080	18,000,000	13,306,092	19,197,968		(33,401)			3.577	3.176	AO	153,811	643,860	02/02/2021	04/05/2050	18,321,930
153609-J*4	Central Hudson Gas & Elec Corp PRIVATE PLACEMENT		2.A	7,000,000	7,000,000	4,437,575	7,000,000					3.290	3.290	MS	67,171	230,300	03/03/2021	03/16/2051	7,115,150
16876D-AA-6	CHILDRENS HOSPITAL DC BASIC		1.E FE	17,464,507	17,575,000	11,334,734	17,474,871		2,710			2.928	2.961	JJ	237,286	514,596	01/03/2022	07/15/2050	17,832,298
171239-AJ-5	CHUBB INA HOLDINGS INC BASIC		1.F FE	14,917,050	15,000,000	9,251,034	14,921,967		1,175			3.050	3.074	JD	20,333	457,500	11/15/2021	12/15/2061	15,228,750
172967-HS-3	Citigroup Inc BASIC		2.B FE	6,970,810	7,000,000	6,813,888	6,977,233		718			5.300	5.328	MN	56,681	371,000	04/29/2014	05/06/2044	7,185,500
20030N-BZ-3	Comcast Corp BASIC		1.G FE	21,957,760	22,000,000	16,667,095	21,965,215		996			4.000	4.011	FA	332,444	880,000	08/01/2017	08/15/2047	22,440,000
205887-BS-0	Conagra Inc BASIC		2.C FE	9,815,000	10,000,000	7,975,038	9,862,696		5,118			4.650	4.768	JJ	201,500	465,000	04/29/2014	01/25/2043	10,232,500
207597-EH-4	Connecticut Lt and Pwr BASIC		1.F FE	14,739,150	15,000,000	12,453,132	14,797,172		6,613			4.150	4.253	JD	51,875	622,500	05/13/2015	06/01/2045	15,311,250
209111-FC-2	Consolidated Edison BASIC		1.G FE	9,817,081	10,795,000	8,899,082	10,073,062		27,367			3.950	4.514	MS	142,134	426,403	04/02/2014	03/01/2043	11,008,201
209111-FF-5	Consolidated Edison BASIC		1.G FE	14,961,750	15,000,000	12,682,941	14,966,710		539			4.625	4.639	JD	57,813	693,750	11/19/2014	12/01/2054	15,346,875
210518-CX-2	Consumers Energy Co BASIC		1.E FE	9,913,700	10,000,000	7,798,964	9,922,211		791			4.350	4.393	FA	148,625	435,000	08/11/2014	08/31/2064	10,003,625
212015-AQ-4	CONTINENTAL RESOURCES BASIC		2.C FE	9,971,932	10,000,000	7,982,174	9,978,995		689			4.900	4.917	JD	40,833	490,000	09/04/2014	06/01/2044	10,245,000
21688*-AA-3	Cooperative Energy PRIVATE PLACEMENT		1.F	8,000,000	8,000,000	6,449,873	8,000,000					3.150	3.150	MN	38,500	252,000	08/09/2019	11/06/2049	135,438
22757#-AE-5	Cross Texas Transmission LLC PRIVATE PLACEMENT		2.B	15,000,000	15,000,000	11,761,138	15,000,000					4.210	4.200	MS	159,629	631,500	08/01/2014	09/15/2044	15,289,438
22757#-AK-1	Cross Texas Transmission LLC PRIVATE PLACEMENT		2.B	5,500,000	5,500,000	3,825,312	5,500,000					3.630	3.690	MS	50,467	199,650	08/09/2016	01/18/2047	5,559,895
233853-BF-6	DAIMLER TRUCKS FINAN NA BASIC		1.G FE	2,063,240	2,000,000	2,074,499	2,061,553		(1,687)			5.625	5.185	JJ	52,500		08/25/2025	01/13/2035	2,056,250
244199-BF-1	DEERE & COMPANY BASIC		1.F FE	2,160,050	2,490,000	2,148,960	2,249,589		9,474			3.900	4.753	JD	5,935	97,110	11/21/2013	06/09/2042	2,538,555
24736Y-AA-4	DELTA AIR LINES 2015-1A BASIC		2.A FE	1,691,412	1,691,412	1,661,951	1,691,412					3.875	3.875	JJ	27,491	65,542	08/10/2015	07/30/2027	858,733
250847-DU-1	Detroit Edison		1.F FE	11,500,634	10,800,000	11,783,315	11,081,034		(32,846)			6.350	5.879	AO	144,780	685,800	01/07/2004	10/15/2032	11,142,900
25245B-AA-5	DIAGEO INVESTMENT CORP BASIC		1.G FE	14,466,650	15,000,000	13,036,917	14,610,116		15,475			4.250	4.473	MN	88,542	637,500	10/20/2015	05/11/2042	15,318,750
254687-EV-4	Walt Disney Co BASIC		1.F FE	6,995,266	7,000,000	6,405,727	6,996,374		118			4.750	4.754	MS	97,903	332,500	11/22/2019	09/15/2044	7,166,250

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest					Dates		20
								9	10	11	12	13	14	15	16	17	18	19	
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
25468P-DN-3	Walt Disney Company BASIC		1.F FE	11,011,026	12,668,000	8,786,749	11,344,166		42,142			3.000	3.732	JJ	159,406	380,040	11/09/2016	07/30/2046	12,858,020
25470D-AG-4	DISCOVERY COMMUNICATIONS		3.B FE	4,773,200	5,000,000	3,152,500	4,831,813		6,353			4.950	5.259	MN	31,625	247,500	12/10/2013	05/15/2042	5,123,750
260543-CL-5	Dow Chemical Co. BASIC		2.B FE	11,800,560	12,000,000	9,655,681	11,845,919		5,019			4.625	4.729	AO	138,750	555,000	09/09/2014	10/01/2044	5,115,625
26442T-AC-1	DUKE UNIVERSITY BASIC		1.B FE	10,000,000	10,000,000	8,224,712	10,000,001					4.077	4.077	AO	101,925	407,700	10/20/2015	10/01/2048	7,252,611
26969P-AB-4	EAGLE MATERIALS BASIC		2.B FE	14,873,850	15,000,000	13,634,972	14,926,614		12,260			2.500	2.596	JJ	187,500	375,000	06/17/2021	07/01/2031	15,187,500
27326#-AC-0	East Kentucky Power Coop PRIVATE PLACEMENT		2.A	8,000,000	8,000,000	7,166,840	8,000,000					4.450	4.450	AO	72,189	356,000	01/18/2019	04/19/2049	272,600
277432-AL-4	Eastman Chemical		2.B FE	13,629,435	14,355,000	12,744,001	13,814,422		19,960			4.800	5.138	MS	229,680	689,040	04/01/2014	09/01/2042	14,699,520
277432-AP-5	Eastman Chemical BASIC		2.B FE	16,405,423	16,685,000	14,197,715	16,468,787		6,984			4.650	4.755	AO	163,791	775,853	07/03/2014	10/15/2044	17,072,926
283677-AZ-5	El Paso Electric Co BASIC		2.B FE	11,957,400	12,000,000	10,672,522	11,966,506		1,042			5.000	5.023	JD	50,000	600,000	11/24/2014	12/01/2044	12,300,000
291641-B*-8	Empire District Electric Co PRIVATE PLACEMENT		1.G	10,500,000	10,000,000	8,208,625	10,383,139		(14,964)			4.320	4.012	MN	37,200	432,000	11/07/2016	05/30/2043	10,216,000
292480-AJ-9	ENABLE MIDSTREAM PARTNER BASIC		2.B FE	9,999,020	10,000,000	8,696,360	9,999,540		15			5.000	5.000	MN	63,889	500,000	12/16/2015	05/15/2044	10,250,000
29252B-AA-7	Enbridge Pipe, Southern Lights PRIVATE PLACEMENT		1.G PL	2,123,917	2,123,917	1,886,485	2,123,917					3.980	3.981	JD	235	84,532	07/25/2014	06/30/2040	111,450
29364W-AT-5	ENTERGY LOUISIANA LLC BASIC		1.F FE	7,500,000	7,500,000	6,803,687	7,500,000					5.000	5.000	JJ	172,917	375,000	06/17/2014	07/15/2044	7,687,500
29379V-BZ-5	ENTERPRISE PRODUCTS OPER BASIC		1.G FE	14,109,375	17,500,000	12,827,469	14,155,100		35,957			3.950	5.145	JJ	289,941	691,250	09/24/2024	01/31/2060	17,845,625
29736R-AF-7	Estee Lauder Cos Inc BASIC		1.G FE	12,457,500	15,000,000	11,556,630	13,137,661		71,959			3.700	4.792	FA	209,667	555,000	11/14/2013	08/15/2042	15,277,500
29736R-AK-6	Estee Lauder Cos Inc BASIC		1.G FE	12,730,808	12,948,000	10,439,833	12,759,878		5,257			4.150	4.254	MS	158,217	537,342	03/19/2020	03/15/2047	13,216,671
299808-AF-2	Everest Reinsurance Holdings BASIC		2.A FE	20,102,389	20,100,000	17,856,143	20,101,942		(64)			4.868	4.867	JD	81,539	978,468	07/09/2014	06/01/2044	20,589,234
30231G-AN-2	EXXON MOBIL CORPORATION BASIC		1.D FE	9,653,300	10,000,000	7,856,007	9,728,617		9,506			3.567	3.767	MS	113,946	356,700	11/09/2016	03/06/2045	10,178,350
31428X-BQ-8	FEDEX CORP BASIC		2.B FE	4,013,313	5,645,000	4,331,057	4,036,224		22,912			4.050	6.496	FA	86,369	114,311	04/14/2025	02/15/2048	5,759,311
31428X-DP-8	FEDEX CORP BASIC		2.B FE	5,212,428	5,000,000	4,557,685	5,210,997		(1,430)			5.100	4.749	JJ	117,583		10/06/2025	01/15/2044	5,127,500
31428X-DQ-6	FEDEX CORP BASIC		2.B FE	6,346,617	6,500,000	5,144,068	6,348,074		1,457			4.100	4.280	FA	111,042		10/06/2025	02/01/2045	6,633,250
31428X-DS-2	FEDEX CORP BASIC		2.B FE	9,964,774	10,000,000	8,432,467	9,965,057		282			4.550	4.577	AO	113,750		10/06/2025	04/01/2046	10,227,500
31620R-AK-1	FIDELITY NATL FINANCIAL BASIC		2.B FE	14,874,200	15,000,000	13,406,942	14,933,353		11,831			2.450	2.542	MS	108,208	367,500	09/24/2020	03/15/2031	15,183,750
33972P-AA-7	FLNG LIQUEFACTION 2 LLC BASIC		2.B FE	8,590,963	9,111,600	8,483,240	8,596,763		5,799			4.125	5.144	MS	95,007	187,927	08/25/2025	03/31/2038	468,337
341081-ER-4	Florida Power Light Co		1.E FE	4,950,880	5,000,000	5,454,161	4,978,151		2,157			5.950	6.021	AO	74,375	297,500	10/16/2003	10/01/2033	5,148,750
341081-FR-3	Florida Power Light Co BASIC		1.D FE	3,299,360	4,000,000	3,271,474	3,304,871		5,511			4.125	5.481	JD	13,750	82,500	08/25/2025	06/01/2048	4,082,500
34959E-AB-5	FORTINET INC BASIC		2.A FE	4,983,000	5,000,000	4,480,951	4,990,714		1,664			2.200	2.238	MS	32,389	110,000	02/24/2021	03/15/2031	5,055,000
34959J-AH-1	FORTIVE CORPORATION BASIC		2.B FE	4,989,302	5,000,000	4,135,681	4,991,249		262			4.300	4.313	JD	9,556	215,000	06/09/2017	06/15/2046	5,107,500
35805B-AB-4	FRESENIUS MED CARE III BASIC		2.C FE	14,954,850	15,000,000	13,335,902	14,976,306		4,294			2.375	2.408	FA	133,594	356,250	09/09/2020	02/16/2031	15,178,125
360271-AL-4	FULTON FINANCIAL CORP BASIC		2.B FE	14,000,000	14,000,000	13,932,164	14,000,000					6.005	6.027	MJSD	39,698	924,682	02/25/2020	03/15/2030	14,226,972
361448-AU-7	GATX CORP BASIC		2.B FE	17,492,740	17,000,000	16,077,588	17,373,974		(13,083)			5.200	5.010	MS	260,289	884,000	04/22/2014	03/15/2044	17,442,000
361448-BH-5	GATX CORP BASIC		2.B FE	1,998,880	2,000,000	1,269,083	1,998,951		27			3.100	3.103	JD	5,167	62,000	02/01/2021	06/01/2051	2,031,000
369550-BQ-0	General Dynamics Corp BASIC		1.F FE	14,947,500	15,000,000	11,341,167	14,957,287		2,175			2.850	2.873	JD	35,625	427,500	05/03/2021	06/01/2041	15,213,750
375558-AX-1	GILEAD SCIENCES INC BASIC		1.G FE	14,970,900	15,000,000	13,875,485	14,978,289		730			4.800	4.812	AO	180,000	720,000	03/04/2014	04/01/2044	15,360,000
375558-BA-0	GILEAD SCIENCES INC BASIC		1.G FE	9,941,300	10,000,000	8,870,717	9,955,611		1,439			4.500	4.535	FA	187,500	450,000	11/12/2014	02/01/2045	10,225,000
377372-AB-3	GLAXOSMITHKLINE CAP INC GTD NOTE		1.F FE	2,948,160	3,000,000	3,175,122	2,976,635		2,174			5.375	5.493	AO	34,042	161,250	03/30/2004	04/15/2034	3,080,625
38141E-C3-1	GOLDMAN SACHS GROUP INC BASIC		2.A FE	9,951,200	10,000,000	9,298,055	9,962,375		1,235			4.800	4.831	JJ	230,667	480,000	06/30/2014	07/08/2044	10,240,000
39121J-B#-6	GREAT RIVER ENERGY PRIVATE PLACEMENT		1.G	15,405,900	15,000,000	13,324,284	15,307,754		(16,125)			4.620	4.418	AO	173,250	693,000	02/01/2019	10/01/2044	1,534,650
391382-AB-4	GREAT-WEST LIFECO FINANC BASIC		1.F FE	22,384,780	22,000,000	17,890,944	22,316,941		(9,508)			4.150	4.047	JD	71,011	913,000	09/27/2017	06/03/2047	22,456,500

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest					Dates		20
								9	10	11	12	13	14	15	16	17	18	19	
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
41242*-BJ-0	Hardwood Funding LLC Series GG PRIVATE PLACEMENT		1.G FE	1,392,370	1,400,000	1,273,824	1,395,492		517			3.700	3.750	JD	3,453	51,944	05/02/2019	06/07/2033	1,425,900
41242*-BN-1	Hardwood Funding LLC PRIVATE PLACEMENT		1.G FE	4,000,000	4,000,000	3,520,611	4,000,000					4.230	4.230	JD	11,280	169,670	08/08/2018	06/07/2038	4,084,600
41242*-BS-0	Hardwood Funding LLC PRIVATE PLACEMENT		1.G FE	5,000,000	5,000,000	4,417,277	5,000,000					2.890	2.890	JD	9,232	144,901	01/17/2020	06/07/2032	5,071,849
412822-AE-8	HARLEY-DAVIDSON INC BASIC		2.C FE	14,014,840	14,000,000	11,306,559	14,011,918		(412)			4.625	4.618	JJ	275,188	647,500	03/10/2016	07/28/2045	4,092,500
418056-AU-1	HASBRO INC BASIC		2.C FE	6,987,190	7,000,000	6,255,238	6,990,095		319			5.100	5.112	MN	45,617	357,000	05/08/2014	05/15/2044	7,178,500
423452-AM-3	HELMERICH & PAYNE INC BASIC		2.B FE	4,956,750	5,000,000	5,035,857	4,960,157		3,407			4.850	5.077	JD	20,208	121,250	08/25/2025	12/01/2029	5,121,250
431116-AE-2	HIGHMARK INC BASIC		2.B FE	15,995,840	16,000,000	14,228,788	15,997,641		406			2.550	2.553	MN	57,800	408,000	05/05/2021	05/10/2031	16,204,000
437076-BP-6	The Home Depot Inc BASIC		1.F FE	11,654,840	12,000,000	8,395,387	11,697,209		5,273			3.500	3.637	MS	123,667	420,000	09/12/2016	09/15/2056	12,210,000
44107H-AF-9	HOSPITAL SPECIAL SURGERY BASIC		1.E FE	19,519,642	20,340,000	12,468,105	19,607,276		19,859			2.667	2.870	AO	135,617	542,468	01/03/2022	10/01/2050	20,611,234
444859-BB-7	HUMANA INC BASIC		2.B FE	19,189,200	20,000,000	17,259,114	19,395,154		22,165			4.625	4.888	JD	77,083	925,000	04/22/2014	12/01/2042	5,115,625
444859-BE-1	HUMANA INC BASIC		2.B FE	9,951,800	10,000,000	8,855,318	9,962,543		1,187			4.950	4.981	AO	123,750	495,000	09/16/2014	10/01/2044	10,247,500
452308-AR-0	ILLINOIS TOOL WORKS INC BASIC		1.E FE	4,831,650	5,000,000	4,237,504	4,875,389		5,123			3.900	4.108	MS	65,000	195,000	10/29/2015	09/01/2042	5,097,500
458140-AV-2	Intel Corporation BASIC		2.B FE	6,960,520	7,000,000	5,383,011	6,968,411		972			4.100	4.133	MN	33,483	287,000	05/12/2016	05/19/2046	7,143,500
45866F-AH-7	INTERCONTINENTALEXCHANGE BASIC		1.G FE	11,914,560	12,000,000	9,985,920	11,927,287		1,861			4.250	4.292	MS	141,667	510,000	08/06/2018	09/21/2048	12,255,000
45866F-AP-9	INTERCONTINENTALEXCHANGE BASIC		1.G FE	10,893,528	10,917,000	8,110,676	10,898,512		1,015			2.650	2.664	MS	85,183	289,301	01/28/2021	09/15/2040	11,061,650
459200-HF-1	IBM BASIC		1.G FE	8,223,834	9,321,000	7,832,007	8,521,549		31,407			4.000	4.757	JD	11,392	372,840	11/06/2013	06/20/2042	9,507,420
459200-KB-6	IBM BASIC		1.G FE	9,952,900	10,000,000	8,949,818	9,964,439		1,950			4.150	4.185	MN	53,028	415,000	05/08/2019	05/15/2039	10,207,500
460146-CK-7	International Paper BASIC		2.B FE	9,947,900	10,000,000	8,839,865	9,959,984		1,320			4.800	4.833	JD	21,333	480,000	06/03/2014	06/15/2044	10,240,000
461070-AN-4	Interstate Power & Light BASIC		2.A FE	4,965,000	5,000,000	3,747,984	4,972,058		881			3.700	3.739	MS	54,472	185,000	09/12/2016	09/15/2046	5,092,500
46647P-AA-4	JPMORGAN CHASE CO BASIC		1.F FE	6,000,000	6,000,000	5,109,975	6,000,000					4.260	4.260	FA	91,590	255,600	02/14/2017	02/22/2048	6,127,800
48250A-AA-1	KKR GROUP FINANCE CO III BASIC		1.F	15,695,520	16,000,000	14,991,321	15,708,303		9,194			5.125	5.281	JD	68,333	820,000	09/24/2024	06/01/2044	16,410,000
48255B-AA-4	KKR GROUP FIN CO X LLC BASIC		1.F FE	11,961,120	12,000,000	7,991,544	11,964,504		858			3.250	3.267	JD	17,333	390,000	12/01/2021	12/15/2051	12,195,000
487312-AD-2	KEENAN FT DETRICK ENERGY BASIC		1.D YE	5,000,000	5,000,000	3,994,300	5,000,000					4.166	4.166	MN	26,616	208,300	04/03/2019	11/15/2048	259,633
487836-BQ-0	Kellogg Company BASIC		2.A FE	16,830,510	17,000,000	15,030,955	16,863,801		4,025			4.500	4.561	AO	191,250	765,000	02/25/2016	04/01/2046	17,382,500
488401-AC-4	Kemper Corp BASIC		2.C FE	17,104,028	17,029,000	15,250,947	17,066,858		(7,978)			2.400	2.347	MS	103,309	408,696	01/22/2021	09/30/2030	17,233,348
491674-BL-0	Kentucky Utilities Co BASIC		1.F FE	4,995,850	5,000,000	4,242,835	4,996,736		102			4.375	4.380	AO	54,688	218,750	09/21/2015	10/01/2045	5,109,375
50077L-AB-2	KRAFT HEINZ FOODS CO BASIC		2.B FE	6,863,430	7,000,000	5,802,287	6,887,591		3,306			4.375	4.496	JD	25,521	306,250	06/29/2017	06/01/2046	7,153,125
505597-AD-6	SPIRE INC BASIC		2.B FE	19,981,000	20,000,000	17,177,749	19,985,273		486			4.700	4.706	FA	355,111	940,000	08/12/2014	08/15/2044	10,235,000
52517P-SZ-5	Lehman Brothers Hold ESCROW BONDS		6. *	1	10,000,000	1,000	1						84.352	MN			10/01/2013	11/15/2027	10,000,000
525ESC-3F-4	Lehman Brothers Inc ESCROW		6. *	1	10,000,000	1,000	1							JJ			10/01/2013	01/18/2060	-
53079E-BF-0	LIBERTY MUTUAL GROUP INC 144A		2.B FE	14,988,000	15,000,000	13,221,489	14,990,857		298			4.850	4.855	FA	303,125	727,500	07/21/2014	08/01/2044	15,363,750
531546-AB-5	LIBERTY UTILITIES FIN BASIC		2.B FE	7,965,120	8,000,000	7,263,291	7,982,156		3,572			2.050	2.100	MS	48,289	164,000	01/19/2021	09/15/2030	8,082,000
532457-BU-1	Eli Lilly & Co BASIC		1.F FE	19,802,700	20,000,000	15,936,282	19,818,486		2,480			4.150	4.201	MS	244,389	830,000	02/27/2019	03/15/2059	20,415,000
539830-BD-0	Lockheed Martin Corp BASIC		1.F FE	3,824,673	4,173,000	3,359,380	3,902,896		8,929			3.800	4.299	MS	52,858	158,574	05/13/2015	03/01/2045	4,252,287
548661-CX-3	LOWES COMPANIES INC		2.A FE	4,881,900	5,000,000	4,535,012	4,914,265		3,407			4.650	4.803	AO	49,083	232,500	11/06/2013	04/15/2042	5,116,250
548661-DA-2	LOWES COMPANIES INC BASIC		2.A FE	8,967,351	8,815,000	8,511,768	8,928,619		(4,139)			5.000	4.888	MS	129,776	440,750	10/10/2013	09/15/2043	9,035,375
54909W-AB-4	LOYOLA UNIV OF CHICAGO		1.E FE	4,411,350	4,500,000	4,215,595	4,449,809		4,116			4.626	4.774	JJ	104,085	208,170	03/03/2014	07/01/2042	394,570
55336V-AP-5	MPLX LP BASIC		2.B FE	4,964,450	5,000,000	4,111,549	4,967,874		399			4.900	4.940	AO	51,722	245,000	02/05/2018	04/15/2058	5,122,500
55617L-AL-6	MACYS RETAIL HLDGS LLC BASIC		3.A FE	1,660,000	2,000,000	1,930,574	1,708,154		21,723			6.700	9.205	JJ	61,789	134,000	08/28/2023	07/15/2034	2,067,000

