



100 Liverpool Street, London EC2M 2AT

+44 (0)20 7418 8900

www.peelhunt.com

Bakkavor Group plc
5 Fitzroy Place
8 Mortimer Street
London, W1T 3JJ

15th May 2025

Dear Sir/Madam,

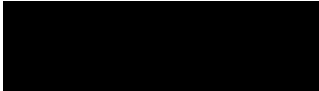
Recommended cash and share acquisition of Bakkavor Group plc by Greencore Group plc

We refer to the announcement to be issued by Bakkavor Group plc and Greencore Group plc, on or around the date of this letter in connection with the proposed recommended cash and share acquisition of Bakkavor Group plc by Greencore Group plc, made in accordance with Rule 2.7 of the City Code on Takeovers and Mergers (the "Rule 2.7 Announcement").

We hereby confirm that we have given and not withdrawn our consent to the issue of the Rule 2.7 Announcement with the inclusion of the references to our name in the form and context in which it is included.

Yours faithfully,

Peel Hunt LLP

By  _____

