

Press Release

6 March 2023

Heimstaden Bostad Completes the Buyback of Senior Unsecured Bonds

Heimstaden Bostad AB has bought back SEK 10,103,299,811 (EUR 907,175,290) of outstanding senior unsecured bonds for a total cash consideration of SEK 9,333,366,687 (EUR 838,042,995). The purpose of the transaction is, among other things, to proactively improve the company's liability composition and debt maturity profile, and it is fully financed by existing liquidity available to the company and an amount of SEK 3,337,000,000 (EUR 299,629,230) equity raised from new and existing shareholders. The company decided to upsize the transaction and use its existing liquidity for this liability management exercise. The maximum equity commitment of SEK 4,500,000,000 (EUR 404,055,000) was not fully utilised as certain non-accepted tender bids did not satisfy the company's liability management target.

Securities	ISIN / Common Code	Repurchased
SEK 1,050,000,000 Floating Rate Notes due 23 November 2023	XS2412109105/241210910	SEK 733,000,000
SEK 2,800,000,000 0.933 per cent. Notes due 23 November 2023	XS2412106002/241210600	SEK 2,168,000,000
SEK 850,000,000 0.875 per cent. Notes due 22 January 2024	XS2420346517/242034651	SEK 750,000,000
EUR 700,000,000 2.125 per cent. Notes due 5 September 2023	XS1958655745/195865574	EUR 95,809,000
EUR 700,000,000 Callable Floating Rate. Notes due 19 January 2024	XS2430702873/2430707287	EUR 192,970,000
EUR 1,250,000,000 0.250 per cent. Notes due 13 October 2024	XS2397239000/239723900	EUR 43,133,000
EUR 700,000,000 0.625 per cent. Notes due 24 July 2025	XS2435603571/243560357	EUR 22,799,000
EUR 500,000,000 1.125 per cent. Notes due 21 January 2026	XS2105772201/210577220	EUR 15,268,000
EUR 700,000,000 1.375 per cent. Notes due 3 March 2027	XS2225207468/222520746	EUR 26,862,000
EUR 750,000,000 1.000 per cent. Notes due 13 April 2028	XS2397252102 / 239725210	EUR 62,598,000
EUR 500,000,000 1.375 per cent. Notes due 24 July 2028	XS2435611244 / 243561124	EUR 14,885,000
EUR 750,000,000 0.750 per cent. Notes due 6 September 2029	XS2384269366 / 238426936	EUR 65,663,000
EUR 750,000,000 1.625 per cent. Notes due 13 October 2031	XS2397252011 / 239725201	EUR 39,365,000

BNP Paribas, Citigroup, Danske Bank, Deutsche Bank, J.P. Morgan and Swedbank acted as dealer managers and Kroll Issuer Services as tender agent.

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Heimstaden Bostad is a leading European residential real estate company with around 158,000 homes across 9 countries with a property value of SEK 345 billion. We acquire, develop, and manage properties with an evergreen perspective. Guided by our Scandinavian heritage and values Care, Dare and Share - our 2,200 colleagues fulfil our mission to enrich and simplify our customers' lives through Friendly Homes. Read more at www.heimstadenbostad.com.

This information is such information that Heimstaden Bostad AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation. The information was submitted, through the agency of the above contact persons, for publication on 6 March 2023 at 18:00 CET.