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest					Dates		20
								9	10	11	12	13	14	15	16	17	18	19	
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
56081#-BL-3	MLB Trust Term Notes PRIVATE PLACEMENT		1.F FE	1,000,000	1,000,000	979,809	1,000,000					3.280	3.280	JD	1,913	32,800	10/03/2017	12/10/2027	1,016,400
56081#-BN-9	MLB Trust Term Notes PRIVATE PLACEMENT		1.F FE	1,000,000	1,000,000	915,475	1,000,000					3.530	3.530	JD	2,059	35,300	10/03/2017	12/10/2032	1,017,650
56585A-AH-5	MARATHON PETROLEUM CORP BASIC		2.B FE	9,886,200	10,000,000	8,578,463	9,911,906		2,850			4.750	4.822	MS	139,861	475,000	09/02/2014	09/15/2044	10,237,500
570535-AS-3	Markel Corp BASIC		2.B FE	9,938,300	10,000,000	8,075,845	9,948,161		1,403			4.300	4.337	MN	71,667	430,000	10/30/2017	11/01/2047	10,215,000
57169*-BM-8	Mars Inc PRIVATE PLACEMENT		1.F	21,000,000	21,000,000	18,730,568	21,000,000					4.920	4.920	MS	264,040	1,003,246	03/09/2017	03/29/2042	21,516,600
574599-BQ-8	Masco Corp BASIC		2.B FE	14,890,050	15,000,000	13,273,621	14,940,525		10,894			2.000	2.082	FA	113,333	300,000	02/18/2021	02/15/2031	15,150,000
586054-AC-2	MEMORIAL SLOAN-KETTERING BASIC		1.D FE	9,532,200	10,000,000	8,128,978	9,588,393		6,652			4.200	4.452	JJ	210,000	420,000	10/30/2015	07/01/2055	10,210,000
589331-AS-6	Merck & Co Inc BASIC		1.E FE	13,138,526	16,050,000	12,982,229	13,913,924		82,163			3.600	4.764	MS	170,130	577,800	12/06/2013	09/15/2042	16,338,900
58933Y-BA-2	MERCK & CO INC BASIC		1.E FE	7,481,153	7,578,000	5,482,817	7,501,623		4,352			2.350	2.433	JD	3,463	178,083	02/03/2021	06/24/2040	7,667,042
59156R-BG-2	Metlife Inc BASIC		1.G FE	14,906,400	15,000,000	14,026,042	14,929,221		2,429			4.875	4.915	MN	97,500	731,250	11/07/2013	11/13/2043	15,365,625
594918-BU-7	MICROSOFT CORP BASIC		1.A FE	30,209,630	31,000,000	24,395,170	30,300,152		11,345			3.950	4.080	FA	486,399	1,224,500	08/02/2016	08/08/2056	31,612,250
610202-BP-7	Monogahela Power BASIC		1.G FE	13,144,300	13,000,000	12,715,977	13,139,453		(4,650)			5.400	5.305	JD	31,200	702,000	09/24/2024	12/15/2043	13,351,000
615369-AE-5	Moodys Corp 05-1 BASIC		2.A FE	4,973,100	5,000,000	4,857,737	4,978,911		657			5.250	5.286	JJ	121,042	262,500	07/07/2014	07/15/2044	5,131,250
617446-8X-0	Morgan Stanley Dean Witter BASIC		1.E FE	10,000,000	10,000,000	8,790,486	10,000,000					1.928	1.928	AO	33,740	192,800	01/20/2021	04/28/2032	10,096,400
61945C-AE-3	MOSAIC CO BASIC		2.B FE	7,225,820	7,000,000	6,768,492	7,172,906		(5,887)			5.625	5.404	MN	50,313	393,750	01/07/2014	11/15/2043	7,196,875
628530-BC-0	MYLAN INC BASIC		2.C FE	9,957,300	10,000,000	8,616,206	9,967,048		1,067			5.400	5.429	MN	48,000	540,000	11/20/2013	11/29/2043	5,135,000
62952E-AC-1	NYU HOSPITALS CENTER BASIC		1.E FE	10,000,000	10,000,000	9,160,350	10,000,000					4.784	4.784	JJ	239,200	478,400	11/20/2014	07/01/2044	10,239,200
631005-BF-1	NARRAGANSETT ELECTRIC 144A		1.G FE	4,537,100	5,000,000	4,169,948	4,657,922		12,894			4.170	4.763	JD	12,163	208,500	01/15/2014	12/10/2042	5,104,250
63111X-AE-1	NASDAQ INC BASIC		2.A FE	18,592,000	19,200,000	13,700,748	18,714,538		25,933			2.500	2.706	JD	13,333	480,000	01/07/2021	12/21/2040	19,440,000
63730*-AB-1	AMTRAK PRIVATE PLACEMENT National Rural Util Coop Fin		1.C FE	8,678,636	8,678,636	8,248,835	8,678,636					3.600	3.600	MN	39,922	312,431	11/23/2016	11/15/2033	561,077
637432-NX-9	BASIC		1.E FE	6,539,862	6,839,000	5,961,498	6,672,137		28,554			1.650	2.126	JD	5,015	112,844	03/03/2021	06/15/2031	6,895,422
63902H-AN-9	NATURE CONSERVANCY BASIC		1.C FE	3,450,840	3,500,000	3,093,424	3,475,266		5,216			1.611	1.775	JJ	28,193	56,385	02/22/2021	07/01/2030	3,528,193
63902H-AP-4	NATURE CONSERVANCY BASIC		1.C FE	3,246,370	3,300,000	2,808,195	3,270,142		5,086			1.711	1.884	JJ	28,232	56,463	02/22/2021	07/01/2031	3,328,232
63902H-AQ-2	NATURE CONSERVANCY BASIC		1.C FE	2,083,310	2,110,000	1,753,962	2,093,964		2,282			1.811	1.936	JJ	19,106	38,212	02/18/2021	07/01/2032	2,129,106
63902H-AR-0	NATURE CONSERVANCY BASIC		1.C FE	778,705	796,000	641,824	784,952		1,342			1.861	2.061	JJ	7,407	14,814	02/22/2021	07/01/2033	803,407
646025-C*-5	New Jersey Resources Corp PRIVATE PLACEMENT		2.A PL	8,511,167	8,300,000	8,223,103	8,328,083		(43,786)			3.540	2.996	FA	110,999	293,820	08/18/2021	08/18/2026	8,302,449
649322-AH-7	NY & PRESBYTERIAN HOSPIT BASIC		1.C FE	5,751,240	6,000,000	4,210,446	5,803,405		11,025			2.256	2.526	FA	56,400	135,360	01/11/2021	08/01/2040	6,067,680
65364U-AE-6	Niagara Mohawk Power 144A		2.A FE	5,634,300	6,000,000	5,069,615	5,731,402		10,419			4.119	4.500	MN	22,655	247,140	04/29/2014	11/28/2042	6,123,570
654106-AE-3	NIKE INC BASIC		1.F FE	14,860,500	15,000,000	12,118,025	14,891,127		3,572			3.875	3.928	MN	96,875	581,250	10/26/2015	11/01/2045	15,290,625
654106-AG-8	NIKE INC BASIC		1.F FE	4,639,450	5,000,000	3,717,080	4,710,525		9,005			3.375	3.779	MN	28,125	168,750	11/09/2016	11/01/2046	5,084,375
65473Q-BC-6	Nisource Finance Corp BASIC		2.B FE	6,380,420	7,000,000	6,316,292	6,521,574		15,271			4.800	5.396	FA	126,933	336,000	10/17/2013	02/15/2044	7,168,000
65473Q-BD-4	Nisource Finance Corp BASIC		2.B FE	19,868,200	20,000,000	19,918,047	19,893,820		3,020			5.650	5.696	FA	470,833	1,130,000	10/03/2013	02/01/2045	20,565,000
655664-AR-1	NORDSTROM INC BASIC		3.A FE	9,896,989	10,000,000	7,477,992	9,921,275		2,618			5.000	5.067	JJ	230,556	500,000	06/05/2014	01/15/2044	10,250,000
655844-BN-7	Norfolk Southern Corp BASIC		2.A FE	5,005,900	5,000,000	4,503,094	5,004,635		(172)			4.800	4.792	FA	90,667	240,000	10/23/2013	08/15/2043	5,120,000
666807-BH-4	Northrop-Grumman BASIC		2.A FE	3,489,791	3,490,000	3,224,802	3,489,996					4.750	4.750	JD	13,815	165,775	04/02/2014	06/01/2043	3,572,888
667469-AA-8	NORTHWEST FLORIDA TIMBER 144A		1.D FE	9,848,300	10,000,000	9,741,870	9,957,942		12,001			4.750	4.895	MS	145,139	475,000	04/03/2014	03/04/2029	10,228,264
668074-D#-1	NORTHWESTERN CORP PRIVATE PLACEMENT		1.G	2,000,000	2,000,000	1,744,189	2,000,000					4.850	4.850	JD	3,233	97,000	11/19/2013	12/19/2043	2,048,500
674599-CF-0	Occidental Petroleum BASIC		2.C FE	6,925,030	7,000,000	5,648,532	6,940,605		1,837			4.625	4.692	JD	14,389	323,750	06/18/2015	06/15/2045	7,161,875
674599-CJ-2	Occidental Petroleum BASIC		2.C FE	4,961,200	5,000,000	3,949,040	4,968,820		931			4.400	4.447	AO	46,444	220,000	03/28/2016	04/15/2046	5,110,000
674599-CN-3	Occidental Petroleum BASIC		2.C FE	1,482,118	2,157,000	1,613,897	1,490,941		8,823			4.200	6.949	MS	26,675	45,297	04/14/2025	03/15/2048	2,202,297
674599-DK-8	Occidental Petroleum BASIC		2.C FE	9,905,494	10,000,000	7,920,254	9,920,987		2,665			4.500	4.564	JJ	207,500	450,000	09/13/2019	07/15/2044	10,225,000

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest					Dates		20
								9	10	11	12	13	14	15	16	17	18	19	
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
677050-AH-9	OGLETHORPE POWER CORP OGLETHORPE POWER CORP		2.A FE	4,339,105	4,817,000	4,358,957	4,345,233		6,127			5.250	6.017	MS	84,298	126,446	04/14/2025	09/01/2050	4,943,446
677050-AL-0	BASIC		2.A FE	9,837,000	10,000,000	7,875,029	9,868,947		3,972			4.250	4.348	AO	106,250	425,000	04/15/2016	04/01/2046	10,212,500
677415-CT-6	Ohio Power BASIC		2.A FE	9,984,300	10,000,000	8,786,682	9,991,793		1,550			1.625	1.642	JJ	74,931	162,500	01/05/2021	01/15/2031	10,081,250
68235P-AF-5	ONE GAS INC BASIC		1.G FE	9,999,960	10,000,000	8,906,410	10,000,453		(16)			4.658	4.658	FA	194,083	465,800	10/03/2014	02/01/2044	10,232,900
682680-BV-4	ONEOK INC BASIC		2.B FE	19,969,640	20,000,000	18,185,298	19,977,140		764			5.150	5.160	AO	217,444	1,030,000	10/16/2013	10/15/2043	12,309,000
68389X-BF-1	Oracle Corp BASIC		2.B FE	9,958,900	10,000,000	7,215,947	9,968,273		1,050			4.125	4.149	MN	52,708	412,500	04/28/2015	05/15/2045	10,206,250
68389X-BJ-3	Oracle Corp BASIC		2.B FE	1,816,168	1,750,000	1,218,645	1,802,514		(1,726)			4.000	3.785	JJ	32,278	70,000	09/26/2016	07/15/2046	1,785,000
69351U-AT-0	PP&L Electric Utilities BASIC		1.E FE	7,951,040	8,000,000	6,729,215	7,961,547		1,232			4.150	4.186	AO	83,000	332,000	09/28/2015	10/01/2045	8,166,000
694308-KT-3	Pacific Gas and Electric BASIC		2.A FE	3,968,617	4,291,000	4,128,398	3,971,460		2,843			5.900	6.474	AO	63,292	126,585	04/14/2025	10/01/2054	4,417,585
695114-CZ-9	Pacificorp BASIC		2.A FE	3,533,767	3,965,000	3,487,699	3,538,018		4,251			5.350	6.163	JD	17,677	212,128	04/14/2025	12/01/2053	4,071,064
701094-AL-8	Parker Hannifin Corp BASIC		2.A FE	4,979,727	5,000,000	4,121,874	4,983,376		484			4.100	4.124	MS	68,333	205,000	12/07/2017	03/01/2047	5,102,500
70213H-AF-5	PARTNERS HEALTHCARE SYST BASIC		1.D FE	18,228,522	18,120,000	11,851,857	18,179,747		(7,582)			3.342	3.289	JJ	302,785	605,570	09/27/2022	07/01/2060	18,422,785
713448-BZ-0	Pepsico Inc BASIC		1.E FE	23,320,486	26,399,000	22,749,728	24,165,934		89,807			4.000	4.755	MS	340,254	1,055,960	04/02/2014	03/05/2042	26,926,980
718172-BD-0	PHILIP MORRIS INTL INC BASIC		1.G FE	11,930,640	12,000,000	11,096,195	11,947,597		1,798			4.875	4.912	MN	74,750	585,000	11/04/2013	11/15/2043	12,292,500
718172-BL-2	PHILIP MORRIS INTL INC BASIC		1.G FE	12,246,902	12,010,000	10,246,274	12,194,192		(6,562)			4.250	4.130	MN	72,310	510,425	05/31/2016	11/10/2044	8,180,213
718546-AL-8	PHILLIPS 66 BASIC		2.A FE	19,871,450	20,000,000	17,619,402	19,899,874		2,829			4.875	4.914	MN	124,583	975,000	05/25/2016	11/15/2044	5,121,875
72650R-BC-5	PLAINS ALL AMER PIPELINE BASIC		2.B FE	8,963,100	10,000,000	8,183,997	9,228,272		28,144			4.300	4.976	JJ	180,361	430,000	10/17/2013	01/31/2043	10,215,000
72650R-BE-1	PLAINS ALL AMER PIPELINE BASIC		2.B FE	19,946,800	20,000,000	17,067,347	19,960,851		1,307			4.700	4.716	JD	41,778	940,000	04/15/2014	06/15/2044	20,470,000
736508-P#-3	Portland General Electric Co PRIVATE PLACEMENT		1.F	7,000,000	7,000,000	5,251,335	7,000,000					3.980	3.980	MN	30,956	278,600	07/12/2017	11/21/2047	7,139,300
736508-Q@-4	Portland General Electric Co PRIVATE PLACEMENT		1.F	9,000,000	9,000,000	6,988,219	9,000,000					4.300	4.300	AO	81,700	387,000	01/30/2019	04/15/2049	9,193,500
737679-C#-5	Potomac Electric Power Co PRIVATE PLACEMENT		1.F	7,000,000	7,000,000	4,445,877	7,000,000					3.290	3.290	MS	59,494	230,300	03/10/2021	09/28/2051	7,115,150
737679-DF-4	Potomac Electric Power Co BASIC		1.F FE	12,407,375	12,500,000	11,359,180	12,429,620		2,394			4.950	4.998	MN	79,063	618,750	11/14/2013	11/15/2043	12,809,375
743756-AC-2	PROV ST JOSEPH HLTH OBL BASIC		1.F FE	12,500,000	12,500,000	9,526,909	12,500,000					3.744	3.744	AO	117,000	468,000	09/19/2016	10/01/2047	4,827,141
744542-C@-8	Public Service Company of NM PRIVATE PLACEMENT		2.B	15,000,000	15,000,000	11,861,035	15,000,000					4.600	4.600	FA	287,500	690,000	07/21/2017	08/01/2048	15,345,000
745332-CH-7	Puget Sound Power and Light Co		1.F FE	7,000,000	7,000,000	5,718,152	7,000,000					4.223	4.223	JD	13,138	295,610	06/04/2018	06/15/2048	7,147,805
74837H-A@-5	QUESTAR GAS CO SENIOR NOTE SERIES B		2.A	6,000,000	6,000,000	5,847,431	6,000,000					3.280	3.304	AO	49,200	196,800	12/14/2012	12/01/2027	6,032,800
74837H-B@-4	QUESTAR GAS CO PRIVATE PLACEMENT		2.A	3,000,000	3,000,000	2,113,557	3,000,000					3.620	3.620	JD	9,050	108,600	08/18/2016	12/01/2046	3,054,300
749685-AW-3	RPM INTERNATIONAL INC BASIC		2.B FE	4,893,400	5,000,000	4,100,777	4,910,114		2,385			4.250	4.378	JJ	97,986	212,500	12/20/2017	01/15/2048	5,106,250
75513E-CJ-8	RAYTHEON TECH CORP BASIC		2.A FE	9,964,157	10,000,000	9,201,797	9,969,122		1,062			4.800	4.826	JD	21,333	480,000	12/07/2020	12/15/2043	10,240,000
761713-AW-6	REYNOLDS AMERICAN INC BASIC		2.A FE	8,980,400	10,000,000	8,305,049	9,231,328		27,284			4.750	5.453	MN	79,167	475,000	10/17/2013	11/01/2042	10,237,500
773903-AJ-8	ROCKWELL AUTOMATION BASIC		1.G FE	14,977,050	15,000,000	12,524,317	14,980,087		500			4.200	4.209	MS	210,000	630,000	02/27/2019	03/01/2049	15,315,000
78349A-AB-9	RWJ BARNABAS HEALTH BASIC		1.E FE	10,000,000	10,000,000	7,805,894	10,000,000					3.949	3.949	JJ	197,450	394,900	10/19/2016	07/01/2046	10,197,450
78408L-AC-1	JOHNSON (S.C.) & SON INC BASIC		2.A FE	6,531,964	6,700,000	5,464,689	6,568,630		4,385			4.350	4.506	MS	73,672	291,450	12/16/2015	09/30/2044	6,845,725
78409V-AN-4	S P GLOBAL INC BASIC		1.G FE	9,875,100	10,000,000	8,614,936	9,892,906		2,704			4.500	4.577	MN	57,500	450,000	05/03/2018	05/15/2048	10,225,000
78409V-AR-5	S P GLOBAL INC BASIC		1.G FE	9,995,510	11,511,000	5,845,643	10,104,432		23,532			2.300	2.858	FA	100,018	264,753	02/16/2021	08/15/2060	11,643,377
79585T-AR-4	SALVATION ARMY BASIC		1.D FE	11,808,016	11,870,000	10,925,329	11,826,422		3,066			4.428	4.471	MS	175,201	525,604	02/01/2019	09/01/2038	2,641,590
79585T-AS-2	SALVATION ARMY BASIC		1.D FE	2,001,940	2,000,000	1,746,221	2,000,536		(224)			4.528	4.515	MS	30,187	90,560	02/01/2019	09/01/2048	247,604
81257V-AB-7	SEATTLE CHILDREN HOSP BASIC		1.C FE	21,477,850	21,500,000	13,321,078	21,480,310		550			2.719	2.724	AO	146,146	584,585	02/05/2021	10/01/2050	21,792,293

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	
								9	10	11	12	13	14	15	16	17	18		19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
822905-AA-3	SHELL FINANCE US INC BASIC		1.D FE	5,006,064	5,000,000	4,315,911	5,006,004		(61)			4.375	4.366	MN	30,382	218,750	10/08/2024	05/11/2045	5,109,375
822905-AD-7	SHELL FINANCE US INC BASIC		1.D FE	14,271,417	14,000,000	12,563,820	14,259,934		(9,731)			4.550	4.395	FA	245,953	637,000	10/08/2024	08/12/2043	14,318,500
822905-AE-5	SHELL FINANCE US INC BASIC		1.D FE	4,925,301	5,000,000	4,055,402	4,928,174		2,222			4.000	4.105	MN	28,333	200,000	10/08/2024	05/10/2046	5,100,000
83088M-AL-6	SKYWORKS SOLUTIONS INC BASIC		2.C FE	6,972,980	7,000,000	6,351,783	6,984,390		2,613			3.000	3.045	JD	17,500	210,000	05/12/2021	06/01/2031	7,105,000
833034-AL-5	SNAP-ON INC BASIC		1.F FE	9,972,500	10,000,000	8,246,707	9,976,873		629			4.100	4.116	MS	136,667	410,000	02/20/2018	03/01/2048	10,205,000
837004-CH-1	South Carolina Electric & Gas BASIC		1.F FE	13,890,420	14,000,000	10,300,891	13,899,353		958			4.500	4.540	JD	52,500	630,000	05/21/2014	06/01/2064	14,315,000
84055*-AA-6	SOUTH TEXAS ELECTRIC CO-OP INC 1ST MTGE BOND 5.41%		1.F	882,351	882,351	889,679	882,351					5.410	5.326	JJ	23,868	47,735	11/19/2009	01/01/2028	53,307
842434-CK-6	Southern California Gas BASIC		1.F FE	998,320	1,000,000	802,449	998,770		52			3.750	3.760	MS	11,042	37,500	11/09/2016	09/15/2042	1,018,750
842434-CS-9	Southern California Gas BASIC		1.D FE	6,996,850	7,000,000	5,735,123	6,996,961		76			4.300	4.303	JJ	138,794	301,000	09/19/2018	01/15/2049	7,150,500
844895-AX-0	Southwest Gas Co BASIC		2.A FE	7,829,890	8,000,000	6,077,981	7,861,681		4,093			3.800	3.921	AO	76,000	304,000	11/17/2016	09/29/2046	8,150,311
845011-AB-1	SOUTHWEST GAS CORP BASIC		2.A FE	6,996,430	7,000,000	5,519,357	6,996,894		77			4.150	4.153	JD	24,208	290,500	05/28/2019	06/01/2049	7,145,250
858119-BM-1	STEEL DYNAMICS INC BASIC		2.B FE	3,282,390	3,000,000	2,855,012	3,147,362		(28,888)			3.250	2.165	JJ	44,958	97,500	02/12/2021	01/15/2031	3,048,750
858119-BP-4	STEEL DYNAMICS INC BASIC		2.B FE	15,030,600	15,000,000	10,315,587	15,027,676		(742)			3.250	3.239	AO	102,917	487,500	02/10/2021	10/15/2050	15,243,750
863667-AE-1	STRYKER CORP BASIC		2.A FE	9,491,156	10,011,000	8,505,722	9,595,706		15,718			4.100	4.447	AO	102,613	410,451	09/07/2018	04/01/2043	8,164,000
86765B-AP-4	Energy Transfer LP BASIC		2.B FE	5,004,450	5,000,000	4,546,019	5,003,416		(114)			5.300	5.294	AO	66,250	265,000	04/01/2014	04/01/2044	5,132,500
87089H-AB-9	SWISS RE TREASURY (US) BASIC		1.E FE	7,628,901	8,380,000	7,252,852	7,825,949		20,775			4.250	4.826	JD	24,733	356,150	10/18/2013	12/06/2042	8,558,075
871829-AY-3	Sysco Corp BASIC		2.B FE	5,249,500	5,000,000	4,519,125	5,198,045		(6,333)			4.850	4.539	AO	60,625	242,500	02/04/2016	10/01/2045	5,121,250
87264A-BL-8	T-MOBILE USA INC BASIC		2.A FE	4,998,447	5,000,000	3,736,106	4,998,845		60			3.000	3.002	FA	56,667	150,000	05/21/2021	02/15/2041	5,075,000
87268L-AC-1	TR FINANCE LLC BASIC		1.G FE	2,701,435	3,000,000	2,484,373	2,709,433		7,998			4.500	5.363	MN	14,250	135,000	03/20/2025	05/23/2043	3,067,500
87268L-AD-9	TR FINANCE LLC BASIC		1.G FE	5,171,798	5,000,000	5,016,770	5,167,718		(4,080)			5.650	5.351	MN	29,819	282,500	03/20/2025	11/23/2043	5,141,250
87305Q-CG-4	TTX Co 144A		1.F FE	5,023,710	5,000,000	4,401,659	5,018,181		(617)			4.650	4.620	JD	10,333	232,500	07/16/2014	06/15/2044	5,116,250
87305Q-CM-1	TTX Co BASIC		1.F FE	9,989,600	10,000,000	8,434,884	9,991,826		247			4.200	4.206	JJ	210,000	420,000	06/06/2016	07/01/2046	10,210,000
875127-BG-6	Tampa Electric Co BASIC		1.G FE	6,732,925	6,180,000	4,507,872	6,671,163		(13,564)			3.625	3.150	JD	9,957	224,025	02/24/2021	06/15/2050	6,292,013
87612E-BA-3	Target Corp BASIC		1.F FE	8,760,854	10,000,000	8,467,430	9,094,457		35,320			4.000	4.801	JJ	200,000	400,000	11/21/2013	07/01/2042	10,200,000
87612E-BG-0	Target Corp BASIC		1.F FE	9,935,820	10,000,000	7,890,473	9,946,855		1,503			3.900	3.936	MN	49,833	390,000	10/20/2017	11/15/2047	10,195,000
882484-AC-2	TEXAS HEALTH RESOURCES BASIC		1.C FE	878,510	1,000,000	574,995	891,914		2,913			2.328	2.944	MN	2,975	23,280	02/19/2021	11/15/2050	1,011,640
89307#-AA-7	Trans Bay Cable LLC PRIVATE PLACEMENT		1.E PL	1,890,415	1,890,415	1,521,355	1,890,415					2.930	2.930	MJSD	154	55,775	08/19/2016	06/30/2047	13,482
89566E-AH-1	TRI-STATE GEN & TRANS ASSN INC BASIC		2.A FE	9,948,104	10,000,000	8,609,045	9,959,647		1,305			4.700	4.733	MN	78,333	470,000	08/28/2015	11/01/2044	10,235,000
89566E-AK-4	TRI-STATE GEN & TRANS ASSN INC BASIC		2.A FE	13,887,509	14,000,000	10,735,476	13,909,905		2,713			4.250	4.298	JD	49,583	595,000	07/21/2016	06/01/2046	14,297,500
896517-AB-5	TRINITY HEALTH CORP BASIC		1.D FE	13,709,400	13,500,000	9,879,326	13,665,057		(9,408)			2.632	2.530	JD	29,610	355,320	01/22/2021	12/01/2040	13,677,660
904764-AH-0	Unilever Capital Corp GLOBAL BONDS		1.E FE	6,100,390	6,000,000	6,562,800	6,039,849		(4,617)			5.900	5.781	MN	45,233	354,000	01/29/2003	11/15/2032	6,177,000
907818-CU-0	UNION PACIFIC CORP		1.G FE	4,922,200	5,000,000	5,451,128	4,962,633		3,311			6.250	6.367	MN	52,083	312,500	04/29/2004	05/01/2034	5,156,250
907818-DX-3	Union Pacific Corp BASIC		1.G FE	9,940,600	10,000,000	8,863,410	9,954,241		1,500			4.850	4.888	JD	21,556	485,000	01/08/2014	06/15/2044	10,242,500
907818-DZ-8	Union Pacific Corp BASIC		1.G FE	9,847,200	10,000,000	8,019,457	9,883,203		3,924			4.150	4.240	JJ	191,361	415,000	08/07/2014	01/15/2045	10,207,500
90932E-AA-1	UNITED AIR 2016-2 AA PTT BASIC		1.F FE	4,817,710	4,817,710	4,645,696	4,817,710					2.875	2.875	AO	32,319	138,509	09/13/2016	10/07/2028	2,419,874
911312-BQ-8	UNITED PARCEL SERVICE BASIC		1.F FE	9,993,300	10,000,000	8,262,956	9,994,175		145			4.250	4.254	MS	125,139	425,000	03/13/2019	03/15/2049	10,212,500
913017-CA-5	United Tech Corp BASIC		2.A FE	10,984,820	11,000,000	9,212,625	10,988,360		385			4.150	4.158	MN	58,331	456,500	04/29/2015	05/15/2045	11,228,250
91324P-CZ-3	UNITEDHEALTH GROUP INC BASIC		1.F FE	11,977,200	12,000,000	9,933,475	11,981,663		521			4.250	4.261	AO	107,667	510,000	03/08/2017	04/15/2047	12,255,000
92343E-AM-4	VERISIGN INC BASIC		2.C FE	9,971,200	10,000,000	9,099,140	9,983,374		2,789			2.700	2.733	JD	12,000	270,000	05/24/2021	06/15/2031	10,135,000
92553P-AP-7	Viacom Inc BASIC		2.C FE	8,285,400	10,000,000	6,976,983	8,692,334		44,452			4.375	5.566	MS	128,819	437,500	10/09/2013	03/15/2043	10,218,750
92553P-AQ-5	Viacom Inc BASIC		2.C FE	4,942,950	5,000,000	3,603,205	4,957,088		1,519			4.875	4.949	JD	10,833	243,750	04/23/2014	06/15/2043	5,121,875
92553P-AW-2	Viacom Inc BASIC		2.C FE	9,965,150	10,000,000	7,571,434	9,973,290		854			5.250	5.273	AO	131,250	525,000	03/06/2014	04/01/2044	10,262,500

