

## Nasdaq: KE

52 Week Low-High	\$19.88 - \$26.35
Shares Outstanding	24.9M
Free Float	23.9M
Market Cap	~\$538M
Avg. Daily Volume (3 mo.)	129,045
Insider Holdings	~3.8%

## FISCAL 2023

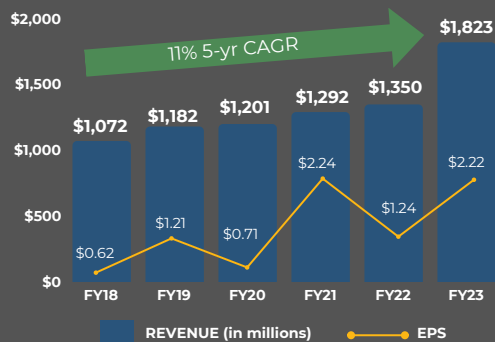
Revenue	\$1,823M
EBITDA <sup>(1)</sup>	\$123M
EPS	\$2.22
Net Debt <sup>(1)</sup>	\$238M
EV/EBITDA	6.5x
Employees	~7,900

## GLOBAL PRESENCE

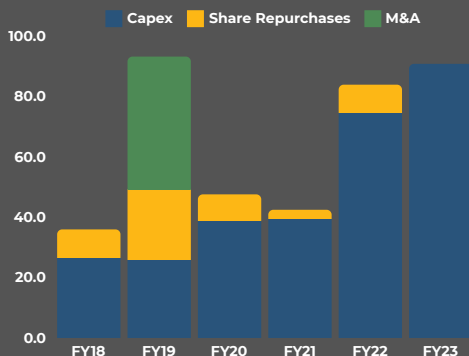
NORTH AMERICA | EUROPE | ASIA



## REVENUE AND EPS GROWTH



## CAPITAL ALLOCATION



## About Kimball Electronics

A global, multifaceted, manufacturing solutions provider recognized for excellence and leadership in highly regulated and complex industries.

Founded in 1961 and incorporated in 1998, the Company spun off from its parent, Kimball International, in 2014 as a standalone, public company.

KE provides electronics manufacturing services, including engineering and supply chain support, to customers in the Automotive, Medical, and Industrial end markets.

## Diversified Portfolio of End Markets - Fiscal 2023

 **Automotive +41%\*\***



- Electronic Power Steering
- Electronic Braking Systems
- Body Controls

 **Medical +26%\*\***



- Sleep Therapy and Respiratory Care
- AED
- Image Guided Therapy
- In Vitro Diagnostics
- Drug Delivery
- Patient Monitoring

 **Industrial +33%\*\***



- Climate Controls
- Automation Controls
- Optical Inspection
- Public Safety
- EV Charging

\*Percentage of net sales

\*\*Percentage increases compared to fiscal 2022

2%\* Other

## Representative Customers

























## Investment Highlights

- Long history of **revenue growth** and **steady profitability**
- **Diversified Portfolio** of end market products that offer long runways for growth, driven by **secular tailwinds** and program cycles
- Uniquely positioned for higher margin programs with focus on **non-commodity** products and components that require complexity, quality, reliability, and durability
- **Sustainable Long-Term Customer Relationships** drive growth, which enables multi-year planning and operating efficiency
- Capacity expansions provide ability to meet current demand momentum and **opportunities for global growth**

## Company Contact

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## Analyst Coverage

Analyst	Firm
Mike Crawford	B.Riley
Derek Soderberg	Cantor Fitzgerald
Jaeson Schmidt	Lake Street
Tim Moore	EF Hutton
Anja Soderstrom	Sidoti

(1) Non-GAAP – Reconciliations of GAAP to Non-GAAP amounts are available in the Investor Relations section of the corporate website.