



GATX Corporation Completes Acquisition of 2,500 Railcars

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CHICAGO, Nov 15, 2010 (BUSINESS WIRE) --

GATX Corporation (NYSE:GMT) today announced that it acquired a fleet of over 2,500 freight cars valued at approximately \$150 million. The seller was a financial institution that recently foreclosed on part of the fleet of a railcar lessor.

"GATX continues to execute its strategy of growing its railcar fleet at attractive valuations," said Brian A. Kenney, president and chief executive officer of GATX. "These newer, high-quality railcars are highly utilized and will be seamlessly absorbed into the GATX fleet.

"Throughout the downturn, GATX selectively pursued opportunities to acquire quality railcars from distressed sellers or those looking to exit the railcar leasing business. This acquisition, coupled with our previously announced fleet acquisition from Allco Finance Group Limited and our recent investment in Adler Funding LLC, reflects this strategy. Through these transactions, GATX acquired an interest in approximately 12,000 railcars valued at almost \$660 million. We continue to look for additional opportunities to grow our asset base at attractive valuations."

COMPANY DESCRIPTION

GATX Corporation (NYSE:GMT) provides leasing and related services to customers operating rail, marine and other targeted assets. GATX is a leader in leasing transportation assets and controls one of the largest railcar fleets in the world. Applying over a century of operating experience and strong market and asset expertise, GATX provides quality assets and services to customers worldwide. GATX has been headquartered in Chicago, Illinois since its founding in 1898 and has traded on the New York Stock Exchange since 1916. For more information, visit the Company's website at www.gatx.com.

FORWARD-LOOKING STATEMENTS

This document contains statements that may constitute forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934 and are subject to the safe harbor provisions of those sections and the Private Securities Litigation Reform Act of 1995. Some of these statements may be identified by words such as "anticipate," "believe," "estimate," "expect," "intend," "predict," "project" or other words and terms of similar meaning. Investors are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, including those described in GATX's Annual Report on Form 10-K and other filings with the SEC, and that actual results or developments may differ materially from those in the forward-looking statements. Specific factors that might cause actual results to differ from expectations include, but are not limited to, general economic, market, regulatory and political conditions in the rail, marine, industrial and other industries served by GATX and its customers; lease rates, utilization levels and operating costs in GATX's primary operating segments; conditions in the capital markets; changes in GATX's credit ratings and financing costs; regulatory rulings that may impact the economic value and operating costs of assets; competitive factors in GATX's primary markets including lease pricing and asset availability; changes in loss provision levels within GATX's portfolio; impaired asset charges that may result from changing market conditions or portfolio management decisions implemented by GATX; the opportunity for remarketing income; and the outcome of pending or threatened litigation. Given these risks and uncertainties, readers are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis, judgment, belief or expectation only as of the date hereof. GATX has based these forward-looking statements on information currently available and disclaims any intention or obligation to update or revise these forward-looking statements to reflect subsequent events or circumstances.

Investor, corporate, financial, historical financial, photographic and news release information may be found at www.gatx.com.

SOURCE: GATX Corporation

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