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	
								9	10	11	12	13	14	15	16	17	18		19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
92826C-AF-9	VISA INC BASIC		1.D FE	4,033,280	4,000,000	3,501,708	4,026,299		(855)			4.300	4.250	JD	8,122	172,000	01/12/2016	12/14/2045	4,086,000
929089-AC-4	VOYA FINANCIAL INC BASIC		2.A FE	15,886,020	16,000,000	14,172,389	15,906,573		2,611			4.800	4.845	JD	34,133	768,000	06/20/2016	06/15/2046	16,384,000
929160-AY-5	Vulcan Materials Co BASIC		2.A FE	6,992,275	7,000,000	6,154,263	7,000,000		158			4.700	4.707	MS	109,667	329,000	11/29/2018	03/01/2048	7,164,500
92924F-AB-2	WGL HOLDINGS INC BASIC		3.A FE	29,606,400	30,000,000	25,218,351	29,695,002		9,889			4.600	4.682	MN	230,000	1,380,000	12/11/2014	11/01/2044	30,690,000
92940P-AG-9	WRKCO INC BASIC		2.B FE	9,704,706	9,077,000	8,101,004	9,473,131		(49,900)			3.000	2.339	JD	12,103	272,310	02/24/2021	06/15/2033	9,213,155
94973V-BK-2	Anthem Inc BASIC		2.A FE	9,979,100	10,000,000	8,840,996	9,983,963		532			4.650	4.663	FA	175,667	465,000	08/07/2014	08/15/2044	10,232,500
94974B-GE-4	Wells Fargo & Company BASIC		2.B FE	14,896,800	15,000,000	13,181,894	14,919,962		2,598			4.650	4.693	MN	110,438	697,500	10/28/2014	11/04/2044	15,348,750
955278-C*-5	West Penn Power Co PRIVATE PLACEMENT		1.F	20,000,000	20,000,000	15,182,675	20,000,000					4.140	4.140	JD	36,800	828,000	12/16/2016	12/15/2047	20,414,000
958254-AD-6	WESTERN GAS PARTNERS LP BASIC		2.C FE	15,167,800	15,000,000	13,693,766	15,125,248		(4,685)			5.450	5.373	AO	204,375	817,500	04/23/2014	04/01/2044	10,272,500
96332H-CG-2	Whirlpool Corp BASIC		3.A FE	10,043,050	10,000,000	8,175,565	10,031,068		(1,406)			5.150	5.120	MS	171,667	515,000	04/21/2014	03/01/2043	5,128,750
96950F-AK-0	WILLIAMS PARTNERS LP BASIC		2.B FE	4,966,950	5,000,000	4,981,606	4,974,165		803			5.800	5.847	MN	37,056	290,000	11/12/2013	11/15/2043	5,145,000
97670M-A@-5	Wisconsin Gas LLC PRIVATE PLACEMENT		1.F YE	12,000,000	12,000,000	8,764,076	12,000,000					3.710	3.710	MS	112,537	445,200	09/13/2016	09/30/2046	12,222,600
98459H-AA-0	YALE-NEW HAVEN HLTH SRVC BASIC		1.E FE	4,764,400	5,000,000	2,931,772	4,791,939		5,901			2.496	2.730	JJ	62,400	124,800	02/03/2021	07/01/2050	5,062,400
98956P-AG-7	ZIMMER HOLDINGS INC BASIC		2.B FE	4,967,100	5,000,000	4,659,757	4,980,857		1,576			4.250	4.299	FA	80,278	212,500	03/10/2015	08/15/2035	5,106,250
13648T-AD-9	Canadian Pacific Railway BASIC		2.A FE	6,036,097	7,000,000	6,080,056	6,113,550		30,084			4.300	5.436	MN	38,461	301,000	04/17/2023	05/15/2043	7,150,500
349553-E#-0	FORTIS INC PRIVATE PLACEMENT		2.A	15,000,000	15,000,000	13,266,730	15,000,000					5.030	5.030	MS	222,158	754,500	03/28/2014	09/15/2044	15,377,250
67077M-AR-9	NUTRIEN LTD BASIC		2.B FE	17,880,931	18,198,000	16,616,402	17,936,536		8,467			4.900	5.021	JD	74,308	891,702	03/21/2018	06/01/2043	18,643,851
775109-BG-5	ROGERS COMMUNICATIONS BASIC		2.C FE	2,484,950	2,500,000	1,986,130	2,487,282		337			4.300	4.336	FA	40,611	107,500	02/05/2018	02/15/2048	2,553,750
00131L-2B-0	AIA GROUP LTD 144A		1.E FE	12,897,640	13,000,000	12,364,181	12,921,635		2,606			4.875	4.925	MS	193,646	633,750	03/12/2014	03/11/2044	13,316,875
00131L-AE-5	AIA GROUP LTD BASIC		1.E FE	10,860,740	11,000,000	9,889,045	10,887,636		3,324			4.500	4.578	MS	144,375	495,000	03/09/2016	03/16/2046	11,247,500
01609W-AY-8	ALIBABA GROUP HOLDING-SP ADR BASIC		1.E FE	4,928,400	5,000,000	3,675,207	4,942,413		3,027			2.700	2.794	FA	53,250	135,000	02/11/2021	02/09/2041	5,067,500
046353-AG-3	ASTRAZENECA PLC BASIC		1.E FE	26,526,435	30,240,000	26,127,808	27,514,700		104,482			4.000	4.790	MS	346,080	1,209,600	11/20/2013	09/18/2042	10,200,000
05583J-AJ-1	BPCE SA BASIC		2.A FE	4,038,120	4,000,000	3,547,691	4,020,373		(3,776)			2.277	2.170	JJ	40,733	91,080	02/03/2021	01/20/2032	4,045,540
06738E-BR-5	BARCLAYS PLC BASIC		2.A FE	4,939,850	5,000,000	4,559,539	4,963,409		5,342			2.667	2.797	MS	41,116	133,350	05/19/2021	03/10/2032	5,066,675
09659T-2C-4	BNP PARIBAS BASIC		2.A FE	15,000,000	15,000,000	10,717,285	15,000,000					2.824	2.824	JJ	182,383	423,600	01/19/2021	01/26/2041	15,211,800
15639K-AB-8	CENTRICA PLC BASIC		2.B FE	14,885,100	15,000,000	13,976,966	14,911,708		2,891			5.375	5.427	AO	167,969	806,250	10/10/2013	10/16/2043	15,403,125
191241-AJ-7	COCA-COLA FEMSA SAB CV BASIC		1.G FE	4,947,950	5,000,000	4,223,002	4,968,586		4,372			1.850	1.951	MS	30,833	92,500	02/05/2021	09/01/2032	5,046,250
21684A-AB-2	Rabobank Nederland BASIC		2.A FE	9,832,900	10,000,000	10,114,651	9,869,069		4,046			5.750	5.869	JD	47,917	575,000	11/25/2013	12/01/2043	10,287,500
225313-AN-5	CREDIT AGRICOLE SA BASIC		2.A FE	18,955,920	19,000,000	13,410,322	18,964,586		1,859			2.811	2.826	JD	252,209	534,090	02/05/2021	01/11/2041	19,267,045
225401-AU-2	UBS GROUP AG BASIC		1.F FE	7,000,000	7,000,000	6,501,173	7,000,000					3.091	3.091	MN	28,248	216,370	05/10/2021	05/14/2032	7,108,185
225480-4C-6	CREDIT SUISSE NASSAU BASIC		1.E FE	9,888,700	10,000,000	9,708,645	9,952,569		7,821			4.000	4.100	AO	70,000	400,000	04/25/2016	04/28/2031	10,200,000
25243Y-AV-1	DIAGEO CAPITAL PLC BASIC		1.G FE	7,988,045	8,500,000	6,984,440	8,111,907		14,905			3.875	4.250	AO	56,726	329,375	01/27/2016	04/29/2043	8,664,688
268317-AK-0	Electricite De France SA 144A		2.A FE	14,508,900	15,000,000	13,408,699	14,623,770		12,476			4.875	5.089	JJ	322,969	731,250	01/13/2014	01/22/2044	15,365,625
268317-AR-5	Electricite De France SA BASIC		2.A FE	4,904,900	5,000,000	4,429,568	4,914,232		1,152			5.250	5.366	AO	56,875	262,500	10/07/2015	10/13/2055	5,131,250
344419-AC-0	FOMENTO ECONOMICO MEX BASIC		2.A FE	18,883,400	18,000,000	13,243,921	18,779,688		(21,948)			3.500	3.235	JJ	288,750	630,000	02/03/2021	01/16/2050	18,315,000
36321P-AC-4	GALAXY PIPELINE ASSETS BASIC		1.C FE	8,000,000	8,000,000	6,549,810	8,000,000					3.250	3.250	MS	65,722	260,000	10/27/2020	09/30/2040	991,860
36321P-AE-0	GALAXY PIPELINE ASSETS BASIC		1.C FE	12,995,700	12,995,700	11,074,821	12,995,700					2.940	2.940	MS	96,580	382,074	02/09/2021	09/30/2040	578,370
40052V-AD-6	GRUPO BIMBO SAB DE CV 144A		2.A FE	11,804,500	12,000,000	10,908,006	11,848,633		4,898			4.875	4.980	JD	6,500	585,000	06/25/2014	06/27/2044	12,292,500
423012-AE-3	Heineken N.V. BASIC		2.A FE	6,503,558	7,400,000	6,231,629	6,742,526		25,163			4.000	4.777	AO	74,000	296,000	10/18/2013	10/01/2042	7,548,000
46132F-AC-4	INVESCO FINANCE PLC BASIC		2.A FE	14,744,700	15,000,000	14,480,322	14,803,159		6,333			5.375	5.491	MN	69,427	806,250	11/06/2013	11/30/2043	15,403,125

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term Bonds - Issuer Credit Obligations Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	
								9	10	11	12	13	14	15	16	17	18		19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity
478375-AN-8	JOHNSON CONTROLS INTL PL BASIC		2.A FE	8,180,353	8,044,000	6,962,320	8,171,775		(1,152)			4.950	4.858	JJ	197,983	398,178	12/09/2016	07/02/2064	8,243,089
500472-AE-5	Philipos Electronics NV		2.A FE	7,352,475	7,500,000	6,928,542	7,391,945		4,194			5.000	5.132	MS	110,417	375,000	11/21/2013	03/15/2042	7,687,500
53944Y-AE-3	LLOYDS BANKING GROUP PLC BASIC		2.A FE	10,000,000	10,000,000	8,253,945	10,000,000					4.344	4.344	JJ	207,547	434,400	01/04/2018	01/09/2048	10,217,200
62954H-AU-2	NXP BV BASIC		2.A FE	4,964,254	5,000,000	3,802,243	4,969,498		1,503			3.250	3.301	MN	22,569	162,500	05/16/2022	05/11/2041	5,081,250
632525-AW-1	NATIONAL AUSTRALIA BANK BASIC		1.G FE	18,761,480	19,000,000	13,509,650	18,807,239		9,972			2.648	2.729	JJ	233,392	503,120	02/22/2021	01/14/2041	19,251,560
714294-AH-8	PERRIGO CO LTD BASIC		4.A FE	9,957,408	10,000,000	7,381,400	9,967,237		1,076			5.300	5.329	MN	67,722	530,000	10/16/2014	11/15/2043	10,265,000
75102X-AC-0	RAIZEN FUELS FINANCE BASIC		2.C FE	6,296,798	6,789,000	5,176,613	6,301,088		4,291			6.950	7.571	MS	152,036	235,918	04/14/2025	03/05/2054	7,024,918
78081B-AK-9	ROYALTY PHARMA PLC BASIC		2.C FE	4,996,329	5,000,000	4,536,933	4,998,043		394			2.200	2.209	MS	36,361	110,000	08/03/2021	09/02/2030	5,055,000
82620K-AF-0	SIEMENS FINANCIERINGSMAT 144A		1.D FE	19,742,500	20,000,000	17,675,696	19,797,787		6,407			4.400	4.478	MN	83,111	880,000	06/26/2015	05/27/2045	20,440,000
82620K-AM-5	SIEMENS FINANCIERINGSMAT BASIC		1.D FE	3,631,440	4,000,000	2,963,376	3,704,235		9,237			3.300	3.820	MS	38,867	132,000	11/09/2016	09/15/2046	4,066,000
83192P-AA-6	SMITH & NEPHEW PLC BASIC		2.B FE	14,995,900	15,000,000	13,501,726	14,997,942		401			2.032	2.035	AO	65,193	304,800	02/12/2021	10/14/2030	15,152,400
83368R-BD-3	Societe General BASIC		2.B FE	7,500,000	7,500,000	6,795,252	7,500,000					2.889	2.889	JD	13,241	216,675	06/02/2021	06/09/2032	7,608,338
85771P-AL-6	EQUINOR ASA BASIC		1.D FE	3,660,562	3,755,000	3,166,955	3,683,209		2,787			3.950	4.105	MN	18,952	148,323	05/24/2016	05/15/2043	3,829,161
85771P-AQ-5	EQUINOR ASA BASIC		1.D FE	2,999,940	3,000,000	2,799,988	3,000,010					4.800	4.800	MN	21,200	144,000	11/20/2013	11/08/2043	3,072,000
902613-AE-8	UBS GROUP AG BASIC		1.F FE	7,000,000	7,000,000	6,210,249	7,000,000					2.095	2.095	FA	57,031	146,650	02/02/2021	02/11/2032	7,073,325
902613-AL-2	UBS GROUP AG BASIC		1.F FE	3,004,000	4,000,000	3,047,971	3,016,235		12,235			3.179	5.460	FA	49,451		08/25/2025	02/11/2043	4,099,000
902674-A2-6	UBS AG LONDON BASIC		1.E FE	4,980,805	5,000,000	4,375,514	4,982,084		452			4.500	4.526	JD	3,125	225,000	10/13/2023	06/26/2048	5,112,500
904678-AY-5	UNICREDIT SPA BASIC		1.G FE	9,000,000	9,000,000	8,373,607	9,000,000					3.127	3.127	JD	21,889	281,430	05/26/2021	06/03/2032	9,140,715
92857W-BD-1	VODAFONE GROUP PLC BASIC		2.B FE	13,798,550	15,000,000	12,855,926	14,100,376		32,912			4.375	4.896	FA	240,625	656,250	04/30/2014	02/19/2043	15,328,125
961214-EP-4	Westpac Banking Corp BASIC		1.G FE	17,231,040	17,000,000	15,409,822	17,122,219		(23,303)			2.668	2.510	MN	57,955	453,560	02/05/2021	11/15/2035	17,148,750
961214-EQ-2	Westpac Banking Corp BASIC		1.G FE	1,974,300	2,000,000	1,528,081	1,979,323		1,084			2.963	3.050	MN	7,408	59,260	02/22/2021	11/16/2040	2,029,630
98420E-AB-1	XLIT LTD XLIT Ltd		1.E FE	4,988,500	5,000,000	4,739,619	4,991,366		283			5.250	5.265	JD	11,667	262,500	11/18/2013	12/15/2043	5,131,250
0089999999 - Issuer Credit Obligations: Corporate Bonds (Unaffiliated)				3,334,297,657	3,412,952,529	2,840,404,089	3,345,200,070		1,359,326			XXX	XXX	XXX	33,995,188	136,666,945	XXX	XXX	3,212,214,650
Issuer Credit Obligations: Bonds Issued by Funds Representing Operating Entities (Unaffiliated)																			
015271-AQ-2	ALEXANDRIA REAL ESTATE E BASIC		2.A FE	2,606,293	3,037,000	2,574,529	2,609,309		3,016			4.850	5.978	AO	31,096	73,647	08/25/2025	04/15/2049	3,110,647
015271-BA-6	ALEXANDRIA REAL ESTATE E BASIC		2.A FE	2,907,930	3,000,000	2,892,647	2,910,575		2,645			4.750	5.158	AO	30,083	71,250	08/25/2025	04/15/2035	3,071,250
09256B-AK-3	BLACKSTONE HOLDINGS FINA BASIC		1.E FE	7,595,094	7,800,000	6,151,510	7,629,096		4,762			4.000	4.154	AO	77,133	312,000	09/27/2017	10/02/2047	7,956,000
09261H-BU-0	Blackstone Private Credit Fund BASIC		2.C FE	7,632,150	7,500,000	7,576,270	7,623,185		(8,965)			5.600	5.121	MN	45,500	210,000	08/25/2025	11/22/2029	7,710,000
09261X-AK-8	BLACKSTONE SECURED LEND BASIC		2.B FE	5,032,700	5,000,000	4,976,478	5,031,038		(1,662)			5.300	5.142	JD	736	132,500	08/25/2025	06/30/2030	5,132,500
22822V-AW-1	Crown Castle Intl Corp BASIC		2.B FE	18,904,700	19,000,000	16,783,884	18,948,191		9,225			2.100	2.155	AO	99,750	399,000	02/12/2021	04/01/2031	19,199,500
0169999999 - Issuer Credit Obligations: Bonds Issued by Funds Representing Operating Entities (Unaffiliated)				44,678,867	45,337,000	40,955,318	44,751,394		9,022			XXX	XXX	XXX	284,298	1,198,397	XXX	XXX	46,179,897
Issuer Credit Obligations: Other Issuer Credit Obligations (Unaffiliated)																			
744320-AW-2	PRUDENTIAL FINANCIAL INC BASIC		2.B FE	20,000,000	20,000,000	19,791,040	20,000,000					4.500	4.500	MS	265,000	900,000	09/12/2017	09/15/2047	20,450,000
0269999999 - Issuer Credit Obligations: Other Issuer Credit Obligations (Unaffiliated)				20,000,000	20,000,000	19,791,040	20,000,000					XXX	XXX	XXX	265,000	900,000	XXX	XXX	20,450,000
0489999999 - Total - Issuer Credit Obligations (Unaffiliated)				3,518,844,621	3,602,075,530	3,009,097,544	3,530,436,452		1,446,893			XXX	XXX	XXX	35,922,350	143,686,632	XXX	XXX	3,376,428,032
0499999999 - Total - Issuer Credit Obligations (Affiliated)												XXX	XXX	XXX			XXX	XXX	
0509999999 - Total - Issuer Credit Obligations				3,518,844,621	3,602,075,530	3,009,097,544	3,530,436,452		1,446,893			XXX	XXX	XXX	35,922,350	143,686,632	XXX	XXX	3,376,428,032

E10.9

Annual Statement for the Year 2025 of the MONY Life Insurance Company

1.	Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
	1A	\$74,771,247	1B \$47,437,915	1C \$98,255,992	1D \$250,040,487	1E \$295,189,941	1F \$503,281,606	1G \$559,130,009
	1B	2A \$606,663,168	2B \$752,622,502	2C \$276,560,282				
	1C	3A \$51,355,499	3B \$4,831,813	3C \$				
	1D	4A \$9,967,237	4B \$	4C \$				
	1E	5A \$	5B \$	5C \$				
	1F	6 \$328,752						

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 2

Showing All Long-Term Bonds - Asset Backed Securities Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	21	
								9	10	11	12	13	14	15	16	17	18			19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity	Origination Balloon Payment %
Asset-Backed Securities: Financial Asset-Backed Securities – Self-Liquidating, Agency Residential Mortgage-Backed Securities – Guaranteed (Exempt from RBC)																				
36200K-XJ-1	GOVERNMENT NATL MTG ASSN 603781		1.A	10,048	9,754	9,825	9,847		(10)			5.000	4.721	MON	41	488	05/29/2003	06/15/2033	7,360	XXX
36200Q-W6-7	GOVERNMENT NATL MTG ASSN 569569		1.A	20,150	20,667	21,181	20,375		26			6.000	6.697	MON	103	1,240	03/26/2002	01/15/2032	2,942	XXX
36200R-LX-8	GOVERNMENT NATL MTG ASSN 570142		1.A	44,761	44,905	46,851	44,788		1			6.000	6.086	MON	225	2,694	02/21/2002	12/15/2031	4,528	XXX
36200X-KC-2	Government National Mortgage 575491		1.A	26,929	27,620	28,549	27,275		31			6.000	6.455	MON	138	1,657	03/26/2002	12/15/2031	3,220	XXX
36202E-W6-2	GOVERNMENT NATL MTG ASSN 4269		1.A	546,572	520,778	560,201	537,146		(867)			6.500	5.805	MON	2,821	33,851	03/26/2009	10/20/2038	62,797	XXX
36202E-WF-2	GOVERNMENT NATL MTG ASSN 4246		1.A	150,948	144,167	153,552	148,411		(227)			6.500	5.808	MON	781	9,371	03/27/2009	09/20/2038	19,264	XXX
36202E-XV-6	GOVERNMENT NATL MTG ASSN 4292		1.A	314,504	299,361	318,298	310,975		(552)			6.500	5.525	MON	1,622	19,458	03/26/2009	11/20/2038	32,144	XXX
36210A-UT-2	Govt Natl Mtg Assoc 486694		1.A	5,700	5,480	5,511	5,614		(33)			6.000	4.172	MON	27	329	01/14/2003	11/15/2028	2,266	XXX
36213E-PQ-3	Government National Mortgage 552231		1.A	70,329	70,555	71,996	70,373		2			6.000	6.085	MON	353	4,233	02/21/2002	12/15/2031	5,826	XXX
36213J-KR-5	GOVERNMENT NATL MTG ASSN 555704		1.A	6,073	6,018	6,170	6,022		(3)			6.500	6.475	MON	33	391	03/07/2002	02/15/2032	2,325	XXX
36290Q-A4-7	GOVERNMENT NATL MTG ASSN 613927		1.A	76,829	76,865	77,083	76,774		(5)			5.000	5.023	MON	320	3,843	11/17/2003	11/15/2033	5,359	XXX
36290S-JD-4	GOVERNMENT NATL MTG ASSN 615960		1.A	79,408	79,445	80,213	79,335		(5)			5.000	5.035	MON	331	3,972	11/17/2003	09/15/2033	5,867	XXX
1019999999 – Asset-Backed Securities: Financial Asset-Backed Securities – Self-Liquidating, Agency Residential Mortgage-Backed Securities – Guaranteed (Exempt from RBC)				1,352,251	1,305,615	1,379,430	1,336,935		(1,642)			XXX	XXX	XXX	6,795	81,527	XXX	XXX	153,898	XXX
Asset-Backed Securities: Financial Asset-Backed Securities – Self-Liquidating, Agency Residential Mortgage-Backed Securities – Not/Partially Guaranteed (Not Exempt from RBC)																				
31368H-NG-4	Fedl Natl Mtg Assoc 190391		1.A	121,306	113,470	120,046	118,614		(281)			6.000	4.762	MON	567	6,808	04/30/2010	09/01/2038	26,052	XXX
3136BH-VE-6	Fannie Mae FNR 2021-33 AL FED NATIONAL MTG ASSN 628017		1.A	12,329,842	12,415,196	8,258,680	12,338,576		2,151			2.500	2.541	MON	25,865	310,380	04/28/2021	06/25/2051	63,933	XXX
31389K-VJ-7	Fannie Mae FNAT4271		1.A	29,171	28,932	30,321	28,907		(15)			6.500	6.463	MON	157	1,881	02/11/2002	01/01/2032	4,008	XXX
3138WR-W9-7	Fannie Mae FNAT7672		1.A	2,535,654	2,619,562	2,410,108	2,553,502		2,632			3.000	3.507	MON	6,549	78,587	07/01/2013	06/01/2043	43,870	XXX
3138WV-Q2-0	FED NATIONAL MTG ASSN 725505		1.A	5,009,942	5,175,727	4,761,814	5,066,009		4,117			3.000	3.268	MON	12,939	155,272	07/01/2013	06/01/2043	97,344	XXX
31402D-AE-0	FNMA 744823		1.A	87,716	86,982	89,235	87,170		(45)			5.500	5.358	MON	399	4,784	09/13/2004	05/01/2034	11,701	XXX
31403C-PG-0	FED NATIONAL MTG ASSN 748587		1.A	92,964	92,186	93,520	92,235		(44)			5.500	5.445	MON	423	5,070	09/13/2004	11/01/2033	13,106	XXX
31403G-UL-4	FED NATIONAL MTG ASSN 749062		1.A	60,291	59,786	60,652	60,032		(36)			5.500	5.351	MON	274	3,288	09/13/2004	12/01/2033	9,283	XXX
31403H-FB-1	FED NATIONAL MTG ASSN 756678		1.A	37,494	37,180	37,742	37,219		(17)			5.500	5.048	MON	170	2,045	09/13/2004	11/01/2033	7,430	XXX
31403S-UB-0	FED NATIONAL MTG ASSN 766370		1.A	65,407	64,860	65,799	64,900		(31)			5.500	5.442	MON	297	3,567	09/13/2004	12/01/2033	5,716	XXX
31404E-MT-0	Fannie Mae POOL 773590		1.A	163,251	161,885	164,496	161,980		(76)			5.500	5.450	MON	742	8,904	09/13/2004	03/01/2034	13,612	XXX
31404N-NF-9	FED NATIONAL MTG ASSN 768017		1.A	110,091	109,151	110,986	109,868		(75)			5.500	5.277	MON	500	6,003	09/13/2004	07/01/2034	14,958	XXX
31405C-KH-1	FED NATIONAL MTG ASSN 795286		1.A	57,722	57,239	58,068	57,275		(26)			5.500	5.452	MON	262	3,148	09/13/2004	06/01/2034	10,179	XXX
31405P-RF-9	Fannie Mae 800105		1.A	79,111	78,450	79,867	78,552		(36)			5.500	5.425	MON	360	4,315	09/13/2004	09/01/2034	12,063	XXX
31405U-3N-7	Fannie Mae 889983		1.A	54,672	53,861	55,141	54,079		(31)			5.500	5.062	MON	247	2,963	11/10/2004	12/01/2034	10,203	XXX
31410K-XL-3	Fedl Natl Mtg Assoc 940624		1.A	109,791	102,683	108,632	107,198		(245)			6.000	5.013	MON	513	6,161	04/30/2010	10/01/2038	20,365	XXX
31413B-PH-8			1.A	428,596	405,741	429,255	416,967		(828)			6.000	4.930	MON	2,029	24,344	09/15/2009	08/01/2037	65,035	XXX

