



NEWS RELEASE

Las Vegas Sands Corp. Announces Pricing of \$3.5 Billion of Senior Notes

7/29/2019

LAS VEGAS, July 29, 2019 /PRNewswire/ -- Las Vegas Sands Corp. (NYSE: LVS) today announced that it has priced \$1.75 billion of 3.200% senior notes due 2024, \$1 billion of 3.500% senior notes due 2026 and \$750 million of 3.900% senior notes due 2029 in a public underwritten offering. The offering is expected to close on July 31, 2019, subject to customary closing conditions. The notes will not be guaranteed by any of the company's subsidiaries.

The company intends to use the net proceeds of approximately \$3.47 billion from the offering of the notes, together with cash on hand, to repay outstanding term loans under its existing U.S. credit facility and to pay transaction-related fees and expenses. Any excess net proceeds will be used for general corporate purposes.

The offering of the notes will be made under the company's existing effective shelf registration statement on file with the Securities and Exchange Commission (the "SEC"). The company will file a final prospectus supplement with the SEC for the offering to which this communication relates. You can obtain copies of the prospectus and final prospectus supplement, when available, from Barclays Capital Inc., at c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, by telephone (toll-free) at 888-603-5847 or by e-mail at barclaysprospectus@broadridge.com; BofA Securities, Inc., by telephone (toll-free) at 1-800-294-1322; or Goldman Sachs & Co. LLC, by email at prospectusny@ny.email.gs.com or by telephone (toll-free) at 1-866-471-2526.

This press release shall not constitute an offer to sell, or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or other jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or other jurisdiction.

Forward-Looking Statements

This press release contains forward-looking statements made pursuant to the Safe Harbor Provisions of the Private Securities Litigation Reform Act of 1995, including the company's ability to consummate the offering of the notes. Forward-looking statements involve a number of risks, uncertainties or other factors beyond the company's control, which may cause material differences in actual results, performance or other expectations. These factors include, but are not limited to, the company's ability to consummate the offering in the currently anticipated timeline, or at all, and other factors detailed in the reports filed by the company with the Securities and Exchange Commission. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date thereof. The company assumes no obligation to update such information.

About Las Vegas Sands Corp. (NYSE: LVS)

Las Vegas Sands Corp. is the world's pre-eminent developer and operator of world-class Integrated Resorts. We created the meetings, incentives, convention and exhibition (MICE)-based Integrated Resort. Our industry-leading Integrated Resorts provide substantial contributions to our host communities including growth in leisure and business tourism, sustained job creation and ongoing financial opportunities for local small and medium-sized businesses. Our properties include The Venetian Resort and Sands Expo in Las Vegas and the iconic Marina Bay Sands in Singapore. Through majority ownership in Sands China Ltd., we have developed the largest portfolio of properties on the Cotai Strip in Macao, including The Venetian Macao, The Plaza and Four Seasons Hotel Macao, Sands Cotai Central and The Parisian Macao, as well as the Sands Macao on the Macao Peninsula.

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