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 2

Showing All Long-Term Bonds - Asset Backed Securities Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	21	
								9	10	11	12	13	14	15	16	17	18			19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity	Origination Balloon Payment %
31416B-L7-1	FED NATIONAL MTG ASSN 995050		1.A	991,866	937,933	992,226	968,802		(1,822)			6.000	5.047	MON	4,690	56,276	09/15/2009	09/01/2037	172,798	XXX
31417B-HU-4	FED NATIONAL MTG ASSN AB4742		1.A	3,246,726	3,276,290	3,036,812	3,251,558		614			3.000	3.106	MON	8,191	98,289	03/14/2012	03/01/2042	104,331	XXX
31418D-KQ-4	Fannie Mae POOL MA3902		1.A	3,655,953	3,678,223	3,154,690	3,657,867		359			2.500	2.560	MON	7,663	91,956	01/08/2020	01/01/2050	62,773	XXX
31418D-KT-8	Fannie Mae POOL MA3905		1.A	1,184,968	1,165,035	1,045,595	1,182,432		(452)			3.000	2.796	MON	2,913	34,951	01/08/2020	01/01/2050	28,097	XXX
31418D-LS-9	Fannie Mae POOL MA3936		1.A	8,139,442	8,189,346	7,014,627	8,143,756		802			2.500	2.561	MON	17,061	204,734	01/16/2020	02/01/2050	141,334	XXX
31418D-LT-7	Fannie Mae POOL MA3937		1.A	2,641,870	2,595,836	2,328,878	2,635,837		(1,070)			3.000	2.779	MON	6,490	77,875	01/16/2020	02/01/2050	63,132	XXX
1039999999 - Asset-Backed Securities: Financial Asset-Backed Securities - Self-Liquidating, Agency Residential Mortgage-Backed Securities - Not/Partially Guaranteed (Not Exempt from RBC)				41,233,846	41,505,554	34,507,190	41,273,335		5,545			XXX	XXX	XXX	99,301	1,191,601	XXX	XXX	1,001,323	XXX
Asset-Backed Securities: Financial Asset-Backed Securities - Self-Liquidating, Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)																				
00841X-AK-6	AGATE BAY MORTGAGE LOAN TRUST SERIES 20152 CLASS A10		1.A	4,808,785	4,916,330	4,603,768	4,852,041		3,774			3.500	3.688	MON	14,339	172,071	03/13/2015	03/25/2045	117,876	XXX
00842B-AC-1	AGATE BAY MTG LN TR SERIES 20155 CLASS A3		1.A	1,192,097	1,173,757	1,093,308	1,184,778		(1,010)			3.500	3.110	MON	3,423	41,082	03/23/2016	07/25/2045	73,846	XXX
00842C-AG-0	AGATE BAY MORTGAGE LOAN TRUST SERIES 20157 CLASS A7		1.A	4,784,402	4,861,163	4,492,931	4,832,394		610			3.500	3.580	MON	14,178	170,141	10/08/2015	10/25/2045	120,336	XXX
00842D-AC-7	AGATE BAY MTG LN TR SERIES 20156 CLASS A3		1.A	994,950	978,439	913,819	987,712		(792)			3.500	3.354	MON	2,854	34,245	03/23/2016	09/25/2045	72,014	XXX
00842E-AG-6	AGATE BAY MTG LN TR SERIES 20162 CLASS A7		1.A	1,184,321	1,188,757	1,099,442	1,185,282		29			3.500	3.534	MON	3,467	41,607	03/10/2016	03/25/2046	24,067	XXX
00842T-AG-3	AGATE BAY MTG LN TR SERIES 20161 CLASS A7		1.A	1,350,048	1,363,254	1,276,791	1,356,052		310			3.500	3.572	MON	3,976	47,714	01/11/2016	12/25/2045	49,068	XXX
12565V-BA-0	CIM Trust CIM 2021-J3 A25		1.A	9,897,176	10,000,000	6,890,918	9,910,312		2,922			2.500	2.562	MON	20,833	250,000	06/02/2021	06/25/2051	73,600	XXX
12592U-AQ-5	CSMLT TRUST SERIES 20151 CLASS A9		1.A	919,618	905,052	838,742	913,943		(733)			3.500	3.346	MON	2,640	31,677	03/22/2016	05/25/2045	76,613	XXX
12648F-AJ-8	CREDIT SUISSE MORTGAGE TRUST SERIES 2014SAF1 CLASS A14		1.A	2,303,588	2,350,600	2,247,187	2,324,689		3,060			3.848	4.563	MON	7,538	90,245	02/20/2014	03/25/2044	77,294	XXX
16159W-AC-8	CHASE MORTGAGE FINANCE CORPORA SERIES 20191 CLASS A3		1.A	1,633,758	1,613,339	1,458,028	1,629,395		(718)			3.500	3.281	MON	4,706	56,467	10/30/2019	03/25/2050	76,622	XXX
16160B-AH-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-10 A5A		1.A	12,053,081	12,000,000	12,021,098	12,051,892		(1,189)			5.500	5.468	MON	55,000	165,000	09/15/2025	07/25/2056	105,150	XXX
16160B-BU-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-10 A16A		1.A FE	1,999,999	2,000,000	2,004,420	1,999,201		(798)			5.500	5.418	MON	9,167	27,500	09/15/2025	07/25/2056	148,732	XXX
16160B-BX-4	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-10 A17A		1.A FE	999,974	1,000,000	1,007,590	999,765		(209)			5.500	5.469	MON	4,583	13,750	09/15/2025	07/25/2056	74,366	XXX
16160C-AQ-8	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-12 A5A		1.A FE	11,977,987	12,000,000	11,931,840	11,977,868		(119)			5.500	5.543	MON	55,000	55,000	11/06/2025	09/25/2056	98,523	XXX
16160C-BJ-3	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-12 A8A		1.A FE	9,999,905	10,000,000	10,123,800	9,999,494		(411)			5.500	5.499	MON	45,833	45,833	11/06/2025	09/25/2056	373,874	XXX
16160C-CU-7	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-12 A16A		1.A FE	1,999,982	2,000,000	2,007,800	1,999,761		(222)			5.500	5.426	MON	9,167	9,167	11/06/2025	09/25/2056	111,087	XXX

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 2

Showing All Long-Term Bonds - Asset Backed Securities Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	21	
								9	10	11	12	13	14	15	16	17	18			19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity	Origination Balloon Payment %
16160C-DA-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-12 A17A		1.A FE	1,999,937	2,000,000	2,018,200	1,999,809		(128)			5.500	5.474	MON	9,167	9,167	11/06/2025	09/25/2056	85,809	XXX
16160J-AP-5	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A5		1.A FE	11,955,727	12,000,000	11,955,727	11,955,724		(3)			5.500	5.564	MON	55,000		12/08/2025	10/25/2056	99,866	XXX
16160J-BH-2	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A8		1.A FE	14,249,389	14,250,000	14,249,389	14,249,366		(23)			5.500	5.492	MON	65,313		12/08/2025	10/25/2056	533,010	XXX
16160J-CM-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A15		1.A FE	43,999,776	44,000,000	43,999,776	43,999,138		(638)			5.500	5.018	MON	201,667		12/08/2025	10/25/2056	3,272,620	XXX
16160J-CT-5	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A16		1.A FE	1,999,985	2,000,000	1,999,985	1,999,976		(10)			5.500	5.369	MON	9,167		12/08/2025	10/25/2056	116,973	XXX
16160J-CZ-1	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A17		1.A FE	11,999,626	12,000,000	11,999,626	11,999,595		(31)			5.500	5.456	MON	55,000		12/08/2025	10/25/2056	515,053	XXX
16162Q-AG-7	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A5		1.A FE	12,007,949	12,000,000	12,001,228	12,009,338		1,389			5.500	5.512	MON	55,000	110,000	10/08/2025	02/25/2056	102,947	XXX
16162Q-BP-6	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A15		1.A FE	1,648,355	1,648,358	1,645,489	1,647,771		(584)			5.500	5.220	MON	7,555	15,110	10/08/2025	02/25/2056	148,740	XXX
16162Q-BS-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A16		1.A FE	1,999,983	2,000,000	2,005,900	1,999,881		(102)			5.500	5.420	MON	9,167	18,333	10/08/2025	02/25/2056	111,103	XXX
16162Q-BV-3	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A17		1.A FE	1,999,952	2,000,000	2,016,420	1,999,988		37			5.500	5.470	MON	9,167	18,333	10/08/2025	02/25/2056	85,825	XXX
16162U-AR-4	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-8 A8		1.A FE	4,999,757	5,000,000	5,117,550	4,998,300		(1,457)			6.000	5.897	MON	25,000	125,000	07/14/2025	06/25/2056	186,972	XXX
33849N-AH-8	Flagstar Mortgage Trust SERIES 20185 CLASS A8		1.A	318,927	325,109	306,940	320,873		188			4.000	4.403	MON	1,084	13,004	09/07/2018	09/25/2048	24,216	XXX
33851K-AA-4	Flagstar Mortgage Trust SERIES 20202 CLASS A1		1.A	2,938,701	2,866,588	2,431,273	2,924,228		(2,087)			2.500	2.156	MON	5,972	71,665	08/13/2020	08/25/2050	77,400	XXX
36261H-AP-5	GS MortgageBacked Securities GSMBS 2021-PJ5 A12		1.A	10,085,642	10,000,000	7,492,379	10,063,588		(4,714)			2.500	2.451	MON	20,833	250,000	05/14/2021	10/25/2051	62,033	XXX
36261H-AR-1	GS MortgageBacked Securities GSMBS 2021-PJ5 A14		1.A	2,969,553	3,000,000	2,086,701	2,973,984		963			2.500	2.561	MON	6,250	75,000	05/14/2021	10/25/2051	20,817	XXX
36263C-AA-7	GS MortgageBacked Securities GSMBS 2021-PJ9 A1		1.A	4,449,991	4,458,350	3,576,787	4,450,307		59			2.000	2.013	MON	7,431	89,167	09/22/2021	02/26/2052	30,313	XXX
36263N-AP-0	GS MortgageBacked Securities GSMBS 2022-PJ1 A14		1.A	12,347,942	13,000,000	8,775,686	12,422,722		21,524			2.500	2.804	MON	27,083	325,000	01/10/2022	05/28/2052	87,027	XXX
36264P-AM-1	GS MortgageBacked Securities GSMBS 2021-PJ4 A12		1.A	13,149,936	13,000,000	9,702,000	13,118,771		(8,210)			2.500	2.397	MON	27,083	325,000	04/16/2021	09/25/2051	79,046	XXX
36266P-AR-8	GS MortgageBacked Securities GSMBS 2022-MM1 A14		1.A	12,029,817	13,000,000	8,877,549	12,177,807		35,629			2.500	2.985	MON	27,083	325,000	02/03/2022	07/25/2052	96,927	XXX
36269R-AG-5	GS MortgageBacked Securities GSMBS 2024-PJ4 A4		1.A	21,812,857	21,717,842	22,124,204	21,725,614		(25,910)			5.935	5.565	MON	107,406	1,301,800	03/20/2024	08/25/2054	363,038	XXX
36270W-AD-8	GS MortgageBacked Securities GSMBS 2024-PJ9 A3		1.A	13,280,246	13,334,418	13,248,677	13,283,458		1,167			5.000	5.092	MON	55,560	666,721	10/24/2024	02/25/2055	159,100	XXX
36271C-AC-3	GS MortgageBacked Securities GSMBS 2024-PJ11 A3		1.A	25,057,096	25,159,306	24,997,280	25,059,930		2,841			5.000	5.107	MON	104,830	1,257,965	12/16/2024	05/25/2055	277,400	XXX
36271P-AG-5	GS MortgageBacked Securities GSMBS 2024-PJ2 A4		1.A	9,771,021	9,728,459	9,894,037	9,734,647		(10,045)			6.000	5.577	MON	48,642	583,707	02/15/2024	07/25/2054	148,334	XXX
36273A-AC-5	GS MortgageBacked Securities GSMBS 2024-PJ10 A3		1.A	29,843,889	29,965,624	29,772,646	29,848,597		4,410			5.000	5.103	MON	124,857	1,498,281	11/21/2024	04/25/2055	360,097	XXX
362952-AD-5	GS MortgageBacked Securities GSMBS 2024-INV1 A3		1.A	15,322,611	15,385,113	15,286,341	15,326,410		1,438			5.000	5.074	MON	64,105	769,256	10/29/2024	02/25/2055	167,202	XXX
46591T-AC-8	JP MORGAN MORTGAGE TRUST SERIES 20202 CLASS A3		1.A	1,753,188	1,712,778	1,570,002	1,745,372		(1,141)			3.500	3.212	MON	4,996	59,947	02/19/2020	07/25/2050	82,751	XXX

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 2

Showing All Long-Term Bonds - Asset Backed Securities Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	21	
								9	10	11	12	13	14	15	16	17	18			19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity	Origination Balloon Payment %
46592W-AJ-5	JP MORGAN MORTGAGE TRUST JPMMT 2021-12 A5		1.A	12,888,364	13,000,000	9,009,313	12,901,550		3,472			2.500	2.558	MON	27,083	325,000	09/28/2021	02/25/2052	72,348	XXX
46593R-AP-1	JP MORGAN MORTGAGE TRUST JPMMT 2025-3 A1D		1.A	13,528,943	13,528,953	13,585,622	13,519,297		(9,646)			5.561	5.333	MON	62,695	501,563	04/15/2025	09/25/2055	133,977	XXX
46593U-AK-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-4 A6		1.A	13,196,884	13,197,131	13,301,125	13,186,100		(10,783)			6.000	5.664	MON	65,986	461,900	05/15/2025	11/25/2055	362,898	XXX
46593V-AD-9	JP MORGAN MORTGAGE TRUST JPMMT 2025-5MPR A1D		1.A	7,520,038	7,488,959	7,519,115	7,516,525		(3,513)			5.500	4.997	MON	34,324	102,973	08/25/2025	11/25/2055	709,133	XXX
46593Y-AL-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-CCM3 A6		1.A	11,732,003	11,732,090	11,793,800	11,725,204		(6,799)			6.000	5.659	MON	58,660	351,963	06/12/2025	11/25/2055	348,871	XXX
46594D-AC-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-CES5 A1C		1.A FE	1,925,828	1,925,856	1,927,262	1,925,551		(276)			5.232	5.191	MON	8,397	25,190	09/26/2025	02/25/2056	116,908	XXX
46594G-AH-2	JP MORGAN MORTGAGE TRUST JPMMT 2025-9 A5		1.A FE	12,007,905	12,000,000	12,031,560	12,009,288		1,383			5.500	5.511	MON	55,000	110,000	10/27/2025	03/25/2056	102,683	XXX
46594G-BQ-1	JP MORGAN MORTGAGE TRUST JPMMT 2025-9 A16		1.A FE	2,999,985	3,000,000	3,008,580	2,999,671		(314)			5.500	5.416	MON	13,750	27,500	10/27/2025	03/25/2056	175,387	XXX
46594G-BT-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-9 A17		1.A FE	1,999,983	2,000,000	2,016,020	2,000,010		27			5.500	5.467	MON	9,167	18,333	10/27/2025	03/25/2056	85,792	XXX
46594J-AW-3	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A5		1.A FE	11,977,766	12,000,000	11,977,766	11,977,641		(125)			5.500	5.542	MON	55,000	55,000	11/17/2025	05/25/2056	120,317	XXX
46594J-BQ-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A8		1.A FE	9,999,726	10,000,000	9,999,726	9,999,324		(402)			5.500	5.500	MON	45,833	45,833	11/17/2025	05/25/2056	361,877	XXX
46594J-CC-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A10		1.A FE	1,859,868	1,859,876	1,859,868	1,859,341		(527)			5.500	5.250	MON	8,524	8,524	11/17/2025	05/25/2056	148,629	XXX
46594J-CJ-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A11		1.A FE	1,999,999	2,000,000	1,999,999	1,999,781		(218)			5.500	5.428	MON	9,167	9,167	11/17/2025	05/25/2056	110,990	XXX
46594J-CQ-4	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A12		1.A FE	4,999,988	5,000,000	4,999,988	4,999,668		(321)			5.500	5.474	MON	22,917	22,917	11/17/2025	05/25/2056	214,272	XXX
46594L-BG-2	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV2 A5B		1.A FE	11,978,037	12,000,000	11,978,037	11,977,912		(126)			5.500	5.542	MON	55,000	55,000	11/24/2025	05/25/2056	107,593	XXX
46594L-CJ-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV2 A8B		1.A FE	9,999,786	10,000,000	9,999,786	9,999,361		(425)			5.500	5.497	MON	45,833	45,833	11/24/2025	05/25/2056	400,797	XXX
46594L-DM-7	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV2 A11B		1.A FE	1,999,990	2,000,000	1,999,990	1,999,761		(230)			5.500	5.421	MON	9,167	9,167	11/24/2025	05/25/2056	117,208	XXX
46594L-DW-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV2 A12B		1.A FE	4,999,845	5,000,000	4,999,845	4,999,511		(333)			5.500	5.471	MON	22,917	22,917	11/24/2025	05/25/2056	223,543	XXX
465978-AF-1	JP MORGAN MORTGAGE TRUST JPMMT 2023-1 A2		1.A	3,489,518	3,502,104	3,537,447	3,489,889		(11)			5.500	5.559	MON	16,051	192,616	01/10/2023	06/25/2053	32,087	XXX
46646B-AG-3	JP MORGAN MORTGAGE TRUST SERIES 20161 CLASS A7		1.A	4,276,086	4,157,215	3,828,726	4,226,257		(5,320)			3.500	2.897	MON	12,125	145,325	06/09/2016	05/25/2046	74,997	XXX
46647E-AE-1	JP MORGAN MORTGAGE TRUST SERIES 20163 CLASS 1A5		1.A	3,399,644	3,216,386	2,980,452	3,298,486		(6,092)			3.375	3.003	MON	9,046	108,795	09/26/2016	10/25/2046	46,840	XXX
46648C-AH-7	JP MORGAN MORTGAGE TRUST SERIES 20171 CLASS A8		1.A	4,444,958	4,564,726	4,141,000	4,482,935		2,656			3.447	3.720	MON	13,114	157,341	02/17/2017	01/25/2047	46,948	XXX
46648U-AG-9	JP MORGAN MORTGAGE TRUST SERIES 20174 CLASS A7		1.A	1,512,202	1,516,226	1,385,318	1,512,459		9			3.500	3.528	MON	4,422	53,052	10/18/2017	11/25/2048	77,504	XXX

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 2

Showing All Long-Term Bonds - Asset Backed Securities Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	21	
								9	10	11	12	13	14	15	16	17	18			19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity	Origination Balloon Payment %
46649C-AG-8	JP MORGAN MORTGAGE TRUST SERIES 20184 CLASS A7		1.A	2,004,500	2,135,805	1,954,455	2,044,694		3,329			3.500	4.371	MON	6,229	74,753	04/25/2018	10/25/2048	71,667	XXX
46649H-AG-7	JP MORGAN MORTGAGE TRUST SERIES 20176 CLASS A7		1.A	2,770,604	2,741,283	2,499,017	2,758,292		(783)			3.500	3.412	MON	7,995	95,945	12/14/2017	12/25/2048	71,617	XXX
46649K-AC-9	JP MORGAN MORTGAGE TRUST SERIES 20185 CLASS A3		1.A	496,795	489,302	447,441	495,107		(318)			3.500	3.201	MON	1,427	17,126	09/16/2019	10/25/2048	102,625	XXX
46649T-AC-0	JP MORGAN MORTGAGE TRUST SERIES 20183 CLASS A3		1.A	572,090	563,462	514,717	569,926		(363)			3.500	3.201	MON	1,643	19,712	09/16/2019	09/25/2048	117,095	XXX
46650H-AK-4	JP MORGAN MORTGAGE TRUST SERIES 20191 CLASS A10		1.A	755,876	768,123	720,492	758,534		290			4.000	4.231	MON	2,560	30,707	01/18/2019	05/25/2049	78,737	XXX
46651X-AC-6	JP MORGAN MORTGAGE TRUST SERIES 20201 CLASS A3		1.A	1,797,578	1,758,022	1,592,200	1,792,328		(870)			3.500	3.224	MON	5,128	61,531	01/24/2020	06/25/2050	61,060	XXX
46653P-AJ-6	JP MORGAN MORTGAGE TRUST JPMMT 2021-6 A5		1.A	13,852,837	14,000,000	9,757,027	13,871,404		4,500			2.500	2.564	MON	29,167	350,000	04/26/2021	10/25/2051	85,076	XXX
46654A-AJ-8	JP MORGAN MORTGAGE TRUST JPMMT 2021-10 A5		1.A	10,219,151	10,000,000	6,877,615	10,184,278		(8,282)			2.500	2.370	MON	20,833	250,000	07/23/2021	12/25/2051	55,132	XXX
46659E-AL-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-CCM2 A6		1.A	7,375,793	7,375,984	7,446,886	7,369,359		(6,434)			6.000	5.677	MON	36,880	295,039	04/23/2025	09/25/2055	204,974	XXX
46659T-AL-7	JP MORGAN MORTGAGE TRUST JPMMT 2025-6 A6		1.A FE	19,181,527	19,181,663	19,309,796	19,172,321		(9,206)			6.000	5.598	MON	95,908	479,542	07/15/2025	01/25/2056	492,038	XXX
46660A-AH-4	JP MORGAN MORTGAGE TRUST JPMMT 2025-8 A5A		1.A FE	12,052,691	12,000,000	11,987,368	12,051,374		(1,317)			5.500	5.467	MON	55,000	165,000	09/17/2025	02/25/2056	118,159	XXX
46660A-BB-6	JP MORGAN MORTGAGE TRUST JPMMT 2025-8 A11A		1.A FE	2,000,000	2,000,000	2,005,340	1,999,219		(781)			5.500	5.423	MON	9,167	27,500	09/17/2025	02/25/2056	116,908	XXX
46660A-BE-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-8 A12A		1.A FE	1,999,978	2,000,000	2,016,080	1,999,566		(412)			5.500	5.471	MON	9,167	27,500	09/17/2025	02/25/2056	85,776	XXX
46660H-AC-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-NQM4 A1C		1.A FE	1,953,534	1,953,535	1,953,534	1,953,629		95			5.249	5.216	MON	8,545	17,090	10/24/2025	03/25/2066	28,428	XXX
46662Q-AW-4	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A5		1.A FE	11,955,208	12,000,000	11,955,208	11,955,206		(3)			5.500	5.564	MON	55,000		12/15/2025	05/25/2056	99,991	XXX
46662Q-BQ-6	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A8		1.A FE	19,999,965	20,000,000	19,999,965	19,999,932		(33)			5.500	5.491	MON	91,667		12/15/2025	05/25/2056	746,820	XXX
46662Q-CC-6	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A10		1.A FE	43,999,999	44,000,000	43,999,999	43,999,360		(639)			5.500	5.017	MON	201,667		12/15/2025	05/25/2056	3,270,013	XXX
46662Q-CJ-1	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A11		1.A FE	1,999,971	2,000,000	1,999,971	1,999,961		(10)			5.500	5.369	MON	9,167		12/15/2025	05/25/2056	116,852	XXX
46662Q-CQ-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A12		1.A FE	14,999,910	15,000,000	14,999,910	14,999,871		(39)			5.500	5.455	MON	68,750		12/15/2025	05/25/2056	642,879	XXX
466910-AL-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV1 A6A		1.A	11,589,550	11,589,697	11,723,277	11,582,492		(7,058)			6.000	5.637	MON	57,948	347,691	06/17/2025	11/25/2055	336,042	XXX
67116M-AA-9	Onslow Bay Financial LLC OBX 2023-J1 A1		1.A	2,143,873	2,289,851	2,219,223	2,165,423		4,967			4.500	5.456	MON	8,587	103,043	02/16/2023	01/25/2053	19,668	XXX
67647L-AG-6	Oceanview Mortgage Trust OCMT 2021-1 A7		1.A	11,886,990	12,000,000	8,397,162	11,901,765		3,882			2.500	2.558	MON	25,000	300,000	04/14/2021	05/25/2051	72,281	XXX
693456-AG-0	PMT LOAN TRUST SERIES 2013J1 CLASS A7		1.A	2,445,844	2,423,070	2,261,074	2,436,303		(912)			3.500	3.408	MON	7,067	84,808	08/09/2016	09/25/2043	32,983	XXX

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 2

Showing All Long-Term Bonds - Asset Backed Securities Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	21	
								9	10	11	12	13	14	15	16	17	18			19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity	Origination Balloon Payment %
69359D-AE-3	PRMI Securitization Trust PRMI 2021-1 A2		1.A	7,521,648	7,498,216	6,290,298	7,517,516		(907)			2.500	2.463	MON	15,621	187,455	04/26/2021	04/25/2051	39,119	XXX
693675-AA-8	PSMC 2018-1 Trust SERIES 20203 CLASS A1		1.A	4,789,239	4,668,870	4,114,088	4,767,924		(3,853)			3.000	2.568	MON	11,672	140,066	10/27/2020	11/25/2050	104,881	XXX
693684-AA-0	PSMC 2018-1 Trust SERIES 20201 CLASS A1		1.A	380,628	376,859	349,054	379,884		(126)			3.500	3.388	MON	1,099	13,190	03/18/2020	01/25/2050	26,174	XXX
69375B-AA-5	PSMC 2018-1 Trust SERIES 20193 CLASS A1		1.A	312,406	307,931	287,206	311,455		(161)			3.500	3.379	MON	898	10,757	10/28/2019	11/25/2049	57,595	XXX
749350-AA-2	Woodward Capital Management RCKT 2021-1 A1		1.A	11,252,094	11,007,857	9,234,557	11,225,676		(5,650)			2.500	2.211	MON	22,933	275,196	03/11/2021	03/25/2051	72,344	XXX
74938D-AS-2	Woodward Capital Management RCKT 2021-3 A17		1.A	10,178,557	10,000,000	6,952,566	10,149,374		(6,634)			2.500	2.410	MON	20,833	250,000	07/26/2021	07/25/2051	119,168	XXX
74938F-AS-7	Woodward Capital Management RCKT 2022-1 A17		1.A	12,486,028	13,000,000	8,823,525	12,551,326		17,899			2.500	2.727	MON	27,083	325,000	01/10/2022	01/25/2052	100,863	XXX
74938V-AR-4	Woodward Capital Management RCKT 2021-4 A17		1.A	13,179,652	13,000,000	8,979,705	13,150,701		(7,617)			2.500	2.426	MON	27,083	325,000	09/21/2021	09/25/2051	93,984	XXX
75409T-BA-2	Rate Mortgage Trust RATE 2021-J3 A25		1.A	13,361,327	13,500,000	9,172,251	13,376,040		4,203			2.500	2.560	MON	28,125	337,500	10/05/2021	10/25/2051	93,126	XXX
78471K-AE-1	Sofi Mortgage Trust SERIES 20161A CLASS 1A4		1.A	1,734,732	1,747,841	1,574,612	1,737,103		448			3.000	3.105	MON	4,370	52,435	04/13/2020	11/25/2046	97,188	XXX
81745G-AA-2	SEQUOIA MORTGAGE TRUST SERIES 201310 CLASS A1		1.A	1,602,331	1,568,270	1,467,072	1,593,734		(1,479)			3.500	3.248	MON	4,574	54,890	03/13/2020	08/25/2043	61,088	XXX
81745Q-AG-7	SEQUOIA MORTGAGE TRUST SERIES 20151 CLASS A7		1.A	3,346,780	3,377,387	3,158,818	3,357,251		896			3.500	3.583	MON	9,851	118,209	01/29/2015	01/25/2045	102,170	XXX
81746K-AA-2	SEQUOIA MORTGAGE TRUST SERIES 20172 CLASS A1		1.A	1,765,042	1,805,669	1,655,132	1,773,419		999			3.500	3.872	MON	5,267	63,198	07/23/2018	02/25/2047	47,898	XXX
81746K-AG-9	SEQUOIA MORTGAGE TRUST SERIES 20172 CLASS A7		1.A	4,787,580	4,880,187	4,473,360	4,828,529		1,446			3.500	3.708	MON	14,234	170,807	02/06/2017	02/25/2047	35,512	XXX
81746L-AG-7	SEQUOIA MORTGAGE TRUST SERIES 20153 CLASS A7		1.A	12,553,046	13,006,768	12,098,522	12,727,004		14,109			3.500	3.830	MON	37,936	455,237	08/03/2015	07/25/2045	190,491	XXX
81746T-AG-0	SEQUOIA MORTGAGE TRUST SERIES 20171 CLASS A7		1.A	8,668,179	8,705,436	7,978,813	8,674,116		472			3.500	3.546	MON	25,391	304,600	01/11/2017	02/25/2047	70,216	XXX
81746X-AG-1	SEQUOIA MORTGAGE TRUST SERIES 20173 CLASS A7		1.A	5,895,350	6,163,972	5,641,633	6,013,013		6,612			3.500	4.211	MON	17,978	215,739	03/13/2017	04/25/2047	78,671	XXX
81748J-AA-3	SEQUOIA MORTGAGE TRUST SERIES 20194 CLASS A1		1.A	1,683,706	1,649,176	1,502,011	1,675,255		(1,152)			3.500	3.082	MON	4,810	57,721	10/08/2019	11/25/2049	65,226	XXX
81748K-AA-0	SEQUOIA MORTGAGE TRUST SERIES 20202 CLASS A1		1.A	2,757,811	2,691,368	2,428,218	2,739,492		(841)			3.500	3.239	MON	7,850	94,198	02/13/2020	03/25/2050	72,414	XXX
81748M-AA-6	SEQUOIA MORTGAGE TRUST SERIES 20201 CLASS A1		1.A	2,292,516	2,241,042	2,055,530	2,282,973		(1,541)			3.500	3.253	MON	6,536	78,436	01/08/2020	02/25/2050	64,772	XXX
81748R-AB-3	SEQUOIA MORTGAGE TRUST SERIES 20204 CLASS A2		1.A	6,121,179	5,953,730	5,006,076	6,093,240		(4,771)			2.500	2.279	MON	12,404	148,843	10/23/2020	11/25/2050	54,223	XXX
81748W-AG-1	SEMT 2021-4 A7		1.A	12,938,245	13,000,000	9,008,883	12,944,360		1,511			2.500	2.533	MON	27,083	325,000	05/06/2021	06/25/2051	76,708	XXX
81748Y-AG-7	SEMT 2021-6 A7		1.A	13,298,013	13,000,000	8,897,467	13,247,376		(12,220)			2.500	2.373	MON	27,083	325,000	09/21/2021	10/25/2051	88,389	XXX
81749B-AA-9	SEMT 2023-1 A1		1.A	7,729,498	7,812,506	7,767,342	7,736,916		836			5.000	5.168	MON	32,552	390,625	01/18/2023	01/25/2053	57,480	XXX
81749C-AG-4	SEMT 2022-1 A7		1.A	11,263,735	12,000,000	8,165,314	11,355,969		24,377			2.500	2.848	MON	25,000	300,000	01/19/2022	02/25/2052	92,445	XXX

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 2

Showing All Long-Term Bonds - Asset Backed Securities Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	21	
								9	10	11	12	13	14	15	16	17	18			19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity	Origination Balloon Payment %
81749H-AA-6	SEQUOIA MORTGAGE TRUST SEMT 2024-2 A1		1.A	9,995,781	10,006,726	10,193,961	9,981,827		(4,362)			6.000	5.945	MON	50,034	600,404	02/08/2024	03/25/2054	140,874	XXX
949798-AE-2	WELLS FARGO MORTGAGE BACKED SE WFMBS 2021-2 A5		1.A	12,265,817	12,000,000	8,240,422	12,225,117		(9,977)			2.500	2.379	MON	25,000	300,000	09/15/2021	06/25/2051	75,709	XXX
95001T-AJ-4	WELLS FARGO MTG BACKED SEC SERIES 20191 CLASS A9		1.A	250,454	253,765	241,765	252,711		37			3.917	3.977	MON	828	9,947	01/18/2019	11/25/2048	92,031	XXX
95002T-AA-2	WELLS FARGO MORTGAGE BACKED SE SERIES 20203 CLASS A1		1.A	3,531,937	3,419,728	3,004,190	3,508,424		(1,974)			3.000	2.666	MON	8,549	102,592	07/15/2020	06/25/2050	70,796	XXX
95003A-AA-2	WELLS FARGO MORTGAGE BACKED SE WFMBS 2021-1 A1		1.A	6,617,560	6,492,776	5,446,831	6,599,755		(3,688)			2.500	2.288	MON	13,527	162,319	03/12/2021	12/25/2050	45,197	XXX
95003H-AE-9	WELLS FARGO MORTGAGE BACKED SE WFMBS 2022-1 A5		1.A	11,904,702	12,500,000	8,458,537	11,981,973		19,493			2.500	2.792	MON	26,042	312,500	01/13/2022	08/25/2051	94,007	XXX
97651J-AG-1	WINWATER MTG LN TRUST SERIES 20153 CLASS A7		1.A	6,783,590	6,829,983	6,412,680	6,799,351		1,674			3.500	3.565	MON	19,921	239,050	04/21/2015	03/20/2045	187,299	XXX
97654D-AG-1	WINWATER MTG LN TRUST SERIES 20155 CLASS A7		1.A	1,096,434	1,109,962	1,027,394	1,102,302		309			3.500	3.622	MON	3,237	38,850	10/08/2015	08/20/2045	25,746	XXX
1059999999 - Asset-Backed Securities: Financial Asset-Backed Securities - Self-Liquidating, Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)				929,228,731	932,437,980	849,789,209	929,566,745		(10,877)			XXX	XXX	XXX	3,435,206	21,546,615	XXX	XXX	22,879,911	XXX
Asset-Backed Securities: Financial Asset-Backed Securities - Self-Liquidating, Non-Agency Commercial Mortgage-Backed Securities (Unaffiliated)																				
05490T-AA-0	BBCCRE TRUST SERIES 2015GTP CLASS A		1.A	10,299,880	10,000,000	9,316,646	10,000,000		(8,784)			3.966	0.769	MON	27,542	396,600	08/07/2015	08/10/2033	68,278	XXX
05523G-AG-6	BANC OF AMERICA MERRILL LYNCH SERIES 2016ISQ CLASS B		1.D	8,191,048	8,000,000	4,712,000	8,004,967		(22,340)			3.182	2.911	MON	21,213	254,560	07/27/2016	08/14/2034	50,607	XXX
05525M-AE-6	BANC OF AMERICA MERRILL LYNCH SERIES 2014520M CLASS B		3.C	10,135,620	10,000,000	7,939,888	10,070,023		(7,062)			4.214	4.146	MON	23,411	427,242	08/01/2014	08/15/2046	47,565	XXX
05526W-AJ-2	Bank of America Merrill Lynch SERIES 2015HAUL CLASS B		1.A	6,179,682	6,000,000	5,924,243	6,048,263		(15,169)			4.311	4.052	MON	21,555	258,660	07/28/2015	07/07/2043	32,825	XXX
05593G-AA-4	BPR Trust BPR 2023-STON A		1.A FE	10,623,828	10,000,000	10,371,673	10,385,957		(189,130)			7.497	5.400	MON	62,475	749,700	09/24/2024	12/05/2039	10,000,000	XXX
05604F-AL-9	BWAY MORTGAGE TRUST SERIES 20131515 CLASS C		1.A	8,062,188	8,000,000	7,349,660	7,993,143		(1,685)			3.446	3.468	MON	22,975	275,696	05/11/2016	03/10/2033	54,179	XXX
23306N-AG-7	DBWF 2015-LCM MORTGAGE TRUST SERIES 2015LCM CLASS B		1.B	14,586,215	15,111,000	14,559,390	15,072,922		54,951			3.421	3.832	MON	43,080	524,150	06/17/2015	06/10/2034	90,575	XXX
46590R-AJ-8	JP MORGAN CHASE COMMERCIAL MOR SERIES 2016JP3 CLASS AS		1.A	16,479,984	16,000,000	15,607,850	16,020,552		(55,541)			3.144	2.801	MON	41,920	503,040	09/22/2016	08/15/2049	75,320	XXX
61690Y-BX-9	MORGAN STANLEY CAP I TRUST 2016-BNK2 AS		1.A	10,299,445	10,000,000	9,474,735	10,018,282		(34,644)			3.282	2.939	MON	27,350	328,200	11/04/2016	11/15/2049	96,297	XXX
78413M-AE-8	SFAVE COMMERCIAL MORTGAGE SECU SERIES 20155AVE CLASS A2B		1.A	20,797,780	20,000,000	17,284,026	20,432,742		(40,256)			4.144	3.884	MON	69,067	828,800	02/03/2015	01/05/2043	125,978	XXX
87264J-AA-4	TMSQ MORTGAGE TRUST SERIES 20141500 CLASS A		1.A	8,014,893	7,750,000	7,145,967	7,750,000					3.680	2.866	MON	23,767	285,200	10/22/2015	10/10/2036	7,773,767	XXX
90117P-AJ-4	1211 AVENUE OF THE AMERICAS TR SERIES 20151211 CLASS B		1.A	5,149,990	5,000,000	4,750,000	5,000,000		(6,093)			4.092	4.086	MON	17,048	207,451	08/07/2015	08/10/2035	30,777	XXX
95003P-AE-1	WELLS FARGO COMMERCIAL MORTGAG WFCM 2024-1CHI C		1.D FE	6,628,984	6,500,000	6,563,032	6,566,268		(49,872)			6.434	5.430	MON	33,725	410,327	09/24/2024	07/15/2035	6,500,000	XXX

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 1 - SECTION 2

Showing All Long-Term Bonds - Asset Backed Securities Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book / Adjusted Carrying Value				Interest				Dates		20	21	
								9	10	11	12	13	14	15	16	17	18			19
CUSIP Identification	Description	Restricted Asset Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Par Value	Fair Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity	Payment Due at Maturity	Origination Balloon Payment %
1079999999	Asset-Backed Securities: Financial Asset-Backed Securities - Self-Liquidating, Non-Agency Commercial Mortgage-Backed Securities (Unaffiliated)			135,449,537	132,361,000	120,999,110	133,363,119		(375,625)			XXX	XXX	XXX	435,128	5,449,626	XXX	XXX	24,946,168	XXX
1209999999	Subtotals - Financial Asset-Backed Securities - Self-Liquidating			1,107,264,365	1,107,610,149	1,006,674,939	1,105,540,134		(382,599)			XXX	XXX	XXX	3,976,430	28,269,369	XXX	XXX	48,981,300	XXX
1889999999	Total - Asset-Backed Securities (Unaffiliated)			1,107,264,365	1,107,610,149	1,006,674,939	1,105,540,134		(382,599)			XXX	XXX	XXX	3,976,430	28,269,369	XXX	XXX	48,981,300	XXX
1909999999	Total - Asset-Backed Securities			1,107,264,365	1,107,610,149	1,006,674,939	1,105,540,134		(382,599)			XXX	XXX	XXX	3,976,430	28,269,369	XXX	XXX	48,981,300	XXX
2009999999	Total - Long-Term Bonds (Issuer Credit Obligations and Asset-Backed Securities)			4,626,108,986	4,709,685,679	4,015,772,483	4,635,976,586		1,064,294			XXX	XXX	XXX	39,898,780	171,956,001	XXX	XXX	3,425,409,332	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A	\$1,065,825,954	1B	\$15,072,922	1C	\$	1D	\$14,571,235	1E	\$	1F	\$	1G	\$
1B	2A	\$	2B	\$	2C	\$								
1C	3A	\$	3B	\$	3C	\$10,070,023								
1D	4A	\$	4B	\$	4C	\$								
1E	5A	\$	5B	\$	5C	\$								
1F	6	\$												

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Restricted Asset Code	4 Number of Shares	5 Par Value per Share	6 Book / Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends				Change in Book / Adjusted Carrying Value					19 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	20 Date Acquired
						7 Rate per Share Used To Obtain Fair Value	8 Fair Value		10 Amount Received During Year	11 Declared but Unpaid	12 Nonadmitted Declared But Unpaid	13 Cumulative Undeclared	14 Unrealized Valuation Increase / (Decrease)	15 Current Year's (Amortization) / Accretion	16 Current Year's Other-Than- Temporary Impairment Recognized	17 Total Change in B./A.C.V. (14+15-16)	18 Total Foreign Exchange Change in B./A.C.V.		
Industrial and Miscellaneous (Unaffiliated), Perpetual Preferred																			
929042-84-4	VORNADO REALTY TRUST		210,000.000	25	3,742,200	17.820	3,742,200	5,250,000	283,500	70,875			37,800			37,800	3.C FE	01/17/2013	
4019999999 - Industrial and Miscellaneous (Unaffiliated), Perpetual Preferred					3,742,200	XXX	3,742,200	5,250,000	283,500	70,875			37,800			37,800	XXX	XXX	
4109999999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)					3,742,200	XXX	3,742,200	5,250,000	283,500	70,875			37,800			37,800	XXX	XXX	
4509999999 - Total Preferred Stocks					3,742,200	XXX	3,742,200	5,250,000	283,500	70,875			37,800			37,800	XXX	XXX	

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Line Number	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$3,742,200				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	3	4	5	Fair Value		8	Dividends			Change in Book / Adjusted Carrying Value				16	17
					6	7		9	10	11	12	13	14	15		
CUSIP Identification	Description	Restricted Asset Code	Number of Shares	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (12-13)	Total Foreign Exchange Change in B./A.C.V.	Date Acquired	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Industrial and Miscellaneous (Unaffiliated), Other																
31339#-11-1	FEDERAL HOME LOAN BANK FEDERAL HOME LOAN BANK	RF	12,019,000	1,201,900	100.000	1,201,900	1,201,900		98,791						04/05/2024	XXX
DEF370-86-6	FORD MOTOR DEL FRAC 100000TH		25,000,000				1								03/01/2014	XXX
5029999999 - Industrial and Miscellaneous (Unaffiliated), Other				1,201,900	XXX	1,201,900	1,201,901		98,791						XXX	XXX
5109999999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)				1,201,900	XXX	1,201,900	1,201,901		98,791						XXX	XXX
5989999999 - Total Common Stocks				1,201,900	XXX	1,201,900	1,201,901		98,791						XXX	XXX
5999999999 - Total Preferred and Common Stocks				4,944,100	XXX	4,944,100	6,451,901	70,875	382,291		37,800			37,800	XXX	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Issuer Credit Obligations: U.S. Government Obligations (Exempt from RBC)							
91282C-HE-4	US TREASURY N B NOTES 3.625% 05/31/28	04/03/2025	Citigroup Global Markets Inc.	XXX	847,762	865,000	7,213
0019999999 – Issuer Credit Obligations: U.S. Government Obligations (Exempt from RBC)				XXX	847,762	865,000	7,213
Issuer Credit Obligations: Corporate Bonds (Unaffiliated)							
00115A-AQ-2	AEP TRANSMISSION CO LLC BASIC 5.400% 03/15/53	08/25/2025	J.P. Morgan Securities LLC	XXX	4,904,350	5,000,000	125,250
084664-CQ-2	Berkshire Hathaway Fin BASIC 4.200% 08/15/48	08/25/2025	J.P. Morgan Securities LLC	XXX	3,354,120	4,000,000	7,933
233853-BF-6	DAIMLER TRUCKS FINAN NA BASIC 5.625% 01/13/35	08/25/2025	J.P. Morgan Securities LLC	XXX	2,063,240	2,000,000	15,313
31428X-BQ-8	FEDEX CORP BASIC 4.050% 02/15/48	04/14/2025	J.P. Morgan Securities LLC	XXX	4,013,313	5,645,000	41,914
31428X-DP-8	FEDEX CORP BASIC 5.100% 01/15/44	10/06/2025	Tax Free Exchange	XXX	5,212,428	5,000,000	57,375
31428X-DQ-6	FEDEX CORP BASIC 4.100% 02/01/45	10/06/2025	Tax Free Exchange	XXX	6,346,617	6,500,000	48,118
31428X-DS-2	FEDEX CORP BASIC 4.550% 04/01/46	10/06/2025	Tax Free Exchange	XXX	9,964,774	10,000,000	6,319
33972P-AA-7	FLNG LIQUEFACTION 2 LLC BASIC 4.125% 03/31/38	08/25/2025	J.P. Morgan Securities LLC	XXX	8,848,930	9,385,200	163,459
341081-FR-3	Florida Power Light Co BASIC 4.125% 06/01/48	08/25/2025	J.P. Morgan Securities LLC	XXX	3,299,360	4,000,000	41,708
423452-AM-3	HELMERICH & PAYNE INC BASIC 4.850% 12/01/29	08/25/2025	J.P. Morgan Securities LLC	XXX	4,956,750	5,000,000	61,299
674599-CN-3	Occidental Petroleum BASIC 4.200% 03/15/48	04/14/2025	J.P. Morgan Securities LLC	XXX	1,482,118	2,157,000	9,059
677050-AH-9	OGLETHORPE POWER CORP 5.250% 09/01/50	04/14/2025	J.P. Morgan Securities LLC	XXX	4,339,105	4,817,000	35,124
694308-KT-3	Pacific Gas and Electric BASIC 5.900% 10/01/54	04/14/2025	J.P. Morgan Securities LLC	XXX	3,968,617	4,291,000	14,065
695114-CZ-9	Pacificorp BASIC 5.350% 12/01/53	04/14/2025	J.P. Morgan Securities LLC	XXX	3,533,767	3,965,000	82,494
87268L-AC-1	TR FINANCE LLC BASIC 4.500% 05/23/43	03/20/2025	Tax Free Exchange	XXX	2,701,435	3,000,000	43,875
87268L-AD-9	TR FINANCE LLC BASIC 5.650% 11/23/43	03/20/2025	Tax Free Exchange	XXX	5,171,798	5,000,000	91,813
75102X-AC-0	RAIZEN FUELS FINANCE BASIC 6.950% 03/05/54	04/14/2025	J.P. Morgan Securities LLC	XXX	6,296,798	6,789,000	60,290
902613-AL-2	UBS GROUP AG BASIC 3.179% 02/11/43	08/25/2025	J.P. Morgan Securities LLC	XXX	3,004,000	4,000,000	7,418
0089999999 – Issuer Credit Obligations: Corporate Bonds (Unaffiliated)				XXX	83,461,519	90,549,200	912,826
Issuer Credit Obligations: Bonds Issued by Funds Representing Operating Entities (Unaffiliated)							
015271-AQ-2	ALEXANDRIA REAL ESTATE E BASIC 4.850% 04/15/49	08/25/2025	J.P. Morgan Securities LLC	XXX	2,606,293	3,037,000	56,054
015271-BA-6	ALEXANDRIA REAL ESTATE E BASIC 4.750% 04/15/35	08/25/2025	J.P. Morgan Securities LLC	XXX	2,907,930	3,000,000	54,229
09261H-BU-0	Blackstone Private Credit Fund BASIC 5.600% 11/22/29	08/25/2025	J.P. Morgan Securities LLC	XXX	7,632,150	7,500,000	116,667
09261X-AK-8	BLACKSTONE SECURED LEND BASIC 5.300% 06/30/30	08/25/2025	J.P. Morgan Securities LLC	XXX	5,032,700	5,000,000	45,639
0169999999 – Issuer Credit Obligations: Bonds Issued by Funds Representing Operating Entities (Unaffiliated)				XXX	18,179,073	18,537,000	272,588
0489999999 – Subtotal – Issuer Credit Obligations (Unaffiliated)				XXX	102,488,353	109,951,200	1,192,627
0509999997 – Subtotals – Issuer Credit Obligations – Part 3				XXX	102,488,353	109,951,200	1,192,627
0509999998 – Summary item from Part 5 for Issuer Credit Obligations				XXX	90,734,632	107,711,000	939,207
0509999999 – Subtotals – Issuer Credit Obligations				XXX	193,222,985	217,662,200	2,131,835
Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)							
16160B-AH-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-10 A5A 5.500% 07/25/56	09/15/2025	J.P. Morgan Securities LLC	XXX	12,053,081	12,000,000	51,333
16160B-BU-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-10 A16A 5.500% 07/25/56	09/15/2025	J.P. Morgan Securities LLC	XXX	1,999,999	2,000,000	8,556
16160B-BX-4	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-10 A17A 5.500% 07/25/56	09/15/2025	J.P. Morgan Securities LLC	XXX	999,974	1,000,000	4,278
16160C-AQ-8	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-12 A5A 5.500% 09/25/56	11/06/2025	J.P. Morgan Securities LLC	XXX	11,977,987	12,000,000	49,500
16160C-BJ-3	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-12 A8A 5.500% 09/25/56	11/06/2025	J.P. Morgan Securities LLC	XXX	9,999,905	10,000,000	41,250
16160C-CU-7	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-12 A16A 5.500% 09/25/56	11/06/2025	J.P. Morgan Securities LLC	XXX	1,999,982	2,000,000	8,250
16160C-DA-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-12 A17A 5.500% 09/25/56	11/06/2025	J.P. Morgan Securities LLC	XXX	1,999,937	2,000,000	8,250
16160J-AP-5	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A5 5.500% 10/25/56	12/08/2025	J.P. Morgan Securities LLC	XXX	11,955,727	12,000,000	53,167
16160J-BH-2	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A8 5.500% 10/25/56	12/08/2025	J.P. Morgan Securities LLC	XXX	14,249,389	14,250,000	63,135
16160J-CM-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A15 5.500% 10/25/56	12/08/2025	J.P. Morgan Securities LLC	XXX	43,999,776	44,000,000	194,944
16160J-CT-5	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A16 5.500% 10/25/56	12/08/2025	J.P. Morgan Securities LLC	XXX	1,999,985	2,000,000	8,861
16160J-CZ-1	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-13 A17 5.500% 10/25/56	12/08/2025	J.P. Morgan Securities LLC	XXX	11,999,626	12,000,000	53,167
16162Q-AG-7	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A5 5.500% 02/25/56	10/08/2025	J.P. Morgan Securities LLC	XXX	12,007,949	12,000,000	55,000
16162Q-BP-6	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A15 5.500% 02/25/56	10/08/2025	J.P. Morgan Securities LLC	XXX	1,999,997	2,000,000	9,167

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
16162Q-BS-0	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A16 5.500% 02/25/56	10/08/2025	J.P. Morgan Securities LLC	XXX	1,999,983	2,000,000	9,167
16162Q-BV-3	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A17 5.500% 02/25/56	10/08/2025	J.P. Morgan Securities LLC	XXX	1,999,952	2,000,000	9,167
16162U-AR-4	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-8 A8 6.000% 06/25/56	07/14/2025	J.P. Morgan Securities LLC	XXX	4,999,757	5,000,000	24,167
46593R-AP-1	JP MORGAN MORTGAGE TRUST JPMMT 2025-3 A1D 5.561% 09/25/55	04/15/2025	J.P. Morgan Securities LLC	XXX	17,499,988	17,500,000	78,395
46593U-AK-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-4 A6 6.000% 11/25/55	05/15/2025	J.P. Morgan Securities LLC	XXX	17,499,672	17,500,000	84,583
46593V-AD-9	JP MORGAN MORTGAGE TRUST JPMMT 2025-5MPR A1D 5.500% 11/25/55	08/25/2025	J.P. Morgan Securities LLC	XXX	9,841,502	9,800,829	1,497
46593Y-AL-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-CCM3 A6 6.000% 11/25/55	06/12/2025	J.P. Morgan Securities LLC	XXX	16,993,975	16,994,100	82,138
46594D-AC-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-CES5 A1C 5.232% 02/25/56	09/26/2025	J.P. Morgan Securities LLC	XXX	1,999,970	2,000,000	8,429
46594G-AH-2	JP MORGAN MORTGAGE TRUST JPMMT 2025-9 A5 5.500% 03/25/56	10/27/2025	J.P. Morgan Securities LLC	XXX	12,007,905	12,000,000	55,000
46594G-BQ-1	JP MORGAN MORTGAGE TRUST JPMMT 2025-9 A16 5.500% 03/25/56	10/27/2025	J.P. Morgan Securities LLC	XXX	2,999,985	3,000,000	13,750
46594G-BT-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-9 A17 5.500% 03/25/56	10/27/2025	J.P. Morgan Securities LLC	XXX	1,999,983	2,000,000	9,167
46594J-AW-3	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A5 5.500% 05/25/56	11/17/2025	J.P. Morgan Securities LLC	XXX	11,977,766	12,000,000	49,500
46594J-BQ-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A8 5.500% 05/25/56	11/17/2025	J.P. Morgan Securities LLC	XXX	9,999,726	10,000,000	41,250
46594J-CC-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A10 5.500% 05/25/56	11/17/2025	J.P. Morgan Securities LLC	XXX	1,999,991	2,000,000	8,250
46594J-CJ-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A11 5.500% 05/25/56	11/17/2025	J.P. Morgan Securities LLC	XXX	1,999,999	2,000,000	8,250
46594J-CQ-4	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A12 5.500% 05/25/56	11/17/2025	J.P. Morgan Securities LLC	XXX	4,999,988	5,000,000	20,625
46594L-BG-2	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV2 A5B 5.500% 05/25/56	11/24/2025	J.P. Morgan Securities LLC	XXX	11,978,037	12,000,000	49,500
46594L-CJ-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV2 A8B 5.500% 05/25/56	11/24/2025	J.P. Morgan Securities LLC	XXX	9,999,786	10,000,000	41,250
46594L-DM-7	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV2 A11B 5.500% 05/25/56	11/24/2025	J.P. Morgan Securities LLC	XXX	1,999,990	2,000,000	8,250
46594L-DW-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV2 A12B 5.500% 05/25/56	11/24/2025	J.P. Morgan Securities LLC	XXX	4,999,845	5,000,000	20,625
46659E-AL-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-CCM2 A6 6.000% 09/25/55	04/23/2025	J.P. Morgan Securities LLC	XXX	9,999,741	10,000,000	48,333
46659T-AL-7	JP MORGAN MORTGAGE TRUST JPMMT 2025-6 A6 6.000% 01/25/56	07/15/2025	J.P. Morgan Securities LLC	XXX	24,015,214	24,015,384	120,077
46660A-AH-4	JP MORGAN MORTGAGE TRUST JPMMT 2025-8 A5A 5.500% 02/25/56	09/17/2025	J.P. Morgan Securities LLC	XXX	12,052,691	12,000,000	53,167
46660A-BB-6	JP MORGAN MORTGAGE TRUST JPMMT 2025-8 A11A 5.500% 02/25/56	09/17/2025	J.P. Morgan Securities LLC	XXX	2,000,000	2,000,000	8,861
46660A-BE-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-8 A12A 5.500% 02/25/56	09/17/2025	J.P. Morgan Securities LLC	XXX	1,999,978	2,000,000	8,861
46660H-AC-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-NQM4 A1C 5.249% 03/25/66	10/24/2025	J.P. Morgan Securities LLC	XXX	1,999,999	2,000,000	8,748
46662Q-AW-4	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A5 5.500% 05/25/56	12/15/2025	J.P. Morgan Securities LLC	XXX	11,955,208	12,000,000	53,167
46662Q-BQ-6	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A8 5.500% 05/25/56	12/15/2025	J.P. Morgan Securities LLC	XXX	19,999,965	20,000,000	88,611
46662Q-CC-6	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A10 5.500% 05/25/56	12/15/2025	J.P. Morgan Securities LLC	XXX	43,999,999	44,000,000	194,944
46662Q-CJ-1	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A11 5.500% 05/25/56	12/15/2025	J.P. Morgan Securities LLC	XXX	1,999,971	2,000,000	8,861
46662Q-CQ-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-11 A12 5.500% 05/25/56	12/15/2025	J.P. Morgan Securities LLC	XXX	14,999,910	15,000,000	66,458
466910-AL-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV1 A6A 6.000% 11/25/55	06/17/2025	J.P. Morgan Securities LLC	XXX	15,999,798	16,000,000	77,333
1059999999	– Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)			XXX	450,063,588	450,060,313	1,969,240
1889999999	– Subtotal – Asset-Backed Securities (Unaffiliated)			XXX	450,063,588	450,060,313	1,969,240
1909999997	– Subtotals – Asset-Backed Securities – Part 3			XXX	450,063,588	450,060,313	1,969,240
1909999999	– Subtotals – Asset-Backed Securities			XXX	450,063,588	450,060,313	1,969,240
2009999999	– Subtotals – Issuer Credit Obligations and Asset-Backed Securities			XXX	643,286,573	667,722,513	4,101,074
6009999999	– Totals			XXX	643,286,573	XXX	4,101,074

E14.1

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					15 Book / Adjusted Carrying Value at Disposal Date	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Bond Interest / Stock Dividends Received During Year	20 Stated Contractual Maturity Date
									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
Issuer Credit Obligations: U.S. Government Obligations (Exempt from RBC)																			
912828-Y7-9	U S Treasury Notes NOTES 2.875% 07/31/25	07/31/2025	Maturity	XXX	80,000	80,000	80,081	80,015		(15)		(15)		80,000				2,300	07/31/2025
912828-ZT-0	U S Treasury Notes NOTES 0.250% 05/31/25	05/31/2025	Maturity	XXX	750,000	750,000	746,338	749,646		354		354		750,000				938	05/31/2025
0019999999 - Issuer Credit Obligations: U.S. Government Obligations (Exempt from RBC)				XXX	830,000	830,000	826,419	829,662		338		338		830,000				3,238	XXX
Issuer Credit Obligations: Other U.S. Government Obligations (Not Exempt from RBC)																			
3134A3-U4-6	FHLMC BONDS 6.750% 09/15/29	08/25/2025	J.P. Morgan Securities LLC	XXX	4,430,000	4,000,000	5,191,528	4,376,749		(48,845)		(48,845)		4,327,904		102,096	102,096	260,250	09/15/2029
31359M-EU-3	FNMA UNSECURED 6.250% 05/15/29	08/25/2025	J.P. Morgan Securities LLC	XXX	8,670,000	8,000,000	9,883,138	8,561,550		(79,166)		(79,166)		8,482,385		187,615	187,615	398,611	05/15/2029
31359M-FJ-7	FNMA BONDS 7.125% 01/15/30	08/25/2025	J.P. Morgan Securities LLC	XXX	3,664,119	3,239,000	4,410,301	3,627,483		(46,846)		(46,846)		3,580,637		83,482	83,482	260,908	01/15/2030
0029999999 - Issuer Credit Obligations: Other U.S. Government Obligations (Not Exempt from RBC)				XXX	16,764,119	15,239,000	19,484,966	16,565,783		(174,857)		(174,857)		16,390,926		373,193	373,193	919,769	XXX
Issuer Credit Obligations: Municipal Bonds - Special Revenue																			
24917D-AG-8	DENVER CO CITY CNTY DEDICATE GENERAL 3.818% 08/01/32	08/25/2025	J.P. Morgan Securities LLC	XXX	2,412,350	2,500,000	2,500,000	2,500,000						2,500,000		(87,650)	(87,650)	103,669	08/01/2032
0059999999 - Issuer Credit Obligations: Municipal Bonds - Special Revenue				XXX	2,412,350	2,500,000	2,500,000	2,500,000						2,500,000		(87,650)	(87,650)	103,669	XXX
Issuer Credit Obligations: Corporate Bonds (Unaffiliated)																			
00510R-AD-5	ACUITY BRANDS LIGHTING BASIC 2.150% 12/15/30	08/25/2025	J.P. Morgan Securities LLC	XXX	10,826,766	12,114,000	12,103,437	12,107,596		680		680		12,108,276		(1,281,510)	(1,281,510)	185,933	12/15/2030
023771-R9-1	American Airlines BASIC 3.000% 10/15/28	08/25/2025	J.P. Morgan Securities LLC	XXX	2,865,933	2,991,454	2,991,454	2,991,454						2,991,454		(125,521)	(125,521)	79,024	10/15/2028
023771-R9-1	American Airlines BASIC 3.000% 10/15/28	04/15/2025	Redemption 100.0000	XXX	123,638	123,638	123,638	123,638						123,638				1,855	10/15/2028
02377L-AA-2	AMER AIRLINE 19-1AA PTT BASIC 3.150% 02/15/32	08/15/2025	Redemption 100.0000	XXX	271,436	271,436	271,436	271,436						271,436				6,413	02/15/2032
03027X-BW-9	AMERICAN TOWER CORP BASIC 4.050% 03/15/32	08/25/2025	J.P. Morgan Securities LLC	XXX	1,928,400	2,000,000	1,989,820	1,992,209		631		631		1,992,840		(64,440)	(64,440)	78,075	03/15/2032
05559@-AA-0	BFC-NOR Fed Rec Trust 2006A CONTRACT TRUST SERIES 2006A 6.225% 10/01/28	10/01/2025	Redemption 100.0000	XXX	1,053,598	1,053,598	1,053,598	1,053,598						1,053,598				65,587	10/01/2028
100743-AK-9	Boston Gas Co BASIC 3.150% 08/01/27	04/14/2025	J.P. Morgan Securities LLC	XXX	4,842,500	5,000,000	4,995,300	4,998,639		156		156		4,998,795		(156,295)	(156,295)	113,750	08/01/2027
10922N-AC-7	BRIGHTHOUSE FINANCIAL IN BASIC 3.700% 06/22/27	04/14/2025	J.P. Morgan Securities LLC	XXX	6,815,690	7,000,000	6,994,610	6,998,431		187		187		6,998,618		(182,928)	(182,928)	85,614	06/22/2027
120568-BC-3	BUNGE LTD FINANCE CORP BASIC 2.750% 05/14/31	08/25/2025	J.P. Morgan Securities LLC	XXX	7,303,440	8,000,000	7,953,680	7,968,975		3,008		3,008		7,971,983		(668,543)	(668,543)	176,000	05/14/2031
21688*-AA-3	Cooperative Energy PRIVATE PLACEMENT 3.150% 11/06/49	11/06/2025	Redemption 100.0000	XXX	333,333	333,333	333,333	333,333						333,333				7,875	11/06/2049
24736Y-AA-4	DELTA AIR LINES 2015-1A BASIC 3.875% 07/30/27	07/30/2025	Redemption 100.0000	XXX	131,491	131,491	131,491	131,491						131,491				3,822	07/30/2027
266233-AG-0	DUQUESNE LIGHT HOLDINGS BASIC 3.616% 08/01/27	08/25/2025	J.P. Morgan Securities LLC	XXX	4,887,200	5,000,000	5,000,000	5,000,000						5,000,000		(112,800)	(112,800)	196,369	08/01/2027

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									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
27326#-AC-0	East Kentucky Power Coop PRIVATE PLACEMENT 4.450% 04/19/49	04/18/2025	Redemption 100.0000	XXX	333,333	333,333	333,333	333,333						333,333				7,417	04/19/2049
28932M-AG-0	ELM RD GENERATING STAT 144A 4.673% 01/19/31	08/25/2025	Various	XXX	3,113,511	3,121,439	3,121,439	3,121,439						3,121,439		(7,928)	(7,928)	163,288	01/19/2031
28932M-AG-0	ELM RD GENERATING STAT 144A 4.673% 01/19/31	07/19/2025	Various	XXX	487,128	487,128	487,128	487,128						487,128				17,139	01/19/2031
290408-AB-9	ELWOOD ENERGY LLC SECURED 8.159% 07/05/26	04/07/2025	Call 102.6364	XXX	409,981	399,450	399,450	399,450						399,450				35,155	07/05/2026
290408-AB-9	ELWOOD ENERGY LLC SECURED 8.159% 07/05/26	01/05/2025	Redemption 100.0000	XXX	448,650	448,650	448,650	448,650						448,650				18,303	07/05/2026
29252B-AA-7	Enbridge Pipe, Southern Lights PRIVATE PLACEMENT 3.980% 06/30/40	12/31/2025	Redemption 100.0000	XXX	286,417	286,417	286,417	286,417						286,417				7,026	06/30/2040
31428X-AW-6	FEDEX CORP BASIC 5.100% 01/15/44	02/26/2025	Tax Free Exchange	XXX	5,229,099	5,000,000	5,276,650	5,217,689		(1,089)		(1,089)		5,216,599		12,500	12,500	156,542	01/15/2044
31428X-BB-1	FEDEX CORP BASIC 4.100% 02/01/45	02/26/2025	Tax Free Exchange	XXX	6,359,598	6,500,000	6,306,495	6,342,587		762		762		6,343,348		16,250	16,250	151,757	02/01/2045
31428X-BG-0	FEDEX CORP BASIC 4.550% 04/01/46	02/26/2025	Tax Free Exchange	XXX	9,988,741	10,000,000	9,956,100	9,963,585		156		156		9,963,741		25,000	25,000	183,264	04/01/2046
33972P-AA-7	FLNG LIQUEFACTION 2 LLC BASIC 4.125% 03/31/38	09/30/2025	Redemption 100.0000	XXX	273,600	273,600	257,967			15,634		15,634		273,600				5,643	03/31/2038
418056-AV-9	HASBRO INC BASIC 3.500% 09/15/27	08/25/2025	J.P. Morgan Securities LLC	XXX	4,922,450	5,000,000	4,993,700	4,998,078		459		459		4,998,536		(76,086)	(76,086)	168,681	09/15/2027
52517P-SZ-5	Lehman Brothers Hold ESCROW BONDS 0.000% 11/15/27	10/02/2025	Bank of New York	XXX	10,822											10,822	10,822		11/15/2027
525ESC-3F-4	Lehman Brothers Inc ESCROW 0.000% 01/18/60	10/02/2025	Bank of New York	XXX	10,726											10,726	10,726		01/18/2060
571748-AX-0	Marsh & McLennan Cos Inc BASIC 3.500% 03/10/25	03/10/2025	Maturity	XXX	5,000,000	5,000,000	5,111,050	5,000,000						5,000,000				87,500	03/10/2025
63730*-AB-1	AMTRAK PRIVATE PLACEMENT 3.600% 11/15/33	11/15/2025	Redemption 100.0000	XXX	739,726	739,726	739,726	739,726						739,726				19,973	11/15/2033
63902H-AM-1	NATURE CONSERVANCY BASIC 1.511% 07/01/29	08/25/2025	J.P. Morgan Securities LLC	XXX	894,120	1,000,000	976,000	986,619		1,924		1,924		988,543		(94,423)	(94,423)	17,670	07/01/2029
655663-C#-7	NORDSON CORP SERIES 2012-A SENIOR NOTE 3.070% 07/25/25	07/25/2025	Redemption 100.0000	XXX	1,250,000	1,250,000	1,250,000	1,250,000						1,250,000				38,375	07/25/2025
75886F-AE-7	REGENERON PHARMACEUTICAL BASIC 1.750% 09/15/30	08/25/2025	J.P. Morgan Securities LLC	XXX	13,173,750	15,000,000	14,602,650	14,754,090		27,374		27,374		14,781,464		(1,607,714)	(1,607,714)	253,021	09/15/2030
759351-AN-9	Reinsurance Group of America BASIC 3.900% 05/15/29	04/14/2025	J.P. Morgan Securities LLC	XXX	9,624,300	10,000,000	9,975,400	9,988,063		769		769		9,988,832		(364,532)	(364,532)	169,000	05/15/2029
75973Q-AA-5	RENAISSANCE FINANCE BASIC 3.450% 07/01/27	04/14/2025	J.P. Morgan Securities LLC	XXX	4,869,150	5,000,000	4,963,800	4,989,445		1,245		1,245		4,990,690		(121,540)	(121,540)	138,958	07/01/2027
84055*-AA-6	SOUTH TEXAS ELECTRIC CO-OP INC 1ST MTGE BOND 5.41% 5.410% 01/01/28	01/01/2025	Redemption 100.0000	XXX	294,118	294,118	294,118	294,118						294,118				7,956	01/01/2028

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									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
84756N-AF-6	SPECTRA ENERGY PARTNERS BASIC 3.500% 03/15/25	03/15/2025	Maturity	XXX	10,000,000	10,000,000	9,958,200	9,998,991		1,009		1,009		10,000,000				175,000	03/15/2025
89307#-AA-7	Trans Bay Cable LLC PRIVATE PLACEMENT 2.930% 06/30/47	12/30/2025	Redemption 100.0000	XXX	129,004	129,004	129,004	129,004						129,004				1,988	06/30/2047
90931L-AA-6	UNITED AIR 2016-1 AA PTT BASIC 3.100% 07/07/28	08/25/2025	J.P. Morgan Securities LLC	XXX	8,331,686	8,668,095	8,668,095	8,668,095						8,668,095		(336,409)	(336,409)	309,764	07/07/2028
90931L-AA-6	UNITED AIR 2016-1 AA PTT BASIC 3.100% 07/07/28	07/07/2025	Redemption 100.0000	XXX	791,485	791,485	791,485	791,485						791,485				18,402	07/07/2028
90932E-AA-1	UNITED AIR 2016-2 AA PTT BASIC 2.875% 10/07/28	10/07/2025	Redemption 100.0000	XXX	342,544	342,544	342,544	342,544						342,544				7,386	10/07/2028
009090-AA-9	AIR CANADA 2015-1A PTT BASIC 3.600% 03/15/27	04/14/2025	J.P. Morgan Securities LLC	XXX	3,707,634	3,850,888	3,850,888	3,850,888						3,850,888		(143,255)	(143,255)	83,179	03/15/2027
009090-AA-9	AIR CANADA 2015-1A PTT BASIC 3.600% 03/15/27	03/15/2025	Redemption 100.0000	XXX	168,870	168,870	168,870	168,870						168,870				3,040	03/15/2027
884903-BM-6	THOMSON REUTERS CORP BASIC 4.500% 05/23/43	03/20/2025	Tax Free Exchange	XXX	2,708,935	3,000,000	2,617,470	2,699,299		2,136		2,136		2,701,435		7,500	7,500	43,875	05/23/2043
884903-BP-9	THOMSON REUTERS CORP BASIC 5.650% 11/23/43	03/20/2025	Tax Free Exchange	XXX	5,184,298	5,000,000	5,218,500	5,173,029		(1,231)		(1,231)		5,171,798		12,500	12,500	91,813	11/23/2043
05578A-AN-8	BPCE SA BASIC 2.700% 10/01/29	08/25/2025	J.P. Morgan Securities LLC	XXX	14,050,800	15,000,000	14,894,550	14,946,286		7,147		7,147		14,953,434		(902,634)	(902,634)	372,375	10/01/2029
06738E-AE-5	BARCLAYS PLC BASIC 3.650% 03/16/25	03/16/2025	Maturity	XXX	10,000,000	10,000,000	9,968,500	9,999,224		776		776		10,000,000				182,500	03/16/2025
36321P-AE-0	GALAXY PIPELINE ASSETS BASIC 2.940% 09/30/40	09/30/2025	Redemption 100.0000	XXX	500,400	500,400	500,400	500,400						500,400				11,074	09/30/2040
63861V-AB-3	NATIONWIDE BLDG SOCIETY BASIC 4.302% 03/08/29	04/14/2025	J.P. Morgan Securities LLC	XXX	2,945,040	3,000,000	3,000,000	3,000,000						3,000,000		(54,960)	(54,960)	79,946	03/08/2029
90352J-AC-7	UBS GROUP FUNDING SWITZE BASIC 4.253% 03/23/28	04/14/2025	J.P. Morgan Securities LLC	XXX	9,820,400	10,000,000	9,791,500	9,917,705		7,278		7,278		9,924,983		(104,583)	(104,583)	245,729	03/23/2028
N4281@-BV-6	KONINKLIJKE VOPAK NV SENIOR NOTES SERIES DD 3.890% 06/19/25	06/19/2025	Maturity	XXX	9,590,000	9,590,000	9,590,000	9,590,000						9,590,000				187,562	06/19/2025
0089999999	Issuer Credit Obligations: Corporate Bonds (Unaffiliated)			XXX	187,373,741	194,194,097	193,211,875	193,347,037		69,009		69,009		193,674,013		(6,310,803)	(6,310,803)	4,460,613	XXX
Issuer Credit Obligations: Other Issuer Credit Obligations (Unaffiliated)																			
200340-AQ-0	Comerica Inc BASIC 3.800% 07/22/26	04/14/2025	J.P. Morgan Securities LLC	XXX	4,913,500	5,000,000	4,813,850	4,966,501		6,415		6,415		4,972,916		(59,416)	(59,416)	141,972	07/22/2026
88224P-JS-9	TEXAS CAPITAL BANK NA BKNT 5.250% 01/31/26	06/05/2025	US Bank	XXX	5,000,000	5,000,000	5,000,000	5,000,000						5,000,000				223,125	01/31/2026
0269999999	Issuer Credit Obligations: Other Issuer Credit Obligations (Unaffiliated)			XXX	9,913,500	10,000,000	9,813,850	9,966,501		6,415		6,415		9,972,916		(59,416)	(59,416)	365,097	XXX
0489999999	Subtotal - Issuer Credit Obligations (Unaffiliated)			XXX	217,293,710	222,763,097	225,837,111	223,208,983		(99,094)		(99,094)		223,367,855		(6,084,676)	(6,084,676)	5,852,386	XXX
0509999997	Subtotals - Issuer Credit Obligations - Part 4			XXX	217,293,710	222,763,097	225,837,111	223,208,983		(99,094)		(99,094)		223,367,855		(6,084,676)	(6,084,676)	5,852,386	XXX
0509999998	Summary item from Part 5 for Issuer Credit Obligations			XXX	94,459,998	107,711,000	90,734,632		140,529			140,529		90,875,161		3,584,837	3,584,837	3,017,457	XXX
0509999999	Subtotals - Issuer Credit Obligations			XXX	311,753,708	330,474,097	316,571,743	223,208,983		41,434		41,434		314,243,016		(2,499,839)	(2,499,839)	8,869,843	XXX
Asset-Backed Securities: Financial Asset-Backed - Self-Liquidating, Agency Residential Mortgage-Backed Securities - Guaranteed (Exempt from RBC)																			
36200K-XJ-1	GOVERNMENT NATL MTG ASSN 603781 5.000% 06/15/33	12/01/2025	Paydown	XXX	33,772	33,772	34,788	34,131		(359)		(359)		33,772				478	06/15/2033

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									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
36200Q-W6-7	GOVERNMENT NATL MTG ASSN 569569 6.000% 01/15/32	12/01/2025	Paydown	XXX	7,388	7,388	7,203	7,275		114		114		7,388				240	01/15/2032
36200R-LX-8	GOVERNMENT NATL MTG ASSN 570142 6.000% 12/15/31	12/01/2025	Paydown	XXX	16,673	16,673	16,620	16,629		44		44		16,673				475	12/15/2031
36200X-KC-2	Government National Mortgage 575491 6.000% 12/15/31	12/01/2025	Paydown	XXX	10,923	10,923	10,650	10,774		149		149		10,923				322	12/15/2031
36202E-W6-2	GOVERNMENT NATL MTG ASSN 4269 6.500% 10/20/38	12/01/2025	Paydown	XXX	70,313	70,313	73,796	72,640		(2,327)		(2,327)		70,313				2,468	10/20/2038
36202E-WF-2	GOVERNMENT NATL MTG ASSN 4246 6.500% 09/20/38	12/01/2025	Paydown	XXX	20,610	20,610	21,579	21,249		(639)		(639)		20,610				752	09/20/2038
36202E-XV-6	GOVERNMENT NATL MTG ASSN 4292 6.500% 11/20/38	12/01/2025	Paydown	XXX	44,382	44,382	46,628	46,186		(1,804)		(1,804)		44,382				1,564	11/20/2038
36210A-UT-2	Govt Natl Mtg Assoc 486694 6.000% 11/15/28	12/01/2025	Paydown	XXX	5,065	5,065	5,267	5,219		(154)		(154)		5,065				122	11/15/2028
36213E-PQ-3	Government National Mortgage 552231 6.000% 12/15/31	12/01/2025	Paydown	XXX	22,896	22,896	22,823	22,836		60		60		22,896				516	12/15/2031
36213J-KR-5	GOVERNMENT NATL MTG ASSN 555704 6.500% 02/15/32	12/01/2025	Paydown	XXX	764	764	771	764		(1)		(1)		764				27	02/15/2032
36290Q-A4-7	GOVERNMENT NATL MTG ASSN 613927 5.000% 11/15/33	12/01/2025	Paydown	XXX	17,497	17,497	17,488	17,477		19		19		17,497				498	11/15/2033
36290S-JD-4	GOVERNMENT NATL MTG ASSN 615960 5.000% 09/15/33	12/01/2025	Paydown	XXX	12,298	12,298	12,292	12,281		16		16		12,298				334	09/15/2033
36291A-T2-5	GOVERNMENT NATL MTG ASSN 622569 5.000% 10/15/33	08/25/2025	J.P. Morgan Securities LLC	XXX	249,644	246,030	245,838	245,658		(5)		(5)		245,654		3,990	3,990	8,235	10/15/2033
36291A-T2-5	GOVERNMENT NATL MTG ASSN 622569 5.000% 10/15/33	09/01/2025	Paydown	XXX	22,300	22,300	22,282	22,266		34		34		22,300				1,493	10/15/2033
1019999999 – Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Agency Residential Mortgage-Backed Securities – Guaranteed (Exempt from RBC)				XXX	534,524	530,910	538,024	535,387		(4,853)		(4,853)		530,533		3,990	3,990	17,524	XXX
Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Agency Residential Mortgage-Backed Securities Not/Partially Guaranteed (Not Exempt from RBC)																			
31368H-NG-4	Fedl Natl Mtg Assoc 190391 6.000% 09/01/38	12/01/2025	Paydown	XXX	16,575	16,575	17,719	17,367		(792)		(792)		16,575				569	09/01/2038
31389K-VJ-7	FED NATIONAL MTG ASSN 628017 6.500% 01/01/32	12/01/2025	Paydown	XXX	4,031	4,031	4,064	4,029		1		1		4,031				143	01/01/2032
3138WR-W9-7	Fannie Mae FNAT4271 3.000% 06/01/43	12/01/2025	Paydown	XXX	207,282	207,282	200,643	201,847		5,435		5,435		207,282				4,089	06/01/2043
3138WV-Q2-0	Fannie Mae FNAT7672 3.000% 06/01/43	12/01/2025	Paydown	XXX	475,257	475,257	460,034	464,805		10,453		10,453		475,257				5,386	06/01/2043
31402D-AE-0	FED NATIONAL MTG ASSN 725505 5.500% 05/01/34	12/01/2025	Paydown	XXX	16,068	16,068	16,203	16,111		(43)		(43)		16,068				513	05/01/2034

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									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
31403C-PG-0	FNMA 744823 5.500% 11/01/33	12/01/2025	Paydown	XXX	10,607	10,607	10,696	10,618		(11)		(11)		10,607				319	11/01/2033
31403G-UL-4	FED NATIONAL MTG ASSN 748587 5.500% 12/01/33	12/01/2025	Paydown	XXX	14,849	14,849	14,974	14,919		(70)		(70)		14,849				320	12/01/2033
31403H-FB-1	FED NATIONAL MTG ASSN 749062 5.500% 11/01/33	12/01/2025	Paydown	XXX	16,987	16,987	17,130	17,012		(25)		(25)		16,987				657	11/01/2033
31403S-UB-0	FED NATIONAL MTG ASSN 756678 5.500% 12/01/33	12/01/2025	Paydown	XXX	9,445	9,445	9,524	9,455		(10)		(10)		9,445				284	12/01/2033
31404E-MT-0	FED NATIONAL MTG ASSN 766370 5.500% 03/01/34	12/01/2025	Paydown	XXX	17,081	17,081	17,226	17,099		(18)		(18)		17,081				512	03/01/2034
31404N-NF-9	Fannie Mae POOL 773590 5.500% 07/01/34	12/01/2025	Paydown	XXX	27,705	27,705	27,944	27,907		(201)		(201)		27,705				845	07/01/2034
31405C-KH-1	FED NATIONAL MTG ASSN 768017 5.500% 06/01/34	12/01/2025	Paydown	XXX	5,659	5,659	5,707	5,666		(6)		(6)		5,659				170	06/01/2034
31405H-P7-7	FED NATIONAL MTG ASSN 789846 5.500% 07/01/34	08/01/2025	Paydown	XXX	25,735	25,735	26,020	25,789		(55)		(55)		25,735				922	07/01/2034
31405P-RF-9	FED NATIONAL MTG ASSN 795286 5.500% 09/01/34	12/01/2025	Paydown	XXX	11,338	11,338	11,433	11,358		(20)		(20)		11,338				340	09/01/2034
31405U-3N-7	Fannie Mae 800105 5.500% 12/01/34	12/01/2025	Paydown	XXX	19,073	19,073	19,361	19,161		(88)		(88)		19,073				543	12/01/2034
31410K-XL-3	Fannie Mae 889983 6.000% 10/01/38	12/01/2025	Paydown	XXX	14,620	14,620	15,632	15,298		(678)		(678)		14,620				463	10/01/2038
31413B-PH-8	Fedl Natl Mtg Assoc 940624 6.000% 08/01/37	12/01/2025	Paydown	XXX	59,226	59,226	62,562	60,985		(1,759)		(1,759)		59,226				2,263	08/01/2037
31416B-L7-1	FED NATIONAL MTG ASSN 995050 6.000% 09/01/37	12/01/2025	Paydown	XXX	173,412	173,412	183,383	179,456		(6,044)		(6,044)		173,412				5,800	09/01/2037
31417B-HU-4	FED NATIONAL MTG ASSN AB4742 3.000% 03/01/42	12/01/2025	Paydown	XXX	451,385	451,385	447,311	447,893		3,492		3,492		451,385				6,783	03/01/2042
31418D-KQ-4	Fannie Mae POOL MA3902 2.500% 01/01/50	12/01/2025	Paydown	XXX	280,623	280,623	278,924	279,042		1,580		1,580		280,623				3,872	01/01/2050
31418D-KT-8	Fannie Mae POOL MA3905 3.000% 01/01/50	12/01/2025	Paydown	XXX	101,784	101,784	103,525	103,343		(1,559)		(1,559)		101,784				1,655	01/01/2050
31418D-LS-9	Fannie Mae POOL MA3936 2.500% 02/01/50	12/01/2025	Paydown	XXX	622,896	622,896	619,100	619,367		3,529		3,529		622,896				8,380	02/01/2050
31418D-LT-7	Fannie Mae POOL MA3937 3.000% 02/01/50	12/01/2025	Paydown	XXX	219,290	219,290	223,179	222,760		(3,470)		(3,470)		219,290				3,675	02/01/2050
1039999999 – Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Agency Residential Mortgage-Backed Securities Not/Partially Guaranteed (Not Exempt from RBC)				XXX	2,800,927	2,800,927	2,792,297	2,791,287		9,641		9,641		2,800,927				48,503	XXX
Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)																			
00841X-AK-6	AGATE BAY MORTGAGE LOAN TRUST SERIES 20152 CLASS A10 3.500% 03/25/45	12/01/2025	Paydown	XXX	543,307	543,307	531,423	535,786		7,522		7,522		543,307				9,475	03/25/2045
00842B-AC-1	AGATE BAY MTG LN TR SERIES 20155 CLASS A3 3.500% 07/25/45	12/01/2025	Paydown	XXX	97,017	97,017	98,532	98,011		(994)		(994)		97,017				2,153	07/25/2045
00842C-AG-0	AGATE BAY MORTGAGE LOAN TRUST SERIES 20157 CLASS A7 3.500% 10/25/45	12/01/2025	Paydown	XXX	381,268	381,268	375,247	378,963		2,304		2,304		381,268				6,180	10/25/2045

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

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									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
00842D-AC-7	AGATE BAY MTG LN TR SERIES 20156 CLASS A3 3.500% 09/25/45	12/01/2025	Paydown	XXX	117,597	117,597	119,581	118,807		(1,210)		(1,210)		117,597				2,164	09/25/2045
00842E-AG-6	AGATE BAY MTG LN TR SERIES 20162 CLASS A7 3.500% 03/25/46	12/01/2025	Paydown	XXX	77,517	77,517	77,228	77,289		228		228		77,517				1,350	03/25/2046
00842T-AG-3	AGATE BAY MTG LN TR SERIES 20161 CLASS A7 3.500% 12/25/45	12/01/2025	Paydown	XXX	218,135	218,135	216,022	216,933		1,202		1,202		218,135				4,275	12/25/2045
12592U-AQ-5	CSMLT TRUST SERIES 20151 CLASS A9 3.500% 05/25/45	12/01/2025	Paydown	XXX	123,375	123,375	125,360	124,687		(1,312)		(1,312)		123,375				2,114	05/25/2045
12648F-AJ-8	CREDIT SUISSE MORTGAGE TRUST SERIES 2014SAF1 CLASS A14 3.848% 03/25/44	12/01/2025	Paydown	XXX	471,303	471,303	461,877	465,494		5,809		5,809		471,303				9,504	03/25/2044
16159W-AC-8	CHASE MORTGAGE FINANCE CORPORA SERIES 20191 CLASS A3 3.500% 03/25/50	12/01/2025	Paydown	XXX	169,473	169,473	171,618	171,235		(1,762)		(1,762)		169,473				3,471	03/25/2050
16160D-AB-9	CHASE MORTGAGE FINANCE CORPORA CHASE 2024-1 A3 6.000% 01/25/55	04/14/2025	J.P. Morgan Securities LLC	XXX	15,767,633	15,831,950	15,777,528	15,775,034		(255)		(255)		15,774,779		(7,146)	(7,146)	369,412	01/25/2055
16160D-AB-9	CHASE MORTGAGE FINANCE CORPORA CHASE 2024-1 A3 6.000% 01/25/55	04/01/2025	Paydown	XXX	824,759	824,759	821,924	821,794		2,965		2,965		824,759				11,626	01/25/2055
16162Q-BP-6	CHASE MORTGAGE FINANCE CORPORA CHASE 2025-11 A15 5.500% 02/25/56	12/01/2025	Paydown	XXX	351,642	351,642	351,642							351,642				2,555	02/25/2056
33849N-AH-8	Flagstar Mortgage Trust SERIES 20185 CLASS A8 4.000% 09/25/48	12/01/2025	Paydown	XXX	66,819	66,819	65,548	65,910		909		909		66,819				1,557	09/25/2048
33851K-AA-4	Flagstar Mortgage Trust SERIES 20202 CLASS A1 2.500% 08/25/50	12/01/2025	Paydown	XXX	309,194	309,194	316,972	315,636		(6,442)		(6,442)		309,194				4,603	08/25/2050
36263C-AA-7	GS MortgageBacked Securities GSMBS 2021-PJ9 A1 2.000% 02/26/52	12/01/2025	Paydown	XXX	295,964	295,964	295,409	295,426		538		538		295,964				3,115	02/26/2052
36267T-AG-3	GS MortgageBacked Securities GSMBS 2023-PJ1 A4 3.500% 02/25/53	08/25/2025	J.P. Morgan Securities LLC	XXX	8,879,552	10,040,426	9,030,108	9,111,183		7,910		7,910		9,119,092		(239,540)	(239,540)	235,253	02/25/2053
36267T-AG-3	GS MortgageBacked Securities GSMBS 2023-PJ1 A4 3.500% 02/25/53	09/01/2025	Paydown	XXX	787,048	787,048	707,851	714,206		72,841		72,841		787,048				39,800	02/25/2053
36268V-AD-4	GS MortgageBacked Securities GSMBS 2024-PJ1 A3 6.000% 06/25/54	04/14/2025	J.P. Morgan Securities LLC	XXX	16,521,555	16,588,947	16,661,524	16,617,063		(10,289)		(10,289)		16,606,774		(85,219)	(85,219)	387,075	06/25/2054
36268V-AD-4	GS MortgageBacked Securities GSMBS 2024-PJ1 A3 6.000% 06/25/54	04/01/2025	Paydown	XXX	1,664,363	1,664,363	1,671,645	1,667,184		(2,821)		(2,821)		1,664,363				19,642	06/25/2054

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

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									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
36269R-AG-5	GS MortgageBacked Securities GSMBMS 2024-PJ4 A4 5.935% 08/25/54	12/01/2025	Paydown	XXX	9,441,477	9,441,477	9,482,783	9,456,120		(14,643)		(14,643)		9,441,477				362,929	08/25/2054
36270F-AG-8	GS MortgageBacked Securities GSMBMS 2023-PJ3 A4 5.500% 10/27/53	04/14/2025	J.P. Morgan Securities LLC	XXX	4,887,238	4,994,942	4,900,506	4,908,161		1,272		1,272		4,909,433		(22,194)	(22,194)	106,836	10/27/2053
36270F-AG-8	GS MortgageBacked Securities GSMBMS 2023-PJ3 A4 5.500% 10/27/53	04/01/2025	Paydown	XXX	408,839	408,839	401,110	401,736		7,103		7,103		408,839				4,224	10/27/2053
36270W-AD-8	GS MortgageBacked Securities GSMBMS 2024-PJ9 A3 5.000% 02/25/55	12/01/2025	Paydown	XXX	6,431,481	6,431,481	6,405,353	6,406,339		25,142		25,142		6,431,481				194,416	02/25/2055
36271C-AC-3	GS MortgageBacked Securities GSMBMS 2024-PJ11 A3 5.000% 05/25/55	12/01/2025	Paydown	XXX	10,840,694	10,840,694	10,796,654	10,796,651		44,044		44,044		10,840,694				319,735	05/25/2055
36271P-AG-5	GS MortgageBacked Securities GSMBMS 2024-PJ2 A4 6.000% 07/25/54	12/01/2025	Paydown	XXX	4,026,331	4,026,331	4,043,946	4,033,049		(6,719)		(6,719)		4,026,331				152,787	07/25/2054
36273A-AC-5	GS MortgageBacked Securities GSMBMS 2024-PJ10 A3 5.000% 04/25/55	12/01/2025	Paydown	XXX	15,442,803	15,442,803	15,380,067	15,380,220		62,583		62,583		15,442,803				430,323	04/25/2055
362952-AD-5	GS MortgageBacked Securities GSMBMS 2024-INV1 A3 5.000% 02/25/55	12/01/2025	Paydown	XXX	4,343,909	4,343,909	4,326,262	4,326,929		16,981		16,981		4,343,909				119,842	02/25/2055
46591T-AC-8	JP MORGAN MORTGAGE TRUST SERIES 20202 CLASS A3 3.500% 07/25/50	12/01/2025	Paydown	XXX	181,523	181,523	185,805	185,098		(3,575)		(3,575)		181,523				3,372	07/25/2050
46593R-AP-1	JP MORGAN MORTGAGE TRUST JPMMT 2025-3 A1D 5.561% 09/25/55	12/01/2025	Paydown	XXX	3,971,047	3,971,047	3,971,044			3		3		3,971,047				103,294	09/25/2055
46593U-AK-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-4 A6 6.000% 11/25/55	12/01/2025	Paydown	XXX	4,302,869	4,302,869	4,302,788			81		81		4,302,869				94,984	11/25/2055
46593V-AD-9	JP MORGAN MORTGAGE TRUST JPMMT 2025-5MPR A1D 5.500% 11/25/55	12/01/2025	Paydown	XXX	2,311,870	2,311,870	2,321,465			(9,594)		(9,594)		2,311,870				20,817	11/25/2055
46593Y-AL-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-CCM3 A6 6.000% 11/25/55	12/01/2025	Paydown	XXX	5,262,010	5,262,010	5,261,972			39		39		5,262,010				119,585	11/25/2055
46594D-AC-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-CES5 A1C 5.232% 02/25/56	12/01/2025	Paydown	XXX	74,144	74,144	74,142			1		1		74,144				702	02/25/2056
46594J-CC-5	JP MORGAN MORTGAGE TRUST JPMMT 2025-10 A10 5.500% 05/25/56	12/01/2025	Paydown	XXX	140,124	140,124	140,123			1		1		140,124				642	05/25/2056
465978-AF-1	JP MORGAN MORTGAGE TRUST JPMMT 2023-1 A2 5.500% 06/25/53	12/01/2025	Paydown	XXX	590,252	590,252	588,131	588,196		2,057		2,057		590,252				17,770	06/25/2053
465988-AD-5	JP MORGAN MORTGAGE TRUST JPMMT 2023-9 A4 6.000% 04/25/54	04/14/2025	J.P. Morgan Securities LLC	XXX	17,398,836	17,352,364	17,098,503	17,154,649		7,930		7,930		17,162,580		236,256	236,256	404,888	04/25/2054

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

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465988-AD-5	JP MORGAN MORTGAGE TRUST JPMMT 2023-9 A4 6.000% 04/25/54	04/01/2025	Paydown	XXX	1,980,830	1,980,830	1,951,851	1,958,261		22,570		22,570		1,980,830				30,981	04/25/2054
46646B-AG-3	JP MORGAN MORTGAGE TRUST SERIES 20161 CLASS A7 3.500% 05/25/46	12/01/2025	Paydown	XXX	407,212	407,212	418,855	414,496		(7,284)		(7,284)		407,212				8,636	05/25/2046
46647E-AE-1	JP MORGAN MORTGAGE TRUST SERIES 20163 CLASS 1A5 3.375% 10/25/46	12/01/2025	Paydown	XXX	427,109	427,109	451,445	438,820		(11,711)		(11,711)		427,109				7,266	10/25/2046
46648C-AH-7	JP MORGAN MORTGAGE TRUST SERIES 20171 CLASS A8 3.447% 01/25/47	12/01/2025	Paydown	XXX	417,689	417,689	406,730	409,962		7,727		7,727		417,689				8,654	01/25/2047
46648U-AG-9	JP MORGAN MORTGAGE TRUST SERIES 20174 CLASS A7 3.500% 11/25/48	12/01/2025	Paydown	XXX	240,701	240,701	240,063	240,102		600		600		240,701				5,054	11/25/2048
46649C-AG-8	JP MORGAN MORTGAGE TRUST SERIES 20184 CLASS A7 3.500% 10/25/48	12/01/2025	Paydown	XXX	344,842	344,842	323,642	329,594		15,248		15,248		344,842				6,491	10/25/2048
46649H-AG-7	JP MORGAN MORTGAGE TRUST SERIES 20176 CLASS A7 3.500% 12/25/48	12/01/2025	Paydown	XXX	226,495	226,495	228,917	227,965		(1,470)		(1,470)		226,495				3,917	12/25/2048
46649K-AC-9	JP MORGAN MORTGAGE TRUST SERIES 20185 CLASS A3 3.500% 10/25/48	12/01/2025	Paydown	XXX	165,941	165,941	168,482	168,018		(2,077)		(2,077)		165,941				2,774	10/25/2048
46649T-AC-0	JP MORGAN MORTGAGE TRUST SERIES 20183 CLASS A3 3.500% 09/25/48	12/01/2025	Paydown	XXX	128,230	128,230	130,194	129,784		(1,554)		(1,554)		128,230				2,382	09/25/2048
46650H-AK-4	JP MORGAN MORTGAGE TRUST SERIES 20191 CLASS A10 4.000% 05/25/49	12/01/2025	Paydown	XXX	114,634	114,634	112,806	113,159		1,474		1,474		114,634				3,170	05/25/2049
46651X-AC-6	JP MORGAN MORTGAGE TRUST SERIES 20201 CLASS A3 3.500% 06/25/50	12/01/2025	Paydown	XXX	177,869	177,869	181,871	181,428		(3,559)		(3,559)		177,869				3,075	06/25/2050
46659E-AL-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-CCM2 A6 6.000% 09/25/55	12/01/2025	Paydown	XXX	2,624,016	2,624,016	2,623,948		68		68		2,624,016				67,790	09/25/2055	
46659T-AL-7	JP MORGAN MORTGAGE TRUST JPMMT 2025-6 A6 6.000% 01/25/56	12/01/2025	Paydown	XXX	4,833,721	4,833,721	4,833,687		34		34		4,833,721				89,786	01/25/2056	
46660H-AC-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-NQM4 A1C 5.249% 03/25/66	12/01/2025	Paydown	XXX	46,465	46,465	46,465						46,465					301	03/25/2066
466910-AL-0	JP MORGAN MORTGAGE TRUST JPMMT 2025-INV1 A6A 6.000% 11/25/55	12/01/2025	Paydown	XXX	4,410,303	4,410,303	4,410,248		56		56		4,410,303				95,114	11/25/2055	
67116M-AA-9	Onslow Bay Financial LLC OBX 2023-J1 A1 4.500% 01/25/53	12/01/2025	Paydown	XXX	296,390	296,390	277,495	279,641		16,748		16,748		296,390				6,805	01/25/2053

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

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									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
67647A-AG-0	Oceanview Mortgage Trust OCMT 2022-1 A7 4.500% 11/25/52	08/25/2025	J.P. Morgan Securities LLC	XXX	11,422,808	13,333,187	11,491,074	11,601,029		34,568		34,568		11,635,597		(212,789)	(212,789)	451,662	11/25/2052
693456-AG-0	PMT LOAN TRUST SERIES 2013J1 CLASS A7 3.500% 09/25/43	12/01/2025	Paydown	XXX	217,752	217,752	219,798	219,023		(1,271)		(1,271)		217,752				3,876	09/25/2043
69359D-AE-3	PRMI Securitization Trust PRMI 2021-1 A2 2.500% 04/25/51	12/01/2025	Paydown	XXX	416,597	416,597	417,899	417,719		(1,123)		(1,123)		416,597				5,566	04/25/2051
693675-AA-8	PSMC 2018-1 Trust SERIES 20203 CLASS A1 3.000% 11/25/50	12/01/2025	Paydown	XXX	697,075	697,075	715,046	712,439		(15,364)		(15,364)		697,075				12,484	11/25/2050
693684-AA-0	PSMC 2018-1 Trust SERIES 20201 CLASS A1 3.500% 01/25/50	12/01/2025	Paydown	XXX	82,504	82,504	83,329	83,194		(690)		(690)		82,504				1,539	01/25/2050
69374X-AA-8	PSMC 2019-2 Trust SERIES 20192 CLASS A1 3.500% 10/25/49	05/01/2025	Paydown	XXX	46,070	46,070	46,992	46,819		(749)		(749)		46,070				440	10/25/2049
69375B-AA-5	PSMC 2018-1 Trust SERIES 20193 CLASS A1 3.500% 11/25/49	12/01/2025	Paydown	XXX	13,815	13,815	14,015	13,980		(165)		(165)		13,815				261	11/25/2049
749350-AA-2	Woodward Capital Management RCKT 2021-1 A1 2.500% 03/25/51	12/01/2025	Paydown	XXX	834,748	834,748	853,269	851,694		(16,946)		(16,946)		834,748				12,298	03/25/2051
78471K-AE-1	Sofi Mortgage Trust SERIES 20161A CLASS 1A4 3.000% 11/25/46	12/01/2025	Paydown	XXX	114,845	114,845	113,983	114,110		735		735		114,845				2,134	11/25/2046
81745G-AA-2	SEQUOIA MORTGAGE TRUST SERIES 201310 CLASS A1 3.500% 08/25/43	12/01/2025	Paydown	XXX	76,425	76,425	78,085	77,738		(1,313)		(1,313)		76,425				1,462	08/25/2043
81745Q-AG-7	SEQUOIA MORTGAGE TRUST SERIES 20151 CLASS A7 3.500% 01/25/45	12/01/2025	Paydown	XXX	144,431	144,431	143,122	143,531		899		899		144,431				2,768	01/25/2045
81746K-AA-2	SEQUOIA MORTGAGE TRUST SERIES 20172 CLASS A1 3.500% 02/25/47	12/01/2025	Paydown	XXX	165,337	165,337	161,617	162,292		3,045		3,045		165,337				3,610	02/25/2047
81746K-AG-9	SEQUOIA MORTGAGE TRUST SERIES 20172 CLASS A7 3.500% 02/25/47	12/01/2025	Paydown	XXX	446,856	446,856	438,377	441,994		4,863		4,863		446,856				9,757	02/25/2047
81746L-AG-7	SEQUOIA MORTGAGE TRUST SERIES 20153 CLASS A7 3.500% 07/25/45	12/01/2025	Paydown	XXX	1,332,981	1,332,981	1,286,482	1,302,864		30,117		30,117		1,332,981				26,130	07/25/2045
81746T-AG-0	SEQUOIA MORTGAGE TRUST SERIES 20171 CLASS A7 3.500% 02/25/47	12/01/2025	Paydown	XXX	1,199,121	1,199,121	1,193,989	1,194,742		4,379		4,379		1,199,121				22,986	02/25/2047
81746X-AG-1	SEQUOIA MORTGAGE TRUST SERIES 20173 CLASS A7 3.500% 04/25/47	12/01/2025	Paydown	XXX	484,669	484,669	463,548	472,279		12,390		12,390		484,669				12,106	04/25/2047
81748J-AA-3	SEQUOIA MORTGAGE TRUST SERIES 20194 CLASS A1 3.500% 11/25/49	12/01/2025	Paydown	XXX	238,240	238,240	243,229	242,174		(3,934)		(3,934)		238,240				4,664	11/25/2049

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					15 Book / Adjusted Carrying Value at Disposal Date	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Bond Interest / Stock Dividends Received During Year	20 Stated Contractual Maturity Date
									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
81748K-AA-0	SEQUOIA MORTGAGE TRUST SERIES 20202 CLASS A1 3.500% 03/25/50	12/01/2025	Paydown	XXX	317,013	317,013	324,840	322,781		(5,767)		(5,767)		317,013				5,774	03/25/2050
81748M-AA-6	SEQUOIA MORTGAGE TRUST SERIES 20201 CLASS A1 3.500% 02/25/50	12/01/2025	Paydown	XXX	312,913	312,913	320,100	318,983		(6,070)		(6,070)		312,913				6,325	02/25/2050
81748R-AB-3	SEQUOIA MORTGAGE TRUST SERIES 20204 CLASS A2 2.500% 11/25/50	12/01/2025	Paydown	XXX	301,733	301,733	310,219	309,045		(7,312)		(7,312)		301,733				4,200	11/25/2050
81749B-AA-9	SEQUOIA MORTGAGE TRUST SEMT 2023-1 A1 5.000% 01/25/53	12/01/2025	Paydown	XXX	874,498	874,498	865,207	865,943		8,555		8,555		874,498				24,508	01/25/2053
81749H-AA-6	SEQUOIA MORTGAGE TRUST SEMT 2024-2 A1 6.000% 03/25/54	12/01/2025	Paydown	XXX	4,379,292	4,379,292	4,374,502	4,370,304		8,987		8,987		4,379,292				145,156	03/25/2054
95001T-AJ-4	WELLS FARGO MTG BACKED SEC SERIES 20191 CLASS A9 3.917% 11/25/48	12/01/2025	Paydown	XXX	26,777	26,777	26,428	26,662		115		115		26,777				674	11/25/2048
95002T-AA-2	WELLS FARGO MORTGAGE BACKED SE SERIES 20203 CLASS A1 3.000% 06/25/50	12/01/2025	Paydown	XXX	354,418	354,418	366,047	363,815		(9,397)		(9,397)		354,418				5,229	06/25/2050
95003A-AA-2	WELLS FARGO MORTGAGE BACKED SE WFMBS 2021-1 A1 2.500% 12/25/50	12/01/2025	Paydown	XXX	404,917	404,917	412,699	411,818		(6,902)		(6,902)		404,917				5,884	12/25/2050
97651J-AG-1	WINWATER MTG LN TRUST SERIES 20153 CLASS A7 3.500% 03/20/45	12/01/2025	Paydown	XXX	1,019,737	1,019,737	1,012,810	1,014,914		4,823		4,823		1,019,737				13,284	03/20/2045
97652R-AM-9	WINWATER MTG LN TRUST SERIES 20143 CLASS A12 3.500% 11/20/44	08/25/2025	J.P. Morgan Securities LLC	XXX	1,657,168	1,782,476	1,743,345	1,759,557		817		817		1,760,375		(103,207)	(103,207)	41,764	11/20/2044
97652R-AM-9	WINWATER MTG LN TRUST SERIES 20143 CLASS A12 3.500% 11/20/44	09/01/2025	Paydown	XXX	120,054	120,054	117,418	118,510		1,544		1,544		120,054				7,329	11/20/2044
97654D-AG-1	WINWATER MTG LN TRUST SERIES 20155 CLASS A7 3.500% 08/20/45	12/01/2025	Paydown	XXX	130,279	130,279	128,691	129,343		935		935		130,279				2,316	08/20/2045
1059999999 - Asset-Backed Securities: Financial Asset-Backed - Self-Liquidating, Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)				XXX	182,398,487	185,787,989	182,330,551	154,208,315		286,488		286,488		182,832,327		(433,839)	(433,839)	4,750,852	XXX
Asset-Backed Securities: Financial Asset-Backed - Self-Liquidating, Non-Agency Commercial Mortgage-Backed Securities (Unaffiliated)																			
05526Q-AG-1	BANC OF AMERICA MERRILL LYNCH SERIES 2015200P CLASS C 3.836% 04/14/33	02/01/2025	Paydown	XXX	15,000,000	15,000,000	15,420,930	14,995,227		4,773		4,773		15,000,000				92,892	04/14/2033
17320Q-AG-4	CITIGROUP COMMERCIAL MORTGAGE SERIES 2013375P CLASS B 3.518% 05/10/35	03/01/2025	Paydown	XXX	5,600,000	5,600,000	5,908,219	5,609,617		(9,617)		(9,617)		5,600,000				49,246	05/10/2035
44421L-AE-2	HUDSON YARDS SERIES 201610HY CLASS B 3.076% 08/10/38	08/25/2025	J.P. Morgan Securities LLC	XXX	5,851,380	6,000,000	6,186,196	6,029,761		(14,089)		(14,089)		6,015,672		(164,292)	(164,292)	136,445	08/10/2038

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					15 Book / Adjusted Carrying Value at Disposal Date	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Bond Interest / Stock Dividends Received During Year	20 Stated Contractual Maturity Date
									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than-Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
61765L-AW-0	Morgan Stanley BAML Trust SERIES 2015C24 CLASS AS 4.036% 05/15/48	07/01/2025	Paydown	XXX	10,000,000	10,000,000	10,299,610	10,004,467		(4,467)		(4,467)		10,000,000				235,433	05/15/2048
61765T-AF-0	MORGAN STANLEY BAML TRUST SERIES 2015C25 CLASS A5 3.635% 10/15/48	04/14/2025	J.P. Morgan Securities LLC	XXX	11,241,250	11,500,000	11,844,054	11,510,109		(12,882)		(12,882)		11,497,227		(255,977)	(255,977)	162,565	10/15/2048
78419C-AD-6	SG COMM MTG SECURITIES TRUST SERIES 2016C5 CLASS A4 3.055% 10/10/48	08/25/2025	J.P. Morgan Securities LLC	XXX	12,599,599	12,968,421	13,165,987	12,991,737		(16,192)		(16,192)		12,975,545		(375,946)	(375,946)	298,239	10/10/2048
87252L-AA-3	Tharaldson Hotel Portfolio Tru THPT 2023-THL A 6.994% 12/10/34	08/25/2025	J.P. Morgan Securities LLC	XXX	9,377,455	9,278,454	9,594,139	9,534,191		(81,945)		(81,945)		9,452,246		(74,791)	(74,791)	498,434	12/10/2034
87252L-AA-3	Tharaldson Hotel Portfolio Tru THPT 2023-THL A 6.994% 12/10/34	04/01/2025	Paydown	XXX	75,677	75,677	78,252	77,763		(2,086)		(2,086)		75,677				1,801	12/10/2034
92939V-AA-2	WP GLIMCHER MALL TRUST SERIES 2015WPG CLASS A 3.516% 06/05/35	07/01/2025	Paydown	XXX	5,000,000	5,000,000	4,994,925	4,997,885		2,115		2,115		5,000,000				103,527	06/05/2035
94989W-AS-6	WELLS FARGO COMM MTG TRUST SERIES 2015C31 CLASS A4 3.695% 11/15/48	10/01/2025	Paydown	XXX	10,000,000	10,000,000	10,299,920	10,013,148		(13,148)		(13,148)		10,000,000				270,429	11/15/2048
1079999999	Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Non-Agency Commercial Mortgage-Backed Securities (Unaffiliated)			XXX	84,745,361	85,422,552	87,792,231	85,763,907		(147,539)		(147,539)		85,616,368		(871,007)	(871,007)	1,849,012	XXX
Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Other Financial Asset-Backed Securities – Self-Liquidating (Unaffiliated)																			
92867W-AC-2	Volkswagen Auto Loan Enhanced VALET 2023-1 A2B 4.428% 12/21/26	06/20/2025	Paydown	XXX	2,763,463	2,763,463	2,763,463	2,763,463						2,763,463				35,130	12/21/2026
1119999999	Asset-Backed Securities: Financial Asset-Backed – Self-Liquidating, Other Financial Asset-Backed Securities – Self-Liquidating (Unaffiliated)			XXX	2,763,463	2,763,463	2,763,463	2,763,463						2,763,463				35,130	XXX
Asset-Backed Securities: Non-Financial Asset-Backed Securities – Practical Expedient, Other Non-Financial Asset-Backed Securities – Practical Expedient (Unaffiliated)																			
90291U-AC-6	USAA Auto Owner Trust USAOT 2022-A A3 4.860% 11/16/26	07/15/2025	Paydown	XXX	9,039,697	9,039,697	8,976,136	9,027,549		12,148		12,148		9,039,697				129,113	11/16/2026
98164C-AC-3	World Omni Auto Receivables Tr WOART 2021-C A3 0.440% 08/17/26	05/15/2025	Paydown	XXX	1,308,232	1,308,232	1,254,267	1,296,944		11,288		11,288		1,308,232				1,192	08/17/2026
1539999999	Asset-Backed Securities: Non-Financial Asset-Backed Securities – Practical Expedient, Other Non-Financial Asset-Backed Securities – Practical Expedient (Unaffiliated)			XXX	10,347,929	10,347,929	10,230,404	10,324,493		23,436		23,436		10,347,929				130,305	XXX
1889999999	Subtotal – Asset-Backed Securities (Unaffiliated)			XXX	283,590,691	287,653,770	286,446,969	256,386,850		167,172		167,172		284,891,547		(1,300,856)	(1,300,856)	6,831,326	XXX
1909999997	Subtotals – Asset-Backed Securities – Part 4			XXX	283,590,691	287,653,770	286,446,969	256,386,850		167,172		167,172		284,891,547		(1,300,856)	(1,300,856)	6,831,326	XXX
1909999999	Subtotals – Asset-Backed Securities			XXX	283,590,691	287,653,770	286,446,969	256,386,850		167,172		167,172		284,891,547		(1,300,856)	(1,300,856)	6,831,326	XXX
2009999999	Subtotals – Issuer Credit Obligations and Asset-Backed Securities			XXX	595,344,399	618,127,867	603,018,712	479,595,833		208,606		208,606		599,134,563		(3,800,695)	(3,800,695)	15,701,169	XXX
Common Stocks: Industrial and Miscellaneous (Unaffiliated), Other																			
31339#-11-1	FEDERAL HOME LOAN BANK FEDERAL HOME LOAN BANK	04/04/2025	Federal Home Loan Bank	658.000	65,800	XXX	65,800	65,800						65,800				1,530	XXX
5029999999	Common Stocks: Industrial and Miscellaneous (Unaffiliated), Other			XXX	65,800	XXX	65,800	65,800						65,800				1,530	XXX
5989999997	Subtotals – Common Stocks – Part 4			XXX	65,800	XXX	65,800	65,800						65,800				1,530	XXX
5989999999	Subtotals – Common Stocks			XXX	65,800	XXX	65,800	65,800						65,800				1,530	XXX

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Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					15 Book / Adjusted Carrying Value at Disposal Date	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Bond Interest / Stock Dividends Received During Year	20 Stated Contractual Maturity Date
									10 Unrealized Valuation Increase / (Decrease)	11 Current Year's (Amortization) / Accretion	12 Current Year's Other-Than- Temporary Impairment Recognized	13 Total Change in B./A.C.V. (10+11-12)	14 Total Foreign Exchange Change in B./A.C.V.						
5999999999 – Subtotals – Preferred and Common Stocks				XXX	65,800	XXX	65,800	65,800						65,800				1,530	XXX
6009999999 – Totals				XXX	595,410,199	XXX	603,084,512	479,661,633		208,606		208,606		599,200,363		(3,800,695)	(3,800,695)	15,702,699	XXX

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	
										11	12	13	14	15						
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book / Adjusted Carrying Value at Disposal	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
Issuer Credit Obligations: Corporate Bonds (Unaffiliated)																				
31428X-CR-5	FEDEX CORP BASIC 5.100% 01/15/44	02/26/2025	Tax Free Exchange	10/06/2025	Tax Free Exchange	5,000,000	5,216,599	5,212,428	5,212,428		(4,172)		(4,172)					184,875	29,042	
31428X-CS-3	FEDEX CORP BASIC 4.100% 02/01/45	02/26/2025	Tax Free Exchange	10/06/2025	Tax Free Exchange	6,500,000	6,343,348	6,346,617	6,346,617		3,269		3,269					181,368	18,507	
31428X-CU-8	FEDEX CORP BASIC 4.550% 04/01/46	02/26/2025	Tax Free Exchange	10/06/2025	Tax Free Exchange	10,000,000	9,963,741	9,964,774	9,964,774		1,033		1,033					461,319	183,264	
404119-CV-9	HCA INC BASIC 6.000% 04/01/54	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	2,211,000	2,132,487	2,172,904	2,132,929		442		442			39,975	39,975	55,644	7,370	
404119-DC-0	HCA INC BASIC 6.200% 03/01/55	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	3,457,000	3,405,698	3,490,083	3,406,379		681		681			83,705	83,705	113,716	35,722	
444859-CC-4	HUMANA INC BASIC 6.000% 05/01/55	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	2,771,000	2,635,886	2,702,279	2,636,950		1,064		1,064			65,330	65,330	81,745	21,244	
460146-CQ-4	International Paper BASIC 4.400% 08/15/47	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	4,654,000	3,705,049	3,815,163	3,712,866		7,816		7,816			102,297	102,297	112,058	37,542	
48252D-AA-3	KKR GROUP FINANCE CO VII BASIC 3.625% 02/25/50	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	4,425,000	3,016,080	3,177,194	3,025,321		9,241		9,241			151,873	151,873	83,322	24,952	
494550-BW-5	Kinder Morgan Energy Partners BASIC 5.400% 09/01/44	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	3,822,000	3,424,627	3,560,002	3,428,834		4,207		4,207			131,168	131,168	103,767	28,665	
50249A-AJ-2	LYB INT FINANCE III BASIC 3.625% 04/01/51	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	3,076,000	1,976,145	2,033,267	1,982,324		6,178		6,178			50,943	50,943	46,770	6,195	
524660-BA-4	Leggett & Platt Inc BASIC 3.500% 11/15/51	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	2,640,000	1,541,945	1,696,966	1,547,439		5,495		5,495			149,526	149,526	73,663	40,040	
55336V-BW-9	MPLX LP BASIC 5.650% 03/01/53	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	2,936,000	2,611,924	2,687,732	2,613,730		1,806		1,806			74,002	74,002	83,403	23,039	
628530-BJ-5	MYLAN INC BASIC 5.200% 04/15/48	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	11,825,000	8,780,417	9,657,123	8,799,079		18,661		18,661			858,044	858,044	234,004	10,248	
637071-AK-7	National Oilwell Inc BASIC 3.950% 12/01/42	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	8,751,000	5,910,338	6,697,140	5,940,850		30,513		30,513			756,290	756,290	260,209	134,425	
65339K-DM-9	NEXTERA ENERGY CAPITAL BASIC 5.900% 03/15/55	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	2,917,000	2,866,478	2,942,028	2,867,304		826		826			74,724	74,724	99,437	36,811	
674599-CJ-2	Occidental Petroleum BASIC 4.400% 04/15/46	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	2,622,000	1,804,434	1,980,790	1,810,631		6,197		6,197			170,159	170,159	43,904	1,923	
674599-CX-1	Occidental Petroleum BASIC 4.300% 08/15/39	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	5,926,000	4,777,304	4,883,024	4,796,007		18,703		18,703			87,017	87,017	139,442	46,717	
674599-EM-3	Occidental Petroleum BASIC 6.050% 10/01/54	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	5,228,000	4,506,327	4,842,696	4,509,245		2,918		2,918			333,452	333,452	132,668	17,572	
677050-AN-6	OGLETHORPE POWER CORP BASIC 5.050% 10/01/48	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	2,740,000	2,371,306	2,455,561	2,374,018		2,712		2,712			81,543	81,543	58,039	7,687	
677050-AX-4	OGLETHORPE POWER CORP BASIC 5.900% 02/01/55	04/14/2025	J.P. Morgan Securities LLC	05/19/2025	Tax Free Exchange	2,126,000	2,077,676	2,077,793	2,077,793		117		117					39,024	29,268	
677050-AY-2	OGLETHORPE POWER CORP BASIC 5.900% 02/01/55	05/19/2025	Tax Free Exchange	08/25/2025	J.P. Morgan Securities LLC	2,126,000	2,077,793	2,104,783	2,078,204		411		411			26,579	26,579	74,912	39,024	
694308-HY-6	Pacific Gas and Electric BASIC 3.950% 12/01/47	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	3,038,000	2,164,393	2,215,188	2,171,038		6,646		6,646			44,150	44,150	90,334	46,667	
718547-AM-4	PHILLIPS 66 CO BASIC 4.680% 02/15/45	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	2,144,000	1,749,804	1,814,853	1,753,703		3,899		3,899			61,150	61,150	54,908	18,396	
478375-AL-2	JOHNSON CONTROLS INTL PL BASIC 4.625% 07/02/44	04/14/2025	J.P. Morgan Securities LLC	08/25/2025	J.P. Morgan Securities LLC	6,776,000	5,674,832	5,929,610	5,686,698		11,865		11,865			242,912	242,912	208,927	94,888	
0089999999	Issuer Credit Obligations: Corporate Bonds (Unaffiliated)					107,711,000	90,734,632	94,459,998	90,875,161		140,529		140,529			3,584,837	3,584,837	3,017,457	939,207	
0489999999	Subtotal - Issuer Credit Obligations (Unaffiliated)					107,711,000	90,734,632	94,459,998	90,875,161		140,529		140,529			3,584,837	3,584,837	3,017,457	939,207	
0509999998	Subtotal - Issuer Credit Obligations					107,711,000	90,734,632	94,459,998	90,875,161		140,529		140,529			3,584,837	3,584,837	3,017,457	939,207	
2009999999	Subtotals - Issuer Credit Obligations and Asset-Backed Securities					107,711,000	90,734,632	94,459,998	90,875,161		140,529		140,529			3,584,837	3,584,837	3,017,457	939,207	
5999999999	Subtotals - Preferred and Common Stocks					XXX														

Annual Statement for the Year 2025 of the MONY Life Insurance Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Disposal Date	6 Name of Purchaser	7 Par Value (Bonds) or Number of Shares (Stock)	8 Actual Cost	9 Consideration	10 Book / Adjusted Carrying Value at Disposal	Change in Book / Adjusted Carrying Value					16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Interest and Dividends Received During Year	20 Paid for Accrued Interest and Dividends
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.					
600999999 - Totals						XXX	90,734,632	94,459,998	90,875,161		140,529		140,529			3,584,837	3,584,837	3,017,457	939,207

(E-17) Schedule D - Part 6 - Section 1

NONE

(E-17) Schedule D - Part 6 - Section 2

NONE

(E-18) Schedule DA - Part 1

NONE

(E-19) Schedule DB - Part A - Section 1

NONE

(E-19) Schedule DB - Part A - Section 1 - Description of Hedged Risk(s)

NONE

(E-19) Schedule DB - Part A - Section 1 - Financial or Economic Impact of the Hedge

NONE

(E-20) Schedule DB - Part A - Section 2

NONE

(E-20) Schedule DB - Part A - Section 2 - Description of Hedged Risk(s)

NONE

(E-20) Schedule DB - Part A - Section 2 - Financial or Economic Impact of the Hedge

NONE

(E-21) Schedule DB - Part B - Section 1

NONE

(E-21) Schedule DB - Part B - Section 1 - Broker Name

NONE

(E-21) Schedule DB - Part B - Section 1 - Description of Hedged Risk(s)

NONE

(E-21) Schedule DB - Part B - Section 1 - Financial or Economic Impact of the Hedge

NONE

(E-22) Schedule DB - Part B - Section 2

NONE

(E-22) Schedule DB - Part B - Section 2 - Description of Hedged Risk(s)

NONE

(E-22) Schedule DB - Part B - Section 2 - Financial or Economic Impact of the Hedge

NONE

(E-23) Schedule DB - Part D - Section 1

NONE

(E-24) Schedule DB - Part D - Section 2 - By Reporting Entity

NONE

(E-24) Schedule DB - Part D - Section 2 - To Reporting Entity

NONE

(E-25) Schedule DB - Part E

NONE

(E-26) Schedule DL - Part 1

NONE

(E-26) Schedule DL - Part 1 - General Interrogatories

NONE

(E-27) Schedule DL - Part 2

NONE

(E-27) Schedule DL - Part 2 - General Interrogatories

NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Restricted Asset Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
Bank of New York Mellon – New York, NY		-	869		2,210,898	XXX
Canadian Imperial Bank of Commerce – Toronto, Ontario, Canada					15,705	XXX
Federal Home Loan Bank of NY – New York, NY		3.515	34,132		915,278	XXX
JP Morgan Chase – New York, NY					780,370	XXX
Northern Trust – Chicago, IL					497,552	XXX
PNC Bank – Pittsburgh, PA		1.570	803		19,577	XXX
Regions Bank – Birmingham, AL					2,220,898	XXX
Wells Fargo – San Francisco, CA					(12,417,608)	XXX
Valley National Bank – Wayne, NJ		3.870	2,727		65,464	XXX
0199998 – Deposits in depositories that do not exceed allowable limits in any one depository (See Instructions)-open depositories						XXX
0199999 – Totals – Open Depositories			38,530		(5,691,867)	XXX
0399999 – Total Cash on Deposit			38,530		(5,691,867)	XXX
0599999 – Total Cash			38,530		(5,691,867)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	(4,659,618)	4. April	(4,207,007)	7. July	(4,254,231)	10. October	(5,154,097)
2. February	(4,116,939)	5. May	(1,998,845)	8. August	(4,488,909)	11. November	11,210,785
3. March	(7,852,378)	6. June	24,683,612	9. September	(3,215,935)	12. December	(5,691,867)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Restricted Asset Code	Date Acquired	Rate of Interest	Maturity Date	Book / Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
Exempt Money Market Mutual Funds – as Identified by SVO								
261908-10-7	DREYFUS TREASURY CASH MGMT		12/31/2025		XXX		3,805	
31846V-22-9	FIRST AMERICAN		12/31/2025		XXX		3,810	
60934N-55-0	Federated Investors		12/31/2025		XXX		2,611	
316175-50-4	FIDELITY INST MMKT TREASURY PORT-I		12/29/2025		XXX	26,089,000	9,139	
31846V-54-2	FIRST AMERICAN TREAS OBLIG MMKT FD		12/29/2025		XXX	3,910,000	4,162	
4812C2-73-4	JPMorgan US Treas Plus MM INS		12/29/2025		XXX	1,641,457	8,915	64,734
8209999999 – Exempt Money Market Mutual Funds – as Identified by SVO						31,640,457	32,442	64,734
All Other Money Market Mutual Funds								
25160K-20-7	DEUTSCHE ASSET MGMT		12/31/2025		XXX		104,141	
262006-20-8	DREYFUS GOVT CASH MGMT		12/31/2025		XXX		4,884	
262006-82-8	DREYFUS GOVT CASH MGMT		12/31/2025		XXX		87,965	
26200X-10-0	DREYFUS		12/31/2025		XXX		196,998	
31846V-23-7	FIRST AMERICAN		12/31/2025		XXX		48,985	
40428X-10-7	HSBC		12/31/2025		XXX		19,673	
949921-12-6	WELLS FARGO MMKT		12/31/2025		XXX		122,854	
8309999999 – All Other Money Market Mutual Funds							585,500	
8589999999 – Total Cash Equivalents (Unaffiliated)						31,640,457	617,942	64,734
8609999999 – Total Cash Equivalents						31,640,457	617,942	64,734

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1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	ICO Policyholders			198,288	202,625
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	ICO Policyholders			29,743	30,394
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV	ICO Policyholders			237,946	243,150
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	ICO Policyholders			213,160	217,822
33. New York	NY	ICO Policyholders	4,992,673	4,988,357		
34. North Carolina	NC	ICO Policyholders			411,448	420,447
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	ICO Policyholders			545,293	557,219
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU	ICO Policyholders			113,283	115,328
54. Puerto Rico	PR	ICO Policyholders			1,067,554	1,419,639
55. US Virgin Islands	VI	ICO Policyholders			495,721	506,563
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate alien and other	OT	XXX				
59. Totals	XXX	XXX	4,992,673	4,988,357	3,312,437	3,713,185
Details of Write-Ins						
5801.						
5802.						
5803.						
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX				
5899.	Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)	XXX				